

Global Dicaprylyl Carbonate Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Dicaprylyl carbonate is a colorless and almost odorless component that conditions the skin and hair - leaving them smoother and softer. Even though it is essentially an oil, it does not make the surface greasy or oily. Additionally, it also increases the spreadability of the formulations. The chemical formula of Dicaprylyl carbonate is $C_{17}H_{34}O_3$. It is used in numerous cosmetic and skin care products like sunscreens, lotions, eye creams, etc.

The global Dicaprylyl Carbonate market size is projected to reach US\$ 97.50 Million by 2028, from US\$ 76.66 million in 2021, at a CAGR of 3.33% during 2022-2028.

Dicaprylyl carbonate is widely used in cosmetics. It can be added to high-end skin care cosmetics as an emollient, and can be added to sunscreen products to improve the sunscreen effect; it has good dispersibility for titanium dioxide, and is suitable for the formulation of makeup products such as foundation; it has a good effect on other oil phase components. It has good compatibility with makeup remover and can be used as the main component of makeup remover oil. The rapid development of the makeup and skin care industry is the core driving force behind the expansion of the dicaprylyl carbonate market.

With the continuous development of the global economy, people's demand for cosmetics continues to increase, which has promoted the rapid growth of the global cosmetics market. At the same time, with the continuous development of the industry, the number of industry-related patents has also continued to grow, and technological breakthroughs have been made, promoting the high-quality development of the cosmetics industry. In addition, the relevant departments of various countries have successively issued a series of relevant policies to standardize and guide the development of the industry, providing a good policy environment for the industry. In addition, rising demand for natural cosmetics and personal care ingredients, growth

in anti-aging demand, popularity of online sales, rising disposable income, rapid modernization and urbanization have led to an increase in per capita personal care spending, consumers in emerging countries have been increasing. Rising hygiene awareness is driving the dicaprylyl carbonate industry.

Segment by Type, the Dicaprylyl Carbonate can be split into Synthetic, Natural oil, etc. In 2021, the Natural oil type market dominates the Dicaprylyl Carbonate market, already accounting for 77.37% of the market share, higher than the Synthetic market's 22.63%. During the forecast period of 2022-2028, the size of the Natural oil type market will expand at a higher growth rate, reaching a CAGR of 5.67%.

In terms of application type, the Dicaprylyl Carbonate market can be segmented into Skin Care, Hair Care, and Others. From 2017 to 2021, the Skin Care market has been the most important market for Dicaprylyl Carbonate, and has already occupied an 85.87% market share in 2021. During the forecast period, the Skin Care market still maintains an absolute dominance, and its market size will grow at a CAGR of 5.03%. This is related to the important property that Dicaprylyl Carbonate conditions the skin and makes it very smooth without making it greasy, at the same time with a high safety factor.

On basis of geography, the Dicaprylyl Carbonate market is segmented into North America, Europe, Asia-Pacific, South America, Middle East and Africa, etc. Europe accounts for a large proportion of the global Dicaprylyl Carbonate market as there are prominent individuals in the region Nursing and cosmetic formulators. However, mature regions such as North America and Europe are expected to grow at a low rate over the forecast period due to the saturation of the personal care and cosmetics industries. On the other hand, China has an extensive color cosmetics industry and is expected to show growth above the global average for Dicaprylyl Carbonate.

The global Dicaprylyl Carbonate market is highly concentrated. In 2021, the relevant indicator CR 4 has reached 93.35%, and the HHI has reached 0.60. The entire Dicaprylyl Carbonate market share is mainly occupied by BASF, Solvay, Taiwan NJC Corporation, and Jarchem. Among them, BASF is the absolute leading manufacturer in the global Dicaprylyl Carbonate market, accounting for 76.46% of the entire market share in 2021.

The global Dicaprylyl Carbonate market size was estimated at USD 82.7 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.33% during the forecast period.

This report provides a deep insight into the global Dicaprylyl Carbonate market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key

market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Dicaprylyl Carbonate Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Dicaprylyl Carbonate market in any manner.

Global Dicaprylyl Carbonate Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

BASF

Solvay

Taiwan NJC Corporation

Jarchem

Market Segmentation (by Type)

Synthetic

Natural oil

Market Segmentation (by Application)

Skin Care

Hair Care

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dicaprylyl Carbonate Market

Overview of the regional outlook of the Dicaprylyl Carbonate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dicaprylyl Carbonate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dicaprylyl Carbonate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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