

# Global Diaper Backsheet Film Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GC3CACEBA2BFEN.html>

Date: March 2026

Pages: 136

Price: US\$ 2,980.00 (Single User License)

ID: GC3CACEBA2BFEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Diaper Backsheet Film competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Diaper Backsheet Film is a thin, flexible layer that forms the outermost part of a disposable diaper. Its primary function is to act as a moisture barrier, preventing liquids from leaking out of the diaper while also providing a soft, comfortable feel against the baby's skin. Typically made from polyethylene or a combination of polymers, the backsheet film may be breathable to allow air circulation, which helps reduce the risk of skin irritation and diaper rash. It can be plain or printed with colorful designs and branding, enhancing both functionality and visual appeal. In modern diaper designs, backsheet films are engineered to be lightweight, strong, and eco-friendly without compromising performance.

The global Diaper Backsheet Film market size was estimated at USD 239.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Diaper Backsheet Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Diaper Backsheet Film market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Diaper Backsheet Film market.

### **Global Diaper Backsheet Film Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Berry Global  
RKW Group  
Nitto Denko  
Fatra  
Sigma Plastics Group  
TEC Line Industries  
ACE  
SUNREE  
SML Extrusion

## **Market Segmentation (by Type)**

Breathable Films  
Non-breathable Films

## **Market Segmentation (by Application)**

Baby Diapers  
Adult Diapers  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Diaper Backsheet Film Market  
Overview of the regional outlook of the Diaper Backsheet Film Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Diaper Backsheet Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Diaper Backsheet Film, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Diaper Backsheet Film
- 1.2 Key Market Segments
  - 1.2.1 Diaper Backsheet Film Segment by Type
  - 1.2.2 Diaper Backsheet Film Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DIAPER BACKSHEET FILM MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Diaper Backsheet Film Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Diaper Backsheet Film Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DIAPER BACKSHEET FILM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Diaper Backsheet Film Product Life Cycle
- 3.3 Global Diaper Backsheet Film Sales by Manufacturers (2020-2025)
- 3.4 Global Diaper Backsheet Film Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Diaper Backsheet Film Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Diaper Backsheet Film Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Diaper Backsheet Film Market Competitive Situation and Trends
  - 3.8.1 Diaper Backsheet Film Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Diaper Backsheet Film Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 DIAPER BACKSHEET FILM INDUSTRY CHAIN ANALYSIS**

- 4.1 Diaper Backsheet Film Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DIAPER BACKSHEET FILM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Diaper Backsheet Film Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Diaper Backsheet Film Market
- 5.7 ESG Ratings of Leading Companies

## **6 DIAPER BACKSHEET FILM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Diaper Backsheet Film Sales Market Share by Type (2020-2025)
- 6.3 Global Diaper Backsheet Film Market Size by Type (2020-2025)
- 6.4 Global Diaper Backsheet Film Price by Type (2020-2025)

## **7 DIAPER BACKSHEET FILM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Diaper Backsheet Film Market Sales by Application (2020-2025)
- 7.3 Global Diaper Backsheet Film Market Size (M USD) by Application (2020-2025)
- 7.4 Global Diaper Backsheet Film Sales Growth Rate by Application (2020-2025)

## **8 DIAPER BACKSHEET FILM MARKET SALES BY REGION**

- 8.1 Global Diaper Backsheet Film Sales by Region
  - 8.1.1 Global Diaper Backsheet Film Sales by Region
  - 8.1.2 Global Diaper Backsheet Film Sales Market Share by Region
- 8.2 Global Diaper Backsheet Film Market Size by Region
  - 8.2.1 Global Diaper Backsheet Film Market Size by Region
  - 8.2.2 Global Diaper Backsheet Film Market Size by Region
- 8.3 North America
  - 8.3.1 North America Diaper Backsheet Film Sales by Country
  - 8.3.2 North America Diaper Backsheet Film Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Diaper Backsheet Film Sales by Country
  - 8.4.2 Europe Diaper Backsheet Film Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Diaper Backsheet Film Sales by Region
  - 8.5.2 Asia Pacific Diaper Backsheet Film Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Diaper Backsheet Film Sales by Country
  - 8.6.2 South America Diaper Backsheet Film Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Diaper Backsheet Film Sales by Region

8.7.2 Middle East and Africa Diaper Backsheet Film Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 DIAPER BACKSHEET FILM MARKET PRODUCTION BY REGION**

9.1 Global Production of Diaper Backsheet Film by Region(2020-2025)

9.2 Global Diaper Backsheet Film Revenue Market Share by Region (2020-2025)

9.3 Global Diaper Backsheet Film Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Diaper Backsheet Film Production

9.4.1 North America Diaper Backsheet Film Production Growth Rate (2020-2025)

9.4.2 North America Diaper Backsheet Film Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Diaper Backsheet Film Production

9.5.1 Europe Diaper Backsheet Film Production Growth Rate (2020-2025)

9.5.2 Europe Diaper Backsheet Film Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Diaper Backsheet Film Production (2020-2025)

9.6.1 Japan Diaper Backsheet Film Production Growth Rate (2020-2025)

9.6.2 Japan Diaper Backsheet Film Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Diaper Backsheet Film Production (2020-2025)

9.7.1 China Diaper Backsheet Film Production Growth Rate (2020-2025)

9.7.2 China Diaper Backsheet Film Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Berry Global

10.1.1 Berry Global Basic Information

10.1.2 Berry Global Diaper Backsheet Film Product Overview

10.1.3 Berry Global Diaper Backsheet Film Product Market Performance

- 10.1.4 Berry Global Business Overview
- 10.1.5 Berry Global SWOT Analysis
- 10.1.6 Berry Global Recent Developments
- 10.2 RKW Group
  - 10.2.1 RKW Group Basic Information
  - 10.2.2 RKW Group Diaper Backsheet Film Product Overview
  - 10.2.3 RKW Group Diaper Backsheet Film Product Market Performance
  - 10.2.4 RKW Group Business Overview
  - 10.2.5 RKW Group SWOT Analysis
  - 10.2.6 RKW Group Recent Developments
- 10.3 Nitto Denko
  - 10.3.1 Nitto Denko Basic Information
  - 10.3.2 Nitto Denko Diaper Backsheet Film Product Overview
  - 10.3.3 Nitto Denko Diaper Backsheet Film Product Market Performance
  - 10.3.4 Nitto Denko Business Overview
  - 10.3.5 Nitto Denko SWOT Analysis
  - 10.3.6 Nitto Denko Recent Developments
- 10.4 Fatra
  - 10.4.1 Fatra Basic Information
  - 10.4.2 Fatra Diaper Backsheet Film Product Overview
  - 10.4.3 Fatra Diaper Backsheet Film Product Market Performance
  - 10.4.4 Fatra Business Overview
  - 10.4.5 Fatra Recent Developments
- 10.5 Sigma Plastics Group
  - 10.5.1 Sigma Plastics Group Basic Information
  - 10.5.2 Sigma Plastics Group Diaper Backsheet Film Product Overview
  - 10.5.3 Sigma Plastics Group Diaper Backsheet Film Product Market Performance
  - 10.5.4 Sigma Plastics Group Business Overview
  - 10.5.5 Sigma Plastics Group Recent Developments
- 10.6 TEC Line Industries
  - 10.6.1 TEC Line Industries Basic Information
  - 10.6.2 TEC Line Industries Diaper Backsheet Film Product Overview
  - 10.6.3 TEC Line Industries Diaper Backsheet Film Product Market Performance
  - 10.6.4 TEC Line Industries Business Overview
  - 10.6.5 TEC Line Industries Recent Developments
- 10.7 ACE
  - 10.7.1 ACE Basic Information
  - 10.7.2 ACE Diaper Backsheet Film Product Overview
  - 10.7.3 ACE Diaper Backsheet Film Product Market Performance

- 10.7.4 ACE Business Overview
- 10.7.5 ACE Recent Developments
- 10.8 SUNREE
  - 10.8.1 SUNREE Basic Information
  - 10.8.2 SUNREE Diaper Backsheet Film Product Overview
  - 10.8.3 SUNREE Diaper Backsheet Film Product Market Performance
  - 10.8.4 SUNREE Business Overview
  - 10.8.5 SUNREE Recent Developments
- 10.9 SML Extrusion
  - 10.9.1 SML Extrusion Basic Information
  - 10.9.2 SML Extrusion Diaper Backsheet Film Product Overview
  - 10.9.3 SML Extrusion Diaper Backsheet Film Product Market Performance
  - 10.9.4 SML Extrusion Business Overview
  - 10.9.5 SML Extrusion Recent Developments

## **11 DIAPER BACKSHEET FILM MARKET FORECAST BY REGION**

- 11.1 Global Diaper Backsheet Film Market Size Forecast
- 11.2 Global Diaper Backsheet Film Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Diaper Backsheet Film Market Size Forecast by Country
  - 11.2.3 Asia Pacific Diaper Backsheet Film Market Size Forecast by Region
  - 11.2.4 South America Diaper Backsheet Film Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Diaper Backsheet Film by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Diaper Backsheet Film Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Diaper Backsheet Film by Type (2026-2035)
  - 12.1.2 Global Diaper Backsheet Film Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Diaper Backsheet Film by Type (2026-2035)
- 12.2 Global Diaper Backsheet Film Market Forecast by Application (2026-2035)
  - 12.2.1 Global Diaper Backsheet Film Sales (K MT) Forecast by Application
  - 12.2.2 Global Diaper Backsheet Film Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Diaper Backsheet Film Market Size by Type (M USD)
- Table 4. Global Diaper Backsheet Film Market Size by Application
- Table 5. Diaper Backsheet Film Market Size Comparison by Region (M USD)
- Table 6. Global Diaper Backsheet Film Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Diaper Backsheet Film Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Diaper Backsheet Film Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Diaper Backsheet Film Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Diaper Backsheet Film as of 2025)
- Table 11. Global Market Diaper Backsheet Film Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Diaper Backsheet Film Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Diaper Backsheet Film Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Diaper Backsheet Film Sales by Type (K MT)
- Table 27. Global Diaper Backsheet Film Market Size by Type (M USD)
- Table 28. Global Diaper Backsheet Film Sales (K MT) by Type (2020-2025)
- Table 29. Global Diaper Backsheet Film Sales Market Share by Type (2020-2025)

- Table 30. Global Diaper Backsheet Film Market Size (M USD) by Type (2020-2025)
- Table 31. Global Diaper Backsheet Film Market Share by Type (2020-2025)
- Table 32. Global Diaper Backsheet Film Price (USD/KG) by Type (2020-2025)
- Table 33. Global Diaper Backsheet Film Sales (K MT) by Application
- Table 34. Global Diaper Backsheet Film Market Size by Application
- Table 35. Global Diaper Backsheet Film Sales by Application (2020-2025) & (K MT)
- Table 36. Global Diaper Backsheet Film Sales Market Share by Application (2020-2025)
- Table 37. Global Diaper Backsheet Film Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Diaper Backsheet Film Market Share by Application (2020-2025)
- Table 39. Global Diaper Backsheet Film Sales Growth Rate by Application (2020-2025)
- Table 40. Global Diaper Backsheet Film Sales by Region (2020-2025) & (K MT)
- Table 41. Global Diaper Backsheet Film Sales Market Share by Region (2020-2025)
- Table 42. Global Diaper Backsheet Film Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Diaper Backsheet Film Market Size by Region (2020-2025)
- Table 44. North America Diaper Backsheet Film Sales by Country (2020-2025) & (K MT)
- Table 45. North America Diaper Backsheet Film Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Diaper Backsheet Film Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Diaper Backsheet Film Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Diaper Backsheet Film Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Diaper Backsheet Film Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Diaper Backsheet Film Sales by Country (2020-2025) & (K MT)
- Table 51. South America Diaper Backsheet Film Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Diaper Backsheet Film Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Diaper Backsheet Film Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Diaper Backsheet Film Production (K MT) by Region(2020-2025)
- Table 55. Global Diaper Backsheet Film Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Diaper Backsheet Film Revenue Market Share by Region (2020-2025)
- Table 57. Global Diaper Backsheet Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Diaper Backsheet Film Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Diaper Backsheet Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Diaper Backsheet Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Diaper Backsheet Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Berry Global Basic Information

Table 63. Berry Global Diaper Backsheet Film Product Overview

Table 64. Berry Global Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Berry Global Business Overview

Table 66. Berry Global SWOT Analysis

Table 67. Berry Global Recent Developments

Table 68. RKW Group Basic Information

Table 69. RKW Group Diaper Backsheet Film Product Overview

Table 70. RKW Group Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. RKW Group Business Overview

Table 72. RKW Group SWOT Analysis

Table 73. RKW Group Recent Developments

Table 74. Nitto Denko Basic Information

Table 75. Nitto Denko Diaper Backsheet Film Product Overview

Table 76. Nitto Denko Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Nitto Denko Business Overview

Table 78. Nitto Denko SWOT Analysis

Table 79. Nitto Denko Recent Developments

Table 80. Fatra Basic Information

Table 81. Fatra Diaper Backsheet Film Product Overview

Table 82. Fatra Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Fatra Business Overview

Table 84. Fatra Recent Developments

Table 85. Sigma Plastics Group Basic Information

Table 86. Sigma Plastics Group Diaper Backsheet Film Product Overview

Table 87. Sigma Plastics Group Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Sigma Plastics Group Business Overview

- Table 89. Sigma Plastics Group Recent Developments
- Table 90. TEC Line Industries Basic Information
- Table 91. TEC Line Industries Diaper Backsheet Film Product Overview
- Table 92. TEC Line Industries Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. TEC Line Industries Business Overview
- Table 94. TEC Line Industries Recent Developments
- Table 95. ACE Basic Information
- Table 96. ACE Diaper Backsheet Film Product Overview
- Table 97. ACE Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. ACE Business Overview
- Table 99. ACE Recent Developments
- Table 100. SUNREE Basic Information
- Table 101. SUNREE Diaper Backsheet Film Product Overview
- Table 102. SUNREE Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. SUNREE Business Overview
- Table 104. SUNREE Recent Developments
- Table 105. SML Extrusion Basic Information
- Table 106. SML Extrusion Diaper Backsheet Film Product Overview
- Table 107. SML Extrusion Diaper Backsheet Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. SML Extrusion Business Overview
- Table 109. SML Extrusion Recent Developments
- Table 110. Global Diaper Backsheet Film Sales Forecast by Region (2026-2035) & (K MT)
- Table 111. Global Diaper Backsheet Film Market Size Forecast by Region (2026-2035) & (M USD)
- Table 112. North America Diaper Backsheet Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 113. North America Diaper Backsheet Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 114. Europe Diaper Backsheet Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 115. Europe Diaper Backsheet Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 116. Asia Pacific Diaper Backsheet Film Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Diaper Backsheet Film Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Diaper Backsheet Film Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Diaper Backsheet Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Diaper Backsheet Film Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Diaper Backsheet Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Diaper Backsheet Film Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Diaper Backsheet Film Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Diaper Backsheet Film Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Diaper Backsheet Film Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Diaper Backsheet Film Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Diaper Backsheet Film
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Diaper Backsheet Film Market Size (M USD), 2025-2035
- Figure 5. Global Diaper Backsheet Film Market Size (M USD) (2020-2035)
- Figure 6. Global Diaper Backsheet Film Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Diaper Backsheet Film Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Diaper Backsheet Film Product Life Cycle
- Figure 13. Diaper Backsheet Film Sales Share by Manufacturers in 2025
- Figure 14. Global Diaper Backsheet Film Revenue Share by Manufacturers in 2025
- Figure 15. Diaper Backsheet Film Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Diaper Backsheet Film Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Diaper Backsheet Film Revenue in 2025
- Figure 18. Industry Chain Map of Diaper Backsheet Film
- Figure 19. Global Diaper Backsheet Film Market PEST Analysis
- Figure 20. Global Diaper Backsheet Film Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Diaper Backsheet Film Market Share by Type
- Figure 27. Sales Market Share of Diaper Backsheet Film by Type (2020-2025)
- Figure 28. Sales Market Share of Diaper Backsheet Film by Type in 2025
- Figure 29. Market Share of Diaper Backsheet Film by Type (2020-2025)
- Figure 30. Market Share of Diaper Backsheet Film by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Diaper Backsheet Film Market Share by Application

- Figure 33. Global Diaper Backsheet Film Sales Market Share by Application (2020-2025)
- Figure 34. Global Diaper Backsheet Film Sales Market Share by Application in 2025
- Figure 35. Global Diaper Backsheet Film Market Share by Application (2020-2025)
- Figure 36. Global Diaper Backsheet Film Market Share by Application in 2025
- Figure 37. Global Diaper Backsheet Film Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Diaper Backsheet Film Sales Market Share by Region (2020-2025)
- Figure 39. Global Diaper Backsheet Film Market Size by Region (2020-2025)
- Figure 40. North America Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Diaper Backsheet Film Sales Market Share by Country in 2024
- Figure 43. North America Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Diaper Backsheet Film Market Size by Country in 2024
- Figure 45. U.S. Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Diaper Backsheet Film Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Diaper Backsheet Film Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Diaper Backsheet Film Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Diaper Backsheet Film Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Diaper Backsheet Film Sales Market Share by Country in 2024
- Figure 53. Europe Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Diaper Backsheet Film Market Size by Country in 2024
- Figure 55. Germany Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Diaper Backsheet Film Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Diaper Backsheet Film Sales Market Share by Region in 2024

Figure 67. Asia Pacific Diaper Backsheet Film Market Size by Region in 2024

Figure 68. China Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Diaper Backsheet Film Sales and Growth Rate (K MT)

Figure 79. South America Diaper Backsheet Film Sales Market Share by Country in 2024

Figure 80. South America Diaper Backsheet Film Market Size and Growth Rate (M USD)

Figure 81. South America Diaper Backsheet Film Market Size by Country in 2024

Figure 82. Brazil Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Diaper Backsheet Film Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Diaper Backsheet Film Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Diaper Backsheet Film Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Diaper Backsheet Film Market Size by Region in 2024

Figure 92. Saudi Arabia Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Diaper Backsheet Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Diaper Backsheet Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Diaper Backsheet Film Production Market Share by Region (2020-2025)

Figure 103. North America Diaper Backsheet Film Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Diaper Backsheet Film Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Diaper Backsheet Film Production (K MT) Growth Rate (2020-2025)

Figure 106. China Diaper Backsheet Film Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Diaper Backsheet Film Sales Forecast by Volume (2020-2035) & (K

MT)

Figure 108. Global Diaper Backsheet Film Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Diaper Backsheet Film Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Diaper Backsheet Film Market Share Forecast by Type (2026-2035)

Figure 111. Global Diaper Backsheet Film Sales Forecast by Application (2026-2035)

Figure 112. Global Diaper Backsheet Film Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Diaper Backsheet Film Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GC3CACEBA2BFEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC3CACEBA2BFEN.html>