

# Global Diamond Core Drill Rods Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GFCCEEB72F8EEN.html>

Date: October 2025

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: GFCCEEB72F8EEN

## Abstracts

Diamond core drill rods are specialized drilling tools designed for extracting cylindrical core samples from hard, abrasive materials such as concrete, rock, asphalt, and masonry. They consist of a hollow steel tube with industrial-grade diamonds embedded in a matrix at the cutting end, enabling efficient, precise, and clean cutting through dense substrates while preserving the integrity of the extracted core for analysis or testing purposes. These rods are commonly used in construction, geotechnical exploration, mining, and infrastructure assessment, where accurate sampling and minimal material disturbance are critical. The design may vary based on application, with distinctions in diamond grit size, bond hardness, segment configuration, and compatibility with specific drilling equipment.

The global Diamond Core Drill Rods market size was estimated at USD 420.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Diamond Core Drill Rods market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Diamond Core Drill Rods market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Diamond Core Drill Rods market.

### **Global Diamond Core Drill Rods Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Sandvik  
Tube Technologies  
Matrix  
DATC  
Technidrill  
Boart Longyear  
MBI Drilling Products  
Taesung  
NLC Company  
Di-Corp  
Barkom  
Atlas Copco (Epiroc)

Fordia

Xuanhua Jinke Drilling Machinery

### **Market Segmentation (by Type)**

76mm Diameter

101mm Diameter

134 mm Diameter

Other

### **Market Segmentation (by Application)**

Mining

Construction

Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Diamond Core Drill Rods Market

Overview of the regional outlook of the Diamond Core Drill Rods Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Diamond Core Drill Rods Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Diamond Core Drill Rods, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Diamond Core Drill Rods

#### 1.2 Key Market Segments

##### 1.2.1 Diamond Core Drill Rods Segment by Type

##### 1.2.2 Diamond Core Drill Rods Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 DIAMOND CORE DRILL RODS MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Diamond Core Drill Rods Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Diamond Core Drill Rods Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 DIAMOND CORE DRILL RODS MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Diamond Core Drill Rods Product Life Cycle

#### 3.3 Global Diamond Core Drill Rods Sales by Manufacturers (2020-2025)

#### 3.4 Global Diamond Core Drill Rods Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Diamond Core Drill Rods Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Diamond Core Drill Rods Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Diamond Core Drill Rods Market Competitive Situation and Trends

##### 3.8.1 Diamond Core Drill Rods Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Diamond Core Drill Rods Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 DIAMOND CORE DRILL RODS INDUSTRY CHAIN ANALYSIS**

### 4.1 Diamond Core Drill Rods Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DIAMOND CORE DRILL RODS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Diamond Core Drill Rods Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Diamond Core Drill Rods Market

### 5.7 ESG Ratings of Leading Companies

## **6 DIAMOND CORE DRILL RODS MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Diamond Core Drill Rods Sales Market Share by Type (2020-2025)

### 6.3 Global Diamond Core Drill Rods Market Size Market Share by Type (2020-2025)

### 6.4 Global Diamond Core Drill Rods Price by Type (2020-2025)

## **7 DIAMOND CORE DRILL RODS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Diamond Core Drill Rods Market Sales by Application (2020-2025)
- 7.3 Global Diamond Core Drill Rods Market Size (M USD) by Application (2020-2025)
- 7.4 Global Diamond Core Drill Rods Sales Growth Rate by Application (2020-2025)

## **8 DIAMOND CORE DRILL RODS MARKET SALES BY REGION**

- 8.1 Global Diamond Core Drill Rods Sales by Region
  - 8.1.1 Global Diamond Core Drill Rods Sales by Region
  - 8.1.2 Global Diamond Core Drill Rods Sales Market Share by Region
- 8.2 Global Diamond Core Drill Rods Market Size by Region
  - 8.2.1 Global Diamond Core Drill Rods Market Size by Region
  - 8.2.2 Global Diamond Core Drill Rods Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Diamond Core Drill Rods Sales by Country
  - 8.3.2 North America Diamond Core Drill Rods Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Diamond Core Drill Rods Sales by Country
  - 8.4.2 Europe Diamond Core Drill Rods Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Diamond Core Drill Rods Sales by Region
  - 8.5.2 Asia Pacific Diamond Core Drill Rods Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Diamond Core Drill Rods Sales by Country
  - 8.6.2 South America Diamond Core Drill Rods Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Diamond Core Drill Rods Sales by Region

8.7.2 Middle East and Africa Diamond Core Drill Rods Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 DIAMOND CORE DRILL RODS MARKET PRODUCTION BY REGION**

9.1 Global Production of Diamond Core Drill Rods by Region(2020-2025)

9.2 Global Diamond Core Drill Rods Revenue Market Share by Region (2020-2025)

9.3 Global Diamond Core Drill Rods Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Diamond Core Drill Rods Production

9.4.1 North America Diamond Core Drill Rods Production Growth Rate (2020-2025)

9.4.2 North America Diamond Core Drill Rods Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Diamond Core Drill Rods Production

9.5.1 Europe Diamond Core Drill Rods Production Growth Rate (2020-2025)

9.5.2 Europe Diamond Core Drill Rods Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Diamond Core Drill Rods Production (2020-2025)

9.6.1 Japan Diamond Core Drill Rods Production Growth Rate (2020-2025)

9.6.2 Japan Diamond Core Drill Rods Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Diamond Core Drill Rods Production (2020-2025)

9.7.1 China Diamond Core Drill Rods Production Growth Rate (2020-2025)

9.7.2 China Diamond Core Drill Rods Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Sandvik

10.1.1 Sandvik Basic Information

- 10.1.2 Sandvik Diamond Core Drill Rods Product Overview
- 10.1.3 Sandvik Diamond Core Drill Rods Product Market Performance
- 10.1.4 Sandvik Business Overview
- 10.1.5 Sandvik SWOT Analysis
- 10.1.6 Sandvik Recent Developments
- 10.2 Tube Technologies
  - 10.2.1 Tube Technologies Basic Information
  - 10.2.2 Tube Technologies Diamond Core Drill Rods Product Overview
  - 10.2.3 Tube Technologies Diamond Core Drill Rods Product Market Performance
  - 10.2.4 Tube Technologies Business Overview
  - 10.2.5 Tube Technologies SWOT Analysis
  - 10.2.6 Tube Technologies Recent Developments
- 10.3 Matrix
  - 10.3.1 Matrix Basic Information
  - 10.3.2 Matrix Diamond Core Drill Rods Product Overview
  - 10.3.3 Matrix Diamond Core Drill Rods Product Market Performance
  - 10.3.4 Matrix Business Overview
  - 10.3.5 Matrix SWOT Analysis
  - 10.3.6 Matrix Recent Developments
- 10.4 DATC
  - 10.4.1 DATC Basic Information
  - 10.4.2 DATC Diamond Core Drill Rods Product Overview
  - 10.4.3 DATC Diamond Core Drill Rods Product Market Performance
  - 10.4.4 DATC Business Overview
  - 10.4.5 DATC Recent Developments
- 10.5 Technidrill
  - 10.5.1 Technidrill Basic Information
  - 10.5.2 Technidrill Diamond Core Drill Rods Product Overview
  - 10.5.3 Technidrill Diamond Core Drill Rods Product Market Performance
  - 10.5.4 Technidrill Business Overview
  - 10.5.5 Technidrill Recent Developments
- 10.6 Boart Longyear
  - 10.6.1 Boart Longyear Basic Information
  - 10.6.2 Boart Longyear Diamond Core Drill Rods Product Overview
  - 10.6.3 Boart Longyear Diamond Core Drill Rods Product Market Performance
  - 10.6.4 Boart Longyear Business Overview
  - 10.6.5 Boart Longyear Recent Developments
- 10.7 MBI Drilling Products
  - 10.7.1 MBI Drilling Products Basic Information

- 10.7.2 MBI Drilling Products Diamond Core Drill Rods Product Overview
- 10.7.3 MBI Drilling Products Diamond Core Drill Rods Product Market Performance
- 10.7.4 MBI Drilling Products Business Overview
- 10.7.5 MBI Drilling Products Recent Developments
- 10.8 Taesung
  - 10.8.1 Taesung Basic Information
  - 10.8.2 Taesung Diamond Core Drill Rods Product Overview
  - 10.8.3 Taesung Diamond Core Drill Rods Product Market Performance
  - 10.8.4 Taesung Business Overview
  - 10.8.5 Taesung Recent Developments
- 10.9 NLC Company
  - 10.9.1 NLC Company Basic Information
  - 10.9.2 NLC Company Diamond Core Drill Rods Product Overview
  - 10.9.3 NLC Company Diamond Core Drill Rods Product Market Performance
  - 10.9.4 NLC Company Business Overview
  - 10.9.5 NLC Company Recent Developments
- 10.10 Di-Corp
  - 10.10.1 Di-Corp Basic Information
  - 10.10.2 Di-Corp Diamond Core Drill Rods Product Overview
  - 10.10.3 Di-Corp Diamond Core Drill Rods Product Market Performance
  - 10.10.4 Di-Corp Business Overview
  - 10.10.5 Di-Corp Recent Developments
- 10.11 Barkom
  - 10.11.1 Barkom Basic Information
  - 10.11.2 Barkom Diamond Core Drill Rods Product Overview
  - 10.11.3 Barkom Diamond Core Drill Rods Product Market Performance
  - 10.11.4 Barkom Business Overview
  - 10.11.5 Barkom Recent Developments
- 10.12 Atlas Copco (Epiroc)
  - 10.12.1 Atlas Copco (Epiroc) Basic Information
  - 10.12.2 Atlas Copco (Epiroc) Diamond Core Drill Rods Product Overview
  - 10.12.3 Atlas Copco (Epiroc) Diamond Core Drill Rods Product Market Performance
  - 10.12.4 Atlas Copco (Epiroc) Business Overview
  - 10.12.5 Atlas Copco (Epiroc) Recent Developments
- 10.13 Fordia
  - 10.13.1 Fordia Basic Information
  - 10.13.2 Fordia Diamond Core Drill Rods Product Overview
  - 10.13.3 Fordia Diamond Core Drill Rods Product Market Performance
  - 10.13.4 Fordia Business Overview

- 10.13.5 Fordia Recent Developments
- 10.14 Xuanhua Jinke Drilling Machinery
  - 10.14.1 Xuanhua Jinke Drilling Machinery Basic Information
  - 10.14.2 Xuanhua Jinke Drilling Machinery Diamond Core Drill Rods Product Overview
  - 10.14.3 Xuanhua Jinke Drilling Machinery Diamond Core Drill Rods Product Market Performance
  - 10.14.4 Xuanhua Jinke Drilling Machinery Business Overview
  - 10.14.5 Xuanhua Jinke Drilling Machinery Recent Developments

## **11 DIAMOND CORE DRILL RODS MARKET FORECAST BY REGION**

- 11.1 Global Diamond Core Drill Rods Market Size Forecast
- 11.2 Global Diamond Core Drill Rods Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Diamond Core Drill Rods Market Size Forecast by Country
  - 11.2.3 Asia Pacific Diamond Core Drill Rods Market Size Forecast by Region
  - 11.2.4 South America Diamond Core Drill Rods Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Diamond Core Drill Rods by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Diamond Core Drill Rods Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Diamond Core Drill Rods by Type (2026-2033)
  - 12.1.2 Global Diamond Core Drill Rods Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Diamond Core Drill Rods by Type (2026-2033)
- 12.2 Global Diamond Core Drill Rods Market Forecast by Application (2026-2033)
  - 12.2.1 Global Diamond Core Drill Rods Sales (K Units) Forecast by Application
  - 12.2.2 Global Diamond Core Drill Rods Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Diamond Core Drill Rods Market Size Comparison by Region (M USD)

Table 5. Global Diamond Core Drill Rods Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Diamond Core Drill Rods Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Diamond Core Drill Rods Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Diamond Core Drill Rods Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Diamond Core Drill Rods as of 2024)

Table 10. Global Market Diamond Core Drill Rods Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Diamond Core Drill Rods Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Diamond Core Drill Rods Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Diamond Core Drill Rods Sales by Type (K Units)

Table 26. Global Diamond Core Drill Rods Market Size by Type (M USD)

Table 27. Global Diamond Core Drill Rods Sales (K Units) by Type (2020-2025)

Table 28. Global Diamond Core Drill Rods Sales Market Share by Type (2020-2025)

|                                                                                                      |
|------------------------------------------------------------------------------------------------------|
| Table 29. Global Diamond Core Drill Rods Market Size (M USD) by Type (2020-2025)                     |
| Table 30. Global Diamond Core Drill Rods Market Size Share by Type (2020-2025)                       |
| Table 31. Global Diamond Core Drill Rods Price (USD/Unit) by Type (2020-2025)                        |
| Table 32. Global Diamond Core Drill Rods Sales (K Units) by Application                              |
| Table 33. Global Diamond Core Drill Rods Market Size by Application                                  |
| Table 34. Global Diamond Core Drill Rods Sales by Application (2020-2025) & (K Units)                |
| Table 35. Global Diamond Core Drill Rods Sales Market Share by Application (2020-2025)               |
| Table 36. Global Diamond Core Drill Rods Market Size by Application (2020-2025) & (M USD)            |
| Table 37. Global Diamond Core Drill Rods Market Share by Application (2020-2025)                     |
| Table 38. Global Diamond Core Drill Rods Sales Growth Rate by Application (2020-2025)                |
| Table 39. Global Diamond Core Drill Rods Sales by Region (2020-2025) & (K Units)                     |
| Table 40. Global Diamond Core Drill Rods Sales Market Share by Region (2020-2025)                    |
| Table 41. Global Diamond Core Drill Rods Market Size by Region (2020-2025) & (M USD)                 |
| Table 42. Global Diamond Core Drill Rods Market Size Market Share by Region (2020-2025)              |
| Table 43. North America Diamond Core Drill Rods Sales by Country (2020-2025) & (K Units)             |
| Table 44. North America Diamond Core Drill Rods Market Size by Country (2020-2025) & (M USD)         |
| Table 45. Europe Diamond Core Drill Rods Sales by Country (2020-2025) & (K Units)                    |
| Table 46. Europe Diamond Core Drill Rods Market Size by Country (2020-2025) & (M USD)                |
| Table 47. Asia Pacific Diamond Core Drill Rods Sales by Region (2020-2025) & (K Units)               |
| Table 48. Asia Pacific Diamond Core Drill Rods Market Size by Region (2020-2025) & (M USD)           |
| Table 49. South America Diamond Core Drill Rods Sales by Country (2020-2025) & (K Units)             |
| Table 50. South America Diamond Core Drill Rods Market Size by Country (2020-2025) & (M USD)         |
| Table 51. Middle East and Africa Diamond Core Drill Rods Sales by Region (2020-2025) & (K Units)     |
| Table 52. Middle East and Africa Diamond Core Drill Rods Market Size by Region (2020-2025) & (M USD) |
| Table 53. Global Diamond Core Drill Rods Production (K Units) by Region(2020-2025)                   |

Table 54. Global Diamond Core Drill Rods Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Diamond Core Drill Rods Revenue Market Share by Region (2020-2025)

Table 56. Global Diamond Core Drill Rods Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Diamond Core Drill Rods Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Diamond Core Drill Rods Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Diamond Core Drill Rods Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Diamond Core Drill Rods Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Sandvik Basic Information

Table 62. Sandvik Diamond Core Drill Rods Product Overview

Table 63. Sandvik Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Sandvik Business Overview

Table 65. Sandvik SWOT Analysis

Table 66. Sandvik Recent Developments

Table 67. Tube Technologies Basic Information

Table 68. Tube Technologies Diamond Core Drill Rods Product Overview

Table 69. Tube Technologies Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Tube Technologies Business Overview

Table 71. Tube Technologies SWOT Analysis

Table 72. Tube Technologies Recent Developments

Table 73. Matrix Basic Information

Table 74. Matrix Diamond Core Drill Rods Product Overview

Table 75. Matrix Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Matrix Business Overview

Table 77. Matrix SWOT Analysis

Table 78. Matrix Recent Developments

Table 79. DATC Basic Information

Table 80. DATC Diamond Core Drill Rods Product Overview

Table 81. DATC Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

|                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------------|
| Table 82. DATC Business Overview                                                                                                        |
| Table 83. DATC Recent Developments                                                                                                      |
| Table 84. Technidrill Basic Information                                                                                                 |
| Table 85. Technidrill Diamond Core Drill Rods Product Overview                                                                          |
| Table 86. Technidrill Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)           |
| Table 87. Technidrill Business Overview                                                                                                 |
| Table 88. Technidrill Recent Developments                                                                                               |
| Table 89. Boart Longyear Basic Information                                                                                              |
| Table 90. Boart Longyear Diamond Core Drill Rods Product Overview                                                                       |
| Table 91. Boart Longyear Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)        |
| Table 92. Boart Longyear Business Overview                                                                                              |
| Table 93. Boart Longyear Recent Developments                                                                                            |
| Table 94. MBI Drilling Products Basic Information                                                                                       |
| Table 95. MBI Drilling Products Diamond Core Drill Rods Product Overview                                                                |
| Table 96. MBI Drilling Products Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 97. MBI Drilling Products Business Overview                                                                                       |
| Table 98. MBI Drilling Products Recent Developments                                                                                     |
| Table 99. Taesung Basic Information                                                                                                     |
| Table 100. Taesung Diamond Core Drill Rods Product Overview                                                                             |
| Table 101. Taesung Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)              |
| Table 102. Taesung Business Overview                                                                                                    |
| Table 103. Taesung Recent Developments                                                                                                  |
| Table 104. NLC Company Basic Information                                                                                                |
| Table 105. NLC Company Diamond Core Drill Rods Product Overview                                                                         |
| Table 106. NLC Company Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)          |
| Table 107. NLC Company Business Overview                                                                                                |
| Table 108. NLC Company Recent Developments                                                                                              |
| Table 109. Di-Corp Basic Information                                                                                                    |
| Table 110. Di-Corp Diamond Core Drill Rods Product Overview                                                                             |
| Table 111. Di-Corp Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)              |
| Table 112. Di-Corp Business Overview                                                                                                    |
| Table 113. Di-Corp Recent Developments                                                                                                  |
| Table 114. Barkom Basic Information                                                                                                     |

|                                                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 115. Barkom Diamond Core Drill Rods Product Overview                                                                                          |
| Table 116. Barkom Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                           |
| Table 117. Barkom Business Overview                                                                                                                 |
| Table 118. Barkom Recent Developments                                                                                                               |
| Table 119. Atlas Copco (Epiroc) Basic Information                                                                                                   |
| Table 120. Atlas Copco (Epiroc) Diamond Core Drill Rods Product Overview                                                                            |
| Table 121. Atlas Copco (Epiroc) Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)             |
| Table 122. Atlas Copco (Epiroc) Business Overview                                                                                                   |
| Table 123. Atlas Copco (Epiroc) Recent Developments                                                                                                 |
| Table 124. Fordia Basic Information                                                                                                                 |
| Table 125. Fordia Diamond Core Drill Rods Product Overview                                                                                          |
| Table 126. Fordia Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                           |
| Table 127. Fordia Business Overview                                                                                                                 |
| Table 128. Fordia Recent Developments                                                                                                               |
| Table 129. Xuanhua Jinke Drilling Machinery Basic Information                                                                                       |
| Table 130. Xuanhua Jinke Drilling Machinery Diamond Core Drill Rods Product Overview                                                                |
| Table 131. Xuanhua Jinke Drilling Machinery Diamond Core Drill Rods Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 132. Xuanhua Jinke Drilling Machinery Business Overview                                                                                       |
| Table 133. Xuanhua Jinke Drilling Machinery Recent Developments                                                                                     |
| Table 134. Global Diamond Core Drill Rods Sales Forecast by Region (2026-2033) & (K Units)                                                          |
| Table 135. Global Diamond Core Drill Rods Market Size Forecast by Region (2026-2033) & (M USD)                                                      |
| Table 136. North America Diamond Core Drill Rods Sales Forecast by Country (2026-2033) & (K Units)                                                  |
| Table 137. North America Diamond Core Drill Rods Market Size Forecast by Country (2026-2033) & (M USD)                                              |
| Table 138. Europe Diamond Core Drill Rods Sales Forecast by Country (2026-2033) & (K Units)                                                         |
| Table 139. Europe Diamond Core Drill Rods Market Size Forecast by Country (2026-2033) & (M USD)                                                     |
| Table 140. Asia Pacific Diamond Core Drill Rods Sales Forecast by Region (2026-2033) & (K Units)                                                    |
| Table 141. Asia Pacific Diamond Core Drill Rods Market Size Forecast by Region                                                                      |

(2026-2033) & (M USD)

Table 142. South America Diamond Core Drill Rods Sales Forecast by Country

(2026-2033) & (K Units)

Table 143. South America Diamond Core Drill Rods Market Size Forecast by Country

(2026-2033) & (M USD)

Table 144. Middle East and Africa Diamond Core Drill Rods Sales Forecast by Country

(2026-2033) & (Units)

Table 145. Middle East and Africa Diamond Core Drill Rods Market Size Forecast by

Country (2026-2033) & (M USD)

Table 146. Global Diamond Core Drill Rods Sales Forecast by Type (2026-2033) & (K Units)

Table 147. Global Diamond Core Drill Rods Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global Diamond Core Drill Rods Price Forecast by Type (2026-2033) & (USD/Unit)

Table 149. Global Diamond Core Drill Rods Sales (K Units) Forecast by Application (2026-2033)

Table 150. Global Diamond Core Drill Rods Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Diamond Core Drill Rods
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Diamond Core Drill Rods Market Size (M USD), 2024-2033
- Figure 5. Global Diamond Core Drill Rods Market Size (M USD) (2020-2033)
- Figure 6. Global Diamond Core Drill Rods Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Diamond Core Drill Rods Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Diamond Core Drill Rods Product Life Cycle
- Figure 13. Diamond Core Drill Rods Sales Share by Manufacturers in 2024
- Figure 14. Global Diamond Core Drill Rods Revenue Share by Manufacturers in 2024
- Figure 15. Diamond Core Drill Rods Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Diamond Core Drill Rods Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Diamond Core Drill Rods Revenue in 2024
- Figure 18. Industry Chain Map of Diamond Core Drill Rods
- Figure 19. Global Diamond Core Drill Rods Market PEST Analysis
- Figure 20. Global Diamond Core Drill Rods Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Diamond Core Drill Rods Market Share by Type
- Figure 27. Sales Market Share of Diamond Core Drill Rods by Type (2020-2025)
- Figure 28. Sales Market Share of Diamond Core Drill Rods by Type in 2024
- Figure 29. Market Size Share of Diamond Core Drill Rods by Type (2020-2025)
- Figure 30. Market Size Share of Diamond Core Drill Rods by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Diamond Core Drill Rods Market Share by Application

Figure 33. Global Diamond Core Drill Rods Sales Market Share by Application (2020-2025)

Figure 34. Global Diamond Core Drill Rods Sales Market Share by Application in 2024

Figure 35. Global Diamond Core Drill Rods Market Share by Application (2020-2025)

Figure 36. Global Diamond Core Drill Rods Market Share by Application in 2024

Figure 37. Global Diamond Core Drill Rods Sales Growth Rate by Application (2020-2025)

Figure 38. Global Diamond Core Drill Rods Sales Market Share by Region (2020-2025)

Figure 39. Global Diamond Core Drill Rods Market Size Market Share by Region (2020-2025)

Figure 40. North America Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Diamond Core Drill Rods Sales Market Share by Country in 2024

Figure 43. North America Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Diamond Core Drill Rods Market Size Market Share by Country in 2024

Figure 45. U.S. Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Diamond Core Drill Rods Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Diamond Core Drill Rods Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Diamond Core Drill Rods Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Diamond Core Drill Rods Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Diamond Core Drill Rods Sales Market Share by Country in 2024

Figure 53. Europe Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Diamond Core Drill Rods Market Size Market Share by Country in 2024

Figure 55. Germany Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Diamond Core Drill Rods Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Diamond Core Drill Rods Sales Market Share by Region in 2024

Figure 67. Asia Pacific Diamond Core Drill Rods Market Size Market Share by Region in 2024

Figure 68. China Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Diamond Core Drill Rods Sales and Growth Rate (K Units)

Figure 79. South America Diamond Core Drill Rods Sales Market Share by Country in 2024

Figure 80. South America Diamond Core Drill Rods Market Size and Growth Rate (M USD)

Figure 81. South America Diamond Core Drill Rods Market Size Market Share by Country in 2024

Figure 82. Brazil Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Diamond Core Drill Rods Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Diamond Core Drill Rods Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Diamond Core Drill Rods Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Diamond Core Drill Rods Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Diamond Core Drill Rods Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Diamond Core Drill Rods Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Diamond Core Drill Rods Production Market Share by Region (2020-2025)

Figure 103. North America Diamond Core Drill Rods Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Diamond Core Drill Rods Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Diamond Core Drill Rods Production (K Units) Growth Rate (2020-2025)

Figure 106. China Diamond Core Drill Rods Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Diamond Core Drill Rods Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Diamond Core Drill Rods Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Diamond Core Drill Rods Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Diamond Core Drill Rods Market Share Forecast by Type (2026-2033)

Figure 111. Global Diamond Core Drill Rods Sales Forecast by Application (2026-2033)

Figure 112. Global Diamond Core Drill Rods Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Diamond Core Drill Rods Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GFCCEEB72F8EEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFCCEEB72F8EEN.html>