

Global Dental X-ray System Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dental X-ray System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Dental X-ray System is a diagnostic imaging tool used in dentistry to capture detailed images of teeth, jawbones, and surrounding oral structures. These systems help detect dental problems such as cavities, bone loss, impacted teeth, infections, and abnormalities that are not visible during a routine clinical examination. Dental X-ray systems include intraoral and extraoral types, with modern systems increasingly using digital technology for faster imaging, lower radiation exposure, and improved diagnostic accuracy. They are essential for treatment planning in procedures like root canals, implants, and orthodontics. The global dental X-ray system market is expanding rapidly, driven by growing awareness of oral health, rising incidence of dental diseases, and increasing demand for advanced diagnostic solutions. Dental caries, periodontal disease, impacted teeth, and jaw abnormalities are becoming more common across all age groups, prompting more frequent dental visits and a greater need for high-resolution imaging. Both intraoral and extraoral X-ray systems play a critical role in identifying these conditions early, allowing for effective treatment planning. Technological advancements such as digital imaging, 3D cone-beam computed tomography (CBCT), and AI-integrated diagnostic tools are revolutionizing dental practices by offering faster image acquisition, enhanced image quality, and reduced radiation exposure. Additionally, the rising popularity of cosmetic dentistry and orthodontics has increased the demand for precise diagnostic imaging to support personalized treatment plans. Government investments in dental care infrastructure, especially in emerging economies, and the expansion of dental insurance coverage are also contributing to market growth. Despite strong growth prospects, the dental X-ray

system market faces several challenges. The high cost of digital X-ray equipment and CBCT machines, along with ongoing maintenance and training requirements, poses a significant barrier for small and mid-sized dental clinics, particularly in developing regions. Furthermore, strict regulatory standards related to radiation safety and equipment certification can delay market entry and product adoption. In some healthcare systems, limited insurance reimbursement for diagnostic imaging may discourage both providers and patients from adopting newer technologies. Data privacy concerns related to cloud-based image storage and integration with electronic health records also present potential hurdles. To address these challenges, manufacturers must focus on developing affordable, compact, and user-friendly systems, while collaborating with policymakers and dental associations to improve reimbursement policies, safety regulations, and practitioner training programs.

The global Dental X-ray System market size was estimated at USD 3172.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dental X-ray System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dental X-ray System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dental X-ray System market.

Global Dental X-ray System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Envista Holdings
Dentsply Sirona
Vatech
Planmeca
Carestream Dental
Morita
Yoshida
Air Techniques
NewTom (Cefla)
Midmark
Asahi Roentgen
Acteon
Meyer
LargeV
Fussen
Born Group
Dentfi
Youfang Medical

Market Segmentation (by Type)

Intraoral X-Ray Imaging
Extraoral X-Ray Imaging

Market Segmentation (by Application)

Hospital
Dental Clinic

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dental X-ray System Market
Overview of the regional outlook of the Dental X-ray System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dental X-ray System Market and its likely evolution in the short to mid-term, and long

term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dental X-ray System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dental X-ray System

1.2 Key Market Segments

1.2.1 Dental X-ray System Segment by Type

1.2.2 Dental X-ray System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DENTAL X-RAY SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dental X-ray System Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Dental X-ray System Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DENTAL X-RAY SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Dental X-ray System Product Life Cycle

3.3 Global Dental X-ray System Sales by Manufacturers (2020-2025)

3.4 Global Dental X-ray System Revenue Market Share by Manufacturers (2020-2025)

3.5 Dental X-ray System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Dental X-ray System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dental X-ray System Market Competitive Situation and Trends

3.8.1 Dental X-ray System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dental X-ray System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DENTAL X-RAY SYSTEM INDUSTRY CHAIN ANALYSIS

- 4.1 Dental X-ray System Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DENTAL X-RAY SYSTEM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Dental X-ray System Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Dental X-ray System Market
- 5.7 ESG Ratings of Leading Companies

6 DENTAL X-RAY SYSTEM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Dental X-ray System Sales Market Share by Type (2020-2025)
- 6.3 Global Dental X-ray System Market Size by Type (2020-2025)
- 6.4 Global Dental X-ray System Price by Type (2020-2025)

7 DENTAL X-RAY SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dental X-ray System Market Sales by Application (2020-2025)
- 7.3 Global Dental X-ray System Market Size (M USD) by Application (2020-2025)

7.4 Global Dental X-ray System Sales Growth Rate by Application (2020-2025)

8 DENTAL X-RAY SYSTEM MARKET SALES BY REGION

8.1 Global Dental X-ray System Sales by Region

8.1.1 Global Dental X-ray System Sales by Region

8.1.2 Global Dental X-ray System Sales Market Share by Region

8.2 Global Dental X-ray System Market Size by Region

8.2.1 Global Dental X-ray System Market Size by Region

8.2.2 Global Dental X-ray System Market Size by Region

8.3 North America

8.3.1 North America Dental X-ray System Sales by Country

8.3.2 North America Dental X-ray System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dental X-ray System Sales by Country

8.4.2 Europe Dental X-ray System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dental X-ray System Sales by Region

8.5.2 Asia Pacific Dental X-ray System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Dental X-ray System Sales by Country

8.6.2 South America Dental X-ray System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Dental X-ray System Sales by Region
- 8.7.2 Middle East and Africa Dental X-ray System Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DENTAL X-RAY SYSTEM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Dental X-ray System by Region(2020-2025)
- 9.2 Global Dental X-ray System Revenue Market Share by Region (2020-2025)
- 9.3 Global Dental X-ray System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Dental X-ray System Production
 - 9.4.1 North America Dental X-ray System Production Growth Rate (2020-2025)
 - 9.4.2 North America Dental X-ray System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Dental X-ray System Production
 - 9.5.1 Europe Dental X-ray System Production Growth Rate (2020-2025)
 - 9.5.2 Europe Dental X-ray System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Dental X-ray System Production (2020-2025)
 - 9.6.1 Japan Dental X-ray System Production Growth Rate (2020-2025)
 - 9.6.2 Japan Dental X-ray System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Dental X-ray System Production (2020-2025)
 - 9.7.1 China Dental X-ray System Production Growth Rate (2020-2025)
 - 9.7.2 China Dental X-ray System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Envista Holdings
 - 10.1.1 Envista Holdings Basic Information
 - 10.1.2 Envista Holdings Dental X-ray System Product Overview
 - 10.1.3 Envista Holdings Dental X-ray System Product Market Performance
 - 10.1.4 Envista Holdings Business Overview
 - 10.1.5 Envista Holdings SWOT Analysis

- 10.1.6 Envista Holdings Recent Developments
- 10.2 Dentsply Sirona
 - 10.2.1 Dentsply Sirona Basic Information
 - 10.2.2 Dentsply Sirona Dental X-ray System Product Overview
 - 10.2.3 Dentsply Sirona Dental X-ray System Product Market Performance
 - 10.2.4 Dentsply Sirona Business Overview
 - 10.2.5 Dentsply Sirona SWOT Analysis
 - 10.2.6 Dentsply Sirona Recent Developments
- 10.3 Vatech
 - 10.3.1 Vatech Basic Information
 - 10.3.2 Vatech Dental X-ray System Product Overview
 - 10.3.3 Vatech Dental X-ray System Product Market Performance
 - 10.3.4 Vatech Business Overview
 - 10.3.5 Vatech SWOT Analysis
 - 10.3.6 Vatech Recent Developments
- 10.4 Planmeca
 - 10.4.1 Planmeca Basic Information
 - 10.4.2 Planmeca Dental X-ray System Product Overview
 - 10.4.3 Planmeca Dental X-ray System Product Market Performance
 - 10.4.4 Planmeca Business Overview
 - 10.4.5 Planmeca Recent Developments
- 10.5 Carestream Dental
 - 10.5.1 Carestream Dental Basic Information
 - 10.5.2 Carestream Dental Dental X-ray System Product Overview
 - 10.5.3 Carestream Dental Dental X-ray System Product Market Performance
 - 10.5.4 Carestream Dental Business Overview
 - 10.5.5 Carestream Dental Recent Developments
- 10.6 Morita
 - 10.6.1 Morita Basic Information
 - 10.6.2 Morita Dental X-ray System Product Overview
 - 10.6.3 Morita Dental X-ray System Product Market Performance
 - 10.6.4 Morita Business Overview
 - 10.6.5 Morita Recent Developments
- 10.7 Yoshida
 - 10.7.1 Yoshida Basic Information
 - 10.7.2 Yoshida Dental X-ray System Product Overview
 - 10.7.3 Yoshida Dental X-ray System Product Market Performance
 - 10.7.4 Yoshida Business Overview
 - 10.7.5 Yoshida Recent Developments

10.8 Air Techniques

10.8.1 Air Techniques Basic Information

10.8.2 Air Techniques Dental X-ray System Product Overview

10.8.3 Air Techniques Dental X-ray System Product Market Performance

10.8.4 Air Techniques Business Overview

10.8.5 Air Techniques Recent Developments

10.9 NewTom (Cefla)

10.9.1 NewTom (Cefla) Basic Information

10.9.2 NewTom (Cefla) Dental X-ray System Product Overview

10.9.3 NewTom (Cefla) Dental X-ray System Product Market Performance

10.9.4 NewTom (Cefla) Business Overview

10.9.5 NewTom (Cefla) Recent Developments

10.10 Midmark

10.10.1 Midmark Basic Information

10.10.2 Midmark Dental X-ray System Product Overview

10.10.3 Midmark Dental X-ray System Product Market Performance

10.10.4 Midmark Business Overview

10.10.5 Midmark Recent Developments

10.11 Asahi Roentgen

10.11.1 Asahi Roentgen Basic Information

10.11.2 Asahi Roentgen Dental X-ray System Product Overview

10.11.3 Asahi Roentgen Dental X-ray System Product Market Performance

10.11.4 Asahi Roentgen Business Overview

10.11.5 Asahi Roentgen Recent Developments

10.12 Acteon

10.12.1 Acteon Basic Information

10.12.2 Acteon Dental X-ray System Product Overview

10.12.3 Acteon Dental X-ray System Product Market Performance

10.12.4 Acteon Business Overview

10.12.5 Acteon Recent Developments

10.13 Meyer

10.13.1 Meyer Basic Information

10.13.2 Meyer Dental X-ray System Product Overview

10.13.3 Meyer Dental X-ray System Product Market Performance

10.13.4 Meyer Business Overview

10.13.5 Meyer Recent Developments

10.14 LargeV

10.14.1 LargeV Basic Information

10.14.2 LargeV Dental X-ray System Product Overview

- 10.14.3 LargeV Dental X-ray System Product Market Performance
- 10.14.4 LargeV Business Overview
- 10.14.5 LargeV Recent Developments
- 10.15 Fussen
 - 10.15.1 Fussen Basic Information
 - 10.15.2 Fussen Dental X-ray System Product Overview
 - 10.15.3 Fussen Dental X-ray System Product Market Performance
 - 10.15.4 Fussen Business Overview
 - 10.15.5 Fussen Recent Developments
- 10.16 Born Group
 - 10.16.1 Born Group Basic Information
 - 10.16.2 Born Group Dental X-ray System Product Overview
 - 10.16.3 Born Group Dental X-ray System Product Market Performance
 - 10.16.4 Born Group Business Overview
 - 10.16.5 Born Group Recent Developments
- 10.17 Dentfi
 - 10.17.1 Dentfi Basic Information
 - 10.17.2 Dentfi Dental X-ray System Product Overview
 - 10.17.3 Dentfi Dental X-ray System Product Market Performance
 - 10.17.4 Dentfi Business Overview
 - 10.17.5 Dentfi Recent Developments
- 10.18 Youfang Medical
 - 10.18.1 Youfang Medical Basic Information
 - 10.18.2 Youfang Medical Dental X-ray System Product Overview
 - 10.18.3 Youfang Medical Dental X-ray System Product Market Performance
 - 10.18.4 Youfang Medical Business Overview
 - 10.18.5 Youfang Medical Recent Developments

11 DENTAL X-RAY SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Dental X-ray System Market Size Forecast
- 11.2 Global Dental X-ray System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dental X-ray System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dental X-ray System Market Size Forecast by Region
 - 11.2.4 South America Dental X-ray System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dental X-ray System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Dental X-ray System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Dental X-ray System by Type (2026-2035)

12.1.2 Global Dental X-ray System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Dental X-ray System by Type (2026-2035)

12.2 Global Dental X-ray System Market Forecast by Application (2026-2035)

12.2.1 Global Dental X-ray System Sales (K Units) Forecast by Application

12.2.2 Global Dental X-ray System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Dental X-ray System Market Size by Type (M USD)
Table 4. Global Dental X-ray System Market Size by Application
Table 5. Dental X-ray System Market Size Comparison by Region (M USD)
Table 6. Global Dental X-ray System Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Dental X-ray System Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Dental X-ray System Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Dental X-ray System Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dental X-ray System as of 2025)
Table 11. Global Market Dental X-ray System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Dental X-ray System Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Dental X-ray System Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Dental X-ray System Sales by Type (K Units)
Table 27. Global Dental X-ray System Market Size by Type (M USD)
Table 28. Global Dental X-ray System Sales (K Units) by Type (2020-2025)
Table 29. Global Dental X-ray System Sales Market Share by Type (2020-2025)
Table 30. Global Dental X-ray System Market Size (M USD) by Type (2020-2025)

Table 31. Global Dental X-ray System Market Share by Type (2020-2025)
Table 32. Global Dental X-ray System Price (USD/Unit) by Type (2020-2025)
Table 33. Global Dental X-ray System Sales (K Units) by Application
Table 34. Global Dental X-ray System Market Size by Application
Table 35. Global Dental X-ray System Sales by Application (2020-2025) & (K Units)
Table 36. Global Dental X-ray System Sales Market Share by Application (2020-2025)
Table 37. Global Dental X-ray System Market Size by Application (2020-2025) & (M USD)
Table 38. Global Dental X-ray System Market Share by Application (2020-2025)
Table 39. Global Dental X-ray System Sales Growth Rate by Application (2020-2025)
Table 40. Global Dental X-ray System Sales by Region (2020-2025) & (K Units)
Table 41. Global Dental X-ray System Sales Market Share by Region (2020-2025)
Table 42. Global Dental X-ray System Market Size by Region (2020-2025) & (M USD)
Table 43. Global Dental X-ray System Market Size by Region (2020-2025)
Table 44. North America Dental X-ray System Sales by Country (2020-2025) & (K Units)
Table 45. North America Dental X-ray System Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Dental X-ray System Sales by Country (2020-2025) & (K Units)
Table 47. Europe Dental X-ray System Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Dental X-ray System Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Dental X-ray System Market Size by Region (2020-2025) & (M USD)
Table 50. South America Dental X-ray System Sales by Country (2020-2025) & (K Units)
Table 51. South America Dental X-ray System Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Dental X-ray System Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Dental X-ray System Market Size by Region (2020-2025) & (M USD)
Table 54. Global Dental X-ray System Production (K Units) by Region(2020-2025)
Table 55. Global Dental X-ray System Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Dental X-ray System Revenue Market Share by Region (2020-2025)
Table 57. Global Dental X-ray System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Dental X-ray System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Dental X-ray System Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Dental X-ray System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Dental X-ray System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Envista Holdings Basic Information

Table 63. Envista Holdings Dental X-ray System Product Overview

Table 64. Envista Holdings Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Envista Holdings Business Overview

Table 66. Envista Holdings SWOT Analysis

Table 67. Envista Holdings Recent Developments

Table 68. Dentsply Sirona Basic Information

Table 69. Dentsply Sirona Dental X-ray System Product Overview

Table 70. Dentsply Sirona Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Dentsply Sirona Business Overview

Table 72. Dentsply Sirona SWOT Analysis

Table 73. Dentsply Sirona Recent Developments

Table 74. Vatech Basic Information

Table 75. Vatech Dental X-ray System Product Overview

Table 76. Vatech Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Vatech Business Overview

Table 78. Vatech SWOT Analysis

Table 79. Vatech Recent Developments

Table 80. Planmeca Basic Information

Table 81. Planmeca Dental X-ray System Product Overview

Table 82. Planmeca Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Planmeca Business Overview

Table 84. Planmeca Recent Developments

Table 85. Carestream Dental Basic Information

Table 86. Carestream Dental Dental X-ray System Product Overview

Table 87. Carestream Dental Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Carestream Dental Business Overview

Table 89. Carestream Dental Recent Developments

Table 90. Morita Basic Information

Table 91. Morita Dental X-ray System Product Overview
Table 92. Morita Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Morita Business Overview
Table 94. Morita Recent Developments
Table 95. Yoshida Basic Information
Table 96. Yoshida Dental X-ray System Product Overview
Table 97. Yoshida Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Yoshida Business Overview
Table 99. Yoshida Recent Developments
Table 100. Air Techniques Basic Information
Table 101. Air Techniques Dental X-ray System Product Overview
Table 102. Air Techniques Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Air Techniques Business Overview
Table 104. Air Techniques Recent Developments
Table 105. NewTom (Cefla) Basic Information
Table 106. NewTom (Cefla) Dental X-ray System Product Overview
Table 107. NewTom (Cefla) Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. NewTom (Cefla) Business Overview
Table 109. NewTom (Cefla) Recent Developments
Table 110. Midmark Basic Information
Table 111. Midmark Dental X-ray System Product Overview
Table 112. Midmark Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Midmark Business Overview
Table 114. Midmark Recent Developments
Table 115. Asahi Roentgen Basic Information
Table 116. Asahi Roentgen Dental X-ray System Product Overview
Table 117. Asahi Roentgen Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Asahi Roentgen Business Overview
Table 119. Asahi Roentgen Recent Developments
Table 120. Acteon Basic Information
Table 121. Acteon Dental X-ray System Product Overview
Table 122. Acteon Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Acteon Business Overview
Table 124. Acteon Recent Developments
Table 125. Meyer Basic Information
Table 126. Meyer Dental X-ray System Product Overview
Table 127. Meyer Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Meyer Business Overview
Table 129. Meyer Recent Developments
Table 130. LargeV Basic Information
Table 131. LargeV Dental X-ray System Product Overview
Table 132. LargeV Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. LargeV Business Overview
Table 134. LargeV Recent Developments
Table 135. Fussen Basic Information
Table 136. Fussen Dental X-ray System Product Overview
Table 137. Fussen Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Fussen Business Overview
Table 139. Fussen Recent Developments
Table 140. Born Group Basic Information
Table 141. Born Group Dental X-ray System Product Overview
Table 142. Born Group Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Born Group Business Overview
Table 144. Born Group Recent Developments
Table 145. Dentfi Basic Information
Table 146. Dentfi Dental X-ray System Product Overview
Table 147. Dentfi Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Dentfi Business Overview
Table 149. Dentfi Recent Developments
Table 150. Youfang Medical Basic Information
Table 151. Youfang Medical Dental X-ray System Product Overview
Table 152. Youfang Medical Dental X-ray System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Youfang Medical Business Overview
Table 154. Youfang Medical Recent Developments
Table 155. Global Dental X-ray System Sales Forecast by Region (2026-2035) & (K

Units)

Table 156. Global Dental X-ray System Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Dental X-ray System Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America Dental X-ray System Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Dental X-ray System Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe Dental X-ray System Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Dental X-ray System Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific Dental X-ray System Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Dental X-ray System Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Dental X-ray System Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Dental X-ray System Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Dental X-ray System Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Dental X-ray System Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Dental X-ray System Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Dental X-ray System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Dental X-ray System Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Dental X-ray System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dental X-ray System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dental X-ray System Market Size (M USD), 2025-2035
- Figure 5. Global Dental X-ray System Market Size (M USD) (2020-2035)
- Figure 6. Global Dental X-ray System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dental X-ray System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dental X-ray System Product Life Cycle
- Figure 13. Dental X-ray System Sales Share by Manufacturers in 2025
- Figure 14. Global Dental X-ray System Revenue Share by Manufacturers in 2025
- Figure 15. Dental X-ray System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dental X-ray System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dental X-ray System Revenue in 2025
- Figure 18. Industry Chain Map of Dental X-ray System
- Figure 19. Global Dental X-ray System Market PEST Analysis
- Figure 20. Global Dental X-ray System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dental X-ray System Market Share by Type
- Figure 27. Sales Market Share of Dental X-ray System by Type (2020-2025)
- Figure 28. Sales Market Share of Dental X-ray System by Type in 2025
- Figure 29. Market Share of Dental X-ray System by Type (2020-2025)
- Figure 30. Market Share of Dental X-ray System by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dental X-ray System Market Share by Application

- Figure 33. Global Dental X-ray System Sales Market Share by Application (2020-2025)
- Figure 34. Global Dental X-ray System Sales Market Share by Application in 2025
- Figure 35. Global Dental X-ray System Market Share by Application (2020-2025)
- Figure 36. Global Dental X-ray System Market Share by Application in 2025
- Figure 37. Global Dental X-ray System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Dental X-ray System Sales Market Share by Region (2020-2025)
- Figure 39. Global Dental X-ray System Market Size by Region (2020-2025)
- Figure 40. North America Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Dental X-ray System Sales Market Share by Country in 2024
- Figure 43. North America Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Dental X-ray System Market Size by Country in 2024
- Figure 45. U.S. Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Dental X-ray System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Dental X-ray System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Dental X-ray System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Dental X-ray System Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Dental X-ray System Sales Market Share by Country in 2024
- Figure 53. Europe Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Dental X-ray System Market Size by Country in 2024
- Figure 55. Germany Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dental X-ray System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dental X-ray System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dental X-ray System Market Size by Region in 2024

Figure 68. China Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dental X-ray System Sales and Growth Rate (K Units)

Figure 79. South America Dental X-ray System Sales Market Share by Country in 2024

Figure 80. South America Dental X-ray System Market Size and Growth Rate (M USD)

Figure 81. South America Dental X-ray System Market Size by Country in 2024

Figure 82. Brazil Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dental X-ray System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dental X-ray System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dental X-ray System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dental X-ray System Market Size by Region in 2024

Figure 92. Saudi Arabia Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dental X-ray System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dental X-ray System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dental X-ray System Production Market Share by Region (2020-2025)

Figure 103. North America Dental X-ray System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dental X-ray System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dental X-ray System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dental X-ray System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dental X-ray System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Dental X-ray System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dental X-ray System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dental X-ray System Market Share Forecast by Type (2026-2035)

Figure 111. Global Dental X-ray System Sales Forecast by Application (2026-2035)

Figure 112. Global Dental X-ray System Market Share Forecast by Application
(2026-2035)

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