

Global Dental Retained Abutment Market Research Report 2025(Status and Outlook)

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Abstracts

Dental retained abutments are specialized components in restorative dentistry that serve as the critical intermediary structure connecting dental implants to prosthetic crowns, bridges, or dentures. These precision-machined devices are typically fabricated from biocompatible materials such as titanium, zirconia, or cobalt-chromium alloys and are either screw-retained or cemented onto the implant fixture, providing stability, proper angulation, and emergence profile for the final prosthesis. Their design must account for biomechanical load distribution, soft tissue integration, and long-term functional durability, making them essential for achieving optimal esthetic outcomes, occlusion, and patient comfort in implant-supported dental rehabilitations.

The global Dental Retained Abutment market size was estimated at USD 320.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dental Retained Abutment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dental

Retained Abutment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dental Retained Abutment market.

Global Dental Retained Abutment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Straumann
Neobiotech
Dentsply/Astra
Zimmer Biomet
Osstem
GC
Zest
B&B Dental
Dyna Dental
Alpha-Bio
Southern Implants

Market Segmentation (by Type)

Cement-Retained
Screw-Retained
Others

Market Segmentation (by Application)

Hospital
Clinics

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dental Retained Abutment Market
Overview of the regional outlook of the Dental Retained Abutment Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dental Retained Abutment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dental Retained Abutment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dental Retained Abutment

1.2 Key Market Segments

1.2.1 Dental Retained Abutment Segment by Type

1.2.2 Dental Retained Abutment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DENTAL RETAINED ABUTMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dental Retained Abutment Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Dental Retained Abutment Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DENTAL RETAINED ABUTMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Dental Retained Abutment Product Life Cycle

3.3 Global Dental Retained Abutment Sales by Manufacturers (2020-2025)

3.4 Global Dental Retained Abutment Revenue Market Share by Manufacturers (2020-2025)

3.5 Dental Retained Abutment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Dental Retained Abutment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dental Retained Abutment Market Competitive Situation and Trends

3.8.1 Dental Retained Abutment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dental Retained Abutment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DENTAL RETAINED ABUTMENT INDUSTRY CHAIN ANALYSIS

4.1 Dental Retained Abutment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DENTAL RETAINED ABUTMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Dental Retained Abutment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Dental Retained Abutment Market

5.7 ESG Ratings of Leading Companies

6 DENTAL RETAINED ABUTMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dental Retained Abutment Sales Market Share by Type (2020-2025)

6.3 Global Dental Retained Abutment Market Size Market Share by Type (2020-2025)

6.4 Global Dental Retained Abutment Price by Type (2020-2025)

7 DENTAL RETAINED ABUTMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dental Retained Abutment Market Sales by Application (2020-2025)
- 7.3 Global Dental Retained Abutment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Dental Retained Abutment Sales Growth Rate by Application (2020-2025)

8 DENTAL RETAINED ABUTMENT MARKET SALES BY REGION

- 8.1 Global Dental Retained Abutment Sales by Region
 - 8.1.1 Global Dental Retained Abutment Sales by Region
 - 8.1.2 Global Dental Retained Abutment Sales Market Share by Region
- 8.2 Global Dental Retained Abutment Market Size by Region
 - 8.2.1 Global Dental Retained Abutment Market Size by Region
 - 8.2.2 Global Dental Retained Abutment Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Dental Retained Abutment Sales by Country
 - 8.3.2 North America Dental Retained Abutment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Dental Retained Abutment Sales by Country
 - 8.4.2 Europe Dental Retained Abutment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Dental Retained Abutment Sales by Region
 - 8.5.2 Asia Pacific Dental Retained Abutment Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Dental Retained Abutment Sales by Country
 - 8.6.2 South America Dental Retained Abutment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dental Retained Abutment Sales by Region

8.7.2 Middle East and Africa Dental Retained Abutment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DENTAL RETAINED ABUTMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Dental Retained Abutment by Region(2020-2025)

9.2 Global Dental Retained Abutment Revenue Market Share by Region (2020-2025)

9.3 Global Dental Retained Abutment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Dental Retained Abutment Production

9.4.1 North America Dental Retained Abutment Production Growth Rate (2020-2025)

9.4.2 North America Dental Retained Abutment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Dental Retained Abutment Production

9.5.1 Europe Dental Retained Abutment Production Growth Rate (2020-2025)

9.5.2 Europe Dental Retained Abutment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dental Retained Abutment Production (2020-2025)

9.6.1 Japan Dental Retained Abutment Production Growth Rate (2020-2025)

9.6.2 Japan Dental Retained Abutment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dental Retained Abutment Production (2020-2025)

9.7.1 China Dental Retained Abutment Production Growth Rate (2020-2025)

9.7.2 China Dental Retained Abutment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Straumann

10.1.1 Straumann Basic Information

- 10.1.2 Straumann Dental Retained Abutment Product Overview
- 10.1.3 Straumann Dental Retained Abutment Product Market Performance
- 10.1.4 Straumann Business Overview
- 10.1.5 Straumann SWOT Analysis
- 10.1.6 Straumann Recent Developments
- 10.2 Neobiotech
 - 10.2.1 Neobiotech Basic Information
 - 10.2.2 Neobiotech Dental Retained Abutment Product Overview
 - 10.2.3 Neobiotech Dental Retained Abutment Product Market Performance
 - 10.2.4 Neobiotech Business Overview
 - 10.2.5 Neobiotech SWOT Analysis
 - 10.2.6 Neobiotech Recent Developments
- 10.3 Dentsply/Astra
 - 10.3.1 Dentsply/Astra Basic Information
 - 10.3.2 Dentsply/Astra Dental Retained Abutment Product Overview
 - 10.3.3 Dentsply/Astra Dental Retained Abutment Product Market Performance
 - 10.3.4 Dentsply/Astra Business Overview
 - 10.3.5 Dentsply/Astra SWOT Analysis
 - 10.3.6 Dentsply/Astra Recent Developments
- 10.4 Zimmer Biomet
 - 10.4.1 Zimmer Biomet Basic Information
 - 10.4.2 Zimmer Biomet Dental Retained Abutment Product Overview
 - 10.4.3 Zimmer Biomet Dental Retained Abutment Product Market Performance
 - 10.4.4 Zimmer Biomet Business Overview
 - 10.4.5 Zimmer Biomet Recent Developments
- 10.5 Osstem
 - 10.5.1 Osstem Basic Information
 - 10.5.2 Osstem Dental Retained Abutment Product Overview
 - 10.5.3 Osstem Dental Retained Abutment Product Market Performance
 - 10.5.4 Osstem Business Overview
 - 10.5.5 Osstem Recent Developments
- 10.6 GC
 - 10.6.1 GC Basic Information
 - 10.6.2 GC Dental Retained Abutment Product Overview
 - 10.6.3 GC Dental Retained Abutment Product Market Performance
 - 10.6.4 GC Business Overview
 - 10.6.5 GC Recent Developments
- 10.7 Zest
 - 10.7.1 Zest Basic Information

- 10.7.2 Zest Dental Retained Abutment Product Overview
- 10.7.3 Zest Dental Retained Abutment Product Market Performance
- 10.7.4 Zest Business Overview
- 10.7.5 Zest Recent Developments
- 10.8 BandB Dental
 - 10.8.1 BandB Dental Basic Information
 - 10.8.2 BandB Dental Dental Retained Abutment Product Overview
 - 10.8.3 BandB Dental Dental Retained Abutment Product Market Performance
 - 10.8.4 BandB Dental Business Overview
 - 10.8.5 BandB Dental Recent Developments
- 10.9 Dyna Dental
 - 10.9.1 Dyna Dental Basic Information
 - 10.9.2 Dyna Dental Dental Retained Abutment Product Overview
 - 10.9.3 Dyna Dental Dental Retained Abutment Product Market Performance
 - 10.9.4 Dyna Dental Business Overview
 - 10.9.5 Dyna Dental Recent Developments
- 10.10 Alpha-Bio
 - 10.10.1 Alpha-Bio Basic Information
 - 10.10.2 Alpha-Bio Dental Retained Abutment Product Overview
 - 10.10.3 Alpha-Bio Dental Retained Abutment Product Market Performance
 - 10.10.4 Alpha-Bio Business Overview
 - 10.10.5 Alpha-Bio Recent Developments
- 10.11 Southern Implants
 - 10.11.1 Southern Implants Basic Information
 - 10.11.2 Southern Implants Dental Retained Abutment Product Overview
 - 10.11.3 Southern Implants Dental Retained Abutment Product Market Performance
 - 10.11.4 Southern Implants Business Overview
 - 10.11.5 Southern Implants Recent Developments

11 DENTAL RETAINED ABUTMENT MARKET FORECAST BY REGION

- 11.1 Global Dental Retained Abutment Market Size Forecast
- 11.2 Global Dental Retained Abutment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dental Retained Abutment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dental Retained Abutment Market Size Forecast by Region
 - 11.2.4 South America Dental Retained Abutment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dental Retained Abutment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Dental Retained Abutment Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Dental Retained Abutment by Type (2026-2033)

12.1.2 Global Dental Retained Abutment Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Dental Retained Abutment by Type (2026-2033)

12.2 Global Dental Retained Abutment Market Forecast by Application (2026-2033)

12.2.1 Global Dental Retained Abutment Sales (K Units) Forecast by Application

12.2.2 Global Dental Retained Abutment Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Dental Retained Abutment Market Size Comparison by Region (M USD)

Table 5. Global Dental Retained Abutment Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Dental Retained Abutment Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Dental Retained Abutment Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Dental Retained Abutment Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dental Retained Abutment as of 2024)

Table 10. Global Market Dental Retained Abutment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Dental Retained Abutment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Dental Retained Abutment Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Dental Retained Abutment Sales by Type (K Units)

Table 26. Global Dental Retained Abutment Market Size by Type (M USD)

Table 27. Global Dental Retained Abutment Sales (K Units) by Type (2020-2025)

Table 28. Global Dental Retained Abutment Sales Market Share by Type (2020-2025)
Table 29. Global Dental Retained Abutment Market Size (M USD) by Type (2020-2025)
Table 30. Global Dental Retained Abutment Market Size Share by Type (2020-2025)
Table 31. Global Dental Retained Abutment Price (USD/Unit) by Type (2020-2025)
Table 32. Global Dental Retained Abutment Sales (K Units) by Application
Table 33. Global Dental Retained Abutment Market Size by Application
Table 34. Global Dental Retained Abutment Sales by Application (2020-2025) & (K Units)
Table 35. Global Dental Retained Abutment Sales Market Share by Application (2020-2025)
Table 36. Global Dental Retained Abutment Market Size by Application (2020-2025) & (M USD)
Table 37. Global Dental Retained Abutment Market Share by Application (2020-2025)
Table 38. Global Dental Retained Abutment Sales Growth Rate by Application (2020-2025)
Table 39. Global Dental Retained Abutment Sales by Region (2020-2025) & (K Units)
Table 40. Global Dental Retained Abutment Sales Market Share by Region (2020-2025)
Table 41. Global Dental Retained Abutment Market Size by Region (2020-2025) & (M USD)
Table 42. Global Dental Retained Abutment Market Size Market Share by Region (2020-2025)
Table 43. North America Dental Retained Abutment Sales by Country (2020-2025) & (K Units)
Table 44. North America Dental Retained Abutment Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Dental Retained Abutment Sales by Country (2020-2025) & (K Units)
Table 46. Europe Dental Retained Abutment Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Dental Retained Abutment Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Dental Retained Abutment Market Size by Region (2020-2025) & (M USD)
Table 49. South America Dental Retained Abutment Sales by Country (2020-2025) & (K Units)
Table 50. South America Dental Retained Abutment Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Dental Retained Abutment Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Dental Retained Abutment Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Dental Retained Abutment Production (K Units) by Region(2020-2025)

Table 54. Global Dental Retained Abutment Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Dental Retained Abutment Revenue Market Share by Region
(2020-2025)

Table 56. Global Dental Retained Abutment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Dental Retained Abutment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Dental Retained Abutment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Dental Retained Abutment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Dental Retained Abutment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Straumann Basic Information

Table 62. Straumann Dental Retained Abutment Product Overview

Table 63. Straumann Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Straumann Business Overview

Table 65. Straumann SWOT Analysis

Table 66. Straumann Recent Developments

Table 67. Neobiotech Basic Information

Table 68. Neobiotech Dental Retained Abutment Product Overview

Table 69. Neobiotech Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Neobiotech Business Overview

Table 71. Neobiotech SWOT Analysis

Table 72. Neobiotech Recent Developments

Table 73. Dentsply/Astra Basic Information

Table 74. Dentsply/Astra Dental Retained Abutment Product Overview

Table 75. Dentsply/Astra Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Dentsply/Astra Business Overview

Table 77. Dentsply/Astra SWOT Analysis

Table 78. Dentsply/Astra Recent Developments

Table 79. Zimmer Biomet Basic Information

Table 80. Zimmer Biomet Dental Retained Abutment Product Overview

Table 81. Zimmer Biomet Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Zimmer Biomet Business Overview
Table 83. Zimmer Biomet Recent Developments
Table 84. Osstem Basic Information
Table 85. Osstem Dental Retained Abutment Product Overview
Table 86. Osstem Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Osstem Business Overview
Table 88. Osstem Recent Developments
Table 89. GC Basic Information
Table 90. GC Dental Retained Abutment Product Overview
Table 91. GC Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. GC Business Overview
Table 93. GC Recent Developments
Table 94. Zest Basic Information
Table 95. Zest Dental Retained Abutment Product Overview
Table 96. Zest Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Zest Business Overview
Table 98. Zest Recent Developments
Table 99. BandB Dental Basic Information
Table 100. BandB Dental Dental Retained Abutment Product Overview
Table 101. BandB Dental Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. BandB Dental Business Overview
Table 103. BandB Dental Recent Developments
Table 104. Dyna Dental Basic Information
Table 105. Dyna Dental Dental Retained Abutment Product Overview
Table 106. Dyna Dental Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Dyna Dental Business Overview
Table 108. Dyna Dental Recent Developments
Table 109. Alpha-Bio Basic Information
Table 110. Alpha-Bio Dental Retained Abutment Product Overview
Table 111. Alpha-Bio Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Alpha-Bio Business Overview

Table 113. Alpha-Bio Recent Developments
Table 114. Southern Implants Basic Information
Table 115. Southern Implants Dental Retained Abutment Product Overview
Table 116. Southern Implants Dental Retained Abutment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Southern Implants Business Overview
Table 118. Southern Implants Recent Developments
Table 119. Global Dental Retained Abutment Sales Forecast by Region (2026-2033) & (K Units)
Table 120. Global Dental Retained Abutment Market Size Forecast by Region (2026-2033) & (M USD)
Table 121. North America Dental Retained Abutment Sales Forecast by Country (2026-2033) & (K Units)
Table 122. North America Dental Retained Abutment Market Size Forecast by Country (2026-2033) & (M USD)
Table 123. Europe Dental Retained Abutment Sales Forecast by Country (2026-2033) & (K Units)
Table 124. Europe Dental Retained Abutment Market Size Forecast by Country (2026-2033) & (M USD)
Table 125. Asia Pacific Dental Retained Abutment Sales Forecast by Region (2026-2033) & (K Units)
Table 126. Asia Pacific Dental Retained Abutment Market Size Forecast by Region (2026-2033) & (M USD)
Table 127. South America Dental Retained Abutment Sales Forecast by Country (2026-2033) & (K Units)
Table 128. South America Dental Retained Abutment Market Size Forecast by Country (2026-2033) & (M USD)
Table 129. Middle East and Africa Dental Retained Abutment Sales Forecast by Country (2026-2033) & (Units)
Table 130. Middle East and Africa Dental Retained Abutment Market Size Forecast by Country (2026-2033) & (M USD)
Table 131. Global Dental Retained Abutment Sales Forecast by Type (2026-2033) & (K Units)
Table 132. Global Dental Retained Abutment Market Size Forecast by Type (2026-2033) & (M USD)
Table 133. Global Dental Retained Abutment Price Forecast by Type (2026-2033) & (USD/Unit)
Table 134. Global Dental Retained Abutment Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Dental Retained Abutment Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dental Retained Abutment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dental Retained Abutment Market Size (M USD), 2024-2033
- Figure 5. Global Dental Retained Abutment Market Size (M USD) (2020-2033)
- Figure 6. Global Dental Retained Abutment Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dental Retained Abutment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dental Retained Abutment Product Life Cycle
- Figure 13. Dental Retained Abutment Sales Share by Manufacturers in 2024
- Figure 14. Global Dental Retained Abutment Revenue Share by Manufacturers in 2024
- Figure 15. Dental Retained Abutment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Dental Retained Abutment Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dental Retained Abutment Revenue in 2024
- Figure 18. Industry Chain Map of Dental Retained Abutment
- Figure 19. Global Dental Retained Abutment Market PEST Analysis
- Figure 20. Global Dental Retained Abutment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dental Retained Abutment Market Share by Type
- Figure 27. Sales Market Share of Dental Retained Abutment by Type (2020-2025)
- Figure 28. Sales Market Share of Dental Retained Abutment by Type in 2024
- Figure 29. Market Size Share of Dental Retained Abutment by Type (2020-2025)
- Figure 30. Market Size Share of Dental Retained Abutment by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dental Retained Abutment Market Share by Application

Figure 33. Global Dental Retained Abutment Sales Market Share by Application (2020-2025)

Figure 34. Global Dental Retained Abutment Sales Market Share by Application in 2024

Figure 35. Global Dental Retained Abutment Market Share by Application (2020-2025)

Figure 36. Global Dental Retained Abutment Market Share by Application in 2024

Figure 37. Global Dental Retained Abutment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dental Retained Abutment Sales Market Share by Region (2020-2025)

Figure 39. Global Dental Retained Abutment Market Size Market Share by Region (2020-2025)

Figure 40. North America Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Dental Retained Abutment Sales Market Share by Country in 2024

Figure 43. North America Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dental Retained Abutment Market Size Market Share by Country in 2024

Figure 45. U.S. Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dental Retained Abutment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Dental Retained Abutment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dental Retained Abutment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dental Retained Abutment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Dental Retained Abutment Sales Market Share by Country in 2024

Figure 53. Europe Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dental Retained Abutment Market Size Market Share by Country in

2024

Figure 55. Germany Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dental Retained Abutment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dental Retained Abutment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dental Retained Abutment Market Size Market Share by Region in 2024

Figure 68. China Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dental Retained Abutment Sales and Growth Rate (K Units)

Figure 79. South America Dental Retained Abutment Sales Market Share by Country in 2024

Figure 80. South America Dental Retained Abutment Market Size and Growth Rate (M USD)

Figure 81. South America Dental Retained Abutment Market Size Market Share by Country in 2024

Figure 82. Brazil Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dental Retained Abutment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dental Retained Abutment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dental Retained Abutment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dental Retained Abutment Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dental Retained Abutment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dental Retained Abutment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dental Retained Abutment Production Market Share by Region (2020-2025)

Figure 103. North America Dental Retained Abutment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dental Retained Abutment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dental Retained Abutment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dental Retained Abutment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dental Retained Abutment Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Dental Retained Abutment Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Dental Retained Abutment Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Dental Retained Abutment Market Share Forecast by Type (2026-2033)

Figure 111. Global Dental Retained Abutment Sales Forecast by Application (2026-2033)

Figure 112. Global Dental Retained Abutment Market Share Forecast by Application (2026-2033)

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