

Global Dental Casting Porcelain Market Research Report 2025(Status and Outlook)

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Abstracts

Dental casting porcelain refers to a specialized type of high-performance ceramic material used in restorative dentistry for fabricating dental crowns, bridges, inlays, onlays, and veneers that are precision-cast to match the shape, color, and translucency of natural teeth. These materials are typically composed of finely ground feldspathic or leucite-reinforced glass ceramics, which are mixed with pigments and modifiers to achieve a lifelike esthetic result and then fired at high temperatures to create a dense, biocompatible, and durable restoration. The product is distinct from direct composite resins or milled ceramics, as it involves a multi-step laboratory process including wax pattern fabrication, investment, burnout, and porcelain layering or pressing, often requiring skilled dental technicians to achieve optimal fit, strength, and optical properties such as opalescence and fluorescence. Key properties include high compressive strength, wear resistance, chemical stability in the oral environment, and excellent polishability, making it a preferred choice for long-term esthetic and functional dental prostheses, particularly in anterior regions where natural appearance is critical.

The global Dental Casting Porcelain market size was estimated at USD 1050.6 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dental Casting Porcelain market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dental Casting Porcelain market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dental Casting Porcelain market.

Global Dental Casting Porcelain Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Jensen Dental

3M

Creation WilliGeller

Dekema

Microstar Dental

Kuraray Noritake Dental

Zubler

Ivoclar Vivadent

Benbrook Dental Ceramics

Market Segmentation (by Type)

High Fusing
Medium Fusing
Low Fusing
Ultra-Low Fusing

Market Segmentation (by Application)

Dental Clinics
Hospitals
Dental Laboratories
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Dental Casting Porcelain Market

Overview of the regional outlook of the Dental Casting Porcelain Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dental Casting Porcelain Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dental Casting Porcelain, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dental Casting Porcelain

1.2 Key Market Segments

1.2.1 Dental Casting Porcelain Segment by Type

1.2.2 Dental Casting Porcelain Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DENTAL CASTING PORCELAIN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dental Casting Porcelain Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Dental Casting Porcelain Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DENTAL CASTING PORCELAIN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Dental Casting Porcelain Product Life Cycle

3.3 Global Dental Casting Porcelain Sales by Manufacturers (2020-2025)

3.4 Global Dental Casting Porcelain Revenue Market Share by Manufacturers (2020-2025)

3.5 Dental Casting Porcelain Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Dental Casting Porcelain Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dental Casting Porcelain Market Competitive Situation and Trends

3.8.1 Dental Casting Porcelain Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dental Casting Porcelain Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DENTAL CASTING PORCELAIN INDUSTRY CHAIN ANALYSIS

4.1 Dental Casting Porcelain Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DENTAL CASTING PORCELAIN MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Dental Casting Porcelain Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Dental Casting Porcelain Market

5.7 ESG Ratings of Leading Companies

6 DENTAL CASTING PORCELAIN MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dental Casting Porcelain Sales Market Share by Type (2020-2025)

6.3 Global Dental Casting Porcelain Market Size Market Share by Type (2020-2025)

6.4 Global Dental Casting Porcelain Price by Type (2020-2025)

7 DENTAL CASTING PORCELAIN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dental Casting Porcelain Market Sales by Application (2020-2025)
- 7.3 Global Dental Casting Porcelain Market Size (M USD) by Application (2020-2025)
- 7.4 Global Dental Casting Porcelain Sales Growth Rate by Application (2020-2025)

8 DENTAL CASTING PORCELAIN MARKET SALES BY REGION

- 8.1 Global Dental Casting Porcelain Sales by Region
 - 8.1.1 Global Dental Casting Porcelain Sales by Region
 - 8.1.2 Global Dental Casting Porcelain Sales Market Share by Region
- 8.2 Global Dental Casting Porcelain Market Size by Region
 - 8.2.1 Global Dental Casting Porcelain Market Size by Region
 - 8.2.2 Global Dental Casting Porcelain Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Dental Casting Porcelain Sales by Country
 - 8.3.2 North America Dental Casting Porcelain Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Dental Casting Porcelain Sales by Country
 - 8.4.2 Europe Dental Casting Porcelain Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Dental Casting Porcelain Sales by Region
 - 8.5.2 Asia Pacific Dental Casting Porcelain Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Dental Casting Porcelain Sales by Country
 - 8.6.2 South America Dental Casting Porcelain Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dental Casting Porcelain Sales by Region

8.7.2 Middle East and Africa Dental Casting Porcelain Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DENTAL CASTING PORCELAIN MARKET PRODUCTION BY REGION

9.1 Global Production of Dental Casting Porcelain by Region(2020-2025)

9.2 Global Dental Casting Porcelain Revenue Market Share by Region (2020-2025)

9.3 Global Dental Casting Porcelain Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Dental Casting Porcelain Production

9.4.1 North America Dental Casting Porcelain Production Growth Rate (2020-2025)

9.4.2 North America Dental Casting Porcelain Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Dental Casting Porcelain Production

9.5.1 Europe Dental Casting Porcelain Production Growth Rate (2020-2025)

9.5.2 Europe Dental Casting Porcelain Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dental Casting Porcelain Production (2020-2025)

9.6.1 Japan Dental Casting Porcelain Production Growth Rate (2020-2025)

9.6.2 Japan Dental Casting Porcelain Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dental Casting Porcelain Production (2020-2025)

9.7.1 China Dental Casting Porcelain Production Growth Rate (2020-2025)

9.7.2 China Dental Casting Porcelain Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Jensen Dental

10.1.1 Jensen Dental Basic Information

- 10.1.2 Jensen Dental Dental Casting Porcelain Product Overview
- 10.1.3 Jensen Dental Dental Casting Porcelain Product Market Performance
- 10.1.4 Jensen Dental Business Overview
- 10.1.5 Jensen Dental SWOT Analysis
- 10.1.6 Jensen Dental Recent Developments
- 10.2 3M
 - 10.2.1 3M Basic Information
 - 10.2.2 3M Dental Casting Porcelain Product Overview
 - 10.2.3 3M Dental Casting Porcelain Product Market Performance
 - 10.2.4 3M Business Overview
 - 10.2.5 3M SWOT Analysis
 - 10.2.6 3M Recent Developments
- 10.3 Creation WilliGeller
 - 10.3.1 Creation WilliGeller Basic Information
 - 10.3.2 Creation WilliGeller Dental Casting Porcelain Product Overview
 - 10.3.3 Creation WilliGeller Dental Casting Porcelain Product Market Performance
 - 10.3.4 Creation WilliGeller Business Overview
 - 10.3.5 Creation WilliGeller SWOT Analysis
 - 10.3.6 Creation WilliGeller Recent Developments
- 10.4 Dekema
 - 10.4.1 Dekema Basic Information
 - 10.4.2 Dekema Dental Casting Porcelain Product Overview
 - 10.4.3 Dekema Dental Casting Porcelain Product Market Performance
 - 10.4.4 Dekema Business Overview
 - 10.4.5 Dekema Recent Developments
- 10.5 Microstar Dental
 - 10.5.1 Microstar Dental Basic Information
 - 10.5.2 Microstar Dental Dental Casting Porcelain Product Overview
 - 10.5.3 Microstar Dental Dental Casting Porcelain Product Market Performance
 - 10.5.4 Microstar Dental Business Overview
 - 10.5.5 Microstar Dental Recent Developments
- 10.6 Kuraray Noritake Dental
 - 10.6.1 Kuraray Noritake Dental Basic Information
 - 10.6.2 Kuraray Noritake Dental Dental Casting Porcelain Product Overview
 - 10.6.3 Kuraray Noritake Dental Dental Casting Porcelain Product Market Performance
 - 10.6.4 Kuraray Noritake Dental Business Overview
 - 10.6.5 Kuraray Noritake Dental Recent Developments
- 10.7 Zubler
 - 10.7.1 Zubler Basic Information

- 10.7.2 Zubler Dental Casting Porcelain Product Overview
- 10.7.3 Zubler Dental Casting Porcelain Product Market Performance
- 10.7.4 Zubler Business Overview
- 10.7.5 Zubler Recent Developments
- 10.8 Ivoclar Vivadent
 - 10.8.1 Ivoclar Vivadent Basic Information
 - 10.8.2 Ivoclar Vivadent Dental Casting Porcelain Product Overview
 - 10.8.3 Ivoclar Vivadent Dental Casting Porcelain Product Market Performance
 - 10.8.4 Ivoclar Vivadent Business Overview
 - 10.8.5 Ivoclar Vivadent Recent Developments
- 10.9 Benbrook Dental Ceramics
 - 10.9.1 Benbrook Dental Ceramics Basic Information
 - 10.9.2 Benbrook Dental Ceramics Dental Casting Porcelain Product Overview
 - 10.9.3 Benbrook Dental Ceramics Dental Casting Porcelain Product Market Performance
 - 10.9.4 Benbrook Dental Ceramics Business Overview
 - 10.9.5 Benbrook Dental Ceramics Recent Developments

11 DENTAL CASTING PORCELAIN MARKET FORECAST BY REGION

- 11.1 Global Dental Casting Porcelain Market Size Forecast
- 11.2 Global Dental Casting Porcelain Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dental Casting Porcelain Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dental Casting Porcelain Market Size Forecast by Region
 - 11.2.4 South America Dental Casting Porcelain Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dental Casting Porcelain by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Dental Casting Porcelain Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Dental Casting Porcelain by Type (2026-2033)
 - 12.1.2 Global Dental Casting Porcelain Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Dental Casting Porcelain by Type (2026-2033)
- 12.2 Global Dental Casting Porcelain Market Forecast by Application (2026-2033)
 - 12.2.1 Global Dental Casting Porcelain Sales (K Units) Forecast by Application
 - 12.2.2 Global Dental Casting Porcelain Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Dental Casting Porcelain Market Size Comparison by Region (M USD)

Table 5. Global Dental Casting Porcelain Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Dental Casting Porcelain Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Dental Casting Porcelain Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Dental Casting Porcelain Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dental Casting Porcelain as of 2024)

Table 10. Global Market Dental Casting Porcelain Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Dental Casting Porcelain Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Dental Casting Porcelain Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Dental Casting Porcelain Sales by Type (K Units)

Table 26. Global Dental Casting Porcelain Market Size by Type (M USD)

Table 27. Global Dental Casting Porcelain Sales (K Units) by Type (2020-2025)

Table 28. Global Dental Casting Porcelain Sales Market Share by Type (2020-2025)

Table 29. Global Dental Casting Porcelain Market Size (M USD) by Type (2020-2025)

Table 30. Global Dental Casting Porcelain Market Size Share by Type (2020-2025)

Table 31. Global Dental Casting Porcelain Price (USD/Unit) by Type (2020-2025)

Table 32. Global Dental Casting Porcelain Sales (K Units) by Application

Table 33. Global Dental Casting Porcelain Market Size by Application

Table 34. Global Dental Casting Porcelain Sales by Application (2020-2025) & (K Units)

Table 35. Global Dental Casting Porcelain Sales Market Share by Application (2020-2025)

Table 36. Global Dental Casting Porcelain Market Size by Application (2020-2025) & (M USD)

Table 37. Global Dental Casting Porcelain Market Share by Application (2020-2025)

Table 38. Global Dental Casting Porcelain Sales Growth Rate by Application (2020-2025)

Table 39. Global Dental Casting Porcelain Sales by Region (2020-2025) & (K Units)

Table 40. Global Dental Casting Porcelain Sales Market Share by Region (2020-2025)

Table 41. Global Dental Casting Porcelain Market Size by Region (2020-2025) & (M USD)

Table 42. Global Dental Casting Porcelain Market Size Market Share by Region (2020-2025)

Table 43. North America Dental Casting Porcelain Sales by Country (2020-2025) & (K Units)

Table 44. North America Dental Casting Porcelain Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Dental Casting Porcelain Sales by Country (2020-2025) & (K Units)

Table 46. Europe Dental Casting Porcelain Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Dental Casting Porcelain Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Dental Casting Porcelain Market Size by Region (2020-2025) & (M USD)

Table 49. South America Dental Casting Porcelain Sales by Country (2020-2025) & (K Units)

Table 50. South America Dental Casting Porcelain Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Dental Casting Porcelain Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Dental Casting Porcelain Market Size by Region (2020-2025) & (M USD)

Table 53. Global Dental Casting Porcelain Production (K Units) by Region(2020-2025)

Table 54. Global Dental Casting Porcelain Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Dental Casting Porcelain Revenue Market Share by Region (2020-2025)

Table 56. Global Dental Casting Porcelain Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Dental Casting Porcelain Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Dental Casting Porcelain Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Dental Casting Porcelain Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Dental Casting Porcelain Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Jensen Dental Basic Information

Table 62. Jensen Dental Dental Casting Porcelain Product Overview

Table 63. Jensen Dental Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Jensen Dental Business Overview

Table 65. Jensen Dental SWOT Analysis

Table 66. Jensen Dental Recent Developments

Table 67. 3M Basic Information

Table 68. 3M Dental Casting Porcelain Product Overview

Table 69. 3M Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. 3M Business Overview

Table 71. 3M SWOT Analysis

Table 72. 3M Recent Developments

Table 73. Creation WilliGeller Basic Information

Table 74. Creation WilliGeller Dental Casting Porcelain Product Overview

Table 75. Creation WilliGeller Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Creation WilliGeller Business Overview

Table 77. Creation WilliGeller SWOT Analysis

Table 78. Creation WilliGeller Recent Developments

Table 79. Dekema Basic Information

Table 80. Dekema Dental Casting Porcelain Product Overview

Table 81. Dekema Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Dekema Business Overview
Table 83. Dekema Recent Developments
Table 84. Microstar Dental Basic Information
Table 85. Microstar Dental Dental Casting Porcelain Product Overview
Table 86. Microstar Dental Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Microstar Dental Business Overview
Table 88. Microstar Dental Recent Developments
Table 89. Kuraray Noritake Dental Basic Information
Table 90. Kuraray Noritake Dental Dental Casting Porcelain Product Overview
Table 91. Kuraray Noritake Dental Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Kuraray Noritake Dental Business Overview
Table 93. Kuraray Noritake Dental Recent Developments
Table 94. Zubler Basic Information
Table 95. Zubler Dental Casting Porcelain Product Overview
Table 96. Zubler Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Zubler Business Overview
Table 98. Zubler Recent Developments
Table 99. Ivoclar Vivadent Basic Information
Table 100. Ivoclar Vivadent Dental Casting Porcelain Product Overview
Table 101. Ivoclar Vivadent Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Ivoclar Vivadent Business Overview
Table 103. Ivoclar Vivadent Recent Developments
Table 104. Benbrook Dental Ceramics Basic Information
Table 105. Benbrook Dental Ceramics Dental Casting Porcelain Product Overview
Table 106. Benbrook Dental Ceramics Dental Casting Porcelain Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Benbrook Dental Ceramics Business Overview
Table 108. Benbrook Dental Ceramics Recent Developments
Table 109. Global Dental Casting Porcelain Sales Forecast by Region (2026-2033) & (K Units)
Table 110. Global Dental Casting Porcelain Market Size Forecast by Region (2026-2033) & (M USD)
Table 111. North America Dental Casting Porcelain Sales Forecast by Country (2026-2033) & (K Units)
Table 112. North America Dental Casting Porcelain Market Size Forecast by Country

(2026-2033) & (M USD)

Table 113. Europe Dental Casting Porcelain Sales Forecast by Country (2026-2033) & (K Units)

Table 114. Europe Dental Casting Porcelain Market Size Forecast by Country (2026-2033) & (M USD)

Table 115. Asia Pacific Dental Casting Porcelain Sales Forecast by Region (2026-2033) & (K Units)

Table 116. Asia Pacific Dental Casting Porcelain Market Size Forecast by Region (2026-2033) & (M USD)

Table 117. South America Dental Casting Porcelain Sales Forecast by Country (2026-2033) & (K Units)

Table 118. South America Dental Casting Porcelain Market Size Forecast by Country (2026-2033) & (M USD)

Table 119. Middle East and Africa Dental Casting Porcelain Sales Forecast by Country (2026-2033) & (Units)

Table 120. Middle East and Africa Dental Casting Porcelain Market Size Forecast by Country (2026-2033) & (M USD)

Table 121. Global Dental Casting Porcelain Sales Forecast by Type (2026-2033) & (K Units)

Table 122. Global Dental Casting Porcelain Market Size Forecast by Type (2026-2033) & (M USD)

Table 123. Global Dental Casting Porcelain Price Forecast by Type (2026-2033) & (USD/Unit)

Table 124. Global Dental Casting Porcelain Sales (K Units) Forecast by Application (2026-2033)

Table 125. Global Dental Casting Porcelain Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dental Casting Porcelain
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dental Casting Porcelain Market Size (M USD), 2024-2033
- Figure 5. Global Dental Casting Porcelain Market Size (M USD) (2020-2033)
- Figure 6. Global Dental Casting Porcelain Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dental Casting Porcelain Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dental Casting Porcelain Product Life Cycle
- Figure 13. Dental Casting Porcelain Sales Share by Manufacturers in 2024
- Figure 14. Global Dental Casting Porcelain Revenue Share by Manufacturers in 2024
- Figure 15. Dental Casting Porcelain Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Dental Casting Porcelain Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dental Casting Porcelain Revenue in 2024
- Figure 18. Industry Chain Map of Dental Casting Porcelain
- Figure 19. Global Dental Casting Porcelain Market PEST Analysis
- Figure 20. Global Dental Casting Porcelain Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dental Casting Porcelain Market Share by Type
- Figure 27. Sales Market Share of Dental Casting Porcelain by Type (2020-2025)
- Figure 28. Sales Market Share of Dental Casting Porcelain by Type in 2024
- Figure 29. Market Size Share of Dental Casting Porcelain by Type (2020-2025)
- Figure 30. Market Size Share of Dental Casting Porcelain by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dental Casting Porcelain Market Share by Application

Figure 33. Global Dental Casting Porcelain Sales Market Share by Application (2020-2025)

Figure 34. Global Dental Casting Porcelain Sales Market Share by Application in 2024

Figure 35. Global Dental Casting Porcelain Market Share by Application (2020-2025)

Figure 36. Global Dental Casting Porcelain Market Share by Application in 2024

Figure 37. Global Dental Casting Porcelain Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dental Casting Porcelain Sales Market Share by Region (2020-2025)

Figure 39. Global Dental Casting Porcelain Market Size Market Share by Region (2020-2025)

Figure 40. North America Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Dental Casting Porcelain Sales Market Share by Country in 2024

Figure 43. North America Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dental Casting Porcelain Market Size Market Share by Country in 2024

Figure 45. U.S. Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dental Casting Porcelain Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Dental Casting Porcelain Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dental Casting Porcelain Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dental Casting Porcelain Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Dental Casting Porcelain Sales Market Share by Country in 2024

Figure 53. Europe Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dental Casting Porcelain Market Size Market Share by Country in 2024

Figure 55. Germany Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dental Casting Porcelain Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dental Casting Porcelain Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dental Casting Porcelain Market Size Market Share by Region in 2024

Figure 68. China Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dental Casting Porcelain Sales and Growth Rate (K Units)

Figure 79. South America Dental Casting Porcelain Sales Market Share by Country in 2024

Figure 80. South America Dental Casting Porcelain Market Size and Growth Rate (M USD)

Figure 81. South America Dental Casting Porcelain Market Size Market Share by Country in 2024

Figure 82. Brazil Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dental Casting Porcelain Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dental Casting Porcelain Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dental Casting Porcelain Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dental Casting Porcelain Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dental Casting Porcelain Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dental Casting Porcelain Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dental Casting Porcelain Production Market Share by Region (2020-2025)

Figure 103. North America Dental Casting Porcelain Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dental Casting Porcelain Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dental Casting Porcelain Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dental Casting Porcelain Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dental Casting Porcelain Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Dental Casting Porcelain Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Dental Casting Porcelain Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Dental Casting Porcelain Market Share Forecast by Type (2026-2033)

Figure 111. Global Dental Casting Porcelain Sales Forecast by Application (2026-2033)

Figure 112. Global Dental Casting Porcelain Market Share Forecast by Application (2026-2033)

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