

Global Dental Adhesives and Sealants Market Research Report 2026(Status and Outlook)

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Abstracts

Dental adhesives are designed to bond composite resins to enamel and dentin. Dental sealants are dental treatment intended to prevent tooth decay. Dental sealants are materials placed in pits and fissures to fill them in, creating a smooth surface that is easy to clean. North America is the largest Dental Adhesives and Sealants market with about 47% market share. Europe is follower, accounting for about 34% market share. The key players are 3M, Ivoclar Vivadent, DENTSPLY International, KaVo Kerr Group, Heraeus Kulzer, GC Corporation, Kuraray, SDI, Pulpdent, Ultradent, Cosmedent, BISCO, Sino-dentex etc. Top 3 companies occupied about 48% market share.

The global Dental Adhesives and Sealants market size was estimated at USD 1094.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dental Adhesives and Sealants market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dental

Adhesives and Sealants market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dental Adhesives and Sealants market.

Global Dental Adhesives and Sealants Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Ivoclar Vivadent
DENTSPLY International
KaVo Kerr Group
Heraeus Kulzer
GC Corporation
Kuraray
SDI
Pulpdent
Ultradent
Cosmedent
BISCO
Sino-dentex

Market Segmentation (by Type)

Self-etching Adhesive
Selective-etching Adhesive
Total-etching Adhesive

Market Segmentation (by Application)

Direct Restoration Bonding
Indirect Restoration Bonding

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dental Adhesives and Sealants Market
Overview of the regional outlook of the Dental Adhesives and Sealants Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dental Adhesives and Sealants Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dental Adhesives and Sealants, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dental Adhesives and Sealants

1.2 Key Market Segments

1.2.1 Dental Adhesives and Sealants Segment by Type

1.2.2 Dental Adhesives and Sealants Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DENTAL ADHESIVES AND SEALANTS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dental Adhesives and Sealants Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Dental Adhesives and Sealants Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DENTAL ADHESIVES AND SEALANTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Dental Adhesives and Sealants Product Life Cycle

3.3 Global Dental Adhesives and Sealants Sales by Manufacturers (2020-2025)

3.4 Global Dental Adhesives and Sealants Revenue Market Share by Manufacturers (2020-2025)

3.5 Dental Adhesives and Sealants Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Dental Adhesives and Sealants Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dental Adhesives and Sealants Market Competitive Situation and Trends

3.8.1 Dental Adhesives and Sealants Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dental Adhesives and Sealants Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DENTAL ADHESIVES AND SEALANTS INDUSTRY CHAIN ANALYSIS

4.1 Dental Adhesives and Sealants Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DENTAL ADHESIVES AND SEALANTS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Dental Adhesives and Sealants Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Dental Adhesives and Sealants Market

5.7 ESG Ratings of Leading Companies

6 DENTAL ADHESIVES AND SEALANTS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dental Adhesives and Sealants Sales Market Share by Type (2020-2025)

6.3 Global Dental Adhesives and Sealants Market Size by Type (2020-2025)

6.4 Global Dental Adhesives and Sealants Price by Type (2020-2025)

7 DENTAL ADHESIVES AND SEALANTS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Dental Adhesives and Sealants Market Sales by Application (2020-2025)

7.3 Global Dental Adhesives and Sealants Market Size (M USD) by Application (2020-2025)

7.4 Global Dental Adhesives and Sealants Sales Growth Rate by Application (2020-2025)

8 DENTAL ADHESIVES AND SEALANTS MARKET SALES BY REGION

8.1 Global Dental Adhesives and Sealants Sales by Region

8.1.1 Global Dental Adhesives and Sealants Sales by Region

8.1.2 Global Dental Adhesives and Sealants Sales Market Share by Region

8.2 Global Dental Adhesives and Sealants Market Size by Region

8.2.1 Global Dental Adhesives and Sealants Market Size by Region

8.2.2 Global Dental Adhesives and Sealants Market Size by Region

8.3 North America

8.3.1 North America Dental Adhesives and Sealants Sales by Country

8.3.2 North America Dental Adhesives and Sealants Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dental Adhesives and Sealants Sales by Country

8.4.2 Europe Dental Adhesives and Sealants Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dental Adhesives and Sealants Sales by Region

8.5.2 Asia Pacific Dental Adhesives and Sealants Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Dental Adhesives and Sealants Sales by Country

8.6.2 South America Dental Adhesives and Sealants Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dental Adhesives and Sealants Sales by Region

8.7.2 Middle East and Africa Dental Adhesives and Sealants Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DENTAL ADHESIVES AND SEALANTS MARKET PRODUCTION BY REGION

9.1 Global Production of Dental Adhesives and Sealants by Region(2020-2025)

9.2 Global Dental Adhesives and Sealants Revenue Market Share by Region
(2020-2025)

9.3 Global Dental Adhesives and Sealants Production, Revenue, Price and Gross
Margin (2020-2025)

9.4 North America Dental Adhesives and Sealants Production

9.4.1 North America Dental Adhesives and Sealants Production Growth Rate
(2020-2025)

9.4.2 North America Dental Adhesives and Sealants Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Dental Adhesives and Sealants Production

9.5.1 Europe Dental Adhesives and Sealants Production Growth Rate (2020-2025)

9.5.2 Europe Dental Adhesives and Sealants Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Dental Adhesives and Sealants Production (2020-2025)

9.6.1 Japan Dental Adhesives and Sealants Production Growth Rate (2020-2025)

9.6.2 Japan Dental Adhesives and Sealants Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Dental Adhesives and Sealants Production (2020-2025)

- 9.7.1 China Dental Adhesives and Sealants Production Growth Rate (2020-2025)
- 9.7.2 China Dental Adhesives and Sealants Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

- 10.1.1 3M Basic Information
- 10.1.2 3M Dental Adhesives and Sealants Product Overview
- 10.1.3 3M Dental Adhesives and Sealants Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments

10.2 Henkel

- 10.2.1 Henkel Basic Information
- 10.2.2 Henkel Dental Adhesives and Sealants Product Overview
- 10.2.3 Henkel Dental Adhesives and Sealants Product Market Performance
- 10.2.4 Henkel Business Overview
- 10.2.5 Henkel SWOT Analysis
- 10.2.6 Henkel Recent Developments

10.3 DenMat

- 10.3.1 DenMat Basic Information
- 10.3.2 DenMat Dental Adhesives and Sealants Product Overview
- 10.3.3 DenMat Dental Adhesives and Sealants Product Market Performance
- 10.3.4 DenMat Business Overview
- 10.3.5 DenMat SWOT Analysis
- 10.3.6 DenMat Recent Developments

10.4 Dentsply Sirona

- 10.4.1 Dentsply Sirona Basic Information
- 10.4.2 Dentsply Sirona Dental Adhesives and Sealants Product Overview
- 10.4.3 Dentsply Sirona Dental Adhesives and Sealants Product Market Performance
- 10.4.4 Dentsply Sirona Business Overview
- 10.4.5 Dentsply Sirona Recent Developments

10.5 Kerr Dental

- 10.5.1 Kerr Dental Basic Information
- 10.5.2 Kerr Dental Dental Adhesives and Sealants Product Overview
- 10.5.3 Kerr Dental Dental Adhesives and Sealants Product Market Performance
- 10.5.4 Kerr Dental Business Overview
- 10.5.5 Kerr Dental Recent Developments

10.6 Tricol Biomedical

10.6.1 Tricol Biomedical Basic Information

10.6.2 Tricol Biomedical Dental Adhesives and Sealants Product Overview

10.6.3 Tricol Biomedical Dental Adhesives and Sealants Product Market Performance

10.6.4 Tricol Biomedical Business Overview

10.6.5 Tricol Biomedical Recent Developments

10.7 Johnson and Johnson

10.7.1 Johnson and Johnson Basic Information

10.7.2 Johnson and Johnson Dental Adhesives and Sealants Product Overview

10.7.3 Johnson and Johnson Dental Adhesives and Sealants Product Market

Performance

10.7.4 Johnson and Johnson Business Overview

10.7.5 Johnson and Johnson Recent Developments

10.8 Mitsui Chemicals

10.8.1 Mitsui Chemicals Basic Information

10.8.2 Mitsui Chemicals Dental Adhesives and Sealants Product Overview

10.8.3 Mitsui Chemicals Dental Adhesives and Sealants Product Market Performance

10.8.4 Mitsui Chemicals Business Overview

10.8.5 Mitsui Chemicals Recent Developments

10.9 Danaher

10.9.1 Danaher Basic Information

10.9.2 Danaher Dental Adhesives and Sealants Product Overview

10.9.3 Danaher Dental Adhesives and Sealants Product Market Performance

10.9.4 Danaher Business Overview

10.9.5 Danaher Recent Developments

10.10 Smith and Nephew

10.10.1 Smith and Nephew Basic Information

10.10.2 Smith and Nephew Dental Adhesives and Sealants Product Overview

10.10.3 Smith and Nephew Dental Adhesives and Sealants Product Market

Performance

10.10.4 Smith and Nephew Business Overview

10.10.5 Smith and Nephew Recent Developments

10.11 Zimmer Biomet

10.11.1 Zimmer Biomet Basic Information

10.11.2 Zimmer Biomet Dental Adhesives and Sealants Product Overview

10.11.3 Zimmer Biomet Dental Adhesives and Sealants Product Market Performance

10.11.4 Zimmer Biomet Business Overview

10.11.5 Zimmer Biomet Recent Developments

10.12 Nobel Biocare

- 10.12.1 Nobel Biocare Basic Information
- 10.12.2 Nobel Biocare Dental Adhesives and Sealants Product Overview
- 10.12.3 Nobel Biocare Dental Adhesives and Sealants Product Market Performance
- 10.12.4 Nobel Biocare Business Overview
- 10.12.5 Nobel Biocare Recent Developments

11 DENTAL ADHESIVES AND SEALANTS MARKET FORECAST BY REGION

- 11.1 Global Dental Adhesives and Sealants Market Size Forecast
- 11.2 Global Dental Adhesives and Sealants Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dental Adhesives and Sealants Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dental Adhesives and Sealants Market Size Forecast by Region
 - 11.2.4 South America Dental Adhesives and Sealants Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dental Adhesives and Sealants by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Dental Adhesives and Sealants Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Dental Adhesives and Sealants by Type (2026-2035)
 - 12.1.2 Global Dental Adhesives and Sealants Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Dental Adhesives and Sealants by Type (2026-2035)
- 12.2 Global Dental Adhesives and Sealants Market Forecast by Application (2026-2035)
 - 12.2.1 Global Dental Adhesives and Sealants Sales (K Units) Forecast by Application
 - 12.2.2 Global Dental Adhesives and Sealants Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Dental Adhesives and Sealants Market Size by Type (M USD)
Table 4. Global Dental Adhesives and Sealants Market Size by Application
Table 5. Dental Adhesives and Sealants Market Size Comparison by Region (M USD)
Table 6. Global Dental Adhesives and Sealants Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Dental Adhesives and Sealants Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Dental Adhesives and Sealants Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Dental Adhesives and Sealants Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dental Adhesives and Sealants as of 2025)
Table 11. Global Market Dental Adhesives and Sealants Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Dental Adhesives and Sealants Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Dental Adhesives and Sealants Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Dental Adhesives and Sealants Sales by Type (K Units)
Table 27. Global Dental Adhesives and Sealants Market Size by Type (M USD)

Table 28. Global Dental Adhesives and Sealants Sales (K Units) by Type (2020-2025)

Table 29. Global Dental Adhesives and Sealants Sales Market Share by Type (2020-2025)

Table 30. Global Dental Adhesives and Sealants Market Size (M USD) by Type (2020-2025)

Table 31. Global Dental Adhesives and Sealants Market Share by Type (2020-2025)

Table 32. Global Dental Adhesives and Sealants Price (USD/Unit) by Type (2020-2025)

Table 33. Global Dental Adhesives and Sealants Sales (K Units) by Application

Table 34. Global Dental Adhesives and Sealants Market Size by Application

Table 35. Global Dental Adhesives and Sealants Sales by Application (2020-2025) & (K Units)

Table 36. Global Dental Adhesives and Sealants Sales Market Share by Application (2020-2025)

Table 37. Global Dental Adhesives and Sealants Market Size by Application (2020-2025) & (M USD)

Table 38. Global Dental Adhesives and Sealants Market Share by Application (2020-2025)

Table 39. Global Dental Adhesives and Sealants Sales Growth Rate by Application (2020-2025)

Table 40. Global Dental Adhesives and Sealants Sales by Region (2020-2025) & (K Units)

Table 41. Global Dental Adhesives and Sealants Sales Market Share by Region (2020-2025)

Table 42. Global Dental Adhesives and Sealants Market Size by Region (2020-2025) & (M USD)

Table 43. Global Dental Adhesives and Sealants Market Size by Region (2020-2025)

Table 44. North America Dental Adhesives and Sealants Sales by Country (2020-2025) & (K Units)

Table 45. North America Dental Adhesives and Sealants Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Dental Adhesives and Sealants Sales by Country (2020-2025) & (K Units)

Table 47. Europe Dental Adhesives and Sealants Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Dental Adhesives and Sealants Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Dental Adhesives and Sealants Market Size by Region (2020-2025) & (M USD)

Table 50. South America Dental Adhesives and Sealants Sales by Country (2020-2025)

& (K Units)

Table 51. South America Dental Adhesives and Sealants Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Dental Adhesives and Sealants Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Dental Adhesives and Sealants Market Size by Region (2020-2025) & (M USD)

Table 54. Global Dental Adhesives and Sealants Production (K Units) by Region(2020-2025)

Table 55. Global Dental Adhesives and Sealants Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Dental Adhesives and Sealants Revenue Market Share by Region (2020-2025)

Table 57. Global Dental Adhesives and Sealants Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Dental Adhesives and Sealants Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Dental Adhesives and Sealants Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Dental Adhesives and Sealants Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Dental Adhesives and Sealants Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Dental Adhesives and Sealants Product Overview

Table 64. 3M Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Henkel Basic Information

Table 69. Henkel Dental Adhesives and Sealants Product Overview

Table 70. Henkel Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Henkel Business Overview

Table 72. Henkel SWOT Analysis

Table 73. Henkel Recent Developments

Table 74. DenMat Basic Information

Table 75. DenMat Dental Adhesives and Sealants Product Overview

Table 76. DenMat Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. DenMat Business Overview
Table 78. DenMat SWOT Analysis
Table 79. DenMat Recent Developments
Table 80. Dentsply Sirona Basic Information
Table 81. Dentsply Sirona Dental Adhesives and Sealants Product Overview
Table 82. Dentsply Sirona Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Dentsply Sirona Business Overview
Table 84. Dentsply Sirona Recent Developments
Table 85. Kerr Dental Basic Information
Table 86. Kerr Dental Dental Adhesives and Sealants Product Overview
Table 87. Kerr Dental Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Kerr Dental Business Overview
Table 89. Kerr Dental Recent Developments
Table 90. Tricol Biomedical Basic Information
Table 91. Tricol Biomedical Dental Adhesives and Sealants Product Overview
Table 92. Tricol Biomedical Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Tricol Biomedical Business Overview
Table 94. Tricol Biomedical Recent Developments
Table 95. Johnson and Johnson Basic Information
Table 96. Johnson and Johnson Dental Adhesives and Sealants Product Overview
Table 97. Johnson and Johnson Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Johnson and Johnson Business Overview
Table 99. Johnson and Johnson Recent Developments
Table 100. Mitsui Chemicals Basic Information
Table 101. Mitsui Chemicals Dental Adhesives and Sealants Product Overview
Table 102. Mitsui Chemicals Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Mitsui Chemicals Business Overview
Table 104. Mitsui Chemicals Recent Developments
Table 105. Danaher Basic Information
Table 106. Danaher Dental Adhesives and Sealants Product Overview
Table 107. Danaher Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Danaher Business Overview
Table 109. Danaher Recent Developments
Table 110. Smith and Nephew Basic Information
Table 111. Smith and Nephew Dental Adhesives and Sealants Product Overview
Table 112. Smith and Nephew Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Smith and Nephew Business Overview
Table 114. Smith and Nephew Recent Developments
Table 115. Zimmer Biomet Basic Information
Table 116. Zimmer Biomet Dental Adhesives and Sealants Product Overview
Table 117. Zimmer Biomet Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Zimmer Biomet Business Overview
Table 119. Zimmer Biomet Recent Developments
Table 120. Nobel Biocare Basic Information
Table 121. Nobel Biocare Dental Adhesives and Sealants Product Overview
Table 122. Nobel Biocare Dental Adhesives and Sealants Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Nobel Biocare Business Overview
Table 124. Nobel Biocare Recent Developments
Table 125. Global Dental Adhesives and Sealants Sales Forecast by Region (2026-2035) & (K Units)
Table 126. Global Dental Adhesives and Sealants Market Size Forecast by Region (2026-2035) & (M USD)
Table 127. North America Dental Adhesives and Sealants Sales Forecast by Country (2026-2035) & (K Units)
Table 128. North America Dental Adhesives and Sealants Market Size Forecast by Country (2026-2035) & (M USD)
Table 129. Europe Dental Adhesives and Sealants Sales Forecast by Country (2026-2035) & (K Units)
Table 130. Europe Dental Adhesives and Sealants Market Size Forecast by Country (2026-2035) & (M USD)
Table 131. Asia Pacific Dental Adhesives and Sealants Sales Forecast by Region (2026-2035) & (K Units)
Table 132. Asia Pacific Dental Adhesives and Sealants Market Size Forecast by Region (2026-2035) & (M USD)
Table 133. South America Dental Adhesives and Sealants Sales Forecast by Country (2026-2035) & (K Units)
Table 134. South America Dental Adhesives and Sealants Market Size Forecast by

Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Dental Adhesives and Sealants Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Dental Adhesives and Sealants Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Dental Adhesives and Sealants Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Dental Adhesives and Sealants Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Dental Adhesives and Sealants Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Dental Adhesives and Sealants Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Dental Adhesives and Sealants Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dental Adhesives and Sealants
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dental Adhesives and Sealants Market Size (M USD), 2025-2035
- Figure 5. Global Dental Adhesives and Sealants Market Size (M USD) (2020-2035)
- Figure 6. Global Dental Adhesives and Sealants Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dental Adhesives and Sealants Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dental Adhesives and Sealants Product Life Cycle
- Figure 13. Dental Adhesives and Sealants Sales Share by Manufacturers in 2025
- Figure 14. Global Dental Adhesives and Sealants Revenue Share by Manufacturers in 2025
- Figure 15. Dental Adhesives and Sealants Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dental Adhesives and Sealants Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dental Adhesives and Sealants Revenue in 2025
- Figure 18. Industry Chain Map of Dental Adhesives and Sealants
- Figure 19. Global Dental Adhesives and Sealants Market PEST Analysis
- Figure 20. Global Dental Adhesives and Sealants Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dental Adhesives and Sealants Market Share by Type
- Figure 27. Sales Market Share of Dental Adhesives and Sealants by Type (2020-2025)
- Figure 28. Sales Market Share of Dental Adhesives and Sealants by Type in 2025
- Figure 29. Market Share of Dental Adhesives and Sealants by Type (2020-2025)
- Figure 30. Market Share of Dental Adhesives and Sealants by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Dental Adhesives and Sealants Market Share by Application

Figure 33. Global Dental Adhesives and Sealants Sales Market Share by Application (2020-2025)

Figure 34. Global Dental Adhesives and Sealants Sales Market Share by Application in 2025

Figure 35. Global Dental Adhesives and Sealants Market Share by Application (2020-2025)

Figure 36. Global Dental Adhesives and Sealants Market Share by Application in 2025

Figure 37. Global Dental Adhesives and Sealants Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dental Adhesives and Sealants Sales Market Share by Region (2020-2025)

Figure 39. Global Dental Adhesives and Sealants Market Size by Region (2020-2025)

Figure 40. North America Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Dental Adhesives and Sealants Sales Market Share by Country in 2024

Figure 43. North America Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dental Adhesives and Sealants Market Size by Country in 2024

Figure 45. U.S. Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dental Adhesives and Sealants Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Dental Adhesives and Sealants Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dental Adhesives and Sealants Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dental Adhesives and Sealants Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Dental Adhesives and Sealants Sales Market Share by Country in 2024

Figure 53. Europe Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dental Adhesives and Sealants Market Size by Country in 2024

Figure 55. Germany Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dental Adhesives and Sealants Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dental Adhesives and Sealants Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dental Adhesives and Sealants Market Size by Region in 2024

Figure 68. China Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dental Adhesives and Sealants Sales and Growth Rate (K Units)

Figure 79. South America Dental Adhesives and Sealants Sales Market Share by Country in 2024

Figure 80. South America Dental Adhesives and Sealants Market Size and Growth Rate (M USD)

Figure 81. South America Dental Adhesives and Sealants Market Size by Country in 2024

Figure 82. Brazil Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dental Adhesives and Sealants Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dental Adhesives and Sealants Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dental Adhesives and Sealants Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dental Adhesives and Sealants Market Size by Region in 2024

Figure 92. Saudi Arabia Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dental Adhesives and Sealants Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dental Adhesives and Sealants Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dental Adhesives and Sealants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dental Adhesives and Sealants Production Market Share by Region (2020-2025)

Figure 103. North America Dental Adhesives and Sealants Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dental Adhesives and Sealants Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dental Adhesives and Sealants Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dental Adhesives and Sealants Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dental Adhesives and Sealants Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Dental Adhesives and Sealants Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dental Adhesives and Sealants Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dental Adhesives and Sealants Market Share Forecast by Type (2026-2035)

Figure 111. Global Dental Adhesives and Sealants Sales Forecast by Application (2026-2035)

Figure 112. Global Dental Adhesives and Sealants Market Share Forecast by Application (2026-2035)

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