

Global DEHP-Free Needleless Infusion Connector Market Research Report 2026(Status and Outlook)

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Abstracts

A DEHP-free needleless infusion connector is a medical device designed for safe and efficient intravenous (IV) therapy, eliminating the use of DEHP (di(2-ethylhexyl) phthalate) and needles to improve patient safety and reduce health risks. These connectors are used to administer medication, fluids, and nutrients directly into the bloodstream without the need for needles, which reduces the risk of needlestick injuries and contamination. With the strong support of my country's industrial policies, the disposable medical device industry has developed rapidly. Downstream clinical applications have increasingly stringent and diverse requirements for disposable medical devices. my country's disposable medical device market is in a state of full competition with many manufacturing companies. "Volume-based procurement" is a major move of the Medical Insurance Bureau. It conducts centralized procurement of drugs and consumables on a "national" basis with the purpose of "exchanging quantity for price." In the future, volume purchasing will continue to be implemented and become a general direction. Currently, the Guangdong Purchasing Alliance conducts centralized bulk purchasing of heparin caps and needleless connectors (needleless infusion connectors), and the Southwest Regional Alliance of Henan Province conducts centralized bulk purchasing of medical consumables (needleless infusion). Baihe Medical Technology (Wuhan) Co., Ltd., Beijing Volt Technology, B. Braun Medical (Shanghai) International Trade, BD Medical Equipment (Shanghai), Foshan Special Medical Catheters, Guangdong Aidi Medical Technology, Haolang Technology (Foshan), Haoningkang Medical Equipment, Henan Tuoren Best Medical Equipment, Jiakang Medical Equipment (Qingdao), Shandong Ande Medical Supplies, etc. have all participated in centralized mass procurement.

The global DEHP-Free Needleless Infusion Connector market size was estimated at USD 212.0 million in 2025 and is projected to grow at a compound annual growth rate

(CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global DEHP-Free Needleless Infusion Connector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global DEHP-Free Needleless Infusion Connector market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the DEHP-Free Needleless Infusion Connector market.

Global DEHP-Free Needleless Infusion Connector Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BD
B. Braun
ICU Medical
Terumo Medical
Vygon
Henan Tuoren Best Medical Device
Guangdong Baihe Medical Technology
Super Health Medical
Weigao Group
JiangXi HuaLi Medical
Shenzhen Antmed
Suzhou Linhwa Medical
HaoLang Medical
Shinva Ande Healthcare
Foshan Special Medical
Beijing Fert Technology

Market Segmentation (by Type)

Positive Pressure Connector
Negative Pressure Connector
Balance Pessure Connector

Market Segmentation (by Application)

Hospital
Clinic

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the DEHP-Free Needleless Infusion Connector Market
Overview of the regional outlook of the DEHP-Free Needleless Infusion Connector Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the DEHP-Free Needleless Infusion Connector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of DEHP-Free Needleless Infusion Connector, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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