

Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Degradable Petrochemical-Based Plastic Bags for Industrial Packaging competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of biodegradable petrochemical-based plastic bags for industrial packaging reached 114,000 tons, with an average selling price of \$5,536 per ton. Biodegradable petrochemical-based plastic bags for industrial packaging are made primarily from biodegradable synthetic resins (such as PBAT, PBS, and PCL) derived from petroleum but containing ester bonds in their molecular structure. These bags are manufactured through a blending-blowing/casting-bag-making process and are specifically designed for use in non-food contact industrial applications. They can disintegrate by ~90% in industrial composting or in specific microbial environments, meeting degradation standards such as GB/T 38082-2019 and EN 13432. They also comply with environmental directives for industrial products such as ROHS and REACH. They combine the flexibility of traditional PE bags with the end-of-line biodegradability of fully biodegradable bags. They have been demonstrated in applications such as liner bags for automotive, electronics, and mechanical parts, as well as 10-50 kg valve bags and FFS heavy-duty packaging films. The upstream cost structure of biodegradable petrochemical-based plastic bags is highly dependent on petrochemical monomers. Taking mainstream PBAT as an example, terephthalic acid, adipic acid, and BDO together account for approximately 70% of the raw material cost, which fluctuates with oil prices. The current total cost of pellets is approximately 13,000 yuan/ton, of which raw material consumption accounts for 9,000 yuan per ton, accounting for ~72%. The remainder is energy consumption, labor, and depreciation. Overall, this cost is still

30%?40% higher than traditional PE.

The global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging market size was estimated at USD 308.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Degradable Petrochemical-Based Plastic Bags for Industrial Packaging market.

Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Novamont
Walki Plastiroll Oy
RKW Group
XinjiangBlue Ridge Tunhe
JUNER Plastic packaging
Chnpack
Symphony Polymers
Unitika
Kingfa
Polybags
BioPak
Scanlux Packaging
BASF
SK Chemical
Syngenta

Market Segmentation (by Type)

PBAT
PBS
PCL
Other

Market Segmentation (by Application)

Automotive
Electronics
Machinery
Logistics and Warehousing
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market

Overview of the regional outlook of the Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
- 1.2 Key Market Segments
 - 1.2.1 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Segment by Type
 - 1.2.2 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Life Cycle
- 3.3 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Manufacturers (2020-2025)
- 3.4 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue Market Share by Manufacturers (2020-2025)

3.5 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Competitive Situation and Trends

3.8.1 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Concentration Rate

3.8.2 Global 5 and 10 Largest Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING INDUSTRY CHAIN ANALYSIS

4.1 Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging

Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market

5.7 ESG Ratings of Leading Companies

6 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Type (2020-2025)

6.3 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Type (2020-2025)

6.4 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Price by Type (2020-2025)

7 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Sales by Application (2020-2025)

7.3 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) by Application (2020-2025)

7.4 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Growth Rate by Application (2020-2025)

8 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET SALES BY REGION

8.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region

8.1.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region

8.1.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Region

8.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging

Market Size by Region

8.2.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging

Market Size by Region

8.2.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging

Market Size by Region

8.3 North America

8.3.1 North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Country

8.3.2 North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Country

8.4.2 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region

8.5.2 Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Country

8.6.2 South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region

8.7.2 Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET PRODUCTION BY REGION

9.1 Global Production of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Region(2020-2025)

9.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue Market Share by Region (2020-2025)

9.3 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production

9.4.1 North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production Growth Rate (2020-2025)

9.4.2 North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production

9.5.1 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production Growth Rate (2020-2025)

9.5.2 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (2020-2025)

9.6.1 Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production Growth Rate (2020-2025)

9.6.2 Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging

Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
Production (2020-2025)

9.7.1 China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
Production Growth Rate (2020-2025)

9.7.2 China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Novamont

10.1.1 Novamont Basic Information

10.1.2 Novamont Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Overview

10.1.3 Novamont Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Market Performance

10.1.4 Novamont Business Overview

10.1.5 Novamont SWOT Analysis

10.1.6 Novamont Recent Developments

10.2 Walki Plastiroll Oy

10.2.1 Walki Plastiroll Oy Basic Information

10.2.2 Walki Plastiroll Oy Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Overview

10.2.3 Walki Plastiroll Oy Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Market Performance

10.2.4 Walki Plastiroll Oy Business Overview

10.2.5 Walki Plastiroll Oy SWOT Analysis

10.2.6 Walki Plastiroll Oy Recent Developments

10.3 RKW Group

10.3.1 RKW Group Basic Information

10.3.2 RKW Group Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Overview

10.3.3 RKW Group Degradable Petrochemical-Based Plastic Bags for Industrial
Packaging Product Market Performance

10.3.4 RKW Group Business Overview

10.3.5 RKW Group SWOT Analysis

10.3.6 RKW Group Recent Developments

10.4 XinjiangBlue Ridge Tunhe

10.4.1 XinjiangBlue Ridge Tunhe Basic Information

10.4.2 XinjiangBlue Ridge Tunhe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.4.3 XinjiangBlue Ridge Tunhe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.4.4 XinjiangBlue Ridge Tunhe Business Overview

10.4.5 XinjiangBlue Ridge Tunhe Recent Developments

10.5 JUNER Plastic packaging

10.5.1 JUNER Plastic packaging Basic Information

10.5.2 JUNER Plastic packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.5.3 JUNER Plastic packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.5.4 JUNER Plastic packaging Business Overview

10.5.5 JUNER Plastic packaging Recent Developments

10.6 Chnpack

10.6.1 Chnpack Basic Information

10.6.2 Chnpack Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.6.3 Chnpack Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.6.4 Chnpack Business Overview

10.6.5 Chnpack Recent Developments

10.7 Symphony Polymers

10.7.1 Symphony Polymers Basic Information

10.7.2 Symphony Polymers Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.7.3 Symphony Polymers Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.7.4 Symphony Polymers Business Overview

10.7.5 Symphony Polymers Recent Developments

10.8 Unitika

10.8.1 Unitika Basic Information

10.8.2 Unitika Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.8.3 Unitika Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.8.4 Unitika Business Overview

10.8.5 Unitika Recent Developments

10.9 Kingfa

- 10.9.1 Kingfa Basic Information
- 10.9.2 Kingfa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview
- 10.9.3 Kingfa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance
- 10.9.4 Kingfa Business Overview
- 10.9.5 Kingfa Recent Developments
- 10.10 Polybags
 - 10.10.1 Polybags Basic Information
 - 10.10.2 Polybags Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview
 - 10.10.3 Polybags Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance
 - 10.10.4 Polybags Business Overview
 - 10.10.5 Polybags Recent Developments
- 10.11 BioPak
 - 10.11.1 BioPak Basic Information
 - 10.11.2 BioPak Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview
 - 10.11.3 BioPak Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance
 - 10.11.4 BioPak Business Overview
 - 10.11.5 BioPak Recent Developments
- 10.12 Scanlux Packaging
 - 10.12.1 Scanlux Packaging Basic Information
 - 10.12.2 Scanlux Packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview
 - 10.12.3 Scanlux Packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance
 - 10.12.4 Scanlux Packaging Business Overview
 - 10.12.5 Scanlux Packaging Recent Developments
- 10.13 BASF
 - 10.13.1 BASF Basic Information
 - 10.13.2 BASF Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview
 - 10.13.3 BASF Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance
 - 10.13.4 BASF Business Overview
 - 10.13.5 BASF Recent Developments

10.14 SK Chemical

10.14.1 SK Chemical Basic Information

10.14.2 SK Chemical Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.14.3 SK Chemical Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.14.4 SK Chemical Business Overview

10.14.5 SK Chemical Recent Developments

10.15 Syngenta

10.15.1 Syngenta Basic Information

10.15.2 Syngenta Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

10.15.3 Syngenta Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Market Performance

10.15.4 Syngenta Business Overview

10.15.5 Syngenta Recent Developments

11 DEGRADABLE PETROCHEMICAL-BASED PLASTIC BAGS FOR INDUSTRIAL PACKAGING MARKET FORECAST BY REGION

11.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast

11.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country

11.2.3 Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Region

11.2.4 South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Degradable Petrochemical-Based Plastic Bags for

Industrial Packaging by Type (2026-2035)

12.1.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Type (2026-2035)

12.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Forecast by Application (2026-2035)

12.2.1 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) Forecast by Application

12.2.2 Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Type (M USD)

Table 4. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Application

Table 5. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Comparison by Region (M USD)

Table 6. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Degradable Petrochemical-Based Plastic Bags for Industrial Packaging as of 2025)

Table 11. Global Market Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Type (K MT)

Table 27. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Type (M USD)

Table 28. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) by Type (2020-2025)

Table 29. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Type (2020-2025)

Table 30. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) by Type (2020-2025)

Table 31. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Type (2020-2025)

Table 32. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Price (USD/KG) by Type (2020-2025)

Table 33. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) by Application

Table 34. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Application

Table 35. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Application (2020-2025) & (K MT)

Table 36. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Application (2020-2025)

Table 37. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Application (2020-2025) & (M USD)

Table 38. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Application (2020-2025)

Table 39. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Growth Rate by Application (2020-2025)

Table 40. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region (2020-2025) & (K MT)

Table 41. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Region (2020-2025)

Table 42. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region (2020-2025) & (M USD)

Table 43. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region (2020-2025)

Table 44. North America Degradable Petrochemical-Based Plastic Bags for Industrial

Packaging Sales by Country (2020-2025) & (K MT)

Table 45. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Country (2020-2025) & (K MT)

Table 47. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region (2020-2025) & (M USD)

Table 50. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Country (2020-2025) & (K MT)

Table 51. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region (2020-2025) & (M USD)

Table 54. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT) by Region(2020-2025)

Table 55. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue Market Share by Region (2020-2025)

Table 57. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin

(2020-2025)

Table 62. Novamont Basic Information

Table 63. Novamont Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 64. Novamont Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Novamont Business Overview

Table 66. Novamont SWOT Analysis

Table 67. Novamont Recent Developments

Table 68. Walki Plastiroll Oy Basic Information

Table 69. Walki Plastiroll Oy Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 70. Walki Plastiroll Oy Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Walki Plastiroll Oy Business Overview

Table 72. Walki Plastiroll Oy SWOT Analysis

Table 73. Walki Plastiroll Oy Recent Developments

Table 74. RKW Group Basic Information

Table 75. RKW Group Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 76. RKW Group Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. RKW Group Business Overview

Table 78. RKW Group SWOT Analysis

Table 79. RKW Group Recent Developments

Table 80. XinjiangBlue Ridge Tunhe Basic Information

Table 81. XinjiangBlue Ridge Tunhe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 82. XinjiangBlue Ridge Tunhe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. XinjiangBlue Ridge Tunhe Business Overview

Table 84. XinjiangBlue Ridge Tunhe Recent Developments

Table 85. JUNER Plastic packaging Basic Information

Table 86. JUNER Plastic packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 87. JUNER Plastic packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. JUNER Plastic packaging Business Overview

Table 89. JUNER Plastic packaging Recent Developments

Table 90. Chnpack Basic Information

Table 91. Chnpack Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 92. Chnpack Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Chnpack Business Overview

Table 94. Chnpack Recent Developments

Table 95. Symphony Polymers Basic Information

Table 96. Symphony Polymers Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 97. Symphony Polymers Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Symphony Polymers Business Overview

Table 99. Symphony Polymers Recent Developments

Table 100. Unitika Basic Information

Table 101. Unitika Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 102. Unitika Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Unitika Business Overview

Table 104. Unitika Recent Developments

Table 105. Kingfa Basic Information

Table 106. Kingfa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 107. Kingfa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Kingfa Business Overview

Table 109. Kingfa Recent Developments

Table 110. Polybags Basic Information

Table 111. Polybags Degradable Petrochemical-Based Plastic Bags for Industrial

Packaging Product Overview

Table 112. Polybags Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Polybags Business Overview

Table 114. Polybags Recent Developments

Table 115. BioPak Basic Information

Table 116. BioPak Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 117. BioPak Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. BioPak Business Overview

Table 119. BioPak Recent Developments

Table 120. Scanlux Packaging Basic Information

Table 121. Scanlux Packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 122. Scanlux Packaging Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Scanlux Packaging Business Overview

Table 124. Scanlux Packaging Recent Developments

Table 125. BASF Basic Information

Table 126. BASF Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 127. BASF Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. BASF Business Overview

Table 129. BASF Recent Developments

Table 130. SK Chemical Basic Information

Table 131. SK Chemical Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 132. SK Chemical Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. SK Chemical Business Overview

Table 134. SK Chemical Recent Developments

Table 135. Syngenta Basic Information

Table 136. Syngenta Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Overview

Table 137. Syngenta Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Syngenta Business Overview

Table 139. Syngenta Recent Developments

Table 140. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD), 2025-2035
- Figure 5. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) (2020-2035)
- Figure 6. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Product Life Cycle
- Figure 13. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Share by Manufacturers in 2025
- Figure 14. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue Share by Manufacturers in 2025
- Figure 15. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Revenue in 2025
- Figure 18. Industry Chain Map of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging
- Figure 19. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market PEST Analysis
- Figure 20. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP

- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Type
- Figure 27. Sales Market Share of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Type (2020-2025)
- Figure 28. Sales Market Share of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Type in 2025
- Figure 29. Market Share of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Type (2020-2025)
- Figure 30. Market Share of Degradable Petrochemical-Based Plastic Bags for Industrial Packaging by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Application
- Figure 33. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Application (2020-2025)
- Figure 34. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Application in 2025
- Figure 35. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Application (2020-2025)
- Figure 36. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share by Application in 2025
- Figure 37. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Region (2020-2025)
- Figure 39. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region (2020-2025)
- Figure 40. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Country in 2024
- Figure 43. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country in 2024

Figure 45. U.S. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Country in 2024

Figure 53. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country in 2024

Figure 55. Germany Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Degradable Petrochemical-Based Plastic Bags for Industrial

Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Region in 2024

Figure 67. Asia Pacific Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region in 2024

Figure 68. China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (K MT)

Figure 79. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Country in 2024

Figure 80. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (M USD)

Figure 81. South America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Country in 2024

Figure 82. Brazil Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)

- Figure 83. Brazil Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size by Region in 2024
- Figure 92. Saudi Arabia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Degradable Petrochemical-Based Plastic Bags for Industrial

Packaging Production Market Share by Region (2020-2025)

Figure 103. North America Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT) Growth Rate (2020-2025)

Figure 106. China Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share Forecast by Type (2026-2035)

Figure 111. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Sales Forecast by Application (2026-2035)

Figure 112. Global Degradable Petrochemical-Based Plastic Bags for Industrial Packaging Market Share Forecast by Application (2026-2035)

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