

Global Degradable Petrochemical-Based Plastic Bags for Food Packaging Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Degradable Petrochemical-Based Plastic Bags for Food Packaging competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of biodegradable petrochemical-based plastic bags for food packaging reached 51,000 tons, with an average selling price of \$6,015 per ton. Biodegradable petrochemical-based plastic bags for food packaging refer to flexible packaging products intended for direct food contact, made primarily from petroleum-based biodegradable resins (such as PBAT, PBS, and PCL) through processes such as film blowing, bag making, and printing. Although derived from fossil resources, these bags meet the migration limit requirements of GB 4806.7-2016, "Plastic Materials and Articles for Food Contact" (total migration ? 10 mg/dm?, potassium permanganate consumption ? 2 mg/kg, and heavy metals ? 1 mg/kg). They are also fully degradable in industrial composting (?90% in 180 days). They can be used in applications such as bread bags, fruit and vegetable bags, heat-seal composite inner films, and disposable food tray films, addressing the need for both petrochemical sourcing and food-grade safety and end-of-life biodegradability. The upstream cost structure of biodegradable petrochemical-based plastic bags is highly dependent on petrochemical monomers. Taking mainstream PBAT as an example, terephthalic acid, adipic acid, and BDO together account for approximately 70% of the raw material cost, which fluctuates with oil prices. The current total cost of pellets is approximately 13,000 yuan/ton, of which raw material consumption accounts for 9,000 yuan per ton, accounting for ~72%. The remainder is energy consumption, labor, and depreciation. Overall, this cost is still 30%~40% higher than traditional PE.

The global Degradable Petrochemical-Based Plastic Bags for Food Packaging market size was estimated at USD 308.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Degradable Petrochemical-Based Plastic Bags for Food Packaging market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Degradable Petrochemical-Based Plastic Bags for Food Packaging market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Degradable Petrochemical-Based Plastic Bags for Food Packaging market.

Global Degradable Petrochemical-Based Plastic Bags for Food Packaging Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Novamont
Walki Plastiroll Oy
RKW Group
XinjiangBlue Ridge Tunhe
JUNER Plastic packaging
Chnpack
Symphony Polymers
Unitika
Kingfa
Polybags
BioPak
Scanlux Packaging
BASF
SK Chemical
Syngenta

Market Segmentation (by Type)

PBAT
PBS
PCL
Other

Market Segmentation (by Application)

Household
Commercial
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Degradable Petrochemical-Based Plastic Bags for Food Packaging Market

Overview of the regional outlook of the Degradable Petrochemical-Based Plastic Bags for Food Packaging Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Degradable Petrochemical-Based Plastic Bags for Food Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Degradable Petrochemical-Based Plastic Bags for Food Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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