

Global Defoamer for Water-based Paint Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G35FAAFCAF5AEN.html>

Date: March 2026

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: G35FAAFCAF5AEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Defoamer for Water-based Paint competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Defoamers for Water-based Paint are functional additives specifically designed to eliminate and suppress foam generated during the production, storage, and application of waterborne coatings. They achieve rapid defoaming by rapidly spreading across the liquid surface, reducing surface tension and disrupting the foam film structure, while maintaining good dispersibility and compatibility within the coating system. Global production in 2024 was estimated to be approximately 130,000 tons, with an average selling price of US\$5,255 per ton.

The global Defoamer for Water-based Paint market size was estimated at USD 683.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Defoamer for Water-based Paint market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Defoamer for Water-based Paint market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Defoamer for Water-based Paint market.

Global Defoamer for Water-based Paint Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Allnex
Ashland
Milliken
Dow
BYK Additives
San Nopco
BASF
AFCONA
Patcham
Clariant
ICL

Applied Material Solutions
Kemira
Evonik

Market Segmentation (by Type)

Mineral Oil-Based
Silicone-Based
Polyether-Based
Other

Market Segmentation (by Application)

Architectural
Industrial
Automotive
Home Appliances
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Defoamer for Water-based Paint Market
Overview of the regional outlook of the Defoamer for Water-based Paint Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Defoamer for Water-based Paint Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Defoamer for Water-based Paint, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Defoamer for Water-based Paint
- 1.2 Key Market Segments
 - 1.2.1 Defoamer for Water-based Paint Segment by Type
 - 1.2.2 Defoamer for Water-based Paint Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DEFOAMER FOR WATER-BASED PAINT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Defoamer for Water-based Paint Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Defoamer for Water-based Paint Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DEFOAMER FOR WATER-BASED PAINT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Defoamer for Water-based Paint Product Life Cycle
- 3.3 Global Defoamer for Water-based Paint Sales by Manufacturers (2020-2025)
- 3.4 Global Defoamer for Water-based Paint Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Defoamer for Water-based Paint Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Defoamer for Water-based Paint Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Defoamer for Water-based Paint Market Competitive Situation and Trends
 - 3.8.1 Defoamer for Water-based Paint Market Concentration Rate

3.8.2 Global 5 and 10 Largest Defoamer for Water-based Paint Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DEFOAMER FOR WATER-BASED PAINT INDUSTRY CHAIN ANALYSIS

4.1 Defoamer for Water-based Paint Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DEFOAMER FOR WATER-BASED PAINT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Defoamer for Water-based Paint Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Defoamer for Water-based Paint Market

5.7 ESG Ratings of Leading Companies

6 DEFOAMER FOR WATER-BASED PAINT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Defoamer for Water-based Paint Sales Market Share by Type (2020-2025)

6.3 Global Defoamer for Water-based Paint Market Size by Type (2020-2025)

6.4 Global Defoamer for Water-based Paint Price by Type (2020-2025)

7 DEFOAMER FOR WATER-BASED PAINT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Defoamer for Water-based Paint Market Sales by Application (2020-2025)

7.3 Global Defoamer for Water-based Paint Market Size (M USD) by Application (2020-2025)

7.4 Global Defoamer for Water-based Paint Sales Growth Rate by Application (2020-2025)

8 DEFOAMER FOR WATER-BASED PAINT MARKET SALES BY REGION

8.1 Global Defoamer for Water-based Paint Sales by Region

8.1.1 Global Defoamer for Water-based Paint Sales by Region

8.1.2 Global Defoamer for Water-based Paint Sales Market Share by Region

8.2 Global Defoamer for Water-based Paint Market Size by Region

8.2.1 Global Defoamer for Water-based Paint Market Size by Region

8.2.2 Global Defoamer for Water-based Paint Market Size by Region

8.3 North America

8.3.1 North America Defoamer for Water-based Paint Sales by Country

8.3.2 North America Defoamer for Water-based Paint Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Defoamer for Water-based Paint Sales by Country

8.4.2 Europe Defoamer for Water-based Paint Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Defoamer for Water-based Paint Sales by Region

8.5.2 Asia Pacific Defoamer for Water-based Paint Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Defoamer for Water-based Paint Sales by Country
 - 8.6.2 South America Defoamer for Water-based Paint Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Defoamer for Water-based Paint Sales by Region
 - 8.7.2 Middle East and Africa Defoamer for Water-based Paint Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DEFOAMER FOR WATER-BASED PAINT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Defoamer for Water-based Paint by Region(2020-2025)
- 9.2 Global Defoamer for Water-based Paint Revenue Market Share by Region (2020-2025)
- 9.3 Global Defoamer for Water-based Paint Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Defoamer for Water-based Paint Production
 - 9.4.1 North America Defoamer for Water-based Paint Production Growth Rate (2020-2025)
 - 9.4.2 North America Defoamer for Water-based Paint Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Defoamer for Water-based Paint Production
 - 9.5.1 Europe Defoamer for Water-based Paint Production Growth Rate (2020-2025)
 - 9.5.2 Europe Defoamer for Water-based Paint Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Defoamer for Water-based Paint Production (2020-2025)
 - 9.6.1 Japan Defoamer for Water-based Paint Production Growth Rate (2020-2025)
 - 9.6.2 Japan Defoamer for Water-based Paint Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Defoamer for Water-based Paint Production (2020-2025)

- 9.7.1 China Defoamer for Water-based Paint Production Growth Rate (2020-2025)
- 9.7.2 China Defoamer for Water-based Paint Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Allnex

- 10.1.1 Allnex Basic Information
- 10.1.2 Allnex Defoamer for Water-based Paint Product Overview
- 10.1.3 Allnex Defoamer for Water-based Paint Product Market Performance
- 10.1.4 Allnex Business Overview
- 10.1.5 Allnex SWOT Analysis
- 10.1.6 Allnex Recent Developments

10.2 Ashland

- 10.2.1 Ashland Basic Information
- 10.2.2 Ashland Defoamer for Water-based Paint Product Overview
- 10.2.3 Ashland Defoamer for Water-based Paint Product Market Performance
- 10.2.4 Ashland Business Overview
- 10.2.5 Ashland SWOT Analysis
- 10.2.6 Ashland Recent Developments

10.3 Milliken

- 10.3.1 Milliken Basic Information
- 10.3.2 Milliken Defoamer for Water-based Paint Product Overview
- 10.3.3 Milliken Defoamer for Water-based Paint Product Market Performance
- 10.3.4 Milliken Business Overview
- 10.3.5 Milliken SWOT Analysis
- 10.3.6 Milliken Recent Developments

10.4 Dow

- 10.4.1 Dow Basic Information
- 10.4.2 Dow Defoamer for Water-based Paint Product Overview
- 10.4.3 Dow Defoamer for Water-based Paint Product Market Performance
- 10.4.4 Dow Business Overview
- 10.4.5 Dow Recent Developments

10.5 BYK Additives

- 10.5.1 BYK Additives Basic Information
- 10.5.2 BYK Additives Defoamer for Water-based Paint Product Overview
- 10.5.3 BYK Additives Defoamer for Water-based Paint Product Market Performance
- 10.5.4 BYK Additives Business Overview
- 10.5.5 BYK Additives Recent Developments

10.6 San Nopco

10.6.1 San Nopco Basic Information

10.6.2 San Nopco Defoamer for Water-based Paint Product Overview

10.6.3 San Nopco Defoamer for Water-based Paint Product Market Performance

10.6.4 San Nopco Business Overview

10.6.5 San Nopco Recent Developments

10.7 BASF

10.7.1 BASF Basic Information

10.7.2 BASF Defoamer for Water-based Paint Product Overview

10.7.3 BASF Defoamer for Water-based Paint Product Market Performance

10.7.4 BASF Business Overview

10.7.5 BASF Recent Developments

10.8 AFCONA

10.8.1 AFCONA Basic Information

10.8.2 AFCONA Defoamer for Water-based Paint Product Overview

10.8.3 AFCONA Defoamer for Water-based Paint Product Market Performance

10.8.4 AFCONA Business Overview

10.8.5 AFCONA Recent Developments

10.9 Patcham

10.9.1 Patcham Basic Information

10.9.2 Patcham Defoamer for Water-based Paint Product Overview

10.9.3 Patcham Defoamer for Water-based Paint Product Market Performance

10.9.4 Patcham Business Overview

10.9.5 Patcham Recent Developments

10.10 Clariant

10.10.1 Clariant Basic Information

10.10.2 Clariant Defoamer for Water-based Paint Product Overview

10.10.3 Clariant Defoamer for Water-based Paint Product Market Performance

10.10.4 Clariant Business Overview

10.10.5 Clariant Recent Developments

10.11 ICL

10.11.1 ICL Basic Information

10.11.2 ICL Defoamer for Water-based Paint Product Overview

10.11.3 ICL Defoamer for Water-based Paint Product Market Performance

10.11.4 ICL Business Overview

10.11.5 ICL Recent Developments

10.12 Applied Material Solutions

10.12.1 Applied Material Solutions Basic Information

10.12.2 Applied Material Solutions Defoamer for Water-based Paint Product Overview

10.12.3 Applied Material Solutions Defoamer for Water-based Paint Product Market Performance

10.12.4 Applied Material Solutions Business Overview

10.12.5 Applied Material Solutions Recent Developments

10.13 Kemira

10.13.1 Kemira Basic Information

10.13.2 Kemira Defoamer for Water-based Paint Product Overview

10.13.3 Kemira Defoamer for Water-based Paint Product Market Performance

10.13.4 Kemira Business Overview

10.13.5 Kemira Recent Developments

10.14 Evonik

10.14.1 Evonik Basic Information

10.14.2 Evonik Defoamer for Water-based Paint Product Overview

10.14.3 Evonik Defoamer for Water-based Paint Product Market Performance

10.14.4 Evonik Business Overview

10.14.5 Evonik Recent Developments

11 DEFOAMER FOR WATER-BASED PAINT MARKET FORECAST BY REGION

11.1 Global Defoamer for Water-based Paint Market Size Forecast

11.2 Global Defoamer for Water-based Paint Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Defoamer for Water-based Paint Market Size Forecast by Country

11.2.3 Asia Pacific Defoamer for Water-based Paint Market Size Forecast by Region

11.2.4 South America Defoamer for Water-based Paint Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Defoamer for Water-based Paint by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Defoamer for Water-based Paint Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Defoamer for Water-based Paint by Type (2026-2035)

12.1.2 Global Defoamer for Water-based Paint Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Defoamer for Water-based Paint by Type (2026-2035)

12.2 Global Defoamer for Water-based Paint Market Forecast by Application

(2026-2035)

12.2.1 Global Defoamer for Water-based Paint Sales (K MT) Forecast by Application

12.2.2 Global Defoamer for Water-based Paint Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Defoamer for Water-based Paint Market Size by Type (M USD)

Table 4. Global Defoamer for Water-based Paint Market Size by Application

Table 5. Defoamer for Water-based Paint Market Size Comparison by Region (M USD)

Table 6. Global Defoamer for Water-based Paint Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Defoamer for Water-based Paint Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Defoamer for Water-based Paint Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Defoamer for Water-based Paint Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Defoamer for Water-based Paint as of 2025)

Table 11. Global Market Defoamer for Water-based Paint Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Defoamer for Water-based Paint Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Defoamer for Water-based Paint Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Defoamer for Water-based Paint Sales by Type (K MT)

Table 27. Global Defoamer for Water-based Paint Market Size by Type (M USD)

Table 28. Global Defoamer for Water-based Paint Sales (K MT) by Type (2020-2025)

Table 29. Global Defoamer for Water-based Paint Sales Market Share by Type (2020-2025)

Table 30. Global Defoamer for Water-based Paint Market Size (M USD) by Type (2020-2025)

Table 31. Global Defoamer for Water-based Paint Market Share by Type (2020-2025)

Table 32. Global Defoamer for Water-based Paint Price (USD/KG) by Type (2020-2025)

Table 33. Global Defoamer for Water-based Paint Sales (K MT) by Application

Table 34. Global Defoamer for Water-based Paint Market Size by Application

Table 35. Global Defoamer for Water-based Paint Sales by Application (2020-2025) & (K MT)

Table 36. Global Defoamer for Water-based Paint Sales Market Share by Application (2020-2025)

Table 37. Global Defoamer for Water-based Paint Market Size by Application (2020-2025) & (M USD)

Table 38. Global Defoamer for Water-based Paint Market Share by Application (2020-2025)

Table 39. Global Defoamer for Water-based Paint Sales Growth Rate by Application (2020-2025)

Table 40. Global Defoamer for Water-based Paint Sales by Region (2020-2025) & (K MT)

Table 41. Global Defoamer for Water-based Paint Sales Market Share by Region (2020-2025)

Table 42. Global Defoamer for Water-based Paint Market Size by Region (2020-2025) & (M USD)

Table 43. Global Defoamer for Water-based Paint Market Size by Region (2020-2025)

Table 44. North America Defoamer for Water-based Paint Sales by Country (2020-2025) & (K MT)

Table 45. North America Defoamer for Water-based Paint Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Defoamer for Water-based Paint Sales by Country (2020-2025) & (K MT)

Table 47. Europe Defoamer for Water-based Paint Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Defoamer for Water-based Paint Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Defoamer for Water-based Paint Market Size by Region (2020-2025) & (M USD)

Table 50. South America Defoamer for Water-based Paint Sales by Country

(2020-2025) & (K MT)

Table 51. South America Defoamer for Water-based Paint Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Defoamer for Water-based Paint Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Defoamer for Water-based Paint Market Size by Region (2020-2025) & (M USD)

Table 54. Global Defoamer for Water-based Paint Production (K MT) by Region(2020-2025)

Table 55. Global Defoamer for Water-based Paint Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Defoamer for Water-based Paint Revenue Market Share by Region (2020-2025)

Table 57. Global Defoamer for Water-based Paint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Defoamer for Water-based Paint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Defoamer for Water-based Paint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Defoamer for Water-based Paint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Defoamer for Water-based Paint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Allnex Basic Information

Table 63. Allnex Defoamer for Water-based Paint Product Overview

Table 64. Allnex Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Allnex Business Overview

Table 66. Allnex SWOT Analysis

Table 67. Allnex Recent Developments

Table 68. Ashland Basic Information

Table 69. Ashland Defoamer for Water-based Paint Product Overview

Table 70. Ashland Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ashland Business Overview

Table 72. Ashland SWOT Analysis

Table 73. Ashland Recent Developments

Table 74. Milliken Basic Information

Table 75. Milliken Defoamer for Water-based Paint Product Overview

- Table 76. Milliken Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Milliken Business Overview
- Table 78. Milliken SWOT Analysis
- Table 79. Milliken Recent Developments
- Table 80. Dow Basic Information
- Table 81. Dow Defoamer for Water-based Paint Product Overview
- Table 82. Dow Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Dow Business Overview
- Table 84. Dow Recent Developments
- Table 85. BYK Additives Basic Information
- Table 86. BYK Additives Defoamer for Water-based Paint Product Overview
- Table 87. BYK Additives Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. BYK Additives Business Overview
- Table 89. BYK Additives Recent Developments
- Table 90. San Nopco Basic Information
- Table 91. San Nopco Defoamer for Water-based Paint Product Overview
- Table 92. San Nopco Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. San Nopco Business Overview
- Table 94. San Nopco Recent Developments
- Table 95. BASF Basic Information
- Table 96. BASF Defoamer for Water-based Paint Product Overview
- Table 97. BASF Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. BASF Business Overview
- Table 99. BASF Recent Developments
- Table 100. AFCONA Basic Information
- Table 101. AFCONA Defoamer for Water-based Paint Product Overview
- Table 102. AFCONA Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. AFCONA Business Overview
- Table 104. AFCONA Recent Developments
- Table 105. Patcham Basic Information
- Table 106. Patcham Defoamer for Water-based Paint Product Overview
- Table 107. Patcham Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 108. Patcham Business Overview
- Table 109. Patcham Recent Developments
- Table 110. Clariant Basic Information
- Table 111. Clariant Defoamer for Water-based Paint Product Overview
- Table 112. Clariant Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Clariant Business Overview
- Table 114. Clariant Recent Developments
- Table 115. ICL Basic Information
- Table 116. ICL Defoamer for Water-based Paint Product Overview
- Table 117. ICL Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. ICL Business Overview
- Table 119. ICL Recent Developments
- Table 120. Applied Material Solutions Basic Information
- Table 121. Applied Material Solutions Defoamer for Water-based Paint Product Overview
- Table 122. Applied Material Solutions Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Applied Material Solutions Business Overview
- Table 124. Applied Material Solutions Recent Developments
- Table 125. Kemira Basic Information
- Table 126. Kemira Defoamer for Water-based Paint Product Overview
- Table 127. Kemira Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Kemira Business Overview
- Table 129. Kemira Recent Developments
- Table 130. Evonik Basic Information
- Table 131. Evonik Defoamer for Water-based Paint Product Overview
- Table 132. Evonik Defoamer for Water-based Paint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Evonik Business Overview
- Table 134. Evonik Recent Developments
- Table 135. Global Defoamer for Water-based Paint Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Defoamer for Water-based Paint Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Defoamer for Water-based Paint Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Defoamer for Water-based Paint Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Defoamer for Water-based Paint Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Defoamer for Water-based Paint Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Defoamer for Water-based Paint Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Defoamer for Water-based Paint Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Defoamer for Water-based Paint Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Defoamer for Water-based Paint Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Defoamer for Water-based Paint Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Defoamer for Water-based Paint Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Defoamer for Water-based Paint Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Defoamer for Water-based Paint Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Defoamer for Water-based Paint Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Defoamer for Water-based Paint Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Defoamer for Water-based Paint Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Defoamer for Water-based Paint
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Defoamer for Water-based Paint Market Size (M USD), 2025-2035
- Figure 5. Global Defoamer for Water-based Paint Market Size (M USD) (2020-2035)
- Figure 6. Global Defoamer for Water-based Paint Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Defoamer for Water-based Paint Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Defoamer for Water-based Paint Product Life Cycle
- Figure 13. Defoamer for Water-based Paint Sales Share by Manufacturers in 2025
- Figure 14. Global Defoamer for Water-based Paint Revenue Share by Manufacturers in 2025
- Figure 15. Defoamer for Water-based Paint Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Defoamer for Water-based Paint Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Defoamer for Water-based Paint Revenue in 2025
- Figure 18. Industry Chain Map of Defoamer for Water-based Paint
- Figure 19. Global Defoamer for Water-based Paint Market PEST Analysis
- Figure 20. Global Defoamer for Water-based Paint Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Defoamer for Water-based Paint Market Share by Type
- Figure 27. Sales Market Share of Defoamer for Water-based Paint by Type (2020-2025)
- Figure 28. Sales Market Share of Defoamer for Water-based Paint by Type in 2025
- Figure 29. Market Share of Defoamer for Water-based Paint by Type (2020-2025)
- Figure 30. Market Share of Defoamer for Water-based Paint by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Defoamer for Water-based Paint Market Share by Application
- Figure 33. Global Defoamer for Water-based Paint Sales Market Share by Application (2020-2025)
- Figure 34. Global Defoamer for Water-based Paint Sales Market Share by Application in 2025
- Figure 35. Global Defoamer for Water-based Paint Market Share by Application (2020-2025)
- Figure 36. Global Defoamer for Water-based Paint Market Share by Application in 2025
- Figure 37. Global Defoamer for Water-based Paint Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Defoamer for Water-based Paint Sales Market Share by Region (2020-2025)
- Figure 39. Global Defoamer for Water-based Paint Market Size by Region (2020-2025)
- Figure 40. North America Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Defoamer for Water-based Paint Sales Market Share by Country in 2024
- Figure 43. North America Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Defoamer for Water-based Paint Market Size by Country in 2024
- Figure 45. U.S. Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Defoamer for Water-based Paint Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Defoamer for Water-based Paint Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Defoamer for Water-based Paint Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Defoamer for Water-based Paint Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Defoamer for Water-based Paint Sales Market Share by Country in 2024

Figure 53. Europe Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Defoamer for Water-based Paint Market Size by Country in 2024

Figure 55. Germany Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Defoamer for Water-based Paint Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Defoamer for Water-based Paint Sales Market Share by Region in 2024

Figure 67. Asia Pacific Defoamer for Water-based Paint Market Size by Region in 2024

Figure 68. China Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Defoamer for Water-based Paint Sales and Growth Rate (K MT)

Figure 79. South America Defoamer for Water-based Paint Sales Market Share by Country in 2024

Figure 80. South America Defoamer for Water-based Paint Market Size and Growth Rate (M USD)

Figure 81. South America Defoamer for Water-based Paint Market Size by Country in 2024

Figure 82. Brazil Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Defoamer for Water-based Paint Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Defoamer for Water-based Paint Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Defoamer for Water-based Paint Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Defoamer for Water-based Paint Market Size by Region in 2024

Figure 92. Saudi Arabia Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Defoamer for Water-based Paint Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Defoamer for Water-based Paint Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Defoamer for Water-based Paint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Defoamer for Water-based Paint Production Market Share by Region (2020-2025)

Figure 103. North America Defoamer for Water-based Paint Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Defoamer for Water-based Paint Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Defoamer for Water-based Paint Production (K MT) Growth Rate (2020-2025)

Figure 106. China Defoamer for Water-based Paint Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Defoamer for Water-based Paint Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Defoamer for Water-based Paint Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Defoamer for Water-based Paint Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Defoamer for Water-based Paint Market Share Forecast by Type (2026-2035)

Figure 111. Global Defoamer for Water-based Paint Sales Forecast by Application (2026-2035)

Figure 112. Global Defoamer for Water-based Paint Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Defoamer for Water-based Paint Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G35FAAFCAF5AEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G35FAAFCAF5AEN.html>