

Global Defense Modernization Service Market Research Report 2026(Status and Outlook)

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Abstracts

Defense Modernization Service refers to the use of modern science and technology, advanced management concepts and information technology to comprehensively upgrade and optimize military theories, armed forces, national defense science and technology, national defense industry, national defense facilities, national defense system and national defense management in the national defense system, so as to enhance the national defense capabilities and adapt to modern wars and security challenges. Its core goal is to bring national defense forces to the world's advanced level through technological innovation and system reform, and ensure national sovereignty, security and development interests.

The global Defense Modernization Service market size was estimated at USD 1750.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Defense Modernization Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Defense

Modernization Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Defense Modernization Service market.

Global Defense Modernization Service Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Serco
Leidos
Amentum
EY
Dassault Syst?mes
LMI
Anduril
Hanwha
Almidmac
Honeywell Aerospace
BAE Systems Plc
ThyssenKrupp Marine Systems AG
Thales

Fincantieri SpA
Huntington Ingalls Industries
Lockheed Martin Corporation

Market Segmentation (by Type)

C5ISR Modernization
Weapon System Modernization
Logistics and Supply Chain Modernization
Base Modernization
Military Platform Modernization
Others

Market Segmentation (by Application)

Military Operations
National Defense Science and Technology and Industry
National Defense Management and Support
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Defense Modernization Service Market
Overview of the regional outlook of the Defense Modernization Service Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Defense Modernization Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Defense Modernization Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Defense Modernization Service
- 1.2 Key Market Segments
 - 1.2.1 Defense Modernization Service Segment by Type
 - 1.2.2 Defense Modernization Service Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DEFENSE MODERNIZATION SERVICE MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DEFENSE MODERNIZATION SERVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Defense Modernization Service Product Life Cycle
- 3.3 Global Defense Modernization Service Revenue Market Share by Company (2020-2025)
- 3.4 Defense Modernization Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Defense Modernization Service Market Competitive Situation and Trends
 - 3.6.1 Defense Modernization Service Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Defense Modernization Service Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 DEFENSE MODERNIZATION SERVICE VALUE CHAIN ANALYSIS

- 4.1 Defense Modernization Service Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DEFENSE MODERNIZATION SERVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Defense Modernization Service Market Porter's Five Forces Analysis

6 DEFENSE MODERNIZATION SERVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Defense Modernization Service Market by Type (2020-2025)
- 6.3 Global Defense Modernization Service Market Size Growth Rate by Type (2021-2025)

7 DEFENSE MODERNIZATION SERVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Defense Modernization Service Market Size (M USD) by Application (2020-2025)
- 7.3 Global Defense Modernization Service Market Size Growth Rate by Application (2021-2025)

8 DEFENSE MODERNIZATION SERVICE MARKET SEGMENTATION BY REGION

- 8.1 Global Defense Modernization Service Market Size by Region
 - 8.1.1 Global Defense Modernization Service Market Size by Region
 - 8.1.2 Global Defense Modernization Service Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Defense Modernization Service Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Defense Modernization Service Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Defense Modernization Service Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Defense Modernization Service Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Defense Modernization Service Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

- 9.1 Serco
 - 9.1.1 Serco Basic Information

- 9.1.2 Serco Defense Modernization Service Product Overview
- 9.1.3 Serco Defense Modernization Service Product Market Performance
- 9.1.4 Serco SWOT Analysis
- 9.1.5 Serco Business Overview
- 9.1.6 Serco Recent Developments
- 9.2 Leidos
 - 9.2.1 Leidos Basic Information
 - 9.2.2 Leidos Defense Modernization Service Product Overview
 - 9.2.3 Leidos Defense Modernization Service Product Market Performance
 - 9.2.4 Leidos SWOT Analysis
 - 9.2.5 Leidos Business Overview
 - 9.2.6 Leidos Recent Developments
- 9.3 Amentum
 - 9.3.1 Amentum Basic Information
 - 9.3.2 Amentum Defense Modernization Service Product Overview
 - 9.3.3 Amentum Defense Modernization Service Product Market Performance
 - 9.3.4 Amentum SWOT Analysis
 - 9.3.5 Amentum Business Overview
 - 9.3.6 Amentum Recent Developments
- 9.4 EY
 - 9.4.1 EY Basic Information
 - 9.4.2 EY Defense Modernization Service Product Overview
 - 9.4.3 EY Defense Modernization Service Product Market Performance
 - 9.4.4 EY Business Overview
 - 9.4.5 EY Recent Developments
- 9.5 Dassault Syst?mes
 - 9.5.1 Dassault Syst?mes Basic Information
 - 9.5.2 Dassault Syst?mes Defense Modernization Service Product Overview
 - 9.5.3 Dassault Syst?mes Defense Modernization Service Product Market Performance
 - 9.5.4 Dassault Syst?mes Business Overview
 - 9.5.5 Dassault Syst?mes Recent Developments
- 9.6 LMI
 - 9.6.1 LMI Basic Information
 - 9.6.2 LMI Defense Modernization Service Product Overview
 - 9.6.3 LMI Defense Modernization Service Product Market Performance
 - 9.6.4 LMI Business Overview
 - 9.6.5 LMI Recent Developments
- 9.7 Anduril
 - 9.7.1 Anduril Basic Information

- 9.7.2 Anduril Defense Modernization Service Product Overview
- 9.7.3 Anduril Defense Modernization Service Product Market Performance
- 9.7.4 Anduril Business Overview
- 9.7.5 Anduril Recent Developments
- 9.8 Hanwha
 - 9.8.1 Hanwha Basic Information
 - 9.8.2 Hanwha Defense Modernization Service Product Overview
 - 9.8.3 Hanwha Defense Modernization Service Product Market Performance
 - 9.8.4 Hanwha Business Overview
 - 9.8.5 Hanwha Recent Developments
- 9.9 Almidmac
 - 9.9.1 Almidmac Basic Information
 - 9.9.2 Almidmac Defense Modernization Service Product Overview
 - 9.9.3 Almidmac Defense Modernization Service Product Market Performance
 - 9.9.4 Almidmac Business Overview
 - 9.9.5 Almidmac Recent Developments
- 9.10 Honeywell Aerospace
 - 9.10.1 Honeywell Aerospace Basic Information
 - 9.10.2 Honeywell Aerospace Defense Modernization Service Product Overview
 - 9.10.3 Honeywell Aerospace Defense Modernization Service Product Market Performance
 - 9.10.4 Honeywell Aerospace Business Overview
 - 9.10.5 Honeywell Aerospace Recent Developments
- 9.11 BAE Systems Plc
 - 9.11.1 BAE Systems Plc Basic Information
 - 9.11.2 BAE Systems Plc Defense Modernization Service Product Overview
 - 9.11.3 BAE Systems Plc Defense Modernization Service Product Market Performance
 - 9.11.4 BAE Systems Plc Business Overview
 - 9.11.5 BAE Systems Plc Recent Developments
- 9.12 ThyssenKrupp Marine Systems AG
 - 9.12.1 ThyssenKrupp Marine Systems AG Basic Information
 - 9.12.2 ThyssenKrupp Marine Systems AG Defense Modernization Service Product Overview
 - 9.12.3 ThyssenKrupp Marine Systems AG Defense Modernization Service Product Market Performance
 - 9.12.4 ThyssenKrupp Marine Systems AG Business Overview
 - 9.12.5 ThyssenKrupp Marine Systems AG Recent Developments
- 9.13 Thales
 - 9.13.1 Thales Basic Information

- 9.13.2 Thales Defense Modernization Service Product Overview
- 9.13.3 Thales Defense Modernization Service Product Market Performance
- 9.13.4 Thales Business Overview
- 9.13.5 Thales Recent Developments
- 9.14 Fincantieri SpA
 - 9.14.1 Fincantieri SpA Basic Information
 - 9.14.2 Fincantieri SpA Defense Modernization Service Product Overview
 - 9.14.3 Fincantieri SpA Defense Modernization Service Product Market Performance
 - 9.14.4 Fincantieri SpA Business Overview
 - 9.14.5 Fincantieri SpA Recent Developments
- 9.15 Huntington Ingalls Industries
 - 9.15.1 Huntington Ingalls Industries Basic Information
 - 9.15.2 Huntington Ingalls Industries Defense Modernization Service Product Overview
 - 9.15.3 Huntington Ingalls Industries Defense Modernization Service Product Market Performance
 - 9.15.4 Huntington Ingalls Industries Business Overview
 - 9.15.5 Huntington Ingalls Industries Recent Developments
- 9.16 Lockheed Martin Corporation
 - 9.16.1 Lockheed Martin Corporation Basic Information
 - 9.16.2 Lockheed Martin Corporation Defense Modernization Service Product Overview
 - 9.16.3 Lockheed Martin Corporation Defense Modernization Service Product Market Performance
 - 9.16.4 Lockheed Martin Corporation Business Overview
 - 9.16.5 Lockheed Martin Corporation Recent Developments

10 DEFENSE MODERNIZATION SERVICE MARKET FORECAST BY REGION

- 10.1 Global Defense Modernization Service Market Size Forecast
- 10.2 Global Defense Modernization Service Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Defense Modernization Service Market Size Forecast by Country
 - 10.2.3 Asia Pacific Defense Modernization Service Market Size Forecast by Region
 - 10.2.4 South America Defense Modernization Service Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Defense Modernization Service by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Defense Modernization Service Market Forecast by Type (2026-2035)

11.1.1 Global Defense Modernization Service Market Size Forecast by Type (2026-2035)

11.2 Global Defense Modernization Service Market Forecast by Application (2026-2035)

11.2.1 Global Defense Modernization Service Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Defense Modernization Service Market Size by Type (M USD)

Table 4. Global Defense Modernization Service Market Size by Application

Table 5. Defense Modernization Service Market Size Comparison by Region (M USD)

Table 6. Global Defense Modernization Service Revenue (M USD) by Company (2020-2025)

Table 7. Global Defense Modernization Service Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Defense Modernization Service as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Defense Modernization Service Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Defense Modernization Service Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Defense Modernization Service Market Size by Type (M USD)

Table 22. Global Defense Modernization Service Market Size (M USD) by Type (2020-2025)

Table 23. Global Defense Modernization Service Market Share by Type (2020-2025)

Table 24. Global Defense Modernization Service Market Size Growth Rate by Type (2021-2025)

Table 25. Global Defense Modernization Service Market Size by Application

Table 26. Global Defense Modernization Service Market Size by Application (2020-2025) & (M USD)

Table 27. Global Defense Modernization Service Market Share by Application (2020-2025)

- Table 28. Global Defense Modernization Service Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Defense Modernization Service Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Defense Modernization Service Market Size Market Share by Region (2020-2025)
- Table 31. North America Defense Modernization Service Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Defense Modernization Service Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Defense Modernization Service Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Defense Modernization Service Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Defense Modernization Service Market Size by Region (2020-2025) & (M USD)
- Table 36. Serco Basic Information
- Table 37. Serco Defense Modernization Service Product Overview
- Table 38. Serco Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Serco SWOT Analysis
- Table 40. Serco Business Overview
- Table 41. Serco Recent Developments
- Table 42. Leidos Basic Information
- Table 43. Leidos Defense Modernization Service Product Overview
- Table 44. Leidos Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. Leidos SWOT Analysis
- Table 46. Leidos Business Overview
- Table 47. Leidos Recent Developments
- Table 48. Amentum Basic Information
- Table 49. Amentum Defense Modernization Service Product Overview
- Table 50. Amentum Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. Amentum SWOT Analysis
- Table 52. Amentum Business Overview
- Table 53. Amentum Recent Developments
- Table 54. EY Basic Information
- Table 55. EY Defense Modernization Service Product Overview

Table 56. EY Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 57. EY Business Overview

Table 58. EY Recent Developments

Table 59. Dassault Syst?mes Basic Information

Table 60. Dassault Syst?mes Defense Modernization Service Product Overview

Table 61. Dassault Syst?mes Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Dassault Syst?mes Business Overview

Table 63. Dassault Syst?mes Recent Developments

Table 64. LMI Basic Information

Table 65. LMI Defense Modernization Service Product Overview

Table 66. LMI Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 67. LMI Business Overview

Table 68. LMI Recent Developments

Table 69. Anduril Basic Information

Table 70. Anduril Defense Modernization Service Product Overview

Table 71. Anduril Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Anduril Business Overview

Table 73. Anduril Recent Developments

Table 74. Hanwha Basic Information

Table 75. Hanwha Defense Modernization Service Product Overview

Table 76. Hanwha Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Hanwha Business Overview

Table 78. Hanwha Recent Developments

Table 79. Almidmac Basic Information

Table 80. Almidmac Defense Modernization Service Product Overview

Table 81. Almidmac Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Almidmac Business Overview

Table 83. Almidmac Recent Developments

Table 84. Honeywell Aerospace Basic Information

Table 85. Honeywell Aerospace Defense Modernization Service Product Overview

Table 86. Honeywell Aerospace Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Honeywell Aerospace Business Overview

- Table 88. Honeywell Aerospace Recent Developments
- Table 89. BAE Systems Plc Basic Information
- Table 90. BAE Systems Plc Defense Modernization Service Product Overview
- Table 91. BAE Systems Plc Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. BAE Systems Plc Business Overview
- Table 93. BAE Systems Plc Recent Developments
- Table 94. ThyssenKrupp Marine Systems AG Basic Information
- Table 95. ThyssenKrupp Marine Systems AG Defense Modernization Service Product Overview
- Table 96. ThyssenKrupp Marine Systems AG Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. ThyssenKrupp Marine Systems AG Business Overview
- Table 98. ThyssenKrupp Marine Systems AG Recent Developments
- Table 99. Thales Basic Information
- Table 100. Thales Defense Modernization Service Product Overview
- Table 101. Thales Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Thales Business Overview
- Table 103. Thales Recent Developments
- Table 104. Fincantieri SpA Basic Information
- Table 105. Fincantieri SpA Defense Modernization Service Product Overview
- Table 106. Fincantieri SpA Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. Fincantieri SpA Business Overview
- Table 108. Fincantieri SpA Recent Developments
- Table 109. Huntington Ingalls Industries Basic Information
- Table 110. Huntington Ingalls Industries Defense Modernization Service Product Overview
- Table 111. Huntington Ingalls Industries Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. Huntington Ingalls Industries Business Overview
- Table 113. Huntington Ingalls Industries Recent Developments
- Table 114. Lockheed Martin Corporation Basic Information
- Table 115. Lockheed Martin Corporation Defense Modernization Service Product Overview
- Table 116. Lockheed Martin Corporation Defense Modernization Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 117. Lockheed Martin Corporation Business Overview

Table 118. Lockheed Martin Corporation Recent Developments

Table 119. Global Defense Modernization Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. North America Defense Modernization Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Europe Defense Modernization Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Asia Pacific Defense Modernization Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Defense Modernization Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Middle East and Africa Defense Modernization Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Global Defense Modernization Service Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global Defense Modernization Service Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Defense Modernization Service

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Defense Modernization Service Market Size (M USD), 2025-2035

Figure 5. Global Defense Modernization Service Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Defense Modernization Service Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Defense Modernization Service Product Life Cycle

Figure 12. Global Defense Modernization Service Revenue Share by Company in 2025

Figure 13. Defense Modernization Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Defense Modernization Service Revenue in 2025

Figure 15. Value Chain Map of Defense Modernization Service

Figure 16. Global Defense Modernization Service Market PEST Analysis

Figure 17. Global Defense Modernization Service Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Defense Modernization Service Market Share by Type

Figure 20. Market Share of Defense Modernization Service by Type (2020-2025)

Figure 21. Global Defense Modernization Service Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Defense Modernization Service Market Share by Application

Figure 24. Global Defense Modernization Service Market Share by Application (2020-2025)

Figure 25. Global Defense Modernization Service Market Share by Application in 2024

Figure 26. Global Defense Modernization Service Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Defense Modernization Service Market Size Market Share by Region (2020-2025)

Figure 28. North America Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Defense Modernization Service Market Size Market Share by Country in 2024

Figure 30. U.S. Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Defense Modernization Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Defense Modernization Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Defense Modernization Service Market Share by Country in 2024

Figure 35. Germany Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Defense Modernization Service Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Defense Modernization Service Market Size Market Share by Region in 2024

Figure 42. China Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Defense Modernization Service Market Size and Growth Rate (M USD)

Figure 48. South America Defense Modernization Service Market Size Market Share by Country in 2024

Figure 49. Brazil Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Defense Modernization Service Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Defense Modernization Service Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Defense Modernization Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Defense Modernization Service Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Defense Modernization Service Market Share Forecast by Type (2026-2035)

Figure 61. Global Defense Modernization Service Market Share Forecast by Application (2026-2035)

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