

Global Deep Sea Acoustic Recorder Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Deep Sea Acoustic Recorder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A deep-sea acoustic recorder is a device specifically designed for acquiring, recording, and analyzing underwater acoustic signals in deep-sea environments. It typically consists of a high-sensitivity hydrophone, a data acquisition system, a storage module, and a pressure-resistant housing, enabling long-term operation at depths of thousands of meters. Its primary function is to stably record underwater acoustic data over extended periods in extreme marine environments, for applications such as marine ecological monitoring, submarine seismic research, and marine noise assessment. The product is priced at approximately US\$15,000 per unit, with global sales of approximately 27,000 units. The gross profit margin is between 40% and 60%. The upstream supply chain for deep-sea acoustic recorders encompasses key components such as hydrophones, batteries, circuit boards, and pressure-resistant materials. Hydrophone sensitivity can reach -165 dB re 1V/√Pa, and battery capacity exceeds 100 Ah, ensuring long-term stable operation in deep-sea environments. Downstream demand primarily comes from marine research institutions, engineering companies, environmental organizations, and military units, who have high requirements for long endurance, high resolution, and deep-sea adaptability. Future development trends focus on intelligent, low-power design and real-time data transmission, while strengthening integration with AUV/ROV systems to achieve multi-platform collaborative operation, and improving the automatic identification capability of marine life and abnormal sound sources through AI acoustic recognition technology.

The global Deep Sea Acoustic Recorder market size was estimated at USD 408.0

million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Deep Sea Acoustic Recorder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Deep Sea Acoustic Recorder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Deep Sea Acoustic Recorder market.

Global Deep Sea Acoustic Recorder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Teledyne Marine
Kongsberg Maritime
Sonardyne
Ocean Sonics
Brüel & Kjær
GeoSpectrum Technologies
RTSYS
MIND Technology
Coda Octopus
Edgetech
RTSYS
Nortek
Seiche
Develogic GmbH
JASCO
MTE Instruments

Market Segmentation (by Type)

Low-Frequency Type (10 kHz)
Medium Frequency

Market Segmentation (by Application)

Marine Industry
Scientific Research

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Deep Sea Acoustic Recorder Market
Overview of the regional outlook of the Deep Sea Acoustic Recorder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Deep Sea Acoustic Recorder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Deep Sea Acoustic Recorder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Deep Sea Acoustic Recorder

1.2 Key Market Segments

1.2.1 Deep Sea Acoustic Recorder Segment by Type

1.2.2 Deep Sea Acoustic Recorder Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DEEP SEA ACOUSTIC RECORDER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Deep Sea Acoustic Recorder Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Deep Sea Acoustic Recorder Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DEEP SEA ACOUSTIC RECORDER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Deep Sea Acoustic Recorder Product Life Cycle

3.3 Global Deep Sea Acoustic Recorder Sales by Manufacturers (2020-2025)

3.4 Global Deep Sea Acoustic Recorder Revenue Market Share by Manufacturers (2020-2025)

3.5 Deep Sea Acoustic Recorder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Deep Sea Acoustic Recorder Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Deep Sea Acoustic Recorder Market Competitive Situation and Trends

3.8.1 Deep Sea Acoustic Recorder Market Concentration Rate

3.8.2 Global 5 and 10 Largest Deep Sea Acoustic Recorder Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DEEP SEA ACOUSTIC RECORDER INDUSTRY CHAIN ANALYSIS

4.1 Deep Sea Acoustic Recorder Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DEEP SEA ACOUSTIC RECORDER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Deep Sea Acoustic Recorder Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Deep Sea Acoustic Recorder Market

5.7 ESG Ratings of Leading Companies

6 DEEP SEA ACOUSTIC RECORDER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Deep Sea Acoustic Recorder Sales Market Share by Type (2020-2025)

6.3 Global Deep Sea Acoustic Recorder Market Size by Type (2020-2025)

6.4 Global Deep Sea Acoustic Recorder Price by Type (2020-2025)

7 DEEP SEA ACOUSTIC RECORDER MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Deep Sea Acoustic Recorder Market Sales by Application (2020-2025)
- 7.3 Global Deep Sea Acoustic Recorder Market Size (M USD) by Application (2020-2025)
- 7.4 Global Deep Sea Acoustic Recorder Sales Growth Rate by Application (2020-2025)

8 DEEP SEA ACOUSTIC RECORDER MARKET SALES BY REGION

- 8.1 Global Deep Sea Acoustic Recorder Sales by Region
 - 8.1.1 Global Deep Sea Acoustic Recorder Sales by Region
 - 8.1.2 Global Deep Sea Acoustic Recorder Sales Market Share by Region
- 8.2 Global Deep Sea Acoustic Recorder Market Size by Region
 - 8.2.1 Global Deep Sea Acoustic Recorder Market Size by Region
 - 8.2.2 Global Deep Sea Acoustic Recorder Market Size by Region
- 8.3 North America
 - 8.3.1 North America Deep Sea Acoustic Recorder Sales by Country
 - 8.3.2 North America Deep Sea Acoustic Recorder Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Deep Sea Acoustic Recorder Sales by Country
 - 8.4.2 Europe Deep Sea Acoustic Recorder Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Deep Sea Acoustic Recorder Sales by Region
 - 8.5.2 Asia Pacific Deep Sea Acoustic Recorder Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Deep Sea Acoustic Recorder Sales by Country
- 8.6.2 South America Deep Sea Acoustic Recorder Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Deep Sea Acoustic Recorder Sales by Region
 - 8.7.2 Middle East and Africa Deep Sea Acoustic Recorder Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DEEP SEA ACOUSTIC RECORDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Deep Sea Acoustic Recorder by Region(2020-2025)
- 9.2 Global Deep Sea Acoustic Recorder Revenue Market Share by Region (2020-2025)
- 9.3 Global Deep Sea Acoustic Recorder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Deep Sea Acoustic Recorder Production
 - 9.4.1 North America Deep Sea Acoustic Recorder Production Growth Rate (2020-2025)
 - 9.4.2 North America Deep Sea Acoustic Recorder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Deep Sea Acoustic Recorder Production
 - 9.5.1 Europe Deep Sea Acoustic Recorder Production Growth Rate (2020-2025)
 - 9.5.2 Europe Deep Sea Acoustic Recorder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Deep Sea Acoustic Recorder Production (2020-2025)
 - 9.6.1 Japan Deep Sea Acoustic Recorder Production Growth Rate (2020-2025)
 - 9.6.2 Japan Deep Sea Acoustic Recorder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Deep Sea Acoustic Recorder Production (2020-2025)
 - 9.7.1 China Deep Sea Acoustic Recorder Production Growth Rate (2020-2025)
 - 9.7.2 China Deep Sea Acoustic Recorder Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Teledyne Marine

- 10.1.1 Teledyne Marine Basic Information
- 10.1.2 Teledyne Marine Deep Sea Acoustic Recorder Product Overview
- 10.1.3 Teledyne Marine Deep Sea Acoustic Recorder Product Market Performance
- 10.1.4 Teledyne Marine Business Overview
- 10.1.5 Teledyne Marine SWOT Analysis
- 10.1.6 Teledyne Marine Recent Developments

10.2 Kongsberg Maritime

- 10.2.1 Kongsberg Maritime Basic Information
- 10.2.2 Kongsberg Maritime Deep Sea Acoustic Recorder Product Overview
- 10.2.3 Kongsberg Maritime Deep Sea Acoustic Recorder Product Market Performance
- 10.2.4 Kongsberg Maritime Business Overview
- 10.2.5 Kongsberg Maritime SWOT Analysis
- 10.2.6 Kongsberg Maritime Recent Developments

10.3 Sonardyne

- 10.3.1 Sonardyne Basic Information
- 10.3.2 Sonardyne Deep Sea Acoustic Recorder Product Overview
- 10.3.3 Sonardyne Deep Sea Acoustic Recorder Product Market Performance
- 10.3.4 Sonardyne Business Overview
- 10.3.5 Sonardyne SWOT Analysis
- 10.3.6 Sonardyne Recent Developments

10.4 Ocean Sonics

- 10.4.1 Ocean Sonics Basic Information
- 10.4.2 Ocean Sonics Deep Sea Acoustic Recorder Product Overview
- 10.4.3 Ocean Sonics Deep Sea Acoustic Recorder Product Market Performance
- 10.4.4 Ocean Sonics Business Overview
- 10.4.5 Ocean Sonics Recent Developments

10.5 Br?el and Kj?r

- 10.5.1 Br?el and Kj?r Basic Information
- 10.5.2 Br?el and Kj?r Deep Sea Acoustic Recorder Product Overview
- 10.5.3 Br?el and Kj?r Deep Sea Acoustic Recorder Product Market Performance
- 10.5.4 Br?el and Kj?r Business Overview
- 10.5.5 Br?el and Kj?r Recent Developments

10.6 GeoSpectrum Technologies

- 10.6.1 GeoSpectrum Technologies Basic Information
- 10.6.2 GeoSpectrum Technologies Deep Sea Acoustic Recorder Product Overview
- 10.6.3 GeoSpectrum Technologies Deep Sea Acoustic Recorder Product Market Performance

- 10.6.4 GeoSpectrum Technologies Business Overview
- 10.6.5 GeoSpectrum Technologies Recent Developments
- 10.7 RTSYS
 - 10.7.1 RTSYS Basic Information
 - 10.7.2 RTSYS Deep Sea Acoustic Recorder Product Overview
 - 10.7.3 RTSYS Deep Sea Acoustic Recorder Product Market Performance
 - 10.7.4 RTSYS Business Overview
 - 10.7.5 RTSYS Recent Developments
- 10.8 MIND Technology
 - 10.8.1 MIND Technology Basic Information
 - 10.8.2 MIND Technology Deep Sea Acoustic Recorder Product Overview
 - 10.8.3 MIND Technology Deep Sea Acoustic Recorder Product Market Performance
 - 10.8.4 MIND Technology Business Overview
 - 10.8.5 MIND Technology Recent Developments
- 10.9 Coda Octopus
 - 10.9.1 Coda Octopus Basic Information
 - 10.9.2 Coda Octopus Deep Sea Acoustic Recorder Product Overview
 - 10.9.3 Coda Octopus Deep Sea Acoustic Recorder Product Market Performance
 - 10.9.4 Coda Octopus Business Overview
 - 10.9.5 Coda Octopus Recent Developments
- 10.10 Edgetech
 - 10.10.1 Edgetech Basic Information
 - 10.10.2 Edgetech Deep Sea Acoustic Recorder Product Overview
 - 10.10.3 Edgetech Deep Sea Acoustic Recorder Product Market Performance
 - 10.10.4 Edgetech Business Overview
 - 10.10.5 Edgetech Recent Developments
- 10.11 RTSYS
 - 10.11.1 RTSYS Basic Information
 - 10.11.2 RTSYS Deep Sea Acoustic Recorder Product Overview
 - 10.11.3 RTSYS Deep Sea Acoustic Recorder Product Market Performance
 - 10.11.4 RTSYS Business Overview
 - 10.11.5 RTSYS Recent Developments
- 10.12 Nortek
 - 10.12.1 Nortek Basic Information
 - 10.12.2 Nortek Deep Sea Acoustic Recorder Product Overview
 - 10.12.3 Nortek Deep Sea Acoustic Recorder Product Market Performance
 - 10.12.4 Nortek Business Overview
 - 10.12.5 Nortek Recent Developments
- 10.13 Seiche

- 10.13.1 Seiche Basic Information
- 10.13.2 Seiche Deep Sea Acoustic Recorder Product Overview
- 10.13.3 Seiche Deep Sea Acoustic Recorder Product Market Performance
- 10.13.4 Seiche Business Overview
- 10.13.5 Seiche Recent Developments
- 10.14 Develogic GmbH
 - 10.14.1 Develogic GmbH Basic Information
 - 10.14.2 Develogic GmbH Deep Sea Acoustic Recorder Product Overview
 - 10.14.3 Develogic GmbH Deep Sea Acoustic Recorder Product Market Performance
 - 10.14.4 Develogic GmbH Business Overview
 - 10.14.5 Develogic GmbH Recent Developments
- 10.15 JASCO
 - 10.15.1 JASCO Basic Information
 - 10.15.2 JASCO Deep Sea Acoustic Recorder Product Overview
 - 10.15.3 JASCO Deep Sea Acoustic Recorder Product Market Performance
 - 10.15.4 JASCO Business Overview
 - 10.15.5 JASCO Recent Developments
- 10.16 MTE Instruments
 - 10.16.1 MTE Instruments Basic Information
 - 10.16.2 MTE Instruments Deep Sea Acoustic Recorder Product Overview
 - 10.16.3 MTE Instruments Deep Sea Acoustic Recorder Product Market Performance
 - 10.16.4 MTE Instruments Business Overview
 - 10.16.5 MTE Instruments Recent Developments

11 DEEP SEA ACOUSTIC RECORDER MARKET FORECAST BY REGION

- 11.1 Global Deep Sea Acoustic Recorder Market Size Forecast
- 11.2 Global Deep Sea Acoustic Recorder Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Deep Sea Acoustic Recorder Market Size Forecast by Country
 - 11.2.3 Asia Pacific Deep Sea Acoustic Recorder Market Size Forecast by Region
 - 11.2.4 South America Deep Sea Acoustic Recorder Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Deep Sea Acoustic Recorder by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Deep Sea Acoustic Recorder Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Deep Sea Acoustic Recorder by Type (2026-2035)

- 12.1.2 Global Deep Sea Acoustic Recorder Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Deep Sea Acoustic Recorder by Type (2026-2035)
- 12.2 Global Deep Sea Acoustic Recorder Market Forecast by Application (2026-2035)
 - 12.2.1 Global Deep Sea Acoustic Recorder Sales (K Units) Forecast by Application
 - 12.2.2 Global Deep Sea Acoustic Recorder Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Deep Sea Acoustic Recorder Market Size by Type (M USD)

Table 4. Global Deep Sea Acoustic Recorder Market Size by Application

Table 5. Deep Sea Acoustic Recorder Market Size Comparison by Region (M USD)

Table 6. Global Deep Sea Acoustic Recorder Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Deep Sea Acoustic Recorder Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Deep Sea Acoustic Recorder Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Deep Sea Acoustic Recorder Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Deep Sea Acoustic Recorder as of 2025)

Table 11. Global Market Deep Sea Acoustic Recorder Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Deep Sea Acoustic Recorder Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Deep Sea Acoustic Recorder Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Deep Sea Acoustic Recorder Sales by Type (K Units)

Table 27. Global Deep Sea Acoustic Recorder Market Size by Type (M USD)

Table 28. Global Deep Sea Acoustic Recorder Sales (K Units) by Type (2020-2025)

Table 29. Global Deep Sea Acoustic Recorder Sales Market Share by Type (2020-2025)

Table 30. Global Deep Sea Acoustic Recorder Market Size (M USD) by Type (2020-2025)

Table 31. Global Deep Sea Acoustic Recorder Market Share by Type (2020-2025)

Table 32. Global Deep Sea Acoustic Recorder Price (USD/Unit) by Type (2020-2025)

Table 33. Global Deep Sea Acoustic Recorder Sales (K Units) by Application

Table 34. Global Deep Sea Acoustic Recorder Market Size by Application

Table 35. Global Deep Sea Acoustic Recorder Sales by Application (2020-2025) & (K Units)

Table 36. Global Deep Sea Acoustic Recorder Sales Market Share by Application (2020-2025)

Table 37. Global Deep Sea Acoustic Recorder Market Size by Application (2020-2025) & (M USD)

Table 38. Global Deep Sea Acoustic Recorder Market Share by Application (2020-2025)

Table 39. Global Deep Sea Acoustic Recorder Sales Growth Rate by Application (2020-2025)

Table 40. Global Deep Sea Acoustic Recorder Sales by Region (2020-2025) & (K Units)

Table 41. Global Deep Sea Acoustic Recorder Sales Market Share by Region (2020-2025)

Table 42. Global Deep Sea Acoustic Recorder Market Size by Region (2020-2025) & (M USD)

Table 43. Global Deep Sea Acoustic Recorder Market Size by Region (2020-2025)

Table 44. North America Deep Sea Acoustic Recorder Sales by Country (2020-2025) & (K Units)

Table 45. North America Deep Sea Acoustic Recorder Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Deep Sea Acoustic Recorder Sales by Country (2020-2025) & (K Units)

Table 47. Europe Deep Sea Acoustic Recorder Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Deep Sea Acoustic Recorder Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Deep Sea Acoustic Recorder Market Size by Region (2020-2025) & (M USD)

Table 50. South America Deep Sea Acoustic Recorder Sales by Country (2020-2025) & (K Units)

Table 51. South America Deep Sea Acoustic Recorder Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Deep Sea Acoustic Recorder Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Deep Sea Acoustic Recorder Market Size by Region (2020-2025) & (M USD)

Table 54. Global Deep Sea Acoustic Recorder Production (K Units) by Region(2020-2025)

Table 55. Global Deep Sea Acoustic Recorder Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Deep Sea Acoustic Recorder Revenue Market Share by Region (2020-2025)

Table 57. Global Deep Sea Acoustic Recorder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Deep Sea Acoustic Recorder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Deep Sea Acoustic Recorder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Deep Sea Acoustic Recorder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Deep Sea Acoustic Recorder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Teledyne Marine Basic Information

Table 63. Teledyne Marine Deep Sea Acoustic Recorder Product Overview

Table 64. Teledyne Marine Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Teledyne Marine Business Overview

Table 66. Teledyne Marine SWOT Analysis

Table 67. Teledyne Marine Recent Developments

Table 68. Kongsberg Maritime Basic Information

Table 69. Kongsberg Maritime Deep Sea Acoustic Recorder Product Overview

Table 70. Kongsberg Maritime Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Kongsberg Maritime Business Overview

Table 72. Kongsberg Maritime SWOT Analysis

Table 73. Kongsberg Maritime Recent Developments

Table 74. Sonardyne Basic Information

Table 75. Sonardyne Deep Sea Acoustic Recorder Product Overview

Table 76. Sonardyne Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Sonardyne Business Overview

Table 78. Sonardyne SWOT Analysis

Table 79. Sonardyne Recent Developments

Table 80. Ocean Sonics Basic Information

Table 81. Ocean Sonics Deep Sea Acoustic Recorder Product Overview

Table 82. Ocean Sonics Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Ocean Sonics Business Overview

Table 84. Ocean Sonics Recent Developments

Table 85. Br?el and Kj?r Basic Information

Table 86. Br?el and Kj?r Deep Sea Acoustic Recorder Product Overview

Table 87. Br?el and Kj?r Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Br?el and Kj?r Business Overview

Table 89. Br?el and Kj?r Recent Developments

Table 90. GeoSpectrum Technologies Basic Information

Table 91. GeoSpectrum Technologies Deep Sea Acoustic Recorder Product Overview

Table 92. GeoSpectrum Technologies Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. GeoSpectrum Technologies Business Overview

Table 94. GeoSpectrum Technologies Recent Developments

Table 95. RTSYS Basic Information

Table 96. RTSYS Deep Sea Acoustic Recorder Product Overview

Table 97. RTSYS Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. RTSYS Business Overview

Table 99. RTSYS Recent Developments

Table 100. MIND Technology Basic Information

Table 101. MIND Technology Deep Sea Acoustic Recorder Product Overview

Table 102. MIND Technology Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. MIND Technology Business Overview

Table 104. MIND Technology Recent Developments

Table 105. Coda Octopus Basic Information

Table 106. Coda Octopus Deep Sea Acoustic Recorder Product Overview

Table 107. Coda Octopus Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Coda Octopus Business Overview

- Table 109. Coda Octopus Recent Developments
- Table 110. Edgetech Basic Information
- Table 111. Edgetech Deep Sea Acoustic Recorder Product Overview
- Table 112. Edgetech Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Edgetech Business Overview
- Table 114. Edgetech Recent Developments
- Table 115. RTSYS Basic Information
- Table 116. RTSYS Deep Sea Acoustic Recorder Product Overview
- Table 117. RTSYS Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. RTSYS Business Overview
- Table 119. RTSYS Recent Developments
- Table 120. Nortek Basic Information
- Table 121. Nortek Deep Sea Acoustic Recorder Product Overview
- Table 122. Nortek Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Nortek Business Overview
- Table 124. Nortek Recent Developments
- Table 125. Seiche Basic Information
- Table 126. Seiche Deep Sea Acoustic Recorder Product Overview
- Table 127. Seiche Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Seiche Business Overview
- Table 129. Seiche Recent Developments
- Table 130. Develogic GmbH Basic Information
- Table 131. Develogic GmbH Deep Sea Acoustic Recorder Product Overview
- Table 132. Develogic GmbH Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Develogic GmbH Business Overview
- Table 134. Develogic GmbH Recent Developments
- Table 135. JASCO Basic Information
- Table 136. JASCO Deep Sea Acoustic Recorder Product Overview
- Table 137. JASCO Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. JASCO Business Overview
- Table 139. JASCO Recent Developments
- Table 140. MTE Instruments Basic Information
- Table 141. MTE Instruments Deep Sea Acoustic Recorder Product Overview

Table 142. MTE Instruments Deep Sea Acoustic Recorder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. MTE Instruments Business Overview

Table 144. MTE Instruments Recent Developments

Table 145. Global Deep Sea Acoustic Recorder Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Deep Sea Acoustic Recorder Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Deep Sea Acoustic Recorder Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Deep Sea Acoustic Recorder Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Deep Sea Acoustic Recorder Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Deep Sea Acoustic Recorder Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Deep Sea Acoustic Recorder Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Deep Sea Acoustic Recorder Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Deep Sea Acoustic Recorder Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Deep Sea Acoustic Recorder Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Deep Sea Acoustic Recorder Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Deep Sea Acoustic Recorder Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Deep Sea Acoustic Recorder Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Deep Sea Acoustic Recorder Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Deep Sea Acoustic Recorder Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Deep Sea Acoustic Recorder Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Deep Sea Acoustic Recorder Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Deep Sea Acoustic Recorder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Deep Sea Acoustic Recorder Market Size (M USD), 2025-2035
- Figure 5. Global Deep Sea Acoustic Recorder Market Size (M USD) (2020-2035)
- Figure 6. Global Deep Sea Acoustic Recorder Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Deep Sea Acoustic Recorder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Deep Sea Acoustic Recorder Product Life Cycle
- Figure 13. Deep Sea Acoustic Recorder Sales Share by Manufacturers in 2025
- Figure 14. Global Deep Sea Acoustic Recorder Revenue Share by Manufacturers in 2025
- Figure 15. Deep Sea Acoustic Recorder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Deep Sea Acoustic Recorder Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Deep Sea Acoustic Recorder Revenue in 2025
- Figure 18. Industry Chain Map of Deep Sea Acoustic Recorder
- Figure 19. Global Deep Sea Acoustic Recorder Market PEST Analysis
- Figure 20. Global Deep Sea Acoustic Recorder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Deep Sea Acoustic Recorder Market Share by Type
- Figure 27. Sales Market Share of Deep Sea Acoustic Recorder by Type (2020-2025)
- Figure 28. Sales Market Share of Deep Sea Acoustic Recorder by Type in 2025
- Figure 29. Market Share of Deep Sea Acoustic Recorder by Type (2020-2025)
- Figure 30. Market Share of Deep Sea Acoustic Recorder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Deep Sea Acoustic Recorder Market Share by Application
- Figure 33. Global Deep Sea Acoustic Recorder Sales Market Share by Application (2020-2025)
- Figure 34. Global Deep Sea Acoustic Recorder Sales Market Share by Application in 2025
- Figure 35. Global Deep Sea Acoustic Recorder Market Share by Application (2020-2025)
- Figure 36. Global Deep Sea Acoustic Recorder Market Share by Application in 2025
- Figure 37. Global Deep Sea Acoustic Recorder Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Deep Sea Acoustic Recorder Sales Market Share by Region (2020-2025)
- Figure 39. Global Deep Sea Acoustic Recorder Market Size by Region (2020-2025)
- Figure 40. North America Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Deep Sea Acoustic Recorder Sales Market Share by Country in 2024
- Figure 43. North America Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Deep Sea Acoustic Recorder Market Size by Country in 2024
- Figure 45. U.S. Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Deep Sea Acoustic Recorder Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Deep Sea Acoustic Recorder Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Deep Sea Acoustic Recorder Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Deep Sea Acoustic Recorder Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Deep Sea Acoustic Recorder Sales Market Share by Country in 2024
- Figure 53. Europe Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Deep Sea Acoustic Recorder Market Size by Country in 2024

Figure 55. Germany Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Deep Sea Acoustic Recorder Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Deep Sea Acoustic Recorder Sales Market Share by Region in 2024

Figure 67. Asia Pacific Deep Sea Acoustic Recorder Market Size by Region in 2024

Figure 68. China Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Deep Sea Acoustic Recorder Sales and Growth Rate (K Units)
- Figure 79. South America Deep Sea Acoustic Recorder Sales Market Share by Country in 2024
- Figure 80. South America Deep Sea Acoustic Recorder Market Size and Growth Rate (M USD)
- Figure 81. South America Deep Sea Acoustic Recorder Market Size by Country in 2024
- Figure 82. Brazil Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Deep Sea Acoustic Recorder Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Deep Sea Acoustic Recorder Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Deep Sea Acoustic Recorder Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Deep Sea Acoustic Recorder Market Size by Region in 2024
- Figure 92. Saudi Arabia Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Deep Sea Acoustic Recorder Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Deep Sea Acoustic Recorder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Deep Sea Acoustic Recorder Production Market Share by Region (2020-2025)

Figure 103. North America Deep Sea Acoustic Recorder Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Deep Sea Acoustic Recorder Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Deep Sea Acoustic Recorder Production (K Units) Growth Rate (2020-2025)

Figure 106. China Deep Sea Acoustic Recorder Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Deep Sea Acoustic Recorder Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Deep Sea Acoustic Recorder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Deep Sea Acoustic Recorder Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Deep Sea Acoustic Recorder Market Share Forecast by Type (2026-2035)

Figure 111. Global Deep Sea Acoustic Recorder Sales Forecast by Application (2026-2035)

Figure 112. Global Deep Sea Acoustic Recorder Market Share Forecast by Application (2026-2035)

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