

Global Decentralised Ventilation Systems Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF14C976E19DEN.html>

Date: February 2026

Pages: 159

Price: US\$ 2,980.00 (Single User License)

ID: GF14C976E19DEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Decentralised Ventilation Systems competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Decentralised Ventilation Systems are individual, self-contained air handling units installed directly in or near the space they serve, without requiring extensive ductwork or centralized HVAC infrastructure. Each unit typically integrates supply and exhaust air modules, heat recovery components (such as heat exchangers), and filtration to provide fresh air and remove stale indoor air. These systems are designed for room-by-room ventilation control, offering energy-efficient operation, easier retrofitting, and improved indoor air quality, particularly suitable for schools, offices, residential apartments, and renovation projects where centralized systems are impractical. DVS units may include wall-mounted, facade-integrated, or ceiling-recessed models and often feature demand-controlled ventilation using CO₂, humidity, or occupancy sensors. Decentralised Ventilation Systems are compact, ductless units designed for single-room air exchange with minimal installation effort. Typical airflow rates range from 30 to 250 m³/h, and advanced models offer heat recovery efficiencies between 70% and 95% using rotary or counterflow heat exchangers. Noise levels are kept low, around 18-35 dB(A), making them suitable for bedrooms and classrooms. These systems often include ISO Coarse >60% and ISO ePM1 55% filters (formerly G4 + F7), with power consumption between 5-50 W per unit. Units are usually wall-integrated, with dimensions around 300-600 mm in diameter or 400-400-150 mm for rectangular types. They support smart control options such as CO₂ sensors, humidity sensors, or app integration, and many include bypass functions for summer cooling. Classified from A+ to B under the EU Ecodesign Directive, they offer a low-maintenance, energy-efficient solution for residential and light commercial spaces.

The global Decentralised Ventilation Systems market size was estimated at USD 3138.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Decentralised Ventilation Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Decentralised Ventilation Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Decentralised Ventilation Systems market.

Global Decentralised Ventilation Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

LUNOS
Airmaster
inVENTer
getAir
SEVentilation
Blauberg
TwinFresh
Soler & Palau
ebm-papst
Dimplex
AERAULIQA
KORADO
KCvents
Vaillant Group
Colt Group
Ziehl-Abegg

Market Segmentation (by Type)

Balanced Systems
Supply-Only Systems
Extract-Only Systems

Market Segmentation (by Application)

Residential Buildings
Commercial Buildings
Educational Facilities
Healthcare Facilities
Industrial Facilities
Public Buildings
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Decentralised Ventilation Systems Market

Overview of the regional outlook of the Decentralised Ventilation Systems Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Decentralised Ventilation Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Decentralised Ventilation Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Decentralised Ventilation Systems
- 1.2 Key Market Segments
 - 1.2.1 Decentralised Ventilation Systems Segment by Type
 - 1.2.2 Decentralised Ventilation Systems Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DECENTRALISED VENTILATION SYSTEMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Decentralised Ventilation Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Decentralised Ventilation Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DECENTRALISED VENTILATION SYSTEMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Decentralised Ventilation Systems Product Life Cycle
- 3.3 Global Decentralised Ventilation Systems Sales by Manufacturers (2020-2025)
- 3.4 Global Decentralised Ventilation Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Decentralised Ventilation Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Decentralised Ventilation Systems Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Decentralised Ventilation Systems Market Competitive Situation and Trends

- 3.8.1 Decentralised Ventilation Systems Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Decentralised Ventilation Systems Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DECENTRALISED VENTILATION SYSTEMS INDUSTRY CHAIN ANALYSIS

- 4.1 Decentralised Ventilation Systems Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DECENTRALISED VENTILATION SYSTEMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Decentralised Ventilation Systems Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Decentralised Ventilation Systems Market
- 5.7 ESG Ratings of Leading Companies

6 DECENTRALISED VENTILATION SYSTEMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Decentralised Ventilation Systems Sales Market Share by Type (2020-2025)

6.3 Global Decentralised Ventilation Systems Market Size by Type (2020-2025)

6.4 Global Decentralised Ventilation Systems Price by Type (2020-2025)

7 DECENTRALISED VENTILATION SYSTEMS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Decentralised Ventilation Systems Market Sales by Application (2020-2025)

7.3 Global Decentralised Ventilation Systems Market Size (M USD) by Application (2020-2025)

7.4 Global Decentralised Ventilation Systems Sales Growth Rate by Application (2020-2025)

8 DECENTRALISED VENTILATION SYSTEMS MARKET SALES BY REGION

8.1 Global Decentralised Ventilation Systems Sales by Region

8.1.1 Global Decentralised Ventilation Systems Sales by Region

8.1.2 Global Decentralised Ventilation Systems Sales Market Share by Region

8.2 Global Decentralised Ventilation Systems Market Size by Region

8.2.1 Global Decentralised Ventilation Systems Market Size by Region

8.2.2 Global Decentralised Ventilation Systems Market Size by Region

8.3 North America

8.3.1 North America Decentralised Ventilation Systems Sales by Country

8.3.2 North America Decentralised Ventilation Systems Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Decentralised Ventilation Systems Sales by Country

8.4.2 Europe Decentralised Ventilation Systems Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Decentralised Ventilation Systems Sales by Region

8.5.2 Asia Pacific Decentralised Ventilation Systems Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Decentralised Ventilation Systems Sales by Country
 - 8.6.2 South America Decentralised Ventilation Systems Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Decentralised Ventilation Systems Sales by Region
 - 8.7.2 Middle East and Africa Decentralised Ventilation Systems Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DECENTRALISED VENTILATION SYSTEMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Decentralised Ventilation Systems by Region(2020-2025)
- 9.2 Global Decentralised Ventilation Systems Revenue Market Share by Region (2020-2025)
- 9.3 Global Decentralised Ventilation Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Decentralised Ventilation Systems Production
 - 9.4.1 North America Decentralised Ventilation Systems Production Growth Rate (2020-2025)
 - 9.4.2 North America Decentralised Ventilation Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Decentralised Ventilation Systems Production
 - 9.5.1 Europe Decentralised Ventilation Systems Production Growth Rate (2020-2025)
 - 9.5.2 Europe Decentralised Ventilation Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Decentralised Ventilation Systems Production (2020-2025)
 - 9.6.1 Japan Decentralised Ventilation Systems Production Growth Rate (2020-2025)
 - 9.6.2 Japan Decentralised Ventilation Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Decentralised Ventilation Systems Production (2020-2025)

9.7.1 China Decentralised Ventilation Systems Production Growth Rate (2020-2025)

9.7.2 China Decentralised Ventilation Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LUNOS

10.1.1 LUNOS Basic Information

10.1.2 LUNOS Decentralised Ventilation Systems Product Overview

10.1.3 LUNOS Decentralised Ventilation Systems Product Market Performance

10.1.4 LUNOS Business Overview

10.1.5 LUNOS SWOT Analysis

10.1.6 LUNOS Recent Developments

10.2 Airmaster

10.2.1 Airmaster Basic Information

10.2.2 Airmaster Decentralised Ventilation Systems Product Overview

10.2.3 Airmaster Decentralised Ventilation Systems Product Market Performance

10.2.4 Airmaster Business Overview

10.2.5 Airmaster SWOT Analysis

10.2.6 Airmaster Recent Developments

10.3 inVENTer

10.3.1 inVENTer Basic Information

10.3.2 inVENTer Decentralised Ventilation Systems Product Overview

10.3.3 inVENTer Decentralised Ventilation Systems Product Market Performance

10.3.4 inVENTer Business Overview

10.3.5 inVENTer SWOT Analysis

10.3.6 inVENTer Recent Developments

10.4 getAir

10.4.1 getAir Basic Information

10.4.2 getAir Decentralised Ventilation Systems Product Overview

10.4.3 getAir Decentralised Ventilation Systems Product Market Performance

10.4.4 getAir Business Overview

10.4.5 getAir Recent Developments

10.5 SEVentilation

10.5.1 SEVentilation Basic Information

10.5.2 SEVentilation Decentralised Ventilation Systems Product Overview

10.5.3 SEVentilation Decentralised Ventilation Systems Product Market Performance

10.5.4 SEVentilation Business Overview

- 10.5.5 SEVentilation Recent Developments
- 10.6 Blauberg
 - 10.6.1 Blauberg Basic Information
 - 10.6.2 Blauberg Decentralised Ventilation Systems Product Overview
 - 10.6.3 Blauberg Decentralised Ventilation Systems Product Market Performance
 - 10.6.4 Blauberg Business Overview
 - 10.6.5 Blauberg Recent Developments
- 10.7 TwinFresh
 - 10.7.1 TwinFresh Basic Information
 - 10.7.2 TwinFresh Decentralised Ventilation Systems Product Overview
 - 10.7.3 TwinFresh Decentralised Ventilation Systems Product Market Performance
 - 10.7.4 TwinFresh Business Overview
 - 10.7.5 TwinFresh Recent Developments
- 10.8 Soler and Palau
 - 10.8.1 Soler and Palau Basic Information
 - 10.8.2 Soler and Palau Decentralised Ventilation Systems Product Overview
 - 10.8.3 Soler and Palau Decentralised Ventilation Systems Product Market Performance
 - 10.8.4 Soler and Palau Business Overview
 - 10.8.5 Soler and Palau Recent Developments
- 10.9 ebm-papst
 - 10.9.1 ebm-papst Basic Information
 - 10.9.2 ebm-papst Decentralised Ventilation Systems Product Overview
 - 10.9.3 ebm-papst Decentralised Ventilation Systems Product Market Performance
 - 10.9.4 ebm-papst Business Overview
 - 10.9.5 ebm-papst Recent Developments
- 10.10 Dimplex
 - 10.10.1 Dimplex Basic Information
 - 10.10.2 Dimplex Decentralised Ventilation Systems Product Overview
 - 10.10.3 Dimplex Decentralised Ventilation Systems Product Market Performance
 - 10.10.4 Dimplex Business Overview
 - 10.10.5 Dimplex Recent Developments
- 10.11 AERAULIQA
 - 10.11.1 AERAULIQA Basic Information
 - 10.11.2 AERAULIQA Decentralised Ventilation Systems Product Overview
 - 10.11.3 AERAULIQA Decentralised Ventilation Systems Product Market Performance
 - 10.11.4 AERAULIQA Business Overview
 - 10.11.5 AERAULIQA Recent Developments
- 10.12 KORADO

- 10.12.1 KORADO Basic Information
- 10.12.2 KORADO Decentralised Ventilation Systems Product Overview
- 10.12.3 KORADO Decentralised Ventilation Systems Product Market Performance
- 10.12.4 KORADO Business Overview
- 10.12.5 KORADO Recent Developments
- 10.13 KCvents
 - 10.13.1 KCvents Basic Information
 - 10.13.2 KCvents Decentralised Ventilation Systems Product Overview
 - 10.13.3 KCvents Decentralised Ventilation Systems Product Market Performance
 - 10.13.4 KCvents Business Overview
 - 10.13.5 KCvents Recent Developments
- 10.14 Vaillant Group
 - 10.14.1 Vaillant Group Basic Information
 - 10.14.2 Vaillant Group Decentralised Ventilation Systems Product Overview
 - 10.14.3 Vaillant Group Decentralised Ventilation Systems Product Market Performance
 - 10.14.4 Vaillant Group Business Overview
 - 10.14.5 Vaillant Group Recent Developments
- 10.15 Colt Group
 - 10.15.1 Colt Group Basic Information
 - 10.15.2 Colt Group Decentralised Ventilation Systems Product Overview
 - 10.15.3 Colt Group Decentralised Ventilation Systems Product Market Performance
 - 10.15.4 Colt Group Business Overview
 - 10.15.5 Colt Group Recent Developments
- 10.16 Ziehl-Abegg
 - 10.16.1 Ziehl-Abegg Basic Information
 - 10.16.2 Ziehl-Abegg Decentralised Ventilation Systems Product Overview
 - 10.16.3 Ziehl-Abegg Decentralised Ventilation Systems Product Market Performance
 - 10.16.4 Ziehl-Abegg Business Overview
 - 10.16.5 Ziehl-Abegg Recent Developments

11 DECENTRALISED VENTILATION SYSTEMS MARKET FORECAST BY REGION

- 11.1 Global Decentralised Ventilation Systems Market Size Forecast
- 11.2 Global Decentralised Ventilation Systems Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Decentralised Ventilation Systems Market Size Forecast by Country
 - 11.2.3 Asia Pacific Decentralised Ventilation Systems Market Size Forecast by Region
 - 11.2.4 South America Decentralised Ventilation Systems Market Size Forecast by

Country

11.2.5 Middle East and Africa Forecasted Sales of Decentralised Ventilation Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Decentralised Ventilation Systems Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Decentralised Ventilation Systems by Type (2026-2035)

12.1.2 Global Decentralised Ventilation Systems Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Decentralised Ventilation Systems by Type (2026-2035)

12.2 Global Decentralised Ventilation Systems Market Forecast by Application (2026-2035)

12.2.1 Global Decentralised Ventilation Systems Sales (K Units) Forecast by Application

12.2.2 Global Decentralised Ventilation Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Decentralised Ventilation Systems Market Size by Type (M USD)

Table 4. Global Decentralised Ventilation Systems Market Size by Application

Table 5. Decentralised Ventilation Systems Market Size Comparison by Region (M USD)

Table 6. Global Decentralised Ventilation Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Decentralised Ventilation Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Decentralised Ventilation Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Decentralised Ventilation Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Decentralised Ventilation Systems as of 2025)

Table 11. Global Market Decentralised Ventilation Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Decentralised Ventilation Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Decentralised Ventilation Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Decentralised Ventilation Systems Sales by Type (K Units)

Table 27. Global Decentralised Ventilation Systems Market Size by Type (M USD)

Table 28. Global Decentralised Ventilation Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Decentralised Ventilation Systems Sales Market Share by Type (2020-2025)

Table 30. Global Decentralised Ventilation Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Decentralised Ventilation Systems Market Share by Type (2020-2025)

Table 32. Global Decentralised Ventilation Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Decentralised Ventilation Systems Sales (K Units) by Application

Table 34. Global Decentralised Ventilation Systems Market Size by Application

Table 35. Global Decentralised Ventilation Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Decentralised Ventilation Systems Sales Market Share by Application (2020-2025)

Table 37. Global Decentralised Ventilation Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Decentralised Ventilation Systems Market Share by Application (2020-2025)

Table 39. Global Decentralised Ventilation Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Decentralised Ventilation Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Decentralised Ventilation Systems Sales Market Share by Region (2020-2025)

Table 42. Global Decentralised Ventilation Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Decentralised Ventilation Systems Market Size by Region (2020-2025)

Table 44. North America Decentralised Ventilation Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Decentralised Ventilation Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Decentralised Ventilation Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe Decentralised Ventilation Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Decentralised Ventilation Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Decentralised Ventilation Systems Market Size by Region (2020-2025) & (M USD)

Table 50. South America Decentralised Ventilation Systems Sales by Country (2020-2025) & (K Units)

Table 51. South America Decentralised Ventilation Systems Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Decentralised Ventilation Systems Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Decentralised Ventilation Systems Market Size by Region (2020-2025) & (M USD)

Table 54. Global Decentralised Ventilation Systems Production (K Units) by Region(2020-2025)

Table 55. Global Decentralised Ventilation Systems Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Decentralised Ventilation Systems Revenue Market Share by Region (2020-2025)

Table 57. Global Decentralised Ventilation Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Decentralised Ventilation Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Decentralised Ventilation Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Decentralised Ventilation Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Decentralised Ventilation Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. LUNOS Basic Information

Table 63. LUNOS Decentralised Ventilation Systems Product Overview

Table 64. LUNOS Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. LUNOS Business Overview

Table 66. LUNOS SWOT Analysis

Table 67. LUNOS Recent Developments

Table 68. Airmaster Basic Information

Table 69. Airmaster Decentralised Ventilation Systems Product Overview

Table 70. Airmaster Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Airmaster Business Overview

Table 72. Airmaster SWOT Analysis

- Table 73. Airmaster Recent Developments
- Table 74. inVENTer Basic Information
- Table 75. inVENTer Decentralised Ventilation Systems Product Overview
- Table 76. inVENTer Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. inVENTer Business Overview
- Table 78. inVENTer SWOT Analysis
- Table 79. inVENTer Recent Developments
- Table 80. getAir Basic Information
- Table 81. getAir Decentralised Ventilation Systems Product Overview
- Table 82. getAir Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. getAir Business Overview
- Table 84. getAir Recent Developments
- Table 85. SEVentilation Basic Information
- Table 86. SEVentilation Decentralised Ventilation Systems Product Overview
- Table 87. SEVentilation Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. SEVentilation Business Overview
- Table 89. SEVentilation Recent Developments
- Table 90. Blauberg Basic Information
- Table 91. Blauberg Decentralised Ventilation Systems Product Overview
- Table 92. Blauberg Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Blauberg Business Overview
- Table 94. Blauberg Recent Developments
- Table 95. TwinFresh Basic Information
- Table 96. TwinFresh Decentralised Ventilation Systems Product Overview
- Table 97. TwinFresh Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. TwinFresh Business Overview
- Table 99. TwinFresh Recent Developments
- Table 100. Soler and Palau Basic Information
- Table 101. Soler and Palau Decentralised Ventilation Systems Product Overview
- Table 102. Soler and Palau Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Soler and Palau Business Overview
- Table 104. Soler and Palau Recent Developments
- Table 105. ebm-papst Basic Information

- Table 106. ebm-papst Decentralised Ventilation Systems Product Overview
- Table 107. ebm-papst Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. ebm-papst Business Overview
- Table 109. ebm-papst Recent Developments
- Table 110. Dimplex Basic Information
- Table 111. Dimplex Decentralised Ventilation Systems Product Overview
- Table 112. Dimplex Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Dimplex Business Overview
- Table 114. Dimplex Recent Developments
- Table 115. AERAULIQA Basic Information
- Table 116. AERAULIQA Decentralised Ventilation Systems Product Overview
- Table 117. AERAULIQA Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. AERAULIQA Business Overview
- Table 119. AERAULIQA Recent Developments
- Table 120. KORADO Basic Information
- Table 121. KORADO Decentralised Ventilation Systems Product Overview
- Table 122. KORADO Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. KORADO Business Overview
- Table 124. KORADO Recent Developments
- Table 125. KCvents Basic Information
- Table 126. KCvents Decentralised Ventilation Systems Product Overview
- Table 127. KCvents Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. KCvents Business Overview
- Table 129. KCvents Recent Developments
- Table 130. Vaillant Group Basic Information
- Table 131. Vaillant Group Decentralised Ventilation Systems Product Overview
- Table 132. Vaillant Group Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Vaillant Group Business Overview
- Table 134. Vaillant Group Recent Developments
- Table 135. Colt Group Basic Information
- Table 136. Colt Group Decentralised Ventilation Systems Product Overview
- Table 137. Colt Group Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 138. Colt Group Business Overview
- Table 139. Colt Group Recent Developments
- Table 140. Ziehl-Abegg Basic Information
- Table 141. Ziehl-Abegg Decentralised Ventilation Systems Product Overview
- Table 142. Ziehl-Abegg Decentralised Ventilation Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Ziehl-Abegg Business Overview
- Table 144. Ziehl-Abegg Recent Developments
- Table 145. Global Decentralised Ventilation Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Decentralised Ventilation Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Decentralised Ventilation Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Decentralised Ventilation Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Decentralised Ventilation Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Decentralised Ventilation Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Decentralised Ventilation Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Decentralised Ventilation Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Decentralised Ventilation Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Decentralised Ventilation Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Decentralised Ventilation Systems Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Decentralised Ventilation Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global Decentralised Ventilation Systems Sales Forecast by Type (2026-2035) & (K Units)
- Table 158. Global Decentralised Ventilation Systems Market Size Forecast by Type (2026-2035) & (M USD)
- Table 159. Global Decentralised Ventilation Systems Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 160. Global Decentralised Ventilation Systems Sales (K Units) Forecast by

Application (2026-2035)

Table 161. Global Decentralised Ventilation Systems Market Size Forecast by
Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Decentralised Ventilation Systems

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Decentralised Ventilation Systems Market Size (M USD), 2025-2035

Figure 5. Global Decentralised Ventilation Systems Market Size (M USD) (2020-2035)

Figure 6. Global Decentralised Ventilation Systems Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Decentralised Ventilation Systems Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Decentralised Ventilation Systems Product Life Cycle

Figure 13. Decentralised Ventilation Systems Sales Share by Manufacturers in 2025

Figure 14. Global Decentralised Ventilation Systems Revenue Share by Manufacturers in 2025

Figure 15. Decentralised Ventilation Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Decentralised Ventilation Systems Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Decentralised Ventilation Systems Revenue in 2025

Figure 18. Industry Chain Map of Decentralised Ventilation Systems

Figure 19. Global Decentralised Ventilation Systems Market PEST Analysis

Figure 20. Global Decentralised Ventilation Systems Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Decentralised Ventilation Systems Market Share by Type

Figure 27. Sales Market Share of Decentralised Ventilation Systems by Type (2020-2025)

Figure 28. Sales Market Share of Decentralised Ventilation Systems by Type in 2025

Figure 29. Market Share of Decentralised Ventilation Systems by Type (2020-2025)

- Figure 30. Market Share of Decentralised Ventilation Systems by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Decentralised Ventilation Systems Market Share by Application
- Figure 33. Global Decentralised Ventilation Systems Sales Market Share by Application (2020-2025)
- Figure 34. Global Decentralised Ventilation Systems Sales Market Share by Application in 2025
- Figure 35. Global Decentralised Ventilation Systems Market Share by Application (2020-2025)
- Figure 36. Global Decentralised Ventilation Systems Market Share by Application in 2025
- Figure 37. Global Decentralised Ventilation Systems Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Decentralised Ventilation Systems Sales Market Share by Region (2020-2025)
- Figure 39. Global Decentralised Ventilation Systems Market Size by Region (2020-2025)
- Figure 40. North America Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Decentralised Ventilation Systems Sales Market Share by Country in 2024
- Figure 43. North America Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Decentralised Ventilation Systems Market Size by Country in 2024
- Figure 45. U.S. Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Decentralised Ventilation Systems Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Decentralised Ventilation Systems Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Decentralised Ventilation Systems Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Decentralised Ventilation Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Decentralised Ventilation Systems Sales Market Share by Country in 2024

Figure 53. Europe Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Decentralised Ventilation Systems Market Size by Country in 2024

Figure 55. Germany Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Decentralised Ventilation Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Decentralised Ventilation Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Decentralised Ventilation Systems Market Size by Region in 2024

Figure 68. China Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Decentralised Ventilation Systems Sales and Growth Rate (K Units)

Figure 79. South America Decentralised Ventilation Systems Sales Market Share by Country in 2024

Figure 80. South America Decentralised Ventilation Systems Market Size and Growth Rate (M USD)

Figure 81. South America Decentralised Ventilation Systems Market Size by Country in 2024

Figure 82. Brazil Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Decentralised Ventilation Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Decentralised Ventilation Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Decentralised Ventilation Systems Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Decentralised Ventilation Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Decentralised Ventilation Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Decentralised Ventilation Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Decentralised Ventilation Systems Production Market Share by Region (2020-2025)

Figure 103. North America Decentralised Ventilation Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Decentralised Ventilation Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Decentralised Ventilation Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Decentralised Ventilation Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Decentralised Ventilation Systems Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Decentralised Ventilation Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Decentralised Ventilation Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Decentralised Ventilation Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global Decentralised Ventilation Systems Sales Forecast by Application (2026-2035)

Figure 112. Global Decentralised Ventilation Systems Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Decentralised Ventilation Systems Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GF14C976E19DEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF14C976E19DEN.html>