

# Global Deasphalted Oils and Asphaltenes Market Research Report 2026(Status and Outlook)

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## Abstracts

Deasphalted oils (DAO) is the product of solvent de-asphalting of vacuum resid. Solvent de-asphalting uses propane to extract asphaltenes from vacuum resid, resulting in DAO. The DAO is typically used as feedstock to the FCC or for lubes manufacturing. The petrochemical industry, or petrochemicals for short, generally refers to the chemical industry that uses oil and natural gas as its raw materials. The sudden global outbreak of New Crown Pneumonia in the early 2020"s delivered a huge blow to the petrochemical industry, with the International Energy Agency predicting at the beginning of the 2020"s that global demand for oil in 2020 would fall by 8.1 million barrels per day (bpd). This is the first annual decline in global oil consumption since 2009 and the financial crisis. global refined oil product consumption fell by nearly 30% in the first quarter of 2020, and global oil supply in the second quarter showed the largest single-quarter supply surplus ever. As a result, the market size of petrochemicals in 2020 declined to a certain extent, with the global petrochemicals market size of \$422 billion in 2020, a year-on-year decline of 4.3%.2022 In the second half of the year, due to the fall in crude oil prices and shrinking downstream demand, the overall profit of the petrochemicals industry has been significantly narrowed, and a number of enterprises have also incurred losses. The stability of the global trade supply chain has been tested to a certain extent after the New Crown Pneumonia epidemic, and many countries have begun to shift important resources, such as petrochemicals, to local areas after realizing the weak ability of the globalized trade supply chain to resist huge risks.

The global Deasphalted Oils and Asphaltenes market size was estimated at USD 959.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Deasphalted Oils

and Asphaltenes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Deasphalted Oils and Asphaltenes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Deasphalted Oils and Asphaltenes market.

### **Global Deasphalted Oils and Asphaltenes Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Total SE  
ExxonMobil

Royal Dutch Shell  
Saudi Aramco  
Marathon Petroleum  
ANCAP Uruguay  
Reliance Industries

### **Market Segmentation (by Type)**

Deasphalted Oils  
Asphaltenes

### **Market Segmentation (by Application)**

Lubes Base Oil Feedstock  
Vacuum Gas Oil (VGO) Vonversion Feedstock  
Delayed Coking Feedstock  
Fuel Oil Blending Component  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Deasphalted Oils and Asphaltenes Market  
Overview of the regional outlook of the Deasphalted Oils and Asphaltenes Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Deasphalted Oils and Asphaltenes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Deasphalted Oils and Asphaltenes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Deasphalted Oils and Asphaltenes
- 1.2 Key Market Segments
  - 1.2.1 Deasphalted Oils and Asphaltenes Segment by Type
  - 1.2.2 Deasphalted Oils and Asphaltenes Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DEASPHALTED OILS AND ASPHALTENES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Deasphalted Oils and Asphaltenes Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Deasphalted Oils and Asphaltenes Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DEASPHALTED OILS AND ASPHALTENES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Deasphalted Oils and Asphaltenes Product Life Cycle
- 3.3 Global Deasphalted Oils and Asphaltenes Sales by Manufacturers (2020-2025)
- 3.4 Global Deasphalted Oils and Asphaltenes Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Deasphalted Oils and Asphaltenes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Deasphalted Oils and Asphaltenes Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Deasphalted Oils and Asphaltenes Market Competitive Situation and Trends

- 3.8.1 Deasphalted Oils and Asphaltenes Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Deasphalted Oils and Asphaltenes Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 DEASPHALTED OILS AND ASPHALTENES INDUSTRY CHAIN ANALYSIS**

- 4.1 Deasphalted Oils and Asphaltenes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DEASPHALTED OILS AND ASPHALTENES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Deasphalted Oils and Asphaltenes Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Deasphalted Oils and Asphaltenes Market
- 5.7 ESG Ratings of Leading Companies

## **6 DEASPHALTED OILS AND ASPHALTENES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Deasphalted Oils and Asphaltenes Sales Market Share by Type (2020-2025)

6.3 Global Deasphalted Oils and Asphaltenes Market Size by Type (2020-2025)

6.4 Global Deasphalted Oils and Asphaltenes Price by Type (2020-2025)

## **7 DEASPHALTED OILS AND ASPHALTENES MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Deasphalted Oils and Asphaltenes Market Sales by Application (2020-2025)

7.3 Global Deasphalted Oils and Asphaltenes Market Size (M USD) by Application (2020-2025)

7.4 Global Deasphalted Oils and Asphaltenes Sales Growth Rate by Application (2020-2025)

## **8 DEASPHALTED OILS AND ASPHALTENES MARKET SALES BY REGION**

8.1 Global Deasphalted Oils and Asphaltenes Sales by Region

8.1.1 Global Deasphalted Oils and Asphaltenes Sales by Region

8.1.2 Global Deasphalted Oils and Asphaltenes Sales Market Share by Region

8.2 Global Deasphalted Oils and Asphaltenes Market Size by Region

8.2.1 Global Deasphalted Oils and Asphaltenes Market Size by Region

8.2.2 Global Deasphalted Oils and Asphaltenes Market Size by Region

8.3 North America

8.3.1 North America Deasphalted Oils and Asphaltenes Sales by Country

8.3.2 North America Deasphalted Oils and Asphaltenes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Deasphalted Oils and Asphaltenes Sales by Country

8.4.2 Europe Deasphalted Oils and Asphaltenes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Deasphalted Oils and Asphaltenes Sales by Region

8.5.2 Asia Pacific Deasphalted Oils and Asphaltenes Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Deasphalted Oils and Asphaltenes Sales by Country
  - 8.6.2 South America Deasphalted Oils and Asphaltenes Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Deasphalted Oils and Asphaltenes Sales by Region
  - 8.7.2 Middle East and Africa Deasphalted Oils and Asphaltenes Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 DEASPHALTED OILS AND ASPHALTENES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Deasphalted Oils and Asphaltenes by Region(2020-2025)
- 9.2 Global Deasphalted Oils and Asphaltenes Revenue Market Share by Region (2020-2025)
- 9.3 Global Deasphalted Oils and Asphaltenes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Deasphalted Oils and Asphaltenes Production
  - 9.4.1 North America Deasphalted Oils and Asphaltenes Production Growth Rate (2020-2025)
  - 9.4.2 North America Deasphalted Oils and Asphaltenes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Deasphalted Oils and Asphaltenes Production
  - 9.5.1 Europe Deasphalted Oils and Asphaltenes Production Growth Rate (2020-2025)
  - 9.5.2 Europe Deasphalted Oils and Asphaltenes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Deasphalted Oils and Asphaltenes Production (2020-2025)
  - 9.6.1 Japan Deasphalted Oils and Asphaltenes Production Growth Rate (2020-2025)
  - 9.6.2 Japan Deasphalted Oils and Asphaltenes Production, Revenue, Price and Gross

Margin (2020-2025)

9.7 China Deasphalted Oils and Asphaltenes Production (2020-2025)

9.7.1 China Deasphalted Oils and Asphaltenes Production Growth Rate (2020-2025)

9.7.2 China Deasphalted Oils and Asphaltenes Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Total SE

10.1.1 Total SE Basic Information

10.1.2 Total SE Deasphalted Oils and Asphaltenes Product Overview

10.1.3 Total SE Deasphalted Oils and Asphaltenes Product Market Performance

10.1.4 Total SE Business Overview

10.1.5 Total SE SWOT Analysis

10.1.6 Total SE Recent Developments

10.2 ExxonMobil

10.2.1 ExxonMobil Basic Information

10.2.2 ExxonMobil Deasphalted Oils and Asphaltenes Product Overview

10.2.3 ExxonMobil Deasphalted Oils and Asphaltenes Product Market Performance

10.2.4 ExxonMobil Business Overview

10.2.5 ExxonMobil SWOT Analysis

10.2.6 ExxonMobil Recent Developments

10.3 Royal Dutch Shell

10.3.1 Royal Dutch Shell Basic Information

10.3.2 Royal Dutch Shell Deasphalted Oils and Asphaltenes Product Overview

10.3.3 Royal Dutch Shell Deasphalted Oils and Asphaltenes Product Market

Performance

10.3.4 Royal Dutch Shell Business Overview

10.3.5 Royal Dutch Shell SWOT Analysis

10.3.6 Royal Dutch Shell Recent Developments

10.4 Saudi Aramco

10.4.1 Saudi Aramco Basic Information

10.4.2 Saudi Aramco Deasphalted Oils and Asphaltenes Product Overview

10.4.3 Saudi Aramco Deasphalted Oils and Asphaltenes Product Market Performance

10.4.4 Saudi Aramco Business Overview

10.4.5 Saudi Aramco Recent Developments

10.5 Marathon Petroleum

10.5.1 Marathon Petroleum Basic Information

10.5.2 Marathon Petroleum Deasphalted Oils and Asphaltenes Product Overview

10.5.3 Marathon Petroleum Deasphalted Oils and Asphaltenes Product Market Performance

10.5.4 Marathon Petroleum Business Overview

10.5.5 Marathon Petroleum Recent Developments

10.6 ANCAP Uruguay

10.6.1 ANCAP Uruguay Basic Information

10.6.2 ANCAP Uruguay Deasphalted Oils and Asphaltenes Product Overview

10.6.3 ANCAP Uruguay Deasphalted Oils and Asphaltenes Product Market Performance

Performance

10.6.4 ANCAP Uruguay Business Overview

10.6.5 ANCAP Uruguay Recent Developments

10.7 Reliance Industries

10.7.1 Reliance Industries Basic Information

10.7.2 Reliance Industries Deasphalted Oils and Asphaltenes Product Overview

10.7.3 Reliance Industries Deasphalted Oils and Asphaltenes Product Market Performance

Performance

10.7.4 Reliance Industries Business Overview

10.7.5 Reliance Industries Recent Developments

## **11 DEASPHALTED OILS AND ASPHALTENES MARKET FORECAST BY REGION**

11.1 Global Deasphalted Oils and Asphaltenes Market Size Forecast

11.2 Global Deasphalted Oils and Asphaltenes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Deasphalted Oils and Asphaltenes Market Size Forecast by Country

11.2.3 Asia Pacific Deasphalted Oils and Asphaltenes Market Size Forecast by Region

11.2.4 South America Deasphalted Oils and Asphaltenes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Deasphalted Oils and Asphaltenes by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Deasphalted Oils and Asphaltenes Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Deasphalted Oils and Asphaltenes by Type (2026-2035)

12.1.2 Global Deasphalted Oils and Asphaltenes Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Deasphalted Oils and Asphaltenes by Type

(2026-2035)

12.2 Global Deasphalted Oils and Asphaltenes Market Forecast by Application

(2026-2035)

12.2.1 Global Deasphalted Oils and Asphaltenes Sales (K MT) Forecast by Application

12.2.2 Global Deasphalted Oils and Asphaltenes Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Deasphalted Oils and Asphaltenes Market Size by Type (M USD)

Table 4. Global Deasphalted Oils and Asphaltenes Market Size by Application

Table 5. Deasphalted Oils and Asphaltenes Market Size Comparison by Region (M USD)

Table 6. Global Deasphalted Oils and Asphaltenes Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Deasphalted Oils and Asphaltenes Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Deasphalted Oils and Asphaltenes Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Deasphalted Oils and Asphaltenes Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Deasphalted Oils and Asphaltenes as of 2025)

Table 11. Global Market Deasphalted Oils and Asphaltenes Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Deasphalted Oils and Asphaltenes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Deasphalted Oils and Asphaltenes Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Deasphalted Oils and Asphaltenes Sales by Type (K MT)

Table 27. Global Deasphalted Oils and Asphaltenes Market Size by Type (M USD)

Table 28. Global Deasphalted Oils and Asphaltenes Sales (K MT) by Type (2020-2025)

Table 29. Global Deasphalted Oils and Asphaltenes Sales Market Share by Type (2020-2025)

Table 30. Global Deasphalted Oils and Asphaltenes Market Size (M USD) by Type (2020-2025)

Table 31. Global Deasphalted Oils and Asphaltenes Market Share by Type (2020-2025)

Table 32. Global Deasphalted Oils and Asphaltenes Price (USD/KG) by Type (2020-2025)

Table 33. Global Deasphalted Oils and Asphaltenes Sales (K MT) by Application

Table 34. Global Deasphalted Oils and Asphaltenes Market Size by Application

Table 35. Global Deasphalted Oils and Asphaltenes Sales by Application (2020-2025) & (K MT)

Table 36. Global Deasphalted Oils and Asphaltenes Sales Market Share by Application (2020-2025)

Table 37. Global Deasphalted Oils and Asphaltenes Market Size by Application (2020-2025) & (M USD)

Table 38. Global Deasphalted Oils and Asphaltenes Market Share by Application (2020-2025)

Table 39. Global Deasphalted Oils and Asphaltenes Sales Growth Rate by Application (2020-2025)

Table 40. Global Deasphalted Oils and Asphaltenes Sales by Region (2020-2025) & (K MT)

Table 41. Global Deasphalted Oils and Asphaltenes Sales Market Share by Region (2020-2025)

Table 42. Global Deasphalted Oils and Asphaltenes Market Size by Region (2020-2025) & (M USD)

Table 43. Global Deasphalted Oils and Asphaltenes Market Size by Region (2020-2025)

Table 44. North America Deasphalted Oils and Asphaltenes Sales by Country (2020-2025) & (K MT)

Table 45. North America Deasphalted Oils and Asphaltenes Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Deasphalted Oils and Asphaltenes Sales by Country (2020-2025) & (K MT)

Table 47. Europe Deasphalted Oils and Asphaltenes Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Deasphalted Oils and Asphaltenes Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Deasphalted Oils and Asphaltenes Market Size by Region (2020-2025) & (M USD)

Table 50. South America Deasphalted Oils and Asphaltenes Sales by Country (2020-2025) & (K MT)

Table 51. South America Deasphalted Oils and Asphaltenes Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Deasphalted Oils and Asphaltenes Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Deasphalted Oils and Asphaltenes Market Size by Region (2020-2025) & (M USD)

Table 54. Global Deasphalted Oils and Asphaltenes Production (K MT) by Region(2020-2025)

Table 55. Global Deasphalted Oils and Asphaltenes Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Deasphalted Oils and Asphaltenes Revenue Market Share by Region (2020-2025)

Table 57. Global Deasphalted Oils and Asphaltenes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Deasphalted Oils and Asphaltenes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Deasphalted Oils and Asphaltenes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Deasphalted Oils and Asphaltenes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Deasphalted Oils and Asphaltenes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Total SE Basic Information

Table 63. Total SE Deasphalted Oils and Asphaltenes Product Overview

Table 64. Total SE Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Total SE Business Overview

Table 66. Total SE SWOT Analysis

Table 67. Total SE Recent Developments

Table 68. ExxonMobil Basic Information

Table 69. ExxonMobil Deasphalted Oils and Asphaltenes Product Overview

Table 70. ExxonMobil Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ExxonMobil Business Overview

Table 72. ExxonMobil SWOT Analysis

- Table 73. ExxonMobil Recent Developments
- Table 74. Royal Dutch Shell Basic Information
- Table 75. Royal Dutch Shell Deasphalted Oils and Asphaltenes Product Overview
- Table 76. Royal Dutch Shell Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Royal Dutch Shell Business Overview
- Table 78. Royal Dutch Shell SWOT Analysis
- Table 79. Royal Dutch Shell Recent Developments
- Table 80. Saudi Aramco Basic Information
- Table 81. Saudi Aramco Deasphalted Oils and Asphaltenes Product Overview
- Table 82. Saudi Aramco Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Saudi Aramco Business Overview
- Table 84. Saudi Aramco Recent Developments
- Table 85. Marathon Petroleum Basic Information
- Table 86. Marathon Petroleum Deasphalted Oils and Asphaltenes Product Overview
- Table 87. Marathon Petroleum Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Marathon Petroleum Business Overview
- Table 89. Marathon Petroleum Recent Developments
- Table 90. ANCAP Uruguay Basic Information
- Table 91. ANCAP Uruguay Deasphalted Oils and Asphaltenes Product Overview
- Table 92. ANCAP Uruguay Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. ANCAP Uruguay Business Overview
- Table 94. ANCAP Uruguay Recent Developments
- Table 95. Reliance Industries Basic Information
- Table 96. Reliance Industries Deasphalted Oils and Asphaltenes Product Overview
- Table 97. Reliance Industries Deasphalted Oils and Asphaltenes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Reliance Industries Business Overview
- Table 99. Reliance Industries Recent Developments
- Table 100. Global Deasphalted Oils and Asphaltenes Sales Forecast by Region (2026-2035) & (K MT)
- Table 101. Global Deasphalted Oils and Asphaltenes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America Deasphalted Oils and Asphaltenes Sales Forecast by Country (2026-2035) & (K MT)
- Table 103. North America Deasphalted Oils and Asphaltenes Market Size Forecast by

Country (2026-2035) & (M USD)

Table 104. Europe Deasphalted Oils and Asphaltenes Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Deasphalted Oils and Asphaltenes Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Deasphalted Oils and Asphaltenes Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Deasphalted Oils and Asphaltenes Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Deasphalted Oils and Asphaltenes Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Deasphalted Oils and Asphaltenes Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Deasphalted Oils and Asphaltenes Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Deasphalted Oils and Asphaltenes Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Deasphalted Oils and Asphaltenes Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Deasphalted Oils and Asphaltenes Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Deasphalted Oils and Asphaltenes Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Deasphalted Oils and Asphaltenes Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Deasphalted Oils and Asphaltenes Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Deasphalted Oils and Asphaltenes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Deasphalted Oils and Asphaltenes Market Size (M USD), 2025-2035
- Figure 5. Global Deasphalted Oils and Asphaltenes Market Size (M USD) (2020-2035)
- Figure 6. Global Deasphalted Oils and Asphaltenes Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Deasphalted Oils and Asphaltenes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Deasphalted Oils and Asphaltenes Product Life Cycle
- Figure 13. Deasphalted Oils and Asphaltenes Sales Share by Manufacturers in 2025
- Figure 14. Global Deasphalted Oils and Asphaltenes Revenue Share by Manufacturers in 2025
- Figure 15. Deasphalted Oils and Asphaltenes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Deasphalted Oils and Asphaltenes Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Deasphalted Oils and Asphaltenes Revenue in 2025
- Figure 18. Industry Chain Map of Deasphalted Oils and Asphaltenes
- Figure 19. Global Deasphalted Oils and Asphaltenes Market PEST Analysis
- Figure 20. Global Deasphalted Oils and Asphaltenes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Deasphalted Oils and Asphaltenes Market Share by Type
- Figure 27. Sales Market Share of Deasphalted Oils and Asphaltenes by Type (2020-2025)
- Figure 28. Sales Market Share of Deasphalted Oils and Asphaltenes by Type in 2025
- Figure 29. Market Share of Deasphalted Oils and Asphaltenes by Type (2020-2025)

- Figure 30. Market Share of Deasphalted Oils and Asphaltenes by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Deasphalted Oils and Asphaltenes Market Share by Application
- Figure 33. Global Deasphalted Oils and Asphaltenes Sales Market Share by Application (2020-2025)
- Figure 34. Global Deasphalted Oils and Asphaltenes Sales Market Share by Application in 2025
- Figure 35. Global Deasphalted Oils and Asphaltenes Market Share by Application (2020-2025)
- Figure 36. Global Deasphalted Oils and Asphaltenes Market Share by Application in 2025
- Figure 37. Global Deasphalted Oils and Asphaltenes Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Deasphalted Oils and Asphaltenes Sales Market Share by Region (2020-2025)
- Figure 39. Global Deasphalted Oils and Asphaltenes Market Size by Region (2020-2025)
- Figure 40. North America Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Deasphalted Oils and Asphaltenes Sales Market Share by Country in 2024
- Figure 43. North America Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Deasphalted Oils and Asphaltenes Market Size by Country in 2024
- Figure 45. U.S. Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Deasphalted Oils and Asphaltenes Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Deasphalted Oils and Asphaltenes Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Deasphalted Oils and Asphaltenes Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Deasphalted Oils and Asphaltenes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Deasphalted Oils and Asphaltenes Sales Market Share by Country in 2024

Figure 53. Europe Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Deasphalted Oils and Asphaltenes Market Size by Country in 2024

Figure 55. Germany Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Deasphalted Oils and Asphaltenes Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Deasphalted Oils and Asphaltenes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Deasphalted Oils and Asphaltenes Market Size by Region in 2024

Figure 68. China Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Deasphalted Oils and Asphaltenes Sales and Growth Rate (K MT)

Figure 79. South America Deasphalted Oils and Asphaltenes Sales Market Share by Country in 2024

Figure 80. South America Deasphalted Oils and Asphaltenes Market Size and Growth Rate (M USD)

Figure 81. South America Deasphalted Oils and Asphaltenes Market Size by Country in 2024

Figure 82. Brazil Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Deasphalted Oils and Asphaltenes Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Deasphalted Oils and Asphaltenes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Deasphalted Oils and Asphaltenes Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Deasphalted Oils and Asphaltenes Market Size by Region in 2024

Figure 92. Saudi Arabia Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Deasphalted Oils and Asphaltenes Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Deasphalted Oils and Asphaltenes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Deasphalted Oils and Asphaltenes Production Market Share by Region (2020-2025)

Figure 103. North America Deasphalted Oils and Asphaltenes Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Deasphalted Oils and Asphaltenes Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Deasphalted Oils and Asphaltenes Production (K MT) Growth Rate (2020-2025)

Figure 106. China Deasphalted Oils and Asphaltenes Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Deasphalted Oils and Asphaltenes Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Deasphalted Oils and Asphaltenes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Deasphalted Oils and Asphaltenes Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Deasphalted Oils and Asphaltenes Market Share Forecast by Type (2026-2035)

Figure 111. Global Deasphalted Oils and Asphaltenes Sales Forecast by Application (2026-2035)

Figure 112. Global Deasphalted Oils and Asphaltenes Market Share Forecast by Application (2026-2035)

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