

# Global Dauricine Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dauricine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Brahmacodactyline is a dibenzylisoquinoline alkaloid extracted from the traditional Chinese medicinal plant *Stephania tetrandra*. It possesses various pharmacological activities, including anti-inflammatory, anti-fibrotic, anticancer, immunomodulatory, and antihypertensive effects. Due to its ability to effectively inhibit intracellular calcium ion influx, reduce inflammatory responses, and inhibit tumor cell proliferation, brahmacodactyline is widely used in research on the treatment of rheumatic diseases, pulmonary fibrosis, hypertension, and various cancers, making it an important active ingredient in modern drug development and traditional Chinese medicine research. The purslane industry chain mainly consists of raw material cultivation, extraction and processing, active pharmaceutical ingredient (API) production, formulation application, and end-user medical/scientific research. Upstream, it relies on the cultivation and harvesting of plants such as purslane; the quality and yield of raw materials are affected by region, climate, and management methods. Midstream, through processes such as solvent extraction and column chromatography purification, obtains high-purity purslane APIs. This stage has high technical barriers and accounts for the largest cost, representing the core value of the industry chain. Downstream includes pharmaceutical companies, traditional Chinese medicine manufacturers, and research institutions, using purslane in functional formulations such as analgesics, anti-inflammatories, and antiplatelet drugs, as well as in pharmacological mechanisms and new drug development. The final products enter hospitals, pharmacies, and research markets. The entire industry chain is characterized by strong dependence on raw materials, high requirements for extraction processes, and

dispersed downstream applications. In 2024, global purslane production reached 4,900 grams, with an average selling price of US\$42 per milligram. The gross profit margin was approximately 39%, and the capacity utilization rate was approximately 72%. Piperine is an alkaloid extracted from the traditional Chinese medicine kudzu (*Pueraria lobata*). It possesses certain analgesic, anti-inflammatory, anti-platelet aggregation, and immunomodulatory effects, attracting attention in both traditional Chinese medicine and modern drug development. Its advantages lie in its natural source, clearly defined pharmacological activity, and potential development as a proprietary Chinese medicine or as an active ingredient for research. Disadvantages include the influence of planting and harvesting conditions on the raw materials, complex and costly extraction processes, and the fact that downstream markets primarily rely on clinical needs and regulatory policies governing traditional Chinese medicine, limiting large-scale commercialization. Therefore, the industrial development of piperine requires a balance between sustainable raw material supply, process optimization, and expanded clinical applications.

The global Dauricine market size was estimated at USD 203.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dauricine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dauricine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Dauricine market.

## **Global Dauricine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Aladdin Scientific  
TargetMol Chemicals  
Carbosynth  
Jiangxi Herborist Biotech  
ChemBest  
YuhaoChemical  
Meilune

### **Market Segmentation (by Type)**

Purity ? 99%  
Purity Others

### **Market Segmentation (by Application)**

Health Products Industry  
Cosmetics Industry  
Pharmaceutical Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dauricine Market

Overview of the regional outlook of the Dauricine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dauricine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dauricine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Dauricine

#### 1.2 Key Market Segments

##### 1.2.1 Dauricine Segment by Type

##### 1.2.2 Dauricine Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 DAURICINE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Dauricine Market Size (M USD) Estimates and Forecasts (2020-2035)

##### 2.1.2 Global Dauricine Sales Estimates and Forecasts (2020-2035)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 DAURICINE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Dauricine Product Life Cycle

#### 3.3 Global Dauricine Sales by Manufacturers (2020-2025)

#### 3.4 Global Dauricine Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Dauricine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Dauricine Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Dauricine Market Competitive Situation and Trends

##### 3.8.1 Dauricine Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Dauricine Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

### **4 DAURICINE INDUSTRY CHAIN ANALYSIS**

- 4.1 Dauricine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DAURICINE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Dauricine Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Dauricine Market
- 5.7 ESG Ratings of Leading Companies

## **6 DAURICINE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Dauricine Sales Market Share by Type (2020-2025)
- 6.3 Global Dauricine Market Size by Type (2020-2025)
- 6.4 Global Dauricine Price by Type (2020-2025)

## **7 DAURICINE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dauricine Market Sales by Application (2020-2025)
- 7.3 Global Dauricine Market Size (M USD) by Application (2020-2025)
- 7.4 Global Dauricine Sales Growth Rate by Application (2020-2025)

## **8 DAURICINE MARKET SALES BY REGION**

### 8.1 Global Dauricine Sales by Region

#### 8.1.1 Global Dauricine Sales by Region

#### 8.1.2 Global Dauricine Sales Market Share by Region

### 8.2 Global Dauricine Market Size by Region

#### 8.2.1 Global Dauricine Market Size by Region

#### 8.2.2 Global Dauricine Market Size by Region

### 8.3 North America

#### 8.3.1 North America Dauricine Sales by Country

#### 8.3.2 North America Dauricine Market Size by Country

#### 8.3.3 U.S. Market Overview

#### 8.3.4 Canada Market Overview

#### 8.3.5 Mexico Market Overview

### 8.4 Europe

#### 8.4.1 Europe Dauricine Sales by Country

#### 8.4.2 Europe Dauricine Market Size by Country

#### 8.4.3 Germany Market Overview

#### 8.4.4 France Market Overview

#### 8.4.5 U.K. Market Overview

#### 8.4.6 Italy Market Overview

#### 8.4.7 Spain Market Overview

### 8.5 Asia Pacific

#### 8.5.1 Asia Pacific Dauricine Sales by Region

#### 8.5.2 Asia Pacific Dauricine Market Size by Region

#### 8.5.3 China Market Overview

#### 8.5.4 Japan Market Overview

#### 8.5.5 South Korea Market Overview

#### 8.5.6 India Market Overview

#### 8.5.7 Southeast Asia Market Overview

### 8.6 South America

#### 8.6.1 South America Dauricine Sales by Country

#### 8.6.2 South America Dauricine Market Size by Country

#### 8.6.3 Brazil Market Overview

#### 8.6.4 Argentina Market Overview

#### 8.6.5 Columbia Market Overview

### 8.7 Middle East and Africa

#### 8.7.1 Middle East and Africa Dauricine Sales by Region

8.7.2 Middle East and Africa Dauricine Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 DAURICINE MARKET PRODUCTION BY REGION**

9.1 Global Production of Dauricine by Region(2020-2025)

9.2 Global Dauricine Revenue Market Share by Region (2020-2025)

9.3 Global Dauricine Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Dauricine Production

9.4.1 North America Dauricine Production Growth Rate (2020-2025)

9.4.2 North America Dauricine Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Dauricine Production

9.5.1 Europe Dauricine Production Growth Rate (2020-2025)

9.5.2 Europe Dauricine Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dauricine Production (2020-2025)

9.6.1 Japan Dauricine Production Growth Rate (2020-2025)

9.6.2 Japan Dauricine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dauricine Production (2020-2025)

9.7.1 China Dauricine Production Growth Rate (2020-2025)

9.7.2 China Dauricine Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Aladdin Scientific

10.1.1 Aladdin Scientific Basic Information

10.1.2 Aladdin Scientific Dauricine Product Overview

10.1.3 Aladdin Scientific Dauricine Product Market Performance

10.1.4 Aladdin Scientific Business Overview

10.1.5 Aladdin Scientific SWOT Analysis

10.1.6 Aladdin Scientific Recent Developments

10.2 TargetMol Chemicals

10.2.1 TargetMol Chemicals Basic Information

10.2.2 TargetMol Chemicals Dauricine Product Overview

10.2.3 TargetMol Chemicals Dauricine Product Market Performance

- 10.2.4 TargetMol Chemicals Business Overview
- 10.2.5 TargetMol Chemicals SWOT Analysis
- 10.2.6 TargetMol Chemicals Recent Developments
- 10.3 Carbosynth
  - 10.3.1 Carbosynth Basic Information
  - 10.3.2 Carbosynth Dauricine Product Overview
  - 10.3.3 Carbosynth Dauricine Product Market Performance
  - 10.3.4 Carbosynth Business Overview
  - 10.3.5 Carbosynth SWOT Analysis
  - 10.3.6 Carbosynth Recent Developments
- 10.4 Jiangxi Herborist Biotech
  - 10.4.1 Jiangxi Herborist Biotech Basic Information
  - 10.4.2 Jiangxi Herborist Biotech Dauricine Product Overview
  - 10.4.3 Jiangxi Herborist Biotech Dauricine Product Market Performance
  - 10.4.4 Jiangxi Herborist Biotech Business Overview
  - 10.4.5 Jiangxi Herborist Biotech Recent Developments
- 10.5 ChemBest
  - 10.5.1 ChemBest Basic Information
  - 10.5.2 ChemBest Dauricine Product Overview
  - 10.5.3 ChemBest Dauricine Product Market Performance
  - 10.5.4 ChemBest Business Overview
  - 10.5.5 ChemBest Recent Developments
- 10.6 YuhaoChemical
  - 10.6.1 YuhaoChemical Basic Information
  - 10.6.2 YuhaoChemical Dauricine Product Overview
  - 10.6.3 YuhaoChemical Dauricine Product Market Performance
  - 10.6.4 YuhaoChemical Business Overview
  - 10.6.5 YuhaoChemical Recent Developments
- 10.7 Meilune
  - 10.7.1 Meilune Basic Information
  - 10.7.2 Meilune Dauricine Product Overview
  - 10.7.3 Meilune Dauricine Product Market Performance
  - 10.7.4 Meilune Business Overview
  - 10.7.5 Meilune Recent Developments

## **11 DAURICINE MARKET FORECAST BY REGION**

- 11.1 Global Dauricine Market Size Forecast
- 11.2 Global Dauricine Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Dauricine Market Size Forecast by Country
- 11.2.3 Asia Pacific Dauricine Market Size Forecast by Region
- 11.2.4 South America Dauricine Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Dauricine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Dauricine Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Dauricine by Type (2026-2035)
  - 12.1.2 Global Dauricine Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Dauricine by Type (2026-2035)
- 12.2 Global Dauricine Market Forecast by Application (2026-2035)
  - 12.2.1 Global Dauricine Sales (K MT) Forecast by Application
  - 12.2.2 Global Dauricine Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

|                                                                                                      |
|------------------------------------------------------------------------------------------------------|
| Table 1. Introduction of the Type                                                                    |
| Table 2. Introduction of the Application                                                             |
| Table 3. Global Dauricine Market Size by Type (M USD)                                                |
| Table 4. Global Dauricine Market Size by Application                                                 |
| Table 5. Dauricine Market Size Comparison by Region (M USD)                                          |
| Table 6. Global Dauricine Sales (K MT) by Manufacturers (2020-2025)                                  |
| Table 7. Global Dauricine Sales Market Share by Manufacturers (2020-2025)                            |
| Table 8. Global Dauricine Revenue (M USD) by Manufacturers (2020-2025)                               |
| Table 9. Global Dauricine Revenue Share by Manufacturers (2020-2025)                                 |
| Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dauricine as of 2025) |
| Table 11. Global Market Dauricine Average Price (USD/KG) of Key Manufacturers (2020-2025)            |
| Table 12. Manufacturers? Manufacturing Sites, Areas Served                                           |
| Table 13. Manufacturers? Product Type                                                                |
| Table 14. Global Dauricine Manufacturers Market Concentration Ratio (CR5 and HHI)                    |
| Table 15. Mergers & Acquisitions, Expansion Plans                                                    |
| Table 16. Market Overview of Key Raw Materials                                                       |
| Table 17. Midstream Market Analysis                                                                  |
| Table 18. Downstream Customer Analysis                                                               |
| Table 19. Key Development Trends                                                                     |
| Table 20. Driving Factors                                                                            |
| Table 21. Dauricine Market Challenges                                                                |
| Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026                                 |
| Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027                                   |
| Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026                                   |
| Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries         |
| Table 26. Global Dauricine Sales by Type (K MT)                                                      |
| Table 27. Global Dauricine Market Size by Type (M USD)                                               |
| Table 28. Global Dauricine Sales (K MT) by Type (2020-2025)                                          |
| Table 29. Global Dauricine Sales Market Share by Type (2020-2025)                                    |
| Table 30. Global Dauricine Market Size (M USD) by Type (2020-2025)                                   |
| Table 31. Global Dauricine Market Share by Type (2020-2025)                                          |
| Table 32. Global Dauricine Price (USD/KG) by Type (2020-2025)                                        |

|                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------|
| Table 33. Global Dauricine Sales (K MT) by Application                                                                   |
| Table 34. Global Dauricine Market Size by Application                                                                    |
| Table 35. Global Dauricine Sales by Application (2020-2025) & (K MT)                                                     |
| Table 36. Global Dauricine Sales Market Share by Application (2020-2025)                                                 |
| Table 37. Global Dauricine Market Size by Application (2020-2025) & (M USD)                                              |
| Table 38. Global Dauricine Market Share by Application (2020-2025)                                                       |
| Table 39. Global Dauricine Sales Growth Rate by Application (2020-2025)                                                  |
| Table 40. Global Dauricine Sales by Region (2020-2025) & (K MT)                                                          |
| Table 41. Global Dauricine Sales Market Share by Region (2020-2025)                                                      |
| Table 42. Global Dauricine Market Size by Region (2020-2025) & (M USD)                                                   |
| Table 43. Global Dauricine Market Size by Region (2020-2025)                                                             |
| Table 44. North America Dauricine Sales by Country (2020-2025) & (K MT)                                                  |
| Table 45. North America Dauricine Market Size by Country (2020-2025) & (M USD)                                           |
| Table 46. Europe Dauricine Sales by Country (2020-2025) & (K MT)                                                         |
| Table 47. Europe Dauricine Market Size by Country (2020-2025) & (M USD)                                                  |
| Table 48. Asia Pacific Dauricine Sales by Region (2020-2025) & (K MT)                                                    |
| Table 49. Asia Pacific Dauricine Market Size by Region (2020-2025) & (M USD)                                             |
| Table 50. South America Dauricine Sales by Country (2020-2025) & (K MT)                                                  |
| Table 51. South America Dauricine Market Size by Country (2020-2025) & (M USD)                                           |
| Table 52. Middle East and Africa Dauricine Sales by Region (2020-2025) & (K MT)                                          |
| Table 53. Middle East and Africa Dauricine Market Size by Region (2020-2025) & (M USD)                                   |
| Table 54. Global Dauricine Production (K MT) by Region(2020-2025)                                                        |
| Table 55. Global Dauricine Revenue (US\$ Million) by Region (2020-2025)                                                  |
| Table 56. Global Dauricine Revenue Market Share by Region (2020-2025)                                                    |
| Table 57. Global Dauricine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 58. North America Dauricine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 59. Europe Dauricine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 60. Japan Dauricine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 61. China Dauricine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 62. Aladdin Scientific Basic Information                                                                           |
| Table 63. Aladdin Scientific Dauricine Product Overview                                                                  |
| Table 64. Aladdin Scientific Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)        |

|                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------|
| Table 65. Aladdin Scientific Business Overview                                                                           |
| Table 66. Aladdin Scientific SWOT Analysis                                                                               |
| Table 67. Aladdin Scientific Recent Developments                                                                         |
| Table 68. TargetMol Chemicals Basic Information                                                                          |
| Table 69. TargetMol Chemicals Dauricine Product Overview                                                                 |
| Table 70. TargetMol Chemicals Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)       |
| Table 71. TargetMol Chemicals Business Overview                                                                          |
| Table 72. TargetMol Chemicals SWOT Analysis                                                                              |
| Table 73. TargetMol Chemicals Recent Developments                                                                        |
| Table 74. Carbosynth Basic Information                                                                                   |
| Table 75. Carbosynth Dauricine Product Overview                                                                          |
| Table 76. Carbosynth Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                |
| Table 77. Carbosynth Business Overview                                                                                   |
| Table 78. Carbosynth SWOT Analysis                                                                                       |
| Table 79. Carbosynth Recent Developments                                                                                 |
| Table 80. Jiangxi Herborist Biotech Basic Information                                                                    |
| Table 81. Jiangxi Herborist Biotech Dauricine Product Overview                                                           |
| Table 82. Jiangxi Herborist Biotech Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 83. Jiangxi Herborist Biotech Business Overview                                                                    |
| Table 84. Jiangxi Herborist Biotech Recent Developments                                                                  |
| Table 85. ChemBest Basic Information                                                                                     |
| Table 86. ChemBest Dauricine Product Overview                                                                            |
| Table 87. ChemBest Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 88. ChemBest Business Overview                                                                                     |
| Table 89. ChemBest Recent Developments                                                                                   |
| Table 90. YuhaoChemical Basic Information                                                                                |
| Table 91. YuhaoChemical Dauricine Product Overview                                                                       |
| Table 92. YuhaoChemical Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)             |
| Table 93. YuhaoChemical Business Overview                                                                                |
| Table 94. YuhaoChemical Recent Developments                                                                              |
| Table 95. Meilune Basic Information                                                                                      |
| Table 96. Meilune Dauricine Product Overview                                                                             |
| Table 97. Meilune Dauricine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                   |

Table 98. Meilune Business Overview

Table 99. Meilune Recent Developments

Table 100. Global Dauricine Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global Dauricine Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Dauricine Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Dauricine Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Dauricine Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Dauricine Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Dauricine Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Dauricine Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Dauricine Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Dauricine Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Dauricine Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Dauricine Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Dauricine Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Dauricine Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Dauricine Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Dauricine Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Dauricine Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Dauricine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dauricine Market Size (M USD), 2025-2035
- Figure 5. Global Dauricine Market Size (M USD) (2020-2035)
- Figure 6. Global Dauricine Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dauricine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dauricine Product Life Cycle
- Figure 13. Dauricine Sales Share by Manufacturers in 2025
- Figure 14. Global Dauricine Revenue Share by Manufacturers in 2025
- Figure 15. Dauricine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dauricine Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dauricine Revenue in 2025
- Figure 18. Industry Chain Map of Dauricine
- Figure 19. Global Dauricine Market PEST Analysis
- Figure 20. Global Dauricine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dauricine Market Share by Type
- Figure 27. Sales Market Share of Dauricine by Type (2020-2025)
- Figure 28. Sales Market Share of Dauricine by Type in 2025
- Figure 29. Market Share of Dauricine by Type (2020-2025)
- Figure 30. Market Share of Dauricine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dauricine Market Share by Application
- Figure 33. Global Dauricine Sales Market Share by Application (2020-2025)

- Figure 34. Global Dauricine Sales Market Share by Application in 2025
- Figure 35. Global Dauricine Market Share by Application (2020-2025)
- Figure 36. Global Dauricine Market Share by Application in 2025
- Figure 37. Global Dauricine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Dauricine Sales Market Share by Region (2020-2025)
- Figure 39. Global Dauricine Market Size by Region (2020-2025)
- Figure 40. North America Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Dauricine Sales Market Share by Country in 2024
- Figure 43. North America Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Dauricine Market Size by Country in 2024
- Figure 45. U.S. Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Dauricine Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Dauricine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Dauricine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Dauricine Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Dauricine Sales Market Share by Country in 2024
- Figure 53. Europe Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Dauricine Market Size by Country in 2024
- Figure 55. Germany Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Dauricine Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Dauricine Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Dauricine Market Size by Region in 2024
- Figure 68. China Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Dauricine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Dauricine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dauricine Sales and Growth Rate (K MT)

Figure 79. South America Dauricine Sales Market Share by Country in 2024

Figure 80. South America Dauricine Market Size and Growth Rate (M USD)

Figure 81. South America Dauricine Market Size by Country in 2024

Figure 82. Brazil Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dauricine Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Dauricine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dauricine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dauricine Market Size by Region in 2024

Figure 92. Saudi Arabia Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dauricine Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Dauricine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dauricine Production Market Share by Region (2020-2025)

Figure 103. North America Dauricine Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Dauricine Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Dauricine Production (K MT) Growth Rate (2020-2025)

Figure 106. China Dauricine Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Dauricine Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Dauricine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dauricine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dauricine Market Share Forecast by Type (2026-2035)

Figure 111. Global Dauricine Sales Forecast by Application (2026-2035)

Figure 112. Global Dauricine Market Share Forecast by Application (2026-2035)

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