

# Global Data Center Magnetic Levitation Compressors Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G7052BEACE41EN.html>

Date: March 2026

Pages: 153

Price: US\$ 3,200.00 (Single User License)

ID: G7052BEACE41EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Data Center Magnetic Levitation Compressors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A compressor is a machine that converts energy by compressing air or other gases. There are many types of compressors and they are widely used. They are general-purpose equipment. In the field of data centers (computing centers), compressors are the "heart" of the refrigeration system, and their performance directly affects the energy efficiency of the entire system. Compared with traditional compressors, magnetic levitation compressors have the characteristics of high efficiency and energy saving (energy efficiency increased by nearly 40%), adapting to higher power density scenarios, and optimizing power utilization efficiency (PUE can be lower than 1.2). The magnetic levitation compressor in the data center is a compressor that uses magnetic levitation bearing technology to suspend the compressor rotor and achieve contactless operation. It suspends the compressor rotor through an electromagnetic field, eliminates mechanical friction, reduces mechanical friction and energy consumption, saves 30% - 50% energy compared to traditional compressors, and can achieve 10% - 100% stepless frequency conversion, and accurately adjusts the cooling capacity according to the heat load. At the same time, it operates without oil, avoids the influence of lubricating oil on heat exchange efficiency, improves efficiency by more than 15%, and also has the advantages of low noise and long life. With the full advancement of the digital economy, the "Eastern Data and Western Computing" project and the "dual carbon" strategy, China's data center development momentum is strong. In the next three years, China's data center demand for magnetic levitation compressors will at least double. Strong policy drive: The Ministry of Industry and Information Technology's "Implementation Plan for Carbon Peaking in the Industrial

Field" requires that the energy efficiency of compressors in key industries be increased by 15% by 2025. Magnetic levitation products are included in the "Recommended Catalog of Energy-Saving Technology and Equipment" because of energy saving of more than 30%, and can enjoy a purchase subsidy of up to 30%. The "Eastern Data and Western Computing" project promotes the construction of data centers. It is expected that the number of racks will reach 12 million in 2025, and the proportion of heat dissipation energy consumption will exceed 40%. Magnetic levitation chillers have become the standard configuration of new data centers due to their oil-free and high-efficiency characteristics. Market demand explosion: Global giant Danfoss predicts that China's data center demand will double in the next three years. Its Turbocor business will grow by 300% in 2024 and an estimated growth rate of 50% in 2025. The domestic stock market has room for transformation of 500,000 to 1 million traditional compressors, and demand for high-energy consumption scenarios such as hospitals and commercial buildings has surged. Technological breakthroughs accelerate domestic substitution: domestic companies have made breakthroughs in core technologies such as magnetic levitation bearings (40,000 rpm) and permanent magnet motor integration, with a energy efficiency ratio (COP) of 10-12, saving 35-40% energy compared to traditional models. Some companies have achieved domestic substitution in nuclear power and data centers, breaking Danfoss' 70% global monopoly.

The global Data Center Magnetic Levitation Compressors market size was estimated at USD 304.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Data Center Magnetic Levitation Compressors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Data Center Magnetic Levitation Compressors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a

nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Data Center Magnetic Levitation Compressors market.

## **Global Data Center Magnetic Levitation Compressors Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Danfoss  
Midea  
Moon Environment Technology Co., Ltd.  
Xinlei  
Changshu Tianyin Electromechanical Co., Ltd.  
Nanjing CIGU Technology Corp.,LTD.  
Snowman Group  
Gree  
Hanbell  
Xiamen East Asia Machinery Industrial Co., Ltd.  
Shanghai Highly (Group) Co., Ltd.  
Haier

### **Market Segmentation (by Type)**

100 - 500RT  
500-1000RT  
Others

### **Market Segmentation (by Application)**

Small and Medium Data Centers  
Medium and Large Data Centers  
Large/Very Large Data Centers

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Data Center Magnetic Levitation Compressors Market  
Overview of the regional outlook of the Data Center Magnetic Levitation Compressors Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Data Center Magnetic Levitation Compressors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Data Center Magnetic Levitation Compressors, their output value, profit level, regional supply, production capacity layout,

etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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