

# Global Data Center Immersion Cooling Fluid Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1A13CA904BEEN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G1A13CA904BEEN

## Abstracts

Liquid cooling uses liquid convection heat transfer to transfer the heat generated by computer operation. Since the specific heat capacity and thermal conductivity of liquid are higher than those of air, it is more suitable for high-power data centers, energy storage systems, etc. Compared with air cooling, the cooling capacity of liquid cooling technology has been greatly improved. For example, 3M compared the performance of immersion liquid cooling and air cooling for data center systems. The results showed that the heat flux density and heat transfer coefficient under liquid cooling conditions were significantly higher than those of air cooling, with better heat dissipation and more energy-saving. The PUE can be reduced to 1.02, and the power density and computing power per unit area of a single rack in the data center can be greatly improved. Immersion cooling is a method of cooling data center IT hardware by directly immersing the hardware in non-conductive liquid. Immersion cooling is in direct contact with electronic devices, and the insulating liquid medium can ensure the insulation of electrical appliances, which can save more than 30% of energy compared to air cooling. Global key players of Data Center Immersion Cooling Fluid include 3M, Syensqo, Juhua Group, etc. The top three players hold a share about 76%. Europe is the largest market, and has a share about 56%, followed by North America and China with share 22% and 21%, separately. In terms of product type, Fluorocarbon is the largest segment, accounting for a share of 93%. In terms of application, Single-phase Immersion Cooling is the largest field with a share about 86 percent.

The global Data Center Immersion Cooling Fluid market size was estimated at USD 251.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Data Center

Immersion Cooling Fluid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Data Center Immersion Cooling Fluid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Data Center Immersion Cooling Fluid market.

## **Global Data Center Immersion Cooling Fluid Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M

Chemours  
Syensqo  
Shell  
Dow  
ExxonMobil  
Juhua Group  
Hexafluor  
Zhejiang Noah Fluorochemical  
ZheJiang Yonghe Refrigerant

### **Market Segmentation (by Type)**

Fluorocarbon  
Hydrocarbon  
Organosilicons  
Others

### **Market Segmentation (by Application)**

Single-phase Immersion Cooling  
Two-phase Immersion Cooling

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Data Center Immersion Cooling Fluid Market  
Overview of the regional outlook of the Data Center Immersion Cooling Fluid Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Data Center Immersion Cooling Fluid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Data Center Immersion Cooling Fluid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Data Center Immersion Cooling Fluid
- 1.2 Key Market Segments
  - 1.2.1 Data Center Immersion Cooling Fluid Segment by Type
  - 1.2.2 Data Center Immersion Cooling Fluid Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DATA CENTER IMMERSION COOLING FLUID MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Data Center Immersion Cooling Fluid Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Data Center Immersion Cooling Fluid Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DATA CENTER IMMERSION COOLING FLUID MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Data Center Immersion Cooling Fluid Product Life Cycle
- 3.3 Global Data Center Immersion Cooling Fluid Sales by Manufacturers (2020-2025)
- 3.4 Global Data Center Immersion Cooling Fluid Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Data Center Immersion Cooling Fluid Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Data Center Immersion Cooling Fluid Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Data Center Immersion Cooling Fluid Market Competitive Situation and Trends

- 3.8.1 Data Center Immersion Cooling Fluid Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Data Center Immersion Cooling Fluid Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 DATA CENTER IMMERSION COOLING FLUID INDUSTRY CHAIN ANALYSIS**

- 4.1 Data Center Immersion Cooling Fluid Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DATA CENTER IMMERSION COOLING FLUID MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Data Center Immersion Cooling Fluid Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Data Center Immersion Cooling Fluid Market
- 5.7 ESG Ratings of Leading Companies

## **6 DATA CENTER IMMERSION COOLING FLUID MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Data Center Immersion Cooling Fluid Sales Market Share by Type (2020-2025)

6.3 Global Data Center Immersion Cooling Fluid Market Size by Type (2020-2025)

6.4 Global Data Center Immersion Cooling Fluid Price by Type (2020-2025)

## **7 DATA CENTER IMMERSION COOLING FLUID MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Data Center Immersion Cooling Fluid Market Sales by Application (2020-2025)

7.3 Global Data Center Immersion Cooling Fluid Market Size (M USD) by Application (2020-2025)

7.4 Global Data Center Immersion Cooling Fluid Sales Growth Rate by Application (2020-2025)

## **8 DATA CENTER IMMERSION COOLING FLUID MARKET SALES BY REGION**

8.1 Global Data Center Immersion Cooling Fluid Sales by Region

8.1.1 Global Data Center Immersion Cooling Fluid Sales by Region

8.1.2 Global Data Center Immersion Cooling Fluid Sales Market Share by Region

8.2 Global Data Center Immersion Cooling Fluid Market Size by Region

8.2.1 Global Data Center Immersion Cooling Fluid Market Size by Region

8.2.2 Global Data Center Immersion Cooling Fluid Market Size by Region

8.3 North America

8.3.1 North America Data Center Immersion Cooling Fluid Sales by Country

8.3.2 North America Data Center Immersion Cooling Fluid Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Data Center Immersion Cooling Fluid Sales by Country

8.4.2 Europe Data Center Immersion Cooling Fluid Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Data Center Immersion Cooling Fluid Sales by Region
- 8.5.2 Asia Pacific Data Center Immersion Cooling Fluid Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Data Center Immersion Cooling Fluid Sales by Country
  - 8.6.2 South America Data Center Immersion Cooling Fluid Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Data Center Immersion Cooling Fluid Sales by Region
  - 8.7.2 Middle East and Africa Data Center Immersion Cooling Fluid Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 DATA CENTER IMMERSION COOLING FLUID MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Data Center Immersion Cooling Fluid by Region(2020-2025)
- 9.2 Global Data Center Immersion Cooling Fluid Revenue Market Share by Region (2020-2025)
- 9.3 Global Data Center Immersion Cooling Fluid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Data Center Immersion Cooling Fluid Production
  - 9.4.1 North America Data Center Immersion Cooling Fluid Production Growth Rate (2020-2025)
  - 9.4.2 North America Data Center Immersion Cooling Fluid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Data Center Immersion Cooling Fluid Production
  - 9.5.1 Europe Data Center Immersion Cooling Fluid Production Growth Rate (2020-2025)

9.5.2 Europe Data Center Immersion Cooling Fluid Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Data Center Immersion Cooling Fluid Production (2020-2025)

9.6.1 Japan Data Center Immersion Cooling Fluid Production Growth Rate (2020-2025)

9.6.2 Japan Data Center Immersion Cooling Fluid Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Data Center Immersion Cooling Fluid Production (2020-2025)

9.7.1 China Data Center Immersion Cooling Fluid Production Growth Rate (2020-2025)

9.7.2 China Data Center Immersion Cooling Fluid Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Data Center Immersion Cooling Fluid Product Overview

10.1.3 3M Data Center Immersion Cooling Fluid Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

### 10.2 Chemours

10.2.1 Chemours Basic Information

10.2.2 Chemours Data Center Immersion Cooling Fluid Product Overview

10.2.3 Chemours Data Center Immersion Cooling Fluid Product Market Performance

10.2.4 Chemours Business Overview

10.2.5 Chemours SWOT Analysis

10.2.6 Chemours Recent Developments

### 10.3 Syensqo

10.3.1 Syensqo Basic Information

10.3.2 Syensqo Data Center Immersion Cooling Fluid Product Overview

10.3.3 Syensqo Data Center Immersion Cooling Fluid Product Market Performance

10.3.4 Syensqo Business Overview

10.3.5 Syensqo SWOT Analysis

10.3.6 Syensqo Recent Developments

### 10.4 Shell

10.4.1 Shell Basic Information

10.4.2 Shell Data Center Immersion Cooling Fluid Product Overview

- 10.4.3 Shell Data Center Immersion Cooling Fluid Product Market Performance
- 10.4.4 Shell Business Overview
- 10.4.5 Shell Recent Developments
- 10.5 Dow
  - 10.5.1 Dow Basic Information
  - 10.5.2 Dow Data Center Immersion Cooling Fluid Product Overview
  - 10.5.3 Dow Data Center Immersion Cooling Fluid Product Market Performance
  - 10.5.4 Dow Business Overview
  - 10.5.5 Dow Recent Developments
- 10.6 ExxonMobil
  - 10.6.1 ExxonMobil Basic Information
  - 10.6.2 ExxonMobil Data Center Immersion Cooling Fluid Product Overview
  - 10.6.3 ExxonMobil Data Center Immersion Cooling Fluid Product Market Performance
  - 10.6.4 ExxonMobil Business Overview
  - 10.6.5 ExxonMobil Recent Developments
- 10.7 Juhua Group
  - 10.7.1 Juhua Group Basic Information
  - 10.7.2 Juhua Group Data Center Immersion Cooling Fluid Product Overview
  - 10.7.3 Juhua Group Data Center Immersion Cooling Fluid Product Market Performance
  - 10.7.4 Juhua Group Business Overview
  - 10.7.5 Juhua Group Recent Developments
- 10.8 Hexafluo
  - 10.8.1 Hexafluo Basic Information
  - 10.8.2 Hexafluo Data Center Immersion Cooling Fluid Product Overview
  - 10.8.3 Hexafluo Data Center Immersion Cooling Fluid Product Market Performance
  - 10.8.4 Hexafluo Business Overview
  - 10.8.5 Hexafluo Recent Developments
- 10.9 Zhejiang Noah Fluorochemical
  - 10.9.1 Zhejiang Noah Fluorochemical Basic Information
  - 10.9.2 Zhejiang Noah Fluorochemical Data Center Immersion Cooling Fluid Product Overview
  - 10.9.3 Zhejiang Noah Fluorochemical Data Center Immersion Cooling Fluid Product Market Performance
  - 10.9.4 Zhejiang Noah Fluorochemical Business Overview
  - 10.9.5 Zhejiang Noah Fluorochemical Recent Developments
- 10.10 ZheJiang Yonghe Refrigerant
  - 10.10.1 ZheJiang Yonghe Refrigerant Basic Information
  - 10.10.2 ZheJiang Yonghe Refrigerant Data Center Immersion Cooling Fluid Product

## Overview

10.10.3 ZheJiang Yonghe Refrigerant Data Center Immersion Cooling Fluid Product

## Market Performance

10.10.4 ZheJiang Yonghe Refrigerant Business Overview

10.10.5 ZheJiang Yonghe Refrigerant Recent Developments

## **11 DATA CENTER IMMERSION COOLING FLUID MARKET FORECAST BY REGION**

11.1 Global Data Center Immersion Cooling Fluid Market Size Forecast

11.2 Global Data Center Immersion Cooling Fluid Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Data Center Immersion Cooling Fluid Market Size Forecast by Country

11.2.3 Asia Pacific Data Center Immersion Cooling Fluid Market Size Forecast by Region

11.2.4 South America Data Center Immersion Cooling Fluid Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Data Center Immersion Cooling Fluid by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Data Center Immersion Cooling Fluid Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Data Center Immersion Cooling Fluid by Type (2026-2035)

12.1.2 Global Data Center Immersion Cooling Fluid Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Data Center Immersion Cooling Fluid by Type (2026-2035)

12.2 Global Data Center Immersion Cooling Fluid Market Forecast by Application (2026-2035)

12.2.1 Global Data Center Immersion Cooling Fluid Sales (K MT) Forecast by Application

12.2.2 Global Data Center Immersion Cooling Fluid Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Data Center Immersion Cooling Fluid Market Size by Type (M USD)

Table 4. Global Data Center Immersion Cooling Fluid Market Size by Application

Table 5. Data Center Immersion Cooling Fluid Market Size Comparison by Region (M USD)

Table 6. Global Data Center Immersion Cooling Fluid Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Data Center Immersion Cooling Fluid Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Data Center Immersion Cooling Fluid Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Data Center Immersion Cooling Fluid Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Data Center Immersion Cooling Fluid as of 2025)

Table 11. Global Market Data Center Immersion Cooling Fluid Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Data Center Immersion Cooling Fluid Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Data Center Immersion Cooling Fluid Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Data Center Immersion Cooling Fluid Sales by Type (K MT)

Table 27. Global Data Center Immersion Cooling Fluid Market Size by Type (M USD)

Table 28. Global Data Center Immersion Cooling Fluid Sales (K MT) by Type (2020-2025)

Table 29. Global Data Center Immersion Cooling Fluid Sales Market Share by Type (2020-2025)

Table 30. Global Data Center Immersion Cooling Fluid Market Size (M USD) by Type (2020-2025)

Table 31. Global Data Center Immersion Cooling Fluid Market Share by Type (2020-2025)

Table 32. Global Data Center Immersion Cooling Fluid Price (USD/KG) by Type (2020-2025)

Table 33. Global Data Center Immersion Cooling Fluid Sales (K MT) by Application

Table 34. Global Data Center Immersion Cooling Fluid Market Size by Application

Table 35. Global Data Center Immersion Cooling Fluid Sales by Application (2020-2025) & (K MT)

Table 36. Global Data Center Immersion Cooling Fluid Sales Market Share by Application (2020-2025)

Table 37. Global Data Center Immersion Cooling Fluid Market Size by Application (2020-2025) & (M USD)

Table 38. Global Data Center Immersion Cooling Fluid Market Share by Application (2020-2025)

Table 39. Global Data Center Immersion Cooling Fluid Sales Growth Rate by Application (2020-2025)

Table 40. Global Data Center Immersion Cooling Fluid Sales by Region (2020-2025) & (K MT)

Table 41. Global Data Center Immersion Cooling Fluid Sales Market Share by Region (2020-2025)

Table 42. Global Data Center Immersion Cooling Fluid Market Size by Region (2020-2025) & (M USD)

Table 43. Global Data Center Immersion Cooling Fluid Market Size by Region (2020-2025)

Table 44. North America Data Center Immersion Cooling Fluid Sales by Country (2020-2025) & (K MT)

Table 45. North America Data Center Immersion Cooling Fluid Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Data Center Immersion Cooling Fluid Sales by Country (2020-2025) & (K MT)

Table 47. Europe Data Center Immersion Cooling Fluid Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Data Center Immersion Cooling Fluid Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Data Center Immersion Cooling Fluid Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Data Center Immersion Cooling Fluid Sales by Country (2020-2025) & (K MT)
- Table 51. South America Data Center Immersion Cooling Fluid Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Data Center Immersion Cooling Fluid Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Data Center Immersion Cooling Fluid Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Data Center Immersion Cooling Fluid Production (K MT) by Region(2020-2025)
- Table 55. Global Data Center Immersion Cooling Fluid Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Data Center Immersion Cooling Fluid Revenue Market Share by Region (2020-2025)
- Table 57. Global Data Center Immersion Cooling Fluid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Data Center Immersion Cooling Fluid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Data Center Immersion Cooling Fluid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Data Center Immersion Cooling Fluid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Data Center Immersion Cooling Fluid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. 3M Basic Information
- Table 63. 3M Data Center Immersion Cooling Fluid Product Overview
- Table 64. 3M Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. 3M Business Overview
- Table 66. 3M SWOT Analysis
- Table 67. 3M Recent Developments
- Table 68. Chemours Basic Information
- Table 69. Chemours Data Center Immersion Cooling Fluid Product Overview
- Table 70. Chemours Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Chemours Business Overview
- Table 72. Chemours SWOT Analysis
- Table 73. Chemours Recent Developments
- Table 74. Syensqo Basic Information
- Table 75. Syensqo Data Center Immersion Cooling Fluid Product Overview
- Table 76. Syensqo Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Syensqo Business Overview
- Table 78. Syensqo SWOT Analysis
- Table 79. Syensqo Recent Developments
- Table 80. Shell Basic Information
- Table 81. Shell Data Center Immersion Cooling Fluid Product Overview
- Table 82. Shell Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Shell Business Overview
- Table 84. Shell Recent Developments
- Table 85. Dow Basic Information
- Table 86. Dow Data Center Immersion Cooling Fluid Product Overview
- Table 87. Dow Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Dow Business Overview
- Table 89. Dow Recent Developments
- Table 90. ExxonMobil Basic Information
- Table 91. ExxonMobil Data Center Immersion Cooling Fluid Product Overview
- Table 92. ExxonMobil Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. ExxonMobil Business Overview
- Table 94. ExxonMobil Recent Developments
- Table 95. Juhua Group Basic Information
- Table 96. Juhua Group Data Center Immersion Cooling Fluid Product Overview
- Table 97. Juhua Group Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Juhua Group Business Overview
- Table 99. Juhua Group Recent Developments
- Table 100. Hexafluo Basic Information
- Table 101. Hexafluo Data Center Immersion Cooling Fluid Product Overview
- Table 102. Hexafluo Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Hexafluo Business Overview

- Table 104. Hexafluo Recent Developments
- Table 105. Zhejiang Noah Fluorochemical Basic Information
- Table 106. Zhejiang Noah Fluorochemical Data Center Immersion Cooling Fluid Product Overview
- Table 107. Zhejiang Noah Fluorochemical Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Zhejiang Noah Fluorochemical Business Overview
- Table 109. Zhejiang Noah Fluorochemical Recent Developments
- Table 110. ZheJiang Yonghe Refrigerant Basic Information
- Table 111. ZheJiang Yonghe Refrigerant Data Center Immersion Cooling Fluid Product Overview
- Table 112. ZheJiang Yonghe Refrigerant Data Center Immersion Cooling Fluid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. ZheJiang Yonghe Refrigerant Business Overview
- Table 114. ZheJiang Yonghe Refrigerant Recent Developments
- Table 115. Global Data Center Immersion Cooling Fluid Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Data Center Immersion Cooling Fluid Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Data Center Immersion Cooling Fluid Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Data Center Immersion Cooling Fluid Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Data Center Immersion Cooling Fluid Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Data Center Immersion Cooling Fluid Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Data Center Immersion Cooling Fluid Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Data Center Immersion Cooling Fluid Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Data Center Immersion Cooling Fluid Sales Forecast by Country (2026-2035) & (K MT)
- Table 124. South America Data Center Immersion Cooling Fluid Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Data Center Immersion Cooling Fluid Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Data Center Immersion Cooling Fluid Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Data Center Immersion Cooling Fluid Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Data Center Immersion Cooling Fluid Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Data Center Immersion Cooling Fluid Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Data Center Immersion Cooling Fluid Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Data Center Immersion Cooling Fluid Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Data Center Immersion Cooling Fluid
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Data Center Immersion Cooling Fluid Market Size (M USD), 2025-2035
- Figure 5. Global Data Center Immersion Cooling Fluid Market Size (M USD) (2020-2035)
- Figure 6. Global Data Center Immersion Cooling Fluid Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Data Center Immersion Cooling Fluid Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Data Center Immersion Cooling Fluid Product Life Cycle
- Figure 13. Data Center Immersion Cooling Fluid Sales Share by Manufacturers in 2025
- Figure 14. Global Data Center Immersion Cooling Fluid Revenue Share by Manufacturers in 2025
- Figure 15. Data Center Immersion Cooling Fluid Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Data Center Immersion Cooling Fluid Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Data Center Immersion Cooling Fluid Revenue in 2025
- Figure 18. Industry Chain Map of Data Center Immersion Cooling Fluid
- Figure 19. Global Data Center Immersion Cooling Fluid Market PEST Analysis
- Figure 20. Global Data Center Immersion Cooling Fluid Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Data Center Immersion Cooling Fluid Market Share by Type
- Figure 27. Sales Market Share of Data Center Immersion Cooling Fluid by Type (2020-2025)
- Figure 28. Sales Market Share of Data Center Immersion Cooling Fluid by Type in 2025

- Figure 29. Market Share of Data Center Immersion Cooling Fluid by Type (2020-2025)
- Figure 30. Market Share of Data Center Immersion Cooling Fluid by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Data Center Immersion Cooling Fluid Market Share by Application
- Figure 33. Global Data Center Immersion Cooling Fluid Sales Market Share by Application (2020-2025)
- Figure 34. Global Data Center Immersion Cooling Fluid Sales Market Share by Application in 2025
- Figure 35. Global Data Center Immersion Cooling Fluid Market Share by Application (2020-2025)
- Figure 36. Global Data Center Immersion Cooling Fluid Market Share by Application in 2025
- Figure 37. Global Data Center Immersion Cooling Fluid Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Data Center Immersion Cooling Fluid Sales Market Share by Region (2020-2025)
- Figure 39. Global Data Center Immersion Cooling Fluid Market Size by Region (2020-2025)
- Figure 40. North America Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Data Center Immersion Cooling Fluid Sales Market Share by Country in 2024
- Figure 43. North America Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Data Center Immersion Cooling Fluid Market Size by Country in 2024
- Figure 45. U.S. Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Data Center Immersion Cooling Fluid Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Data Center Immersion Cooling Fluid Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Data Center Immersion Cooling Fluid Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Data Center Immersion Cooling Fluid Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Data Center Immersion Cooling Fluid Sales Market Share by Country in 2024

Figure 53. Europe Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Data Center Immersion Cooling Fluid Market Size by Country in 2024

Figure 55. Germany Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Data Center Immersion Cooling Fluid Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Data Center Immersion Cooling Fluid Sales Market Share by Region in 2024

Figure 67. Asia Pacific Data Center Immersion Cooling Fluid Market Size by Region in 2024

Figure 68. China Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Data Center Immersion Cooling Fluid Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Data Center Immersion Cooling Fluid Sales and Growth Rate (K MT)

Figure 79. South America Data Center Immersion Cooling Fluid Sales Market Share by Country in 2024

Figure 80. South America Data Center Immersion Cooling Fluid Market Size and Growth Rate (M USD)

Figure 81. South America Data Center Immersion Cooling Fluid Market Size by Country in 2024

Figure 82. Brazil Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Data Center Immersion Cooling Fluid Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Data Center Immersion Cooling Fluid Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Data Center Immersion Cooling Fluid Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Data Center Immersion Cooling Fluid Market Size by Region in 2024

Figure 92. Saudi Arabia Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Data Center Immersion Cooling Fluid Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Data Center Immersion Cooling Fluid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Data Center Immersion Cooling Fluid Production Market Share by Region (2020-2025)

Figure 103. North America Data Center Immersion Cooling Fluid Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Data Center Immersion Cooling Fluid Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Data Center Immersion Cooling Fluid Production (K MT) Growth Rate (2020-2025)

Figure 106. China Data Center Immersion Cooling Fluid Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Data Center Immersion Cooling Fluid Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Data Center Immersion Cooling Fluid Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Data Center Immersion Cooling Fluid Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Data Center Immersion Cooling Fluid Market Share Forecast by Type (2026-2035)

Figure 111. Global Data Center Immersion Cooling Fluid Sales Forecast by Application (2026-2035)

Figure 112. Global Data Center Immersion Cooling Fluid Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Data Center Immersion Cooling Fluid Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G1A13CA904BEEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1A13CA904BEEN.html>