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Global Data Center Graphics Cards Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Data Center Graphics Cards competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Data center graphics cards are a type of graphics processing unit (GPU) specifically used in servers and high-performance computing platforms. Compared with consumer-grade graphics cards, they have stronger parallel computing capabilities, larger video memory, higher data throughput, and stronger reliability, and can run stably for a long time under high load and harsh environments. Data center graphics cards usually use passive cooling, double-width or full-height structures, support PCIe or dedicated high-bandwidth interconnection for deployment, and accelerate deep learning frameworks through platforms such as CUDA and ROCm.

The global Data Center Graphics Cards market size was estimated at USD 21282.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Data Center Graphics Cards market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

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status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Data Center Graphics Cards market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Data Center Graphics Cards market.

Global Data Center Graphics Cards Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

NVIDIA

Intel

AMD

BittWare

IBM

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CoreWeave

Vastai Technologies

Cambricon

Iluvatar

Moore Threads

Birentech

Market Segmentation (by Type)

10-50 TFLOPS Computing Power

50-100 TFLOPS Computing Power

100-200 TFLOPS Computing Power

?200 TFLOPS Computing Power

Market Segmentation (by Application)

Electronics

AI Reasoning

Big Data Analysis

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

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Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Data Center Graphics Cards Market

Overview of the regional outlook of the Data Center Graphics Cards Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

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Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Data Center Graphics Cards Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Data Center Graphics Cards, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

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Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

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The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Data Center Graphics Cards
1.2 Key Market Segments
  1.2.1 Data Center Graphics Cards Segment by Type
  1.2.2 Data Center Graphics Cards Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 DATA CENTER GRAPHICS CARDS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Data Center Graphics Cards Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Data Center Graphics Cards Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 DATA CENTER GRAPHICS CARDS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Data Center Graphics Cards Product Life Cycle
3.3 Global Data Center Graphics Cards Sales by Manufacturers (2020-2025)
3.4 Global Data Center Graphics Cards Revenue Market Share by Manufacturers (2020-2025)
3.5 Data Center Graphics Cards Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Data Center Graphics Cards Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Data Center Graphics Cards Market Competitive Situation and Trends
  3.8.1 Data Center Graphics Cards Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Data Center Graphics Cards Players Market Share by Revenue

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info@marketpublishers.com

3.8.3 Mergers & Acquisitions, Expansion

4 DATA CENTER GRAPHICS CARDS INDUSTRY CHAIN ANALYSIS

4.1 Data Center Graphics Cards Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DATA CENTER GRAPHICS CARDS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Data Center Graphics Cards Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Data Center Graphics Cards Market
5.7 ESG Ratings of Leading Companies

6 DATA CENTER GRAPHICS CARDS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Data Center Graphics Cards Sales Market Share by Type (2020-2025)
6.3 Global Data Center Graphics Cards Market Size by Type (2020-2025)
6.4 Global Data Center Graphics Cards Price by Type (2020-2025)

7 DATA CENTER GRAPHICS CARDS MARKET SEGMENTATION BY

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info@marketpublishers.com

APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Data Center Graphics Cards Market Sales by Application (2020-2025)
7.3 Global Data Center Graphics Cards Market Size (M USD) by Application (2020-2025)
7.4 Global Data Center Graphics Cards Sales Growth Rate by Application (2020-2025)

8 DATA CENTER GRAPHICS CARDS MARKET SALES BY REGION

8.1 Global Data Center Graphics Cards Sales by Region
  8.1.1 Global Data Center Graphics Cards Sales by Region
  8.1.2 Global Data Center Graphics Cards Sales Market Share by Region
8.2 Global Data Center Graphics Cards Market Size by Region
  8.2.1 Global Data Center Graphics Cards Market Size by Region
  8.2.2 Global Data Center Graphics Cards Market Size by Region
8.3 North America
  8.3.1 North America Data Center Graphics Cards Sales by Country
  8.3.2 North America Data Center Graphics Cards Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Data Center Graphics Cards Sales by Country
  8.4.2 Europe Data Center Graphics Cards Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Data Center Graphics Cards Sales by Region
  8.5.2 Asia Pacific Data Center Graphics Cards Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America

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8.6.1 South America Data Center Graphics Cards Sales by Country
8.6.2 South America Data Center Graphics Cards Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Data Center Graphics Cards Sales by Region
8.7.2 Middle East and Africa Data Center Graphics Cards Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 DATA CENTER GRAPHICS CARDS MARKET PRODUCTION BY REGION

9.1 Global Production of Data Center Graphics Cards by Region(2020-2025)
9.2 Global Data Center Graphics Cards Revenue Market Share by Region (2020-2025)
9.3 Global Data Center Graphics Cards Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Data Center Graphics Cards Production
9.4.1 North America Data Center Graphics Cards Production Growth Rate (2020-2025)
9.4.2 North America Data Center Graphics Cards Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Data Center Graphics Cards Production
9.5.1 Europe Data Center Graphics Cards Production Growth Rate (2020-2025)
9.5.2 Europe Data Center Graphics Cards Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Data Center Graphics Cards Production (2020-2025)
9.6.1 Japan Data Center Graphics Cards Production Growth Rate (2020-2025)
9.6.2 Japan Data Center Graphics Cards Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Data Center Graphics Cards Production (2020-2025)
9.7.1 China Data Center Graphics Cards Production Growth Rate (2020-2025)
9.7.2 China Data Center Graphics Cards Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

+357 96 030922
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10.1 NVIDIA
10.1.1 NVIDIA Basic Information
10.1.2 NVIDIA Data Center Graphics Cards Product Overview
10.1.3 NVIDIA Data Center Graphics Cards Product Market Performance
10.1.4 NVIDIA Business Overview
10.1.5 NVIDIA SWOT Analysis
10.1.6 NVIDIA Recent Developments
10.2 Intel
10.2.1 Intel Basic Information
10.2.2 Intel Data Center Graphics Cards Product Overview
10.2.3 Intel Data Center Graphics Cards Product Market Performance
10.2.4 Intel Business Overview
10.2.5 Intel SWOT Analysis
10.2.6 Intel Recent Developments
10.3 AMD
10.3.1 AMD Basic Information
10.3.2 AMD Data Center Graphics Cards Product Overview
10.3.3 AMD Data Center Graphics Cards Product Market Performance
10.3.4 AMD Business Overview
10.3.5 AMD SWOT Analysis
10.3.6 AMD Recent Developments
10.4 BittWare
10.4.1 BittWare Basic Information
10.4.2 BittWare Data Center Graphics Cards Product Overview
10.4.3 BittWare Data Center Graphics Cards Product Market Performance
10.4.4 BittWare Business Overview
10.4.5 BittWare Recent Developments
10.5 IBM
10.5.1 IBM Basic Information
10.5.2 IBM Data Center Graphics Cards Product Overview
10.5.3 IBM Data Center Graphics Cards Product Market Performance
10.5.4 IBM Business Overview
10.5.5 IBM Recent Developments
10.6 CoreWeave
10.6.1 CoreWeave Basic Information
10.6.2 CoreWeave Data Center Graphics Cards Product Overview
10.6.3 CoreWeave Data Center Graphics Cards Product Market Performance
10.6.4 CoreWeave Business Overview

+357 96 030922
info@marketpublishers.com

10.6.5 CoreWeave Recent Developments
10.7 Vastai Technologies
10.7.1 Vastai Technologies Basic Information
10.7.2 Vastai Technologies Data Center Graphics Cards Product Overview
10.7.3 Vastai Technologies Data Center Graphics Cards Product Market Performance
10.7.4 Vastai Technologies Business Overview
10.7.5 Vastai Technologies Recent Developments
10.8 Cambricon
10.8.1 Cambricon Basic Information
10.8.2 Cambricon Data Center Graphics Cards Product Overview
10.8.3 Cambricon Data Center Graphics Cards Product Market Performance
10.8.4 Cambricon Business Overview
10.8.5 Cambricon Recent Developments
10.9 Iluvatar
10.9.1 Iluvatar Basic Information
10.9.2 Iluvatar Data Center Graphics Cards Product Overview
10.9.3 Iluvatar Data Center Graphics Cards Product Market Performance
10.9.4 Iluvatar Business Overview
10.9.5 Iluvatar Recent Developments
10.10 Moore Threads
10.10.1 Moore Threads Basic Information
10.10.2 Moore Threads Data Center Graphics Cards Product Overview
10.10.3 Moore Threads Data Center Graphics Cards Product Market Performance
10.10.4 Moore Threads Business Overview
10.10.5 Moore Threads Recent Developments
10.11 Birentech
10.11.1 Birentech Basic Information
10.11.2 Birentech Data Center Graphics Cards Product Overview
10.11.3 Birentech Data Center Graphics Cards Product Market Performance
10.11.4 Birentech Business Overview
10.11.5 Birentech Recent Developments

11 DATA CENTER GRAPHICS CARDS MARKET FORECAST BY REGION

11.1 Global Data Center Graphics Cards Market Size Forecast
11.2 Global Data Center Graphics Cards Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Data Center Graphics Cards Market Size Forecast by Country
11.2.3 Asia Pacific Data Center Graphics Cards Market Size Forecast by Region

+357 96 030922
info@marketpublishers.com

11.2.4 South America Data Center Graphics Cards Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Data Center Graphics Cards by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Data Center Graphics Cards Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Data Center Graphics Cards by Type (2026-2035)
12.1.2 Global Data Center Graphics Cards Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Data Center Graphics Cards by Type (2026-2035)
12.2 Global Data Center Graphics Cards Market Forecast by Application (2026-2035)
12.2.1 Global Data Center Graphics Cards Sales (K Units) Forecast by Application
12.2.2 Global Data Center Graphics Cards Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Data Center Graphics Cards Market Size by Type (M USD)
Table 4. Global Data Center Graphics Cards Market Size by Application
Table 5. Data Center Graphics Cards Market Size Comparison by Region (M USD)
Table 6. Global Data Center Graphics Cards Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Data Center Graphics Cards Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Data Center Graphics Cards Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Data Center Graphics Cards Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Data Center Graphics Cards as of 2025)
Table 11. Global Market Data Center Graphics Cards Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Data Center Graphics Cards Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Data Center Graphics Cards Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Data Center Graphics Cards Sales by Type (K Units)
Table 27. Global Data Center Graphics Cards Market Size by Type (M USD)

+357 96 030922
info@marketpublishers.com

Table 28. Global Data Center Graphics Cards Sales (K Units) by Type (2020-2025)
Table 29. Global Data Center Graphics Cards Sales Market Share by Type (2020-2025)
Table 30. Global Data Center Graphics Cards Market Size (M USD) by Type (2020-2025)
Table 31. Global Data Center Graphics Cards Market Share by Type (2020-2025)
Table 32. Global Data Center Graphics Cards Price (USD/Unit) by Type (2020-2025)
Table 33. Global Data Center Graphics Cards Sales (K Units) by Application
Table 34. Global Data Center Graphics Cards Market Size by Application
Table 35. Global Data Center Graphics Cards Sales by Application (2020-2025) & (K Units)
Table 36. Global Data Center Graphics Cards Sales Market Share by Application (2020-2025)
Table 37. Global Data Center Graphics Cards Market Size by Application (2020-2025) & (M USD)
Table 38. Global Data Center Graphics Cards Market Share by Application (2020-2025)
Table 39. Global Data Center Graphics Cards Sales Growth Rate by Application (2020-2025)
Table 40. Global Data Center Graphics Cards Sales by Region (2020-2025) & (K Units)
Table 41. Global Data Center Graphics Cards Sales Market Share by Region (2020-2025)
Table 42. Global Data Center Graphics Cards Market Size by Region (2020-2025) & (M USD)
Table 43. Global Data Center Graphics Cards Market Size by Region (2020-2025)
Table 44. North America Data Center Graphics Cards Sales by Country (2020-2025) & (K Units)
Table 45. North America Data Center Graphics Cards Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Data Center Graphics Cards Sales by Country (2020-2025) & (K Units)
Table 47. Europe Data Center Graphics Cards Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Data Center Graphics Cards Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Data Center Graphics Cards Market Size by Region (2020-2025) & (M USD)
Table 50. South America Data Center Graphics Cards Sales by Country (2020-2025) & (K Units)
Table 51. South America Data Center Graphics Cards Market Size by Country (2020-2025) & (M USD)

+357 96 030922
info@marketpublishers.com

Table 52. Middle East and Africa Data Center Graphics Cards Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Data Center Graphics Cards Market Size by Region (2020-2025) & (M USD)
Table 54. Global Data Center Graphics Cards Production (K Units) by Region(2020-2025)
Table 55. Global Data Center Graphics Cards Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Data Center Graphics Cards Revenue Market Share by Region (2020-2025)
Table 57. Global Data Center Graphics Cards Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Data Center Graphics Cards Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Data Center Graphics Cards Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Data Center Graphics Cards Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Data Center Graphics Cards Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. NVIDIA Basic Information
Table 63. NVIDIA Data Center Graphics Cards Product Overview
Table 64. NVIDIA Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. NVIDIA Business Overview
Table 66. NVIDIA SWOT Analysis
Table 67. NVIDIA Recent Developments
Table 68. Intel Basic Information
Table 69. Intel Data Center Graphics Cards Product Overview
Table 70. Intel Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Intel Business Overview
Table 72. Intel SWOT Analysis
Table 73. Intel Recent Developments
Table 74. AMD Basic Information
Table 75. AMD Data Center Graphics Cards Product Overview
Table 76. AMD Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. AMD Business Overview

+357 96 030922
info@marketpublishers.com

Table 78. AMD SWOT Analysis
Table 79. AMD Recent Developments
Table 80. BittWare Basic Information
Table 81. BittWare Data Center Graphics Cards Product Overview
Table 82. BittWare Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. BittWare Business Overview
Table 84. BittWare Recent Developments
Table 85. IBM Basic Information
Table 86. IBM Data Center Graphics Cards Product Overview
Table 87. IBM Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. IBM Business Overview
Table 89. IBM Recent Developments
Table 90. CoreWeave Basic Information
Table 91. CoreWeave Data Center Graphics Cards Product Overview
Table 92. CoreWeave Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. CoreWeave Business Overview
Table 94. CoreWeave Recent Developments
Table 95. Vastai Technologies Basic Information
Table 96. Vastai Technologies Data Center Graphics Cards Product Overview
Table 97. Vastai Technologies Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Vastai Technologies Business Overview
Table 99. Vastai Technologies Recent Developments
Table 100. Cambricon Basic Information
Table 101. Cambricon Data Center Graphics Cards Product Overview
Table 102. Cambricon Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Cambricon Business Overview
Table 104. Cambricon Recent Developments
Table 105. Iluvatar Basic Information
Table 106. Iluvatar Data Center Graphics Cards Product Overview
Table 107. Iluvatar Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Iluvatar Business Overview
Table 109. Iluvatar Recent Developments
Table 110. Moore Threads Basic Information

+357 96 030922
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Table 111. Moore Threads Data Center Graphics Cards Product Overview
Table 112. Moore Threads Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Moore Threads Business Overview
Table 114. Moore Threads Recent Developments
Table 115. Birentech Basic Information
Table 116. Birentech Data Center Graphics Cards Product Overview
Table 117. Birentech Data Center Graphics Cards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Birentech Business Overview
Table 119. Birentech Recent Developments
Table 120. Global Data Center Graphics Cards Sales Forecast by Region (2026-2035) & (K Units)
Table 121. Global Data Center Graphics Cards Market Size Forecast by Region (2026-2035) & (M USD)
Table 122. North America Data Center Graphics Cards Sales Forecast by Country (2026-2035) & (K Units)
Table 123. North America Data Center Graphics Cards Market Size Forecast by Country (2026-2035) & (M USD)
Table 124. Europe Data Center Graphics Cards Sales Forecast by Country (2026-2035) & (K Units)
Table 125. Europe Data Center Graphics Cards Market Size Forecast by Country (2026-2035) & (M USD)
Table 126. Asia Pacific Data Center Graphics Cards Sales Forecast by Region (2026-2035) & (K Units)
Table 127. Asia Pacific Data Center Graphics Cards Market Size Forecast by Region (2026-2035) & (M USD)
Table 128. South America Data Center Graphics Cards Sales Forecast by Country (2026-2035) & (K Units)
Table 129. South America Data Center Graphics Cards Market Size Forecast by Country (2026-2035) & (M USD)
Table 130. Middle East and Africa Data Center Graphics Cards Sales Forecast by Country (2026-2035) & (Units)
Table 131. Middle East and Africa Data Center Graphics Cards Market Size Forecast by Country (2026-2035) & (M USD)
Table 132. Global Data Center Graphics Cards Sales Forecast by Type (2026-2035) & (K Units)
Table 133. Global Data Center Graphics Cards Market Size Forecast by Type (2026-2035) & (M USD)

+357 96 030922
info@marketpublishers.com

Table 134. Global Data Center Graphics Cards Price Forecast by Type (2026-2035) & (USD/Unit)
Table 135. Global Data Center Graphics Cards Sales (K Units) Forecast by Application (2026-2035)
Table 136. Global Data Center Graphics Cards Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Data Center Graphics Cards
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Data Center Graphics Cards Market Size (M USD), 2025-2035
Figure 5. Global Data Center Graphics Cards Market Size (M USD) (2020-2035)
Figure 6. Global Data Center Graphics Cards Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Data Center Graphics Cards Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Data Center Graphics Cards Product Life Cycle
Figure 13. Data Center Graphics Cards Sales Share by Manufacturers in 2025
Figure 14. Global Data Center Graphics Cards Revenue Share by Manufacturers in 2025
Figure 15. Data Center Graphics Cards Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Data Center Graphics Cards Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Data Center Graphics Cards Revenue in 2025
Figure 18. Industry Chain Map of Data Center Graphics Cards
Figure 19. Global Data Center Graphics Cards Market PEST Analysis
Figure 20. Global Data Center Graphics Cards Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Data Center Graphics Cards Market Share by Type
Figure 27. Sales Market Share of Data Center Graphics Cards by Type (2020-2025)
Figure 28. Sales Market Share of Data Center Graphics Cards by Type in 2025
Figure 29. Market Share of Data Center Graphics Cards by Type (2020-2025)
Figure 30. Market Share of Data Center Graphics Cards by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

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Figure 32. Global Data Center Graphics Cards Market Share by Application
Figure 33. Global Data Center Graphics Cards Sales Market Share by Application (2020-2025)
Figure 34. Global Data Center Graphics Cards Sales Market Share by Application in 2025
Figure 35. Global Data Center Graphics Cards Market Share by Application (2020-2025)
Figure 36. Global Data Center Graphics Cards Market Share by Application in 2025
Figure 37. Global Data Center Graphics Cards Sales Growth Rate by Application (2020-2025)
Figure 38. Global Data Center Graphics Cards Sales Market Share by Region (2020-2025)
Figure 39. Global Data Center Graphics Cards Market Size by Region (2020-2025)
Figure 40. North America Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Data Center Graphics Cards Sales Market Share by Country in 2024
Figure 43. North America Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Data Center Graphics Cards Market Size by Country in 2024
Figure 45. U.S. Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Data Center Graphics Cards Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Data Center Graphics Cards Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Data Center Graphics Cards Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Data Center Graphics Cards Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Data Center Graphics Cards Sales Market Share by Country in 2024
Figure 53. Europe Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 54. Europe Data Center Graphics Cards Market Size by Country in 2024
Figure 55. Germany Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Data Center Graphics Cards Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Data Center Graphics Cards Sales Market Share by Region in 2024
Figure 67. Asia Pacific Data Center Graphics Cards Market Size by Region in 2024
Figure 68. China Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)

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Figure 75. India Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Data Center Graphics Cards Sales and Growth Rate (K Units)
Figure 79. South America Data Center Graphics Cards Sales Market Share by Country in 2024
Figure 80. South America Data Center Graphics Cards Market Size and Growth Rate (M USD)
Figure 81. South America Data Center Graphics Cards Market Size by Country in 2024
Figure 82. Brazil Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Data Center Graphics Cards Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Data Center Graphics Cards Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Data Center Graphics Cards Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Data Center Graphics Cards Market Size by Region in 2024
Figure 92. Saudi Arabia Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)

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Figure 95. UAE Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Data Center Graphics Cards Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Data Center Graphics Cards Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Data Center Graphics Cards Production Market Share by Region (2020-2025)
Figure 103. North America Data Center Graphics Cards Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Data Center Graphics Cards Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Data Center Graphics Cards Production (K Units) Growth Rate (2020-2025)
Figure 106. China Data Center Graphics Cards Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Data Center Graphics Cards Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Data Center Graphics Cards Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Data Center Graphics Cards Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Data Center Graphics Cards Market Share Forecast by Type (2026-2035)
Figure 111. Global Data Center Graphics Cards Sales Forecast by Application (2026-2035)
Figure 112. Global Data Center Graphics Cards Market Share Forecast by Application (2026-2035)

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