

Global Data Center EPC Market Research Report 2026(Status and Outlook)

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Abstracts

Data center EPC refers to the enterprise engaged in engineering general contracting, entrusted by the owner, to contract the feasibility study, survey, design, procurement, construction, trial operation (completion acceptance) of the data center project in the whole process or several stages according to the contract agreement. The EPC enterprise is fully responsible for the quality, safety, construction period and cost of the contracted project. This model is conducive to enhancing the depth of project feasibility study and preliminary design, realizing the deep integration of work in various stages such as design, procurement and construction, and improving the level of engineering construction.

The global Data Center EPC market size was estimated at USD 1750.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Data Center EPC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Data

Center EPC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Data Center EPC market.

Global Data Center EPC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Aecom
Collen Construction
DPR Construction
Vertiv Group Corporation
Eaton Corporation
Fujitsu Limited
HITT Contracting
Holder Construction Company
Jacobs Solutions
JCA
Legrand SA
Mace
Mercury Engineering
Pratibha Electricals

Schneider Electric SE
T5 Data Centers
Tripp Lite
Turner Construction Company
Fluor

Market Segmentation (by Type)

Standardization Type
Customization Type

Market Segmentation (by Application)

Finance
Communications
Medical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Data Center EPC Market
Overview of the regional outlook of the Data Center EPC Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Data Center EPC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Data Center EPC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Data Center EPC
- 1.2 Key Market Segments
 - 1.2.1 Data Center EPC Segment by Type
 - 1.2.2 Data Center EPC Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DATA CENTER EPC MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DATA CENTER EPC MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Data Center EPC Product Life Cycle
- 3.3 Global Data Center EPC Revenue Market Share by Company (2020-2025)
- 3.4 Data Center EPC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Data Center EPC Market Competitive Situation and Trends
 - 3.6.1 Data Center EPC Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Data Center EPC Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 DATA CENTER EPC VALUE CHAIN ANALYSIS

- 4.1 Data Center EPC Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DATA CENTER EPC MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Data Center EPC Market Porter's Five Forces Analysis

6 DATA CENTER EPC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Data Center EPC Market by Type (2020-2025)

6.3 Global Data Center EPC Market Size Growth Rate by Type (2021-2025)

7 DATA CENTER EPC MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Data Center EPC Market Size (M USD) by Application (2020-2025)

7.3 Global Data Center EPC Market Size Growth Rate by Application (2021-2025)

8 DATA CENTER EPC MARKET SEGMENTATION BY REGION

8.1 Global Data Center EPC Market Size by Region

8.1.1 Global Data Center EPC Market Size by Region

8.1.2 Global Data Center EPC Market Size Market Share by Region

8.2 North America

8.2.1 North America Data Center EPC Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Data Center EPC Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Data Center EPC Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Data Center EPC Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Data Center EPC Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Aecom

9.1.1 Aecom Basic Information

9.1.2 Aecom Data Center EPC Product Overview

9.1.3 Aecom Data Center EPC Product Market Performance

9.1.4 Aecom SWOT Analysis

9.1.5 Aecom Business Overview

9.1.6 Aecom Recent Developments

9.2 Collen Construction

9.2.1 Collen Construction Basic Information

9.2.2 Collen Construction Data Center EPC Product Overview

- 9.2.3 Collen Construction Data Center EPC Product Market Performance
- 9.2.4 Collen Construction SWOT Analysis
- 9.2.5 Collen Construction Business Overview
- 9.2.6 Collen Construction Recent Developments
- 9.3 DPR Construction
 - 9.3.1 DPR Construction Basic Information
 - 9.3.2 DPR Construction Data Center EPC Product Overview
 - 9.3.3 DPR Construction Data Center EPC Product Market Performance
 - 9.3.4 DPR Construction SWOT Analysis
 - 9.3.5 DPR Construction Business Overview
 - 9.3.6 DPR Construction Recent Developments
- 9.4 Vertiv Group Corporation
 - 9.4.1 Vertiv Group Corporation Basic Information
 - 9.4.2 Vertiv Group Corporation Data Center EPC Product Overview
 - 9.4.3 Vertiv Group Corporation Data Center EPC Product Market Performance
 - 9.4.4 Vertiv Group Corporation Business Overview
 - 9.4.5 Vertiv Group Corporation Recent Developments
- 9.5 Eaton Corporation
 - 9.5.1 Eaton Corporation Basic Information
 - 9.5.2 Eaton Corporation Data Center EPC Product Overview
 - 9.5.3 Eaton Corporation Data Center EPC Product Market Performance
 - 9.5.4 Eaton Corporation Business Overview
 - 9.5.5 Eaton Corporation Recent Developments
- 9.6 Fujitsu Limited
 - 9.6.1 Fujitsu Limited Basic Information
 - 9.6.2 Fujitsu Limited Data Center EPC Product Overview
 - 9.6.3 Fujitsu Limited Data Center EPC Product Market Performance
 - 9.6.4 Fujitsu Limited Business Overview
 - 9.6.5 Fujitsu Limited Recent Developments
- 9.7 HITT Contracting
 - 9.7.1 HITT Contracting Basic Information
 - 9.7.2 HITT Contracting Data Center EPC Product Overview
 - 9.7.3 HITT Contracting Data Center EPC Product Market Performance
 - 9.7.4 HITT Contracting Business Overview
 - 9.7.5 HITT Contracting Recent Developments
- 9.8 Holder Construction Company
 - 9.8.1 Holder Construction Company Basic Information
 - 9.8.2 Holder Construction Company Data Center EPC Product Overview
 - 9.8.3 Holder Construction Company Data Center EPC Product Market Performance

- 9.8.4 Holder Construction Company Business Overview
- 9.8.5 Holder Construction Company Recent Developments
- 9.9 Jacobs Solutions
 - 9.9.1 Jacobs Solutions Basic Information
 - 9.9.2 Jacobs Solutions Data Center EPC Product Overview
 - 9.9.3 Jacobs Solutions Data Center EPC Product Market Performance
 - 9.9.4 Jacobs Solutions Business Overview
 - 9.9.5 Jacobs Solutions Recent Developments
- 9.10 JCA
 - 9.10.1 JCA Basic Information
 - 9.10.2 JCA Data Center EPC Product Overview
 - 9.10.3 JCA Data Center EPC Product Market Performance
 - 9.10.4 JCA Business Overview
 - 9.10.5 JCA Recent Developments
- 9.11 Legrand SA
 - 9.11.1 Legrand SA Basic Information
 - 9.11.2 Legrand SA Data Center EPC Product Overview
 - 9.11.3 Legrand SA Data Center EPC Product Market Performance
 - 9.11.4 Legrand SA Business Overview
 - 9.11.5 Legrand SA Recent Developments
- 9.12 Mace
 - 9.12.1 Mace Basic Information
 - 9.12.2 Mace Data Center EPC Product Overview
 - 9.12.3 Mace Data Center EPC Product Market Performance
 - 9.12.4 Mace Business Overview
 - 9.12.5 Mace Recent Developments
- 9.13 Mercury Engineering
 - 9.13.1 Mercury Engineering Basic Information
 - 9.13.2 Mercury Engineering Data Center EPC Product Overview
 - 9.13.3 Mercury Engineering Data Center EPC Product Market Performance
 - 9.13.4 Mercury Engineering Business Overview
 - 9.13.5 Mercury Engineering Recent Developments
- 9.14 Pratibha Electricals
 - 9.14.1 Pratibha Electricals Basic Information
 - 9.14.2 Pratibha Electricals Data Center EPC Product Overview
 - 9.14.3 Pratibha Electricals Data Center EPC Product Market Performance
 - 9.14.4 Pratibha Electricals Business Overview
 - 9.14.5 Pratibha Electricals Recent Developments
- 9.15 Schneider Electric SE

- 9.15.1 Schneider Electric SE Basic Information
- 9.15.2 Schneider Electric SE Data Center EPC Product Overview
- 9.15.3 Schneider Electric SE Data Center EPC Product Market Performance
- 9.15.4 Schneider Electric SE Business Overview
- 9.15.5 Schneider Electric SE Recent Developments
- 9.16 T5 Data Centers
 - 9.16.1 T5 Data Centers Basic Information
 - 9.16.2 T5 Data Centers Data Center EPC Product Overview
 - 9.16.3 T5 Data Centers Data Center EPC Product Market Performance
 - 9.16.4 T5 Data Centers Business Overview
 - 9.16.5 T5 Data Centers Recent Developments
- 9.17 Tripp Lite
 - 9.17.1 Tripp Lite Basic Information
 - 9.17.2 Tripp Lite Data Center EPC Product Overview
 - 9.17.3 Tripp Lite Data Center EPC Product Market Performance
 - 9.17.4 Tripp Lite Business Overview
 - 9.17.5 Tripp Lite Recent Developments
- 9.18 Turner Construction Company
 - 9.18.1 Turner Construction Company Basic Information
 - 9.18.2 Turner Construction Company Data Center EPC Product Overview
 - 9.18.3 Turner Construction Company Data Center EPC Product Market Performance
 - 9.18.4 Turner Construction Company Business Overview
 - 9.18.5 Turner Construction Company Recent Developments
- 9.19 Fluor
 - 9.19.1 Fluor Basic Information
 - 9.19.2 Fluor Data Center EPC Product Overview
 - 9.19.3 Fluor Data Center EPC Product Market Performance
 - 9.19.4 Fluor Business Overview
 - 9.19.5 Fluor Recent Developments

10 DATA CENTER EPC MARKET FORECAST BY REGION

- 10.1 Global Data Center EPC Market Size Forecast
- 10.2 Global Data Center EPC Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Data Center EPC Market Size Forecast by Country
 - 10.2.3 Asia Pacific Data Center EPC Market Size Forecast by Region
 - 10.2.4 South America Data Center EPC Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Data Center EPC by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Data Center EPC Market Forecast by Type (2026-2035)

11.1.1 Global Data Center EPC Market Size Forecast by Type (2026-2035)

11.2 Global Data Center EPC Market Forecast by Application (2026-2035)

11.2.1 Global Data Center EPC Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Data Center EPC Market Size by Type (M USD)
- Table 4. Global Data Center EPC Market Size by Application
- Table 5. Data Center EPC Market Size Comparison by Region (M USD)
- Table 6. Global Data Center EPC Revenue (M USD) by Company (2020-2025)
- Table 7. Global Data Center EPC Revenue Share by Company (2020-2025)
- Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Data Center EPC as of 2025)
- Table 9. Headquarters, Areas Served, and Product Types of Major Players
- Table 10. Product Type of Major Players
- Table 11. Global Data Center EPC Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Mergers & Acquisitions, Expansion Plans
- Table 13. Midstream Market Analysis
- Table 14. Downstream Customer Analysis
- Table 15. Key Development Trends
- Table 16. Driving Factors
- Table 17. Data Center EPC Market Challenges
- Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 21. Global Data Center EPC Market Size by Type (M USD)
- Table 22. Global Data Center EPC Market Size (M USD) by Type (2020-2025)
- Table 23. Global Data Center EPC Market Share by Type (2020-2025)
- Table 24. Global Data Center EPC Market Size Growth Rate by Type (2021-2025)
- Table 25. Global Data Center EPC Market Size by Application
- Table 26. Global Data Center EPC Market Size by Application (2020-2025) & (M USD)
- Table 27. Global Data Center EPC Market Share by Application (2020-2025)
- Table 28. Global Data Center EPC Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Data Center EPC Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Data Center EPC Market Size Market Share by Region (2020-2025)
- Table 31. North America Data Center EPC Market Size by Country (2020-2025) & (M USD)

- Table 32. Europe Data Center EPC Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Data Center EPC Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Data Center EPC Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Data Center EPC Market Size by Region (2020-2025) & (M USD)
- Table 36. Aecom Basic Information
- Table 37. Aecom Data Center EPC Product Overview
- Table 38. Aecom Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Aecom SWOT Analysis
- Table 40. Aecom Business Overview
- Table 41. Aecom Recent Developments
- Table 42. Collen Construction Basic Information
- Table 43. Collen Construction Data Center EPC Product Overview
- Table 44. Collen Construction Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. Collen Construction SWOT Analysis
- Table 46. Collen Construction Business Overview
- Table 47. Collen Construction Recent Developments
- Table 48. DPR Construction Basic Information
- Table 49. DPR Construction Data Center EPC Product Overview
- Table 50. DPR Construction Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. DPR Construction SWOT Analysis
- Table 52. DPR Construction Business Overview
- Table 53. DPR Construction Recent Developments
- Table 54. Vertiv Group Corporation Basic Information
- Table 55. Vertiv Group Corporation Data Center EPC Product Overview
- Table 56. Vertiv Group Corporation Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 57. Vertiv Group Corporation Business Overview
- Table 58. Vertiv Group Corporation Recent Developments
- Table 59. Eaton Corporation Basic Information
- Table 60. Eaton Corporation Data Center EPC Product Overview
- Table 61. Eaton Corporation Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 62. Eaton Corporation Business Overview
- Table 63. Eaton Corporation Recent Developments
- Table 64. Fujitsu Limited Basic Information

- Table 65. Fujitsu Limited Data Center EPC Product Overview
- Table 66. Fujitsu Limited Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 67. Fujitsu Limited Business Overview
- Table 68. Fujitsu Limited Recent Developments
- Table 69. HITT Contracting Basic Information
- Table 70. HITT Contracting Data Center EPC Product Overview
- Table 71. HITT Contracting Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 72. HITT Contracting Business Overview
- Table 73. HITT Contracting Recent Developments
- Table 74. Holder Construction Company Basic Information
- Table 75. Holder Construction Company Data Center EPC Product Overview
- Table 76. Holder Construction Company Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 77. Holder Construction Company Business Overview
- Table 78. Holder Construction Company Recent Developments
- Table 79. Jacobs Solutions Basic Information
- Table 80. Jacobs Solutions Data Center EPC Product Overview
- Table 81. Jacobs Solutions Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. Jacobs Solutions Business Overview
- Table 83. Jacobs Solutions Recent Developments
- Table 84. JCA Basic Information
- Table 85. JCA Data Center EPC Product Overview
- Table 86. JCA Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 87. JCA Business Overview
- Table 88. JCA Recent Developments
- Table 89. Legrand SA Basic Information
- Table 90. Legrand SA Data Center EPC Product Overview
- Table 91. Legrand SA Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. Legrand SA Business Overview
- Table 93. Legrand SA Recent Developments
- Table 94. Mace Basic Information
- Table 95. Mace Data Center EPC Product Overview
- Table 96. Mace Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. Mace Business Overview
- Table 98. Mace Recent Developments

- Table 99. Mercury Engineering Basic Information
- Table 100. Mercury Engineering Data Center EPC Product Overview
- Table 101. Mercury Engineering Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Mercury Engineering Business Overview
- Table 103. Mercury Engineering Recent Developments
- Table 104. Pratibha Electricals Basic Information
- Table 105. Pratibha Electricals Data Center EPC Product Overview
- Table 106. Pratibha Electricals Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. Pratibha Electricals Business Overview
- Table 108. Pratibha Electricals Recent Developments
- Table 109. Schneider Electric SE Basic Information
- Table 110. Schneider Electric SE Data Center EPC Product Overview
- Table 111. Schneider Electric SE Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. Schneider Electric SE Business Overview
- Table 113. Schneider Electric SE Recent Developments
- Table 114. T5 Data Centers Basic Information
- Table 115. T5 Data Centers Data Center EPC Product Overview
- Table 116. T5 Data Centers Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 117. T5 Data Centers Business Overview
- Table 118. T5 Data Centers Recent Developments
- Table 119. Tripp Lite Basic Information
- Table 120. Tripp Lite Data Center EPC Product Overview
- Table 121. Tripp Lite Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 122. Tripp Lite Business Overview
- Table 123. Tripp Lite Recent Developments
- Table 124. Turner Construction Company Basic Information
- Table 125. Turner Construction Company Data Center EPC Product Overview
- Table 126. Turner Construction Company Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)
- Table 127. Turner Construction Company Business Overview
- Table 128. Turner Construction Company Recent Developments
- Table 129. Fluor Basic Information
- Table 130. Fluor Data Center EPC Product Overview
- Table 131. Fluor Data Center EPC Revenue (M USD) and Gross Margin (2020-2025)

Table 132. Fluor Business Overview

Table 133. Fluor Recent Developments

Table 134. Global Data Center EPC Market Size Forecast by Region (2026-2035) & (M USD)

Table 135. North America Data Center EPC Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Europe Data Center EPC Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Asia Pacific Data Center EPC Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Data Center EPC Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Middle East and Africa Data Center EPC Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Global Data Center EPC Market Size Forecast by Type (2026-2035) & (M USD)

Table 141. Global Data Center EPC Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Data Center EPC
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Data Center EPC Market Size (M USD), 2025-2035
- Figure 5. Global Data Center EPC Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Data Center EPC Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Data Center EPC Product Life Cycle
- Figure 12. Global Data Center EPC Revenue Share by Company in 2025
- Figure 13. Data Center EPC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Data Center EPC Revenue in 2025
- Figure 15. Value Chain Map of Data Center EPC
- Figure 16. Global Data Center EPC Market PEST Analysis
- Figure 17. Global Data Center EPC Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Data Center EPC Market Share by Type
- Figure 20. Market Share of Data Center EPC by Type (2020-2025)
- Figure 21. Global Data Center EPC Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Data Center EPC Market Share by Application
- Figure 24. Global Data Center EPC Market Share by Application (2020-2025)
- Figure 25. Global Data Center EPC Market Share by Application in 2024
- Figure 26. Global Data Center EPC Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Data Center EPC Market Size Market Share by Region (2020-2025)
- Figure 28. North America Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 29. North America Data Center EPC Market Size Market Share by Country in 2024
- Figure 30. U.S. Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 31. Canada Data Center EPC Market Size (M USD) and Growth Rate (2020-2025)
- Figure 32. Mexico Data Center EPC Market Size (M USD) and Growth Rate (2020-2025)
- Figure 33. Europe Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 34. Europe Data Center EPC Market Share by Country in 2024
- Figure 35. Germany Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 36. France Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 37. U.K. Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 38. Italy Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 39. Spain Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 40. Asia Pacific Data Center EPC Market Size and Growth Rate (M USD)
- Figure 41. Asia Pacific Data Center EPC Market Size Market Share by Region in 2024
- Figure 42. China Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 43. Japan Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. South Korea Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 45. India Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 46. Southeast Asia Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. South America Data Center EPC Market Size and Growth Rate (M USD)
- Figure 48. South America Data Center EPC Market Size Market Share by Country in 2024
- Figure 49. Brazil Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 50. Argentina Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 51. Columbia Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 52. Middle East and Africa Data Center EPC Market Size and Growth Rate (M USD)
- Figure 53. Middle East and Africa Data Center EPC Market Size Market Share by

Region in 2024

Figure 54. Saudi Arabia Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Data Center EPC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Data Center EPC Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Data Center EPC Market Share Forecast by Type (2026-2035)

Figure 61. Global Data Center EPC Market Share Forecast by Application (2026-2035)

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