

# Global Cyclohexane Dimethanol (CHDM) Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Cyclohexane Dimethanol (CHDM) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. As a white waxy solid, CHDM is an important organic chemical raw material. Its molecular formula is  $C_8H_{16}O_2$  and its molecular weight is 144.21. CHDM has two isomers, namely, cis and trans. The trans proportion structure is relatively symmetric, the lattice structure is regular, the lattice energy is high, the melting point is high, and the heat resistance of the product is good. When it is used in the production of pet products such as PETG, the higher the trans proportion is, the higher the heat resistance of the pet will be. In industrial production, 1,4-cyclohexanedimethanol uses dimethyl terephthalate (DMT) as raw material, and the benzene ring is hydrogenated to produce dimethyl 1,4-cyclohexanedicarboxylate (DMCD), and DMCD is further hydrogenated to produce CHDM. As the core raw material for the production of high-end polyester, the production technology of 1,4-cyclohexanedimethanol has long been mastered by companies in the United States, South Korea and other countries, including Eastman Company of the United States and SK Chemical of South Korea. The synthesis of 1,4-cyclohexanedimethanol is difficult. Due to the limitations of technology and raw materials, there are currently few companies in my country that have truly achieved large-scale production of 1,4-cyclohexanedimethanol, and market demand still relies on imports. Enterprises and scientific research institutions in my country that are engaged in the research and production of 1,4-cyclohexanedimethanol include Kellin Chemicals, Kangheng Chemical, etc. The development trajectory of the CHDM market over the next decade will be shaped by several interacting forces: the growth of downstream applications (especially packaging, electrically demanding components, and new manufacturing modalities like additive manufacturing), feedstock

and energy economics, technological advances in production and purification, policy-driven environmental constraints, and the evolving economics of polymer circularity and recycling. Demand-side drivers are straightforward. PETG and other glycol-modified polyesters have found durable niches where clarity, impact resistance, and formability matter ? examples include thermoformed packaging, medical device housings, signage, and increasingly, filament feedstock for fused filament fabrication (3D printing). Similarly, engineering polyester copolymers containing CHDM deliver a mix of thermal endurance, reduced creep, and dimensional stability demanded by automotive electrification (power electronics housings, connectors), consumer electronics (structural parts where heat and mechanical stress coincide), and industrial applications (pump components, gears). As electrification of transport, continued miniaturization and thermal loads in electronics, and demand for high-quality packaging continue to expand ? particularly in Asia ? CHDM demand is likely to grow at a rate that exceeds that of many commodity monomers. In 2024, global Cyclohexane Dimethanol (CHDM) production reached approximately 133,807 MT, with an average global market price of around US\$ 4,656 per MT. Innovation and product differentiation will be crucial for suppliers seeking to move beyond volume competition. Higher-purity CHDM grades, stereochemically controlled variants that influence polymer crystallinity, and tailored oligomeric CHDM derivatives for reactive formulations create pathways to premium pricing. On the process side, advances in continuous hydrogenation, better heterogeneous catalysts with longer life and lower metal loss, and integrated purification steps deliver lower operating costs and improved environmental metrics. Another notable frontier is bio-based CHDM: while technical routes to produce cyclohexane-derived diols from renewable aromatic precursors are nontrivial, any economically viable bio-route would answer two pressing buyer concerns (fossil dependence and lifecycle carbon footprint) and could command premiums in sustainability-conscious markets. 1,4-cyclohexanedimethanol has the advantages of wear resistance, transparency, corrosion resistance, impact resistance, etc. It is an important material for the production of polyester in industry. It is currently mainly used to produce new polyesters such as PCT, PETG, and PCTG. At present, PCT, PCTG, and PETG are widely used in food packaging. The development of 1,4-cyclohexanedimethanol will effectively improve the national food safety problem. 1,4-cyclohexanedimethanol is also used in powder coatings. With the development of the home appliance and furniture markets, people's demand for environmentally friendly high-performance coatings is also increasing. Therefore, the demand for 1,4-cyclohexanedimethanol is constantly increasing. North America is the world's largest market, accounting for about 43% of the market share, followed by Europe and Asia Pacific, accounting for 14% and 39% respectively.

The global Cyclohexane Dimethanol (CHDM) market size was estimated at USD 623.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cyclohexane Dimethanol (CHDM) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cyclohexane Dimethanol (CHDM) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cyclohexane Dimethanol (CHDM) market.

### **Global Cyclohexane Dimethanol (CHDM) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## Key Company

Eastman  
SK Chemicals  
Kangheng Chemical  
Kellin Chemicals

## Market Segmentation (by Type)

Cis/Trans Ratio: 35:65  
Cis/Trans Ratio: 50:50  
Others

## Market Segmentation (by Application)

Polyester Materials  
Coating Materials

## Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Cyclohexane Dimethanol (CHDM) Market  
Overview of the regional outlook of the Cyclohexane Dimethanol (CHDM) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cyclohexane Dimethanol (CHDM) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cyclohexane Dimethanol (CHDM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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