

Global Cutback Bitumen Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G783C0B9A21EEN.html>

Date: February 2026

Pages: 151

Price: US\$ 2,980.00 (Single User License)

ID: G783C0B9A21EEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Cutback Bitumen competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Cutback bitumen is a liquid asphalt made by blending penetration-grade paving bitumen with petroleum solvents such as gasoline, kerosene or diesel to temporarily reduce viscosity for cold application. It is widely used for prime coat, tack coat, spray seals and cold-mix asphalt in regions where heating facilities are limited or ambient temperature is low, with three main curing classes—rapid, medium and slow curing—defined by solvent volatility and evaporation rate. The value chain typically runs from crude oil refining (vacuum residue) to bitumen production, then on-site blending or specialized refineries that manufacture cutback grades (MC-30, MC-70, MC-250, RC-70, SC-250, etc.), and finally traders and road contractors. Major producers and marketers include Middle-East and Asia-Pacific bitumen specialists such as Pasargad Oil, Asphalt & Bitumen West (BitumenSales), Petro Naft, Black Gold, Hormozan, Tipco Asphalt, as well as national oil companies and regional asphalt blenders. 2024-2025 spot prices for widely traded MC grades typically range around USD 500-650/ton FOB from Middle-East hubs such as Jebel Ali and Al Ain, with lower numbers occasionally seen around USD 420-480/t in highly competitive markets. Gross margins for producers are generally thin (high single-digit to low-teens %) and highly sensitive to crude and distillate spreads; downstream contractors capture additional value via laying, mixing and maintenance services. Environmental regulation on VOCs and solvent emissions is gradually pushing substitution towards bitumen emulsions in mature markets, but cutback bitumen still retains a strong niche in cold climates, remote areas and small-scale maintenance where its workability and penetration performance justify the added environmental controls. Cutback Bitumen, a modified asphalt product blended with light oil fractions,

derives its development momentum from the combined driving forces of global infrastructure construction expansion, construction scenario adaptation needs, and asphalt industry upgrading. In the road engineering field, rural highways and road construction in remote areas have high requirements for construction convenience and cost control. Cutback Bitumen can be paved at room temperature without complex heating equipment, perfectly adapting to construction scenarios lacking large machinery. At the same time, its good permeability can enhance the adhesion with aggregates and improve the early stability of the pavement, making it the preferred material for low-grade road construction. Municipal maintenance and emergency repair scenarios have further amplified demand. In daily maintenance work such as pothole filling and crack sealing of urban roads, the rapid setting property of Cutback Bitumen can shorten traffic control time. In road emergency repairs after disasters such as floods and earthquakes, its convenient construction advantage can accelerate the restoration of road functions and ensure the smooth flow of disaster relief channels. The coordinated development of the energy and industrial fields provides support. Light oil fractions, by-products of the oil refining industry, provide stable raw materials for Cutback Bitumen production. Asphalt production enterprises have realized product customization under different construction temperatures and climatic conditions through formula optimization. For example, low-temperature adaptive Cutback Bitumen developed for alpine regions has expanded the application boundary. At the policy level, the investment inclination of various countries in rural infrastructure and transportation networks, as well as policy guidance on road construction cost control, have directly driven the market demand for Cutback Bitumen and promoted the industry to develop in a standardized direction. However, the development of Cutback Bitumen still faces multiple challenges. Environmental pressure and health risks are increasingly prominent. Light oil fractions will volatilize to produce harmful gases during production and construction. With the tightening of environmental regulations, enterprises need to invest funds in introducing exhaust gas treatment equipment, and the occupational health protection costs for construction workers also increase accordingly. The use of some high-pollution solvents even faces restrictions. The problem of balancing product performance is prominent. Increasing the solvent ratio to improve construction fluidity may lead to problems such as oil bleeding and accelerated aging of the pavement in the later period, while excessively reducing the solvent content will lose its core advantage of room-temperature construction. Formula R&D needs to accurately match scenario requirements, which requires high technical accumulation. Market competition shows structural differentiation. Due to the low technical threshold in the mid-to-low-end market, enterprises mainly focus on low-price competition, and product quality is uneven; the high-end market is dominated by enterprises with core formulas and environmental protection technologies, and local enterprises still have gaps in the R&D

of high-performance and low-pollution products. The volatility of raw material supply cannot be ignored. The price of light oil fractions is greatly affected by international oil prices and oil refining industry policies. A sharp price increase may directly push up production costs, and differences in solvent quality will also lead to unstable product performance. In addition, the competitive pressure from alternative materials persists. Environmentally friendly products such as emulsified asphalt have gradually replaced Cutback Bitumen in some scenarios due to their lower pollution characteristics, further compressing its market space. In the future, Cutback Bitumen with environmentally friendly low volatility, stable performance and cost advantages will become the market mainstream, continuing to play a role in infrastructure construction and emergency maintenance in remote areas. Technological upgrading and environmental protection transformation will become the key directions for enterprises to break through the competitive bottleneck.

The global Cutback Bitumen market size was estimated at USD 3658.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cutback Bitumen market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cutback Bitumen market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cutback Bitumen market.

Global Cutback Bitumen Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Pasargad Oil Company
Indian Oil Corporation
Tipco Asphalt
Asphalt and Bitumen West Company
Petro Naft
Black Gold Bitumen
Hormozan Oil Development
SEBCO Bitumen Refinery
Gulf Petro Vision
Raha Oil
Zumrut International
Carbokim
Marathon Petroleum Asphalt
Bituminous Products

Market Segmentation (by Type)

Rapid Curing (RC)
Medium Curing (MC)
Slow Curing (RC)

Market Segmentation (by Application)

Paving
Roofing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Cutback Bitumen Market
Overview of the regional outlook of the Cutback Bitumen Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cutback Bitumen Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cutback Bitumen, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Cutback Bitumen
- 1.2 Key Market Segments
 - 1.2.1 Cutback Bitumen Segment by Type
 - 1.2.2 Cutback Bitumen Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CUTBACK BITUMEN MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Cutback Bitumen Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Cutback Bitumen Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CUTBACK BITUMEN MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Cutback Bitumen Product Life Cycle
- 3.3 Global Cutback Bitumen Sales by Manufacturers (2020-2025)
- 3.4 Global Cutback Bitumen Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Cutback Bitumen Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Cutback Bitumen Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Cutback Bitumen Market Competitive Situation and Trends
 - 3.8.1 Cutback Bitumen Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Cutback Bitumen Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 CUTBACK BITUMEN INDUSTRY CHAIN ANALYSIS

- 4.1 Cutback Bitumen Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CUTBACK BITUMEN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cutback Bitumen Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cutback Bitumen Market
- 5.7 ESG Ratings of Leading Companies

6 CUTBACK BITUMEN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cutback Bitumen Sales Market Share by Type (2020-2025)
- 6.3 Global Cutback Bitumen Market Size by Type (2020-2025)
- 6.4 Global Cutback Bitumen Price by Type (2020-2025)

7 CUTBACK BITUMEN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Cutback Bitumen Market Sales by Application (2020-2025)
- 7.3 Global Cutback Bitumen Market Size (M USD) by Application (2020-2025)

7.4 Global Cutback Bitumen Sales Growth Rate by Application (2020-2025)

8 CUTBACK BITUMEN MARKET SALES BY REGION

8.1 Global Cutback Bitumen Sales by Region

8.1.1 Global Cutback Bitumen Sales by Region

8.1.2 Global Cutback Bitumen Sales Market Share by Region

8.2 Global Cutback Bitumen Market Size by Region

8.2.1 Global Cutback Bitumen Market Size by Region

8.2.2 Global Cutback Bitumen Market Size by Region

8.3 North America

8.3.1 North America Cutback Bitumen Sales by Country

8.3.2 North America Cutback Bitumen Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Cutback Bitumen Sales by Country

8.4.2 Europe Cutback Bitumen Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Cutback Bitumen Sales by Region

8.5.2 Asia Pacific Cutback Bitumen Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Cutback Bitumen Sales by Country

8.6.2 South America Cutback Bitumen Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Cutback Bitumen Sales by Region
- 8.7.2 Middle East and Africa Cutback Bitumen Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 CUTBACK BITUMEN MARKET PRODUCTION BY REGION

- 9.1 Global Production of Cutback Bitumen by Region(2020-2025)
- 9.2 Global Cutback Bitumen Revenue Market Share by Region (2020-2025)
- 9.3 Global Cutback Bitumen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Cutback Bitumen Production
 - 9.4.1 North America Cutback Bitumen Production Growth Rate (2020-2025)
 - 9.4.2 North America Cutback Bitumen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Cutback Bitumen Production
 - 9.5.1 Europe Cutback Bitumen Production Growth Rate (2020-2025)
 - 9.5.2 Europe Cutback Bitumen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Cutback Bitumen Production (2020-2025)
 - 9.6.1 Japan Cutback Bitumen Production Growth Rate (2020-2025)
 - 9.6.2 Japan Cutback Bitumen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Cutback Bitumen Production (2020-2025)
 - 9.7.1 China Cutback Bitumen Production Growth Rate (2020-2025)
 - 9.7.2 China Cutback Bitumen Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Pasargad Oil Company
 - 10.1.1 Pasargad Oil Company Basic Information
 - 10.1.2 Pasargad Oil Company Cutback Bitumen Product Overview
 - 10.1.3 Pasargad Oil Company Cutback Bitumen Product Market Performance
 - 10.1.4 Pasargad Oil Company Business Overview
 - 10.1.5 Pasargad Oil Company SWOT Analysis
 - 10.1.6 Pasargad Oil Company Recent Developments

10.2 Indian Oil Corporation

- 10.2.1 Indian Oil Corporation Basic Information
- 10.2.2 Indian Oil Corporation Cutback Bitumen Product Overview
- 10.2.3 Indian Oil Corporation Cutback Bitumen Product Market Performance
- 10.2.4 Indian Oil Corporation Business Overview
- 10.2.5 Indian Oil Corporation SWOT Analysis
- 10.2.6 Indian Oil Corporation Recent Developments

10.3 Tipco Asphalt

- 10.3.1 Tipco Asphalt Basic Information
- 10.3.2 Tipco Asphalt Cutback Bitumen Product Overview
- 10.3.3 Tipco Asphalt Cutback Bitumen Product Market Performance
- 10.3.4 Tipco Asphalt Business Overview
- 10.3.5 Tipco Asphalt SWOT Analysis
- 10.3.6 Tipco Asphalt Recent Developments

10.4 Asphalt and Bitumen West Company

- 10.4.1 Asphalt and Bitumen West Company Basic Information
- 10.4.2 Asphalt and Bitumen West Company Cutback Bitumen Product Overview
- 10.4.3 Asphalt and Bitumen West Company Cutback Bitumen Product Market Performance
- 10.4.4 Asphalt and Bitumen West Company Business Overview
- 10.4.5 Asphalt and Bitumen West Company Recent Developments

10.5 Petro Naft

- 10.5.1 Petro Naft Basic Information
- 10.5.2 Petro Naft Cutback Bitumen Product Overview
- 10.5.3 Petro Naft Cutback Bitumen Product Market Performance
- 10.5.4 Petro Naft Business Overview
- 10.5.5 Petro Naft Recent Developments

10.6 Black Gold Bitumen

- 10.6.1 Black Gold Bitumen Basic Information
- 10.6.2 Black Gold Bitumen Cutback Bitumen Product Overview
- 10.6.3 Black Gold Bitumen Cutback Bitumen Product Market Performance
- 10.6.4 Black Gold Bitumen Business Overview
- 10.6.5 Black Gold Bitumen Recent Developments

10.7 Hormozan Oil Development

- 10.7.1 Hormozan Oil Development Basic Information
- 10.7.2 Hormozan Oil Development Cutback Bitumen Product Overview
- 10.7.3 Hormozan Oil Development Cutback Bitumen Product Market Performance
- 10.7.4 Hormozan Oil Development Business Overview
- 10.7.5 Hormozan Oil Development Recent Developments

10.8 SEBCO Bitumen Refinery

- 10.8.1 SEBCO Bitumen Refinery Basic Information
- 10.8.2 SEBCO Bitumen Refinery Cutback Bitumen Product Overview
- 10.8.3 SEBCO Bitumen Refinery Cutback Bitumen Product Market Performance
- 10.8.4 SEBCO Bitumen Refinery Business Overview
- 10.8.5 SEBCO Bitumen Refinery Recent Developments

10.9 Gulf Petro Vision

- 10.9.1 Gulf Petro Vision Basic Information
- 10.9.2 Gulf Petro Vision Cutback Bitumen Product Overview
- 10.9.3 Gulf Petro Vision Cutback Bitumen Product Market Performance
- 10.9.4 Gulf Petro Vision Business Overview
- 10.9.5 Gulf Petro Vision Recent Developments

10.10 Raha Oil

- 10.10.1 Raha Oil Basic Information
- 10.10.2 Raha Oil Cutback Bitumen Product Overview
- 10.10.3 Raha Oil Cutback Bitumen Product Market Performance
- 10.10.4 Raha Oil Business Overview
- 10.10.5 Raha Oil Recent Developments

10.11 Zumrut International

- 10.11.1 Zumrut International Basic Information
- 10.11.2 Zumrut International Cutback Bitumen Product Overview
- 10.11.3 Zumrut International Cutback Bitumen Product Market Performance
- 10.11.4 Zumrut International Business Overview
- 10.11.5 Zumrut International Recent Developments

10.12 Carbokim

- 10.12.1 Carbokim Basic Information
- 10.12.2 Carbokim Cutback Bitumen Product Overview
- 10.12.3 Carbokim Cutback Bitumen Product Market Performance
- 10.12.4 Carbokim Business Overview
- 10.12.5 Carbokim Recent Developments

10.13 Marathon Petroleum Asphalt

- 10.13.1 Marathon Petroleum Asphalt Basic Information
- 10.13.2 Marathon Petroleum Asphalt Cutback Bitumen Product Overview
- 10.13.3 Marathon Petroleum Asphalt Cutback Bitumen Product Market Performance
- 10.13.4 Marathon Petroleum Asphalt Business Overview
- 10.13.5 Marathon Petroleum Asphalt Recent Developments

10.14 Bituminous Products

- 10.14.1 Bituminous Products Basic Information
- 10.14.2 Bituminous Products Cutback Bitumen Product Overview

10.14.3 Bituminous Products Cutback Bitumen Product Market Performance

10.14.4 Bituminous Products Business Overview

10.14.5 Bituminous Products Recent Developments

11 CUTBACK BITUMEN MARKET FORECAST BY REGION

11.1 Global Cutback Bitumen Market Size Forecast

11.2 Global Cutback Bitumen Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Cutback Bitumen Market Size Forecast by Country

11.2.3 Asia Pacific Cutback Bitumen Market Size Forecast by Region

11.2.4 South America Cutback Bitumen Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Cutback Bitumen by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Cutback Bitumen Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Cutback Bitumen by Type (2026-2035)

12.1.2 Global Cutback Bitumen Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Cutback Bitumen by Type (2026-2035)

12.2 Global Cutback Bitumen Market Forecast by Application (2026-2035)

12.2.1 Global Cutback Bitumen Sales (K MT) Forecast by Application

12.2.2 Global Cutback Bitumen Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Cutback Bitumen Market Size by Type (M USD)
Table 4. Global Cutback Bitumen Market Size by Application
Table 5. Cutback Bitumen Market Size Comparison by Region (M USD)
Table 6. Global Cutback Bitumen Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Cutback Bitumen Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Cutback Bitumen Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Cutback Bitumen Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cutback Bitumen as of 2025)
Table 11. Global Market Cutback Bitumen Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Cutback Bitumen Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Cutback Bitumen Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Cutback Bitumen Sales by Type (K MT)
Table 27. Global Cutback Bitumen Market Size by Type (M USD)
Table 28. Global Cutback Bitumen Sales (K MT) by Type (2020-2025)
Table 29. Global Cutback Bitumen Sales Market Share by Type (2020-2025)
Table 30. Global Cutback Bitumen Market Size (M USD) by Type (2020-2025)
Table 31. Global Cutback Bitumen Market Share by Type (2020-2025)

Table 32. Global Cutback Bitumen Price (USD/KG) by Type (2020-2025)
Table 33. Global Cutback Bitumen Sales (K MT) by Application
Table 34. Global Cutback Bitumen Market Size by Application
Table 35. Global Cutback Bitumen Sales by Application (2020-2025) & (K MT)
Table 36. Global Cutback Bitumen Sales Market Share by Application (2020-2025)
Table 37. Global Cutback Bitumen Market Size by Application (2020-2025) & (M USD)
Table 38. Global Cutback Bitumen Market Share by Application (2020-2025)
Table 39. Global Cutback Bitumen Sales Growth Rate by Application (2020-2025)
Table 40. Global Cutback Bitumen Sales by Region (2020-2025) & (K MT)
Table 41. Global Cutback Bitumen Sales Market Share by Region (2020-2025)
Table 42. Global Cutback Bitumen Market Size by Region (2020-2025) & (M USD)
Table 43. Global Cutback Bitumen Market Size by Region (2020-2025)
Table 44. North America Cutback Bitumen Sales by Country (2020-2025) & (K MT)
Table 45. North America Cutback Bitumen Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Cutback Bitumen Sales by Country (2020-2025) & (K MT)
Table 47. Europe Cutback Bitumen Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Cutback Bitumen Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Cutback Bitumen Market Size by Region (2020-2025) & (M USD)
Table 50. South America Cutback Bitumen Sales by Country (2020-2025) & (K MT)
Table 51. South America Cutback Bitumen Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Cutback Bitumen Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Cutback Bitumen Market Size by Region (2020-2025) & (M USD)
Table 54. Global Cutback Bitumen Production (K MT) by Region(2020-2025)
Table 55. Global Cutback Bitumen Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Cutback Bitumen Revenue Market Share by Region (2020-2025)
Table 57. Global Cutback Bitumen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Cutback Bitumen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Cutback Bitumen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Cutback Bitumen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Cutback Bitumen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Pasargad Oil Company Basic Information
Table 63. Pasargad Oil Company Cutback Bitumen Product Overview
Table 64. Pasargad Oil Company Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Pasargad Oil Company Business Overview
Table 66. Pasargad Oil Company SWOT Analysis
Table 67. Pasargad Oil Company Recent Developments
Table 68. Indian Oil Corporation Basic Information
Table 69. Indian Oil Corporation Cutback Bitumen Product Overview
Table 70. Indian Oil Corporation Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Indian Oil Corporation Business Overview
Table 72. Indian Oil Corporation SWOT Analysis
Table 73. Indian Oil Corporation Recent Developments
Table 74. Tipco Asphalt Basic Information
Table 75. Tipco Asphalt Cutback Bitumen Product Overview
Table 76. Tipco Asphalt Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Tipco Asphalt Business Overview
Table 78. Tipco Asphalt SWOT Analysis
Table 79. Tipco Asphalt Recent Developments
Table 80. Asphalt and Bitumen West Company Basic Information
Table 81. Asphalt and Bitumen West Company Cutback Bitumen Product Overview
Table 82. Asphalt and Bitumen West Company Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Asphalt and Bitumen West Company Business Overview
Table 84. Asphalt and Bitumen West Company Recent Developments
Table 85. Petro Naft Basic Information
Table 86. Petro Naft Cutback Bitumen Product Overview
Table 87. Petro Naft Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Petro Naft Business Overview
Table 89. Petro Naft Recent Developments
Table 90. Black Gold Bitumen Basic Information
Table 91. Black Gold Bitumen Cutback Bitumen Product Overview
Table 92. Black Gold Bitumen Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Black Gold Bitumen Business Overview
Table 94. Black Gold Bitumen Recent Developments

Table 95. Hormozan Oil Development Basic Information
Table 96. Hormozan Oil Development Cutback Bitumen Product Overview
Table 97. Hormozan Oil Development Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Hormozan Oil Development Business Overview
Table 99. Hormozan Oil Development Recent Developments
Table 100. SEBCO Bitumen Refinery Basic Information
Table 101. SEBCO Bitumen Refinery Cutback Bitumen Product Overview
Table 102. SEBCO Bitumen Refinery Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. SEBCO Bitumen Refinery Business Overview
Table 104. SEBCO Bitumen Refinery Recent Developments
Table 105. Gulf Petro Vision Basic Information
Table 106. Gulf Petro Vision Cutback Bitumen Product Overview
Table 107. Gulf Petro Vision Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Gulf Petro Vision Business Overview
Table 109. Gulf Petro Vision Recent Developments
Table 110. Raha Oil Basic Information
Table 111. Raha Oil Cutback Bitumen Product Overview
Table 112. Raha Oil Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Raha Oil Business Overview
Table 114. Raha Oil Recent Developments
Table 115. Zumrut International Basic Information
Table 116. Zumrut International Cutback Bitumen Product Overview
Table 117. Zumrut International Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Zumrut International Business Overview
Table 119. Zumrut International Recent Developments
Table 120. Carbokim Basic Information
Table 121. Carbokim Cutback Bitumen Product Overview
Table 122. Carbokim Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Carbokim Business Overview
Table 124. Carbokim Recent Developments
Table 125. Marathon Petroleum Asphalt Basic Information
Table 126. Marathon Petroleum Asphalt Cutback Bitumen Product Overview
Table 127. Marathon Petroleum Asphalt Cutback Bitumen Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Marathon Petroleum Asphalt Business Overview

Table 129. Marathon Petroleum Asphalt Recent Developments

Table 130. Bituminous Products Basic Information

Table 131. Bituminous Products Cutback Bitumen Product Overview

Table 132. Bituminous Products Cutback Bitumen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Bituminous Products Business Overview

Table 134. Bituminous Products Recent Developments

Table 135. Global Cutback Bitumen Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Cutback Bitumen Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Cutback Bitumen Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Cutback Bitumen Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Cutback Bitumen Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Cutback Bitumen Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Cutback Bitumen Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Cutback Bitumen Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Cutback Bitumen Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Cutback Bitumen Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Cutback Bitumen Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Cutback Bitumen Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Cutback Bitumen Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Cutback Bitumen Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Cutback Bitumen Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Cutback Bitumen Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Cutback Bitumen Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cutback Bitumen
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cutback Bitumen Market Size (M USD), 2025-2035
- Figure 5. Global Cutback Bitumen Market Size (M USD) (2020-2035)
- Figure 6. Global Cutback Bitumen Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cutback Bitumen Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cutback Bitumen Product Life Cycle
- Figure 13. Cutback Bitumen Sales Share by Manufacturers in 2025
- Figure 14. Global Cutback Bitumen Revenue Share by Manufacturers in 2025
- Figure 15. Cutback Bitumen Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cutback Bitumen Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cutback Bitumen Revenue in 2025
- Figure 18. Industry Chain Map of Cutback Bitumen
- Figure 19. Global Cutback Bitumen Market PEST Analysis
- Figure 20. Global Cutback Bitumen Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cutback Bitumen Market Share by Type
- Figure 27. Sales Market Share of Cutback Bitumen by Type (2020-2025)
- Figure 28. Sales Market Share of Cutback Bitumen by Type in 2025
- Figure 29. Market Share of Cutback Bitumen by Type (2020-2025)
- Figure 30. Market Share of Cutback Bitumen by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cutback Bitumen Market Share by Application

Figure 33. Global Cutback Bitumen Sales Market Share by Application (2020-2025)

Figure 34. Global Cutback Bitumen Sales Market Share by Application in 2025

Figure 35. Global Cutback Bitumen Market Share by Application (2020-2025)

Figure 36. Global Cutback Bitumen Market Share by Application in 2025

Figure 37. Global Cutback Bitumen Sales Growth Rate by Application (2020-2025)

Figure 38. Global Cutback Bitumen Sales Market Share by Region (2020-2025)

Figure 39. Global Cutback Bitumen Market Size by Region (2020-2025)

Figure 40. North America Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Cutback Bitumen Sales Market Share by Country in 2024

Figure 43. North America Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Cutback Bitumen Market Size by Country in 2024

Figure 45. U.S. Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Cutback Bitumen Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Cutback Bitumen Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Cutback Bitumen Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Cutback Bitumen Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Cutback Bitumen Sales Market Share by Country in 2024

Figure 53. Europe Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cutback Bitumen Market Size by Country in 2024

Figure 55. Germany Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Cutback Bitumen Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Cutback Bitumen Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cutback Bitumen Market Size by Region in 2024

Figure 68. China Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cutback Bitumen Sales and Growth Rate (K MT)

Figure 79. South America Cutback Bitumen Sales Market Share by Country in 2024

Figure 80. South America Cutback Bitumen Market Size and Growth Rate (M USD)

Figure 81. South America Cutback Bitumen Market Size by Country in 2024

Figure 82. Brazil Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cutback Bitumen Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Cutback Bitumen Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cutback Bitumen Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cutback Bitumen Market Size by Region in 2024

Figure 92. Saudi Arabia Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cutback Bitumen Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Cutback Bitumen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cutback Bitumen Production Market Share by Region (2020-2025)

Figure 103. North America Cutback Bitumen Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Cutback Bitumen Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Cutback Bitumen Production (K MT) Growth Rate (2020-2025)

Figure 106. China Cutback Bitumen Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Cutback Bitumen Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Cutback Bitumen Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Cutback Bitumen Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Cutback Bitumen Market Share Forecast by Type (2026-2035)

Figure 111. Global Cutback Bitumen Sales Forecast by Application (2026-2035)

Figure 112. Global Cutback Bitumen Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Cutback Bitumen Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G783C0B9A21EEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G783C0B9A21EEN.html>