

# Global Cryogenic Industrial Valve Market Research Report 2025(Status and Outlook)

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## Abstracts

Cryogenic industrial valves are specialized flow control devices engineered to operate reliably in extremely low-temperature environments, typically ranging from -40°C to -196°C and below, where standard valves would fail due to material embrittlement, seal degradation, or thermal contraction issues. These valves are critical components in industries handling liquefied gases such as LNG (liquefied natural gas), liquid nitrogen, oxygen, hydrogen, and argon and are designed with materials like stainless steel, brass, or specialized alloys that retain toughness and ductility at cryogenic temperatures, often incorporating extended bonnets to isolate the stem packing from the cold fluid and prevent ice formation or leakage. Key design considerations include thermal insulation, minimal heat ingress, and compliance with stringent international standards (e.g., ISO 28921, BS 6364) to ensure safety, durability, and leak-tight performance in applications spanning energy storage, aerospace, medical gas systems, chemical processing, and transportation.

The global Cryogenic Industrial Valve market size was estimated at USD 756.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cryogenic Industrial Valve market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cryogenic Industrial Valve market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cryogenic Industrial Valve market.

### **Global Cryogenic Industrial Valve Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

AVK Holding  
Avcon Controls Private Limited  
Crane Co  
Emerson  
Flowserve  
Forbes Marshall  
Samson AG  
Spirax Sarco

## **Market Segmentation (by Type)**

Ball Valves  
Butterfly Valves  
Gate Valves  
Globe Valves  
Plug Valves  
Check Valves  
Diaphragm Valves  
Safety Valves

## **Market Segmentation (by Application)**

Oil & Gas  
Water & Wastewater  
Energy & Power  
Chemical  
Food & Beverages  
Pharmaceutical  
Building & Construction  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Cryogenic Industrial Valve Market  
Overview of the regional outlook of the Cryogenic Industrial Valve Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cryogenic Industrial Valve Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cryogenic Industrial Valve, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Cryogenic Industrial Valve

#### 1.2 Key Market Segments

##### 1.2.1 Cryogenic Industrial Valve Segment by Type

##### 1.2.2 Cryogenic Industrial Valve Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 CRYOGENIC INDUSTRIAL VALVE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Cryogenic Industrial Valve Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Cryogenic Industrial Valve Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 CRYOGENIC INDUSTRIAL VALVE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Cryogenic Industrial Valve Product Life Cycle

#### 3.3 Global Cryogenic Industrial Valve Sales by Manufacturers (2020-2025)

#### 3.4 Global Cryogenic Industrial Valve Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Cryogenic Industrial Valve Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Cryogenic Industrial Valve Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Cryogenic Industrial Valve Market Competitive Situation and Trends

##### 3.8.1 Cryogenic Industrial Valve Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Cryogenic Industrial Valve Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 CRYOGENIC INDUSTRIAL VALVE INDUSTRY CHAIN ANALYSIS**

### 4.1 Cryogenic Industrial Valve Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CRYOGENIC INDUSTRIAL VALVE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Cryogenic Industrial Valve Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Cryogenic Industrial Valve Market

### 5.7 ESG Ratings of Leading Companies

## **6 CRYOGENIC INDUSTRIAL VALVE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Cryogenic Industrial Valve Sales Market Share by Type (2020-2025)

### 6.3 Global Cryogenic Industrial Valve Market Size Market Share by Type (2020-2025)

### 6.4 Global Cryogenic Industrial Valve Price by Type (2020-2025)

## **7 CRYOGENIC INDUSTRIAL VALVE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Cryogenic Industrial Valve Market Sales by Application (2020-2025)
- 7.3 Global Cryogenic Industrial Valve Market Size (M USD) by Application (2020-2025)
- 7.4 Global Cryogenic Industrial Valve Sales Growth Rate by Application (2020-2025)

## **8 CRYOGENIC INDUSTRIAL VALVE MARKET SALES BY REGION**

- 8.1 Global Cryogenic Industrial Valve Sales by Region
  - 8.1.1 Global Cryogenic Industrial Valve Sales by Region
  - 8.1.2 Global Cryogenic Industrial Valve Sales Market Share by Region
- 8.2 Global Cryogenic Industrial Valve Market Size by Region
  - 8.2.1 Global Cryogenic Industrial Valve Market Size by Region
  - 8.2.2 Global Cryogenic Industrial Valve Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Cryogenic Industrial Valve Sales by Country
  - 8.3.2 North America Cryogenic Industrial Valve Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Cryogenic Industrial Valve Sales by Country
  - 8.4.2 Europe Cryogenic Industrial Valve Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Cryogenic Industrial Valve Sales by Region
  - 8.5.2 Asia Pacific Cryogenic Industrial Valve Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Cryogenic Industrial Valve Sales by Country
  - 8.6.2 South America Cryogenic Industrial Valve Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Cryogenic Industrial Valve Sales by Region

8.7.2 Middle East and Africa Cryogenic Industrial Valve Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 CRYOGENIC INDUSTRIAL VALVE MARKET PRODUCTION BY REGION**

9.1 Global Production of Cryogenic Industrial Valve by Region(2020-2025)

9.2 Global Cryogenic Industrial Valve Revenue Market Share by Region (2020-2025)

9.3 Global Cryogenic Industrial Valve Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Cryogenic Industrial Valve Production

9.4.1 North America Cryogenic Industrial Valve Production Growth Rate (2020-2025)

9.4.2 North America Cryogenic Industrial Valve Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Cryogenic Industrial Valve Production

9.5.1 Europe Cryogenic Industrial Valve Production Growth Rate (2020-2025)

9.5.2 Europe Cryogenic Industrial Valve Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Cryogenic Industrial Valve Production (2020-2025)

9.6.1 Japan Cryogenic Industrial Valve Production Growth Rate (2020-2025)

9.6.2 Japan Cryogenic Industrial Valve Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Cryogenic Industrial Valve Production (2020-2025)

9.7.1 China Cryogenic Industrial Valve Production Growth Rate (2020-2025)

9.7.2 China Cryogenic Industrial Valve Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 AVK Holding

10.1.1 AVK Holding Basic Information

- 10.1.2 AVK Holding Cryogenic Industrial Valve Product Overview
- 10.1.3 AVK Holding Cryogenic Industrial Valve Product Market Performance
- 10.1.4 AVK Holding Business Overview
- 10.1.5 AVK Holding SWOT Analysis
- 10.1.6 AVK Holding Recent Developments
- 10.2 Avcon Controls Private Limited
  - 10.2.1 Avcon Controls Private Limited Basic Information
  - 10.2.2 Avcon Controls Private Limited Cryogenic Industrial Valve Product Overview
  - 10.2.3 Avcon Controls Private Limited Cryogenic Industrial Valve Product Market Performance
  - 10.2.4 Avcon Controls Private Limited Business Overview
  - 10.2.5 Avcon Controls Private Limited SWOT Analysis
  - 10.2.6 Avcon Controls Private Limited Recent Developments
- 10.3 Crane Co
  - 10.3.1 Crane Co Basic Information
  - 10.3.2 Crane Co Cryogenic Industrial Valve Product Overview
  - 10.3.3 Crane Co Cryogenic Industrial Valve Product Market Performance
  - 10.3.4 Crane Co Business Overview
  - 10.3.5 Crane Co SWOT Analysis
  - 10.3.6 Crane Co Recent Developments
- 10.4 Emerson
  - 10.4.1 Emerson Basic Information
  - 10.4.2 Emerson Cryogenic Industrial Valve Product Overview
  - 10.4.3 Emerson Cryogenic Industrial Valve Product Market Performance
  - 10.4.4 Emerson Business Overview
  - 10.4.5 Emerson Recent Developments
- 10.5 Flowserve
  - 10.5.1 Flowserve Basic Information
  - 10.5.2 Flowserve Cryogenic Industrial Valve Product Overview
  - 10.5.3 Flowserve Cryogenic Industrial Valve Product Market Performance
  - 10.5.4 Flowserve Business Overview
  - 10.5.5 Flowserve Recent Developments
- 10.6 Forbes Marshall
  - 10.6.1 Forbes Marshall Basic Information
  - 10.6.2 Forbes Marshall Cryogenic Industrial Valve Product Overview
  - 10.6.3 Forbes Marshall Cryogenic Industrial Valve Product Market Performance
  - 10.6.4 Forbes Marshall Business Overview
  - 10.6.5 Forbes Marshall Recent Developments
- 10.7 Samson AG

- 10.7.1 Samson AG Basic Information
- 10.7.2 Samson AG Cryogenic Industrial Valve Product Overview
- 10.7.3 Samson AG Cryogenic Industrial Valve Product Market Performance
- 10.7.4 Samson AG Business Overview
- 10.7.5 Samson AG Recent Developments
- 10.8 Spirax Sarco
  - 10.8.1 Spirax Sarco Basic Information
  - 10.8.2 Spirax Sarco Cryogenic Industrial Valve Product Overview
  - 10.8.3 Spirax Sarco Cryogenic Industrial Valve Product Market Performance
  - 10.8.4 Spirax Sarco Business Overview
  - 10.8.5 Spirax Sarco Recent Developments

## **11 CRYOGENIC INDUSTRIAL VALVE MARKET FORECAST BY REGION**

- 11.1 Global Cryogenic Industrial Valve Market Size Forecast
- 11.2 Global Cryogenic Industrial Valve Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Cryogenic Industrial Valve Market Size Forecast by Country
  - 11.2.3 Asia Pacific Cryogenic Industrial Valve Market Size Forecast by Region
  - 11.2.4 South America Cryogenic Industrial Valve Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Cryogenic Industrial Valve by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Cryogenic Industrial Valve Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Cryogenic Industrial Valve by Type (2026-2033)
  - 12.1.2 Global Cryogenic Industrial Valve Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Cryogenic Industrial Valve by Type (2026-2033)
- 12.2 Global Cryogenic Industrial Valve Market Forecast by Application (2026-2033)
  - 12.2.1 Global Cryogenic Industrial Valve Sales (K Units) Forecast by Application
  - 12.2.2 Global Cryogenic Industrial Valve Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Cryogenic Industrial Valve Market Size Comparison by Region (M USD)

Table 5. Global Cryogenic Industrial Valve Sales (K Units) by Manufacturers  
(2020-2025)

Table 6. Global Cryogenic Industrial Valve Sales Market Share by Manufacturers  
(2020-2025)

Table 7. Global Cryogenic Industrial Valve Revenue (M USD) by Manufacturers  
(2020-2025)

Table 8. Global Cryogenic Industrial Valve Revenue Share by Manufacturers  
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Cryogenic Industrial Valve as of 2024)

Table 10. Global Market Cryogenic Industrial Valve Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Cryogenic Industrial Valve Manufacturers Market Concentration Ratio  
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Cryogenic Industrial Valve Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 25. Global Cryogenic Industrial Valve Sales by Type (K Units)

Table 26. Global Cryogenic Industrial Valve Market Size by Type (M USD)

Table 27. Global Cryogenic Industrial Valve Sales (K Units) by Type (2020-2025)

|                                                                                                     |
|-----------------------------------------------------------------------------------------------------|
| Table 28. Global Cryogenic Industrial Valve Sales Market Share by Type (2020-2025)                  |
| Table 29. Global Cryogenic Industrial Valve Market Size (M USD) by Type (2020-2025)                 |
| Table 30. Global Cryogenic Industrial Valve Market Size Share by Type (2020-2025)                   |
| Table 31. Global Cryogenic Industrial Valve Price (USD/Unit) by Type (2020-2025)                    |
| Table 32. Global Cryogenic Industrial Valve Sales (K Units) by Application                          |
| Table 33. Global Cryogenic Industrial Valve Market Size by Application                              |
| Table 34. Global Cryogenic Industrial Valve Sales by Application (2020-2025) & (K Units)            |
| Table 35. Global Cryogenic Industrial Valve Sales Market Share by Application (2020-2025)           |
| Table 36. Global Cryogenic Industrial Valve Market Size by Application (2020-2025) & (M USD)        |
| Table 37. Global Cryogenic Industrial Valve Market Share by Application (2020-2025)                 |
| Table 38. Global Cryogenic Industrial Valve Sales Growth Rate by Application (2020-2025)            |
| Table 39. Global Cryogenic Industrial Valve Sales by Region (2020-2025) & (K Units)                 |
| Table 40. Global Cryogenic Industrial Valve Sales Market Share by Region (2020-2025)                |
| Table 41. Global Cryogenic Industrial Valve Market Size by Region (2020-2025) & (M USD)             |
| Table 42. Global Cryogenic Industrial Valve Market Size Market Share by Region (2020-2025)          |
| Table 43. North America Cryogenic Industrial Valve Sales by Country (2020-2025) & (K Units)         |
| Table 44. North America Cryogenic Industrial Valve Market Size by Country (2020-2025) & (M USD)     |
| Table 45. Europe Cryogenic Industrial Valve Sales by Country (2020-2025) & (K Units)                |
| Table 46. Europe Cryogenic Industrial Valve Market Size by Country (2020-2025) & (M USD)            |
| Table 47. Asia Pacific Cryogenic Industrial Valve Sales by Region (2020-2025) & (K Units)           |
| Table 48. Asia Pacific Cryogenic Industrial Valve Market Size by Region (2020-2025) & (M USD)       |
| Table 49. South America Cryogenic Industrial Valve Sales by Country (2020-2025) & (K Units)         |
| Table 50. South America Cryogenic Industrial Valve Market Size by Country (2020-2025) & (M USD)     |
| Table 51. Middle East and Africa Cryogenic Industrial Valve Sales by Region (2020-2025) & (K Units) |
| Table 52. Middle East and Africa Cryogenic Industrial Valve Market Size by Region                   |

(2020-2025) & (M USD)

Table 53. Global Cryogenic Industrial Valve Production (K Units) by Region(2020-2025)

Table 54. Global Cryogenic Industrial Valve Revenue (US\$ Million) by Region  
(2020-2025)

Table 55. Global Cryogenic Industrial Valve Revenue Market Share by Region  
(2020-2025)

Table 56. Global Cryogenic Industrial Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Cryogenic Industrial Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Cryogenic Industrial Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Cryogenic Industrial Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Cryogenic Industrial Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. AVK Holding Basic Information

Table 62. AVK Holding Cryogenic Industrial Valve Product Overview

Table 63. AVK Holding Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. AVK Holding Business Overview

Table 65. AVK Holding SWOT Analysis

Table 66. AVK Holding Recent Developments

Table 67. Avcon Controls Private Limited Basic Information

Table 68. Avcon Controls Private Limited Cryogenic Industrial Valve Product Overview

Table 69. Avcon Controls Private Limited Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Avcon Controls Private Limited Business Overview

Table 71. Avcon Controls Private Limited SWOT Analysis

Table 72. Avcon Controls Private Limited Recent Developments

Table 73. Crane Co Basic Information

Table 74. Crane Co Cryogenic Industrial Valve Product Overview

Table 75. Crane Co Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Crane Co Business Overview

Table 77. Crane Co SWOT Analysis

Table 78. Crane Co Recent Developments

Table 79. Emerson Basic Information

Table 80. Emerson Cryogenic Industrial Valve Product Overview

Table 81. Emerson Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Emerson Business Overview

Table 83. Emerson Recent Developments

Table 84. Flowserve Basic Information

Table 85. Flowserve Cryogenic Industrial Valve Product Overview

Table 86. Flowserve Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Flowserve Business Overview

Table 88. Flowserve Recent Developments

Table 89. Forbes Marshall Basic Information

Table 90. Forbes Marshall Cryogenic Industrial Valve Product Overview

Table 91. Forbes Marshall Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Forbes Marshall Business Overview

Table 93. Forbes Marshall Recent Developments

Table 94. Samson AG Basic Information

Table 95. Samson AG Cryogenic Industrial Valve Product Overview

Table 96. Samson AG Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Samson AG Business Overview

Table 98. Samson AG Recent Developments

Table 99. Spirax Sarco Basic Information

Table 100. Spirax Sarco Cryogenic Industrial Valve Product Overview

Table 101. Spirax Sarco Cryogenic Industrial Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Spirax Sarco Business Overview

Table 103. Spirax Sarco Recent Developments

Table 104. Global Cryogenic Industrial Valve Sales Forecast by Region (2026-2033) & (K Units)

Table 105. Global Cryogenic Industrial Valve Market Size Forecast by Region (2026-2033) & (M USD)

Table 106. North America Cryogenic Industrial Valve Sales Forecast by Country (2026-2033) & (K Units)

Table 107. North America Cryogenic Industrial Valve Market Size Forecast by Country (2026-2033) & (M USD)

Table 108. Europe Cryogenic Industrial Valve Sales Forecast by Country (2026-2033) & (K Units)

Table 109. Europe Cryogenic Industrial Valve Market Size Forecast by Country

(2026-2033) & (M USD)

Table 110. Asia Pacific Cryogenic Industrial Valve Sales Forecast by Region

(2026-2033) & (K Units)

Table 111. Asia Pacific Cryogenic Industrial Valve Market Size Forecast by Region

(2026-2033) & (M USD)

Table 112. South America Cryogenic Industrial Valve Sales Forecast by Country

(2026-2033) & (K Units)

Table 113. South America Cryogenic Industrial Valve Market Size Forecast by Country

(2026-2033) & (M USD)

Table 114. Middle East and Africa Cryogenic Industrial Valve Sales Forecast by Country

(2026-2033) & (Units)

Table 115. Middle East and Africa Cryogenic Industrial Valve Market Size Forecast by

Country (2026-2033) & (M USD)

Table 116. Global Cryogenic Industrial Valve Sales Forecast by Type (2026-2033) & (K Units)

Table 117. Global Cryogenic Industrial Valve Market Size Forecast by Type

(2026-2033) & (M USD)

Table 118. Global Cryogenic Industrial Valve Price Forecast by Type (2026-2033) & (USD/Unit)

Table 119. Global Cryogenic Industrial Valve Sales (K Units) Forecast by Application (2026-2033)

Table 120. Global Cryogenic Industrial Valve Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Cryogenic Industrial Valve
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cryogenic Industrial Valve Market Size (M USD), 2024-2033
- Figure 5. Global Cryogenic Industrial Valve Market Size (M USD) (2020-2033)
- Figure 6. Global Cryogenic Industrial Valve Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cryogenic Industrial Valve Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cryogenic Industrial Valve Product Life Cycle
- Figure 13. Cryogenic Industrial Valve Sales Share by Manufacturers in 2024
- Figure 14. Global Cryogenic Industrial Valve Revenue Share by Manufacturers in 2024
- Figure 15. Cryogenic Industrial Valve Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Cryogenic Industrial Valve Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cryogenic Industrial Valve Revenue in 2024
- Figure 18. Industry Chain Map of Cryogenic Industrial Valve
- Figure 19. Global Cryogenic Industrial Valve Market PEST Analysis
- Figure 20. Global Cryogenic Industrial Valve Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cryogenic Industrial Valve Market Share by Type
- Figure 27. Sales Market Share of Cryogenic Industrial Valve by Type (2020-2025)
- Figure 28. Sales Market Share of Cryogenic Industrial Valve by Type in 2024
- Figure 29. Market Size Share of Cryogenic Industrial Valve by Type (2020-2025)
- Figure 30. Market Size Share of Cryogenic Industrial Valve by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cryogenic Industrial Valve Market Share by Application

Figure 33. Global Cryogenic Industrial Valve Sales Market Share by Application (2020-2025)

Figure 34. Global Cryogenic Industrial Valve Sales Market Share by Application in 2024

Figure 35. Global Cryogenic Industrial Valve Market Share by Application (2020-2025)

Figure 36. Global Cryogenic Industrial Valve Market Share by Application in 2024

Figure 37. Global Cryogenic Industrial Valve Sales Growth Rate by Application (2020-2025)

Figure 38. Global Cryogenic Industrial Valve Sales Market Share by Region (2020-2025)

Figure 39. Global Cryogenic Industrial Valve Market Size Market Share by Region (2020-2025)

Figure 40. North America Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Cryogenic Industrial Valve Sales Market Share by Country in 2024

Figure 43. North America Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Cryogenic Industrial Valve Market Size Market Share by Country in 2024

Figure 45. U.S. Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Cryogenic Industrial Valve Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Cryogenic Industrial Valve Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Cryogenic Industrial Valve Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Cryogenic Industrial Valve Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Cryogenic Industrial Valve Sales Market Share by Country in 2024

Figure 53. Europe Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cryogenic Industrial Valve Market Size Market Share by Country in

2024

Figure 55. Germany Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cryogenic Industrial Valve Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Cryogenic Industrial Valve Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cryogenic Industrial Valve Market Size Market Share by Region in 2024

Figure 68. China Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cryogenic Industrial Valve Sales and Growth Rate (K Units)

Figure 79. South America Cryogenic Industrial Valve Sales Market Share by Country in 2024

Figure 80. South America Cryogenic Industrial Valve Market Size and Growth Rate (M USD)

Figure 81. South America Cryogenic Industrial Valve Market Size Market Share by Country in 2024

Figure 82. Brazil Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cryogenic Industrial Valve Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Cryogenic Industrial Valve Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cryogenic Industrial Valve Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cryogenic Industrial Valve Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cryogenic Industrial Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Cryogenic Industrial Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cryogenic Industrial Valve Production Market Share by Region (2020-2025)

Figure 103. North America Cryogenic Industrial Valve Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Cryogenic Industrial Valve Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Cryogenic Industrial Valve Production (K Units) Growth Rate (2020-2025)

Figure 106. China Cryogenic Industrial Valve Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Cryogenic Industrial Valve Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Cryogenic Industrial Valve Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Cryogenic Industrial Valve Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Cryogenic Industrial Valve Market Share Forecast by Type (2026-2033)

Figure 111. Global Cryogenic Industrial Valve Sales Forecast by Application (2026-2033)

Figure 112. Global Cryogenic Industrial Valve Market Share Forecast by Application (2026-2033)

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