

Global Crack Sealing and Crack Filling Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GA8012AD92D5EN.html>

Date: March 2026

Pages: 158

Price: US\$ 2,980.00 (Single User License)

ID: GA8012AD92D5EN

Abstracts

Sealing and/or filling cracks in existing pavement is the single the most effective procedure that can be performed to extend its lifecycle. By filling and sealing cracks water is prevented from penetrating beneath the asphalt surface where it causes the majority of distresses and failures by weakening the base and sub-base. Unsealed cracks also allow sand, dirt and other non-compressible substances to enter the cracks which interferes with the expansion and contraction of the pavement. This simple procedure is the most cost effective pavement maintenance technique and one that can greatly extend the life of asphalt pavement. In the crack sealing and crack filling market, North America occupies the main market share, about 54%, and the Asia-Pacific region is the second largest market with a share of 26%. The main manufacturers of crack sealing and crack filling are SealMaster, Crafcoc, Colas, GemSeal (CRH), GuardTop. The biggest manufacturer SealMaster took about 44% share.

The global Crack Sealing and Crack Filling market size was estimated at USD 893.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Crack Sealing and Crack Filling market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Crack Sealing and Crack Filling market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Crack Sealing and Crack Filling market.

Global Crack Sealing and Crack Filling Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SealMaster
GemSeal (CRH)
Crafco
Maxwell Products
Colas
GuardTop
Henry
Watco
Neyra
Dow

Toa Road Corporation
Sepna Advanced Material
Go Green Industrial Shanghai
Tipco Asphalt
Henan Luda

Market Segmentation (by Type)

Cold-applied Thermoplastic Bituminous Materials
Hot-applied Thermoplastic Bituminous Materials
Chemically Cured Thermosetting Materials

Market Segmentation (by Application)

Highway & Ordinary Road
Parking Lot & Airport
Square & Residential Streets
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Crack Sealing and Crack Filling Market
Overview of the regional outlook of the Crack Sealing and Crack Filling Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Crack Sealing and Crack Filling Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Crack Sealing and Crack Filling, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Crack Sealing and Crack Filling
- 1.2 Key Market Segments
 - 1.2.1 Crack Sealing and Crack Filling Segment by Type
 - 1.2.2 Crack Sealing and Crack Filling Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CRACK SEALING AND CRACK FILLING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Crack Sealing and Crack Filling Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Crack Sealing and Crack Filling Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CRACK SEALING AND CRACK FILLING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Crack Sealing and Crack Filling Product Life Cycle
- 3.3 Global Crack Sealing and Crack Filling Sales by Manufacturers (2020-2025)
- 3.4 Global Crack Sealing and Crack Filling Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Crack Sealing and Crack Filling Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Crack Sealing and Crack Filling Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Crack Sealing and Crack Filling Market Competitive Situation and Trends
 - 3.8.1 Crack Sealing and Crack Filling Market Concentration Rate

3.8.2 Global 5 and 10 Largest Crack Sealing and Crack Filling Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CRACK SEALING AND CRACK FILLING INDUSTRY CHAIN ANALYSIS

4.1 Crack Sealing and Crack Filling Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CRACK SEALING AND CRACK FILLING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Crack Sealing and Crack Filling Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Crack Sealing and Crack Filling Market

5.7 ESG Ratings of Leading Companies

6 CRACK SEALING AND CRACK FILLING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Crack Sealing and Crack Filling Sales Market Share by Type (2020-2025)

6.3 Global Crack Sealing and Crack Filling Market Size by Type (2020-2025)

6.4 Global Crack Sealing and Crack Filling Price by Type (2020-2025)

7 CRACK SEALING AND CRACK FILLING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Crack Sealing and Crack Filling Market Sales by Application (2020-2025)

7.3 Global Crack Sealing and Crack Filling Market Size (M USD) by Application (2020-2025)

7.4 Global Crack Sealing and Crack Filling Sales Growth Rate by Application (2020-2025)

8 CRACK SEALING AND CRACK FILLING MARKET SALES BY REGION

8.1 Global Crack Sealing and Crack Filling Sales by Region

8.1.1 Global Crack Sealing and Crack Filling Sales by Region

8.1.2 Global Crack Sealing and Crack Filling Sales Market Share by Region

8.2 Global Crack Sealing and Crack Filling Market Size by Region

8.2.1 Global Crack Sealing and Crack Filling Market Size by Region

8.2.2 Global Crack Sealing and Crack Filling Market Size by Region

8.3 North America

8.3.1 North America Crack Sealing and Crack Filling Sales by Country

8.3.2 North America Crack Sealing and Crack Filling Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Crack Sealing and Crack Filling Sales by Country

8.4.2 Europe Crack Sealing and Crack Filling Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Crack Sealing and Crack Filling Sales by Region

8.5.2 Asia Pacific Crack Sealing and Crack Filling Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Crack Sealing and Crack Filling Sales by Country
 - 8.6.2 South America Crack Sealing and Crack Filling Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Crack Sealing and Crack Filling Sales by Region
 - 8.7.2 Middle East and Africa Crack Sealing and Crack Filling Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CRACK SEALING AND CRACK FILLING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Crack Sealing and Crack Filling by Region(2020-2025)
- 9.2 Global Crack Sealing and Crack Filling Revenue Market Share by Region (2020-2025)
- 9.3 Global Crack Sealing and Crack Filling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Crack Sealing and Crack Filling Production
 - 9.4.1 North America Crack Sealing and Crack Filling Production Growth Rate (2020-2025)
 - 9.4.2 North America Crack Sealing and Crack Filling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Crack Sealing and Crack Filling Production
 - 9.5.1 Europe Crack Sealing and Crack Filling Production Growth Rate (2020-2025)
 - 9.5.2 Europe Crack Sealing and Crack Filling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Crack Sealing and Crack Filling Production (2020-2025)
 - 9.6.1 Japan Crack Sealing and Crack Filling Production Growth Rate (2020-2025)
 - 9.6.2 Japan Crack Sealing and Crack Filling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Crack Sealing and Crack Filling Production (2020-2025)

- 9.7.1 China Crack Sealing and Crack Filling Production Growth Rate (2020-2025)
- 9.7.2 China Crack Sealing and Crack Filling Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SealMaster

- 10.1.1 SealMaster Basic Information
- 10.1.2 SealMaster Crack Sealing and Crack Filling Product Overview
- 10.1.3 SealMaster Crack Sealing and Crack Filling Product Market Performance
- 10.1.4 SealMaster Business Overview
- 10.1.5 SealMaster SWOT Analysis
- 10.1.6 SealMaster Recent Developments

10.2 GemSeal (CRH)

- 10.2.1 GemSeal (CRH) Basic Information
- 10.2.2 GemSeal (CRH) Crack Sealing and Crack Filling Product Overview
- 10.2.3 GemSeal (CRH) Crack Sealing and Crack Filling Product Market Performance
- 10.2.4 GemSeal (CRH) Business Overview
- 10.2.5 GemSeal (CRH) SWOT Analysis
- 10.2.6 GemSeal (CRH) Recent Developments

10.3 Crafcoc

- 10.3.1 Crafcoc Basic Information
- 10.3.2 Crafcoc Crack Sealing and Crack Filling Product Overview
- 10.3.3 Crafcoc Crack Sealing and Crack Filling Product Market Performance
- 10.3.4 Crafcoc Business Overview
- 10.3.5 Crafcoc SWOT Analysis
- 10.3.6 Crafcoc Recent Developments

10.4 Maxwell Products

- 10.4.1 Maxwell Products Basic Information
- 10.4.2 Maxwell Products Crack Sealing and Crack Filling Product Overview
- 10.4.3 Maxwell Products Crack Sealing and Crack Filling Product Market Performance
- 10.4.4 Maxwell Products Business Overview
- 10.4.5 Maxwell Products Recent Developments

10.5 Colas

- 10.5.1 Colas Basic Information
- 10.5.2 Colas Crack Sealing and Crack Filling Product Overview
- 10.5.3 Colas Crack Sealing and Crack Filling Product Market Performance
- 10.5.4 Colas Business Overview
- 10.5.5 Colas Recent Developments

10.6 GuardTop

10.6.1 GuardTop Basic Information

10.6.2 GuardTop Crack Sealing and Crack Filling Product Overview

10.6.3 GuardTop Crack Sealing and Crack Filling Product Market Performance

10.6.4 GuardTop Business Overview

10.6.5 GuardTop Recent Developments

10.7 Henry

10.7.1 Henry Basic Information

10.7.2 Henry Crack Sealing and Crack Filling Product Overview

10.7.3 Henry Crack Sealing and Crack Filling Product Market Performance

10.7.4 Henry Business Overview

10.7.5 Henry Recent Developments

10.8 Watco

10.8.1 Watco Basic Information

10.8.2 Watco Crack Sealing and Crack Filling Product Overview

10.8.3 Watco Crack Sealing and Crack Filling Product Market Performance

10.8.4 Watco Business Overview

10.8.5 Watco Recent Developments

10.9 Neyra

10.9.1 Neyra Basic Information

10.9.2 Neyra Crack Sealing and Crack Filling Product Overview

10.9.3 Neyra Crack Sealing and Crack Filling Product Market Performance

10.9.4 Neyra Business Overview

10.9.5 Neyra Recent Developments

10.10 Dow

10.10.1 Dow Basic Information

10.10.2 Dow Crack Sealing and Crack Filling Product Overview

10.10.3 Dow Crack Sealing and Crack Filling Product Market Performance

10.10.4 Dow Business Overview

10.10.5 Dow Recent Developments

10.11 Toa Road Corporation

10.11.1 Toa Road Corporation Basic Information

10.11.2 Toa Road Corporation Crack Sealing and Crack Filling Product Overview

10.11.3 Toa Road Corporation Crack Sealing and Crack Filling Product Market

Performance

10.11.4 Toa Road Corporation Business Overview

10.11.5 Toa Road Corporation Recent Developments

10.12 Sepna Advanced Material

10.12.1 Sepna Advanced Material Basic Information

- 10.12.2 Sepna Advanced Material Crack Sealing and Crack Filling Product Overview
- 10.12.3 Sepna Advanced Material Crack Sealing and Crack Filling Product Market Performance
- 10.12.4 Sepna Advanced Material Business Overview
- 10.12.5 Sepna Advanced Material Recent Developments
- 10.13 Go Green Industrial Shanghai
 - 10.13.1 Go Green Industrial Shanghai Basic Information
 - 10.13.2 Go Green Industrial Shanghai Crack Sealing and Crack Filling Product Overview
 - 10.13.3 Go Green Industrial Shanghai Crack Sealing and Crack Filling Product Market Performance
 - 10.13.4 Go Green Industrial Shanghai Business Overview
 - 10.13.5 Go Green Industrial Shanghai Recent Developments
- 10.14 Tipco Asphalt
 - 10.14.1 Tipco Asphalt Basic Information
 - 10.14.2 Tipco Asphalt Crack Sealing and Crack Filling Product Overview
 - 10.14.3 Tipco Asphalt Crack Sealing and Crack Filling Product Market Performance
 - 10.14.4 Tipco Asphalt Business Overview
 - 10.14.5 Tipco Asphalt Recent Developments
- 10.15 Henan Luda
 - 10.15.1 Henan Luda Basic Information
 - 10.15.2 Henan Luda Crack Sealing and Crack Filling Product Overview
 - 10.15.3 Henan Luda Crack Sealing and Crack Filling Product Market Performance
 - 10.15.4 Henan Luda Business Overview
 - 10.15.5 Henan Luda Recent Developments

11 CRACK SEALING AND CRACK FILLING MARKET FORECAST BY REGION

- 11.1 Global Crack Sealing and Crack Filling Market Size Forecast
- 11.2 Global Crack Sealing and Crack Filling Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Crack Sealing and Crack Filling Market Size Forecast by Country
 - 11.2.3 Asia Pacific Crack Sealing and Crack Filling Market Size Forecast by Region
 - 11.2.4 South America Crack Sealing and Crack Filling Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Crack Sealing and Crack Filling by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Crack Sealing and Crack Filling Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Crack Sealing and Crack Filling by Type (2026-2035)

12.1.2 Global Crack Sealing and Crack Filling Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Crack Sealing and Crack Filling by Type (2026-2035)

12.2 Global Crack Sealing and Crack Filling Market Forecast by Application (2026-2035)

12.2.1 Global Crack Sealing and Crack Filling Sales (K MT) Forecast by Application

12.2.2 Global Crack Sealing and Crack Filling Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Crack Sealing and Crack Filling Market Size by Type (M USD)
- Table 4. Global Crack Sealing and Crack Filling Market Size by Application
- Table 5. Crack Sealing and Crack Filling Market Size Comparison by Region (M USD)
- Table 6. Global Crack Sealing and Crack Filling Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Crack Sealing and Crack Filling Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Crack Sealing and Crack Filling Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Crack Sealing and Crack Filling Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Crack Sealing and Crack Filling as of 2025)
- Table 11. Global Market Crack Sealing and Crack Filling Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Crack Sealing and Crack Filling Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Crack Sealing and Crack Filling Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Crack Sealing and Crack Filling Sales by Type (K MT)
- Table 27. Global Crack Sealing and Crack Filling Market Size by Type (M USD)

Table 28. Global Crack Sealing and Crack Filling Sales (K MT) by Type (2020-2025)

Table 29. Global Crack Sealing and Crack Filling Sales Market Share by Type (2020-2025)

Table 30. Global Crack Sealing and Crack Filling Market Size (M USD) by Type (2020-2025)

Table 31. Global Crack Sealing and Crack Filling Market Share by Type (2020-2025)

Table 32. Global Crack Sealing and Crack Filling Price (USD/KG) by Type (2020-2025)

Table 33. Global Crack Sealing and Crack Filling Sales (K MT) by Application

Table 34. Global Crack Sealing and Crack Filling Market Size by Application

Table 35. Global Crack Sealing and Crack Filling Sales by Application (2020-2025) & (K MT)

Table 36. Global Crack Sealing and Crack Filling Sales Market Share by Application (2020-2025)

Table 37. Global Crack Sealing and Crack Filling Market Size by Application (2020-2025) & (M USD)

Table 38. Global Crack Sealing and Crack Filling Market Share by Application (2020-2025)

Table 39. Global Crack Sealing and Crack Filling Sales Growth Rate by Application (2020-2025)

Table 40. Global Crack Sealing and Crack Filling Sales by Region (2020-2025) & (K MT)

Table 41. Global Crack Sealing and Crack Filling Sales Market Share by Region (2020-2025)

Table 42. Global Crack Sealing and Crack Filling Market Size by Region (2020-2025) & (M USD)

Table 43. Global Crack Sealing and Crack Filling Market Size by Region (2020-2025)

Table 44. North America Crack Sealing and Crack Filling Sales by Country (2020-2025) & (K MT)

Table 45. North America Crack Sealing and Crack Filling Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Crack Sealing and Crack Filling Sales by Country (2020-2025) & (K MT)

Table 47. Europe Crack Sealing and Crack Filling Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Crack Sealing and Crack Filling Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Crack Sealing and Crack Filling Market Size by Region (2020-2025) & (M USD)

Table 50. South America Crack Sealing and Crack Filling Sales by Country (2020-2025)

& (K MT)

Table 51. South America Crack Sealing and Crack Filling Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Crack Sealing and Crack Filling Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Crack Sealing and Crack Filling Market Size by Region (2020-2025) & (M USD)

Table 54. Global Crack Sealing and Crack Filling Production (K MT) by Region(2020-2025)

Table 55. Global Crack Sealing and Crack Filling Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Crack Sealing and Crack Filling Revenue Market Share by Region (2020-2025)

Table 57. Global Crack Sealing and Crack Filling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Crack Sealing and Crack Filling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Crack Sealing and Crack Filling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Crack Sealing and Crack Filling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Crack Sealing and Crack Filling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. SealMaster Basic Information

Table 63. SealMaster Crack Sealing and Crack Filling Product Overview

Table 64. SealMaster Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. SealMaster Business Overview

Table 66. SealMaster SWOT Analysis

Table 67. SealMaster Recent Developments

Table 68. GemSeal (CRH) Basic Information

Table 69. GemSeal (CRH) Crack Sealing and Crack Filling Product Overview

Table 70. GemSeal (CRH) Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. GemSeal (CRH) Business Overview

Table 72. GemSeal (CRH) SWOT Analysis

Table 73. GemSeal (CRH) Recent Developments

Table 74. Crafcoc Basic Information

Table 75. Crafcoc Crack Sealing and Crack Filling Product Overview

Table 76. Crafcro Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Crafcro Business Overview

Table 78. Crafcro SWOT Analysis

Table 79. Crafcro Recent Developments

Table 80. Maxwell Products Basic Information

Table 81. Maxwell Products Crack Sealing and Crack Filling Product Overview

Table 82. Maxwell Products Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Maxwell Products Business Overview

Table 84. Maxwell Products Recent Developments

Table 85. Colas Basic Information

Table 86. Colas Crack Sealing and Crack Filling Product Overview

Table 87. Colas Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Colas Business Overview

Table 89. Colas Recent Developments

Table 90. GuardTop Basic Information

Table 91. GuardTop Crack Sealing and Crack Filling Product Overview

Table 92. GuardTop Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. GuardTop Business Overview

Table 94. GuardTop Recent Developments

Table 95. Henry Basic Information

Table 96. Henry Crack Sealing and Crack Filling Product Overview

Table 97. Henry Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Henry Business Overview

Table 99. Henry Recent Developments

Table 100. Watco Basic Information

Table 101. Watco Crack Sealing and Crack Filling Product Overview

Table 102. Watco Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Watco Business Overview

Table 104. Watco Recent Developments

Table 105. Neyra Basic Information

Table 106. Neyra Crack Sealing and Crack Filling Product Overview

Table 107. Neyra Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 108. Neyra Business Overview
- Table 109. Neyra Recent Developments
- Table 110. Dow Basic Information
- Table 111. Dow Crack Sealing and Crack Filling Product Overview
- Table 112. Dow Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Dow Business Overview
- Table 114. Dow Recent Developments
- Table 115. Toa Road Corporation Basic Information
- Table 116. Toa Road Corporation Crack Sealing and Crack Filling Product Overview
- Table 117. Toa Road Corporation Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Toa Road Corporation Business Overview
- Table 119. Toa Road Corporation Recent Developments
- Table 120. Sepna Advanced Material Basic Information
- Table 121. Sepna Advanced Material Crack Sealing and Crack Filling Product Overview
- Table 122. Sepna Advanced Material Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Sepna Advanced Material Business Overview
- Table 124. Sepna Advanced Material Recent Developments
- Table 125. Go Green Industrial Shanghai Basic Information
- Table 126. Go Green Industrial Shanghai Crack Sealing and Crack Filling Product Overview
- Table 127. Go Green Industrial Shanghai Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Go Green Industrial Shanghai Business Overview
- Table 129. Go Green Industrial Shanghai Recent Developments
- Table 130. Tipco Asphalt Basic Information
- Table 131. Tipco Asphalt Crack Sealing and Crack Filling Product Overview
- Table 132. Tipco Asphalt Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Tipco Asphalt Business Overview
- Table 134. Tipco Asphalt Recent Developments
- Table 135. Henan Luda Basic Information
- Table 136. Henan Luda Crack Sealing and Crack Filling Product Overview
- Table 137. Henan Luda Crack Sealing and Crack Filling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Henan Luda Business Overview

Table 139. Henan Luda Recent Developments

Table 140. Global Crack Sealing and Crack Filling Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Crack Sealing and Crack Filling Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Crack Sealing and Crack Filling Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Crack Sealing and Crack Filling Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Crack Sealing and Crack Filling Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Crack Sealing and Crack Filling Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Crack Sealing and Crack Filling Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Crack Sealing and Crack Filling Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Crack Sealing and Crack Filling Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Crack Sealing and Crack Filling Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Crack Sealing and Crack Filling Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Crack Sealing and Crack Filling Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Crack Sealing and Crack Filling Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Crack Sealing and Crack Filling Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Crack Sealing and Crack Filling Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Crack Sealing and Crack Filling Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Crack Sealing and Crack Filling Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Crack Sealing and Crack Filling
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Crack Sealing and Crack Filling Market Size (M USD), 2025-2035
- Figure 5. Global Crack Sealing and Crack Filling Market Size (M USD) (2020-2035)
- Figure 6. Global Crack Sealing and Crack Filling Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Crack Sealing and Crack Filling Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Crack Sealing and Crack Filling Product Life Cycle
- Figure 13. Crack Sealing and Crack Filling Sales Share by Manufacturers in 2025
- Figure 14. Global Crack Sealing and Crack Filling Revenue Share by Manufacturers in 2025
- Figure 15. Crack Sealing and Crack Filling Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Crack Sealing and Crack Filling Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Crack Sealing and Crack Filling Revenue in 2025
- Figure 18. Industry Chain Map of Crack Sealing and Crack Filling
- Figure 19. Global Crack Sealing and Crack Filling Market PEST Analysis
- Figure 20. Global Crack Sealing and Crack Filling Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Crack Sealing and Crack Filling Market Share by Type
- Figure 27. Sales Market Share of Crack Sealing and Crack Filling by Type (2020-2025)
- Figure 28. Sales Market Share of Crack Sealing and Crack Filling by Type in 2025
- Figure 29. Market Share of Crack Sealing and Crack Filling by Type (2020-2025)
- Figure 30. Market Share of Crack Sealing and Crack Filling by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Crack Sealing and Crack Filling Market Share by Application

Figure 33. Global Crack Sealing and Crack Filling Sales Market Share by Application (2020-2025)

Figure 34. Global Crack Sealing and Crack Filling Sales Market Share by Application in 2025

Figure 35. Global Crack Sealing and Crack Filling Market Share by Application (2020-2025)

Figure 36. Global Crack Sealing and Crack Filling Market Share by Application in 2025

Figure 37. Global Crack Sealing and Crack Filling Sales Growth Rate by Application (2020-2025)

Figure 38. Global Crack Sealing and Crack Filling Sales Market Share by Region (2020-2025)

Figure 39. Global Crack Sealing and Crack Filling Market Size by Region (2020-2025)

Figure 40. North America Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Crack Sealing and Crack Filling Sales Market Share by Country in 2024

Figure 43. North America Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Crack Sealing and Crack Filling Market Size by Country in 2024

Figure 45. U.S. Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Crack Sealing and Crack Filling Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Crack Sealing and Crack Filling Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Crack Sealing and Crack Filling Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Crack Sealing and Crack Filling Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Crack Sealing and Crack Filling Sales Market Share by Country in 2024

Figure 53. Europe Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Crack Sealing and Crack Filling Market Size by Country in 2024

Figure 55. Germany Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Crack Sealing and Crack Filling Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Crack Sealing and Crack Filling Sales Market Share by Region in 2024

Figure 67. Asia Pacific Crack Sealing and Crack Filling Market Size by Region in 2024

Figure 68. China Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Crack Sealing and Crack Filling Sales and Growth Rate (K MT)

Figure 79. South America Crack Sealing and Crack Filling Sales Market Share by Country in 2024

Figure 80. South America Crack Sealing and Crack Filling Market Size and Growth Rate (M USD)

Figure 81. South America Crack Sealing and Crack Filling Market Size by Country in 2024

Figure 82. Brazil Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Crack Sealing and Crack Filling Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Crack Sealing and Crack Filling Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Crack Sealing and Crack Filling Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Crack Sealing and Crack Filling Market Size by Region in 2024

Figure 92. Saudi Arabia Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Crack Sealing and Crack Filling Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Crack Sealing and Crack Filling Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Crack Sealing and Crack Filling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Crack Sealing and Crack Filling Production Market Share by Region (2020-2025)

Figure 103. North America Crack Sealing and Crack Filling Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Crack Sealing and Crack Filling Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Crack Sealing and Crack Filling Production (K MT) Growth Rate (2020-2025)

Figure 106. China Crack Sealing and Crack Filling Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Crack Sealing and Crack Filling Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Crack Sealing and Crack Filling Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Crack Sealing and Crack Filling Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Crack Sealing and Crack Filling Market Share Forecast by Type (2026-2035)

Figure 111. Global Crack Sealing and Crack Filling Sales Forecast by Application (2026-2035)

Figure 112. Global Crack Sealing and Crack Filling Market Share Forecast by Application (2026-2035)

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