

# Global Copper Alloy Strips for Semiconductor Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Copper Alloy Strips for Semiconductor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. This report studies the copper strips for semiconductor packages, include the copper strips used in Leadframe, IC Heat Spreaders, Heat Sinks and Ceramic substrates. Lead Frame Copper Strips are critical in semiconductor packaging, serving as structural and conductive backbones for IC chips. Materials like C19400 and C70250 (Cu-Fe-P alloys) dominate due to their balance of high electrical conductivity ( $\approx 58 \text{ MS/m}$ ) and mechanical strength. These strips enable precise electrical interconnections while enduring thermal cycling ( $-55^\circ\text{C}$  to  $125^\circ\text{C}$ ) and mechanical stress during molding. Recent advancements focus on microalloying (e.g., adding 0.1-0.3% Ni) to enhance tensile strength (up to 600 MPa) without sacrificing conductivity, addressing the demand for miniaturized 5G and AI chips. Heat Spreader Copper Strips address thermal management in high-power devices. Employing Cu-Mo-Cu composites or Cu-Ni-P alloys, these strips offer tailored thermal expansion coefficients (CTE) to match silicon ( $3 \text{ ppm}/^\circ\text{C}$ ) and ceramic substrates. For example, copper-molybdenum-copper (CMC) sandwiches with 60% Cu layers provide CTE adjustability ( $5\text{--}8 \text{ ppm}/^\circ\text{C}$ ) and thermal conductivity  $>240 \text{ W/m}\cdot\text{K}$ , critical for LED and RF modules. Surface treatments like nickel electroplating ( $5\text{--}10 \text{ }\mu\text{m}$ ) improve adhesion to substrates and resist oxidation, ensuring reliability in automotive and aerospace applications. Heat Sink Copper Strips prioritize maximizing heat dissipation. Pure copper ( $\approx 99.95\%$  purity) dominates due to its  $400 \text{ W/m}\cdot\text{K}$  thermal conductivity, but hybrid designs like copper-graphite composites (thermal conductivity  $>600 \text{ W/m}\cdot\text{K}$ ) are emerging for AI accelerators. Precision milling enables fin structures

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