

Global Cooled Thermal Infrared Detector Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

A cooled thermal infrared detector is a type of infrared detector that uses a cryogenic cooling unit to lower the temperature of the sensor to reduce the thermal noise and improve the sensitivity and image quality. Cooled thermal infrared detectors can capture infrared radiation in the long-wave, medium-wave, and short-wave infrared spectrum. They are often used for high-performance applications that require high resolution, high speed, high sensitivity, or narrow spectral range.

The global Cooled Thermal Infrared Detector market size was estimated at USD 380.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cooled Thermal Infrared Detector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cooled Thermal Infrared Detector market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cooled Thermal Infrared Detector market

Global Cooled Thermal Infrared Detector Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

FLIR-SYSTEMS

ULIS

DRS

BAE

L-3

Leonardo DRS

AIM Infrarot-Module

Market Segmentation (by Type)

Vanadium Oxide (VOx)

Amorphous Silicon (A-Si)

Market Segmentation (by Application)

Military and Defense
Commercial Use

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Cooled Thermal Infrared Detector Market

Overview of the regional outlook of the Cooled Thermal Infrared Detector Market.

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cooled Thermal Infrared Detector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cooled Thermal Infrared Detector,

their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Cooled Thermal Infrared Detector

1.2 Key Market Segments

1.2.1 Cooled Thermal Infrared Detector Segment by Type

1.2.2 Cooled Thermal Infrared Detector Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 COOLED THERMAL INFRARED DETECTOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Cooled Thermal Infrared Detector Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Cooled Thermal Infrared Detector Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 COOLED THERMAL INFRARED DETECTOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Cooled Thermal Infrared Detector Product Life Cycle

3.3 Global Cooled Thermal Infrared Detector Sales by Manufacturers (2020-2025)

3.4 Global Cooled Thermal Infrared Detector Revenue Market Share by Manufacturers (2020-2025)

3.5 Cooled Thermal Infrared Detector Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Cooled Thermal Infrared Detector Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Cooled Thermal Infrared Detector Market Competitive Situation and Trends

- 3.8.1 Cooled Thermal Infrared Detector Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Cooled Thermal Infrared Detector Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 COOLED THERMAL INFRARED DETECTOR INDUSTRY CHAIN ANALYSIS

- 4.1 Cooled Thermal Infrared Detector Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COOLED THERMAL INFRARED DETECTOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cooled Thermal Infrared Detector Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cooled Thermal Infrared Detector Market
- 5.7 ESG Ratings of Leading Companies

6 COOLED THERMAL INFRARED DETECTOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cooled Thermal Infrared Detector Sales Market Share by Type (2020-2025)

6.3 Global Cooled Thermal Infrared Detector Market Size Market Share by Type (2020-2025)

6.4 Global Cooled Thermal Infrared Detector Price by Type (2020-2025)

7 COOLED THERMAL INFRARED DETECTOR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Cooled Thermal Infrared Detector Market Sales by Application (2020-2025)

7.3 Global Cooled Thermal Infrared Detector Market Size (M USD) by Application (2020-2025)

7.4 Global Cooled Thermal Infrared Detector Sales Growth Rate by Application (2020-2025)

8 COOLED THERMAL INFRARED DETECTOR MARKET SALES BY REGION

8.1 Global Cooled Thermal Infrared Detector Sales by Region

8.1.1 Global Cooled Thermal Infrared Detector Sales by Region

8.1.2 Global Cooled Thermal Infrared Detector Sales Market Share by Region

8.2 Global Cooled Thermal Infrared Detector Market Size by Region

8.2.1 Global Cooled Thermal Infrared Detector Market Size by Region

8.2.2 Global Cooled Thermal Infrared Detector Market Size Market Share by Region

8.3 North America

8.3.1 North America Cooled Thermal Infrared Detector Sales by Country

8.3.2 North America Cooled Thermal Infrared Detector Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Cooled Thermal Infrared Detector Sales by Country

8.4.2 Europe Cooled Thermal Infrared Detector Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Cooled Thermal Infrared Detector Sales by Region

8.5.2 Asia Pacific Cooled Thermal Infrared Detector Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Cooled Thermal Infrared Detector Sales by Country
 - 8.6.2 South America Cooled Thermal Infrared Detector Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Cooled Thermal Infrared Detector Sales by Region
 - 8.7.2 Middle East and Africa Cooled Thermal Infrared Detector Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 COOLED THERMAL INFRARED DETECTOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Cooled Thermal Infrared Detector by Region(2020-2025)
- 9.2 Global Cooled Thermal Infrared Detector Revenue Market Share by Region (2020-2025)
- 9.3 Global Cooled Thermal Infrared Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Cooled Thermal Infrared Detector Production
 - 9.4.1 North America Cooled Thermal Infrared Detector Production Growth Rate (2020-2025)
 - 9.4.2 North America Cooled Thermal Infrared Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Cooled Thermal Infrared Detector Production
 - 9.5.1 Europe Cooled Thermal Infrared Detector Production Growth Rate (2020-2025)
 - 9.5.2 Europe Cooled Thermal Infrared Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Cooled Thermal Infrared Detector Production (2020-2025)
 - 9.6.1 Japan Cooled Thermal Infrared Detector Production Growth Rate (2020-2025)
 - 9.6.2 Japan Cooled Thermal Infrared Detector Production, Revenue, Price and Gross

Margin (2020-2025)

9.7 China Cooled Thermal Infrared Detector Production (2020-2025)

9.7.1 China Cooled Thermal Infrared Detector Production Growth Rate (2020-2025)

9.7.2 China Cooled Thermal Infrared Detector Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 FLIR-SYSTEMS

10.1.1 FLIR-SYSTEMS Basic Information

10.1.2 FLIR-SYSTEMS Cooled Thermal Infrared Detector Product Overview

10.1.3 FLIR-SYSTEMS Cooled Thermal Infrared Detector Product Market

Performance

10.1.4 FLIR-SYSTEMS Business Overview

10.1.5 FLIR-SYSTEMS SWOT Analysis

10.1.6 FLIR-SYSTEMS Recent Developments

10.2 ULIS

10.2.1 ULIS Basic Information

10.2.2 ULIS Cooled Thermal Infrared Detector Product Overview

10.2.3 ULIS Cooled Thermal Infrared Detector Product Market Performance

10.2.4 ULIS Business Overview

10.2.5 ULIS SWOT Analysis

10.2.6 ULIS Recent Developments

10.3 DRS

10.3.1 DRS Basic Information

10.3.2 DRS Cooled Thermal Infrared Detector Product Overview

10.3.3 DRS Cooled Thermal Infrared Detector Product Market Performance

10.3.4 DRS Business Overview

10.3.5 DRS SWOT Analysis

10.3.6 DRS Recent Developments

10.4 BAE

10.4.1 BAE Basic Information

10.4.2 BAE Cooled Thermal Infrared Detector Product Overview

10.4.3 BAE Cooled Thermal Infrared Detector Product Market Performance

10.4.4 BAE Business Overview

10.4.5 BAE Recent Developments

10.5 L-3

10.5.1 L-3 Basic Information

10.5.2 L-3 Cooled Thermal Infrared Detector Product Overview

- 10.5.3 L-3 Cooled Thermal Infrared Detector Product Market Performance
- 10.5.4 L-3 Business Overview
- 10.5.5 L-3 Recent Developments
- 10.6 Leonardo DRS
 - 10.6.1 Leonardo DRS Basic Information
 - 10.6.2 Leonardo DRS Cooled Thermal Infrared Detector Product Overview
 - 10.6.3 Leonardo DRS Cooled Thermal Infrared Detector Product Market Performance
 - 10.6.4 Leonardo DRS Business Overview
 - 10.6.5 Leonardo DRS Recent Developments
- 10.7 AIM Infrarot-Module
 - 10.7.1 AIM Infrarot-Module Basic Information
 - 10.7.2 AIM Infrarot-Module Cooled Thermal Infrared Detector Product Overview
 - 10.7.3 AIM Infrarot-Module Cooled Thermal Infrared Detector Product Market Performance
 - 10.7.4 AIM Infrarot-Module Business Overview
 - 10.7.5 AIM Infrarot-Module Recent Developments

11 COOLED THERMAL INFRARED DETECTOR MARKET FORECAST BY REGION

- 11.1 Global Cooled Thermal Infrared Detector Market Size Forecast
- 11.2 Global Cooled Thermal Infrared Detector Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Cooled Thermal Infrared Detector Market Size Forecast by Country
 - 11.2.3 Asia Pacific Cooled Thermal Infrared Detector Market Size Forecast by Region
 - 11.2.4 South America Cooled Thermal Infrared Detector Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Cooled Thermal Infrared Detector by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Cooled Thermal Infrared Detector Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Cooled Thermal Infrared Detector by Type (2026-2033)
 - 12.1.2 Global Cooled Thermal Infrared Detector Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Cooled Thermal Infrared Detector by Type (2026-2033)
- 12.2 Global Cooled Thermal Infrared Detector Market Forecast by Application

(2026-2033)

12.2.1 Global Cooled Thermal Infrared Detector Sales (K Units) Forecast by Application

12.2.2 Global Cooled Thermal Infrared Detector Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Cooled Thermal Infrared Detector Market Size Comparison by Region (M USD)
Table 5. Global Cooled Thermal Infrared Detector Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Cooled Thermal Infrared Detector Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Cooled Thermal Infrared Detector Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Cooled Thermal Infrared Detector Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cooled Thermal Infrared Detector as of 2024)
Table 10. Global Market Cooled Thermal Infrared Detector Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Cooled Thermal Infrared Detector Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Cooled Thermal Infrared Detector Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Cooled Thermal Infrared Detector Sales by Type (K Units)
Table 26. Global Cooled Thermal Infrared Detector Market Size by Type (M USD)
Table 27. Global Cooled Thermal Infrared Detector Sales (K Units) by Type

(2020-2025)

Table 28. Global Cooled Thermal Infrared Detector Sales Market Share by Type
(2020-2025)

Table 29. Global Cooled Thermal Infrared Detector Market Size (M USD) by Type
(2020-2025)

Table 30. Global Cooled Thermal Infrared Detector Market Size Share by Type
(2020-2025)

Table 31. Global Cooled Thermal Infrared Detector Price (USD/Unit) by Type
(2020-2025)

Table 32. Global Cooled Thermal Infrared Detector Sales (K Units) by Application

Table 33. Global Cooled Thermal Infrared Detector Market Size by Application

Table 34. Global Cooled Thermal Infrared Detector Sales by Application (2020-2025) &
(K Units)

Table 35. Global Cooled Thermal Infrared Detector Sales Market Share by Application
(2020-2025)

Table 36. Global Cooled Thermal Infrared Detector Market Size by Application
(2020-2025) & (M USD)

Table 37. Global Cooled Thermal Infrared Detector Market Share by Application
(2020-2025)

Table 38. Global Cooled Thermal Infrared Detector Sales Growth Rate by Application
(2020-2025)

Table 39. Global Cooled Thermal Infrared Detector Sales by Region (2020-2025) & (K
Units)

Table 40. Global Cooled Thermal Infrared Detector Sales Market Share by Region
(2020-2025)

Table 41. Global Cooled Thermal Infrared Detector Market Size by Region (2020-2025)
& (M USD)

Table 42. Global Cooled Thermal Infrared Detector Market Size Market Share by
Region (2020-2025)

Table 43. North America Cooled Thermal Infrared Detector Sales by Country
(2020-2025) & (K Units)

Table 44. North America Cooled Thermal Infrared Detector Market Size by Country
(2020-2025) & (M USD)

Table 45. Europe Cooled Thermal Infrared Detector Sales by Country (2020-2025) & (K
Units)

Table 46. Europe Cooled Thermal Infrared Detector Market Size by Country
(2020-2025) & (M USD)

Table 47. Asia Pacific Cooled Thermal Infrared Detector Sales by Region (2020-2025)
& (K Units)

Table 48. Asia Pacific Cooled Thermal Infrared Detector Market Size by Region (2020-2025) & (M USD)

Table 49. South America Cooled Thermal Infrared Detector Sales by Country (2020-2025) & (K Units)

Table 50. South America Cooled Thermal Infrared Detector Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Cooled Thermal Infrared Detector Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Cooled Thermal Infrared Detector Market Size by Region (2020-2025) & (M USD)

Table 53. Global Cooled Thermal Infrared Detector Production (K Units) by Region(2020-2025)

Table 54. Global Cooled Thermal Infrared Detector Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Cooled Thermal Infrared Detector Revenue Market Share by Region (2020-2025)

Table 56. Global Cooled Thermal Infrared Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Cooled Thermal Infrared Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Cooled Thermal Infrared Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Cooled Thermal Infrared Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Cooled Thermal Infrared Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. FLIR-SYSTEMS Basic Information

Table 62. FLIR-SYSTEMS Cooled Thermal Infrared Detector Product Overview

Table 63. FLIR-SYSTEMS Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. FLIR-SYSTEMS Business Overview

Table 65. FLIR-SYSTEMS SWOT Analysis

Table 66. FLIR-SYSTEMS Recent Developments

Table 67. ULIS Basic Information

Table 68. ULIS Cooled Thermal Infrared Detector Product Overview

Table 69. ULIS Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ULIS Business Overview

Table 71. ULIS SWOT Analysis

Table 72. ULIS Recent Developments

Table 73. DRS Basic Information

Table 74. DRS Cooled Thermal Infrared Detector Product Overview

Table 75. DRS Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. DRS Business Overview

Table 77. DRS SWOT Analysis

Table 78. DRS Recent Developments

Table 79. BAE Basic Information

Table 80. BAE Cooled Thermal Infrared Detector Product Overview

Table 81. BAE Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. BAE Business Overview

Table 83. BAE Recent Developments

Table 84. L-3 Basic Information

Table 85. L-3 Cooled Thermal Infrared Detector Product Overview

Table 86. L-3 Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. L-3 Business Overview

Table 88. L-3 Recent Developments

Table 89. Leonardo DRS Basic Information

Table 90. Leonardo DRS Cooled Thermal Infrared Detector Product Overview

Table 91. Leonardo DRS Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Leonardo DRS Business Overview

Table 93. Leonardo DRS Recent Developments

Table 94. AIM Infrarot-Module Basic Information

Table 95. AIM Infrarot-Module Cooled Thermal Infrared Detector Product Overview

Table 96. AIM Infrarot-Module Cooled Thermal Infrared Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. AIM Infrarot-Module Business Overview

Table 98. AIM Infrarot-Module Recent Developments

Table 99. Global Cooled Thermal Infrared Detector Sales Forecast by Region (2026-2033) & (K Units)

Table 100. Global Cooled Thermal Infrared Detector Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Cooled Thermal Infrared Detector Sales Forecast by Country (2026-2033) & (K Units)

Table 102. North America Cooled Thermal Infrared Detector Market Size Forecast by

Country (2026-2033) & (M USD)

Table 103. Europe Cooled Thermal Infrared Detector Sales Forecast by Country (2026-2033) & (K Units)

Table 104. Europe Cooled Thermal Infrared Detector Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Cooled Thermal Infrared Detector Sales Forecast by Region (2026-2033) & (K Units)

Table 106. Asia Pacific Cooled Thermal Infrared Detector Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Cooled Thermal Infrared Detector Sales Forecast by Country (2026-2033) & (K Units)

Table 108. South America Cooled Thermal Infrared Detector Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Cooled Thermal Infrared Detector Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Cooled Thermal Infrared Detector Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Cooled Thermal Infrared Detector Sales Forecast by Type (2026-2033) & (K Units)

Table 112. Global Cooled Thermal Infrared Detector Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Cooled Thermal Infrared Detector Price Forecast by Type (2026-2033) & (USD/Unit)

Table 114. Global Cooled Thermal Infrared Detector Sales (K Units) Forecast by Application (2026-2033)

Table 115. Global Cooled Thermal Infrared Detector Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cooled Thermal Infrared Detector
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cooled Thermal Infrared Detector Market Size (M USD), 2024-2033
- Figure 5. Global Cooled Thermal Infrared Detector Market Size (M USD) (2020-2033)
- Figure 6. Global Cooled Thermal Infrared Detector Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cooled Thermal Infrared Detector Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cooled Thermal Infrared Detector Product Life Cycle
- Figure 13. Cooled Thermal Infrared Detector Sales Share by Manufacturers in 2024
- Figure 14. Global Cooled Thermal Infrared Detector Revenue Share by Manufacturers in 2024
- Figure 15. Cooled Thermal Infrared Detector Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Cooled Thermal Infrared Detector Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cooled Thermal Infrared Detector Revenue in 2024
- Figure 18. Industry Chain Map of Cooled Thermal Infrared Detector
- Figure 19. Global Cooled Thermal Infrared Detector Market PEST Analysis
- Figure 20. Global Cooled Thermal Infrared Detector Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cooled Thermal Infrared Detector Market Share by Type
- Figure 27. Sales Market Share of Cooled Thermal Infrared Detector by Type (2020-2025)
- Figure 28. Sales Market Share of Cooled Thermal Infrared Detector by Type in 2024
- Figure 29. Market Size Share of Cooled Thermal Infrared Detector by Type (2020-2025)

Figure 30. Market Size Share of Cooled Thermal Infrared Detector by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Cooled Thermal Infrared Detector Market Share by Application

Figure 33. Global Cooled Thermal Infrared Detector Sales Market Share by Application (2020-2025)

Figure 34. Global Cooled Thermal Infrared Detector Sales Market Share by Application in 2024

Figure 35. Global Cooled Thermal Infrared Detector Market Share by Application (2020-2025)

Figure 36. Global Cooled Thermal Infrared Detector Market Share by Application in 2024

Figure 37. Global Cooled Thermal Infrared Detector Sales Growth Rate by Application (2020-2025)

Figure 38. Global Cooled Thermal Infrared Detector Sales Market Share by Region (2020-2025)

Figure 39. Global Cooled Thermal Infrared Detector Market Size Market Share by Region (2020-2025)

Figure 40. North America Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Cooled Thermal Infrared Detector Sales Market Share by Country in 2024

Figure 43. North America Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Cooled Thermal Infrared Detector Market Size Market Share by Country in 2024

Figure 45. U.S. Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Cooled Thermal Infrared Detector Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Cooled Thermal Infrared Detector Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Cooled Thermal Infrared Detector Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Cooled Thermal Infrared Detector Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Cooled Thermal Infrared Detector Sales Market Share by Country in 2024

Figure 53. Europe Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cooled Thermal Infrared Detector Market Size Market Share by Country in 2024

Figure 55. Germany Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cooled Thermal Infrared Detector Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Cooled Thermal Infrared Detector Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cooled Thermal Infrared Detector Market Size Market Share by Region in 2024

Figure 68. China Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cooled Thermal Infrared Detector Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cooled Thermal Infrared Detector Sales and Growth Rate (K Units)

Figure 79. South America Cooled Thermal Infrared Detector Sales Market Share by Country in 2024

Figure 80. South America Cooled Thermal Infrared Detector Market Size and Growth Rate (M USD)

Figure 81. South America Cooled Thermal Infrared Detector Market Size Market Share by Country in 2024

Figure 82. Brazil Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cooled Thermal Infrared Detector Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Cooled Thermal Infrared Detector Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cooled Thermal Infrared Detector Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cooled Thermal Infrared Detector Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cooled Thermal Infrared Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Cooled Thermal Infrared Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cooled Thermal Infrared Detector Production Market Share by Region (2020-2025)

Figure 103. North America Cooled Thermal Infrared Detector Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Cooled Thermal Infrared Detector Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Cooled Thermal Infrared Detector Production (K Units) Growth Rate (2020-2025)

Figure 106. China Cooled Thermal Infrared Detector Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Cooled Thermal Infrared Detector Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Cooled Thermal Infrared Detector Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Cooled Thermal Infrared Detector Sales Market Share Forecast by

Type (2026-2033)

Figure 110. Global Cooled Thermal Infrared Detector Market Share Forecast by Type (2026-2033)

Figure 111. Global Cooled Thermal Infrared Detector Sales Forecast by Application (2026-2033)

Figure 112. Global Cooled Thermal Infrared Detector Market Share Forecast by Application (2026-2033)

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