

Global Continuous Glass Fiber Reinforced Thermoplastics Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Continuous Glass Fiber Reinforced Thermoplastics competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Continuous glass fiber reinforced thermoplastics are composite materials using continuous glass fiber fabrics or rovings as reinforcement and thermoplastic resins as the matrix. They possess the high strength and stiffness provided by continuous fibers while retaining the heat-molding, weldability, and recyclability of thermoplastic resins. A typical process involves laminating glass fiber fabrics or untwisted rovings with thermoplastic resin films such as PA or PP, followed by heat impregnation and compaction to cure them into unidirectional prepreg tapes or sheets. Ultimately, applications are concentrated in the automotive and new energy vehicle, rail transportation, building materials, and some electronic and electrical structural components. Global sales volume in 2024 was approximately 95,000 tons, with an average market price of approximately US\$2,500 per ton. The size of a single production line varies depending on the production process and investment scale. Industry gross profit margins range from 15% to 30%. Continuous glass fiber reinforced thermoplastics (c-GFRTPs), as a high-performance composite material, are driven by multiple factors, including sustainable transformation, lightweighting trends, and process innovation. Particularly, the lightweighting trend in the automotive industry has made them an ideal choice for manufacturing high-strength structural components. Furthermore, c-GFRTPs, being a thermoplastic system, can be hot-pressed and are theoretically recyclable, making them even more attractive in the context of a circular economy. Both raw materials and processes are iterating, with upstream engineering plastics continuously improving their heat resistance and flame retardant properties.

PA66-based c-GFRTPs like Asahi Kasei's LENCEN? are already being demonstrated in high-safety components such as battery box trays.

The global Continuous Glass Fiber Reinforced Thermoplastics market size was estimated at USD 238.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Continuous Glass Fiber Reinforced Thermoplastics market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Continuous Glass Fiber Reinforced Thermoplastics market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Continuous Glass Fiber Reinforced Thermoplastics market.

Global Continuous Glass Fiber Reinforced Thermoplastics Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Envalior
Toray
Celanese
Avient
Syensqo
Victrex
TRANSTEX
Asahi Kasei
SABIC
Evonik
Covestro

Market Segmentation (by Type)

Glass Fiber Content 40%?50%
Glass Fiber Content 50%?60%
Glass Fiber Content 60%?70%
Other

Market Segmentation (by Application)

Automobile Industry
Construction Industry
Railway Transportation
Sports Equipment
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Continuous Glass Fiber Reinforced Thermoplastics Market
Overview of the regional outlook of the Continuous Glass Fiber Reinforced Thermoplastics Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Continuous Glass Fiber Reinforced Thermoplastics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Continuous Glass Fiber Reinforced Thermoplastics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors. You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents.

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Continuous Glass Fiber Reinforced Thermoplastics
- 1.2 Key Market Segments
 - 1.2.1 Continuous Glass Fiber Reinforced Thermoplastics Segment by Type
 - 1.2.2 Continuous Glass Fiber Reinforced Thermoplastics Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Continuous Glass Fiber Reinforced Thermoplastics Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Continuous Glass Fiber Reinforced Thermoplastics Product Life Cycle
- 3.3 Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Manufacturers (2020-2025)
- 3.4 Global Continuous Glass Fiber Reinforced Thermoplastics Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Continuous Glass Fiber Reinforced Thermoplastics Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Continuous Glass Fiber Reinforced Thermoplastics Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Continuous Glass Fiber Reinforced Thermoplastics Market Competitive Situation and Trends

3.8.1 Continuous Glass Fiber Reinforced Thermoplastics Market Concentration Rate

3.8.2 Global 5 and 10 Largest Continuous Glass Fiber Reinforced Thermoplastics

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS INDUSTRY CHAIN ANALYSIS

4.1 Continuous Glass Fiber Reinforced Thermoplastics Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Continuous Glass Fiber Reinforced Thermoplastics Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Continuous Glass Fiber Reinforced Thermoplastics Market

5.7 ESG Ratings of Leading Companies

6 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Type (2020-2025)

6.3 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Type (2020-2025)

6.4 Global Continuous Glass Fiber Reinforced Thermoplastics Price by Type (2020-2025)

7 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Sales by Application (2020-2025)

7.3 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) by Application (2020-2025)

7.4 Global Continuous Glass Fiber Reinforced Thermoplastics Sales Growth Rate by Application (2020-2025)

8 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET SALES BY REGION

8.1 Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Region

8.1.1 Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Region

8.1.2 Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Region

8.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region

8.2.1 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region

8.2.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region

8.3 North America

8.3.1 North America Continuous Glass Fiber Reinforced Thermoplastics Sales by Country

8.3.2 North America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Continuous Glass Fiber Reinforced Thermoplastics Sales by Country

8.4.2 Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Sales by Region

8.5.2 Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Continuous Glass Fiber Reinforced Thermoplastics Sales by Country

8.6.2 South America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Sales by Region

8.7.2 Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET PRODUCTION BY REGION

9.1 Global Production of Continuous Glass Fiber Reinforced Thermoplastics by Region(2020-2025)

9.2 Global Continuous Glass Fiber Reinforced Thermoplastics Revenue Market Share by Region (2020-2025)

9.3 Global Continuous Glass Fiber Reinforced Thermoplastics Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Continuous Glass Fiber Reinforced Thermoplastics Production

9.4.1 North America Continuous Glass Fiber Reinforced Thermoplastics Production Growth Rate (2020-2025)

9.4.2 North America Continuous Glass Fiber Reinforced Thermoplastics Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Continuous Glass Fiber Reinforced Thermoplastics Production

9.5.1 Europe Continuous Glass Fiber Reinforced Thermoplastics Production Growth Rate (2020-2025)

9.5.2 Europe Continuous Glass Fiber Reinforced Thermoplastics Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Continuous Glass Fiber Reinforced Thermoplastics Production (2020-2025)

9.6.1 Japan Continuous Glass Fiber Reinforced Thermoplastics Production Growth Rate (2020-2025)

9.6.2 Japan Continuous Glass Fiber Reinforced Thermoplastics Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Continuous Glass Fiber Reinforced Thermoplastics Production (2020-2025)

9.7.1 China Continuous Glass Fiber Reinforced Thermoplastics Production Growth Rate (2020-2025)

9.7.2 China Continuous Glass Fiber Reinforced Thermoplastics Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Envalior

10.1.1 Envalior Basic Information

10.1.2 Envalior Continuous Glass Fiber Reinforced Thermoplastics Product Overview

10.1.3 Envalior Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.1.4 Envalior Business Overview
- 10.1.5 Envalior SWOT Analysis
- 10.1.6 Envalior Recent Developments

10.2 Toray

- 10.2.1 Toray Basic Information
- 10.2.2 Toray Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- 10.2.3 Toray Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.2.4 Toray Business Overview
- 10.2.5 Toray SWOT Analysis
- 10.2.6 Toray Recent Developments

10.3 Celanese

- 10.3.1 Celanese Basic Information
- 10.3.2 Celanese Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- 10.3.3 Celanese Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.3.4 Celanese Business Overview
- 10.3.5 Celanese SWOT Analysis
- 10.3.6 Celanese Recent Developments

10.4 Avient

- 10.4.1 Avient Basic Information
- 10.4.2 Avient Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- 10.4.3 Avient Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.4.4 Avient Business Overview
- 10.4.5 Avient Recent Developments

10.5 Syensqo

- 10.5.1 Syensqo Basic Information
- 10.5.2 Syensqo Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- 10.5.3 Syensqo Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.5.4 Syensqo Business Overview
- 10.5.5 Syensqo Recent Developments

10.6 Victrex

- 10.6.1 Victrex Basic Information
- 10.6.2 Victrex Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- 10.6.3 Victrex Continuous Glass Fiber Reinforced Thermoplastics Product Market

Performance

- 10.6.4 Victrex Business Overview
- 10.6.5 Victrex Recent Developments
- 10.7 TRANSTEX
 - 10.7.1 TRANSTEX Basic Information
 - 10.7.2 TRANSTEX Continuous Glass Fiber Reinforced Thermoplastics Product Overview
 - 10.7.3 TRANSTEX Continuous Glass Fiber Reinforced Thermoplastics Product Market Performance
 - 10.7.4 TRANSTEX Business Overview
 - 10.7.5 TRANSTEX Recent Developments
- 10.8 Asahi Kasei
 - 10.8.1 Asahi Kasei Basic Information
 - 10.8.2 Asahi Kasei Continuous Glass Fiber Reinforced Thermoplastics Product Overview
 - 10.8.3 Asahi Kasei Continuous Glass Fiber Reinforced Thermoplastics Product Market Performance
 - 10.8.4 Asahi Kasei Business Overview
 - 10.8.5 Asahi Kasei Recent Developments
- 10.9 SABIC
 - 10.9.1 SABIC Basic Information
 - 10.9.2 SABIC Continuous Glass Fiber Reinforced Thermoplastics Product Overview
 - 10.9.3 SABIC Continuous Glass Fiber Reinforced Thermoplastics Product Market Performance
 - 10.9.4 SABIC Business Overview
 - 10.9.5 SABIC Recent Developments
- 10.10 Evonik
 - 10.10.1 Evonik Basic Information
 - 10.10.2 Evonik Continuous Glass Fiber Reinforced Thermoplastics Product Overview
 - 10.10.3 Evonik Continuous Glass Fiber Reinforced Thermoplastics Product Market Performance
 - 10.10.4 Evonik Business Overview
 - 10.10.5 Evonik Recent Developments
- 10.11 Covestro
 - 10.11.1 Covestro Basic Information
 - 10.11.2 Covestro Continuous Glass Fiber Reinforced Thermoplastics Product Overview
 - 10.11.3 Covestro Continuous Glass Fiber Reinforced Thermoplastics Product Market Performance
 - 10.11.4 Covestro Business Overview

10.11.5 Covestro Recent Developments

11 CONTINUOUS GLASS FIBER REINFORCED THERMOPLASTICS MARKET FORECAST BY REGION

11.1 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast

11.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country

11.2.3 Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Region

11.2.4 South America Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Continuous Glass Fiber Reinforced Thermoplastics by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Continuous Glass Fiber Reinforced Thermoplastics Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Continuous Glass Fiber Reinforced Thermoplastics by Type (2026-2035)

12.1.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Continuous Glass Fiber Reinforced Thermoplastics by Type (2026-2035)

12.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Forecast by Application (2026-2035)

12.2.1 Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) Forecast by Application

12.2.2 Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Type (M USD)
- Table 4. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Application
- Table 5. Continuous Glass Fiber Reinforced Thermoplastics Market Size Comparison by Region (M USD)
- Table 6. Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Continuous Glass Fiber Reinforced Thermoplastics Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Continuous Glass Fiber Reinforced Thermoplastics Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Continuous Glass Fiber Reinforced Thermoplastics as of 2025)
- Table 11. Global Market Continuous Glass Fiber Reinforced Thermoplastics Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Continuous Glass Fiber Reinforced Thermoplastics Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Continuous Glass Fiber Reinforced Thermoplastics Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Type (K MT)

Table 27. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Type (M USD)

Table 28. Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) by Type (2020-2025)

Table 29. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Type (2020-2025)

Table 30. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) by Type (2020-2025)

Table 31. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Type (2020-2025)

Table 32. Global Continuous Glass Fiber Reinforced Thermoplastics Price (USD/KG) by Type (2020-2025)

Table 33. Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) by Application

Table 34. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Application

Table 35. Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Application (2020-2025) & (K MT)

Table 36. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Application (2020-2025)

Table 37. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Application (2020-2025) & (M USD)

Table 38. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Application (2020-2025)

Table 39. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Growth Rate by Application (2020-2025)

Table 40. Global Continuous Glass Fiber Reinforced Thermoplastics Sales by Region (2020-2025) & (K MT)

Table 41. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Region (2020-2025)

Table 42. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region (2020-2025) & (M USD)

Table 43. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region (2020-2025)

Table 44. North America Continuous Glass Fiber Reinforced Thermoplastics Sales by Country (2020-2025) & (K MT)

Table 45. North America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Continuous Glass Fiber Reinforced Thermoplastics Sales by Country (2020-2025) & (K MT)

Table 47. Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region (2020-2025) & (M USD)

Table 50. South America Continuous Glass Fiber Reinforced Thermoplastics Sales by Country (2020-2025) & (K MT)

Table 51. South America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region (2020-2025) & (M USD)

Table 54. Global Continuous Glass Fiber Reinforced Thermoplastics Production (K MT) by Region(2020-2025)

Table 55. Global Continuous Glass Fiber Reinforced Thermoplastics Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Continuous Glass Fiber Reinforced Thermoplastics Revenue Market Share by Region (2020-2025)

Table 57. Global Continuous Glass Fiber Reinforced Thermoplastics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Continuous Glass Fiber Reinforced Thermoplastics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Continuous Glass Fiber Reinforced Thermoplastics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Continuous Glass Fiber Reinforced Thermoplastics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Continuous Glass Fiber Reinforced Thermoplastics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Envalior Basic Information

Table 63. Envalior Continuous Glass Fiber Reinforced Thermoplastics Product Overview

Table 64. Envalior Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. Envalior Business Overview
- Table 66. Envalior SWOT Analysis
- Table 67. Envalior Recent Developments
- Table 68. Toray Basic Information
- Table 69. Toray Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- Table 70. Toray Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Toray Business Overview
- Table 72. Toray SWOT Analysis
- Table 73. Toray Recent Developments
- Table 74. Celanese Basic Information
- Table 75. Celanese Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- Table 76. Celanese Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Celanese Business Overview
- Table 78. Celanese SWOT Analysis
- Table 79. Celanese Recent Developments
- Table 80. Avient Basic Information
- Table 81. Avient Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- Table 82. Avient Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Avient Business Overview
- Table 84. Avient Recent Developments
- Table 85. Syensqo Basic Information
- Table 86. Syensqo Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- Table 87. Syensqo Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Syensqo Business Overview
- Table 89. Syensqo Recent Developments
- Table 90. Victrex Basic Information
- Table 91. Victrex Continuous Glass Fiber Reinforced Thermoplastics Product Overview
- Table 92. Victrex Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Victrex Business Overview
- Table 94. Victrex Recent Developments
- Table 95. TRANSTEX Basic Information
- Table 96. TRANSTEX Continuous Glass Fiber Reinforced Thermoplastics Product

Overview

Table 97. TRANSTEX Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. TRANSTEX Business Overview

Table 99. TRANSTEX Recent Developments

Table 100. Asahi Kasei Basic Information

Table 101. Asahi Kasei Continuous Glass Fiber Reinforced Thermoplastics Product Overview

Table 102. Asahi Kasei Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Asahi Kasei Business Overview

Table 104. Asahi Kasei Recent Developments

Table 105. SABIC Basic Information

Table 106. SABIC Continuous Glass Fiber Reinforced Thermoplastics Product Overview

Table 107. SABIC Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. SABIC Business Overview

Table 109. SABIC Recent Developments

Table 110. Evonik Basic Information

Table 111. Evonik Continuous Glass Fiber Reinforced Thermoplastics Product Overview

Table 112. Evonik Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Evonik Business Overview

Table 114. Evonik Recent Developments

Table 115. Covestro Basic Information

Table 116. Covestro Continuous Glass Fiber Reinforced Thermoplastics Product Overview

Table 117. Covestro Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Covestro Business Overview

Table 119. Covestro Recent Developments

Table 120. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Continuous Glass Fiber Reinforced Thermoplastics Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Continuous Glass Fiber Reinforced Thermoplastics
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD), 2025-2035
- Figure 5. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) (2020-2035)
- Figure 6. Global Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Continuous Glass Fiber Reinforced Thermoplastics Product Life Cycle
- Figure 13. Continuous Glass Fiber Reinforced Thermoplastics Sales Share by Manufacturers in 2025
- Figure 14. Global Continuous Glass Fiber Reinforced Thermoplastics Revenue Share by Manufacturers in 2025
- Figure 15. Continuous Glass Fiber Reinforced Thermoplastics Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Continuous Glass Fiber Reinforced Thermoplastics Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Continuous Glass Fiber Reinforced Thermoplastics Revenue in 2025
- Figure 18. Industry Chain Map of Continuous Glass Fiber Reinforced Thermoplastics
- Figure 19. Global Continuous Glass Fiber Reinforced Thermoplastics Market PEST Analysis
- Figure 20. Global Continuous Glass Fiber Reinforced Thermoplastics Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Type
- Figure 27. Sales Market Share of Continuous Glass Fiber Reinforced Thermoplastics by Type (2020-2025)
- Figure 28. Sales Market Share of Continuous Glass Fiber Reinforced Thermoplastics by Type in 2025
- Figure 29. Market Share of Continuous Glass Fiber Reinforced Thermoplastics by Type (2020-2025)
- Figure 30. Market Share of Continuous Glass Fiber Reinforced Thermoplastics by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Application
- Figure 33. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Application (2020-2025)
- Figure 34. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Application in 2025
- Figure 35. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Application (2020-2025)
- Figure 36. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share by Application in 2025
- Figure 37. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Region (2020-2025)
- Figure 39. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region (2020-2025)
- Figure 40. North America Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Country in 2024
- Figure 43. North America Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country in 2024
- Figure 45. U.S. Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth

Rate (2020-2025) & (K MT)

Figure 46. U.S. Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Continuous Glass Fiber Reinforced Thermoplastics Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Continuous Glass Fiber Reinforced Thermoplastics Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Continuous Glass Fiber Reinforced Thermoplastics Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Continuous Glass Fiber Reinforced Thermoplastics Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Country in 2024

Figure 53. Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country in 2024

Figure 55. Germany Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Region in 2024

Figure 67. Asia Pacific Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region in 2024

Figure 68. China Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (K MT)

Figure 79. South America Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Country in 2024

Figure 80. South America Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (M USD)

Figure 81. South America Continuous Glass Fiber Reinforced Thermoplastics Market Size by Country in 2024

Figure 82. Brazil Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Continuous Glass Fiber Reinforced Thermoplastics Sales and

Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size by Region in 2024

Figure 92. Saudi Arabia Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Continuous Glass Fiber Reinforced Thermoplastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Continuous Glass Fiber Reinforced Thermoplastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Continuous Glass Fiber Reinforced Thermoplastics Production Market Share by Region (2020-2025)

Figure 103. North America Continuous Glass Fiber Reinforced Thermoplastics Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Continuous Glass Fiber Reinforced Thermoplastics Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Continuous Glass Fiber Reinforced Thermoplastics Production (K MT) Growth Rate (2020-2025)

Figure 106. China Continuous Glass Fiber Reinforced Thermoplastics Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Continuous Glass Fiber Reinforced Thermoplastics Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share Forecast by Type (2026-2035)

Figure 111. Global Continuous Glass Fiber Reinforced Thermoplastics Sales Forecast by Application (2026-2035)

Figure 112. Global Continuous Glass Fiber Reinforced Thermoplastics Market Share Forecast by Application (2026-2035)

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