

Global Continuous Electrodeionization Systems (CEDI) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Continuous Electrodeionization Systems (CEDI) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Continuous Electrodeionization (CEDI) is a water treatment technology used to remove ions, dissolved salts and other impurities from water. It is developed on the basis of ion exchange and electroadsorption technology. CEDI systems usually consist of a series of alternating cation exchange membranes and anion exchange membranes with electrodes sandwiched between the two membranes. As water flows through the spaces between these membranes and electrodes, an electric field is applied to drive the migration of ions. In the CEDI system, cations in the water will migrate from the water to the anion exchange membrane, and anions will migrate from the water to the cation exchange membrane. Through the action of the electric field, cations and anions are driven to corresponding electrodes respectively, thereby removing the ions from the water. At the same time, impurities and microorganisms will also be isolated between membranes to achieve water purification. CEDI systems offer many advantages over traditional ion exchange technology. First, CEDI systems do not require regenerants or chemicals, thus avoiding the need for regeneration processes and waste disposal. Secondly, the CEDI system can operate continuously without shutting down or changing columns, which improves processing efficiency and stability. In addition, the CEDI system can provide water with high purity and low ion concentration, and has the advantages of easy operation and small footprint. The Continuous Electrodeionization (CEDI) systems market is characterized by growing demand across high-purity water applications, particularly in the pharmaceutical, power generation, and microelectronics industries. As industries

increasingly prioritize sustainable and chemical-free water treatment solutions, CEDI technology is gaining traction due to its ability to provide consistent water quality with lower operational costs compared to traditional ion exchange methods. Technological advancements and integration with reverse osmosis systems are further enhancing efficiency, driving adoption globally. The market is also influenced by regulatory pressures and corporate sustainability goals, which are encouraging investment in environmentally friendly water purification technologies.

The global Continuous Electrodeionization Systems (CEDI) market size was estimated at USD 1070.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Continuous Electrodeionization Systems (CEDI) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Continuous Electrodeionization Systems (CEDI) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Continuous Electrodeionization Systems (CEDI) market.

Global Continuous Electrodeionization Systems (CEDI) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Evoqua (Xylem)

Aquatech

Veolia

SnowPure

SKion Water (Ovivo)

Dupont

Deionx

AES Arabia

Mega

BQUA

Osmo Sistemi

WesTech

Pure Aqua

Eurowater

Riva Engineering Water Treatment Systems

Qua Group

The Kurita Group

Complete Water Solutions

Shenzhen Hongsen Environmental Protection Technology

Market Segmentation (by Type)

10m³/h and Below

10m³/h or More

Market Segmentation (by Application)

Electronic
Pharmaceutical
Generate Electricity
Food
Medical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Continuous Electrodeionization Systems (CEDI) Market
Overview of the regional outlook of the Continuous Electrodeionization Systems (CEDI) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Continuous Electrodeionization Systems (CEDI) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Continuous Electrodeionization Systems (CEDI), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Continuous Electrodeionization Systems (CEDI)
- 1.2 Key Market Segments
 - 1.2.1 Continuous Electrodeionization Systems (CEDI) Segment by Type
 - 1.2.2 Continuous Electrodeionization Systems (CEDI) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Continuous Electrodeionization Systems (CEDI) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Continuous Electrodeionization Systems (CEDI) Product Life Cycle
- 3.3 Global Continuous Electrodeionization Systems (CEDI) Sales by Manufacturers (2020-2025)
- 3.4 Global Continuous Electrodeionization Systems (CEDI) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Continuous Electrodeionization Systems (CEDI) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Continuous Electrodeionization Systems (CEDI) Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Continuous Electrodeionization Systems (CEDI) Market Competitive Situation and Trends
 - 3.8.1 Continuous Electrodeionization Systems (CEDI) Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Continuous Electrodeionization Systems (CEDI) Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) INDUSTRY CHAIN ANALYSIS

- 4.1 Continuous Electrodeionization Systems (CEDI) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Continuous Electrodeionization Systems (CEDI) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Continuous Electrodeionization Systems (CEDI) Market
- 5.7 ESG Ratings of Leading Companies

6 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Type (2020-2025)
- 6.3 Global Continuous Electrodeionization Systems (CEDI) Market Size by Type (2020-2025)
- 6.4 Global Continuous Electrodeionization Systems (CEDI) Price by Type (2020-2025)

7 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Continuous Electrodeionization Systems (CEDI) Market Sales by Application (2020-2025)
- 7.3 Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Continuous Electrodeionization Systems (CEDI) Sales Growth Rate by Application (2020-2025)

8 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET SALES BY REGION

- 8.1 Global Continuous Electrodeionization Systems (CEDI) Sales by Region
 - 8.1.1 Global Continuous Electrodeionization Systems (CEDI) Sales by Region
 - 8.1.2 Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Region
- 8.2 Global Continuous Electrodeionization Systems (CEDI) Market Size by Region
 - 8.2.1 Global Continuous Electrodeionization Systems (CEDI) Market Size by Region
 - 8.2.2 Global Continuous Electrodeionization Systems (CEDI) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Continuous Electrodeionization Systems (CEDI) Sales by Country
 - 8.3.2 North America Continuous Electrodeionization Systems (CEDI) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Continuous Electrodeionization Systems (CEDI) Sales by Country

8.4.2 Europe Continuous Electrodeionization Systems (CEDI) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Continuous Electrodeionization Systems (CEDI) Sales by Region

8.5.2 Asia Pacific Continuous Electrodeionization Systems (CEDI) Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Continuous Electrodeionization Systems (CEDI) Sales by Country

8.6.2 South America Continuous Electrodeionization Systems (CEDI) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Continuous Electrodeionization Systems (CEDI) Sales by Region

8.7.2 Middle East and Africa Continuous Electrodeionization Systems (CEDI) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Continuous Electrodeionization Systems (CEDI) by Region(2020-2025)
- 9.2 Global Continuous Electrodeionization Systems (CEDI) Revenue Market Share by Region (2020-2025)
- 9.3 Global Continuous Electrodeionization Systems (CEDI) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Continuous Electrodeionization Systems (CEDI) Production
 - 9.4.1 North America Continuous Electrodeionization Systems (CEDI) Production Growth Rate (2020-2025)
 - 9.4.2 North America Continuous Electrodeionization Systems (CEDI) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Continuous Electrodeionization Systems (CEDI) Production
 - 9.5.1 Europe Continuous Electrodeionization Systems (CEDI) Production Growth Rate (2020-2025)
 - 9.5.2 Europe Continuous Electrodeionization Systems (CEDI) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Continuous Electrodeionization Systems (CEDI) Production (2020-2025)
 - 9.6.1 Japan Continuous Electrodeionization Systems (CEDI) Production Growth Rate (2020-2025)
 - 9.6.2 Japan Continuous Electrodeionization Systems (CEDI) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Continuous Electrodeionization Systems (CEDI) Production (2020-2025)
 - 9.7.1 China Continuous Electrodeionization Systems (CEDI) Production Growth Rate (2020-2025)
 - 9.7.2 China Continuous Electrodeionization Systems (CEDI) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Evoqua (Xylem)
 - 10.1.1 Evoqua (Xylem) Basic Information
 - 10.1.2 Evoqua (Xylem) Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.1.3 Evoqua (Xylem) Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.1.4 Evoqua (Xylem) Business Overview
 - 10.1.5 Evoqua (Xylem) SWOT Analysis
 - 10.1.6 Evoqua (Xylem) Recent Developments
- 10.2 Aquatech

- 10.2.1 Aquatech Basic Information
- 10.2.2 Aquatech Continuous Electrodeionization Systems (CEDI) Product Overview
- 10.2.3 Aquatech Continuous Electrodeionization Systems (CEDI) Product Market Performance
- 10.2.4 Aquatech Business Overview
- 10.2.5 Aquatech SWOT Analysis
- 10.2.6 Aquatech Recent Developments
- 10.3 Veolia
 - 10.3.1 Veolia Basic Information
 - 10.3.2 Veolia Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.3.3 Veolia Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.3.4 Veolia Business Overview
 - 10.3.5 Veolia SWOT Analysis
 - 10.3.6 Veolia Recent Developments
- 10.4 SnowPure
 - 10.4.1 SnowPure Basic Information
 - 10.4.2 SnowPure Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.4.3 SnowPure Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.4.4 SnowPure Business Overview
 - 10.4.5 SnowPure Recent Developments
- 10.5 SKion Water (Ovivo)
 - 10.5.1 SKion Water (Ovivo) Basic Information
 - 10.5.2 SKion Water (Ovivo) Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.5.3 SKion Water (Ovivo) Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.5.4 SKion Water (Ovivo) Business Overview
 - 10.5.5 SKion Water (Ovivo) Recent Developments
- 10.6 Dupont
 - 10.6.1 Dupont Basic Information
 - 10.6.2 Dupont Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.6.3 Dupont Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.6.4 Dupont Business Overview
 - 10.6.5 Dupont Recent Developments
- 10.7 Deionx
 - 10.7.1 Deionx Basic Information

- 10.7.2 Deionx Continuous Electrodeionization Systems (CEDI) Product Overview
- 10.7.3 Deionx Continuous Electrodeionization Systems (CEDI) Product Market Performance
- 10.7.4 Deionx Business Overview
- 10.7.5 Deionx Recent Developments
- 10.8 AES Arabia
 - 10.8.1 AES Arabia Basic Information
 - 10.8.2 AES Arabia Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.8.3 AES Arabia Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.8.4 AES Arabia Business Overview
 - 10.8.5 AES Arabia Recent Developments
- 10.9 Mega
 - 10.9.1 Mega Basic Information
 - 10.9.2 Mega Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.9.3 Mega Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.9.4 Mega Business Overview
 - 10.9.5 Mega Recent Developments
- 10.10 BQUA
 - 10.10.1 BQUA Basic Information
 - 10.10.2 BQUA Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.10.3 BQUA Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.10.4 BQUA Business Overview
 - 10.10.5 BQUA Recent Developments
- 10.11 Osmo Sistemi
 - 10.11.1 Osmo Sistemi Basic Information
 - 10.11.2 Osmo Sistemi Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.11.3 Osmo Sistemi Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.11.4 Osmo Sistemi Business Overview
 - 10.11.5 Osmo Sistemi Recent Developments
- 10.12 WesTech
 - 10.12.1 WesTech Basic Information
 - 10.12.2 WesTech Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.12.3 WesTech Continuous Electrodeionization Systems (CEDI) Product Market Performance

- 10.12.4 WesTech Business Overview
- 10.12.5 WesTech Recent Developments
- 10.13 Pure Aqua
 - 10.13.1 Pure Aqua Basic Information
 - 10.13.2 Pure Aqua Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.13.3 Pure Aqua Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.13.4 Pure Aqua Business Overview
 - 10.13.5 Pure Aqua Recent Developments
- 10.14 Eurowater
 - 10.14.1 Eurowater Basic Information
 - 10.14.2 Eurowater Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.14.3 Eurowater Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.14.4 Eurowater Business Overview
 - 10.14.5 Eurowater Recent Developments
- 10.15 Riva Engineering Water Treatment Systems
 - 10.15.1 Riva Engineering Water Treatment Systems Basic Information
 - 10.15.2 Riva Engineering Water Treatment Systems Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.15.3 Riva Engineering Water Treatment Systems Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.15.4 Riva Engineering Water Treatment Systems Business Overview
 - 10.15.5 Riva Engineering Water Treatment Systems Recent Developments
- 10.16 Qua Group
 - 10.16.1 Qua Group Basic Information
 - 10.16.2 Qua Group Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.16.3 Qua Group Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.16.4 Qua Group Business Overview
 - 10.16.5 Qua Group Recent Developments
- 10.17 The Kurita Group
 - 10.17.1 The Kurita Group Basic Information
 - 10.17.2 The Kurita Group Continuous Electrodeionization Systems (CEDI) Product Overview
 - 10.17.3 The Kurita Group Continuous Electrodeionization Systems (CEDI) Product Market Performance
 - 10.17.4 The Kurita Group Business Overview
 - 10.17.5 The Kurita Group Recent Developments

10.18 Complete Water Solutions

10.18.1 Complete Water Solutions Basic Information

10.18.2 Complete Water Solutions Continuous Electrodeionization Systems (CEDI)

Product Overview

10.18.3 Complete Water Solutions Continuous Electrodeionization Systems (CEDI)

Product Market Performance

10.18.4 Complete Water Solutions Business Overview

10.18.5 Complete Water Solutions Recent Developments

10.19 Shenzhen Hongsen Environmental Protection Technology

10.19.1 Shenzhen Hongsen Environmental Protection Technology Basic Information

10.19.2 Shenzhen Hongsen Environmental Protection Technology Continuous Electrodeionization Systems (CEDI) Product Overview

10.19.3 Shenzhen Hongsen Environmental Protection Technology Continuous Electrodeionization Systems (CEDI) Product Market Performance

10.19.4 Shenzhen Hongsen Environmental Protection Technology Business Overview

10.19.5 Shenzhen Hongsen Environmental Protection Technology Recent Developments

11 CONTINUOUS ELECTRODEIONIZATION SYSTEMS (CEDI) MARKET FORECAST BY REGION

11.1 Global Continuous Electrodeionization Systems (CEDI) Market Size Forecast

11.2 Global Continuous Electrodeionization Systems (CEDI) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country

11.2.3 Asia Pacific Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Region

11.2.4 South America Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Continuous Electrodeionization Systems (CEDI) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Continuous Electrodeionization Systems (CEDI) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Continuous Electrodeionization Systems (CEDI) by Type (2026-2035)

12.1.2 Global Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Continuous Electrodeionization Systems (CEDI) by Type (2026-2035)

12.2 Global Continuous Electrodeionization Systems (CEDI) Market Forecast by Application (2026-2035)

12.2.1 Global Continuous Electrodeionization Systems (CEDI) Sales (K Units) Forecast by Application

12.2.2 Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Continuous Electrodeionization Systems (CEDI) Market Size by Type (M USD)

Table 4. Global Continuous Electrodeionization Systems (CEDI) Market Size by Application

Table 5. Continuous Electrodeionization Systems (CEDI) Market Size Comparison by Region (M USD)

Table 6. Global Continuous Electrodeionization Systems (CEDI) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Continuous Electrodeionization Systems (CEDI) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Continuous Electrodeionization Systems (CEDI) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Continuous Electrodeionization Systems (CEDI) as of 2025)

Table 11. Global Market Continuous Electrodeionization Systems (CEDI) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Continuous Electrodeionization Systems (CEDI) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Continuous Electrodeionization Systems (CEDI) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Continuous Electrodeionization Systems (CEDI) Sales by Type (K Units)

Table 27. Global Continuous Electrodeionization Systems (CEDI) Market Size by Type (M USD)

Table 28. Global Continuous Electrodeionization Systems (CEDI) Sales (K Units) by Type (2020-2025)

Table 29. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Type (2020-2025)

Table 30. Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD) by Type (2020-2025)

Table 31. Global Continuous Electrodeionization Systems (CEDI) Market Share by Type (2020-2025)

Table 32. Global Continuous Electrodeionization Systems (CEDI) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Continuous Electrodeionization Systems (CEDI) Sales (K Units) by Application

Table 34. Global Continuous Electrodeionization Systems (CEDI) Market Size by Application

Table 35. Global Continuous Electrodeionization Systems (CEDI) Sales by Application (2020-2025) & (K Units)

Table 36. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Application (2020-2025)

Table 37. Global Continuous Electrodeionization Systems (CEDI) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Continuous Electrodeionization Systems (CEDI) Market Share by Application (2020-2025)

Table 39. Global Continuous Electrodeionization Systems (CEDI) Sales Growth Rate by Application (2020-2025)

Table 40. Global Continuous Electrodeionization Systems (CEDI) Sales by Region (2020-2025) & (K Units)

Table 41. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Region (2020-2025)

Table 42. Global Continuous Electrodeionization Systems (CEDI) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Continuous Electrodeionization Systems (CEDI) Market Size by Region (2020-2025)

Table 44. North America Continuous Electrodeionization Systems (CEDI) Sales by Country (2020-2025) & (K Units)

Table 45. North America Continuous Electrodeionization Systems (CEDI) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Continuous Electrodeionization Systems (CEDI) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Continuous Electrodeionization Systems (CEDI) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Continuous Electrodeionization Systems (CEDI) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Continuous Electrodeionization Systems (CEDI) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Continuous Electrodeionization Systems (CEDI) Sales by Country (2020-2025) & (K Units)

Table 51. South America Continuous Electrodeionization Systems (CEDI) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Continuous Electrodeionization Systems (CEDI) Production (K Units) by Region(2020-2025)

Table 55. Global Continuous Electrodeionization Systems (CEDI) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Continuous Electrodeionization Systems (CEDI) Revenue Market Share by Region (2020-2025)

Table 57. Global Continuous Electrodeionization Systems (CEDI) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Continuous Electrodeionization Systems (CEDI) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Continuous Electrodeionization Systems (CEDI) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Continuous Electrodeionization Systems (CEDI) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Continuous Electrodeionization Systems (CEDI) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Evoqua (Xylem) Basic Information

Table 63. Evoqua (Xylem) Continuous Electrodeionization Systems (CEDI) Product Overview

Table 64. Evoqua (Xylem) Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 65. Evoqua (Xylem) Business Overview
- Table 66. Evoqua (Xylem) SWOT Analysis
- Table 67. Evoqua (Xylem) Recent Developments
- Table 68. Aquatech Basic Information
- Table 69. Aquatech Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 70. Aquatech Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Aquatech Business Overview
- Table 72. Aquatech SWOT Analysis
- Table 73. Aquatech Recent Developments
- Table 74. Veolia Basic Information
- Table 75. Veolia Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 76. Veolia Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Veolia Business Overview
- Table 78. Veolia SWOT Analysis
- Table 79. Veolia Recent Developments
- Table 80. SnowPure Basic Information
- Table 81. SnowPure Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 82. SnowPure Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. SnowPure Business Overview
- Table 84. SnowPure Recent Developments
- Table 85. SKion Water (Ovivo) Basic Information
- Table 86. SKion Water (Ovivo) Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 87. SKion Water (Ovivo) Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. SKion Water (Ovivo) Business Overview
- Table 89. SKion Water (Ovivo) Recent Developments
- Table 90. Dupont Basic Information
- Table 91. Dupont Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 92. Dupont Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Dupont Business Overview
- Table 94. Dupont Recent Developments
- Table 95. Deionx Basic Information
- Table 96. Deionx Continuous Electrodeionization Systems (CEDI) Product Overview
- Table 97. Deionx Continuous Electrodeionization Systems (CEDI) Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Deionx Business Overview

Table 99. Deionx Recent Developments

Table 100. AES Arabia Basic Information

Table 101. AES Arabia Continuous Electrodeionization Systems (CEDI) Product Overview

Table 102. AES Arabia Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. AES Arabia Business Overview

Table 104. AES Arabia Recent Developments

Table 105. Mega Basic Information

Table 106. Mega Continuous Electrodeionization Systems (CEDI) Product Overview

Table 107. Mega Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Mega Business Overview

Table 109. Mega Recent Developments

Table 110. BQUA Basic Information

Table 111. BQUA Continuous Electrodeionization Systems (CEDI) Product Overview

Table 112. BQUA Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. BQUA Business Overview

Table 114. BQUA Recent Developments

Table 115. Osmo Sistemi Basic Information

Table 116. Osmo Sistemi Continuous Electrodeionization Systems (CEDI) Product Overview

Table 117. Osmo Sistemi Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Osmo Sistemi Business Overview

Table 119. Osmo Sistemi Recent Developments

Table 120. WesTech Basic Information

Table 121. WesTech Continuous Electrodeionization Systems (CEDI) Product Overview

Table 122. WesTech Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. WesTech Business Overview

Table 124. WesTech Recent Developments

Table 125. Pure Aqua Basic Information

Table 126. Pure Aqua Continuous Electrodeionization Systems (CEDI) Product Overview

Table 127. Pure Aqua Continuous Electrodeionization Systems (CEDI) Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Pure Aqua Business Overview

Table 129. Pure Aqua Recent Developments

Table 130. Eurowater Basic Information

Table 131. Eurowater Continuous Electrodeionization Systems (CEDI) Product Overview

Table 132. Eurowater Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Eurowater Business Overview

Table 134. Eurowater Recent Developments

Table 135. Riva Engineering Water Treatment Systems Basic Information

Table 136. Riva Engineering Water Treatment Systems Continuous Electrodeionization Systems (CEDI) Product Overview

Table 137. Riva Engineering Water Treatment Systems Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Riva Engineering Water Treatment Systems Business Overview

Table 139. Riva Engineering Water Treatment Systems Recent Developments

Table 140. Qua Group Basic Information

Table 141. Qua Group Continuous Electrodeionization Systems (CEDI) Product Overview

Table 142. Qua Group Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Qua Group Business Overview

Table 144. Qua Group Recent Developments

Table 145. The Kurita Group Basic Information

Table 146. The Kurita Group Continuous Electrodeionization Systems (CEDI) Product Overview

Table 147. The Kurita Group Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. The Kurita Group Business Overview

Table 149. The Kurita Group Recent Developments

Table 150. Complete Water Solutions Basic Information

Table 151. Complete Water Solutions Continuous Electrodeionization Systems (CEDI) Product Overview

Table 152. Complete Water Solutions Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Complete Water Solutions Business Overview

Table 154. Complete Water Solutions Recent Developments

Table 155. Shenzhen Hongsen Environmental Protection Technology Basic Information

Table 156. Shenzhen Hongsen Environmental Protection Technology Continuous Electrodeionization Systems (CEDI) Product Overview

Table 157. Shenzhen Hongsen Environmental Protection Technology Continuous Electrodeionization Systems (CEDI) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Shenzhen Hongsen Environmental Protection Technology Business Overview

Table 159. Shenzhen Hongsen Environmental Protection Technology Recent Developments

Table 160. Global Continuous Electrodeionization Systems (CEDI) Sales Forecast by Region (2026-2035) & (K Units)

Table 161. Global Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Region (2026-2035) & (M USD)

Table 162. North America Continuous Electrodeionization Systems (CEDI) Sales Forecast by Country (2026-2035) & (K Units)

Table 163. North America Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Continuous Electrodeionization Systems (CEDI) Sales Forecast by Country (2026-2035) & (K Units)

Table 165. Europe Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Continuous Electrodeionization Systems (CEDI) Sales Forecast by Region (2026-2035) & (K Units)

Table 167. Asia Pacific Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Continuous Electrodeionization Systems (CEDI) Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Continuous Electrodeionization Systems (CEDI) Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Continuous Electrodeionization Systems (CEDI) Price Forecast by

Type (2026-2035) & (USD/Unit)

Table 175. Global Continuous Electrodeionization Systems (CEDI) Sales (K Units)

Forecast by Application (2026-2035)

Table 176. Global Continuous Electrodeionization Systems (CEDI) Market Size

Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Continuous Electrodeionization Systems (CEDI)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD), 2025-2035
- Figure 5. Global Continuous Electrodeionization Systems (CEDI) Market Size (M USD) (2020-2035)
- Figure 6. Global Continuous Electrodeionization Systems (CEDI) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Continuous Electrodeionization Systems (CEDI) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Continuous Electrodeionization Systems (CEDI) Product Life Cycle
- Figure 13. Continuous Electrodeionization Systems (CEDI) Sales Share by Manufacturers in 2025
- Figure 14. Global Continuous Electrodeionization Systems (CEDI) Revenue Share by Manufacturers in 2025
- Figure 15. Continuous Electrodeionization Systems (CEDI) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Continuous Electrodeionization Systems (CEDI) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Continuous Electrodeionization Systems (CEDI) Revenue in 2025
- Figure 18. Industry Chain Map of Continuous Electrodeionization Systems (CEDI)
- Figure 19. Global Continuous Electrodeionization Systems (CEDI) Market PEST Analysis
- Figure 20. Global Continuous Electrodeionization Systems (CEDI) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Continuous Electrodeionization Systems (CEDI) Market Share by Type

Figure 27. Sales Market Share of Continuous Electrodeionization Systems (CEDI) by Type (2020-2025)

Figure 28. Sales Market Share of Continuous Electrodeionization Systems (CEDI) by Type in 2025

Figure 29. Market Share of Continuous Electrodeionization Systems (CEDI) by Type (2020-2025)

Figure 30. Market Share of Continuous Electrodeionization Systems (CEDI) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Continuous Electrodeionization Systems (CEDI) Market Share by Application

Figure 33. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Application (2020-2025)

Figure 34. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Application in 2025

Figure 35. Global Continuous Electrodeionization Systems (CEDI) Market Share by Application (2020-2025)

Figure 36. Global Continuous Electrodeionization Systems (CEDI) Market Share by Application in 2025

Figure 37. Global Continuous Electrodeionization Systems (CEDI) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share by Region (2020-2025)

Figure 39. Global Continuous Electrodeionization Systems (CEDI) Market Size by Region (2020-2025)

Figure 40. North America Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Continuous Electrodeionization Systems (CEDI) Sales Market Share by Country in 2024

Figure 43. North America Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Continuous Electrodeionization Systems (CEDI) Market Size by Country in 2024

Figure 45. U.S. Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate

(2020-2025) & (K Units)

Figure 46. U.S. Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Continuous Electrodeionization Systems (CEDI) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Continuous Electrodeionization Systems (CEDI) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Continuous Electrodeionization Systems (CEDI) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Continuous Electrodeionization Systems (CEDI) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Continuous Electrodeionization Systems (CEDI) Sales Market Share by Country in 2024

Figure 53. Europe Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Continuous Electrodeionization Systems (CEDI) Market Size by Country in 2024

Figure 55. Germany Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Continuous Electrodeionization Systems (CEDI) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Continuous Electrodeionization Systems (CEDI) Market Size by Region in 2024

Figure 68. China Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (K Units)

Figure 79. South America Continuous Electrodeionization Systems (CEDI) Sales Market Share by Country in 2024

Figure 80. South America Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (M USD)

Figure 81. South America Continuous Electrodeionization Systems (CEDI) Market Size by Country in 2024

Figure 82. Brazil Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Continuous Electrodeionization Systems (CEDI) Sales and Growth

Rate (2020-2025) & (K Units)

Figure 85. Argentina Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Continuous Electrodeionization Systems (CEDI) Market Size by Region in 2024

Figure 92. Saudi Arabia Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Continuous Electrodeionization Systems (CEDI) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Continuous Electrodeionization Systems (CEDI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Continuous Electrodeionization Systems (CEDI) Production Market Share by Region (2020-2025)

Figure 103. North America Continuous Electrodeionization Systems (CEDI) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Continuous Electrodeionization Systems (CEDI) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Continuous Electrodeionization Systems (CEDI) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Continuous Electrodeionization Systems (CEDI) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Continuous Electrodeionization Systems (CEDI) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Continuous Electrodeionization Systems (CEDI) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Continuous Electrodeionization Systems (CEDI) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Continuous Electrodeionization Systems (CEDI) Market Share Forecast by Type (2026-2035)

Figure 111. Global Continuous Electrodeionization Systems (CEDI) Sales Forecast by Application (2026-2035)

Figure 112. Global Continuous Electrodeionization Systems (CEDI) Market Share Forecast by Application (2026-2035)

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