

# Global Construction and Mining Equipment Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

Construction and mining equipment comprises a broad array of heavy machinery designed to perform tasks related to construction, infrastructure development, and mineral extraction. These machines include earthmoving equipment, material handling machinery, construction vehicles, mining rigs, and access equipment, all engineered to enhance efficiency, reduce manual labor, and operate safely in challenging environments. Earthmoving equipment such as excavators and bulldozers facilitates digging, grading, and soil displacement, while material handling equipment like cranes and forklifts ensures effective transport and stacking of materials. At the same time, construction vehicles including cement mixers and dump trucks support large-scale building projects, and mining machinery provides efficient mineral extraction, processing, and transport. In addition, access equipment such as boom lifts and scissor lifts allows workers to safely reach elevated work areas, integrating safety with productivity. Technological advancements, including automation, telematics, and fuel-efficient engines, are simultaneously transforming equipment performance, reducing operational costs, and enhancing sustainability across the sector.

The global construction and mining equipment market is poised for significant growth, starting at USD 92.94 billion in 2024, rising to USD 96.75 billion in 2025, and projected to reach USD 133 billion by 2033, with a CAGR of about 4.1% from 2025 to 2033. The growth is driven by several factors, including rapid urbanization, expansion of infrastructure projects, increasing demand for residential and commercial construction, and rising industrial and mining activities worldwide. In addition, government initiatives aimed at improving transportation networks and promoting sustainable infrastructure development are contributing significantly to market expansion. At the same time,

technological innovations such as autonomous machinery, real-time monitoring systems, and energy-efficient engines are improving productivity and operational efficiency, further boosting adoption. Moreover, the replacement of aging equipment in mature markets and the rising investment in mining operations in emerging economies continue to create sustained demand for advanced machinery, while strategic mergers, acquisitions, and collaborations among key players strengthen global distribution and service networks, enhancing market competitiveness.

The global Construction and Mining Equipment market size was estimated at USD XX million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of XX% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Construction and Mining Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Construction and Mining Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Construction and Mining Equipment market

## **Global Construction and Mining Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Caterpillar  
Komatsu  
John Deere  
XCMG  
Liebherr  
Sany  
Volvo Construction Equipment  
Hitachi Construction Machinery  
JCB  
Doosan Bobcat  
Sandvik Mining and Rock Technology  
Zoomlion  
Metso Outotec  
Epiroc  
Terex  
Oshkosh Access Equipment (JLG)  
Kubota  
CNH Industrial  
Liugong  
HD Hyundai Infracore (DEVELON)  
HD Hyundai Construction Equipment  
Kobelco Construction Machinery  
Wacker Neuson  
Manitou Group  
Palfinger  
Sumitomo Heavy Industries

Fayat Group  
Manitowoc  
Tadano  
Hiab

### **Market Segmentation (by Type)**

Excavators  
Loaders  
Compactors  
Dump Trucks  
Bulldozers  
Crushers  
Pulverizing & Screening Equipment  
Others

### **Market Segmentation (by Application)**

Excavators  
Loaders  
Compactors  
Dump Trucks  
Bulldozers  
Crushers  
Pulverizing & Screening Equipment  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Construction and Mining Equipment Market

Overview of the regional outlook of the Construction and Mining Equipment Market.

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Construction and Mining Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Construction and Mining Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

### **Customization of the Report**

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