

Global Concrete Shrinkage Reducing Agent Market Research Report 2026(Status and Outlook)

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Abstracts

Shrinkage-reducing admixtures (SRAs) are used to reduce the shrinkage of concrete, whether from drying or self-desiccation. In contrast to other concrete admixtures, they are used in rather large amounts. This is because the interfacial area at which they must act (liquid?vapor) increases radically in the course of drying. Indeed, hardened cementitious materials have large internal surface area, which when covered only by liquid films, provides a very large interfacial area where the SRAs must remain active. In the short term, rising demand in the residential construction sector and increased investment in infrastructure are driving market demand.

The global Concrete Shrinkage Reducing Agent market size was estimated at USD 388.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Concrete Shrinkage Reducing Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Concrete Shrinkage Reducing Agent market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Concrete Shrinkage Reducing Agent market.

Global Concrete Shrinkage Reducing Agent Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sika Corporation U.S.
Vitro Minerals, Inc.
Euclid Chemical
Tremco
Mapei S.p.A
DRACO Italiana SpA
W. R. Grace/GCP Applied Technologies, Inc.
NIPPON SHOKUBAI CO., LTD
MBCC
RussTech, Inc
Ha-Be
BURNCO Rock Products Ltd
Saint-Gobain

MC-Bauchemie

Market Segmentation (by Type)

Alcohol Alkylene Epoxy Compounds

Polyethers

Polyalcohol

Market Segmentation (by Application)

Construction

Dams

Runways

Flooring applications

Decorative concrete

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the Concrete Shrinkage Reducing Agent Market
Overview of the regional outlook of the Concrete Shrinkage Reducing Agent Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Concrete Shrinkage Reducing Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Concrete Shrinkage Reducing Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Concrete Shrinkage Reducing Agent
- 1.2 Key Market Segments
 - 1.2.1 Concrete Shrinkage Reducing Agent Segment by Type
 - 1.2.2 Concrete Shrinkage Reducing Agent Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CONCRETE SHRINKAGE REDUCING AGENT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Concrete Shrinkage Reducing Agent Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Concrete Shrinkage Reducing Agent Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CONCRETE SHRINKAGE REDUCING AGENT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Concrete Shrinkage Reducing Agent Product Life Cycle
- 3.3 Global Concrete Shrinkage Reducing Agent Sales by Manufacturers (2020-2025)
- 3.4 Global Concrete Shrinkage Reducing Agent Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Concrete Shrinkage Reducing Agent Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Concrete Shrinkage Reducing Agent Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Concrete Shrinkage Reducing Agent Market Competitive Situation and Trends

- 3.8.1 Concrete Shrinkage Reducing Agent Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Concrete Shrinkage Reducing Agent Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 CONCRETE SHRINKAGE REDUCING AGENT INDUSTRY CHAIN ANALYSIS

- 4.1 Concrete Shrinkage Reducing Agent Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CONCRETE SHRINKAGE REDUCING AGENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Concrete Shrinkage Reducing Agent Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Concrete Shrinkage Reducing Agent Market
- 5.7 ESG Ratings of Leading Companies

6 CONCRETE SHRINKAGE REDUCING AGENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Concrete Shrinkage Reducing Agent Sales Market Share by Type (2020-2025)

6.3 Global Concrete Shrinkage Reducing Agent Market Size by Type (2020-2025)

6.4 Global Concrete Shrinkage Reducing Agent Price by Type (2020-2025)

7 CONCRETE SHRINKAGE REDUCING AGENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Concrete Shrinkage Reducing Agent Market Sales by Application (2020-2025)

7.3 Global Concrete Shrinkage Reducing Agent Market Size (M USD) by Application (2020-2025)

7.4 Global Concrete Shrinkage Reducing Agent Sales Growth Rate by Application (2020-2025)

8 CONCRETE SHRINKAGE REDUCING AGENT MARKET SALES BY REGION

8.1 Global Concrete Shrinkage Reducing Agent Sales by Region

8.1.1 Global Concrete Shrinkage Reducing Agent Sales by Region

8.1.2 Global Concrete Shrinkage Reducing Agent Sales Market Share by Region

8.2 Global Concrete Shrinkage Reducing Agent Market Size by Region

8.2.1 Global Concrete Shrinkage Reducing Agent Market Size by Region

8.2.2 Global Concrete Shrinkage Reducing Agent Market Size by Region

8.3 North America

8.3.1 North America Concrete Shrinkage Reducing Agent Sales by Country

8.3.2 North America Concrete Shrinkage Reducing Agent Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Concrete Shrinkage Reducing Agent Sales by Country

8.4.2 Europe Concrete Shrinkage Reducing Agent Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Concrete Shrinkage Reducing Agent Sales by Region
- 8.5.2 Asia Pacific Concrete Shrinkage Reducing Agent Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Concrete Shrinkage Reducing Agent Sales by Country
 - 8.6.2 South America Concrete Shrinkage Reducing Agent Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Concrete Shrinkage Reducing Agent Sales by Region
 - 8.7.2 Middle East and Africa Concrete Shrinkage Reducing Agent Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CONCRETE SHRINKAGE REDUCING AGENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Concrete Shrinkage Reducing Agent by Region(2020-2025)
- 9.2 Global Concrete Shrinkage Reducing Agent Revenue Market Share by Region (2020-2025)
- 9.3 Global Concrete Shrinkage Reducing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Concrete Shrinkage Reducing Agent Production
 - 9.4.1 North America Concrete Shrinkage Reducing Agent Production Growth Rate (2020-2025)
 - 9.4.2 North America Concrete Shrinkage Reducing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Concrete Shrinkage Reducing Agent Production
 - 9.5.1 Europe Concrete Shrinkage Reducing Agent Production Growth Rate (2020-2025)

9.5.2 Europe Concrete Shrinkage Reducing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Concrete Shrinkage Reducing Agent Production (2020-2025)

9.6.1 Japan Concrete Shrinkage Reducing Agent Production Growth Rate (2020-2025)

9.6.2 Japan Concrete Shrinkage Reducing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Concrete Shrinkage Reducing Agent Production (2020-2025)

9.7.1 China Concrete Shrinkage Reducing Agent Production Growth Rate (2020-2025)

9.7.2 China Concrete Shrinkage Reducing Agent Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sika Corporation U.S.

10.1.1 Sika Corporation U.S. Basic Information

10.1.2 Sika Corporation U.S. Concrete Shrinkage Reducing Agent Product Overview

10.1.3 Sika Corporation U.S. Concrete Shrinkage Reducing Agent Product Market Performance

10.1.4 Sika Corporation U.S. Business Overview

10.1.5 Sika Corporation U.S. SWOT Analysis

10.1.6 Sika Corporation U.S. Recent Developments

10.2 Vitro Minerals, Inc.

10.2.1 Vitro Minerals, Inc. Basic Information

10.2.2 Vitro Minerals, Inc. Concrete Shrinkage Reducing Agent Product Overview

10.2.3 Vitro Minerals, Inc. Concrete Shrinkage Reducing Agent Product Market Performance

10.2.4 Vitro Minerals, Inc. Business Overview

10.2.5 Vitro Minerals, Inc. SWOT Analysis

10.2.6 Vitro Minerals, Inc. Recent Developments

10.3 Euclid Chemical

10.3.1 Euclid Chemical Basic Information

10.3.2 Euclid Chemical Concrete Shrinkage Reducing Agent Product Overview

10.3.3 Euclid Chemical Concrete Shrinkage Reducing Agent Product Market Performance

10.3.4 Euclid Chemical Business Overview

10.3.5 Euclid Chemical SWOT Analysis

10.3.6 Euclid Chemical Recent Developments

10.4 Tremco

10.4.1 Tremco Basic Information

- 10.4.2 Tremco Concrete Shrinkage Reducing Agent Product Overview
- 10.4.3 Tremco Concrete Shrinkage Reducing Agent Product Market Performance
- 10.4.4 Tremco Business Overview
- 10.4.5 Tremco Recent Developments
- 10.5 Mapei S.p.A
 - 10.5.1 Mapei S.p.A Basic Information
 - 10.5.2 Mapei S.p.A Concrete Shrinkage Reducing Agent Product Overview
 - 10.5.3 Mapei S.p.A Concrete Shrinkage Reducing Agent Product Market Performance
 - 10.5.4 Mapei S.p.A Business Overview
 - 10.5.5 Mapei S.p.A Recent Developments
- 10.6 DRACO Italiana SpA
 - 10.6.1 DRACO Italiana SpA Basic Information
 - 10.6.2 DRACO Italiana SpA Concrete Shrinkage Reducing Agent Product Overview
 - 10.6.3 DRACO Italiana SpA Concrete Shrinkage Reducing Agent Product Market Performance
 - 10.6.4 DRACO Italiana SpA Business Overview
 - 10.6.5 DRACO Italiana SpA Recent Developments
- 10.7 W. R. Grace/GCP Applied Technologies, Inc.
 - 10.7.1 W. R. Grace/GCP Applied Technologies, Inc. Basic Information
 - 10.7.2 W. R. Grace/GCP Applied Technologies, Inc. Concrete Shrinkage Reducing Agent Product Overview
 - 10.7.3 W. R. Grace/GCP Applied Technologies, Inc. Concrete Shrinkage Reducing Agent Product Market Performance
 - 10.7.4 W. R. Grace/GCP Applied Technologies, Inc. Business Overview
 - 10.7.5 W. R. Grace/GCP Applied Technologies, Inc. Recent Developments
- 10.8 NIPPON SHOKUBAI CO., LTD
 - 10.8.1 NIPPON SHOKUBAI CO., LTD Basic Information
 - 10.8.2 NIPPON SHOKUBAI CO., LTD Concrete Shrinkage Reducing Agent Product Overview
 - 10.8.3 NIPPON SHOKUBAI CO., LTD Concrete Shrinkage Reducing Agent Product Market Performance
 - 10.8.4 NIPPON SHOKUBAI CO., LTD Business Overview
 - 10.8.5 NIPPON SHOKUBAI CO., LTD Recent Developments
- 10.9 MBCC
 - 10.9.1 MBCC Basic Information
 - 10.9.2 MBCC Concrete Shrinkage Reducing Agent Product Overview
 - 10.9.3 MBCC Concrete Shrinkage Reducing Agent Product Market Performance
 - 10.9.4 MBCC Business Overview
 - 10.9.5 MBCC Recent Developments

10.10 RussTech, Inc

10.10.1 RussTech, Inc Basic Information

10.10.2 RussTech, Inc Concrete Shrinkage Reducing Agent Product Overview

10.10.3 RussTech, Inc Concrete Shrinkage Reducing Agent Product Market

Performance

10.10.4 RussTech, Inc Business Overview

10.10.5 RussTech, Inc Recent Developments

10.11 Ha-Be

10.11.1 Ha-Be Basic Information

10.11.2 Ha-Be Concrete Shrinkage Reducing Agent Product Overview

10.11.3 Ha-Be Concrete Shrinkage Reducing Agent Product Market Performance

10.11.4 Ha-Be Business Overview

10.11.5 Ha-Be Recent Developments

10.12 BURSCO Rock Products Ltd

10.12.1 BURSCO Rock Products Ltd Basic Information

10.12.2 BURSCO Rock Products Ltd Concrete Shrinkage Reducing Agent Product Overview

10.12.3 BURSCO Rock Products Ltd Concrete Shrinkage Reducing Agent Product Market Performance

10.12.4 BURSCO Rock Products Ltd Business Overview

10.12.5 BURSCO Rock Products Ltd Recent Developments

10.13 Saint-Gobain

10.13.1 Saint-Gobain Basic Information

10.13.2 Saint-Gobain Concrete Shrinkage Reducing Agent Product Overview

10.13.3 Saint-Gobain Concrete Shrinkage Reducing Agent Product Market

Performance

10.13.4 Saint-Gobain Business Overview

10.13.5 Saint-Gobain Recent Developments

10.14 MC-Bauchemie

10.14.1 MC-Bauchemie Basic Information

10.14.2 MC-Bauchemie Concrete Shrinkage Reducing Agent Product Overview

10.14.3 MC-Bauchemie Concrete Shrinkage Reducing Agent Product Market

Performance

10.14.4 MC-Bauchemie Business Overview

10.14.5 MC-Bauchemie Recent Developments

11 CONCRETE SHRINKAGE REDUCING AGENT MARKET FORECAST BY REGION

11.1 Global Concrete Shrinkage Reducing Agent Market Size Forecast

11.2 Global Concrete Shrinkage Reducing Agent Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Concrete Shrinkage Reducing Agent Market Size Forecast by Country

11.2.3 Asia Pacific Concrete Shrinkage Reducing Agent Market Size Forecast by Region

11.2.4 South America Concrete Shrinkage Reducing Agent Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Concrete Shrinkage Reducing Agent by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Concrete Shrinkage Reducing Agent Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Concrete Shrinkage Reducing Agent by Type (2026-2035)

12.1.2 Global Concrete Shrinkage Reducing Agent Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Concrete Shrinkage Reducing Agent by Type (2026-2035)

12.2 Global Concrete Shrinkage Reducing Agent Market Forecast by Application (2026-2035)

12.2.1 Global Concrete Shrinkage Reducing Agent Sales (K MT) Forecast by Application

12.2.2 Global Concrete Shrinkage Reducing Agent Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Concrete Shrinkage Reducing Agent Market Size by Type (M USD)

Table 4. Global Concrete Shrinkage Reducing Agent Market Size by Application

Table 5. Concrete Shrinkage Reducing Agent Market Size Comparison by Region (M USD)

Table 6. Global Concrete Shrinkage Reducing Agent Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Concrete Shrinkage Reducing Agent Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Concrete Shrinkage Reducing Agent Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Concrete Shrinkage Reducing Agent Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Concrete Shrinkage Reducing Agent as of 2025)

Table 11. Global Market Concrete Shrinkage Reducing Agent Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Concrete Shrinkage Reducing Agent Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Concrete Shrinkage Reducing Agent Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Concrete Shrinkage Reducing Agent Sales by Type (K MT)

Table 27. Global Concrete Shrinkage Reducing Agent Market Size by Type (M USD)

Table 28. Global Concrete Shrinkage Reducing Agent Sales (K MT) by Type (2020-2025)

Table 29. Global Concrete Shrinkage Reducing Agent Sales Market Share by Type (2020-2025)

Table 30. Global Concrete Shrinkage Reducing Agent Market Size (M USD) by Type (2020-2025)

Table 31. Global Concrete Shrinkage Reducing Agent Market Share by Type (2020-2025)

Table 32. Global Concrete Shrinkage Reducing Agent Price (USD/KG) by Type (2020-2025)

Table 33. Global Concrete Shrinkage Reducing Agent Sales (K MT) by Application

Table 34. Global Concrete Shrinkage Reducing Agent Market Size by Application

Table 35. Global Concrete Shrinkage Reducing Agent Sales by Application (2020-2025) & (K MT)

Table 36. Global Concrete Shrinkage Reducing Agent Sales Market Share by Application (2020-2025)

Table 37. Global Concrete Shrinkage Reducing Agent Market Size by Application (2020-2025) & (M USD)

Table 38. Global Concrete Shrinkage Reducing Agent Market Share by Application (2020-2025)

Table 39. Global Concrete Shrinkage Reducing Agent Sales Growth Rate by Application (2020-2025)

Table 40. Global Concrete Shrinkage Reducing Agent Sales by Region (2020-2025) & (K MT)

Table 41. Global Concrete Shrinkage Reducing Agent Sales Market Share by Region (2020-2025)

Table 42. Global Concrete Shrinkage Reducing Agent Market Size by Region (2020-2025) & (M USD)

Table 43. Global Concrete Shrinkage Reducing Agent Market Size by Region (2020-2025)

Table 44. North America Concrete Shrinkage Reducing Agent Sales by Country (2020-2025) & (K MT)

Table 45. North America Concrete Shrinkage Reducing Agent Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Concrete Shrinkage Reducing Agent Sales by Country (2020-2025) & (K MT)

Table 47. Europe Concrete Shrinkage Reducing Agent Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Concrete Shrinkage Reducing Agent Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Concrete Shrinkage Reducing Agent Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Concrete Shrinkage Reducing Agent Sales by Country (2020-2025) & (K MT)
- Table 51. South America Concrete Shrinkage Reducing Agent Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Concrete Shrinkage Reducing Agent Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Concrete Shrinkage Reducing Agent Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Concrete Shrinkage Reducing Agent Production (K MT) by Region(2020-2025)
- Table 55. Global Concrete Shrinkage Reducing Agent Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Concrete Shrinkage Reducing Agent Revenue Market Share by Region (2020-2025)
- Table 57. Global Concrete Shrinkage Reducing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Concrete Shrinkage Reducing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Concrete Shrinkage Reducing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Concrete Shrinkage Reducing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Concrete Shrinkage Reducing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Sika Corporation U.S. Basic Information
- Table 63. Sika Corporation U.S. Concrete Shrinkage Reducing Agent Product Overview
- Table 64. Sika Corporation U.S. Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Sika Corporation U.S. Business Overview
- Table 66. Sika Corporation U.S. SWOT Analysis
- Table 67. Sika Corporation U.S. Recent Developments
- Table 68. Vitro Minerals, Inc. Basic Information
- Table 69. Vitro Minerals, Inc. Concrete Shrinkage Reducing Agent Product Overview
- Table 70. Vitro Minerals, Inc. Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Vitro Minerals, Inc. Business Overview
- Table 72. Vitro Minerals, Inc. SWOT Analysis
- Table 73. Vitro Minerals, Inc. Recent Developments
- Table 74. Euclid Chemical Basic Information
- Table 75. Euclid Chemical Concrete Shrinkage Reducing Agent Product Overview
- Table 76. Euclid Chemical Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Euclid Chemical Business Overview
- Table 78. Euclid Chemical SWOT Analysis
- Table 79. Euclid Chemical Recent Developments
- Table 80. Tremco Basic Information
- Table 81. Tremco Concrete Shrinkage Reducing Agent Product Overview
- Table 82. Tremco Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Tremco Business Overview
- Table 84. Tremco Recent Developments
- Table 85. Mapei S.p.A Basic Information
- Table 86. Mapei S.p.A Concrete Shrinkage Reducing Agent Product Overview
- Table 87. Mapei S.p.A Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Mapei S.p.A Business Overview
- Table 89. Mapei S.p.A Recent Developments
- Table 90. DRACO Italiana SpA Basic Information
- Table 91. DRACO Italiana SpA Concrete Shrinkage Reducing Agent Product Overview
- Table 92. DRACO Italiana SpA Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. DRACO Italiana SpA Business Overview
- Table 94. DRACO Italiana SpA Recent Developments
- Table 95. W. R. Grace/GCP Applied Technologies, Inc. Basic Information
- Table 96. W. R. Grace/GCP Applied Technologies, Inc. Concrete Shrinkage Reducing Agent Product Overview
- Table 97. W. R. Grace/GCP Applied Technologies, Inc. Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. W. R. Grace/GCP Applied Technologies, Inc. Business Overview
- Table 99. W. R. Grace/GCP Applied Technologies, Inc. Recent Developments
- Table 100. NIPPON SHOKUBAI CO., LTD Basic Information
- Table 101. NIPPON SHOKUBAI CO., LTD Concrete Shrinkage Reducing Agent Product Overview

- Table 102. NIPPON SHOKUBAI CO., LTD Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. NIPPON SHOKUBAI CO., LTD Business Overview
- Table 104. NIPPON SHOKUBAI CO., LTD Recent Developments
- Table 105. MBCC Basic Information
- Table 106. MBCC Concrete Shrinkage Reducing Agent Product Overview
- Table 107. MBCC Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. MBCC Business Overview
- Table 109. MBCC Recent Developments
- Table 110. RussTech, Inc Basic Information
- Table 111. RussTech, Inc Concrete Shrinkage Reducing Agent Product Overview
- Table 112. RussTech, Inc Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. RussTech, Inc Business Overview
- Table 114. RussTech, Inc Recent Developments
- Table 115. Ha-Be Basic Information
- Table 116. Ha-Be Concrete Shrinkage Reducing Agent Product Overview
- Table 117. Ha-Be Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Ha-Be Business Overview
- Table 119. Ha-Be Recent Developments
- Table 120. BURNGO Rock Products Ltd Basic Information
- Table 121. BURNGO Rock Products Ltd Concrete Shrinkage Reducing Agent Product Overview
- Table 122. BURNGO Rock Products Ltd Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. BURNGO Rock Products Ltd Business Overview
- Table 124. BURNGO Rock Products Ltd Recent Developments
- Table 125. Saint-Gobain Basic Information
- Table 126. Saint-Gobain Concrete Shrinkage Reducing Agent Product Overview
- Table 127. Saint-Gobain Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Saint-Gobain Business Overview
- Table 129. Saint-Gobain Recent Developments
- Table 130. MC-Bauchemie Basic Information
- Table 131. MC-Bauchemie Concrete Shrinkage Reducing Agent Product Overview
- Table 132. MC-Bauchemie Concrete Shrinkage Reducing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. MC-Bauchemie Business Overview

Table 134. MC-Bauchemie Recent Developments

Table 135. Global Concrete Shrinkage Reducing Agent Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Concrete Shrinkage Reducing Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Concrete Shrinkage Reducing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Concrete Shrinkage Reducing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Concrete Shrinkage Reducing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Concrete Shrinkage Reducing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Concrete Shrinkage Reducing Agent Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Concrete Shrinkage Reducing Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Concrete Shrinkage Reducing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Concrete Shrinkage Reducing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Concrete Shrinkage Reducing Agent Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Concrete Shrinkage Reducing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Concrete Shrinkage Reducing Agent Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Concrete Shrinkage Reducing Agent Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Concrete Shrinkage Reducing Agent Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Concrete Shrinkage Reducing Agent Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Concrete Shrinkage Reducing Agent Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Concrete Shrinkage Reducing Agent
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Concrete Shrinkage Reducing Agent Market Size (M USD), 2025-2035
- Figure 5. Global Concrete Shrinkage Reducing Agent Market Size (M USD) (2020-2035)
- Figure 6. Global Concrete Shrinkage Reducing Agent Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Concrete Shrinkage Reducing Agent Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Concrete Shrinkage Reducing Agent Product Life Cycle
- Figure 13. Concrete Shrinkage Reducing Agent Sales Share by Manufacturers in 2025
- Figure 14. Global Concrete Shrinkage Reducing Agent Revenue Share by Manufacturers in 2025
- Figure 15. Concrete Shrinkage Reducing Agent Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Concrete Shrinkage Reducing Agent Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Concrete Shrinkage Reducing Agent Revenue in 2025
- Figure 18. Industry Chain Map of Concrete Shrinkage Reducing Agent
- Figure 19. Global Concrete Shrinkage Reducing Agent Market PEST Analysis
- Figure 20. Global Concrete Shrinkage Reducing Agent Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Concrete Shrinkage Reducing Agent Market Share by Type
- Figure 27. Sales Market Share of Concrete Shrinkage Reducing Agent by Type (2020-2025)
- Figure 28. Sales Market Share of Concrete Shrinkage Reducing Agent by Type in 2025

Figure 29. Market Share of Concrete Shrinkage Reducing Agent by Type (2020-2025)

Figure 30. Market Share of Concrete Shrinkage Reducing Agent by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Concrete Shrinkage Reducing Agent Market Share by Application

Figure 33. Global Concrete Shrinkage Reducing Agent Sales Market Share by Application (2020-2025)

Figure 34. Global Concrete Shrinkage Reducing Agent Sales Market Share by Application in 2025

Figure 35. Global Concrete Shrinkage Reducing Agent Market Share by Application (2020-2025)

Figure 36. Global Concrete Shrinkage Reducing Agent Market Share by Application in 2025

Figure 37. Global Concrete Shrinkage Reducing Agent Sales Growth Rate by Application (2020-2025)

Figure 38. Global Concrete Shrinkage Reducing Agent Sales Market Share by Region (2020-2025)

Figure 39. Global Concrete Shrinkage Reducing Agent Market Size by Region (2020-2025)

Figure 40. North America Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Concrete Shrinkage Reducing Agent Sales Market Share by Country in 2024

Figure 43. North America Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Concrete Shrinkage Reducing Agent Market Size by Country in 2024

Figure 45. U.S. Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Concrete Shrinkage Reducing Agent Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Concrete Shrinkage Reducing Agent Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Concrete Shrinkage Reducing Agent Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Concrete Shrinkage Reducing Agent Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Concrete Shrinkage Reducing Agent Sales Market Share by Country in 2024

Figure 53. Europe Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Concrete Shrinkage Reducing Agent Market Size by Country in 2024

Figure 55. Germany Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Concrete Shrinkage Reducing Agent Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Concrete Shrinkage Reducing Agent Sales Market Share by Region in 2024

Figure 67. Asia Pacific Concrete Shrinkage Reducing Agent Market Size by Region in 2024

Figure 68. China Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Concrete Shrinkage Reducing Agent Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Concrete Shrinkage Reducing Agent Sales and Growth Rate (K MT)

Figure 79. South America Concrete Shrinkage Reducing Agent Sales Market Share by Country in 2024

Figure 80. South America Concrete Shrinkage Reducing Agent Market Size and Growth Rate (M USD)

Figure 81. South America Concrete Shrinkage Reducing Agent Market Size by Country in 2024

Figure 82. Brazil Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Concrete Shrinkage Reducing Agent Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Concrete Shrinkage Reducing Agent Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Concrete Shrinkage Reducing Agent Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Concrete Shrinkage Reducing Agent Market Size by Region in 2024

Figure 92. Saudi Arabia Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Concrete Shrinkage Reducing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Concrete Shrinkage Reducing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Concrete Shrinkage Reducing Agent Production Market Share by Region (2020-2025)

Figure 103. North America Concrete Shrinkage Reducing Agent Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Concrete Shrinkage Reducing Agent Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Concrete Shrinkage Reducing Agent Production (K MT) Growth Rate (2020-2025)

Figure 106. China Concrete Shrinkage Reducing Agent Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Concrete Shrinkage Reducing Agent Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Concrete Shrinkage Reducing Agent Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Concrete Shrinkage Reducing Agent Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Concrete Shrinkage Reducing Agent Market Share Forecast by Type (2026-2035)

Figure 111. Global Concrete Shrinkage Reducing Agent Sales Forecast by Application (2026-2035)

Figure 112. Global Concrete Shrinkage Reducing Agent Market Share Forecast by Application (2026-2035)

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