

Global Compressors (Excluding Refrigeration Compressors) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Compressors (Excluding Refrigeration Compressors) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Compressors (excluding refrigeration compressors) are industrial mechanical systems designed to increase gas pressure and deliver continuous, stable compressed gas for power, process, and transportation purposes, rather than for refrigeration cycle applications. Based on working principles and industrial scale, the main product types include centrifugal compressors, axial compressors, reciprocating compressors, and screw compressors. In 2024, global Compressors (Excluding Refrigeration Compressors) production reached approximately 2,329 k units with an average global market price of around US\$ 14 k per unit. From the upstream raw material and supply chain perspective, non-refrigeration compressors rely heavily on high-strength alloy steel, carbon steel, stainless steel, aluminum alloys, copper materials, precision castings and forgings, high-speed bearings, sealing systems, industrial lubricants, power electronics, sensors, and intelligent control systems. Major global steel and alloy suppliers include ArcelorMittal, Baosteel, POSCO, Nippon Steel, and Thyssenkrupp. High-end bearing suppliers are led by SKF, Schaeffler, Timken, and NSK. Core sealing and polymer material suppliers include Freudenberg, Parker Hannifin, Trelleborg, and Saint-Gobain. Electrical, drive, and automation system suppliers mainly include Siemens, ABB, Schneider Electric, Rockwell Automation, Mitsubishi Electric, and Emerson. These upstream suppliers directly influence compressor pressure capability, operational efficiency, vibration control, safety standards, and total lifecycle reliability. From the downstream application and major customer perspective, compressors excluding refrigeration duty are widely used in oil

and gas production and transmission, LNG and CNG infrastructure, petrochemical refining, chemical synthesis, fertilizer production, air separation, hydrogen energy systems, power generation, general manufacturing utilities, metals and mining, pipeline boosting, and industrial process gas supply. Typical global customers include energy and gas groups such as Saudi Aramco, ExxonMobil, Shell, BP, Chevron, PetroChina, Sinopec, and Gazprom, chemical and industrial process leaders such as BASF, Dow, SABIC, LyondellBasell, and Wanhua Chemical, power and heavy industry groups such as GE, Siemens Energy, Mitsubishi Heavy Industries, State Grid, and State Power Investment Corporation, as well as industrial manufacturing groups including ArcelorMittal, Rio Tinto, BHP, Volkswagen, Toyota, and Foxconn. In these sectors, compressors are considered mission-critical core process equipment directly linked to production continuity and plant safety. In terms of product gross margin, compressors excluding refrigeration applications generally maintain higher and more stable margin levels due to their heavy-duty industrial nature, customization requirements, and stringent reliability standards. Compressors (excluding refrigeration compressors) typically achieve gross margins of 20%–45%.

The global Compressors (Excluding Refrigeration Compressors) market size was estimated at USD 33627.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Compressors (Excluding Refrigeration Compressors) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Compressors (Excluding Refrigeration Compressors) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Compressors (Excluding Refrigeration Compressors) market.

Global Compressors (Excluding Refrigeration Compressors) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Atlas Copco

Ingersoll Rand

Siemens

Kaeser Compressors

Boge Compressors

Doosan Portable Power

ELGi Equipments

Hitachi

Hertz Kompressoren

Kobelco Compressors

Anest Iwata

Howden Group (Chart Industries)

Elliott Company

Baker Hughes

Kawasaki Heavy Industry

MAN Energy Solutions

Mitsubishi Heavy Industries

Kaishan Group

Burckhardt Compression

Xi'an Shaangu Power

Ariel

Market Segmentation (by Type)

Centrifugal Compressors

Axial Compressors

Reciprocating Compressors

Screw Compressors

Market Segmentation (by Application)

Industrial

Oil & Gas

Automotive

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Compressors (Excluding Refrigeration Compressors)
Market

Overview of the regional outlook of the Compressors (Excluding Refrigeration Compressors) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Compressors (Excluding Refrigeration Compressors) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Compressors (Excluding Refrigeration Compressors), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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