

Global Compound Semiconductor Foundry Market Research Report 2026(Status and Outlook)

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Abstracts

This report studies the compound semiconductor foundry, includes wafer foundry for Silicon carbide (SiC), Gallium Nitride (GaN) and GaAs Wafer Foundry. In SiC foundry segment, currently only few fabs can provide the SiC wafer foundry, include X-Fab, Episil Technology Inc., Sanan IC and HLMC, etc. In GaN foundry, which includes the GaN-on-Si Wafers and GaN-on Si Wafers, key players include TSMC, GlobalFoundries, UMC, VIS, WIN Semiconductors Corp., Episil Technology Inc., UMS RF and Sanan IC. In GaAs Foundry, key players include WIN Semiconductors Corp., AWSC, GCS (Global Communication Semiconductors), Wavetek, Chengdu Hiwafer Semiconductor, Sanan IC, MACOM, etc.

The global Compound Semiconductor Foundry market size was estimated at USD 1192.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Compound Semiconductor Foundry market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Compound Semiconductor Foundry market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Compound Semiconductor Foundry market.

Global Compound Semiconductor Foundry Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TSMC
GlobalFoundries
United Microelectronics Corporation (UMC)
VIS (Vanguard International Semiconductor)
X-Fab
WIN Semiconductors Corp.
Episil Technology Inc.
Chengdu Hiwafer Semiconductor
UMS RF
Sanan IC
AWSC
GCS (Global Communication Semiconductors)

MACOM
Chengdu Hiwafer Semiconductor
Wavetek
BAE Systems
HLMC
GTA Semiconductor Co., Ltd.
Beijing Yandong Microelectronics
United Nova Technology

Market Segmentation (by Type)

SiC Wafer Foundry
GaN Wafer Foundry
GaAs Wafer Foundry

Market Segmentation (by Application)

Automotive & EV/HEV
Consumer Electronics
RF Application
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Compound Semiconductor Foundry Market
Overview of the regional outlook of the Compound Semiconductor Foundry Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Compound Semiconductor Foundry Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Compound Semiconductor Foundry, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Compound Semiconductor Foundry
- 1.2 Key Market Segments
 - 1.2.1 Compound Semiconductor Foundry Segment by Type
 - 1.2.2 Compound Semiconductor Foundry Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 COMPOUND SEMICONDUCTOR FOUNDRY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Compound Semiconductor Foundry Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Compound Semiconductor Foundry Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COMPOUND SEMICONDUCTOR FOUNDRY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Compound Semiconductor Foundry Product Life Cycle
- 3.3 Global Compound Semiconductor Foundry Sales by Manufacturers (2020-2025)
- 3.4 Global Compound Semiconductor Foundry Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Compound Semiconductor Foundry Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Compound Semiconductor Foundry Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Compound Semiconductor Foundry Market Competitive Situation and Trends

- 3.8.1 Compound Semiconductor Foundry Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Compound Semiconductor Foundry Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 COMPOUND SEMICONDUCTOR FOUNDRY INDUSTRY CHAIN ANALYSIS

- 4.1 Compound Semiconductor Foundry Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COMPOUND SEMICONDUCTOR FOUNDRY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Compound Semiconductor Foundry Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Compound Semiconductor Foundry Market
- 5.7 ESG Ratings of Leading Companies

6 COMPOUND SEMICONDUCTOR FOUNDRY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Compound Semiconductor Foundry Sales Market Share by Type

(2020-2025)

6.3 Global Compound Semiconductor Foundry Market Size by Type (2020-2025)

6.4 Global Compound Semiconductor Foundry Price by Type (2020-2025)

7 COMPOUND SEMICONDUCTOR FOUNDRY MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Compound Semiconductor Foundry Market Sales by Application (2020-2025)

7.3 Global Compound Semiconductor Foundry Market Size (M USD) by Application (2020-2025)

7.4 Global Compound Semiconductor Foundry Sales Growth Rate by Application (2020-2025)

8 COMPOUND SEMICONDUCTOR FOUNDRY MARKET SALES BY REGION

8.1 Global Compound Semiconductor Foundry Sales by Region

8.1.1 Global Compound Semiconductor Foundry Sales by Region

8.1.2 Global Compound Semiconductor Foundry Sales Market Share by Region

8.2 Global Compound Semiconductor Foundry Market Size by Region

8.2.1 Global Compound Semiconductor Foundry Market Size by Region

8.2.2 Global Compound Semiconductor Foundry Market Size by Region

8.3 North America

8.3.1 North America Compound Semiconductor Foundry Sales by Country

8.3.2 North America Compound Semiconductor Foundry Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Compound Semiconductor Foundry Sales by Country

8.4.2 Europe Compound Semiconductor Foundry Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Compound Semiconductor Foundry Sales by Region

8.5.2 Asia Pacific Compound Semiconductor Foundry Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Compound Semiconductor Foundry Sales by Country
 - 8.6.2 South America Compound Semiconductor Foundry Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Compound Semiconductor Foundry Sales by Region
 - 8.7.2 Middle East and Africa Compound Semiconductor Foundry Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 COMPOUND SEMICONDUCTOR FOUNDRY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Compound Semiconductor Foundry by Region(2020-2025)
- 9.2 Global Compound Semiconductor Foundry Revenue Market Share by Region (2020-2025)
- 9.3 Global Compound Semiconductor Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Compound Semiconductor Foundry Production
 - 9.4.1 North America Compound Semiconductor Foundry Production Growth Rate (2020-2025)
 - 9.4.2 North America Compound Semiconductor Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Compound Semiconductor Foundry Production
 - 9.5.1 Europe Compound Semiconductor Foundry Production Growth Rate (2020-2025)
 - 9.5.2 Europe Compound Semiconductor Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Compound Semiconductor Foundry Production (2020-2025)

- 9.6.1 Japan Compound Semiconductor Foundry Production Growth Rate (2020-2025)
- 9.6.2 Japan Compound Semiconductor Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Compound Semiconductor Foundry Production (2020-2025)
 - 9.7.1 China Compound Semiconductor Foundry Production Growth Rate (2020-2025)
 - 9.7.2 China Compound Semiconductor Foundry Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 TSMC

- 10.1.1 TSMC Basic Information
- 10.1.2 TSMC Compound Semiconductor Foundry Product Overview
- 10.1.3 TSMC Compound Semiconductor Foundry Product Market Performance
- 10.1.4 TSMC Business Overview
- 10.1.5 TSMC SWOT Analysis
- 10.1.6 TSMC Recent Developments

10.2 GlobalFoundries

- 10.2.1 GlobalFoundries Basic Information
- 10.2.2 GlobalFoundries Compound Semiconductor Foundry Product Overview
- 10.2.3 GlobalFoundries Compound Semiconductor Foundry Product Market Performance
- 10.2.4 GlobalFoundries Business Overview
- 10.2.5 GlobalFoundries SWOT Analysis
- 10.2.6 GlobalFoundries Recent Developments

10.3 United Microelectronics Corporation (UMC)

- 10.3.1 United Microelectronics Corporation (UMC) Basic Information
- 10.3.2 United Microelectronics Corporation (UMC) Compound Semiconductor Foundry Product Overview
- 10.3.3 United Microelectronics Corporation (UMC) Compound Semiconductor Foundry Product Market Performance
- 10.3.4 United Microelectronics Corporation (UMC) Business Overview
- 10.3.5 United Microelectronics Corporation (UMC) SWOT Analysis
- 10.3.6 United Microelectronics Corporation (UMC) Recent Developments

10.4 VIS (Vanguard International Semiconductor)

- 10.4.1 VIS (Vanguard International Semiconductor) Basic Information
- 10.4.2 VIS (Vanguard International Semiconductor) Compound Semiconductor Foundry Product Overview
- 10.4.3 VIS (Vanguard International Semiconductor) Compound Semiconductor

Foundry Product Market Performance

10.4.4 VIS (Vanguard International Semiconductor) Business Overview

10.4.5 VIS (Vanguard International Semiconductor) Recent Developments

10.5 X-Fab

10.5.1 X-Fab Basic Information

10.5.2 X-Fab Compound Semiconductor Foundry Product Overview

10.5.3 X-Fab Compound Semiconductor Foundry Product Market Performance

10.5.4 X-Fab Business Overview

10.5.5 X-Fab Recent Developments

10.6 WIN Semiconductors Corp.

10.6.1 WIN Semiconductors Corp. Basic Information

10.6.2 WIN Semiconductors Corp. Compound Semiconductor Foundry Product Overview

10.6.3 WIN Semiconductors Corp. Compound Semiconductor Foundry Product Market Performance

10.6.4 WIN Semiconductors Corp. Business Overview

10.6.5 WIN Semiconductors Corp. Recent Developments

10.7 Episil Technology Inc.

10.7.1 Episil Technology Inc. Basic Information

10.7.2 Episil Technology Inc. Compound Semiconductor Foundry Product Overview

10.7.3 Episil Technology Inc. Compound Semiconductor Foundry Product Market Performance

10.7.4 Episil Technology Inc. Business Overview

10.7.5 Episil Technology Inc. Recent Developments

10.8 Chengdu Hiwafer Semiconductor

10.8.1 Chengdu Hiwafer Semiconductor Basic Information

10.8.2 Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Overview

10.8.3 Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Market Performance

10.8.4 Chengdu Hiwafer Semiconductor Business Overview

10.8.5 Chengdu Hiwafer Semiconductor Recent Developments

10.9 UMS RF

10.9.1 UMS RF Basic Information

10.9.2 UMS RF Compound Semiconductor Foundry Product Overview

10.9.3 UMS RF Compound Semiconductor Foundry Product Market Performance

10.9.4 UMS RF Business Overview

10.9.5 UMS RF Recent Developments

10.10 Sanan IC

- 10.10.1 Sanan IC Basic Information
- 10.10.2 Sanan IC Compound Semiconductor Foundry Product Overview
- 10.10.3 Sanan IC Compound Semiconductor Foundry Product Market Performance
- 10.10.4 Sanan IC Business Overview
- 10.10.5 Sanan IC Recent Developments
- 10.11 AWSC
 - 10.11.1 AWSC Basic Information
 - 10.11.2 AWSC Compound Semiconductor Foundry Product Overview
 - 10.11.3 AWSC Compound Semiconductor Foundry Product Market Performance
 - 10.11.4 AWSC Business Overview
 - 10.11.5 AWSC Recent Developments
- 10.12 GCS (Global Communication Semiconductors)
 - 10.12.1 GCS (Global Communication Semiconductors) Basic Information
 - 10.12.2 GCS (Global Communication Semiconductors) Compound Semiconductor Foundry Product Overview
 - 10.12.3 GCS (Global Communication Semiconductors) Compound Semiconductor Foundry Product Market Performance
 - 10.12.4 GCS (Global Communication Semiconductors) Business Overview
 - 10.12.5 GCS (Global Communication Semiconductors) Recent Developments
- 10.13 MACOM
 - 10.13.1 MACOM Basic Information
 - 10.13.2 MACOM Compound Semiconductor Foundry Product Overview
 - 10.13.3 MACOM Compound Semiconductor Foundry Product Market Performance
 - 10.13.4 MACOM Business Overview
 - 10.13.5 MACOM Recent Developments
- 10.14 Chengdu Hiwafer Semiconductor
 - 10.14.1 Chengdu Hiwafer Semiconductor Basic Information
 - 10.14.2 Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Overview
 - 10.14.3 Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Market Performance
 - 10.14.4 Chengdu Hiwafer Semiconductor Business Overview
 - 10.14.5 Chengdu Hiwafer Semiconductor Recent Developments
- 10.15 Wavetek
 - 10.15.1 Wavetek Basic Information
 - 10.15.2 Wavetek Compound Semiconductor Foundry Product Overview
 - 10.15.3 Wavetek Compound Semiconductor Foundry Product Market Performance
 - 10.15.4 Wavetek Business Overview
 - 10.15.5 Wavetek Recent Developments

10.16 BAE Systems

10.16.1 BAE Systems Basic Information

10.16.2 BAE Systems Compound Semiconductor Foundry Product Overview

10.16.3 BAE Systems Compound Semiconductor Foundry Product Market

Performance

10.16.4 BAE Systems Business Overview

10.16.5 BAE Systems Recent Developments

10.17 HLMC

10.17.1 HLMC Basic Information

10.17.2 HLMC Compound Semiconductor Foundry Product Overview

10.17.3 HLMC Compound Semiconductor Foundry Product Market Performance

10.17.4 HLMC Business Overview

10.17.5 HLMC Recent Developments

10.18 GTA Semiconductor Co., Ltd.

10.18.1 GTA Semiconductor Co., Ltd. Basic Information

10.18.2 GTA Semiconductor Co., Ltd. Compound Semiconductor Foundry Product Overview

10.18.3 GTA Semiconductor Co., Ltd. Compound Semiconductor Foundry Product Market Performance

10.18.4 GTA Semiconductor Co., Ltd. Business Overview

10.18.5 GTA Semiconductor Co., Ltd. Recent Developments

10.19 Beijing Yandong Microelectronics

10.19.1 Beijing Yandong Microelectronics Basic Information

10.19.2 Beijing Yandong Microelectronics Compound Semiconductor Foundry Product Overview

10.19.3 Beijing Yandong Microelectronics Compound Semiconductor Foundry Product Market Performance

10.19.4 Beijing Yandong Microelectronics Business Overview

10.19.5 Beijing Yandong Microelectronics Recent Developments

10.20 United Nova Technology

10.20.1 United Nova Technology Basic Information

10.20.2 United Nova Technology Compound Semiconductor Foundry Product Overview

10.20.3 United Nova Technology Compound Semiconductor Foundry Product Market Performance

10.20.4 United Nova Technology Business Overview

10.20.5 United Nova Technology Recent Developments

11 COMPOUND SEMICONDUCTOR FOUNDRY MARKET FORECAST BY REGION

11.1 Global Compound Semiconductor Foundry Market Size Forecast

11.2 Global Compound Semiconductor Foundry Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Compound Semiconductor Foundry Market Size Forecast by Country

11.2.3 Asia Pacific Compound Semiconductor Foundry Market Size Forecast by
Region

11.2.4 South America Compound Semiconductor Foundry Market Size Forecast by
Country

11.2.5 Middle East and Africa Forecasted Sales of Compound Semiconductor Foundry
by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Compound Semiconductor Foundry Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Compound Semiconductor Foundry by Type
(2026-2035)

12.1.2 Global Compound Semiconductor Foundry Market Size Forecast by Type
(2026-2035)

12.1.3 Global Forecasted Price of Compound Semiconductor Foundry by Type
(2026-2035)

12.2 Global Compound Semiconductor Foundry Market Forecast by Application
(2026-2035)

12.2.1 Global Compound Semiconductor Foundry Sales (K Units) Forecast by
Application

12.2.2 Global Compound Semiconductor Foundry Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Compound Semiconductor Foundry Market Size by Type (M USD)

Table 4. Global Compound Semiconductor Foundry Market Size by Application

Table 5. Compound Semiconductor Foundry Market Size Comparison by Region (M USD)

Table 6. Global Compound Semiconductor Foundry Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Compound Semiconductor Foundry Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Compound Semiconductor Foundry Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Compound Semiconductor Foundry Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Compound Semiconductor Foundry as of 2025)

Table 11. Global Market Compound Semiconductor Foundry Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Compound Semiconductor Foundry Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Compound Semiconductor Foundry Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Compound Semiconductor Foundry Sales by Type (K Units)

Table 27. Global Compound Semiconductor Foundry Market Size by Type (M USD)

Table 28. Global Compound Semiconductor Foundry Sales (K Units) by Type (2020-2025)

Table 29. Global Compound Semiconductor Foundry Sales Market Share by Type (2020-2025)

Table 30. Global Compound Semiconductor Foundry Market Size (M USD) by Type (2020-2025)

Table 31. Global Compound Semiconductor Foundry Market Share by Type (2020-2025)

Table 32. Global Compound Semiconductor Foundry Price (USD/Unit) by Type (2020-2025)

Table 33. Global Compound Semiconductor Foundry Sales (K Units) by Application

Table 34. Global Compound Semiconductor Foundry Market Size by Application

Table 35. Global Compound Semiconductor Foundry Sales by Application (2020-2025) & (K Units)

Table 36. Global Compound Semiconductor Foundry Sales Market Share by Application (2020-2025)

Table 37. Global Compound Semiconductor Foundry Market Size by Application (2020-2025) & (M USD)

Table 38. Global Compound Semiconductor Foundry Market Share by Application (2020-2025)

Table 39. Global Compound Semiconductor Foundry Sales Growth Rate by Application (2020-2025)

Table 40. Global Compound Semiconductor Foundry Sales by Region (2020-2025) & (K Units)

Table 41. Global Compound Semiconductor Foundry Sales Market Share by Region (2020-2025)

Table 42. Global Compound Semiconductor Foundry Market Size by Region (2020-2025) & (M USD)

Table 43. Global Compound Semiconductor Foundry Market Size by Region (2020-2025)

Table 44. North America Compound Semiconductor Foundry Sales by Country (2020-2025) & (K Units)

Table 45. North America Compound Semiconductor Foundry Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Compound Semiconductor Foundry Sales by Country (2020-2025) & (K Units)

Table 47. Europe Compound Semiconductor Foundry Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Compound Semiconductor Foundry Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Compound Semiconductor Foundry Market Size by Region (2020-2025) & (M USD)

Table 50. South America Compound Semiconductor Foundry Sales by Country (2020-2025) & (K Units)

Table 51. South America Compound Semiconductor Foundry Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Compound Semiconductor Foundry Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Compound Semiconductor Foundry Market Size by Region (2020-2025) & (M USD)

Table 54. Global Compound Semiconductor Foundry Production (K Units) by Region(2020-2025)

Table 55. Global Compound Semiconductor Foundry Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Compound Semiconductor Foundry Revenue Market Share by Region (2020-2025)

Table 57. Global Compound Semiconductor Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Compound Semiconductor Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Compound Semiconductor Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Compound Semiconductor Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Compound Semiconductor Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. TSMC Basic Information

Table 63. TSMC Compound Semiconductor Foundry Product Overview

Table 64. TSMC Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. TSMC Business Overview

Table 66. TSMC SWOT Analysis

Table 67. TSMC Recent Developments

Table 68. GlobalFoundries Basic Information

Table 69. GlobalFoundries Compound Semiconductor Foundry Product Overview

Table 70. GlobalFoundries Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. GlobalFoundries Business Overview

Table 72. GlobalFoundries SWOT Analysis

Table 73. GlobalFoundries Recent Developments

Table 74. United Microelectronics Corporation (UMC) Basic Information

Table 75. United Microelectronics Corporation (UMC) Compound Semiconductor Foundry Product Overview

Table 76. United Microelectronics Corporation (UMC) Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. United Microelectronics Corporation (UMC) Business Overview

Table 78. United Microelectronics Corporation (UMC) SWOT Analysis

Table 79. United Microelectronics Corporation (UMC) Recent Developments

Table 80. VIS (Vanguard International Semiconductor) Basic Information

Table 81. VIS (Vanguard International Semiconductor) Compound Semiconductor Foundry Product Overview

Table 82. VIS (Vanguard International Semiconductor) Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. VIS (Vanguard International Semiconductor) Business Overview

Table 84. VIS (Vanguard International Semiconductor) Recent Developments

Table 85. X-Fab Basic Information

Table 86. X-Fab Compound Semiconductor Foundry Product Overview

Table 87. X-Fab Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. X-Fab Business Overview

Table 89. X-Fab Recent Developments

Table 90. WIN Semiconductors Corp. Basic Information

Table 91. WIN Semiconductors Corp. Compound Semiconductor Foundry Product Overview

Table 92. WIN Semiconductors Corp. Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. WIN Semiconductors Corp. Business Overview

Table 94. WIN Semiconductors Corp. Recent Developments

Table 95. Epasil Technology Inc. Basic Information

Table 96. Epasil Technology Inc. Compound Semiconductor Foundry Product Overview

Table 97. Epasil Technology Inc. Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Epasil Technology Inc. Business Overview

Table 99. Epasil Technology Inc. Recent Developments

Table 100. Chengdu Hiwafer Semiconductor Basic Information

Table 101. Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Overview

Table 102. Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Chengdu Hiwafer Semiconductor Business Overview

Table 104. Chengdu Hiwafer Semiconductor Recent Developments

Table 105. UMS RF Basic Information

Table 106. UMS RF Compound Semiconductor Foundry Product Overview

Table 107. UMS RF Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. UMS RF Business Overview

Table 109. UMS RF Recent Developments

Table 110. Sanan IC Basic Information

Table 111. Sanan IC Compound Semiconductor Foundry Product Overview

Table 112. Sanan IC Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Sanan IC Business Overview

Table 114. Sanan IC Recent Developments

Table 115. AWSC Basic Information

Table 116. AWSC Compound Semiconductor Foundry Product Overview

Table 117. AWSC Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. AWSC Business Overview

Table 119. AWSC Recent Developments

Table 120. GCS (Global Communication Semiconductors) Basic Information

Table 121. GCS (Global Communication Semiconductors) Compound Semiconductor Foundry Product Overview

Table 122. GCS (Global Communication Semiconductors) Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. GCS (Global Communication Semiconductors) Business Overview

Table 124. GCS (Global Communication Semiconductors) Recent Developments

Table 125. MACOM Basic Information

Table 126. MACOM Compound Semiconductor Foundry Product Overview

Table 127. MACOM Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. MACOM Business Overview

Table 129. MACOM Recent Developments

Table 130. Chengdu Hiwafer Semiconductor Basic Information

Table 131. Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Product Overview

Table 132. Chengdu Hiwafer Semiconductor Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Chengdu Hiwafer Semiconductor Business Overview

Table 134. Chengdu Hiwafer Semiconductor Recent Developments

Table 135. Wavetek Basic Information

Table 136. Wavetek Compound Semiconductor Foundry Product Overview

Table 137. Wavetek Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Wavetek Business Overview

Table 139. Wavetek Recent Developments

Table 140. BAE Systems Basic Information

Table 141. BAE Systems Compound Semiconductor Foundry Product Overview

Table 142. BAE Systems Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. BAE Systems Business Overview

Table 144. BAE Systems Recent Developments

Table 145. HLMC Basic Information

Table 146. HLMC Compound Semiconductor Foundry Product Overview

Table 147. HLMC Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. HLMC Business Overview

Table 149. HLMC Recent Developments

Table 150. GTA Semiconductor Co., Ltd. Basic Information

Table 151. GTA Semiconductor Co., Ltd. Compound Semiconductor Foundry Product Overview

Table 152. GTA Semiconductor Co., Ltd. Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. GTA Semiconductor Co., Ltd. Business Overview

Table 154. GTA Semiconductor Co., Ltd. Recent Developments

Table 155. Beijing Yandong Microelectronics Basic Information

Table 156. Beijing Yandong Microelectronics Compound Semiconductor Foundry Product Overview

Table 157. Beijing Yandong Microelectronics Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Beijing Yandong Microelectronics Business Overview

Table 159. Beijing Yandong Microelectronics Recent Developments

Table 160. United Nova Technology Basic Information

Table 161. United Nova Technology Compound Semiconductor Foundry Product Overview

Table 162. United Nova Technology Compound Semiconductor Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. United Nova Technology Business Overview

Table 164. United Nova Technology Recent Developments

Table 165. Global Compound Semiconductor Foundry Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global Compound Semiconductor Foundry Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Compound Semiconductor Foundry Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America Compound Semiconductor Foundry Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Compound Semiconductor Foundry Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Compound Semiconductor Foundry Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Compound Semiconductor Foundry Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Compound Semiconductor Foundry Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Compound Semiconductor Foundry Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Compound Semiconductor Foundry Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Compound Semiconductor Foundry Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Compound Semiconductor Foundry Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Compound Semiconductor Foundry Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Compound Semiconductor Foundry Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Compound Semiconductor Foundry Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Compound Semiconductor Foundry Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Compound Semiconductor Foundry Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Compound Semiconductor Foundry
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Compound Semiconductor Foundry Market Size (M USD), 2025-2035
- Figure 5. Global Compound Semiconductor Foundry Market Size (M USD) (2020-2035)
- Figure 6. Global Compound Semiconductor Foundry Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Compound Semiconductor Foundry Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Compound Semiconductor Foundry Product Life Cycle
- Figure 13. Compound Semiconductor Foundry Sales Share by Manufacturers in 2025
- Figure 14. Global Compound Semiconductor Foundry Revenue Share by Manufacturers in 2025
- Figure 15. Compound Semiconductor Foundry Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Compound Semiconductor Foundry Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Compound Semiconductor Foundry Revenue in 2025
- Figure 18. Industry Chain Map of Compound Semiconductor Foundry
- Figure 19. Global Compound Semiconductor Foundry Market PEST Analysis
- Figure 20. Global Compound Semiconductor Foundry Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Compound Semiconductor Foundry Market Share by Type
- Figure 27. Sales Market Share of Compound Semiconductor Foundry by Type (2020-2025)
- Figure 28. Sales Market Share of Compound Semiconductor Foundry by Type in 2025
- Figure 29. Market Share of Compound Semiconductor Foundry by Type (2020-2025)

- Figure 30. Market Share of Compound Semiconductor Foundry by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Compound Semiconductor Foundry Market Share by Application
- Figure 33. Global Compound Semiconductor Foundry Sales Market Share by Application (2020-2025)
- Figure 34. Global Compound Semiconductor Foundry Sales Market Share by Application in 2025
- Figure 35. Global Compound Semiconductor Foundry Market Share by Application (2020-2025)
- Figure 36. Global Compound Semiconductor Foundry Market Share by Application in 2025
- Figure 37. Global Compound Semiconductor Foundry Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Compound Semiconductor Foundry Sales Market Share by Region (2020-2025)
- Figure 39. Global Compound Semiconductor Foundry Market Size by Region (2020-2025)
- Figure 40. North America Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Compound Semiconductor Foundry Sales Market Share by Country in 2024
- Figure 43. North America Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Compound Semiconductor Foundry Market Size by Country in 2024
- Figure 45. U.S. Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Compound Semiconductor Foundry Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Compound Semiconductor Foundry Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Compound Semiconductor Foundry Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Compound Semiconductor Foundry Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Compound Semiconductor Foundry Sales Market Share by Country in 2024

Figure 53. Europe Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Compound Semiconductor Foundry Market Size by Country in 2024

Figure 55. Germany Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Compound Semiconductor Foundry Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Compound Semiconductor Foundry Sales Market Share by Region in 2024

Figure 67. Asia Pacific Compound Semiconductor Foundry Market Size by Region in 2024

Figure 68. China Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Compound Semiconductor Foundry Sales and Growth Rate (K Units)

Figure 79. South America Compound Semiconductor Foundry Sales Market Share by Country in 2024

Figure 80. South America Compound Semiconductor Foundry Market Size and Growth Rate (M USD)

Figure 81. South America Compound Semiconductor Foundry Market Size by Country in 2024

Figure 82. Brazil Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Compound Semiconductor Foundry Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Compound Semiconductor Foundry Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Compound Semiconductor Foundry Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Compound Semiconductor Foundry Market Size by Region in 2024

Figure 92. Saudi Arabia Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Compound Semiconductor Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Compound Semiconductor Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Compound Semiconductor Foundry Production Market Share by Region (2020-2025)

Figure 103. North America Compound Semiconductor Foundry Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Compound Semiconductor Foundry Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Compound Semiconductor Foundry Production (K Units) Growth Rate (2020-2025)

Figure 106. China Compound Semiconductor Foundry Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Compound Semiconductor Foundry Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Compound Semiconductor Foundry Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Compound Semiconductor Foundry Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Compound Semiconductor Foundry Market Share Forecast by Type (2026-2035)

Figure 111. Global Compound Semiconductor Foundry Sales Forecast by Application (2026-2035)

Figure 112. Global Compound Semiconductor Foundry Market Share Forecast by Application (2026-2035)

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