

Global Composite Grade PEEK Resin Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GAACCAB4AC49EN.html>

Date: March 2026

Pages: 153

Price: US\$ 3,200.00 (Single User License)

ID: GAACCAB4AC49EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Composite Grade PEEK Resin competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global sales of composite grade PEEK resin reached 7,045 tons in 2024, with an average selling price of US\$74,400 per ton. Composite Grade PEEK Resin refers to a type of composite material made by adding various fillers or reinforcing materials to the PEEK pure resin matrix to improve its certain properties or give it new functions. Commonly used reinforcing fibers include glass fiber, carbon fiber, aramid fiber, etc. Composite Grade PEEK Resin is a type of high-performance material obtained by modifying PEEK pure resin, with better performance and wider application prospects.

Market Overview: As an upgraded product of pure PEEK resin, composite PEEK resin has continued to grow in market demand and market size in recent years due to its superior performance and wider application fields. With the rapid development of global industrial upgrading and emerging industries, the application of composite PEEK resin in aerospace, automobile manufacturing, electronic and electrical, medical equipment and other fields has been continuously expanded, and the future market prospects are broad.

Regional Analysis: The global composite PEEK resin market is mainly distributed in North America, Europe, Asia Pacific and other regions. Among them, the North American and European markets are relatively mature, with stable demand growth, and the main driving force comes from the continuous development of the aerospace and automobile industries. In the Asia-Pacific region, especially China, the composite PEEK resin market has grown rapidly in recent years, mainly due to the rapid rise of the manufacturing industry and the vigorous development of emerging industries. It is expected to become the world's largest composite PEEK resin consumer market in the future.

Price Analysis: The price of composite PEEK resin is affected by

factors such as raw material cost, production process, filler type and content, and market demand, and is generally at a high level. The prices of composite PEEK resins of different types and specifications vary greatly. For example, the price of carbon fiber reinforced PEEK resin is much higher than that of glass fiber reinforced PEEK resin. In the future, with the advancement of production technology and the intensification of market competition, the price of composite PEEK resin is expected to gradually decline, thereby further expanding its application scope.

Market competition analysis:The global composite PEEK resin market is mainly monopolized by several international giants. In recent years, Chinese local companies have also begun to get involved in the field of composite PEEK resins and have made certain progress, but compared with international giants, there is still a large gap in technology level and market share.

Market development opportunities and risks:Emerging industries are developing rapidly. Application areas are constantly expanding. Policy support is increasing. Risk of raw material price fluctuations. High technical barriers. Fierce market competition.

Latest developments:In recent years, the global composite PEEK resin industry has seen frequent investment and mergers and acquisitions, and major companies have increased their investment and expanded production capacity to seize market share. In 2023, Victrex, UK, announced an investment of 100 million pounds to expand the PEEK resin production capacity of its UK factory, including composite PEEK resin. In 2022, Belgium's Solvay acquired the PEEK business of India's Gharda Chemicals, further expanding its influence in the Asian market. In 2021, China's Jilin Zhongyan Polymer Materials Co., Ltd. invested in the construction of a 1,000-ton annual PEEK resin project, including composite PEEK resins.

The raw materials for composite grade PEEK resin are centered on polyetheretherketone (PEEK) matrix resin. The main raw materials include fluoroketone (DFBP), hydroquinone, diphenyl sulfone, and sodium carbonate. Among these, fluoroketone accounts for the highest cost, approximately 50% or more of the raw material cost, and is the key factor determining the overall cost. In addition, to improve mechanical properties or functionality, reinforcing materials such as carbon fiber, glass fiber, graphite, or PTFE are added. These fillers account for approximately 20% of the cost of composite products, significantly impacting end-product performance but with relatively small price fluctuations.

From a cost structure perspective, raw material costs account for over 70% of the total cost of composite PEEK resins. Fluoroketone, due to its complex synthesis process and concentrated supply (China dominates global production capacity), is expensive, requiring approximately 0.7-0.8 tons of fluoroketone to produce 1 ton of PEEK. Other costs, including labor, manufacturing expenses, energy consumption, and transportation, constitute a relatively small proportion but fluctuate with changes in capacity utilization and process optimization.

The global Composite Grade PEEK Resin market size was estimated at USD 524.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Composite Grade PEEK Resin market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Composite Grade PEEK Resin market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Composite Grade PEEK Resin market.

Global Composite Grade PEEK Resin Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Syensqo
Mitsubishi Chemical Group
Ensinger
Greene Tweed
JILIN JOINATURE POLYMER CO.,LTD
PFLUON
HORAN SPECIAL PLASTIC
Jiangsu Junhua PEEK Co., Ltd
Jilin Juke High-tech Materials Co., Ltd
Evonik
Kingfa
SINTX Technologies
JUSEP

Market Segmentation (by Type)

Carbon Fiber Reinforced PEEK Resin
Glass Fiber Reinforced PEEK Resin
Other

Market Segmentation (by Application)

Transportation
Aerospace
Electronics and Semiconductors
Energy and Industrial
Medical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Composite Grade PEEK Resin Market

Overview of the regional outlook of the Composite Grade PEEK Resin Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Composite Grade PEEK Resin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Composite Grade PEEK Resin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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