

# Global Composite Bonded Magnet Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Composite Bonded Magnet competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Composite Bonded Magnets (CBM) are magnetic materials composed of magnetic powder combined with a polymer matrix or other composite materials through specialized processes. The manufacturing process typically involves mixing magnetic powder with polymer resins, rubbers, or other synthetic materials, followed by injection molding, compression molding, or extrusion molding to produce the final product. CBMs offer high flexibility and customizability, allowing for adjustments to their magnetic properties, shape, size, and appearance to meet the specific needs of different industries. Compared to traditional hard magnetic materials, composite bonded magnets not only offer lower costs but also provide better processability and corrosion resistance, making them suitable for use in complex applications. Composite bonded magnets are widely used in electronics, power tools, household appliances, automotive, and medical devices, particularly in products that require lightweight, high-performance, and corrosion-resistant materials. They are commonly used in small motors, sensors, speakers, and other precision equipment. Due to their excellent electromagnetic properties and mechanical strength, CBMs maintain stable performance even under high temperatures and perform well in humid and corrosive environments. As a result, composite bonded magnets are increasingly gaining popularity in modern industry and becoming an indispensable material in many advanced technology products. Based on market analysis, as of 2024 the global Composite Bonded Magnet market had an annual output of approximately 150,000?250,000 tons, with a product-mix-weighted mainstream FOB price of about USD 12?20 per kilogram. Composite Bonded Magnets (CBM) have garnered widespread attention and application in recent years, driven by

continuous advancements in technology and improvements in manufacturing processes. The market demand for CBM is growing rapidly, primarily fueled by the increasing need for high-performance, efficient, and lightweight materials across several industries, including electronics, automotive, household appliances, medical devices, and renewable energy. In applications such as electric vehicles, small motors, sensors, and speakers, CBMs are gradually replacing traditional hard magnetic materials due to their superior corrosion resistance, high-temperature endurance, and exceptional magnetic properties, meeting the demand for lightweight, durable, and high-performance products in these sectors. However, the growth of CBM in the market is not without its challenges. While CBMs offer certain advantages in terms of performance, they still face competitive pressure on price, especially when compared to traditional permanent magnets. Additionally, while CBM materials are easy to process, the production technology requires high technical expertise, which introduces uncertainty into the manufacturing process. Furthermore, as demand continues to rise, maintaining supply chain stability and ensuring consistent material quality remain significant challenges for manufacturers. Regarding downstream demand trends, the rapid development of smart devices, automation control systems, green energy, and Internet of Things (IoT) technologies is expanding the application scenarios for composite bonded magnets. For example, the rise in electric vehicle adoption is driving the increased demand for high-efficiency motors, which in turn boosts the demand for CBMs. Simultaneously, as the renewable energy sector continues to grow, the need for high-performance magnets in wind and solar power generation is also on the rise. Over the next few years, as industries focus more on energy-saving, emission reduction, and environmental protection, the demand for composite bonded magnets will continue to increase, becoming an essential growth point in the global market.

The global Composite Bonded Magnet market size was estimated at USD 2300.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Composite Bonded Magnet market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Composite Bonded Magnet market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Composite Bonded Magnet market.

### **Global Composite Bonded Magnet Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Galaxy Magnets  
Zhong Ke San Huan Hi-Tech  
Daido Electronics  
IMA Magnet  
Ningbo Yunsheng  
Arnold Magnetic Technologies  
TDK  
MS-Schramberg GmbH & Co. KG  
DMEGC Magnetism  
Jiangmen Magsource  
AT & M

Innuovo Magnetics  
Magsuper  
Earth-Panda  
Goudsmit Magnetics  
Alliance LLC  
Dexter Magnetic Technologies  
Magnet Applications (Bunting)  
Magnequench (Neo Performance Materials)  
BGRIMM Technology

### **Market Segmentation (by Type)**

Bonded Ferrite Magnet  
Bonded Rare Earth Magnet  
Hybrid Bonded Magnet (NdFeB+Ferrite)

### **Market Segmentation (by Application)**

Small Motors  
Sensors  
Actuators  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Composite Bonded Magnet Market

Overview of the regional outlook of the Composite Bonded Magnet Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Composite Bonded Magnet Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Composite Bonded Magnet, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions  
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis  
Provides insight into the market through Value Chain  
Market dynamics scenario, along with growth opportunities of the market in the years to come  
6-month post-sales analyst support

### **Customization of the Report**

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