

Global Composite Acoustic Panels Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Composite Acoustic Panels competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Composite acoustic panels are engineered materials designed to reduce sound transmission and control noise by combining multiple layers of materials with different acoustic properties. These panels typically combine an absorbent layer with a soundproofing layer such as foam (melamine, polyurethane or polyester), mass loaded vinyl (MLV) or barrier layer, a fabric or metal outer layer, and a fiberglass, mineral wool or recycled polyester core. Price and some parameters for reference

Wooden sound-absorbing board
Thickness range: 15-20mm
Sound absorption coefficient: 0.85 (high frequency)
Fire rating: B1
Volume insulation: 20-25dB
Core material type: high-density fiberboard
15mm thickness: 3.27 \$/?
18mm thickness: 3.92 \$/?
20mm thickness: 4.18 \$/?
Features: Natural wood grain has strong decorative properties and is suitable for theaters, conference rooms and other places.

Mineral wool sound-absorbing board
Thickness range: 12-18mm
Sound absorption coefficient: 0.6-0.8 (medium and low frequency)
Fire rating: Class B flame retardant
Volume insulation: 22-27dB
Core material type: mineral wool/glass wool
12mm thickness: 2.04 \$/?
18mm thickness: 3.22 \$/?
Features: Stable sound absorption performance, suitable for industrial and commercial spaces.

Perforated composite sound-absorbing board
Thickness range: 15-50mm
Sound absorption coefficient: 0.8 (full frequency band)
Fireproof grade: Class A non-combustible
Volume insulation: 25dB
Core material type: glass wool/rock wool
15mm thick fireproof type: 2.09 \$/?
Conventional adhesive type: 4.18-11.16 \$/piece (specification 1.2?2.44m).
Features: Sound absorption coefficient 0.8, suitable for humid environments such as computer rooms and basements.

Polyester fiber sound-absorbing board
Thickness range: 9-12mm
Sound

absorption coefficient: 0.6-0.8 (medium and high frequency) Fireproof grade: Class B1 Volume insulation: 18-22dB Core material type: polyester fiber 9mm thick: 1.78-4.04 \$/?; Class B flame retardant type: about 4.88 \$/?. Features: Environmentally friendly and lightweight, suitable for home and small spaces. Market size and growth trend In 2024, the global composite sound-absorbing board market size exceeded US\$1.2 billion, and is expected to exceed US\$1.8 billion in 2031, with a compound annual growth rate (CAGR) of 3.9%. Among the market segments, PET sound-absorbing panels performed outstandingly, with sales reaching US\$255 million in 2024 and expected to increase to US\$368 million in 2031 (CAGR 5.5%), mainly driven by green building and industrial demand. Regional market structure North America and Europe: North America is dominated by strict building acoustic specifications and mature markets, and is expected to account for 27.4% of the global market in 2025. The European market is driven by environmental regulations, with rock wool sound-absorbing panels accounting for 29.06% of the market share, and focusing on the application of sustainable materials. Asia Pacific: The Chinese and Indian markets are growing fastest, and the CAGR in the Asia Pacific region is expected to reach 10% from 2025 to 2030, with China accounting for more than 60% of the Asian market. Urbanization, expansion of public facilities and environmental protection policies drive demand, such as PET sound-absorbing panels in Southeast Asia, which have a market share of more than 22%. Emerging markets: The Middle East and Latin America are expected to grow at a CAGR of 9%-11% due to the acceleration of infrastructure projects. Mainstream product types Rockwool sound-absorbing panels: The market size is expected to account for 29.06% in 2025, suitable for industrial and commercial scenarios. Wood sound-absorbing panels: Dominated by the high-end market, with natural appearance and acoustic performance. PET sound-absorbing panels: Outstanding environmental protection characteristics, recyclable materials account for more than 40%, suitable for office and home scenarios. Application field distribution Commercial buildings: account for more than two-thirds of the market share, and demand is concentrated in office buildings and public spaces. Industrial field: The demand for factory noise control drives the market. Residential and medical: Medical silent wards and residential renovations have become emerging growth points, and the demand for low-frequency noise control technology has increased. Technological innovation and industry trends Composite technology: For example, wood aerogel composite materials reduce product thickness by 30%, and nano-coating technology increases the sound absorption coefficient to NRC 1.05. Intelligent integration: Sound-absorbing panels are combined with the Internet of Things to achieve automatic adjustment of the acoustic environment (such as integrated air quality sensors). Environmental protection and sustainability: The proportion of recyclable materials has increased, such as the raw materials of PET sound-absorbing panels are

made from recycled plastic bottles, which meet the EU CE certification and FSC forest certification standards. Green production processes (such as closed-loop circulation systems) reduce energy consumption, and the R&D investment of leading companies accounts for 8%. Leading companies International manufacturers: Armstrong (USA), Saint-Gobain (France), and Knauf (Germany) dominate the market and expand their global layout through mergers and acquisitions. Chinese manufacturers: Baijiali, Kaimai, etc. have risen rapidly with cost advantages and technological iterations, and the target of overseas revenue has increased to 30%. Investment opportunities High-performance materials: The demand for functional products such as fireproof and antibacterial products has increased, and customized solutions in the medical and education fields have great potential. Intelligent technology integration: AI is combined with acoustic materials to develop dynamic products with self-adjusting sound absorption characteristics. Regional layout: Infrastructure projects in emerging markets such as Southeast Asia and the Middle East bring incremental space. Risks and challenges Fluctuations in raw material prices (such as wood and mineral wool) may affect profit margins. Imperfect technical standards lead to differences in product quality, and industry regulations need to be strengthened.

The global Composite Acoustic Panels market size was estimated at USD 3860.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Composite Acoustic Panels market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Composite Acoustic Panels market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Composite Acoustic Panels market.

Global Composite Acoustic Panels Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Star Brand Youshiji Building Material

Armstrong

Weiss Chemie + Technik

Ecotone Acoustics

Xinlong

Beihai Composite Materials

Zhiqi

Design Composite GmbH

TianGe Acoustic

Burgeree

Saint-Gobain

GSAcoustics

Owens Corning

Knauf

Rockfon

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Market Segmentation (by Type)

Metal
Wood
Mineral Wool/Glass Wool
Polyester Fiber

Market Segmentation (by Application)

Offices & Schools
Recording Studios & Theaters
Industrial Plants
Marine, Aerospace & Automotive
Public Transit & Airports

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Composite Acoustic Panels Market
Overview of the regional outlook of the Composite Acoustic Panels Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Composite Acoustic Panels Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Composite Acoustic Panels, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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