

Global Composable or Disaggregated Infrastructure Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Composable or Disaggregated Infrastructure refers to an architectural approach that decouples hardware components like compute, storage, memory, and GPU resources, allowing them to be pooled and dynamically allocated as needed via software-defined systems. This flexibility enables optimized resource utilization and scalability, particularly for high-demand workloads such as AI, big data, and cloud computing. Memory disaggregation appliances, which separate memory from compute and other components, play a pivotal role in enhancing efficiency and reducing latency in distributed computing environments.

The global composable infrastructure market size is estimated at USD 6.04 billion in 2024 and is projected to reach USD 36.42 billion by 2032, growing at a CAGR of 22.11% during the forecast period. This growth is driven by several factors, including the rising adoption of hybrid cloud models, increasing business analytics workloads, and advancements in automation technologies. For instance, as of 2024, hybrid cloud adoption has surged among enterprises, with an estimated 80% incorporating hybrid models into their operations. Additionally, the need for more efficient resource utilization has made composable solutions a viable alternative to traditional fixed infrastructure. Emerging trends in the composable infrastructure market include innovations such as PCIe over 5G for composable edge cloud solutions and the integration of AI and machine learning capabilities. For example, in 2023, Cerio introduced a platform enabling data centers to manage resources programmatically, demonstrating advancements in scale and operational flexibility. Another significant trend is the application of Continuous Integration/Continuous Deployment (CI/CD) frameworks within the telecom industry, which enhances service provider agility in deploying 5G

core networks. By 2028, 5G is expected to dominate global mobile access technologies, presenting additional opportunities for composable infrastructure in telecommunications.

Key challenges in the market include a shortage of skilled professionals, which delays project implementation and increases costs. For example, in Europe, a persistent lack of qualified IT workers has hindered infrastructure projects despite adequate financial resources. Additionally, macroeconomic uncertainties, such as high inflation and geopolitical tensions, pose risks to market expansion. In April 2024, the UN Trade and Development (UNCTAD) projected a global economic growth rate of 2.6%, marginally above the recession threshold, which could impact capital investments in advanced IT solutions.

Geographically, North America leads the market, bolstered by the presence of major players like Cisco and Hewlett Packard Enterprise and high adoption rates of advanced IT solutions. The region benefits from extensive investments in network automation and cloud-based services. Europe and the Asia-Pacific region also offer substantial growth opportunities, driven by rising digital transformation initiatives and increasing cloud adoption. For instance, Asia-Pacific is witnessing rapid expansion in data centers, supporting the demand for composable infrastructure.

The competitive landscape of the composable infrastructure market is marked by both global leaders and smaller enterprises. Key players include Nutanix Inc., Juniper Networks Inc., Lenovo Group Limited, Dell EMC, and Western Digital Corp. These companies focus on partnerships and technological innovation to strengthen their market position. For example, in 2024, Wipro and Nutanix announced a business unit dedicated to accelerating hybrid multi-cloud transitions. Similarly, Lenovo's strategic collaboration with Alcatel aims to enhance its global standing and manufacturing diversification.

This report offers a comprehensive and in-depth analysis of the global Composable or Disaggregated Infrastructure market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Composable or Disaggregated Infrastructure market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Composable or Disaggregated Infrastructure market.

Global Composable or Disaggregated Infrastructure Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dell Technologies
Hewlett Packard Enterprise (HPE)
Cisco Systems
Ericsson
DriveScale, Inc.
Wiwynn
Liquid Inc.
Fungible, Inc.
TidalScale
Lenovo Group Limited
IBM
Nutanix Inc.

VMware
Intel
Huawei
Juniper Networks Inc.
Western Digital Corp.
Market Segmentation (by Type)
Memory Disaggregation Appliances - CXL
Memory Disaggregation Appliances - UltraEthernet
Memory Disaggregation Appliances - Others
GPU Disaggregation Systems
Composable Compute Modules
Others
Market Segmentation (by Application)
Cloud Providers
Colocation Providers
Enterprises

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Composable or Disaggregated Infrastructure Market
Overview of the regional outlook of the Composable or Disaggregated Infrastructure Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Composable or Disaggregated Infrastructure Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Composable or Disaggregated

Infrastructure, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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