

Global Commercial Vehicle Air Brakes Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Commercial Vehicle Air Brakes competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Commercial vehicle air brakes are a type of braking system that uses compressed air as a power source and is widely used in commercial vehicles such as heavy trucks, buses, and trailers. Its working principle is to generate high-pressure gas through an air compressor, which is stored in an air tank and then controlled by a brake valve to transfer the air pressure to the brake chamber, pushing the brake shoe or brake pad to rub against the brake drum/disc to achieve vehicle deceleration or parking. This system has the advantages of large braking force, good heat dissipation, and high reliability, and is particularly suitable for long downhill or frequent braking scenarios.

The global Commercial Vehicle Air Brakes market size was estimated at USD 8511.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Commercial Vehicle Air Brakes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Commercial Vehicle Air Brakes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Commercial Vehicle Air Brakes market.

Global Commercial Vehicle Air Brakes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nabtesco

Knorr-Bremse

Cojali Parts

AIR BRAKE SYSTEMS

Haldex

Doctor Air Brake

Cummins

ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD,

Brogen EV Solution

ZF Friedrichshafen AG

GONGZHENG
VADEN
Brakes India
Grindlays
ETO GRUPPE
YUECHENG

Market Segmentation (by Type)

Disc Brakes
Drum Brakes

Market Segmentation (by Application)

Trucks
Buses
Logistics Vehicles
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Commercial Vehicle Air Brakes Market
Overview of the regional outlook of the Commercial Vehicle Air Brakes Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Commercial Vehicle Air Brakes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Commercial Vehicle Air Brakes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Commercial Vehicle Air Brakes
- 1.2 Key Market Segments
 - 1.2.1 Commercial Vehicle Air Brakes Segment by Type
 - 1.2.2 Commercial Vehicle Air Brakes Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 COMMERCIAL VEHICLE AIR BRAKES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Commercial Vehicle Air Brakes Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Commercial Vehicle Air Brakes Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COMMERCIAL VEHICLE AIR BRAKES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Commercial Vehicle Air Brakes Product Life Cycle
- 3.3 Global Commercial Vehicle Air Brakes Sales by Manufacturers (2020-2025)
- 3.4 Global Commercial Vehicle Air Brakes Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Commercial Vehicle Air Brakes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Commercial Vehicle Air Brakes Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Commercial Vehicle Air Brakes Market Competitive Situation and Trends

3.8.1 Commercial Vehicle Air Brakes Market Concentration Rate

3.8.2 Global 5 and 10 Largest Commercial Vehicle Air Brakes Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 COMMERCIAL VEHICLE AIR BRAKES INDUSTRY CHAIN ANALYSIS

4.1 Commercial Vehicle Air Brakes Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COMMERCIAL VEHICLE AIR BRAKES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Commercial Vehicle Air Brakes Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Commercial Vehicle Air Brakes Market

5.7 ESG Ratings of Leading Companies

6 COMMERCIAL VEHICLE AIR BRAKES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

- 6.2 Global Commercial Vehicle Air Brakes Sales Market Share by Type (2020-2025)
- 6.3 Global Commercial Vehicle Air Brakes Market Size by Type (2020-2025)
- 6.4 Global Commercial Vehicle Air Brakes Price by Type (2020-2025)

7 COMMERCIAL VEHICLE AIR BRAKES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Commercial Vehicle Air Brakes Market Sales by Application (2020-2025)
- 7.3 Global Commercial Vehicle Air Brakes Market Size (M USD) by Application (2020-2025)
- 7.4 Global Commercial Vehicle Air Brakes Sales Growth Rate by Application (2020-2025)

8 COMMERCIAL VEHICLE AIR BRAKES MARKET SALES BY REGION

- 8.1 Global Commercial Vehicle Air Brakes Sales by Region
 - 8.1.1 Global Commercial Vehicle Air Brakes Sales by Region
 - 8.1.2 Global Commercial Vehicle Air Brakes Sales Market Share by Region
- 8.2 Global Commercial Vehicle Air Brakes Market Size by Region
 - 8.2.1 Global Commercial Vehicle Air Brakes Market Size by Region
 - 8.2.2 Global Commercial Vehicle Air Brakes Market Size by Region
- 8.3 North America
 - 8.3.1 North America Commercial Vehicle Air Brakes Sales by Country
 - 8.3.2 North America Commercial Vehicle Air Brakes Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Commercial Vehicle Air Brakes Sales by Country
 - 8.4.2 Europe Commercial Vehicle Air Brakes Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Commercial Vehicle Air Brakes Sales by Region
 - 8.5.2 Asia Pacific Commercial Vehicle Air Brakes Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Commercial Vehicle Air Brakes Sales by Country
 - 8.6.2 South America Commercial Vehicle Air Brakes Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Commercial Vehicle Air Brakes Sales by Region
 - 8.7.2 Middle East and Africa Commercial Vehicle Air Brakes Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 COMMERCIAL VEHICLE AIR BRAKES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Commercial Vehicle Air Brakes by Region(2020-2025)
- 9.2 Global Commercial Vehicle Air Brakes Revenue Market Share by Region (2020-2025)
- 9.3 Global Commercial Vehicle Air Brakes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Commercial Vehicle Air Brakes Production
 - 9.4.1 North America Commercial Vehicle Air Brakes Production Growth Rate (2020-2025)
 - 9.4.2 North America Commercial Vehicle Air Brakes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Commercial Vehicle Air Brakes Production
 - 9.5.1 Europe Commercial Vehicle Air Brakes Production Growth Rate (2020-2025)
 - 9.5.2 Europe Commercial Vehicle Air Brakes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Commercial Vehicle Air Brakes Production (2020-2025)
 - 9.6.1 Japan Commercial Vehicle Air Brakes Production Growth Rate (2020-2025)
 - 9.6.2 Japan Commercial Vehicle Air Brakes Production, Revenue, Price and Gross

Margin (2020-2025)

9.7 China Commercial Vehicle Air Brakes Production (2020-2025)

9.7.1 China Commercial Vehicle Air Brakes Production Growth Rate (2020-2025)

9.7.2 China Commercial Vehicle Air Brakes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nabtesco

10.1.1 Nabtesco Basic Information

10.1.2 Nabtesco Commercial Vehicle Air Brakes Product Overview

10.1.3 Nabtesco Commercial Vehicle Air Brakes Product Market Performance

10.1.4 Nabtesco Business Overview

10.1.5 Nabtesco SWOT Analysis

10.1.6 Nabtesco Recent Developments

10.2 Knorr-Bremse

10.2.1 Knorr-Bremse Basic Information

10.2.2 Knorr-Bremse Commercial Vehicle Air Brakes Product Overview

10.2.3 Knorr-Bremse Commercial Vehicle Air Brakes Product Market Performance

10.2.4 Knorr-Bremse Business Overview

10.2.5 Knorr-Bremse SWOT Analysis

10.2.6 Knorr-Bremse Recent Developments

10.3 Cojali Parts

10.3.1 Cojali Parts Basic Information

10.3.2 Cojali Parts Commercial Vehicle Air Brakes Product Overview

10.3.3 Cojali Parts Commercial Vehicle Air Brakes Product Market Performance

10.3.4 Cojali Parts Business Overview

10.3.5 Cojali Parts SWOT Analysis

10.3.6 Cojali Parts Recent Developments

10.4 AIR BRAKE SYSTEMS

10.4.1 AIR BRAKE SYSTEMS Basic Information

10.4.2 AIR BRAKE SYSTEMS Commercial Vehicle Air Brakes Product Overview

10.4.3 AIR BRAKE SYSTEMS Commercial Vehicle Air Brakes Product Market Performance

10.4.4 AIR BRAKE SYSTEMS Business Overview

10.4.5 AIR BRAKE SYSTEMS Recent Developments

10.5 Haldex

10.5.1 Haldex Basic Information

10.5.2 Haldex Commercial Vehicle Air Brakes Product Overview

- 10.5.3 Haldex Commercial Vehicle Air Brakes Product Market Performance
- 10.5.4 Haldex Business Overview
- 10.5.5 Haldex Recent Developments
- 10.6 Doctor Air Brake
 - 10.6.1 Doctor Air Brake Basic Information
 - 10.6.2 Doctor Air Brake Commercial Vehicle Air Brakes Product Overview
 - 10.6.3 Doctor Air Brake Commercial Vehicle Air Brakes Product Market Performance
 - 10.6.4 Doctor Air Brake Business Overview
 - 10.6.5 Doctor Air Brake Recent Developments
- 10.7 Cummins
 - 10.7.1 Cummins Basic Information
 - 10.7.2 Cummins Commercial Vehicle Air Brakes Product Overview
 - 10.7.3 Cummins Commercial Vehicle Air Brakes Product Market Performance
 - 10.7.4 Cummins Business Overview
 - 10.7.5 Cummins Recent Developments
- 10.8 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD,
 - 10.8.1 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Basic Information
 - 10.8.2 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Commercial Vehicle Air Brakes Product Overview
 - 10.8.3 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Commercial Vehicle Air Brakes Product Market Performance
 - 10.8.4 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Business Overview
 - 10.8.5 ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Recent Developments
- 10.9 Brogen EV Solution
 - 10.9.1 Brogen EV Solution Basic Information
 - 10.9.2 Brogen EV Solution Commercial Vehicle Air Brakes Product Overview
 - 10.9.3 Brogen EV Solution Commercial Vehicle Air Brakes Product Market Performance
 - 10.9.4 Brogen EV Solution Business Overview
 - 10.9.5 Brogen EV Solution Recent Developments
- 10.10 ZF Friedrichshafen AG
 - 10.10.1 ZF Friedrichshafen AG Basic Information
 - 10.10.2 ZF Friedrichshafen AG Commercial Vehicle Air Brakes Product Overview
 - 10.10.3 ZF Friedrichshafen AG Commercial Vehicle Air Brakes Product Market Performance
 - 10.10.4 ZF Friedrichshafen AG Business Overview

- 10.10.5 ZF Friedrichshafen AG Recent Developments
- 10.11 GONGZHENG
 - 10.11.1 GONGZHENG Basic Information
 - 10.11.2 GONGZHENG Commercial Vehicle Air Brakes Product Overview
 - 10.11.3 GONGZHENG Commercial Vehicle Air Brakes Product Market Performance
 - 10.11.4 GONGZHENG Business Overview
 - 10.11.5 GONGZHENG Recent Developments
- 10.12 VADEN
 - 10.12.1 VADEN Basic Information
 - 10.12.2 VADEN Commercial Vehicle Air Brakes Product Overview
 - 10.12.3 VADEN Commercial Vehicle Air Brakes Product Market Performance
 - 10.12.4 VADEN Business Overview
 - 10.12.5 VADEN Recent Developments
- 10.13 Brakes India
 - 10.13.1 Brakes India Basic Information
 - 10.13.2 Brakes India Commercial Vehicle Air Brakes Product Overview
 - 10.13.3 Brakes India Commercial Vehicle Air Brakes Product Market Performance
 - 10.13.4 Brakes India Business Overview
 - 10.13.5 Brakes India Recent Developments
- 10.14 Grindlays
 - 10.14.1 Grindlays Basic Information
 - 10.14.2 Grindlays Commercial Vehicle Air Brakes Product Overview
 - 10.14.3 Grindlays Commercial Vehicle Air Brakes Product Market Performance
 - 10.14.4 Grindlays Business Overview
 - 10.14.5 Grindlays Recent Developments
- 10.15 ETO GRUPPE
 - 10.15.1 ETO GRUPPE Basic Information
 - 10.15.2 ETO GRUPPE Commercial Vehicle Air Brakes Product Overview
 - 10.15.3 ETO GRUPPE Commercial Vehicle Air Brakes Product Market Performance
 - 10.15.4 ETO GRUPPE Business Overview
 - 10.15.5 ETO GRUPPE Recent Developments
- 10.16 YUECHENG
 - 10.16.1 YUECHENG Basic Information
 - 10.16.2 YUECHENG Commercial Vehicle Air Brakes Product Overview
 - 10.16.3 YUECHENG Commercial Vehicle Air Brakes Product Market Performance
 - 10.16.4 YUECHENG Business Overview
 - 10.16.5 YUECHENG Recent Developments

11 COMMERCIAL VEHICLE AIR BRAKES MARKET FORECAST BY REGION

11.1 Global Commercial Vehicle Air Brakes Market Size Forecast

11.2 Global Commercial Vehicle Air Brakes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Commercial Vehicle Air Brakes Market Size Forecast by Country

11.2.3 Asia Pacific Commercial Vehicle Air Brakes Market Size Forecast by Region

11.2.4 South America Commercial Vehicle Air Brakes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Commercial Vehicle Air Brakes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Commercial Vehicle Air Brakes Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Commercial Vehicle Air Brakes by Type (2026-2035)

12.1.2 Global Commercial Vehicle Air Brakes Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Commercial Vehicle Air Brakes by Type (2026-2035)

12.2 Global Commercial Vehicle Air Brakes Market Forecast by Application (2026-2035)

12.2.1 Global Commercial Vehicle Air Brakes Sales (K Units) Forecast by Application

12.2.2 Global Commercial Vehicle Air Brakes Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automobile Production by Region (Units)

Table 4. Market Share and Development Potential of Automobiles by Region

Table 5. Global Automobile Production by Country (Units)

Table 6. Market Share and Development Potential of Automobiles by Country

Table 7. Motor Vehicle Production Market Share by Type (2024)

Table 8. Global Automobile Production by Type

Table 9. Market Share and Development Potential of Automobiles by Type

Table 10. Global Commercial Vehicle Air Brakes Market Size by Type (M USD)

Table 11. Global Commercial Vehicle Air Brakes Market Size by Application

Table 12. Commercial Vehicle Air Brakes Market Size Comparison by Region (M USD)

Table 13. Global Commercial Vehicle Air Brakes Sales (K Units) by Manufacturers (2020-2025)

Table 14. Global Commercial Vehicle Air Brakes Sales Market Share by Manufacturers (2020-2025)

Table 15. Global Commercial Vehicle Air Brakes Revenue (M USD) by Manufacturers (2020-2025)

Table 16. Global Commercial Vehicle Air Brakes Revenue Share by Manufacturers (2020-2025)

Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Commercial Vehicle Air Brakes as of 2025)

Table 18. Global Market Commercial Vehicle Air Brakes Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 19. Manufacturers? Manufacturing Sites, Areas Served

Table 20. Manufacturers? Product Type

Table 21. Global Commercial Vehicle Air Brakes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 22. Mergers & Acquisitions, Expansion Plans

Table 23. Market Overview of Key Raw Materials

Table 24. Midstream Market Analysis

Table 25. Downstream Customer Analysis

Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. Commercial Vehicle Air Brakes Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Commercial Vehicle Air Brakes Sales by Type (K Units)

Table 34. Global Commercial Vehicle Air Brakes Market Size by Type (M USD)

Table 35. Global Commercial Vehicle Air Brakes Sales (K Units) by Type (2020-2025)

Table 36. Global Commercial Vehicle Air Brakes Sales Market Share by Type (2020-2025)

Table 37. Global Commercial Vehicle Air Brakes Market Size (M USD) by Type (2020-2025)

Table 38. Global Commercial Vehicle Air Brakes Market Share by Type (2020-2025)

Table 39. Global Commercial Vehicle Air Brakes Price (USD/Unit) by Type (2020-2025)

Table 40. Global Commercial Vehicle Air Brakes Sales (K Units) by Application

Table 41. Global Commercial Vehicle Air Brakes Market Size by Application

Table 42. Global Commercial Vehicle Air Brakes Sales by Application (2020-2025) & (K Units)

Table 43. Global Commercial Vehicle Air Brakes Sales Market Share by Application (2020-2025)

Table 44. Global Commercial Vehicle Air Brakes Market Size by Application (2020-2025) & (M USD)

Table 45. Global Commercial Vehicle Air Brakes Market Share by Application (2020-2025)

Table 46. Global Commercial Vehicle Air Brakes Sales Growth Rate by Application (2020-2025)

Table 47. Global Commercial Vehicle Air Brakes Sales by Region (2020-2025) & (K Units)

Table 48. Global Commercial Vehicle Air Brakes Sales Market Share by Region (2020-2025)

Table 49. Global Commercial Vehicle Air Brakes Market Size by Region (2020-2025) & (M USD)

Table 50. Global Commercial Vehicle Air Brakes Market Size by Region (2020-2025)

Table 51. North America Commercial Vehicle Air Brakes Sales by Country (2020-2025) & (K Units)

Table 52. North America Commercial Vehicle Air Brakes Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Commercial Vehicle Air Brakes Sales by Country (2020-2025) & (K Units)

- Table 54. Europe Commercial Vehicle Air Brakes Market Size by Country (2020-2025) & (M USD)
- Table 55. Asia Pacific Commercial Vehicle Air Brakes Sales by Region (2020-2025) & (K Units)
- Table 56. Asia Pacific Commercial Vehicle Air Brakes Market Size by Region (2020-2025) & (M USD)
- Table 57. South America Commercial Vehicle Air Brakes Sales by Country (2020-2025) & (K Units)
- Table 58. South America Commercial Vehicle Air Brakes Market Size by Country (2020-2025) & (M USD)
- Table 59. Middle East and Africa Commercial Vehicle Air Brakes Sales by Region (2020-2025) & (K Units)
- Table 60. Middle East and Africa Commercial Vehicle Air Brakes Market Size by Region (2020-2025) & (M USD)
- Table 61. Global Commercial Vehicle Air Brakes Production (K Units) by Region(2020-2025)
- Table 62. Global Commercial Vehicle Air Brakes Revenue (US\$ Million) by Region (2020-2025)
- Table 63. Global Commercial Vehicle Air Brakes Revenue Market Share by Region (2020-2025)
- Table 64. Global Commercial Vehicle Air Brakes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. North America Commercial Vehicle Air Brakes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 66. Europe Commercial Vehicle Air Brakes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 67. Japan Commercial Vehicle Air Brakes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 68. China Commercial Vehicle Air Brakes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 69. Nabtesco Basic Information
- Table 70. Nabtesco Commercial Vehicle Air Brakes Product Overview
- Table 71. Nabtesco Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 72. Nabtesco Business Overview
- Table 73. Nabtesco SWOT Analysis
- Table 74. Nabtesco Recent Developments
- Table 75. Knorr-Bremse Basic Information
- Table 76. Knorr-Bremse Commercial Vehicle Air Brakes Product Overview

- Table 77. Knorr-Bremse Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 78. Knorr-Bremse Business Overview
- Table 79. Knorr-Bremse SWOT Analysis
- Table 80. Knorr-Bremse Recent Developments
- Table 81. Cojali Parts Basic Information
- Table 82. Cojali Parts Commercial Vehicle Air Brakes Product Overview
- Table 83. Cojali Parts Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. Cojali Parts Business Overview
- Table 85. Cojali Parts SWOT Analysis
- Table 86. Cojali Parts Recent Developments
- Table 87. AIR BRAKE SYSTEMS Basic Information
- Table 88. AIR BRAKE SYSTEMS Commercial Vehicle Air Brakes Product Overview
- Table 89. AIR BRAKE SYSTEMS Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. AIR BRAKE SYSTEMS Business Overview
- Table 91. AIR BRAKE SYSTEMS Recent Developments
- Table 92. Haldex Basic Information
- Table 93. Haldex Commercial Vehicle Air Brakes Product Overview
- Table 94. Haldex Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. Haldex Business Overview
- Table 96. Haldex Recent Developments
- Table 97. Doctor Air Brake Basic Information
- Table 98. Doctor Air Brake Commercial Vehicle Air Brakes Product Overview
- Table 99. Doctor Air Brake Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Doctor Air Brake Business Overview
- Table 101. Doctor Air Brake Recent Developments
- Table 102. Cummins Basic Information
- Table 103. Cummins Commercial Vehicle Air Brakes Product Overview
- Table 104. Cummins Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Cummins Business Overview
- Table 106. Cummins Recent Developments
- Table 107. ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Basic Information
- Table 108. ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD,

Commercial Vehicle Air Brakes Product Overview

Table 109. ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Business Overview

Table 111. ZHEJIANG ASIA-PACIFIC MECHANICALGELECTAONIC CO.,LTD, Recent Developments

Table 112. Brogen EV Solution Basic Information

Table 113. Brogen EV Solution Commercial Vehicle Air Brakes Product Overview

Table 114. Brogen EV Solution Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. Brogen EV Solution Business Overview

Table 116. Brogen EV Solution Recent Developments

Table 117. ZF Friedrichshafen AG Basic Information

Table 118. ZF Friedrichshafen AG Commercial Vehicle Air Brakes Product Overview

Table 119. ZF Friedrichshafen AG Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. ZF Friedrichshafen AG Business Overview

Table 121. ZF Friedrichshafen AG Recent Developments

Table 122. GONGZHENG Basic Information

Table 123. GONGZHENG Commercial Vehicle Air Brakes Product Overview

Table 124. GONGZHENG Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. GONGZHENG Business Overview

Table 126. GONGZHENG Recent Developments

Table 127. VADEN Basic Information

Table 128. VADEN Commercial Vehicle Air Brakes Product Overview

Table 129. VADEN Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 130. VADEN Business Overview

Table 131. VADEN Recent Developments

Table 132. Brakes India Basic Information

Table 133. Brakes India Commercial Vehicle Air Brakes Product Overview

Table 134. Brakes India Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 135. Brakes India Business Overview

Table 136. Brakes India Recent Developments

Table 137. Grindlays Basic Information

- Table 138. Grindlays Commercial Vehicle Air Brakes Product Overview
- Table 139. Grindlays Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Grindlays Business Overview
- Table 141. Grindlays Recent Developments
- Table 142. ETO GRUPPE Basic Information
- Table 143. ETO GRUPPE Commercial Vehicle Air Brakes Product Overview
- Table 144. ETO GRUPPE Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. ETO GRUPPE Business Overview
- Table 146. ETO GRUPPE Recent Developments
- Table 147. YUECHENG Basic Information
- Table 148. YUECHENG Commercial Vehicle Air Brakes Product Overview
- Table 149. YUECHENG Commercial Vehicle Air Brakes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. YUECHENG Business Overview
- Table 151. YUECHENG Recent Developments
- Table 152. Global Commercial Vehicle Air Brakes Sales Forecast by Region (2026-2035) & (K Units)
- Table 153. Global Commercial Vehicle Air Brakes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 154. North America Commercial Vehicle Air Brakes Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. North America Commercial Vehicle Air Brakes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Europe Commercial Vehicle Air Brakes Sales Forecast by Country (2026-2035) & (K Units)
- Table 157. Europe Commercial Vehicle Air Brakes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 158. Asia Pacific Commercial Vehicle Air Brakes Sales Forecast by Region (2026-2035) & (K Units)
- Table 159. Asia Pacific Commercial Vehicle Air Brakes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 160. South America Commercial Vehicle Air Brakes Sales Forecast by Country (2026-2035) & (K Units)
- Table 161. South America Commercial Vehicle Air Brakes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Middle East and Africa Commercial Vehicle Air Brakes Sales Forecast by Country (2026-2035) & (Units)

Table 163. Middle East and Africa Commercial Vehicle Air Brakes Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Global Commercial Vehicle Air Brakes Sales Forecast by Type (2026-2035) & (K Units)

Table 165. Global Commercial Vehicle Air Brakes Market Size Forecast by Type (2026-2035) & (M USD)

Table 166. Global Commercial Vehicle Air Brakes Price Forecast by Type (2026-2035) & (USD/Unit)

Table 167. Global Commercial Vehicle Air Brakes Sales (K Units) Forecast by Application (2026-2035)

Table 168. Global Commercial Vehicle Air Brakes Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Commercial Vehicle Air Brakes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Commercial Vehicle Air Brakes Market Size (M USD), 2025-2035
- Figure 6. Global Commercial Vehicle Air Brakes Market Size (M USD) (2020-2035)
- Figure 7. Global Commercial Vehicle Air Brakes Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Commercial Vehicle Air Brakes Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Commercial Vehicle Air Brakes Product Life Cycle
- Figure 14. Commercial Vehicle Air Brakes Sales Share by Manufacturers in 2025
- Figure 15. Global Commercial Vehicle Air Brakes Revenue Share by Manufacturers in 2025
- Figure 16. Commercial Vehicle Air Brakes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Commercial Vehicle Air Brakes Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Commercial Vehicle Air Brakes Revenue in 2025
- Figure 19. Industry Chain Map of Commercial Vehicle Air Brakes
- Figure 20. Global Commercial Vehicle Air Brakes Market PEST Analysis
- Figure 21. Global Commercial Vehicle Air Brakes Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Commercial Vehicle Air Brakes Market Share by Type
- Figure 28. Sales Market Share of Commercial Vehicle Air Brakes by Type (2020-2025)
- Figure 29. Sales Market Share of Commercial Vehicle Air Brakes by Type in 2025
- Figure 30. Market Share of Commercial Vehicle Air Brakes by Type (2020-2025)
- Figure 31. Market Share of Commercial Vehicle Air Brakes by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Commercial Vehicle Air Brakes Market Share by Application

Figure 34. Global Commercial Vehicle Air Brakes Sales Market Share by Application (2020-2025)

Figure 35. Global Commercial Vehicle Air Brakes Sales Market Share by Application in 2025

Figure 36. Global Commercial Vehicle Air Brakes Market Share by Application (2020-2025)

Figure 37. Global Commercial Vehicle Air Brakes Market Share by Application in 2025

Figure 38. Global Commercial Vehicle Air Brakes Sales Growth Rate by Application (2020-2025)

Figure 39. Global Commercial Vehicle Air Brakes Sales Market Share by Region (2020-2025)

Figure 40. Global Commercial Vehicle Air Brakes Market Size by Region (2020-2025)

Figure 41. North America Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America Commercial Vehicle Air Brakes Sales Market Share by Country in 2024

Figure 44. North America Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America Commercial Vehicle Air Brakes Market Size by Country in 2024

Figure 46. U.S. Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada Commercial Vehicle Air Brakes Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada Commercial Vehicle Air Brakes Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico Commercial Vehicle Air Brakes Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Commercial Vehicle Air Brakes Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe Commercial Vehicle Air Brakes Sales Market Share by Country in

2024

Figure 54. Europe Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe Commercial Vehicle Air Brakes Market Size by Country in 2024

Figure 56. Germany Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Commercial Vehicle Air Brakes Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Commercial Vehicle Air Brakes Sales Market Share by Region in 2024

Figure 68. Asia Pacific Commercial Vehicle Air Brakes Market Size by Region in 2024

Figure 69. China Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Commercial Vehicle Air Brakes Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 75. India Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Commercial Vehicle Air Brakes Sales and Growth Rate (K Units)

Figure 80. South America Commercial Vehicle Air Brakes Sales Market Share by Country in 2024

Figure 81. South America Commercial Vehicle Air Brakes Market Size and Growth Rate (M USD)

Figure 82. South America Commercial Vehicle Air Brakes Market Size by Country in 2024

Figure 83. Brazil Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Commercial Vehicle Air Brakes Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Commercial Vehicle Air Brakes Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Commercial Vehicle Air Brakes Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Commercial Vehicle Air Brakes Market Size by Region in 2024

Figure 93. Saudi Arabia Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Commercial Vehicle Air Brakes Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Commercial Vehicle Air Brakes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Commercial Vehicle Air Brakes Production Market Share by Region (2020-2025)

Figure 104. North America Commercial Vehicle Air Brakes Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Commercial Vehicle Air Brakes Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Commercial Vehicle Air Brakes Production (K Units) Growth Rate (2020-2025)

Figure 107. China Commercial Vehicle Air Brakes Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Commercial Vehicle Air Brakes Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Commercial Vehicle Air Brakes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Commercial Vehicle Air Brakes Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Commercial Vehicle Air Brakes Market Share Forecast by Type (2026-2035)

Figure 112. Global Commercial Vehicle Air Brakes Sales Forecast by Application (2026-2035)

Figure 113. Global Commercial Vehicle Air Brakes Market Share Forecast by

Application (2026-2035)

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