

Global Combined CO2 Heating and Cooling Units Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Combined CO₂ Heating and Cooling Units competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Combined CO₂ heating and cooling units are integrated HVAC (heating, ventilation, and air conditioning) systems that use carbon dioxide (R-744) as a natural refrigerant to provide both heating and cooling functions within a single unit. These systems operate on a transcritical CO₂ cycle, which is highly efficient, especially in moderate to cold climates, and are considered environmentally friendly due to CO₂'s low global warming potential (GWP). Commonly used in commercial buildings, supermarkets, and industrial facilities, they can recover waste heat from the cooling process to provide space or water heating, improving overall energy efficiency. Their adoption is growing as industries seek sustainable alternatives to synthetic refrigerants.

The global Combined CO₂ Heating and Cooling Units market size was estimated at USD 252.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Combined CO₂ Heating and Cooling Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Combined CO2 Heating and Cooling Units market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Combined CO2 Heating and Cooling Units market.

Global Combined CO2 Heating and Cooling Units Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Profroid
Panasonic
Hillphoenix (Advansor)
TEKO K?ltetechnik
Triveni Turbines
GEA
Carrier
ENGIE Refrigeration

Rivacold
Fenagy
Vitalis
Clade Engineering
Bitzer
Enex Technologies
CO2 Refrigeration Systems
Anhui Zhenggang New Energy Technology

Market Segmentation (by Type)

Transcritical Units
Subcritical Units
Cascade Units

Market Segmentation (by Application)

Commercial Refrigeration
Industrial Refrigeration
Cold Chain Transportation
Residential Construction

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Combined CO2 Heating and Cooling Units Market
Overview of the regional outlook of the Combined CO2 Heating and Cooling Units Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Combined CO2 Heating and Cooling Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Combined CO2 Heating and Cooling Units, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Combined CO2 Heating and Cooling Units
- 1.2 Key Market Segments
 - 1.2.1 Combined CO2 Heating and Cooling Units Segment by Type
 - 1.2.2 Combined CO2 Heating and Cooling Units Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 COMBINED CO2 HEATING AND COOLING UNITS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Combined CO2 Heating and Cooling Units Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Combined CO2 Heating and Cooling Units Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COMBINED CO2 HEATING AND COOLING UNITS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Combined CO2 Heating and Cooling Units Product Life Cycle
- 3.3 Global Combined CO2 Heating and Cooling Units Sales by Manufacturers (2020-2025)
- 3.4 Global Combined CO2 Heating and Cooling Units Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Combined CO2 Heating and Cooling Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Combined CO2 Heating and Cooling Units Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Combined CO2 Heating and Cooling Units Market Competitive Situation and Trends

3.8.1 Combined CO2 Heating and Cooling Units Market Concentration Rate

3.8.2 Global 5 and 10 Largest Combined CO2 Heating and Cooling Units Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 COMBINED CO2 HEATING AND COOLING UNITS INDUSTRY CHAIN ANALYSIS

4.1 Combined CO2 Heating and Cooling Units Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COMBINED CO2 HEATING AND COOLING UNITS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Combined CO2 Heating and Cooling Units Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Combined CO2 Heating and Cooling Units Market

5.7 ESG Ratings of Leading Companies

6 COMBINED CO2 HEATING AND COOLING UNITS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Combined CO2 Heating and Cooling Units Sales Market Share by Type (2020-2025)
- 6.3 Global Combined CO2 Heating and Cooling Units Market Size by Type (2020-2025)
- 6.4 Global Combined CO2 Heating and Cooling Units Price by Type (2020-2025)

7 COMBINED CO2 HEATING AND COOLING UNITS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Combined CO2 Heating and Cooling Units Market Sales by Application (2020-2025)
- 7.3 Global Combined CO2 Heating and Cooling Units Market Size (M USD) by Application (2020-2025)
- 7.4 Global Combined CO2 Heating and Cooling Units Sales Growth Rate by Application (2020-2025)

8 COMBINED CO2 HEATING AND COOLING UNITS MARKET SALES BY REGION

- 8.1 Global Combined CO2 Heating and Cooling Units Sales by Region
 - 8.1.1 Global Combined CO2 Heating and Cooling Units Sales by Region
 - 8.1.2 Global Combined CO2 Heating and Cooling Units Sales Market Share by Region
- 8.2 Global Combined CO2 Heating and Cooling Units Market Size by Region
 - 8.2.1 Global Combined CO2 Heating and Cooling Units Market Size by Region
 - 8.2.2 Global Combined CO2 Heating and Cooling Units Market Size by Region
- 8.3 North America
 - 8.3.1 North America Combined CO2 Heating and Cooling Units Sales by Country
 - 8.3.2 North America Combined CO2 Heating and Cooling Units Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Combined CO2 Heating and Cooling Units Sales by Country
 - 8.4.2 Europe Combined CO2 Heating and Cooling Units Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Combined CO2 Heating and Cooling Units Sales by Region

8.5.2 Asia Pacific Combined CO2 Heating and Cooling Units Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Combined CO2 Heating and Cooling Units Sales by Country

8.6.2 South America Combined CO2 Heating and Cooling Units Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Combined CO2 Heating and Cooling Units Sales by Region

8.7.2 Middle East and Africa Combined CO2 Heating and Cooling Units Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 COMBINED CO2 HEATING AND COOLING UNITS MARKET PRODUCTION BY REGION

9.1 Global Production of Combined CO2 Heating and Cooling Units by Region(2020-2025)

9.2 Global Combined CO2 Heating and Cooling Units Revenue Market Share by Region (2020-2025)

9.3 Global Combined CO2 Heating and Cooling Units Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Combined CO2 Heating and Cooling Units Production

9.4.1 North America Combined CO2 Heating and Cooling Units Production Growth

Rate (2020-2025)

9.4.2 North America Combined CO2 Heating and Cooling Units Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Combined CO2 Heating and Cooling Units Production

9.5.1 Europe Combined CO2 Heating and Cooling Units Production Growth Rate (2020-2025)

9.5.2 Europe Combined CO2 Heating and Cooling Units Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Combined CO2 Heating and Cooling Units Production (2020-2025)

9.6.1 Japan Combined CO2 Heating and Cooling Units Production Growth Rate (2020-2025)

9.6.2 Japan Combined CO2 Heating and Cooling Units Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Combined CO2 Heating and Cooling Units Production (2020-2025)

9.7.1 China Combined CO2 Heating and Cooling Units Production Growth Rate (2020-2025)

9.7.2 China Combined CO2 Heating and Cooling Units Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Profroid

10.1.1 Profroid Basic Information

10.1.2 Profroid Combined CO2 Heating and Cooling Units Product Overview

10.1.3 Profroid Combined CO2 Heating and Cooling Units Product Market

Performance

10.1.4 Profroid Business Overview

10.1.5 Profroid SWOT Analysis

10.1.6 Profroid Recent Developments

10.2 Panasonic

10.2.1 Panasonic Basic Information

10.2.2 Panasonic Combined CO2 Heating and Cooling Units Product Overview

10.2.3 Panasonic Combined CO2 Heating and Cooling Units Product Market

Performance

10.2.4 Panasonic Business Overview

10.2.5 Panasonic SWOT Analysis

10.2.6 Panasonic Recent Developments

10.3 Hillphoenix (Advansor)

10.3.1 Hillphoenix (Advansor) Basic Information

10.3.2 Hillphoenix (Advansor) Combined CO2 Heating and Cooling Units Product Overview

10.3.3 Hillphoenix (Advansor) Combined CO2 Heating and Cooling Units Product Market Performance

10.3.4 Hillphoenix (Advansor) Business Overview

10.3.5 Hillphoenix (Advansor) SWOT Analysis

10.3.6 Hillphoenix (Advansor) Recent Developments

10.4 TEKO K?ltetechnik

10.4.1 TEKO K?ltetechnik Basic Information

10.4.2 TEKO K?ltetechnik Combined CO2 Heating and Cooling Units Product Overview

10.4.3 TEKO K?ltetechnik Combined CO2 Heating and Cooling Units Product Market Performance

10.4.4 TEKO K?ltetechnik Business Overview

10.4.5 TEKO K?ltetechnik Recent Developments

10.5 Triveni Turbines

10.5.1 Triveni Turbines Basic Information

10.5.2 Triveni Turbines Combined CO2 Heating and Cooling Units Product Overview

10.5.3 Triveni Turbines Combined CO2 Heating and Cooling Units Product Market Performance

10.5.4 Triveni Turbines Business Overview

10.5.5 Triveni Turbines Recent Developments

10.6 GEA

10.6.1 GEA Basic Information

10.6.2 GEA Combined CO2 Heating and Cooling Units Product Overview

10.6.3 GEA Combined CO2 Heating and Cooling Units Product Market Performance

10.6.4 GEA Business Overview

10.6.5 GEA Recent Developments

10.7 Carrier

10.7.1 Carrier Basic Information

10.7.2 Carrier Combined CO2 Heating and Cooling Units Product Overview

10.7.3 Carrier Combined CO2 Heating and Cooling Units Product Market Performance

10.7.4 Carrier Business Overview

10.7.5 Carrier Recent Developments

10.8 ENGIE Refrigeration

10.8.1 ENGIE Refrigeration Basic Information

10.8.2 ENGIE Refrigeration Combined CO2 Heating and Cooling Units Product Overview

10.8.3 ENGIE Refrigeration Combined CO2 Heating and Cooling Units Product Market

Performance

- 10.8.4 ENGIE Refrigeration Business Overview
- 10.8.5 ENGIE Refrigeration Recent Developments

10.9 Rivacold

- 10.9.1 Rivacold Basic Information
- 10.9.2 Rivacold Combined CO2 Heating and Cooling Units Product Overview
- 10.9.3 Rivacold Combined CO2 Heating and Cooling Units Product Market

Performance

- 10.9.4 Rivacold Business Overview
- 10.9.5 Rivacold Recent Developments

10.10 Fenagy

- 10.10.1 Fenagy Basic Information
- 10.10.2 Fenagy Combined CO2 Heating and Cooling Units Product Overview
- 10.10.3 Fenagy Combined CO2 Heating and Cooling Units Product Market

Performance

- 10.10.4 Fenagy Business Overview
- 10.10.5 Fenagy Recent Developments

10.11 Vitalis

- 10.11.1 Vitalis Basic Information
- 10.11.2 Vitalis Combined CO2 Heating and Cooling Units Product Overview
- 10.11.3 Vitalis Combined CO2 Heating and Cooling Units Product Market Performance
- 10.11.4 Vitalis Business Overview
- 10.11.5 Vitalis Recent Developments

10.12 Clade Engineering

- 10.12.1 Clade Engineering Basic Information
- 10.12.2 Clade Engineering Combined CO2 Heating and Cooling Units Product

Overview

- 10.12.3 Clade Engineering Combined CO2 Heating and Cooling Units Product Market

Performance

- 10.12.4 Clade Engineering Business Overview
- 10.12.5 Clade Engineering Recent Developments

10.13 Bitzer

- 10.13.1 Bitzer Basic Information
- 10.13.2 Bitzer Combined CO2 Heating and Cooling Units Product Overview
- 10.13.3 Bitzer Combined CO2 Heating and Cooling Units Product Market Performance
- 10.13.4 Bitzer Business Overview
- 10.13.5 Bitzer Recent Developments

10.14 Enex Technologies

- 10.14.1 Enex Technologies Basic Information

10.14.2 Enex Technologies Combined CO2 Heating and Cooling Units Product Overview

10.14.3 Enex Technologies Combined CO2 Heating and Cooling Units Product Market Performance

10.14.4 Enex Technologies Business Overview

10.14.5 Enex Technologies Recent Developments

10.15 CO2 Refrigeration Systems

10.15.1 CO2 Refrigeration Systems Basic Information

10.15.2 CO2 Refrigeration Systems Combined CO2 Heating and Cooling Units Product Overview

10.15.3 CO2 Refrigeration Systems Combined CO2 Heating and Cooling Units Product Market Performance

10.15.4 CO2 Refrigeration Systems Business Overview

10.15.5 CO2 Refrigeration Systems Recent Developments

10.16 Anhui Zhenggang New Energy Technology

10.16.1 Anhui Zhenggang New Energy Technology Basic Information

10.16.2 Anhui Zhenggang New Energy Technology Combined CO2 Heating and Cooling Units Product Overview

10.16.3 Anhui Zhenggang New Energy Technology Combined CO2 Heating and Cooling Units Product Market Performance

10.16.4 Anhui Zhenggang New Energy Technology Business Overview

10.16.5 Anhui Zhenggang New Energy Technology Recent Developments

11 COMBINED CO2 HEATING AND COOLING UNITS MARKET FORECAST BY REGION

11.1 Global Combined CO2 Heating and Cooling Units Market Size Forecast

11.2 Global Combined CO2 Heating and Cooling Units Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Combined CO2 Heating and Cooling Units Market Size Forecast by Country

11.2.3 Asia Pacific Combined CO2 Heating and Cooling Units Market Size Forecast by Region

11.2.4 South America Combined CO2 Heating and Cooling Units Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Combined CO2 Heating and Cooling Units by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Combined CO2 Heating and Cooling Units Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Combined CO2 Heating and Cooling Units by Type (2026-2035)

12.1.2 Global Combined CO2 Heating and Cooling Units Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Combined CO2 Heating and Cooling Units by Type (2026-2035)

12.2 Global Combined CO2 Heating and Cooling Units Market Forecast by Application (2026-2035)

12.2.1 Global Combined CO2 Heating and Cooling Units Sales (K Units) Forecast by Application

12.2.2 Global Combined CO2 Heating and Cooling Units Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Combined CO2 Heating and Cooling Units Market Size by Type (M USD)

Table 4. Global Combined CO2 Heating and Cooling Units Market Size by Application

Table 5. Combined CO2 Heating and Cooling Units Market Size Comparison by Region (M USD)

Table 6. Global Combined CO2 Heating and Cooling Units Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Combined CO2 Heating and Cooling Units Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Combined CO2 Heating and Cooling Units Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Combined CO2 Heating and Cooling Units Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Combined CO2 Heating and Cooling Units as of 2025)

Table 11. Global Market Combined CO2 Heating and Cooling Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Combined CO2 Heating and Cooling Units Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Combined CO2 Heating and Cooling Units Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Combined CO2 Heating and Cooling Units Sales by Type (K Units)

Table 27. Global Combined CO2 Heating and Cooling Units Market Size by Type (M USD)

Table 28. Global Combined CO2 Heating and Cooling Units Sales (K Units) by Type (2020-2025)

Table 29. Global Combined CO2 Heating and Cooling Units Sales Market Share by Type (2020-2025)

Table 30. Global Combined CO2 Heating and Cooling Units Market Size (M USD) by Type (2020-2025)

Table 31. Global Combined CO2 Heating and Cooling Units Market Share by Type (2020-2025)

Table 32. Global Combined CO2 Heating and Cooling Units Price (USD/Unit) by Type (2020-2025)

Table 33. Global Combined CO2 Heating and Cooling Units Sales (K Units) by Application

Table 34. Global Combined CO2 Heating and Cooling Units Market Size by Application

Table 35. Global Combined CO2 Heating and Cooling Units Sales by Application (2020-2025) & (K Units)

Table 36. Global Combined CO2 Heating and Cooling Units Sales Market Share by Application (2020-2025)

Table 37. Global Combined CO2 Heating and Cooling Units Market Size by Application (2020-2025) & (M USD)

Table 38. Global Combined CO2 Heating and Cooling Units Market Share by Application (2020-2025)

Table 39. Global Combined CO2 Heating and Cooling Units Sales Growth Rate by Application (2020-2025)

Table 40. Global Combined CO2 Heating and Cooling Units Sales by Region (2020-2025) & (K Units)

Table 41. Global Combined CO2 Heating and Cooling Units Sales Market Share by Region (2020-2025)

Table 42. Global Combined CO2 Heating and Cooling Units Market Size by Region (2020-2025) & (M USD)

Table 43. Global Combined CO2 Heating and Cooling Units Market Size by Region (2020-2025)

Table 44. North America Combined CO2 Heating and Cooling Units Sales by Country (2020-2025) & (K Units)

Table 45. North America Combined CO2 Heating and Cooling Units Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Combined CO2 Heating and Cooling Units Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Combined CO2 Heating and Cooling Units Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Combined CO2 Heating and Cooling Units Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Combined CO2 Heating and Cooling Units Market Size by Region (2020-2025) & (M USD)

Table 50. South America Combined CO2 Heating and Cooling Units Sales by Country (2020-2025) & (K Units)

Table 51. South America Combined CO2 Heating and Cooling Units Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Combined CO2 Heating and Cooling Units Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Combined CO2 Heating and Cooling Units Market Size by Region (2020-2025) & (M USD)

Table 54. Global Combined CO2 Heating and Cooling Units Production (K Units) by Region(2020-2025)

Table 55. Global Combined CO2 Heating and Cooling Units Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Combined CO2 Heating and Cooling Units Revenue Market Share by Region (2020-2025)

Table 57. Global Combined CO2 Heating and Cooling Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Combined CO2 Heating and Cooling Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Combined CO2 Heating and Cooling Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Combined CO2 Heating and Cooling Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Combined CO2 Heating and Cooling Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Profroid Basic Information

Table 63. Profroid Combined CO2 Heating and Cooling Units Product Overview

Table 64. Profroid Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Profroid Business Overview

Table 66. Profroid SWOT Analysis

Table 67. Profroid Recent Developments

Table 68. Panasonic Basic Information

- Table 69. Panasonic Combined CO2 Heating and Cooling Units Product Overview
- Table 70. Panasonic Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Panasonic Business Overview
- Table 72. Panasonic SWOT Analysis
- Table 73. Panasonic Recent Developments
- Table 74. Hillphoenix (Advansor) Basic Information
- Table 75. Hillphoenix (Advansor) Combined CO2 Heating and Cooling Units Product Overview
- Table 76. Hillphoenix (Advansor) Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Hillphoenix (Advansor) Business Overview
- Table 78. Hillphoenix (Advansor) SWOT Analysis
- Table 79. Hillphoenix (Advansor) Recent Developments
- Table 80. TEKO K?lttechnik Basic Information
- Table 81. TEKO K?lttechnik Combined CO2 Heating and Cooling Units Product Overview
- Table 82. TEKO K?lttechnik Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. TEKO K?lttechnik Business Overview
- Table 84. TEKO K?lttechnik Recent Developments
- Table 85. Triveni Turbines Basic Information
- Table 86. Triveni Turbines Combined CO2 Heating and Cooling Units Product Overview
- Table 87. Triveni Turbines Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Triveni Turbines Business Overview
- Table 89. Triveni Turbines Recent Developments
- Table 90. GEA Basic Information
- Table 91. GEA Combined CO2 Heating and Cooling Units Product Overview
- Table 92. GEA Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. GEA Business Overview
- Table 94. GEA Recent Developments
- Table 95. Carrier Basic Information
- Table 96. Carrier Combined CO2 Heating and Cooling Units Product Overview
- Table 97. Carrier Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Carrier Business Overview
- Table 99. Carrier Recent Developments

- Table 100. ENGIE Refrigeration Basic Information
- Table 101. ENGIE Refrigeration Combined CO2 Heating and Cooling Units Product Overview
- Table 102. ENGIE Refrigeration Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. ENGIE Refrigeration Business Overview
- Table 104. ENGIE Refrigeration Recent Developments
- Table 105. Rivacold Basic Information
- Table 106. Rivacold Combined CO2 Heating and Cooling Units Product Overview
- Table 107. Rivacold Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Rivacold Business Overview
- Table 109. Rivacold Recent Developments
- Table 110. Fenagy Basic Information
- Table 111. Fenagy Combined CO2 Heating and Cooling Units Product Overview
- Table 112. Fenagy Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Fenagy Business Overview
- Table 114. Fenagy Recent Developments
- Table 115. Vitalis Basic Information
- Table 116. Vitalis Combined CO2 Heating and Cooling Units Product Overview
- Table 117. Vitalis Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Vitalis Business Overview
- Table 119. Vitalis Recent Developments
- Table 120. Clade Engineering Basic Information
- Table 121. Clade Engineering Combined CO2 Heating and Cooling Units Product Overview
- Table 122. Clade Engineering Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Clade Engineering Business Overview
- Table 124. Clade Engineering Recent Developments
- Table 125. Bitzer Basic Information
- Table 126. Bitzer Combined CO2 Heating and Cooling Units Product Overview
- Table 127. Bitzer Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Bitzer Business Overview
- Table 129. Bitzer Recent Developments
- Table 130. Enex Technologies Basic Information

Table 131. Enex Technologies Combined CO2 Heating and Cooling Units Product Overview

Table 132. Enex Technologies Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Enex Technologies Business Overview

Table 134. Enex Technologies Recent Developments

Table 135. CO2 Refrigeration Systems Basic Information

Table 136. CO2 Refrigeration Systems Combined CO2 Heating and Cooling Units Product Overview

Table 137. CO2 Refrigeration Systems Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. CO2 Refrigeration Systems Business Overview

Table 139. CO2 Refrigeration Systems Recent Developments

Table 140. Anhui Zhenggang New Energy Technology Basic Information

Table 141. Anhui Zhenggang New Energy Technology Combined CO2 Heating and Cooling Units Product Overview

Table 142. Anhui Zhenggang New Energy Technology Combined CO2 Heating and Cooling Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Anhui Zhenggang New Energy Technology Business Overview

Table 144. Anhui Zhenggang New Energy Technology Recent Developments

Table 145. Global Combined CO2 Heating and Cooling Units Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Combined CO2 Heating and Cooling Units Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Combined CO2 Heating and Cooling Units Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Combined CO2 Heating and Cooling Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Combined CO2 Heating and Cooling Units Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Combined CO2 Heating and Cooling Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Combined CO2 Heating and Cooling Units Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Combined CO2 Heating and Cooling Units Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Combined CO2 Heating and Cooling Units Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Combined CO2 Heating and Cooling Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Combined CO2 Heating and Cooling Units Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Combined CO2 Heating and Cooling Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Combined CO2 Heating and Cooling Units Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Combined CO2 Heating and Cooling Units Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Combined CO2 Heating and Cooling Units Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Combined CO2 Heating and Cooling Units Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Combined CO2 Heating and Cooling Units Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Combined CO2 Heating and Cooling Units
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Combined CO2 Heating and Cooling Units Market Size (M USD), 2025-2035
- Figure 5. Global Combined CO2 Heating and Cooling Units Market Size (M USD) (2020-2035)
- Figure 6. Global Combined CO2 Heating and Cooling Units Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Combined CO2 Heating and Cooling Units Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Combined CO2 Heating and Cooling Units Product Life Cycle
- Figure 13. Combined CO2 Heating and Cooling Units Sales Share by Manufacturers in 2025
- Figure 14. Global Combined CO2 Heating and Cooling Units Revenue Share by Manufacturers in 2025
- Figure 15. Combined CO2 Heating and Cooling Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Combined CO2 Heating and Cooling Units Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Combined CO2 Heating and Cooling Units Revenue in 2025
- Figure 18. Industry Chain Map of Combined CO2 Heating and Cooling Units
- Figure 19. Global Combined CO2 Heating and Cooling Units Market PEST Analysis
- Figure 20. Global Combined CO2 Heating and Cooling Units Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Combined CO2 Heating and Cooling Units Market Share by Type

Figure 27. Sales Market Share of Combined CO2 Heating and Cooling Units by Type (2020-2025)

Figure 28. Sales Market Share of Combined CO2 Heating and Cooling Units by Type in 2025

Figure 29. Market Share of Combined CO2 Heating and Cooling Units by Type (2020-2025)

Figure 30. Market Share of Combined CO2 Heating and Cooling Units by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Combined CO2 Heating and Cooling Units Market Share by Application

Figure 33. Global Combined CO2 Heating and Cooling Units Sales Market Share by Application (2020-2025)

Figure 34. Global Combined CO2 Heating and Cooling Units Sales Market Share by Application in 2025

Figure 35. Global Combined CO2 Heating and Cooling Units Market Share by Application (2020-2025)

Figure 36. Global Combined CO2 Heating and Cooling Units Market Share by Application in 2025

Figure 37. Global Combined CO2 Heating and Cooling Units Sales Growth Rate by Application (2020-2025)

Figure 38. Global Combined CO2 Heating and Cooling Units Sales Market Share by Region (2020-2025)

Figure 39. Global Combined CO2 Heating and Cooling Units Market Size by Region (2020-2025)

Figure 40. North America Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Combined CO2 Heating and Cooling Units Sales Market Share by Country in 2024

Figure 43. North America Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Combined CO2 Heating and Cooling Units Market Size by Country in 2024

Figure 45. U.S. Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Combined CO2 Heating and Cooling Units Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Combined CO2 Heating and Cooling Units Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Combined CO2 Heating and Cooling Units Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Combined CO2 Heating and Cooling Units Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Combined CO2 Heating and Cooling Units Sales Market Share by Country in 2024

Figure 53. Europe Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Combined CO2 Heating and Cooling Units Market Size by Country in 2024

Figure 55. Germany Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Combined CO2 Heating and Cooling Units Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Combined CO2 Heating and Cooling Units Sales Market Share by Region in 2024

Figure 67. Asia Pacific Combined CO2 Heating and Cooling Units Market Size by Region in 2024

Figure 68. China Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Combined CO2 Heating and Cooling Units Sales and Growth Rate (K Units)

Figure 79. South America Combined CO2 Heating and Cooling Units Sales Market Share by Country in 2024

Figure 80. South America Combined CO2 Heating and Cooling Units Market Size and Growth Rate (M USD)

Figure 81. South America Combined CO2 Heating and Cooling Units Market Size by Country in 2024

Figure 82. Brazil Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Combined CO2 Heating and Cooling Units Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Combined CO2 Heating and Cooling Units Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Combined CO2 Heating and Cooling Units Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Combined CO2 Heating and Cooling Units Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Combined CO2 Heating and Cooling Units Market Size by Region in 2024

Figure 92. Saudi Arabia Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Combined CO2 Heating and Cooling Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Combined CO2 Heating and Cooling Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Combined CO2 Heating and Cooling Units Production Market Share by Region (2020-2025)

Figure 103. North America Combined CO2 Heating and Cooling Units Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Combined CO2 Heating and Cooling Units Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Combined CO2 Heating and Cooling Units Production (K Units) Growth Rate (2020-2025)

Figure 106. China Combined CO2 Heating and Cooling Units Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Combined CO2 Heating and Cooling Units Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Combined CO2 Heating and Cooling Units Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Combined CO2 Heating and Cooling Units Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Combined CO2 Heating and Cooling Units Market Share Forecast by Type (2026-2035)

Figure 111. Global Combined CO2 Heating and Cooling Units Sales Forecast by Application (2026-2035)

Figure 112. Global Combined CO2 Heating and Cooling Units Market Share Forecast by Application (2026-2035)

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