

Global Color Resist Material Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0AA71AB1C73EN.html>

Date: February 2026

Pages: 144

Price: US\$ 2,980.00 (Single User License)

ID: G0AA71AB1C73EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Color Resist Material competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Color Resist Material production reached approximately 223.2 tons, with an average global market price of around US\$ 12,300 per kg. Color Resist Material is a specialized material used in the manufacture of color filters (such as those used in LCD and OLED displays). Composed of pigments, resins, photosensitive materials, and solvents, it cures into precise patterns through exposure and development processes, thereby separating and displaying the three primary colors of red, green, and blue. Key technologies for this material include nanoscale dispersion of pigments to enhance transmittance, highly precise patterning techniques, and a low-power, low-temperature curing process. The color resist material supply chain encompasses upstream suppliers of core raw materials (such as high-purity monomers, photoinitiators, pigments/dyes, and polymer binders), midstream manufacturers that synthesize and formulate these inputs into finished color resist products (tailored for LCD/OLED panels or image sensors, with processes including pigment dispersion, resin polymerization, and precision mixing) through R&D-driven optimization of color gamut, lightfastness, and coating performance, downstream clients (display panel makers like BOE and Samsung Display, image sensor manufacturers such as Sony) that integrate the materials into color filters via photolithography, and supporting links including specialized logistics for high-purity material transportation, quality testing services (ensuring haze, transmittance, and thermal stability meet industry standards), and regulatory bodies overseeing chemical safety and environmental compliance, with dynamics shaped by raw material price fluctuations, technological shifts toward OLED-compatible grades, and the rise of domestic suppliers challenging traditional Japanese/Korean market

dominance. The single-line production capacity of Color Resist Material is 27 to 32 tons per year, the average gross profit margin was 68.4%.

The global Color Resist Material market size was estimated at USD 2746.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Color Resist Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Color Resist Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Color Resist Material market.

Global Color Resist Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sumitomo Chemical
Mitsubishi Chemical
DNP Fine Chemicals
artience
Fujifilm
Nippon
JSR
Daxin Materials
CHIMEI
Tokyo Ohka Kogyo
Samsung Semiconductor
Vanced Materials Technology

Market Segmentation (by Type)

Red Resist
Green Resist
Blue Resist
Others

Market Segmentation (by Application)

Color Filter
Image Sensor
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Color Resist Material Market
- Overview of the regional outlook of the Color Resist Material Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Color Resist Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Color Resist Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Color Resist Material
- 1.2 Key Market Segments
 - 1.2.1 Color Resist Material Segment by Type
 - 1.2.2 Color Resist Material Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 COLOR RESIST MATERIAL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Color Resist Material Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Color Resist Material Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COLOR RESIST MATERIAL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Color Resist Material Product Life Cycle
- 3.3 Global Color Resist Material Sales by Manufacturers (2020-2025)
- 3.4 Global Color Resist Material Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Color Resist Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Color Resist Material Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Color Resist Material Market Competitive Situation and Trends
 - 3.8.1 Color Resist Material Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Color Resist Material Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 COLOR RESIST MATERIAL INDUSTRY CHAIN ANALYSIS

- 4.1 Color Resist Material Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COLOR RESIST MATERIAL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Color Resist Material Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Color Resist Material Market
- 5.7 ESG Ratings of Leading Companies

6 COLOR RESIST MATERIAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Color Resist Material Sales Market Share by Type (2020-2025)
- 6.3 Global Color Resist Material Market Size by Type (2020-2025)
- 6.4 Global Color Resist Material Price by Type (2020-2025)

7 COLOR RESIST MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Color Resist Material Market Sales by Application (2020-2025)
- 7.3 Global Color Resist Material Market Size (M USD) by Application (2020-2025)

7.4 Global Color Resist Material Sales Growth Rate by Application (2020-2025)

8 COLOR RESIST MATERIAL MARKET SALES BY REGION

8.1 Global Color Resist Material Sales by Region

8.1.1 Global Color Resist Material Sales by Region

8.1.2 Global Color Resist Material Sales Market Share by Region

8.2 Global Color Resist Material Market Size by Region

8.2.1 Global Color Resist Material Market Size by Region

8.2.2 Global Color Resist Material Market Size by Region

8.3 North America

8.3.1 North America Color Resist Material Sales by Country

8.3.2 North America Color Resist Material Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Color Resist Material Sales by Country

8.4.2 Europe Color Resist Material Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Color Resist Material Sales by Region

8.5.2 Asia Pacific Color Resist Material Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Color Resist Material Sales by Country

8.6.2 South America Color Resist Material Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Color Resist Material Sales by Region
- 8.7.2 Middle East and Africa Color Resist Material Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 COLOR RESIST MATERIAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Color Resist Material by Region(2020-2025)
- 9.2 Global Color Resist Material Revenue Market Share by Region (2020-2025)
- 9.3 Global Color Resist Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Color Resist Material Production
 - 9.4.1 North America Color Resist Material Production Growth Rate (2020-2025)
 - 9.4.2 North America Color Resist Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Color Resist Material Production
 - 9.5.1 Europe Color Resist Material Production Growth Rate (2020-2025)
 - 9.5.2 Europe Color Resist Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Color Resist Material Production (2020-2025)
 - 9.6.1 Japan Color Resist Material Production Growth Rate (2020-2025)
 - 9.6.2 Japan Color Resist Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Color Resist Material Production (2020-2025)
 - 9.7.1 China Color Resist Material Production Growth Rate (2020-2025)
 - 9.7.2 China Color Resist Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Sumitomo Chemical
 - 10.1.1 Sumitomo Chemical Basic Information
 - 10.1.2 Sumitomo Chemical Color Resist Material Product Overview
 - 10.1.3 Sumitomo Chemical Color Resist Material Product Market Performance
 - 10.1.4 Sumitomo Chemical Business Overview
 - 10.1.5 Sumitomo Chemical SWOT Analysis

- 10.1.6 Sumitomo Chemical Recent Developments
- 10.2 Mitsubishi Chemical
 - 10.2.1 Mitsubishi Chemical Basic Information
 - 10.2.2 Mitsubishi Chemical Color Resist Material Product Overview
 - 10.2.3 Mitsubishi Chemical Color Resist Material Product Market Performance
 - 10.2.4 Mitsubishi Chemical Business Overview
 - 10.2.5 Mitsubishi Chemical SWOT Analysis
 - 10.2.6 Mitsubishi Chemical Recent Developments
- 10.3 DNP Fine Chemicals
 - 10.3.1 DNP Fine Chemicals Basic Information
 - 10.3.2 DNP Fine Chemicals Color Resist Material Product Overview
 - 10.3.3 DNP Fine Chemicals Color Resist Material Product Market Performance
 - 10.3.4 DNP Fine Chemicals Business Overview
 - 10.3.5 DNP Fine Chemicals SWOT Analysis
 - 10.3.6 DNP Fine Chemicals Recent Developments
- 10.4 artience
 - 10.4.1 artience Basic Information
 - 10.4.2 artience Color Resist Material Product Overview
 - 10.4.3 artience Color Resist Material Product Market Performance
 - 10.4.4 artience Business Overview
 - 10.4.5 artience Recent Developments
- 10.5 Fujifilm
 - 10.5.1 Fujifilm Basic Information
 - 10.5.2 Fujifilm Color Resist Material Product Overview
 - 10.5.3 Fujifilm Color Resist Material Product Market Performance
 - 10.5.4 Fujifilm Business Overview
 - 10.5.5 Fujifilm Recent Developments
- 10.6 Nippon
 - 10.6.1 Nippon Basic Information
 - 10.6.2 Nippon Color Resist Material Product Overview
 - 10.6.3 Nippon Color Resist Material Product Market Performance
 - 10.6.4 Nippon Business Overview
 - 10.6.5 Nippon Recent Developments
- 10.7 JSR
 - 10.7.1 JSR Basic Information
 - 10.7.2 JSR Color Resist Material Product Overview
 - 10.7.3 JSR Color Resist Material Product Market Performance
 - 10.7.4 JSR Business Overview
 - 10.7.5 JSR Recent Developments

10.8 Daxin Materials

- 10.8.1 Daxin Materials Basic Information
- 10.8.2 Daxin Materials Color Resist Material Product Overview
- 10.8.3 Daxin Materials Color Resist Material Product Market Performance
- 10.8.4 Daxin Materials Business Overview
- 10.8.5 Daxin Materials Recent Developments

10.9 CHIMEI

- 10.9.1 CHIMEI Basic Information
- 10.9.2 CHIMEI Color Resist Material Product Overview
- 10.9.3 CHIMEI Color Resist Material Product Market Performance
- 10.9.4 CHIMEI Business Overview
- 10.9.5 CHIMEI Recent Developments

10.10 Tokyo Ohka Kogyo

- 10.10.1 Tokyo Ohka Kogyo Basic Information
- 10.10.2 Tokyo Ohka Kogyo Color Resist Material Product Overview
- 10.10.3 Tokyo Ohka Kogyo Color Resist Material Product Market Performance
- 10.10.4 Tokyo Ohka Kogyo Business Overview
- 10.10.5 Tokyo Ohka Kogyo Recent Developments

10.11 Samsung Semiconductor

- 10.11.1 Samsung Semiconductor Basic Information
- 10.11.2 Samsung Semiconductor Color Resist Material Product Overview
- 10.11.3 Samsung Semiconductor Color Resist Material Product Market Performance
- 10.11.4 Samsung Semiconductor Business Overview
- 10.11.5 Samsung Semiconductor Recent Developments

10.12 Vanced Materials Technology

- 10.12.1 Vanced Materials Technology Basic Information
- 10.12.2 Vanced Materials Technology Color Resist Material Product Overview
- 10.12.3 Vanced Materials Technology Color Resist Material Product Market Performance
- 10.12.4 Vanced Materials Technology Business Overview
- 10.12.5 Vanced Materials Technology Recent Developments

11 COLOR RESIST MATERIAL MARKET FORECAST BY REGION

11.1 Global Color Resist Material Market Size Forecast

11.2 Global Color Resist Material Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Color Resist Material Market Size Forecast by Country
- 11.2.3 Asia Pacific Color Resist Material Market Size Forecast by Region

11.2.4 South America Color Resist Material Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Color Resist Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Color Resist Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Color Resist Material by Type (2026-2035)

12.1.2 Global Color Resist Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Color Resist Material by Type (2026-2035)

12.2 Global Color Resist Material Market Forecast by Application (2026-2035)

12.2.1 Global Color Resist Material Sales (K MT) Forecast by Application

12.2.2 Global Color Resist Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Color Resist Material Market Size by Type (M USD)

Table 4. Global Color Resist Material Market Size by Application

Table 5. Color Resist Material Market Size Comparison by Region (M USD)

Table 6. Global Color Resist Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Color Resist Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Color Resist Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Color Resist Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Color Resist Material as of 2025)

Table 11. Global Market Color Resist Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Color Resist Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Color Resist Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Color Resist Material Sales by Type (K MT)

Table 27. Global Color Resist Material Market Size by Type (M USD)

Table 28. Global Color Resist Material Sales (K MT) by Type (2020-2025)

Table 29. Global Color Resist Material Sales Market Share by Type (2020-2025)

Table 30. Global Color Resist Material Market Size (M USD) by Type (2020-2025)

- Table 31. Global Color Resist Material Market Share by Type (2020-2025)
- Table 32. Global Color Resist Material Price (USD/KG) by Type (2020-2025)
- Table 33. Global Color Resist Material Sales (K MT) by Application
- Table 34. Global Color Resist Material Market Size by Application
- Table 35. Global Color Resist Material Sales by Application (2020-2025) & (K MT)
- Table 36. Global Color Resist Material Sales Market Share by Application (2020-2025)
- Table 37. Global Color Resist Material Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Color Resist Material Market Share by Application (2020-2025)
- Table 39. Global Color Resist Material Sales Growth Rate by Application (2020-2025)
- Table 40. Global Color Resist Material Sales by Region (2020-2025) & (K MT)
- Table 41. Global Color Resist Material Sales Market Share by Region (2020-2025)
- Table 42. Global Color Resist Material Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Color Resist Material Market Size by Region (2020-2025)
- Table 44. North America Color Resist Material Sales by Country (2020-2025) & (K MT)
- Table 45. North America Color Resist Material Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Color Resist Material Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Color Resist Material Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Color Resist Material Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Color Resist Material Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Color Resist Material Sales by Country (2020-2025) & (K MT)
- Table 51. South America Color Resist Material Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Color Resist Material Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Color Resist Material Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Color Resist Material Production (K MT) by Region(2020-2025)
- Table 55. Global Color Resist Material Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Color Resist Material Revenue Market Share by Region (2020-2025)
- Table 57. Global Color Resist Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Color Resist Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Color Resist Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Color Resist Material Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Color Resist Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Sumitomo Chemical Basic Information

Table 63. Sumitomo Chemical Color Resist Material Product Overview

Table 64. Sumitomo Chemical Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Sumitomo Chemical Business Overview

Table 66. Sumitomo Chemical SWOT Analysis

Table 67. Sumitomo Chemical Recent Developments

Table 68. Mitsubishi Chemical Basic Information

Table 69. Mitsubishi Chemical Color Resist Material Product Overview

Table 70. Mitsubishi Chemical Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Mitsubishi Chemical Business Overview

Table 72. Mitsubishi Chemical SWOT Analysis

Table 73. Mitsubishi Chemical Recent Developments

Table 74. DNP Fine Chemicals Basic Information

Table 75. DNP Fine Chemicals Color Resist Material Product Overview

Table 76. DNP Fine Chemicals Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. DNP Fine Chemicals Business Overview

Table 78. DNP Fine Chemicals SWOT Analysis

Table 79. DNP Fine Chemicals Recent Developments

Table 80. artience Basic Information

Table 81. artience Color Resist Material Product Overview

Table 82. artience Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. artience Business Overview

Table 84. artience Recent Developments

Table 85. Fujifilm Basic Information

Table 86. Fujifilm Color Resist Material Product Overview

Table 87. Fujifilm Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Fujifilm Business Overview

Table 89. Fujifilm Recent Developments

Table 90. Nippon Basic Information

Table 91. Nippon Color Resist Material Product Overview

Table 92. Nippon Color Resist Material Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. Nippon Business Overview

Table 94. Nippon Recent Developments

Table 95. JSR Basic Information

Table 96. JSR Color Resist Material Product Overview

Table 97. JSR Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. JSR Business Overview

Table 99. JSR Recent Developments

Table 100. Daxin Materials Basic Information

Table 101. Daxin Materials Color Resist Material Product Overview

Table 102. Daxin Materials Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Daxin Materials Business Overview

Table 104. Daxin Materials Recent Developments

Table 105. CHIMEI Basic Information

Table 106. CHIMEI Color Resist Material Product Overview

Table 107. CHIMEI Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. CHIMEI Business Overview

Table 109. CHIMEI Recent Developments

Table 110. Tokyo Ohka Kogyo Basic Information

Table 111. Tokyo Ohka Kogyo Color Resist Material Product Overview

Table 112. Tokyo Ohka Kogyo Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Tokyo Ohka Kogyo Business Overview

Table 114. Tokyo Ohka Kogyo Recent Developments

Table 115. Samsung Semiconductor Basic Information

Table 116. Samsung Semiconductor Color Resist Material Product Overview

Table 117. Samsung Semiconductor Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Samsung Semiconductor Business Overview

Table 119. Samsung Semiconductor Recent Developments

Table 120. Vanced Materials Technology Basic Information

Table 121. Vanced Materials Technology Color Resist Material Product Overview

Table 122. Vanced Materials Technology Color Resist Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Vanced Materials Technology Business Overview

Table 124. Vanced Materials Technology Recent Developments

Table 125. Global Color Resist Material Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Color Resist Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Color Resist Material Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Color Resist Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Color Resist Material Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Color Resist Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Color Resist Material Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Color Resist Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Color Resist Material Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Color Resist Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Color Resist Material Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Color Resist Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Color Resist Material Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Color Resist Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Color Resist Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Color Resist Material Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Color Resist Material Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Color Resist Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Color Resist Material Market Size (M USD), 2025-2035
- Figure 5. Global Color Resist Material Market Size (M USD) (2020-2035)
- Figure 6. Global Color Resist Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Color Resist Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Color Resist Material Product Life Cycle
- Figure 13. Color Resist Material Sales Share by Manufacturers in 2025
- Figure 14. Global Color Resist Material Revenue Share by Manufacturers in 2025
- Figure 15. Color Resist Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Color Resist Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Color Resist Material Revenue in 2025
- Figure 18. Industry Chain Map of Color Resist Material
- Figure 19. Global Color Resist Material Market PEST Analysis
- Figure 20. Global Color Resist Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Color Resist Material Market Share by Type
- Figure 27. Sales Market Share of Color Resist Material by Type (2020-2025)
- Figure 28. Sales Market Share of Color Resist Material by Type in 2025
- Figure 29. Market Share of Color Resist Material by Type (2020-2025)
- Figure 30. Market Share of Color Resist Material by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Color Resist Material Market Share by Application

- Figure 33. Global Color Resist Material Sales Market Share by Application (2020-2025)
- Figure 34. Global Color Resist Material Sales Market Share by Application in 2025
- Figure 35. Global Color Resist Material Market Share by Application (2020-2025)
- Figure 36. Global Color Resist Material Market Share by Application in 2025
- Figure 37. Global Color Resist Material Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Color Resist Material Sales Market Share by Region (2020-2025)
- Figure 39. Global Color Resist Material Market Size by Region (2020-2025)
- Figure 40. North America Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Color Resist Material Sales Market Share by Country in 2024
- Figure 43. North America Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Color Resist Material Market Size by Country in 2024
- Figure 45. U.S. Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Color Resist Material Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Color Resist Material Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Color Resist Material Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Color Resist Material Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Color Resist Material Sales Market Share by Country in 2024
- Figure 53. Europe Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Color Resist Material Market Size by Country in 2024
- Figure 55. Germany Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Color Resist Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Color Resist Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Color Resist Material Market Size by Region in 2024

Figure 68. China Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Color Resist Material Sales and Growth Rate (K MT)

Figure 79. South America Color Resist Material Sales Market Share by Country in 2024

Figure 80. South America Color Resist Material Market Size and Growth Rate (M USD)

Figure 81. South America Color Resist Material Market Size by Country in 2024

Figure 82. Brazil Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Color Resist Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Color Resist Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Color Resist Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Color Resist Material Market Size by Region in 2024

Figure 92. Saudi Arabia Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Color Resist Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Color Resist Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Color Resist Material Production Market Share by Region (2020-2025)

Figure 103. North America Color Resist Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Color Resist Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Color Resist Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Color Resist Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Color Resist Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Color Resist Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Color Resist Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Color Resist Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Color Resist Material Sales Forecast by Application (2026-2035)

Figure 112. Global Color Resist Material Market Share Forecast by Application (2026-2035)

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