

Global Coldset Ink Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Coldset Ink competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Coldset inks are offset printing inks that dry and cure at room temperature through paper penetration and air oxidation. They are widely used in high-speed web printing applications such as newspapers, textbooks, and legal documents. Their formulations consist of petroleum resins, vegetable oils, mineral oils, and pigments. Typical parameters include viscosity of 100-300 Pa·s, color density >1.2, drying time >10 minutes, and VOC content >5%. They are suitable for absorbent paper such as newsprint and offset paper. Coldset inks are ideal for black-and-white printed materials such as newspapers, teaching materials, and legal documents. They offer advantages such as high printing speed, low cost, fast drying, and high clarity, and are particularly stable on absorbent paper. However, they are not recommended for color brochures and high-end packaging printing due to their low color saturation and glossiness, soft film, lack of abrasion resistance, and visual quality, which do not meet the quality requirements of high-end graphics or packaging. Coldset ink prices vary by type. Black ink, the mainstream product, is priced between \$1,800 and \$2,600 per ton. Colored inks, due to higher pigment costs and color requirements, range in price from \$2,200 to \$3,200 per ton. Common packaging specifications are 20kg drum or 200kg drum. Major international manufacturers such as DIC Corporation and Flint Group have annual production capacities of approximately 12,000 and 10,000 tons per line, respectively, demonstrating their ability to scale supply. The overall industry gross profit margin is between 30% and 50%, among which environmentally friendly water-based cold-set inks have a slightly higher gross profit margin due to their technological added value and policy support.

Market Overview Coldset inks, as ambient-drying offset inks, hold a stable share of the global

printing market, primarily serving black-and-white printed materials such as newspapers, textbooks, and government documents. Black inks are the mainstream, accounting for approximately 60% of total sales, while color inks and environmentally friendly water-based inks are gradually gaining ground. The overall market maintains moderate growth, with an average annual increase of over 5%. Water-based coldset inks, due to their low VOC properties, are a key focus of technological upgrades.

Regional Market Landscape Asia dominates the market, accounting for nearly half of the global market share. China, India, and Japan are the main consumers and fastest-growing. The North American market is dominated by newspapers and commercial printing, where environmental regulations are driving the penetration of water-based inks. Stricter regulations in the European market result in a high share of water-based inks. Traditional black inks dominate the Latin American and Middle Eastern markets, which are highly price-sensitive.

Major Manufacturers and Industry Competition Global leading companies include DIC and Toyo Ink of Japan, Flint Group of the United States, Siegwirk of Germany, and Tianlong Ink of China. These companies generally have annual production capacities ranging from 7,000 to 12,000 tons, and their product lines cover black, color, and water-based inks. Competition focuses on technical indicators such as environmental performance, color depth, and drying speed.

Technological Trends and Innovation Directions Coldset inks are evolving toward water-based formulations and low-VOC systems, with vegetable oils replacing mineral oils becoming a research and development hotspot. Furthermore, adapting digital printing systems, developing UV-resistant and anti-friction functional inks, and introducing intelligent ink mixing systems are improving product consistency and application scope. Double-sided printability and anti-smear performance are also key areas of technical optimization.

Upstream Raw Materials Upstream raw materials include petroleum resins, alkyd resins, carbon black, organic pigments, mineral oils, and vegetable oils. Resins and pigments determine drying speed and color depth. Midstream manufacturing encompasses dispersion, grinding, ink mixing, and filling, primarily using three-roll mills and automatic filling lines. Downstream applications include newspapers, textbook printing, quick printing for advertising, and government documents. Environmentally friendly coldset inks are also being adopted in packaging and labeling.

Policies and Drivers Stricter global environmental regulations are driving the replacement of traditional products with low-VOC and water-based inks. Demand for educational publishing and government printing remains stable, while growth in commercial quick printing and packaging labels is driving demand for color and functional inks. Domestication of raw materials and green certifications are becoming new areas of competition for companies.

Future Outlook The coldset ink market will continue to evolve towards environmental friendliness, high efficiency, and intelligent printing. The share of water-based and functional inks will gradually increase, and digital

printing compatibility will become a new growth point. Companies will accelerate the transition to green manufacturing, promote upstream and downstream collaboration and optimization, and play a greater role in the global printing industry chain.

The global Coldset Ink market size was estimated at USD 1308.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Coldset Ink market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Coldset Ink market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Coldset Ink market.

Global Coldset Ink Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sun Chemical
Kwang Myung Ink
Daihei Ink (Hong Kong)
DIC Group
Hubergroup
Flint Group
Toyo Ink
Sakata Inx
AS INC Co., Ltd.
Korea Printing Ink
Chembliss
Fujifilm
Sakata InxSiegwerk
Precision Ink Corporation
Kingswood Inks
Tianjin Angel Chemicals Group
Shanghai Shenri Printing Ink

Market Segmentation (by Type)

High Concentration
Low Concentration

Market Segmentation (by Application)

News Paper
Paperback Book
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Coldset Ink Market
Overview of the regional outlook of the Coldset Ink Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Coldset Ink Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Coldset Ink, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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