

Global Cold Insulation Material Market Research Report 2026(Status and Outlook)

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Abstracts

Insulation materials are materials or mixtures of materials which lowers the energy losses by retarding the amount of heat loss or gain. The insulation material market is primarily segmented into two broad categories viz. hot and cold insulation material markets. Hot insulation materials are mainly used to insulate piping systems used to transport high temperature substances. Cold insulation material is usually used within temperatures ranging from -275°C to 15°C. Cold insulation material is used in a broad range of applications, including refrigeration, HVAC, oil & gas, and chemical. Among these, oil & gas and chemicals are the main consumers for cold insulation materials. Cold insulation materials also find their application in the construction, automobile, and electronic sectors. The rapid growth of end-use industries, such as chemicals, refrigeration, HVAC, chemicals, and oil & gas in Asia-Pacific is leading to significant growth of the cold insulation market recently. Moreover availability of feedstock and low costs to set up manufacturing facilities is driving the growth of cold insulation market in the region. Skilled workforce and relatively lower wages aid low cost manufacturing and lower costs of electricity and water are the Others reasons for the high growth rate in Asia-Pacific. Government regulations, such as Clean Air Act and Clean Power Plan are also boosting the growth of the cold insulation market. Opacity in political structures in certain countries, such as India, China, and Korea make it difficult for established companies to invest in these markets. China is the fastest-growing country in cold insulation market. Growth in industries, such as, oil & gas, refrigeration, and chemicals is making way for growth of the cold insulation market in China. The current growth rate in China is strong enough to sustain more efficient manufacturing and attractive cold insulation market. It may be expected that in the next five to ten years, chemical manufacturing in China will shift towards the manufacturing of specialty chemicals. Thus, cold insulation market is projected to record strong growth in the next decade as well.

The global Cold Insulation Material market size was estimated at USD 4897.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cold Insulation Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cold Insulation Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cold Insulation Material market.

Global Cold Insulation Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Huntsman Corporation
Armacell International Holding GmbH
BASF SE
The DOW Chemical Company
Owens Corning
Bradford Insulation Industries Ltd
Dongsung Finetec Corporation
Aspen Aerogel Inc.
Bayer Materialscience
Pittsburgh Corning Corporation

Market Segmentation (by Type)

Fiber Glass
Polyurethane Foam
Polystyrene Foam
Phenolic Foam
Others Materials

Market Segmentation (by Application)

Refrigeration
Oil & Gas
Chemicals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Cold Insulation Material Market
Overview of the regional outlook of the Cold Insulation Material Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cold Insulation Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cold Insulation Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Cold Insulation Material

1.2 Key Market Segments

1.2.1 Cold Insulation Material Segment by Type

1.2.2 Cold Insulation Material Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 COLD INSULATION MATERIAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Cold Insulation Material Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Cold Insulation Material Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 COLD INSULATION MATERIAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Cold Insulation Material Product Life Cycle

3.3 Global Cold Insulation Material Sales by Manufacturers (2020-2025)

3.4 Global Cold Insulation Material Revenue Market Share by Manufacturers (2020-2025)

3.5 Cold Insulation Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Cold Insulation Material Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Cold Insulation Material Market Competitive Situation and Trends

3.8.1 Cold Insulation Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest Cold Insulation Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 COLD INSULATION MATERIAL INDUSTRY CHAIN ANALYSIS

- 4.1 Cold Insulation Material Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COLD INSULATION MATERIAL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cold Insulation Material Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cold Insulation Material Market
- 5.7 ESG Ratings of Leading Companies

6 COLD INSULATION MATERIAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cold Insulation Material Sales Market Share by Type (2020-2025)
- 6.3 Global Cold Insulation Material Market Size by Type (2020-2025)
- 6.4 Global Cold Insulation Material Price by Type (2020-2025)

7 COLD INSULATION MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Cold Insulation Material Market Sales by Application (2020-2025)
- 7.3 Global Cold Insulation Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Cold Insulation Material Sales Growth Rate by Application (2020-2025)

8 COLD INSULATION MATERIAL MARKET SALES BY REGION

- 8.1 Global Cold Insulation Material Sales by Region
 - 8.1.1 Global Cold Insulation Material Sales by Region
 - 8.1.2 Global Cold Insulation Material Sales Market Share by Region
- 8.2 Global Cold Insulation Material Market Size by Region
 - 8.2.1 Global Cold Insulation Material Market Size by Region
 - 8.2.2 Global Cold Insulation Material Market Size by Region
- 8.3 North America
 - 8.3.1 North America Cold Insulation Material Sales by Country
 - 8.3.2 North America Cold Insulation Material Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Cold Insulation Material Sales by Country
 - 8.4.2 Europe Cold Insulation Material Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Cold Insulation Material Sales by Region
 - 8.5.2 Asia Pacific Cold Insulation Material Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Cold Insulation Material Sales by Country
 - 8.6.2 South America Cold Insulation Material Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Cold Insulation Material Sales by Region

8.7.2 Middle East and Africa Cold Insulation Material Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 COLD INSULATION MATERIAL MARKET PRODUCTION BY REGION

9.1 Global Production of Cold Insulation Material by Region(2020-2025)

9.2 Global Cold Insulation Material Revenue Market Share by Region (2020-2025)

9.3 Global Cold Insulation Material Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Cold Insulation Material Production

9.4.1 North America Cold Insulation Material Production Growth Rate (2020-2025)

9.4.2 North America Cold Insulation Material Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Cold Insulation Material Production

9.5.1 Europe Cold Insulation Material Production Growth Rate (2020-2025)

9.5.2 Europe Cold Insulation Material Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Cold Insulation Material Production (2020-2025)

9.6.1 Japan Cold Insulation Material Production Growth Rate (2020-2025)

9.6.2 Japan Cold Insulation Material Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Cold Insulation Material Production (2020-2025)

9.7.1 China Cold Insulation Material Production Growth Rate (2020-2025)

9.7.2 China Cold Insulation Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Huntsman Corporation

10.1.1 Huntsman Corporation Basic Information

10.1.2 Huntsman Corporation Cold Insulation Material Product Overview

- 10.1.3 Huntsman Corporation Cold Insulation Material Product Market Performance
- 10.1.4 Huntsman Corporation Business Overview
- 10.1.5 Huntsman Corporation SWOT Analysis
- 10.1.6 Huntsman Corporation Recent Developments
- 10.2 Armacell International Holding GmbH
 - 10.2.1 Armacell International Holding GmbH Basic Information
 - 10.2.2 Armacell International Holding GmbH Cold Insulation Material Product Overview
 - 10.2.3 Armacell International Holding GmbH Cold Insulation Material Product Market Performance
 - 10.2.4 Armacell International Holding GmbH Business Overview
 - 10.2.5 Armacell International Holding GmbH SWOT Analysis
 - 10.2.6 Armacell International Holding GmbH Recent Developments
- 10.3 BASF SE
 - 10.3.1 BASF SE Basic Information
 - 10.3.2 BASF SE Cold Insulation Material Product Overview
 - 10.3.3 BASF SE Cold Insulation Material Product Market Performance
 - 10.3.4 BASF SE Business Overview
 - 10.3.5 BASF SE SWOT Analysis
 - 10.3.6 BASF SE Recent Developments
- 10.4 The DOW Chemical Company
 - 10.4.1 The DOW Chemical Company Basic Information
 - 10.4.2 The DOW Chemical Company Cold Insulation Material Product Overview
 - 10.4.3 The DOW Chemical Company Cold Insulation Material Product Market Performance
 - 10.4.4 The DOW Chemical Company Business Overview
 - 10.4.5 The DOW Chemical Company Recent Developments
- 10.5 Owens Corning
 - 10.5.1 Owens Corning Basic Information
 - 10.5.2 Owens Corning Cold Insulation Material Product Overview
 - 10.5.3 Owens Corning Cold Insulation Material Product Market Performance
 - 10.5.4 Owens Corning Business Overview
 - 10.5.5 Owens Corning Recent Developments
- 10.6 Bradford Insulation Industries Ltd
 - 10.6.1 Bradford Insulation Industries Ltd Basic Information
 - 10.6.2 Bradford Insulation Industries Ltd Cold Insulation Material Product Overview
 - 10.6.3 Bradford Insulation Industries Ltd Cold Insulation Material Product Market Performance
 - 10.6.4 Bradford Insulation Industries Ltd Business Overview

- 10.6.5 Bradford Insulation Industries Ltd Recent Developments
- 10.7 Dongsung Finetec Corporation
 - 10.7.1 Dongsung Finetec Corporation Basic Information
 - 10.7.2 Dongsung Finetec Corporation Cold Insulation Material Product Overview
 - 10.7.3 Dongsung Finetec Corporation Cold Insulation Material Product Market Performance
 - 10.7.4 Dongsung Finetec Corporation Business Overview
 - 10.7.5 Dongsung Finetec Corporation Recent Developments
- 10.8 Aspen Aerogel Inc.
 - 10.8.1 Aspen Aerogel Inc. Basic Information
 - 10.8.2 Aspen Aerogel Inc. Cold Insulation Material Product Overview
 - 10.8.3 Aspen Aerogel Inc. Cold Insulation Material Product Market Performance
 - 10.8.4 Aspen Aerogel Inc. Business Overview
 - 10.8.5 Aspen Aerogel Inc. Recent Developments
- 10.9 Bayer Materialscience
 - 10.9.1 Bayer Materialscience Basic Information
 - 10.9.2 Bayer Materialscience Cold Insulation Material Product Overview
 - 10.9.3 Bayer Materialscience Cold Insulation Material Product Market Performance
 - 10.9.4 Bayer Materialscience Business Overview
 - 10.9.5 Bayer Materialscience Recent Developments
- 10.10 Pittsburgh Corning Corporation
 - 10.10.1 Pittsburgh Corning Corporation Basic Information
 - 10.10.2 Pittsburgh Corning Corporation Cold Insulation Material Product Overview
 - 10.10.3 Pittsburgh Corning Corporation Cold Insulation Material Product Market Performance
 - 10.10.4 Pittsburgh Corning Corporation Business Overview
 - 10.10.5 Pittsburgh Corning Corporation Recent Developments

11 COLD INSULATION MATERIAL MARKET FORECAST BY REGION

- 11.1 Global Cold Insulation Material Market Size Forecast
- 11.2 Global Cold Insulation Material Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Cold Insulation Material Market Size Forecast by Country
 - 11.2.3 Asia Pacific Cold Insulation Material Market Size Forecast by Region
 - 11.2.4 South America Cold Insulation Material Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Cold Insulation Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Cold Insulation Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Cold Insulation Material by Type (2026-2035)

12.1.2 Global Cold Insulation Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Cold Insulation Material by Type (2026-2035)

12.2 Global Cold Insulation Material Market Forecast by Application (2026-2035)

12.2.1 Global Cold Insulation Material Sales (K MT) Forecast by Application

12.2.2 Global Cold Insulation Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Cold Insulation Material Market Size by Type (M USD)

Table 4. Global Cold Insulation Material Market Size by Application

Table 5. Cold Insulation Material Market Size Comparison by Region (M USD)

Table 6. Global Cold Insulation Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Cold Insulation Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Cold Insulation Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Cold Insulation Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cold Insulation Material as of 2025)

Table 11. Global Market Cold Insulation Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Cold Insulation Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Cold Insulation Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Cold Insulation Material Sales by Type (K MT)

Table 27. Global Cold Insulation Material Market Size by Type (M USD)

Table 28. Global Cold Insulation Material Sales (K MT) by Type (2020-2025)

Table 29. Global Cold Insulation Material Sales Market Share by Type (2020-2025)

Table 30. Global Cold Insulation Material Market Size (M USD) by Type (2020-2025)
Table 31. Global Cold Insulation Material Market Share by Type (2020-2025)
Table 32. Global Cold Insulation Material Price (USD/KG) by Type (2020-2025)
Table 33. Global Cold Insulation Material Sales (K MT) by Application
Table 34. Global Cold Insulation Material Market Size by Application
Table 35. Global Cold Insulation Material Sales by Application (2020-2025) & (K MT)
Table 36. Global Cold Insulation Material Sales Market Share by Application (2020-2025)
Table 37. Global Cold Insulation Material Market Size by Application (2020-2025) & (M USD)
Table 38. Global Cold Insulation Material Market Share by Application (2020-2025)
Table 39. Global Cold Insulation Material Sales Growth Rate by Application (2020-2025)
Table 40. Global Cold Insulation Material Sales by Region (2020-2025) & (K MT)
Table 41. Global Cold Insulation Material Sales Market Share by Region (2020-2025)
Table 42. Global Cold Insulation Material Market Size by Region (2020-2025) & (M USD)
Table 43. Global Cold Insulation Material Market Size by Region (2020-2025)
Table 44. North America Cold Insulation Material Sales by Country (2020-2025) & (K MT)
Table 45. North America Cold Insulation Material Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Cold Insulation Material Sales by Country (2020-2025) & (K MT)
Table 47. Europe Cold Insulation Material Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Cold Insulation Material Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Cold Insulation Material Market Size by Region (2020-2025) & (M USD)
Table 50. South America Cold Insulation Material Sales by Country (2020-2025) & (K MT)
Table 51. South America Cold Insulation Material Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Cold Insulation Material Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Cold Insulation Material Market Size by Region (2020-2025) & (M USD)
Table 54. Global Cold Insulation Material Production (K MT) by Region(2020-2025)
Table 55. Global Cold Insulation Material Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Cold Insulation Material Revenue Market Share by Region (2020-2025)

Table 57. Global Cold Insulation Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Cold Insulation Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Cold Insulation Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Cold Insulation Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Cold Insulation Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Huntsman Corporation Basic Information

Table 63. Huntsman Corporation Cold Insulation Material Product Overview

Table 64. Huntsman Corporation Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Huntsman Corporation Business Overview

Table 66. Huntsman Corporation SWOT Analysis

Table 67. Huntsman Corporation Recent Developments

Table 68. Armacell International Holding GmbH Basic Information

Table 69. Armacell International Holding GmbH Cold Insulation Material Product Overview

Table 70. Armacell International Holding GmbH Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Armacell International Holding GmbH Business Overview

Table 72. Armacell International Holding GmbH SWOT Analysis

Table 73. Armacell International Holding GmbH Recent Developments

Table 74. BASF SE Basic Information

Table 75. BASF SE Cold Insulation Material Product Overview

Table 76. BASF SE Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BASF SE Business Overview

Table 78. BASF SE SWOT Analysis

Table 79. BASF SE Recent Developments

Table 80. The DOW Chemical Company Basic Information

Table 81. The DOW Chemical Company Cold Insulation Material Product Overview

Table 82. The DOW Chemical Company Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. The DOW Chemical Company Business Overview

Table 84. The DOW Chemical Company Recent Developments

Table 85. Owens Corning Basic Information

Table 86. Owens Corning Cold Insulation Material Product Overview
Table 87. Owens Corning Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Owens Corning Business Overview
Table 89. Owens Corning Recent Developments
Table 90. Bradford Insulation Industries Ltd Basic Information
Table 91. Bradford Insulation Industries Ltd Cold Insulation Material Product Overview
Table 92. Bradford Insulation Industries Ltd Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Bradford Insulation Industries Ltd Business Overview
Table 94. Bradford Insulation Industries Ltd Recent Developments
Table 95. Dongsung Finetec Corporation Basic Information
Table 96. Dongsung Finetec Corporation Cold Insulation Material Product Overview
Table 97. Dongsung Finetec Corporation Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Dongsung Finetec Corporation Business Overview
Table 99. Dongsung Finetec Corporation Recent Developments
Table 100. Aspen Aerogel Inc. Basic Information
Table 101. Aspen Aerogel Inc. Cold Insulation Material Product Overview
Table 102. Aspen Aerogel Inc. Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Aspen Aerogel Inc. Business Overview
Table 104. Aspen Aerogel Inc. Recent Developments
Table 105. Bayer Materialscience Basic Information
Table 106. Bayer Materialscience Cold Insulation Material Product Overview
Table 107. Bayer Materialscience Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Bayer Materialscience Business Overview
Table 109. Bayer Materialscience Recent Developments
Table 110. Pittsburgh Corning Corporation Basic Information
Table 111. Pittsburgh Corning Corporation Cold Insulation Material Product Overview
Table 112. Pittsburgh Corning Corporation Cold Insulation Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Pittsburgh Corning Corporation Business Overview
Table 114. Pittsburgh Corning Corporation Recent Developments
Table 115. Global Cold Insulation Material Sales Forecast by Region (2026-2035) & (K MT)
Table 116. Global Cold Insulation Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Cold Insulation Material Sales Forecast by Country
(2026-2035) & (K MT)

Table 118. North America Cold Insulation Material Market Size Forecast by Country
(2026-2035) & (M USD)

Table 119. Europe Cold Insulation Material Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Cold Insulation Material Market Size Forecast by Country
(2026-2035) & (M USD)

Table 121. Asia Pacific Cold Insulation Material Sales Forecast by Region (2026-2035)
& (K MT)

Table 122. Asia Pacific Cold Insulation Material Market Size Forecast by Region
(2026-2035) & (M USD)

Table 123. South America Cold Insulation Material Sales Forecast by Country
(2026-2035) & (K MT)

Table 124. South America Cold Insulation Material Market Size Forecast by Country
(2026-2035) & (M USD)

Table 125. Middle East and Africa Cold Insulation Material Sales Forecast by Country
(2026-2035) & (Units)

Table 126. Middle East and Africa Cold Insulation Material Market Size Forecast by
Country (2026-2035) & (M USD)

Table 127. Global Cold Insulation Material Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Cold Insulation Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Cold Insulation Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Cold Insulation Material Sales (K MT) Forecast by Application
(2026-2035)

Table 131. Global Cold Insulation Material Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cold Insulation Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cold Insulation Material Market Size (M USD), 2025-2035
- Figure 5. Global Cold Insulation Material Market Size (M USD) (2020-2035)
- Figure 6. Global Cold Insulation Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cold Insulation Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cold Insulation Material Product Life Cycle
- Figure 13. Cold Insulation Material Sales Share by Manufacturers in 2025
- Figure 14. Global Cold Insulation Material Revenue Share by Manufacturers in 2025
- Figure 15. Cold Insulation Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cold Insulation Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cold Insulation Material Revenue in 2025
- Figure 18. Industry Chain Map of Cold Insulation Material
- Figure 19. Global Cold Insulation Material Market PEST Analysis
- Figure 20. Global Cold Insulation Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cold Insulation Material Market Share by Type
- Figure 27. Sales Market Share of Cold Insulation Material by Type (2020-2025)
- Figure 28. Sales Market Share of Cold Insulation Material by Type in 2025
- Figure 29. Market Share of Cold Insulation Material by Type (2020-2025)
- Figure 30. Market Share of Cold Insulation Material by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cold Insulation Material Market Share by Application

Figure 33. Global Cold Insulation Material Sales Market Share by Application (2020-2025)

Figure 34. Global Cold Insulation Material Sales Market Share by Application in 2025

Figure 35. Global Cold Insulation Material Market Share by Application (2020-2025)

Figure 36. Global Cold Insulation Material Market Share by Application in 2025

Figure 37. Global Cold Insulation Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Cold Insulation Material Sales Market Share by Region (2020-2025)

Figure 39. Global Cold Insulation Material Market Size by Region (2020-2025)

Figure 40. North America Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Cold Insulation Material Sales Market Share by Country in 2024

Figure 43. North America Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Cold Insulation Material Market Size by Country in 2024

Figure 45. U.S. Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Cold Insulation Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Cold Insulation Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Cold Insulation Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Cold Insulation Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Cold Insulation Material Sales Market Share by Country in 2024

Figure 53. Europe Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cold Insulation Material Market Size by Country in 2024

Figure 55. Germany Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cold Insulation Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Cold Insulation Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cold Insulation Material Market Size by Region in 2024

Figure 68. China Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cold Insulation Material Sales and Growth Rate (K MT)

Figure 79. South America Cold Insulation Material Sales Market Share by Country in 2024

Figure 80. South America Cold Insulation Material Market Size and Growth Rate (M USD)

Figure 81. South America Cold Insulation Material Market Size by Country in 2024

Figure 82. Brazil Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Cold Insulation Material Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cold Insulation Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Cold Insulation Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cold Insulation Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cold Insulation Material Market Size by Region in 2024

Figure 92. Saudi Arabia Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cold Insulation Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Cold Insulation Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cold Insulation Material Production Market Share by Region (2020-2025)

Figure 103. North America Cold Insulation Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Cold Insulation Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Cold Insulation Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Cold Insulation Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Cold Insulation Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Cold Insulation Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Cold Insulation Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Cold Insulation Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Cold Insulation Material Sales Forecast by Application (2026-2035)

Figure 112. Global Cold Insulation Material Market Share Forecast by Application (2026-2035)

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