

Global Cold Chain Packaging Refrigerant Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GEFCE7C2F0A4EN.html>

Date: February 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: GEFCE7C2F0A4EN

Abstracts

Cold chain packaging refrigerants are used inside the passive cold chain packaging containers such as polyurethane(PUR) boxes to keep the temperature inside the box regulated. These refrigerants are significantly used in cold chain packaging to protect the temperature of sensitive products such as vaccines, drugs, and others. The use of cold chain packaging refrigerants allows users to effectively reduce their operational cost without compromising on the quality of products encapsulated inside the containers. The food packaging market is by far the largest application sector in the packaging industry, accounting for more than a third of the global packaging market. Dramatic changes in food habits and processed food preferences are driving the food packaging market. The packaged food market in North America and Western Europe has already reached an overall level, and rapid lifestyle changes and economic growth, coupled with population growth in Asia-Pacific countries (such as China and India), have caused the growth rate of food packaging in the region to soar. South America and the Middle East are also experiencing higher growth rates than developed countries. The main reason for the increased preference for processed foods is the shift in population dynamics from rural areas to urban centers. This has led to the emergence of dual-income urban households that prefer processed foods due to time constraints. Packaged foods have evolved from supermarkets to community stores in countries such as China, India, Brazil and Thailand. However, the market dynamics in North America and Europe are controlled by the branding activities of food processing companies. The materials used for packaging food can also be segmented into plastic, paper and board, metal and glass. They can also be categorized by packaging material type as rigid, semi-rigid and flexible. The preference for different packaging materials also varies with region due to region-specific food habits.

The global Cold Chain Packaging Refrigerant market size was estimated at USD 1433.0

million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cold Chain Packaging Refrigerant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cold Chain Packaging Refrigerant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cold Chain Packaging Refrigerant market.

Global Cold Chain Packaging Refrigerant Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cold Chain Technologies
Blowkings
Sonoco Thermosafe
THERMOCON
Sofrigam
Creative Packaging Company
Nordic Cold Chain Solutions
Tempack
Cryopack
Coolways
Pelton Shepherd Industries
Cryolux America
Sancell

Market Segmentation (by Type)

Gel Packs
Foam Bricks Packs
Others

Market Segmentation (by Application)

Pharmaceuticals
Food
Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Cold Chain Packaging Refrigerant Market Research Report 2026(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Cold Chain Packaging Refrigerant Market
Overview of the regional outlook of the Cold Chain Packaging Refrigerant Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cold Chain Packaging Refrigerant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cold Chain Packaging Refrigerant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Cold Chain Packaging Refrigerant

1.2 Key Market Segments

1.2.1 Cold Chain Packaging Refrigerant Segment by Type

1.2.2 Cold Chain Packaging Refrigerant Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 COLD CHAIN PACKAGING REFRIGERANT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Cold Chain Packaging Refrigerant Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Cold Chain Packaging Refrigerant Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 COLD CHAIN PACKAGING REFRIGERANT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Cold Chain Packaging Refrigerant Product Life Cycle

3.3 Global Cold Chain Packaging Refrigerant Sales by Manufacturers (2020-2025)

3.4 Global Cold Chain Packaging Refrigerant Revenue Market Share by Manufacturers (2020-2025)

3.5 Cold Chain Packaging Refrigerant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Cold Chain Packaging Refrigerant Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Cold Chain Packaging Refrigerant Market Competitive Situation and Trends

- 3.8.1 Cold Chain Packaging Refrigerant Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Cold Chain Packaging Refrigerant Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 COLD CHAIN PACKAGING REFRIGERANT INDUSTRY CHAIN ANALYSIS

- 4.1 Cold Chain Packaging Refrigerant Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COLD CHAIN PACKAGING REFRIGERANT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cold Chain Packaging Refrigerant Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cold Chain Packaging Refrigerant Market
- 5.7 ESG Ratings of Leading Companies

6 COLD CHAIN PACKAGING REFRIGERANT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cold Chain Packaging Refrigerant Sales Market Share by Type (2020-2025)

6.3 Global Cold Chain Packaging Refrigerant Market Size by Type (2020-2025)

6.4 Global Cold Chain Packaging Refrigerant Price by Type (2020-2025)

7 COLD CHAIN PACKAGING REFRIGERANT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Cold Chain Packaging Refrigerant Market Sales by Application (2020-2025)

7.3 Global Cold Chain Packaging Refrigerant Market Size (M USD) by Application (2020-2025)

7.4 Global Cold Chain Packaging Refrigerant Sales Growth Rate by Application (2020-2025)

8 COLD CHAIN PACKAGING REFRIGERANT MARKET SALES BY REGION

8.1 Global Cold Chain Packaging Refrigerant Sales by Region

8.1.1 Global Cold Chain Packaging Refrigerant Sales by Region

8.1.2 Global Cold Chain Packaging Refrigerant Sales Market Share by Region

8.2 Global Cold Chain Packaging Refrigerant Market Size by Region

8.2.1 Global Cold Chain Packaging Refrigerant Market Size by Region

8.2.2 Global Cold Chain Packaging Refrigerant Market Size by Region

8.3 North America

8.3.1 North America Cold Chain Packaging Refrigerant Sales by Country

8.3.2 North America Cold Chain Packaging Refrigerant Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Cold Chain Packaging Refrigerant Sales by Country

8.4.2 Europe Cold Chain Packaging Refrigerant Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Cold Chain Packaging Refrigerant Sales by Region

8.5.2 Asia Pacific Cold Chain Packaging Refrigerant Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Cold Chain Packaging Refrigerant Sales by Country
 - 8.6.2 South America Cold Chain Packaging Refrigerant Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Cold Chain Packaging Refrigerant Sales by Region
 - 8.7.2 Middle East and Africa Cold Chain Packaging Refrigerant Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 COLD CHAIN PACKAGING REFRIGERANT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Cold Chain Packaging Refrigerant by Region(2020-2025)
- 9.2 Global Cold Chain Packaging Refrigerant Revenue Market Share by Region (2020-2025)
- 9.3 Global Cold Chain Packaging Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Cold Chain Packaging Refrigerant Production
 - 9.4.1 North America Cold Chain Packaging Refrigerant Production Growth Rate (2020-2025)
 - 9.4.2 North America Cold Chain Packaging Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Cold Chain Packaging Refrigerant Production
 - 9.5.1 Europe Cold Chain Packaging Refrigerant Production Growth Rate (2020-2025)
 - 9.5.2 Europe Cold Chain Packaging Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Cold Chain Packaging Refrigerant Production (2020-2025)
 - 9.6.1 Japan Cold Chain Packaging Refrigerant Production Growth Rate (2020-2025)
 - 9.6.2 Japan Cold Chain Packaging Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Cold Chain Packaging Refrigerant Production (2020-2025)

9.7.1 China Cold Chain Packaging Refrigerant Production Growth Rate (2020-2025)

9.7.2 China Cold Chain Packaging Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cold Chain Technologies

10.1.1 Cold Chain Technologies Basic Information

10.1.2 Cold Chain Technologies Cold Chain Packaging Refrigerant Product Overview

10.1.3 Cold Chain Technologies Cold Chain Packaging Refrigerant Product Market Performance

10.1.4 Cold Chain Technologies Business Overview

10.1.5 Cold Chain Technologies SWOT Analysis

10.1.6 Cold Chain Technologies Recent Developments

10.2 Blowkings

10.2.1 Blowkings Basic Information

10.2.2 Blowkings Cold Chain Packaging Refrigerant Product Overview

10.2.3 Blowkings Cold Chain Packaging Refrigerant Product Market Performance

10.2.4 Blowkings Business Overview

10.2.5 Blowkings SWOT Analysis

10.2.6 Blowkings Recent Developments

10.3 Sonoco Thermosafe

10.3.1 Sonoco Thermosafe Basic Information

10.3.2 Sonoco Thermosafe Cold Chain Packaging Refrigerant Product Overview

10.3.3 Sonoco Thermosafe Cold Chain Packaging Refrigerant Product Market Performance

10.3.4 Sonoco Thermosafe Business Overview

10.3.5 Sonoco Thermosafe SWOT Analysis

10.3.6 Sonoco Thermosafe Recent Developments

10.4 THERMOCON

10.4.1 THERMOCON Basic Information

10.4.2 THERMOCON Cold Chain Packaging Refrigerant Product Overview

10.4.3 THERMOCON Cold Chain Packaging Refrigerant Product Market Performance

10.4.4 THERMOCON Business Overview

10.4.5 THERMOCON Recent Developments

10.5 Sofrigam

10.5.1 Sofrigam Basic Information

10.5.2 Sofrigam Cold Chain Packaging Refrigerant Product Overview

- 10.5.3 Sofrigam Cold Chain Packaging Refrigerant Product Market Performance
- 10.5.4 Sofrigam Business Overview
- 10.5.5 Sofrigam Recent Developments
- 10.6 Creative Packaging Company
 - 10.6.1 Creative Packaging Company Basic Information
 - 10.6.2 Creative Packaging Company Cold Chain Packaging Refrigerant Product Overview
 - 10.6.3 Creative Packaging Company Cold Chain Packaging Refrigerant Product Market Performance
 - 10.6.4 Creative Packaging Company Business Overview
 - 10.6.5 Creative Packaging Company Recent Developments
- 10.7 Nordic Cold Chain Solutions
 - 10.7.1 Nordic Cold Chain Solutions Basic Information
 - 10.7.2 Nordic Cold Chain Solutions Cold Chain Packaging Refrigerant Product Overview
 - 10.7.3 Nordic Cold Chain Solutions Cold Chain Packaging Refrigerant Product Market Performance
 - 10.7.4 Nordic Cold Chain Solutions Business Overview
 - 10.7.5 Nordic Cold Chain Solutions Recent Developments
- 10.8 Tempack
 - 10.8.1 Tempack Basic Information
 - 10.8.2 Tempack Cold Chain Packaging Refrigerant Product Overview
 - 10.8.3 Tempack Cold Chain Packaging Refrigerant Product Market Performance
 - 10.8.4 Tempack Business Overview
 - 10.8.5 Tempack Recent Developments
- 10.9 Cryopack
 - 10.9.1 Cryopack Basic Information
 - 10.9.2 Cryopack Cold Chain Packaging Refrigerant Product Overview
 - 10.9.3 Cryopack Cold Chain Packaging Refrigerant Product Market Performance
 - 10.9.4 Cryopack Business Overview
 - 10.9.5 Cryopack Recent Developments
- 10.10 Coolways
 - 10.10.1 Coolways Basic Information
 - 10.10.2 Coolways Cold Chain Packaging Refrigerant Product Overview
 - 10.10.3 Coolways Cold Chain Packaging Refrigerant Product Market Performance
 - 10.10.4 Coolways Business Overview
 - 10.10.5 Coolways Recent Developments
- 10.11 Pelton Shepherd Industries
 - 10.11.1 Pelton Shepherd Industries Basic Information

10.11.2 Pelton Shepherd Industries Cold Chain Packaging Refrigerant Product Overview

10.11.3 Pelton Shepherd Industries Cold Chain Packaging Refrigerant Product Market Performance

10.11.4 Pelton Shepherd Industries Business Overview

10.11.5 Pelton Shepherd Industries Recent Developments

10.12 Cryolux America

10.12.1 Cryolux America Basic Information

10.12.2 Cryolux America Cold Chain Packaging Refrigerant Product Overview

10.12.3 Cryolux America Cold Chain Packaging Refrigerant Product Market Performance

10.12.4 Cryolux America Business Overview

10.12.5 Cryolux America Recent Developments

10.13 Sancell

10.13.1 Sancell Basic Information

10.13.2 Sancell Cold Chain Packaging Refrigerant Product Overview

10.13.3 Sancell Cold Chain Packaging Refrigerant Product Market Performance

10.13.4 Sancell Business Overview

10.13.5 Sancell Recent Developments

11 COLD CHAIN PACKAGING REFRIGERANT MARKET FORECAST BY REGION

11.1 Global Cold Chain Packaging Refrigerant Market Size Forecast

11.2 Global Cold Chain Packaging Refrigerant Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Cold Chain Packaging Refrigerant Market Size Forecast by Country

11.2.3 Asia Pacific Cold Chain Packaging Refrigerant Market Size Forecast by Region

11.2.4 South America Cold Chain Packaging Refrigerant Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Cold Chain Packaging Refrigerant by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Cold Chain Packaging Refrigerant Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Cold Chain Packaging Refrigerant by Type (2026-2035)

12.1.2 Global Cold Chain Packaging Refrigerant Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Cold Chain Packaging Refrigerant by Type
(2026-2035)

12.2 Global Cold Chain Packaging Refrigerant Market Forecast by Application
(2026-2035)

12.2.1 Global Cold Chain Packaging Refrigerant Sales (K MT) Forecast by Application

12.2.2 Global Cold Chain Packaging Refrigerant Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Cold Chain Packaging Refrigerant Market Size by Type (M USD)

Table 4. Global Cold Chain Packaging Refrigerant Market Size by Application

Table 5. Cold Chain Packaging Refrigerant Market Size Comparison by Region (M USD)

Table 6. Global Cold Chain Packaging Refrigerant Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Cold Chain Packaging Refrigerant Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Cold Chain Packaging Refrigerant Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Cold Chain Packaging Refrigerant Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cold Chain Packaging Refrigerant as of 2025)

Table 11. Global Market Cold Chain Packaging Refrigerant Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Cold Chain Packaging Refrigerant Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Cold Chain Packaging Refrigerant Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Cold Chain Packaging Refrigerant Sales by Type (K MT)

Table 27. Global Cold Chain Packaging Refrigerant Market Size by Type (M USD)

Table 28. Global Cold Chain Packaging Refrigerant Sales (K MT) by Type (2020-2025)

Table 29. Global Cold Chain Packaging Refrigerant Sales Market Share by Type (2020-2025)

Table 30. Global Cold Chain Packaging Refrigerant Market Size (M USD) by Type (2020-2025)

Table 31. Global Cold Chain Packaging Refrigerant Market Share by Type (2020-2025)

Table 32. Global Cold Chain Packaging Refrigerant Price (USD/KG) by Type (2020-2025)

Table 33. Global Cold Chain Packaging Refrigerant Sales (K MT) by Application

Table 34. Global Cold Chain Packaging Refrigerant Market Size by Application

Table 35. Global Cold Chain Packaging Refrigerant Sales by Application (2020-2025) & (K MT)

Table 36. Global Cold Chain Packaging Refrigerant Sales Market Share by Application (2020-2025)

Table 37. Global Cold Chain Packaging Refrigerant Market Size by Application (2020-2025) & (M USD)

Table 38. Global Cold Chain Packaging Refrigerant Market Share by Application (2020-2025)

Table 39. Global Cold Chain Packaging Refrigerant Sales Growth Rate by Application (2020-2025)

Table 40. Global Cold Chain Packaging Refrigerant Sales by Region (2020-2025) & (K MT)

Table 41. Global Cold Chain Packaging Refrigerant Sales Market Share by Region (2020-2025)

Table 42. Global Cold Chain Packaging Refrigerant Market Size by Region (2020-2025) & (M USD)

Table 43. Global Cold Chain Packaging Refrigerant Market Size by Region (2020-2025)

Table 44. North America Cold Chain Packaging Refrigerant Sales by Country (2020-2025) & (K MT)

Table 45. North America Cold Chain Packaging Refrigerant Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Cold Chain Packaging Refrigerant Sales by Country (2020-2025) & (K MT)

Table 47. Europe Cold Chain Packaging Refrigerant Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Cold Chain Packaging Refrigerant Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Cold Chain Packaging Refrigerant Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Cold Chain Packaging Refrigerant Sales by Country

(2020-2025) & (K MT)

Table 51. South America Cold Chain Packaging Refrigerant Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Cold Chain Packaging Refrigerant Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Cold Chain Packaging Refrigerant Market Size by

Region (2020-2025) & (M USD)

Table 54. Global Cold Chain Packaging Refrigerant Production (K MT) by

Region(2020-2025)

Table 55. Global Cold Chain Packaging Refrigerant Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Cold Chain Packaging Refrigerant Revenue Market Share by Region

(2020-2025)

Table 57. Global Cold Chain Packaging Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Cold Chain Packaging Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Cold Chain Packaging Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Cold Chain Packaging Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Cold Chain Packaging Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Cold Chain Technologies Basic Information

Table 63. Cold Chain Technologies Cold Chain Packaging Refrigerant Product Overview

Table 64. Cold Chain Technologies Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Cold Chain Technologies Business Overview

Table 66. Cold Chain Technologies SWOT Analysis

Table 67. Cold Chain Technologies Recent Developments

Table 68. Blowkings Basic Information

Table 69. Blowkings Cold Chain Packaging Refrigerant Product Overview

Table 70. Blowkings Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Blowkings Business Overview

Table 72. Blowkings SWOT Analysis

Table 73. Blowkings Recent Developments
Table 74. Sonoco Thermosafe Basic Information
Table 75. Sonoco Thermosafe Cold Chain Packaging Refrigerant Product Overview
Table 76. Sonoco Thermosafe Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Sonoco Thermosafe Business Overview
Table 78. Sonoco Thermosafe SWOT Analysis
Table 79. Sonoco Thermosafe Recent Developments
Table 80. THERMOCON Basic Information
Table 81. THERMOCON Cold Chain Packaging Refrigerant Product Overview
Table 82. THERMOCON Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. THERMOCON Business Overview
Table 84. THERMOCON Recent Developments
Table 85. Sofrigam Basic Information
Table 86. Sofrigam Cold Chain Packaging Refrigerant Product Overview
Table 87. Sofrigam Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Sofrigam Business Overview
Table 89. Sofrigam Recent Developments
Table 90. Creative Packaging Company Basic Information
Table 91. Creative Packaging Company Cold Chain Packaging Refrigerant Product Overview
Table 92. Creative Packaging Company Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Creative Packaging Company Business Overview
Table 94. Creative Packaging Company Recent Developments
Table 95. Nordic Cold Chain Solutions Basic Information
Table 96. Nordic Cold Chain Solutions Cold Chain Packaging Refrigerant Product Overview
Table 97. Nordic Cold Chain Solutions Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Nordic Cold Chain Solutions Business Overview
Table 99. Nordic Cold Chain Solutions Recent Developments
Table 100. Tempack Basic Information
Table 101. Tempack Cold Chain Packaging Refrigerant Product Overview
Table 102. Tempack Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Tempack Business Overview

Table 104. Tempack Recent Developments
Table 105. Cryopack Basic Information
Table 106. Cryopack Cold Chain Packaging Refrigerant Product Overview
Table 107. Cryopack Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Cryopack Business Overview
Table 109. Cryopack Recent Developments
Table 110. Coolways Basic Information
Table 111. Coolways Cold Chain Packaging Refrigerant Product Overview
Table 112. Coolways Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Coolways Business Overview
Table 114. Coolways Recent Developments
Table 115. Pelton Shepherd Industries Basic Information
Table 116. Pelton Shepherd Industries Cold Chain Packaging Refrigerant Product Overview
Table 117. Pelton Shepherd Industries Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Pelton Shepherd Industries Business Overview
Table 119. Pelton Shepherd Industries Recent Developments
Table 120. Cryolux America Basic Information
Table 121. Cryolux America Cold Chain Packaging Refrigerant Product Overview
Table 122. Cryolux America Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Cryolux America Business Overview
Table 124. Cryolux America Recent Developments
Table 125. Sancell Basic Information
Table 126. Sancell Cold Chain Packaging Refrigerant Product Overview
Table 127. Sancell Cold Chain Packaging Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Sancell Business Overview
Table 129. Sancell Recent Developments
Table 130. Global Cold Chain Packaging Refrigerant Sales Forecast by Region (2026-2035) & (K MT)
Table 131. Global Cold Chain Packaging Refrigerant Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America Cold Chain Packaging Refrigerant Sales Forecast by Country (2026-2035) & (K MT)
Table 133. North America Cold Chain Packaging Refrigerant Market Size Forecast by

Country (2026-2035) & (M USD)

Table 134. Europe Cold Chain Packaging Refrigerant Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Cold Chain Packaging Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Cold Chain Packaging Refrigerant Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Cold Chain Packaging Refrigerant Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Cold Chain Packaging Refrigerant Sales Forecast by Country (2026-2035) & (K MT)

Table 139. South America Cold Chain Packaging Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Cold Chain Packaging Refrigerant Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Cold Chain Packaging Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Cold Chain Packaging Refrigerant Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Cold Chain Packaging Refrigerant Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Cold Chain Packaging Refrigerant Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Cold Chain Packaging Refrigerant Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Cold Chain Packaging Refrigerant Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cold Chain Packaging Refrigerant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cold Chain Packaging Refrigerant Market Size (M USD), 2025-2035
- Figure 5. Global Cold Chain Packaging Refrigerant Market Size (M USD) (2020-2035)
- Figure 6. Global Cold Chain Packaging Refrigerant Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cold Chain Packaging Refrigerant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cold Chain Packaging Refrigerant Product Life Cycle
- Figure 13. Cold Chain Packaging Refrigerant Sales Share by Manufacturers in 2025
- Figure 14. Global Cold Chain Packaging Refrigerant Revenue Share by Manufacturers in 2025
- Figure 15. Cold Chain Packaging Refrigerant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cold Chain Packaging Refrigerant Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cold Chain Packaging Refrigerant Revenue in 2025
- Figure 18. Industry Chain Map of Cold Chain Packaging Refrigerant
- Figure 19. Global Cold Chain Packaging Refrigerant Market PEST Analysis
- Figure 20. Global Cold Chain Packaging Refrigerant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cold Chain Packaging Refrigerant Market Share by Type
- Figure 27. Sales Market Share of Cold Chain Packaging Refrigerant by Type (2020-2025)
- Figure 28. Sales Market Share of Cold Chain Packaging Refrigerant by Type in 2025
- Figure 29. Market Share of Cold Chain Packaging Refrigerant by Type (2020-2025)

- Figure 30. Market Share of Cold Chain Packaging Refrigerant by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cold Chain Packaging Refrigerant Market Share by Application
- Figure 33. Global Cold Chain Packaging Refrigerant Sales Market Share by Application (2020-2025)
- Figure 34. Global Cold Chain Packaging Refrigerant Sales Market Share by Application in 2025
- Figure 35. Global Cold Chain Packaging Refrigerant Market Share by Application (2020-2025)
- Figure 36. Global Cold Chain Packaging Refrigerant Market Share by Application in 2025
- Figure 37. Global Cold Chain Packaging Refrigerant Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Cold Chain Packaging Refrigerant Sales Market Share by Region (2020-2025)
- Figure 39. Global Cold Chain Packaging Refrigerant Market Size by Region (2020-2025)
- Figure 40. North America Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Cold Chain Packaging Refrigerant Sales Market Share by Country in 2024
- Figure 43. North America Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Cold Chain Packaging Refrigerant Market Size by Country in 2024
- Figure 45. U.S. Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Cold Chain Packaging Refrigerant Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Cold Chain Packaging Refrigerant Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Cold Chain Packaging Refrigerant Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Cold Chain Packaging Refrigerant Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Cold Chain Packaging Refrigerant Sales Market Share by Country in 2024

Figure 53. Europe Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cold Chain Packaging Refrigerant Market Size by Country in 2024

Figure 55. Germany Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cold Chain Packaging Refrigerant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Cold Chain Packaging Refrigerant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cold Chain Packaging Refrigerant Market Size by Region in 2024

Figure 68. China Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cold Chain Packaging Refrigerant Sales and Growth Rate (K MT)

Figure 79. South America Cold Chain Packaging Refrigerant Sales Market Share by Country in 2024

Figure 80. South America Cold Chain Packaging Refrigerant Market Size and Growth Rate (M USD)

Figure 81. South America Cold Chain Packaging Refrigerant Market Size by Country in 2024

Figure 82. Brazil Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cold Chain Packaging Refrigerant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Cold Chain Packaging Refrigerant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cold Chain Packaging Refrigerant Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Cold Chain Packaging Refrigerant Market Size by Region in 2024

Figure 92. Saudi Arabia Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cold Chain Packaging Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Cold Chain Packaging Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cold Chain Packaging Refrigerant Production Market Share by Region (2020-2025)

Figure 103. North America Cold Chain Packaging Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Cold Chain Packaging Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Cold Chain Packaging Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 106. China Cold Chain Packaging Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Cold Chain Packaging Refrigerant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Cold Chain Packaging Refrigerant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Cold Chain Packaging Refrigerant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Cold Chain Packaging Refrigerant Market Share Forecast by Type (2026-2035)

Figure 111. Global Cold Chain Packaging Refrigerant Sales Forecast by Application (2026-2035)

Figure 112. Global Cold Chain Packaging Refrigerant Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Cold Chain Packaging Refrigerant Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GEFCE7C2F0A4EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEFCE7C2F0A4EN.html>