

Global Cold Box Resin Casting Market Research Report 2026(Status and Outlook)

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Abstracts

The relatively long history of success of the cold box process as a leading core production process in comparison with other industrial processes is proof that the developers have succeeded in meeting growing demands over and over again through specific modifications to the binder system. In the global Cold Box Resin Casting market, the main companies are ASK Chemicals, HA-International and Vesuvius Group, with a market share close to 50%. The main regions are the Asia-Pacific region and the United States, with a market share of more than 70%. PUCB has the largest market share in the field of Cold Box Resin Casting, close to 90%. The application scenarios of Cold Box Resin Casting are mainly concentrated on Cast Iron Casting, with a market share of more than 60%.

The global Cold Box Resin Casting market size was estimated at USD 873.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cold Box Resin Casting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cold Box Resin Casting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cold Box Resin Casting market.

Global Cold Box Resin Casting Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ASK Chemicals
HA-International
Vesuvius Group
Suzhou Xingye
REFCOTEC
Jinan Shengquan
Asahi Yukizai
F.lli Mazzon
Furtenbach
United Erie
Mancuso Chemicals
IVP

Market Segmentation (by Type)

Phenolic Urethane Cold Box Binder (PUCB)

Phenolic Ester Cold Box (PECB) Binder

Others

Market Segmentation (by Application)

Cast Iron Casting

Steel Casting

Aluminum Casting

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Cold Box Resin Casting Market

Overview of the regional outlook of the Cold Box Resin Casting Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cold Box Resin Casting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cold Box Resin Casting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Cold Box Resin Casting
- 1.2 Key Market Segments
 - 1.2.1 Cold Box Resin Casting Segment by Type
 - 1.2.2 Cold Box Resin Casting Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 COLD BOX RESIN CASTING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Cold Box Resin Casting Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Cold Box Resin Casting Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COLD BOX RESIN CASTING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Cold Box Resin Casting Product Life Cycle
- 3.3 Global Cold Box Resin Casting Sales by Manufacturers (2020-2025)
- 3.4 Global Cold Box Resin Casting Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Cold Box Resin Casting Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Cold Box Resin Casting Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Cold Box Resin Casting Market Competitive Situation and Trends
 - 3.8.1 Cold Box Resin Casting Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Cold Box Resin Casting Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 COLD BOX RESIN CASTING INDUSTRY CHAIN ANALYSIS

- 4.1 Cold Box Resin Casting Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COLD BOX RESIN CASTING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cold Box Resin Casting Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cold Box Resin Casting Market
- 5.7 ESG Ratings of Leading Companies

6 COLD BOX RESIN CASTING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cold Box Resin Casting Sales Market Share by Type (2020-2025)
- 6.3 Global Cold Box Resin Casting Market Size by Type (2020-2025)
- 6.4 Global Cold Box Resin Casting Price by Type (2020-2025)

7 COLD BOX RESIN CASTING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Cold Box Resin Casting Market Sales by Application (2020-2025)
- 7.3 Global Cold Box Resin Casting Market Size (M USD) by Application (2020-2025)
- 7.4 Global Cold Box Resin Casting Sales Growth Rate by Application (2020-2025)

8 COLD BOX RESIN CASTING MARKET SALES BY REGION

- 8.1 Global Cold Box Resin Casting Sales by Region
 - 8.1.1 Global Cold Box Resin Casting Sales by Region
 - 8.1.2 Global Cold Box Resin Casting Sales Market Share by Region
- 8.2 Global Cold Box Resin Casting Market Size by Region
 - 8.2.1 Global Cold Box Resin Casting Market Size by Region
 - 8.2.2 Global Cold Box Resin Casting Market Size by Region
- 8.3 North America
 - 8.3.1 North America Cold Box Resin Casting Sales by Country
 - 8.3.2 North America Cold Box Resin Casting Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Cold Box Resin Casting Sales by Country
 - 8.4.2 Europe Cold Box Resin Casting Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Cold Box Resin Casting Sales by Region
 - 8.5.2 Asia Pacific Cold Box Resin Casting Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Cold Box Resin Casting Sales by Country
 - 8.6.2 South America Cold Box Resin Casting Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Cold Box Resin Casting Sales by Region

8.7.2 Middle East and Africa Cold Box Resin Casting Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 COLD BOX RESIN CASTING MARKET PRODUCTION BY REGION

9.1 Global Production of Cold Box Resin Casting by Region(2020-2025)

9.2 Global Cold Box Resin Casting Revenue Market Share by Region (2020-2025)

9.3 Global Cold Box Resin Casting Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Cold Box Resin Casting Production

9.4.1 North America Cold Box Resin Casting Production Growth Rate (2020-2025)

9.4.2 North America Cold Box Resin Casting Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Cold Box Resin Casting Production

9.5.1 Europe Cold Box Resin Casting Production Growth Rate (2020-2025)

9.5.2 Europe Cold Box Resin Casting Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Cold Box Resin Casting Production (2020-2025)

9.6.1 Japan Cold Box Resin Casting Production Growth Rate (2020-2025)

9.6.2 Japan Cold Box Resin Casting Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Cold Box Resin Casting Production (2020-2025)

9.7.1 China Cold Box Resin Casting Production Growth Rate (2020-2025)

9.7.2 China Cold Box Resin Casting Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ASK Chemicals

10.1.1 ASK Chemicals Basic Information

10.1.2 ASK Chemicals Cold Box Resin Casting Product Overview

10.1.3 ASK Chemicals Cold Box Resin Casting Product Market Performance

- 10.1.4 ASK Chemicals Business Overview
- 10.1.5 ASK Chemicals SWOT Analysis
- 10.1.6 ASK Chemicals Recent Developments
- 10.2 HA-International
 - 10.2.1 HA-International Basic Information
 - 10.2.2 HA-International Cold Box Resin Casting Product Overview
 - 10.2.3 HA-International Cold Box Resin Casting Product Market Performance
 - 10.2.4 HA-International Business Overview
 - 10.2.5 HA-International SWOT Analysis
 - 10.2.6 HA-International Recent Developments
- 10.3 Vesuvius Group
 - 10.3.1 Vesuvius Group Basic Information
 - 10.3.2 Vesuvius Group Cold Box Resin Casting Product Overview
 - 10.3.3 Vesuvius Group Cold Box Resin Casting Product Market Performance
 - 10.3.4 Vesuvius Group Business Overview
 - 10.3.5 Vesuvius Group SWOT Analysis
 - 10.3.6 Vesuvius Group Recent Developments
- 10.4 Suzhou Xingye
 - 10.4.1 Suzhou Xingye Basic Information
 - 10.4.2 Suzhou Xingye Cold Box Resin Casting Product Overview
 - 10.4.3 Suzhou Xingye Cold Box Resin Casting Product Market Performance
 - 10.4.4 Suzhou Xingye Business Overview
 - 10.4.5 Suzhou Xingye Recent Developments
- 10.5 REFCOTEC
 - 10.5.1 REFCOTEC Basic Information
 - 10.5.2 REFCOTEC Cold Box Resin Casting Product Overview
 - 10.5.3 REFCOTEC Cold Box Resin Casting Product Market Performance
 - 10.5.4 REFCOTEC Business Overview
 - 10.5.5 REFCOTEC Recent Developments
- 10.6 Jinan Shengquan
 - 10.6.1 Jinan Shengquan Basic Information
 - 10.6.2 Jinan Shengquan Cold Box Resin Casting Product Overview
 - 10.6.3 Jinan Shengquan Cold Box Resin Casting Product Market Performance
 - 10.6.4 Jinan Shengquan Business Overview
 - 10.6.5 Jinan Shengquan Recent Developments
- 10.7 Asahi Yukizai
 - 10.7.1 Asahi Yukizai Basic Information
 - 10.7.2 Asahi Yukizai Cold Box Resin Casting Product Overview
 - 10.7.3 Asahi Yukizai Cold Box Resin Casting Product Market Performance

- 10.7.4 Asahi Yukizai Business Overview
- 10.7.5 Asahi Yukizai Recent Developments
- 10.8 F.lli Mazzon
 - 10.8.1 F.lli Mazzon Basic Information
 - 10.8.2 F.lli Mazzon Cold Box Resin Casting Product Overview
 - 10.8.3 F.lli Mazzon Cold Box Resin Casting Product Market Performance
 - 10.8.4 F.lli Mazzon Business Overview
 - 10.8.5 F.lli Mazzon Recent Developments
- 10.9 Furtenbach
 - 10.9.1 Furtenbach Basic Information
 - 10.9.2 Furtenbach Cold Box Resin Casting Product Overview
 - 10.9.3 Furtenbach Cold Box Resin Casting Product Market Performance
 - 10.9.4 Furtenbach Business Overview
 - 10.9.5 Furtenbach Recent Developments
- 10.10 United Erie
 - 10.10.1 United Erie Basic Information
 - 10.10.2 United Erie Cold Box Resin Casting Product Overview
 - 10.10.3 United Erie Cold Box Resin Casting Product Market Performance
 - 10.10.4 United Erie Business Overview
 - 10.10.5 United Erie Recent Developments
- 10.11 Mancuso Chemicals
 - 10.11.1 Mancuso Chemicals Basic Information
 - 10.11.2 Mancuso Chemicals Cold Box Resin Casting Product Overview
 - 10.11.3 Mancuso Chemicals Cold Box Resin Casting Product Market Performance
 - 10.11.4 Mancuso Chemicals Business Overview
 - 10.11.5 Mancuso Chemicals Recent Developments
- 10.12 IVP
 - 10.12.1 IVP Basic Information
 - 10.12.2 IVP Cold Box Resin Casting Product Overview
 - 10.12.3 IVP Cold Box Resin Casting Product Market Performance
 - 10.12.4 IVP Business Overview
 - 10.12.5 IVP Recent Developments

11 COLD BOX RESIN CASTING MARKET FORECAST BY REGION

- 11.1 Global Cold Box Resin Casting Market Size Forecast
- 11.2 Global Cold Box Resin Casting Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Cold Box Resin Casting Market Size Forecast by Country

- 11.2.3 Asia Pacific Cold Box Resin Casting Market Size Forecast by Region
- 11.2.4 South America Cold Box Resin Casting Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Cold Box Resin Casting by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Cold Box Resin Casting Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Cold Box Resin Casting by Type (2026-2035)
 - 12.1.2 Global Cold Box Resin Casting Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Cold Box Resin Casting by Type (2026-2035)
- 12.2 Global Cold Box Resin Casting Market Forecast by Application (2026-2035)
 - 12.2.1 Global Cold Box Resin Casting Sales (K MT) Forecast by Application
 - 12.2.2 Global Cold Box Resin Casting Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Cold Box Resin Casting Market Size by Type (M USD)

Table 4. Global Cold Box Resin Casting Market Size by Application

Table 5. Cold Box Resin Casting Market Size Comparison by Region (M USD)

Table 6. Global Cold Box Resin Casting Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Cold Box Resin Casting Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Cold Box Resin Casting Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Cold Box Resin Casting Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cold Box Resin Casting as of 2025)

Table 11. Global Market Cold Box Resin Casting Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Cold Box Resin Casting Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Cold Box Resin Casting Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Cold Box Resin Casting Sales by Type (K MT)

Table 27. Global Cold Box Resin Casting Market Size by Type (M USD)

Table 28. Global Cold Box Resin Casting Sales (K MT) by Type (2020-2025)

Table 29. Global Cold Box Resin Casting Sales Market Share by Type (2020-2025)

- Table 30. Global Cold Box Resin Casting Market Size (M USD) by Type (2020-2025)
- Table 31. Global Cold Box Resin Casting Market Share by Type (2020-2025)
- Table 32. Global Cold Box Resin Casting Price (USD/KG) by Type (2020-2025)
- Table 33. Global Cold Box Resin Casting Sales (K MT) by Application
- Table 34. Global Cold Box Resin Casting Market Size by Application
- Table 35. Global Cold Box Resin Casting Sales by Application (2020-2025) & (K MT)
- Table 36. Global Cold Box Resin Casting Sales Market Share by Application (2020-2025)
- Table 37. Global Cold Box Resin Casting Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Cold Box Resin Casting Market Share by Application (2020-2025)
- Table 39. Global Cold Box Resin Casting Sales Growth Rate by Application (2020-2025)
- Table 40. Global Cold Box Resin Casting Sales by Region (2020-2025) & (K MT)
- Table 41. Global Cold Box Resin Casting Sales Market Share by Region (2020-2025)
- Table 42. Global Cold Box Resin Casting Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Cold Box Resin Casting Market Size by Region (2020-2025)
- Table 44. North America Cold Box Resin Casting Sales by Country (2020-2025) & (K MT)
- Table 45. North America Cold Box Resin Casting Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Cold Box Resin Casting Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Cold Box Resin Casting Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Cold Box Resin Casting Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Cold Box Resin Casting Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Cold Box Resin Casting Sales by Country (2020-2025) & (K MT)
- Table 51. South America Cold Box Resin Casting Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Cold Box Resin Casting Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Cold Box Resin Casting Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Cold Box Resin Casting Production (K MT) by Region(2020-2025)
- Table 55. Global Cold Box Resin Casting Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Cold Box Resin Casting Revenue Market Share by Region

(2020-2025)

Table 57. Global Cold Box Resin Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Cold Box Resin Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Cold Box Resin Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Cold Box Resin Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Cold Box Resin Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ASK Chemicals Basic Information

Table 63. ASK Chemicals Cold Box Resin Casting Product Overview

Table 64. ASK Chemicals Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ASK Chemicals Business Overview

Table 66. ASK Chemicals SWOT Analysis

Table 67. ASK Chemicals Recent Developments

Table 68. HA-International Basic Information

Table 69. HA-International Cold Box Resin Casting Product Overview

Table 70. HA-International Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. HA-International Business Overview

Table 72. HA-International SWOT Analysis

Table 73. HA-International Recent Developments

Table 74. Vesuvius Group Basic Information

Table 75. Vesuvius Group Cold Box Resin Casting Product Overview

Table 76. Vesuvius Group Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Vesuvius Group Business Overview

Table 78. Vesuvius Group SWOT Analysis

Table 79. Vesuvius Group Recent Developments

Table 80. Suzhou Xingye Basic Information

Table 81. Suzhou Xingye Cold Box Resin Casting Product Overview

Table 82. Suzhou Xingye Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Suzhou Xingye Business Overview

Table 84. Suzhou Xingye Recent Developments

Table 85. REFCOTEC Basic Information

- Table 86. REFCOTEC Cold Box Resin Casting Product Overview
- Table 87. REFCOTEC Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. REFCOTEC Business Overview
- Table 89. REFCOTEC Recent Developments
- Table 90. Jinan Shengquan Basic Information
- Table 91. Jinan Shengquan Cold Box Resin Casting Product Overview
- Table 92. Jinan Shengquan Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Jinan Shengquan Business Overview
- Table 94. Jinan Shengquan Recent Developments
- Table 95. Asahi Yukizai Basic Information
- Table 96. Asahi Yukizai Cold Box Resin Casting Product Overview
- Table 97. Asahi Yukizai Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Asahi Yukizai Business Overview
- Table 99. Asahi Yukizai Recent Developments
- Table 100. F.lli Mazzon Basic Information
- Table 101. F.lli Mazzon Cold Box Resin Casting Product Overview
- Table 102. F.lli Mazzon Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. F.lli Mazzon Business Overview
- Table 104. F.lli Mazzon Recent Developments
- Table 105. Furtenbach Basic Information
- Table 106. Furtenbach Cold Box Resin Casting Product Overview
- Table 107. Furtenbach Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Furtenbach Business Overview
- Table 109. Furtenbach Recent Developments
- Table 110. United Erie Basic Information
- Table 111. United Erie Cold Box Resin Casting Product Overview
- Table 112. United Erie Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. United Erie Business Overview
- Table 114. United Erie Recent Developments
- Table 115. Mancuso Chemicals Basic Information
- Table 116. Mancuso Chemicals Cold Box Resin Casting Product Overview
- Table 117. Mancuso Chemicals Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 118. Mancuso Chemicals Business Overview
- Table 119. Mancuso Chemicals Recent Developments
- Table 120. IVP Basic Information
- Table 121. IVP Cold Box Resin Casting Product Overview
- Table 122. IVP Cold Box Resin Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. IVP Business Overview
- Table 124. IVP Recent Developments
- Table 125. Global Cold Box Resin Casting Sales Forecast by Region (2026-2035) & (K MT)
- Table 126. Global Cold Box Resin Casting Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Cold Box Resin Casting Sales Forecast by Country (2026-2035) & (K MT)
- Table 128. North America Cold Box Resin Casting Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe Cold Box Resin Casting Sales Forecast by Country (2026-2035) & (K MT)
- Table 130. Europe Cold Box Resin Casting Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Asia Pacific Cold Box Resin Casting Sales Forecast by Region (2026-2035) & (K MT)
- Table 132. Asia Pacific Cold Box Resin Casting Market Size Forecast by Region (2026-2035) & (M USD)
- Table 133. South America Cold Box Resin Casting Sales Forecast by Country (2026-2035) & (K MT)
- Table 134. South America Cold Box Resin Casting Market Size Forecast by Country (2026-2035) & (M USD)
- Table 135. Middle East and Africa Cold Box Resin Casting Sales Forecast by Country (2026-2035) & (Units)
- Table 136. Middle East and Africa Cold Box Resin Casting Market Size Forecast by Country (2026-2035) & (M USD)
- Table 137. Global Cold Box Resin Casting Sales Forecast by Type (2026-2035) & (K MT)
- Table 138. Global Cold Box Resin Casting Market Size Forecast by Type (2026-2035) & (M USD)
- Table 139. Global Cold Box Resin Casting Price Forecast by Type (2026-2035) & (USD/KG)
- Table 140. Global Cold Box Resin Casting Sales (K MT) Forecast by Application

(2026-2035)

Table 141. Global Cold Box Resin Casting Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cold Box Resin Casting
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cold Box Resin Casting Market Size (M USD), 2025-2035
- Figure 5. Global Cold Box Resin Casting Market Size (M USD) (2020-2035)
- Figure 6. Global Cold Box Resin Casting Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cold Box Resin Casting Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cold Box Resin Casting Product Life Cycle
- Figure 13. Cold Box Resin Casting Sales Share by Manufacturers in 2025
- Figure 14. Global Cold Box Resin Casting Revenue Share by Manufacturers in 2025
- Figure 15. Cold Box Resin Casting Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cold Box Resin Casting Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cold Box Resin Casting Revenue in 2025
- Figure 18. Industry Chain Map of Cold Box Resin Casting
- Figure 19. Global Cold Box Resin Casting Market PEST Analysis
- Figure 20. Global Cold Box Resin Casting Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cold Box Resin Casting Market Share by Type
- Figure 27. Sales Market Share of Cold Box Resin Casting by Type (2020-2025)
- Figure 28. Sales Market Share of Cold Box Resin Casting by Type in 2025
- Figure 29. Market Share of Cold Box Resin Casting by Type (2020-2025)
- Figure 30. Market Share of Cold Box Resin Casting by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cold Box Resin Casting Market Share by Application

Figure 33. Global Cold Box Resin Casting Sales Market Share by Application (2020-2025)

Figure 34. Global Cold Box Resin Casting Sales Market Share by Application in 2025

Figure 35. Global Cold Box Resin Casting Market Share by Application (2020-2025)

Figure 36. Global Cold Box Resin Casting Market Share by Application in 2025

Figure 37. Global Cold Box Resin Casting Sales Growth Rate by Application (2020-2025)

Figure 38. Global Cold Box Resin Casting Sales Market Share by Region (2020-2025)

Figure 39. Global Cold Box Resin Casting Market Size by Region (2020-2025)

Figure 40. North America Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Cold Box Resin Casting Sales Market Share by Country in 2024

Figure 43. North America Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Cold Box Resin Casting Market Size by Country in 2024

Figure 45. U.S. Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Cold Box Resin Casting Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Cold Box Resin Casting Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Cold Box Resin Casting Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Cold Box Resin Casting Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Cold Box Resin Casting Sales Market Share by Country in 2024

Figure 53. Europe Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cold Box Resin Casting Market Size by Country in 2024

Figure 55. Germany Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cold Box Resin Casting Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Cold Box Resin Casting Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cold Box Resin Casting Market Size by Region in 2024

Figure 68. China Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cold Box Resin Casting Sales and Growth Rate (K MT)

Figure 79. South America Cold Box Resin Casting Sales Market Share by Country in 2024

Figure 80. South America Cold Box Resin Casting Market Size and Growth Rate (M USD)

Figure 81. South America Cold Box Resin Casting Market Size by Country in 2024

Figure 82. Brazil Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Cold Box Resin Casting Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cold Box Resin Casting Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Cold Box Resin Casting Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cold Box Resin Casting Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cold Box Resin Casting Market Size by Region in 2024

Figure 92. Saudi Arabia Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cold Box Resin Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Cold Box Resin Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cold Box Resin Casting Production Market Share by Region (2020-2025)

Figure 103. North America Cold Box Resin Casting Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Cold Box Resin Casting Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Cold Box Resin Casting Production (K MT) Growth Rate (2020-2025)

Figure 106. China Cold Box Resin Casting Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Cold Box Resin Casting Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Cold Box Resin Casting Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Cold Box Resin Casting Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Cold Box Resin Casting Market Share Forecast by Type (2026-2035)

Figure 111. Global Cold Box Resin Casting Sales Forecast by Application (2026-2035)

Figure 112. Global Cold Box Resin Casting Market Share Forecast by Application (2026-2035)

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