

Global Coke Dry Quenching Heat Recovery Steam Generator Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Coke Dry Quenching Heat Recovery Steam Generator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of CDQ waste heat boilers reached 514 units, with an average selling price of US\$2 million per unit. CDQ waste heat boilers are a type of boiler that recovers waste heat from the coke oven during the coking process. Their core feature is the use of dry cooling (drying or dry quenching) to cool byproducts such as coke oven gas and tar. The recovered high-temperature heat is then used to directly or indirectly generate steam for in-plant heat generation or power generation. The chemical industry is a pillar of the national economy and plays an irreplaceable role in driving industrialization. However, its high energy consumption and high emissions make it a key area for energy conservation and emission reduction. With the deepening implementation of the "dual carbon" goals, the industry's demand for improved energy efficiency is becoming increasingly urgent. As a highly efficient energy recovery device, CDQ waste heat boilers (WHRBs) exhibit significant application potential in chemical production, providing strong support for improving industry energy efficiency. CDQ WHRBs are the core equipment in the CDQ technology system. They utilize an inert gas (typically nitrogen) to exchange heat with red coke within a sealed CDQ furnace. After absorbing the heat from the red coke, the hot inert gas enters the WHRB, transferring the heat to the water within the boiler to generate steam. This steam can be used for power generation or as a heat source for chemical production. The cooled inert gas is then recirculated back to the CDQ furnace, forming a closed-loop system. Compared to traditional wet coke quenching, CDQ waste heat boilers offer the advantage of highly efficient recovery of sensible heat from red coke, avoiding the

energy waste and environmental pollution associated with wet quenching. Furthermore, the system offers stable operation and strong controllability, ensuring the continuity and stability of heat supply required for chemical production. As an advanced energy recovery technology, CDQ waste heat boilers are increasingly being used in the chemical industry. By efficiently recovering waste heat from red coke and integrating it with chemical production processes, captive power plants, and other systems, they significantly improve energy efficiency, reduce production costs and pollutant emissions, and enhance the company's sustainable development capabilities. At this critical stage in the chemical industry's transition toward greener and lower-carbon development, CDQ waste heat boilers undoubtedly provide a practical path to improving energy efficiency.

The global Coke Dry Quenching Heat Recovery Steam Generator market size was estimated at USD 1027.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Coke Dry Quenching Heat Recovery Steam Generator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Coke Dry Quenching Heat Recovery Steam Generator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Coke Dry Quenching Heat Recovery Steam Generator market.

Global Coke Dry Quenching Heat Recovery Steam Generator Market: Market

Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BHI
Thermax
Nooter Eriksen
NIPPON STEEL ENGINEERING
Romiter Machinery
Cheema Boilers Limited.
Siemens (NEM Energy)
VOGT Power
Isgec Heavy Engineering
Mitsubishi
WUXI HUAGUANG ENVIRONMENT&ENERGY GROUP
XIZI CLEAN ENERGY
ZHENG GUO
XINMI BOILER
Suzhou Hailu Heavy Industry
HANGZHOU BOLIER GROUP INDUSTRIAL BOLIER
HUATAI
CG Boiler
BOOYO

Market Segmentation (by Type)

Less Than 50 MW

50 MW-100 MW
100 MW-300 MW
More Than 300 MW

Market Segmentation (by Application)

Power Generation
Industrial
Chemical Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Coke Dry Quenching Heat Recovery Steam Generator Market
Overview of the regional outlook of the Coke Dry Quenching Heat Recovery Steam Generator Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Coke Dry Quenching Heat Recovery Steam Generator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Coke Dry Quenching Heat Recovery Steam Generator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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