

# Global Coagulation Reagents Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF4150D68B26EN.html>

Date: February 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: GF4150D68B26EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Coagulation Reagents competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of coagulation reagents reached 580 million units, with an average selling price of US\$2.4 per unit. Coagulation reagents are in vitro diagnostic biochemical reagents used to detect various indicators of blood coagulation pathways (such as PT, APTT, FIB, D-Dimer, etc.), and are widely used in clinical testing, emergency medicine, and surgical monitoring. The main upstream raw materials include human or animal-derived coagulation factors, fibrinogen, high-purity buffer salts, biochemical enzymes, and reagent-grade stabilizers. Suppliers are concentrated in biochemical raw material plants and IVD enzyme source plants. Downstream customers include hospital laboratories, third-party independent laboratories, and IVD equipment companies, exhibiting strong supply relationships. Global total production capacity is approximately 720 million units per year, with an average industry gross profit margin between 42% and 55%. Downstream consumption mainly comes from routine coagulation testing and preoperative screening, with hospitals averaging approximately 12,000 tests per 10,000 people per year. Human coagulation factors account for approximately 30% of the cost of upstream materials. With the increase in surgical volume, the growing demand for anticoagulant drug monitoring, and the increasing penetration rate of POCT coagulation equipment, market demand will continue to expand, presenting significant business opportunities in high-sensitivity immunoassay reagents and automated consumables. The coagulation reagent market is showing an overall trend of "increasingly rigid clinical demand, high-end product structure, stricter regulatory standards, and expanded application scenarios." From the demand side, the global patient base for chronic diseases, cardiovascular diseases, and anticoagulation therapy

continues to expand, making coagulation reagents such as PT, APTT, FIB, and D-Dimer high-frequency consumables in hospitals and independent laboratories, bringing stable and predictable growth momentum. Simultaneously, with the increase in examination volume in thoracic surgery, trauma, oncology, and hepatology departments, coagulation testing has expanded from traditional emergency and surgical scenarios to routine monitoring scenarios, driving the accelerated iteration of highly sensitive and stable reagents. From the supply side, raw materials (coagulation factor standards, buffer systems, stabilizers) are trending towards localization in the industrial chain, driving cost structure optimization. However, high-precision formulation technology and high-quality control systems still constitute core entry barriers, with leading manufacturers forming a significant competitive advantage through reagent-instrument linkage. At the same time, the rapid rise of Point-of-Care (POCT) has increased the penetration rate of portable coagulation analyzers and related reagents, opening up incremental markets such as primary healthcare and field medicine. In the long run, market competition will focus on "high-specificity reagents, high-throughput automated systems, international certification capabilities, and full-scenario reagent combinations." Companies with core formulations, registration qualifications, clinical channels, and systematic solutions are more likely to gain economies of scale and global expansion opportunities.

The global Coagulation Reagents market size was estimated at USD 1392.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Coagulation Reagents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Coagulation Reagents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Coagulation Reagents market.

## **Global Coagulation Reagents Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Siemens Healthineers

Behnk Elektronik

ARKRAY, Inc.

BIOLABO GROUP

Roche Diagnostics

High Technology, Inc.

Sysmex

SEKISUI MEDICAL CO., LTD.

Atlas Medical

Caretium Medical Instruments

ImproGen

Bio/Data Corporation

Lansion Biotechnology Co.,Ltd.

A&T Corporation

### **Market Segmentation (by Type)**

Prothrombin Time (PT) Reagent  
Activated Partial Thromboplastin Time (APTT) Reagent  
Thrombin Time (TT) Reagent  
Fibrinogen (FIB) Reagent

### **Market Segmentation (by Application)**

Medical Field  
Biomedical Research  
Drug Development  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Coagulation Reagents Market  
Overview of the regional outlook of the Coagulation Reagents Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Coagulation Reagents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Coagulation Reagents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Coagulation Reagents
- 1.2 Key Market Segments
  - 1.2.1 Coagulation Reagents Segment by Type
  - 1.2.2 Coagulation Reagents Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 COAGULATION REAGENTS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Coagulation Reagents Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Coagulation Reagents Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 COAGULATION REAGENTS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Coagulation Reagents Product Life Cycle
- 3.3 Global Coagulation Reagents Sales by Manufacturers (2020-2025)
- 3.4 Global Coagulation Reagents Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Coagulation Reagents Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Coagulation Reagents Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Coagulation Reagents Market Competitive Situation and Trends
  - 3.8.1 Coagulation Reagents Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Coagulation Reagents Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 COAGULATION REAGENTS INDUSTRY CHAIN ANALYSIS**

- 4.1 Coagulation Reagents Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF COAGULATION REAGENTS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Coagulation Reagents Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Coagulation Reagents Market
- 5.7 ESG Ratings of Leading Companies

## **6 COAGULATION REAGENTS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Coagulation Reagents Sales Market Share by Type (2020-2025)
- 6.3 Global Coagulation Reagents Market Size by Type (2020-2025)
- 6.4 Global Coagulation Reagents Price by Type (2020-2025)

## **7 COAGULATION REAGENTS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Coagulation Reagents Market Sales by Application (2020-2025)
- 7.3 Global Coagulation Reagents Market Size (M USD) by Application (2020-2025)
- 7.4 Global Coagulation Reagents Sales Growth Rate by Application (2020-2025)

## **8 COAGULATION REAGENTS MARKET SALES BY REGION**

- 8.1 Global Coagulation Reagents Sales by Region
  - 8.1.1 Global Coagulation Reagents Sales by Region
  - 8.1.2 Global Coagulation Reagents Sales Market Share by Region
- 8.2 Global Coagulation Reagents Market Size by Region
  - 8.2.1 Global Coagulation Reagents Market Size by Region
  - 8.2.2 Global Coagulation Reagents Market Size by Region
- 8.3 North America
  - 8.3.1 North America Coagulation Reagents Sales by Country
  - 8.3.2 North America Coagulation Reagents Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Coagulation Reagents Sales by Country
  - 8.4.2 Europe Coagulation Reagents Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Coagulation Reagents Sales by Region
  - 8.5.2 Asia Pacific Coagulation Reagents Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Coagulation Reagents Sales by Country
  - 8.6.2 South America Coagulation Reagents Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Coagulation Reagents Sales by Region
  - 8.7.2 Middle East and Africa Coagulation Reagents Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 COAGULATION REAGENTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Coagulation Reagents by Region(2020-2025)
- 9.2 Global Coagulation Reagents Revenue Market Share by Region (2020-2025)
- 9.3 Global Coagulation Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Coagulation Reagents Production
  - 9.4.1 North America Coagulation Reagents Production Growth Rate (2020-2025)
  - 9.4.2 North America Coagulation Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Coagulation Reagents Production
  - 9.5.1 Europe Coagulation Reagents Production Growth Rate (2020-2025)
  - 9.5.2 Europe Coagulation Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Coagulation Reagents Production (2020-2025)
  - 9.6.1 Japan Coagulation Reagents Production Growth Rate (2020-2025)
  - 9.6.2 Japan Coagulation Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Coagulation Reagents Production (2020-2025)
  - 9.7.1 China Coagulation Reagents Production Growth Rate (2020-2025)
  - 9.7.2 China Coagulation Reagents Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Siemens Healthineers
  - 10.1.1 Siemens Healthineers Basic Information
  - 10.1.2 Siemens Healthineers Coagulation Reagents Product Overview
  - 10.1.3 Siemens Healthineers Coagulation Reagents Product Market Performance

- 10.1.4 Siemens Healthineers Business Overview
- 10.1.5 Siemens Healthineers SWOT Analysis
- 10.1.6 Siemens Healthineers Recent Developments
- 10.2 Behnk Elektronik
  - 10.2.1 Behnk Elektronik Basic Information
  - 10.2.2 Behnk Elektronik Coagulation Reagents Product Overview
  - 10.2.3 Behnk Elektronik Coagulation Reagents Product Market Performance
  - 10.2.4 Behnk Elektronik Business Overview
  - 10.2.5 Behnk Elektronik SWOT Analysis
  - 10.2.6 Behnk Elektronik Recent Developments
- 10.3 ARKRAY, Inc.
  - 10.3.1 ARKRAY, Inc. Basic Information
  - 10.3.2 ARKRAY, Inc. Coagulation Reagents Product Overview
  - 10.3.3 ARKRAY, Inc. Coagulation Reagents Product Market Performance
  - 10.3.4 ARKRAY, Inc. Business Overview
  - 10.3.5 ARKRAY, Inc. SWOT Analysis
  - 10.3.6 ARKRAY, Inc. Recent Developments
- 10.4 BIOLABO GROUP
  - 10.4.1 BIOLABO GROUP Basic Information
  - 10.4.2 BIOLABO GROUP Coagulation Reagents Product Overview
  - 10.4.3 BIOLABO GROUP Coagulation Reagents Product Market Performance
  - 10.4.4 BIOLABO GROUP Business Overview
  - 10.4.5 BIOLABO GROUP Recent Developments
- 10.5 Roche Diagnostics
  - 10.5.1 Roche Diagnostics Basic Information
  - 10.5.2 Roche Diagnostics Coagulation Reagents Product Overview
  - 10.5.3 Roche Diagnostics Coagulation Reagents Product Market Performance
  - 10.5.4 Roche Diagnostics Business Overview
  - 10.5.5 Roche Diagnostics Recent Developments
- 10.6 High Technology, Inc.
  - 10.6.1 High Technology, Inc. Basic Information
  - 10.6.2 High Technology, Inc. Coagulation Reagents Product Overview
  - 10.6.3 High Technology, Inc. Coagulation Reagents Product Market Performance
  - 10.6.4 High Technology, Inc. Business Overview
  - 10.6.5 High Technology, Inc. Recent Developments
- 10.7 Sysmex
  - 10.7.1 Sysmex Basic Information
  - 10.7.2 Sysmex Coagulation Reagents Product Overview
  - 10.7.3 Sysmex Coagulation Reagents Product Market Performance

- 10.7.4 Sysmex Business Overview
- 10.7.5 Sysmex Recent Developments
- 10.8 SEKISUI MEDICAL CO., LTD.
  - 10.8.1 SEKISUI MEDICAL CO., LTD. Basic Information
  - 10.8.2 SEKISUI MEDICAL CO., LTD. Coagulation Reagents Product Overview
  - 10.8.3 SEKISUI MEDICAL CO., LTD. Coagulation Reagents Product Market Performance
  - 10.8.4 SEKISUI MEDICAL CO., LTD. Business Overview
  - 10.8.5 SEKISUI MEDICAL CO., LTD. Recent Developments
- 10.9 Atlas Medical
  - 10.9.1 Atlas Medical Basic Information
  - 10.9.2 Atlas Medical Coagulation Reagents Product Overview
  - 10.9.3 Atlas Medical Coagulation Reagents Product Market Performance
  - 10.9.4 Atlas Medical Business Overview
  - 10.9.5 Atlas Medical Recent Developments
- 10.10 Caretium Medical Instruments
  - 10.10.1 Caretium Medical Instruments Basic Information
  - 10.10.2 Caretium Medical Instruments Coagulation Reagents Product Overview
  - 10.10.3 Caretium Medical Instruments Coagulation Reagents Product Market Performance
  - 10.10.4 Caretium Medical Instruments Business Overview
  - 10.10.5 Caretium Medical Instruments Recent Developments
- 10.11 ImproGen
  - 10.11.1 ImproGen Basic Information
  - 10.11.2 ImproGen Coagulation Reagents Product Overview
  - 10.11.3 ImproGen Coagulation Reagents Product Market Performance
  - 10.11.4 ImproGen Business Overview
  - 10.11.5 ImproGen Recent Developments
- 10.12 Bio/Data Corporation
  - 10.12.1 Bio/Data Corporation Basic Information
  - 10.12.2 Bio/Data Corporation Coagulation Reagents Product Overview
  - 10.12.3 Bio/Data Corporation Coagulation Reagents Product Market Performance
  - 10.12.4 Bio/Data Corporation Business Overview
  - 10.12.5 Bio/Data Corporation Recent Developments
- 10.13 Lansion Biotechnology Co.,Ltd.
  - 10.13.1 Lansion Biotechnology Co.,Ltd. Basic Information
  - 10.13.2 Lansion Biotechnology Co.,Ltd. Coagulation Reagents Product Overview
  - 10.13.3 Lansion Biotechnology Co.,Ltd. Coagulation Reagents Product Market Performance

- 10.13.4 Lansion Biotechnology Co.,Ltd. Business Overview
- 10.13.5 Lansion Biotechnology Co.,Ltd. Recent Developments
- 10.14 AandT Corporation
  - 10.14.1 AandT Corporation Basic Information
  - 10.14.2 AandT Corporation Coagulation Reagents Product Overview
  - 10.14.3 AandT Corporation Coagulation Reagents Product Market Performance
  - 10.14.4 AandT Corporation Business Overview
  - 10.14.5 AandT Corporation Recent Developments

## **11 COAGULATION REAGENTS MARKET FORECAST BY REGION**

- 11.1 Global Coagulation Reagents Market Size Forecast
- 11.2 Global Coagulation Reagents Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Coagulation Reagents Market Size Forecast by Country
  - 11.2.3 Asia Pacific Coagulation Reagents Market Size Forecast by Region
  - 11.2.4 South America Coagulation Reagents Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Coagulation Reagents by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Coagulation Reagents Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Coagulation Reagents by Type (2026-2035)
  - 12.1.2 Global Coagulation Reagents Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Coagulation Reagents by Type (2026-2035)
- 12.2 Global Coagulation Reagents Market Forecast by Application (2026-2035)
  - 12.2.1 Global Coagulation Reagents Sales (K Units) Forecast by Application
  - 12.2.2 Global Coagulation Reagents Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Coagulation Reagents Market Size by Type (M USD)
- Table 4. Global Coagulation Reagents Market Size by Application
- Table 5. Coagulation Reagents Market Size Comparison by Region (M USD)
- Table 6. Global Coagulation Reagents Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Coagulation Reagents Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Coagulation Reagents Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Coagulation Reagents Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Coagulation Reagents as of 2025)
- Table 11. Global Market Coagulation Reagents Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Coagulation Reagents Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Coagulation Reagents Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Coagulation Reagents Sales by Type (K Units)
- Table 27. Global Coagulation Reagents Market Size by Type (M USD)
- Table 28. Global Coagulation Reagents Sales (K Units) by Type (2020-2025)
- Table 29. Global Coagulation Reagents Sales Market Share by Type (2020-2025)

- Table 30. Global Coagulation Reagents Market Size (M USD) by Type (2020-2025)
- Table 31. Global Coagulation Reagents Market Share by Type (2020-2025)
- Table 32. Global Coagulation Reagents Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Coagulation Reagents Sales (K Units) by Application
- Table 34. Global Coagulation Reagents Market Size by Application
- Table 35. Global Coagulation Reagents Sales by Application (2020-2025) & (K Units)
- Table 36. Global Coagulation Reagents Sales Market Share by Application (2020-2025)
- Table 37. Global Coagulation Reagents Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Coagulation Reagents Market Share by Application (2020-2025)
- Table 39. Global Coagulation Reagents Sales Growth Rate by Application (2020-2025)
- Table 40. Global Coagulation Reagents Sales by Region (2020-2025) & (K Units)
- Table 41. Global Coagulation Reagents Sales Market Share by Region (2020-2025)
- Table 42. Global Coagulation Reagents Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Coagulation Reagents Market Size by Region (2020-2025)
- Table 44. North America Coagulation Reagents Sales by Country (2020-2025) & (K Units)
- Table 45. North America Coagulation Reagents Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Coagulation Reagents Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Coagulation Reagents Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Coagulation Reagents Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Coagulation Reagents Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Coagulation Reagents Sales by Country (2020-2025) & (K Units)
- Table 51. South America Coagulation Reagents Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Coagulation Reagents Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Coagulation Reagents Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Coagulation Reagents Production (K Units) by Region(2020-2025)
- Table 55. Global Coagulation Reagents Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Coagulation Reagents Revenue Market Share by Region (2020-2025)
- Table 57. Global Coagulation Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Coagulation Reagents Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Coagulation Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Coagulation Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Coagulation Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Siemens Healthineers Basic Information

Table 63. Siemens Healthineers Coagulation Reagents Product Overview

Table 64. Siemens Healthineers Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Siemens Healthineers Business Overview

Table 66. Siemens Healthineers SWOT Analysis

Table 67. Siemens Healthineers Recent Developments

Table 68. Behnk Elektronik Basic Information

Table 69. Behnk Elektronik Coagulation Reagents Product Overview

Table 70. Behnk Elektronik Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Behnk Elektronik Business Overview

Table 72. Behnk Elektronik SWOT Analysis

Table 73. Behnk Elektronik Recent Developments

Table 74. ARKRAY, Inc. Basic Information

Table 75. ARKRAY, Inc. Coagulation Reagents Product Overview

Table 76. ARKRAY, Inc. Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ARKRAY, Inc. Business Overview

Table 78. ARKRAY, Inc. SWOT Analysis

Table 79. ARKRAY, Inc. Recent Developments

Table 80. BIOLABO GROUP Basic Information

Table 81. BIOLABO GROUP Coagulation Reagents Product Overview

Table 82. BIOLABO GROUP Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. BIOLABO GROUP Business Overview

Table 84. BIOLABO GROUP Recent Developments

Table 85. Roche Diagnostics Basic Information

Table 86. Roche Diagnostics Coagulation Reagents Product Overview

Table 87. Roche Diagnostics Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Roche Diagnostics Business Overview

- Table 89. Roche Diagnostics Recent Developments
- Table 90. High Technology, Inc. Basic Information
- Table 91. High Technology, Inc. Coagulation Reagents Product Overview
- Table 92. High Technology, Inc. Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. High Technology, Inc. Business Overview
- Table 94. High Technology, Inc. Recent Developments
- Table 95. Sysmex Basic Information
- Table 96. Sysmex Coagulation Reagents Product Overview
- Table 97. Sysmex Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Sysmex Business Overview
- Table 99. Sysmex Recent Developments
- Table 100. SEKISUI MEDICAL CO., LTD. Basic Information
- Table 101. SEKISUI MEDICAL CO., LTD. Coagulation Reagents Product Overview
- Table 102. SEKISUI MEDICAL CO., LTD. Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. SEKISUI MEDICAL CO., LTD. Business Overview
- Table 104. SEKISUI MEDICAL CO., LTD. Recent Developments
- Table 105. Atlas Medical Basic Information
- Table 106. Atlas Medical Coagulation Reagents Product Overview
- Table 107. Atlas Medical Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Atlas Medical Business Overview
- Table 109. Atlas Medical Recent Developments
- Table 110. Caretium Medical Instruments Basic Information
- Table 111. Caretium Medical Instruments Coagulation Reagents Product Overview
- Table 112. Caretium Medical Instruments Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Caretium Medical Instruments Business Overview
- Table 114. Caretium Medical Instruments Recent Developments
- Table 115. ImproGen Basic Information
- Table 116. ImproGen Coagulation Reagents Product Overview
- Table 117. ImproGen Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. ImproGen Business Overview
- Table 119. ImproGen Recent Developments
- Table 120. Bio/Data Corporation Basic Information
- Table 121. Bio/Data Corporation Coagulation Reagents Product Overview

Table 122. Bio/Data Corporation Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Bio/Data Corporation Business Overview

Table 124. Bio/Data Corporation Recent Developments

Table 125. Lansion Biotechnology Co.,Ltd. Basic Information

Table 126. Lansion Biotechnology Co.,Ltd. Coagulation Reagents Product Overview

Table 127. Lansion Biotechnology Co.,Ltd. Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Lansion Biotechnology Co.,Ltd. Business Overview

Table 129. Lansion Biotechnology Co.,Ltd. Recent Developments

Table 130. AandT Corporation Basic Information

Table 131. AandT Corporation Coagulation Reagents Product Overview

Table 132. AandT Corporation Coagulation Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. AandT Corporation Business Overview

Table 134. AandT Corporation Recent Developments

Table 135. Global Coagulation Reagents Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Coagulation Reagents Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Coagulation Reagents Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Coagulation Reagents Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Coagulation Reagents Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Coagulation Reagents Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Coagulation Reagents Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Coagulation Reagents Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Coagulation Reagents Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Coagulation Reagents Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Coagulation Reagents Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Coagulation Reagents Market Size Forecast by

Country (2026-2035) & (M USD)

Table 147. Global Coagulation Reagents Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Coagulation Reagents Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Coagulation Reagents Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Coagulation Reagents Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Coagulation Reagents Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Coagulation Reagents
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Coagulation Reagents Market Size (M USD), 2025-2035
- Figure 5. Global Coagulation Reagents Market Size (M USD) (2020-2035)
- Figure 6. Global Coagulation Reagents Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Coagulation Reagents Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Coagulation Reagents Product Life Cycle
- Figure 13. Coagulation Reagents Sales Share by Manufacturers in 2025
- Figure 14. Global Coagulation Reagents Revenue Share by Manufacturers in 2025
- Figure 15. Coagulation Reagents Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Coagulation Reagents Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Coagulation Reagents Revenue in 2025
- Figure 18. Industry Chain Map of Coagulation Reagents
- Figure 19. Global Coagulation Reagents Market PEST Analysis
- Figure 20. Global Coagulation Reagents Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Coagulation Reagents Market Share by Type
- Figure 27. Sales Market Share of Coagulation Reagents by Type (2020-2025)
- Figure 28. Sales Market Share of Coagulation Reagents by Type in 2025
- Figure 29. Market Share of Coagulation Reagents by Type (2020-2025)
- Figure 30. Market Share of Coagulation Reagents by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Coagulation Reagents Market Share by Application

Figure 33. Global Coagulation Reagents Sales Market Share by Application (2020-2025)

Figure 34. Global Coagulation Reagents Sales Market Share by Application in 2025

Figure 35. Global Coagulation Reagents Market Share by Application (2020-2025)

Figure 36. Global Coagulation Reagents Market Share by Application in 2025

Figure 37. Global Coagulation Reagents Sales Growth Rate by Application (2020-2025)

Figure 38. Global Coagulation Reagents Sales Market Share by Region (2020-2025)

Figure 39. Global Coagulation Reagents Market Size by Region (2020-2025)

Figure 40. North America Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Coagulation Reagents Sales Market Share by Country in 2024

Figure 43. North America Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Coagulation Reagents Market Size by Country in 2024

Figure 45. U.S. Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Coagulation Reagents Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Coagulation Reagents Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Coagulation Reagents Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Coagulation Reagents Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Coagulation Reagents Sales Market Share by Country in 2024

Figure 53. Europe Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Coagulation Reagents Market Size by Country in 2024

Figure 55. Germany Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Coagulation Reagents Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Coagulation Reagents Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Coagulation Reagents Sales Market Share by Region in 2024

Figure 67. Asia Pacific Coagulation Reagents Market Size by Region in 2024

Figure 68. China Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Coagulation Reagents Sales and Growth Rate (K Units)

Figure 79. South America Coagulation Reagents Sales Market Share by Country in 2024

Figure 80. South America Coagulation Reagents Market Size and Growth Rate (M USD)

Figure 81. South America Coagulation Reagents Market Size by Country in 2024

Figure 82. Brazil Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Coagulation Reagents Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Coagulation Reagents Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Coagulation Reagents Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Coagulation Reagents Market Size by Region in 2024

Figure 92. Saudi Arabia Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Coagulation Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Coagulation Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Coagulation Reagents Production Market Share by Region (2020-2025)

Figure 103. North America Coagulation Reagents Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Coagulation Reagents Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Coagulation Reagents Production (K Units) Growth Rate (2020-2025)

Figure 106. China Coagulation Reagents Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Coagulation Reagents Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Coagulation Reagents Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Coagulation Reagents Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Coagulation Reagents Market Share Forecast by Type (2026-2035)

Figure 111. Global Coagulation Reagents Sales Forecast by Application (2026-2035)

Figure 112. Global Coagulation Reagents Market Share Forecast by Application (2026-2035)

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