

Global CNC Stone Processing Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on CNC Stone Processing Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A CNC stone processing machine is a computer-controlled tool used to cut, engrave, drill, and shape stone materials with high precision and automation. Designed for working with natural and engineered stones such as granite, marble, and quartz, it integrates computer numerical control (CNC) technology to execute complex designs, custom cuts, and 3D sculpting with minimal manual input. These machines typically include a robust gantry structure, rotating spindles, automatic tool changers, and high-pressure water or dust suppression systems. They are widely used in countertop fabrication, stone engraving, monument carving, and architectural detailing, significantly improving production speed, consistency, and material utilization in modern stone workshops.

The global CNC Stone Processing Machine market size was estimated at USD 1342.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CNC Stone Processing Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CNC Stone Processing Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CNC Stone Processing Machine market.

Global CNC Stone Processing Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Breton
Keda Group
Pedrini
BMR SpA
Biesse Group
Park Industry
Shandong Huaxing
Thibaut

Ancora
DONATONI MACCHINE
GMM
Simec
SCMGroup
SHENGDA
Prometec
Comandulli
Prussiani Engineering
PellegriniMeccanica
Baca Systems

Market Segmentation (by Type)

CNC?Machining?Center
Others

Market Segmentation (by Application)

Natural?Stone
Artificial?Stone

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the CNC Stone Processing Machine Market
Overview of the regional outlook of the CNC Stone Processing Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CNC Stone Processing Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CNC Stone Processing Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of CNC Stone Processing Machine
- 1.2 Key Market Segments
 - 1.2.1 CNC Stone Processing Machine Segment by Type
 - 1.2.2 CNC Stone Processing Machine Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CNC STONE PROCESSING MACHINE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global CNC Stone Processing Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global CNC Stone Processing Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CNC STONE PROCESSING MACHINE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global CNC Stone Processing Machine Product Life Cycle
- 3.3 Global CNC Stone Processing Machine Sales by Manufacturers (2020-2025)
- 3.4 Global CNC Stone Processing Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 CNC Stone Processing Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global CNC Stone Processing Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 CNC Stone Processing Machine Market Competitive Situation and Trends
 - 3.8.1 CNC Stone Processing Machine Market Concentration Rate

3.8.2 Global 5 and 10 Largest CNC Stone Processing Machine Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CNC STONE PROCESSING MACHINE INDUSTRY CHAIN ANALYSIS

4.1 CNC Stone Processing Machine Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CNC STONE PROCESSING MACHINE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global CNC Stone Processing Machine Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to CNC Stone Processing Machine Market

5.7 ESG Ratings of Leading Companies

6 CNC STONE PROCESSING MACHINE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global CNC Stone Processing Machine Sales Market Share by Type (2020-2025)

6.3 Global CNC Stone Processing Machine Market Size by Type (2020-2025)

6.4 Global CNC Stone Processing Machine Price by Type (2020-2025)

7 CNC STONE PROCESSING MACHINE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global CNC Stone Processing Machine Market Sales by Application (2020-2025)

7.3 Global CNC Stone Processing Machine Market Size (M USD) by Application (2020-2025)

7.4 Global CNC Stone Processing Machine Sales Growth Rate by Application (2020-2025)

8 CNC STONE PROCESSING MACHINE MARKET SALES BY REGION

8.1 Global CNC Stone Processing Machine Sales by Region

8.1.1 Global CNC Stone Processing Machine Sales by Region

8.1.2 Global CNC Stone Processing Machine Sales Market Share by Region

8.2 Global CNC Stone Processing Machine Market Size by Region

8.2.1 Global CNC Stone Processing Machine Market Size by Region

8.2.2 Global CNC Stone Processing Machine Market Size by Region

8.3 North America

8.3.1 North America CNC Stone Processing Machine Sales by Country

8.3.2 North America CNC Stone Processing Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe CNC Stone Processing Machine Sales by Country

8.4.2 Europe CNC Stone Processing Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific CNC Stone Processing Machine Sales by Region

8.5.2 Asia Pacific CNC Stone Processing Machine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America CNC Stone Processing Machine Sales by Country
 - 8.6.2 South America CNC Stone Processing Machine Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa CNC Stone Processing Machine Sales by Region
 - 8.7.2 Middle East and Africa CNC Stone Processing Machine Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CNC STONE PROCESSING MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of CNC Stone Processing Machine by Region(2020-2025)
- 9.2 Global CNC Stone Processing Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global CNC Stone Processing Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America CNC Stone Processing Machine Production
 - 9.4.1 North America CNC Stone Processing Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America CNC Stone Processing Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe CNC Stone Processing Machine Production
 - 9.5.1 Europe CNC Stone Processing Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe CNC Stone Processing Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan CNC Stone Processing Machine Production (2020-2025)
 - 9.6.1 Japan CNC Stone Processing Machine Production Growth Rate (2020-2025)
 - 9.6.2 Japan CNC Stone Processing Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China CNC Stone Processing Machine Production (2020-2025)

- 9.7.1 China CNC Stone Processing Machine Production Growth Rate (2020-2025)
- 9.7.2 China CNC Stone Processing Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Breton

- 10.1.1 Breton Basic Information
- 10.1.2 Breton CNC Stone Processing Machine Product Overview
- 10.1.3 Breton CNC Stone Processing Machine Product Market Performance
- 10.1.4 Breton Business Overview
- 10.1.5 Breton SWOT Analysis
- 10.1.6 Breton Recent Developments

10.2 Keda Group

- 10.2.1 Keda Group Basic Information
- 10.2.2 Keda Group CNC Stone Processing Machine Product Overview
- 10.2.3 Keda Group CNC Stone Processing Machine Product Market Performance
- 10.2.4 Keda Group Business Overview
- 10.2.5 Keda Group SWOT Analysis
- 10.2.6 Keda Group Recent Developments

10.3 Pedrini

- 10.3.1 Pedrini Basic Information
- 10.3.2 Pedrini CNC Stone Processing Machine Product Overview
- 10.3.3 Pedrini CNC Stone Processing Machine Product Market Performance
- 10.3.4 Pedrini Business Overview
- 10.3.5 Pedrini SWOT Analysis
- 10.3.6 Pedrini Recent Developments

10.4 BMR SpA

- 10.4.1 BMR SpA Basic Information
- 10.4.2 BMR SpA CNC Stone Processing Machine Product Overview
- 10.4.3 BMR SpA CNC Stone Processing Machine Product Market Performance
- 10.4.4 BMR SpA Business Overview
- 10.4.5 BMR SpA Recent Developments

10.5 Biesse Group

- 10.5.1 Biesse Group Basic Information
- 10.5.2 Biesse Group CNC Stone Processing Machine Product Overview
- 10.5.3 Biesse Group CNC Stone Processing Machine Product Market Performance
- 10.5.4 Biesse Group Business Overview
- 10.5.5 Biesse Group Recent Developments

10.6 Park Industry

10.6.1 Park Industry Basic Information

10.6.2 Park Industry CNC Stone Processing Machine Product Overview

10.6.3 Park Industry CNC Stone Processing Machine Product Market Performance

10.6.4 Park Industry Business Overview

10.6.5 Park Industry Recent Developments

10.7 Shandong Huaxing

10.7.1 Shandong Huaxing Basic Information

10.7.2 Shandong Huaxing CNC Stone Processing Machine Product Overview

10.7.3 Shandong Huaxing CNC Stone Processing Machine Product Market

Performance

10.7.4 Shandong Huaxing Business Overview

10.7.5 Shandong Huaxing Recent Developments

10.8 Thibaut

10.8.1 Thibaut Basic Information

10.8.2 Thibaut CNC Stone Processing Machine Product Overview

10.8.3 Thibaut CNC Stone Processing Machine Product Market Performance

10.8.4 Thibaut Business Overview

10.8.5 Thibaut Recent Developments

10.9 Ancora

10.9.1 Ancora Basic Information

10.9.2 Ancora CNC Stone Processing Machine Product Overview

10.9.3 Ancora CNC Stone Processing Machine Product Market Performance

10.9.4 Ancora Business Overview

10.9.5 Ancora Recent Developments

10.10 DONATONI MACCHINE

10.10.1 DONATONI MACCHINE Basic Information

10.10.2 DONATONI MACCHINE CNC Stone Processing Machine Product Overview

10.10.3 DONATONI MACCHINE CNC Stone Processing Machine Product Market

Performance

10.10.4 DONATONI MACCHINE Business Overview

10.10.5 DONATONI MACCHINE Recent Developments

10.11 GMM

10.11.1 GMM Basic Information

10.11.2 GMM CNC Stone Processing Machine Product Overview

10.11.3 GMM CNC Stone Processing Machine Product Market Performance

10.11.4 GMM Business Overview

10.11.5 GMM Recent Developments

10.12 Simec

- 10.12.1 Simec Basic Information
- 10.12.2 Simec CNC Stone Processing Machine Product Overview
- 10.12.3 Simec CNC Stone Processing Machine Product Market Performance
- 10.12.4 Simec Business Overview
- 10.12.5 Simec Recent Developments
- 10.13 SCMGroup
 - 10.13.1 SCMGroup Basic Information
 - 10.13.2 SCMGroup CNC Stone Processing Machine Product Overview
 - 10.13.3 SCMGroup CNC Stone Processing Machine Product Market Performance
 - 10.13.4 SCMGroup Business Overview
 - 10.13.5 SCMGroup Recent Developments
- 10.14 SHENGDA
 - 10.14.1 SHENGDA Basic Information
 - 10.14.2 SHENGDA CNC Stone Processing Machine Product Overview
 - 10.14.3 SHENGDA CNC Stone Processing Machine Product Market Performance
 - 10.14.4 SHENGDA Business Overview
 - 10.14.5 SHENGDA Recent Developments
- 10.15 Prometec
 - 10.15.1 Prometec Basic Information
 - 10.15.2 Prometec CNC Stone Processing Machine Product Overview
 - 10.15.3 Prometec CNC Stone Processing Machine Product Market Performance
 - 10.15.4 Prometec Business Overview
 - 10.15.5 Prometec Recent Developments
- 10.16 Comandulli
 - 10.16.1 Comandulli Basic Information
 - 10.16.2 Comandulli CNC Stone Processing Machine Product Overview
 - 10.16.3 Comandulli CNC Stone Processing Machine Product Market Performance
 - 10.16.4 Comandulli Business Overview
 - 10.16.5 Comandulli Recent Developments
- 10.17 Prussiani Engineering
 - 10.17.1 Prussiani Engineering Basic Information
 - 10.17.2 Prussiani Engineering CNC Stone Processing Machine Product Overview
 - 10.17.3 Prussiani Engineering CNC Stone Processing Machine Product Market Performance
 - 10.17.4 Prussiani Engineering Business Overview
 - 10.17.5 Prussiani Engineering Recent Developments
- 10.18 PellegriniMeccanica
 - 10.18.1 PellegriniMeccanica Basic Information
 - 10.18.2 PellegriniMeccanica CNC Stone Processing Machine Product Overview

10.18.3 PellegriniMeccanica CNC Stone Processing Machine Product Market Performance

10.18.4 PellegriniMeccanica Business Overview

10.18.5 PellegriniMeccanica Recent Developments

10.19 Baca Systems

10.19.1 Baca Systems Basic Information

10.19.2 Baca Systems CNC Stone Processing Machine Product Overview

10.19.3 Baca Systems CNC Stone Processing Machine Product Market Performance

10.19.4 Baca Systems Business Overview

10.19.5 Baca Systems Recent Developments

11 CNC STONE PROCESSING MACHINE MARKET FORECAST BY REGION

11.1 Global CNC Stone Processing Machine Market Size Forecast

11.2 Global CNC Stone Processing Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe CNC Stone Processing Machine Market Size Forecast by Country

11.2.3 Asia Pacific CNC Stone Processing Machine Market Size Forecast by Region

11.2.4 South America CNC Stone Processing Machine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of CNC Stone Processing Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global CNC Stone Processing Machine Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of CNC Stone Processing Machine by Type (2026-2035)

12.1.2 Global CNC Stone Processing Machine Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of CNC Stone Processing Machine by Type (2026-2035)

12.2 Global CNC Stone Processing Machine Market Forecast by Application (2026-2035)

12.2.1 Global CNC Stone Processing Machine Sales (K Units) Forecast by Application

12.2.2 Global CNC Stone Processing Machine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global CNC Stone Processing Machine Market Size by Type (M USD)

Table 4. Global CNC Stone Processing Machine Market Size by Application

Table 5. CNC Stone Processing Machine Market Size Comparison by Region (M USD)

Table 6. Global CNC Stone Processing Machine Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global CNC Stone Processing Machine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global CNC Stone Processing Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global CNC Stone Processing Machine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in CNC Stone Processing Machine as of 2025)

Table 11. Global Market CNC Stone Processing Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global CNC Stone Processing Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. CNC Stone Processing Machine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global CNC Stone Processing Machine Sales by Type (K Units)

Table 27. Global CNC Stone Processing Machine Market Size by Type (M USD)

- Table 28. Global CNC Stone Processing Machine Sales (K Units) by Type (2020-2025)
- Table 29. Global CNC Stone Processing Machine Sales Market Share by Type (2020-2025)
- Table 30. Global CNC Stone Processing Machine Market Size (M USD) by Type (2020-2025)
- Table 31. Global CNC Stone Processing Machine Market Share by Type (2020-2025)
- Table 32. Global CNC Stone Processing Machine Price (USD/Unit) by Type (2020-2025)
- Table 33. Global CNC Stone Processing Machine Sales (K Units) by Application
- Table 34. Global CNC Stone Processing Machine Market Size by Application
- Table 35. Global CNC Stone Processing Machine Sales by Application (2020-2025) & (K Units)
- Table 36. Global CNC Stone Processing Machine Sales Market Share by Application (2020-2025)
- Table 37. Global CNC Stone Processing Machine Market Size by Application (2020-2025) & (M USD)
- Table 38. Global CNC Stone Processing Machine Market Share by Application (2020-2025)
- Table 39. Global CNC Stone Processing Machine Sales Growth Rate by Application (2020-2025)
- Table 40. Global CNC Stone Processing Machine Sales by Region (2020-2025) & (K Units)
- Table 41. Global CNC Stone Processing Machine Sales Market Share by Region (2020-2025)
- Table 42. Global CNC Stone Processing Machine Market Size by Region (2020-2025) & (M USD)
- Table 43. Global CNC Stone Processing Machine Market Size by Region (2020-2025)
- Table 44. North America CNC Stone Processing Machine Sales by Country (2020-2025) & (K Units)
- Table 45. North America CNC Stone Processing Machine Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe CNC Stone Processing Machine Sales by Country (2020-2025) & (K Units)
- Table 47. Europe CNC Stone Processing Machine Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific CNC Stone Processing Machine Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific CNC Stone Processing Machine Market Size by Region (2020-2025) & (M USD)

- Table 50. South America CNC Stone Processing Machine Sales by Country (2020-2025) & (K Units)
- Table 51. South America CNC Stone Processing Machine Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa CNC Stone Processing Machine Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa CNC Stone Processing Machine Market Size by Region (2020-2025) & (M USD)
- Table 54. Global CNC Stone Processing Machine Production (K Units) by Region(2020-2025)
- Table 55. Global CNC Stone Processing Machine Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global CNC Stone Processing Machine Revenue Market Share by Region (2020-2025)
- Table 57. Global CNC Stone Processing Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America CNC Stone Processing Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe CNC Stone Processing Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan CNC Stone Processing Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China CNC Stone Processing Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Breton Basic Information
- Table 63. Breton CNC Stone Processing Machine Product Overview
- Table 64. Breton CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Breton Business Overview
- Table 66. Breton SWOT Analysis
- Table 67. Breton Recent Developments
- Table 68. Keda Group Basic Information
- Table 69. Keda Group CNC Stone Processing Machine Product Overview
- Table 70. Keda Group CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Keda Group Business Overview
- Table 72. Keda Group SWOT Analysis
- Table 73. Keda Group Recent Developments
- Table 74. Pedrini Basic Information

- Table 75. Pedrini CNC Stone Processing Machine Product Overview
- Table 76. Pedrini CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Pedrini Business Overview
- Table 78. Pedrini SWOT Analysis
- Table 79. Pedrini Recent Developments
- Table 80. BMR SpA Basic Information
- Table 81. BMR SpA CNC Stone Processing Machine Product Overview
- Table 82. BMR SpA CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. BMR SpA Business Overview
- Table 84. BMR SpA Recent Developments
- Table 85. Biesse Group Basic Information
- Table 86. Biesse Group CNC Stone Processing Machine Product Overview
- Table 87. Biesse Group CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Biesse Group Business Overview
- Table 89. Biesse Group Recent Developments
- Table 90. Park Industry Basic Information
- Table 91. Park Industry CNC Stone Processing Machine Product Overview
- Table 92. Park Industry CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Park Industry Business Overview
- Table 94. Park Industry Recent Developments
- Table 95. Shandong Huaxing Basic Information
- Table 96. Shandong Huaxing CNC Stone Processing Machine Product Overview
- Table 97. Shandong Huaxing CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Shandong Huaxing Business Overview
- Table 99. Shandong Huaxing Recent Developments
- Table 100. Thibaut Basic Information
- Table 101. Thibaut CNC Stone Processing Machine Product Overview
- Table 102. Thibaut CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Thibaut Business Overview
- Table 104. Thibaut Recent Developments
- Table 105. Ancora Basic Information
- Table 106. Ancora CNC Stone Processing Machine Product Overview
- Table 107. Ancora CNC Stone Processing Machine Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Ancora Business Overview

Table 109. Ancora Recent Developments

Table 110. DONATONI MACCHINE Basic Information

Table 111. DONATONI MACCHINE CNC Stone Processing Machine Product Overview

Table 112. DONATONI MACCHINE CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. DONATONI MACCHINE Business Overview

Table 114. DONATONI MACCHINE Recent Developments

Table 115. GMM Basic Information

Table 116. GMM CNC Stone Processing Machine Product Overview

Table 117. GMM CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. GMM Business Overview

Table 119. GMM Recent Developments

Table 120. Simec Basic Information

Table 121. Simec CNC Stone Processing Machine Product Overview

Table 122. Simec CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Simec Business Overview

Table 124. Simec Recent Developments

Table 125. SCMGroup Basic Information

Table 126. SCMGroup CNC Stone Processing Machine Product Overview

Table 127. SCMGroup CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. SCMGroup Business Overview

Table 129. SCMGroup Recent Developments

Table 130. SHENGDA Basic Information

Table 131. SHENGDA CNC Stone Processing Machine Product Overview

Table 132. SHENGDA CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. SHENGDA Business Overview

Table 134. SHENGDA Recent Developments

Table 135. Prometec Basic Information

Table 136. Prometec CNC Stone Processing Machine Product Overview

Table 137. Prometec CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Prometec Business Overview

Table 139. Prometec Recent Developments

- Table 140. Comandulli Basic Information
- Table 141. Comandulli CNC Stone Processing Machine Product Overview
- Table 142. Comandulli CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Comandulli Business Overview
- Table 144. Comandulli Recent Developments
- Table 145. Prussiani Engineering Basic Information
- Table 146. Prussiani Engineering CNC Stone Processing Machine Product Overview
- Table 147. Prussiani Engineering CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Prussiani Engineering Business Overview
- Table 149. Prussiani Engineering Recent Developments
- Table 150. PellegriniMeccanica Basic Information
- Table 151. PellegriniMeccanica CNC Stone Processing Machine Product Overview
- Table 152. PellegriniMeccanica CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. PellegriniMeccanica Business Overview
- Table 154. PellegriniMeccanica Recent Developments
- Table 155. Baca Systems Basic Information
- Table 156. Baca Systems CNC Stone Processing Machine Product Overview
- Table 157. Baca Systems CNC Stone Processing Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Baca Systems Business Overview
- Table 159. Baca Systems Recent Developments
- Table 160. Global CNC Stone Processing Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 161. Global CNC Stone Processing Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 162. North America CNC Stone Processing Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 163. North America CNC Stone Processing Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 164. Europe CNC Stone Processing Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 165. Europe CNC Stone Processing Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 166. Asia Pacific CNC Stone Processing Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 167. Asia Pacific CNC Stone Processing Machine Market Size Forecast by

Region (2026-2035) & (M USD)

Table 168. South America CNC Stone Processing Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America CNC Stone Processing Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa CNC Stone Processing Machine Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa CNC Stone Processing Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global CNC Stone Processing Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global CNC Stone Processing Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global CNC Stone Processing Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global CNC Stone Processing Machine Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global CNC Stone Processing Machine Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of CNC Stone Processing Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global CNC Stone Processing Machine Market Size (M USD), 2025-2035
- Figure 5. Global CNC Stone Processing Machine Market Size (M USD) (2020-2035)
- Figure 6. Global CNC Stone Processing Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. CNC Stone Processing Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global CNC Stone Processing Machine Product Life Cycle
- Figure 13. CNC Stone Processing Machine Sales Share by Manufacturers in 2025
- Figure 14. Global CNC Stone Processing Machine Revenue Share by Manufacturers in 2025
- Figure 15. CNC Stone Processing Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market CNC Stone Processing Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by CNC Stone Processing Machine Revenue in 2025
- Figure 18. Industry Chain Map of CNC Stone Processing Machine
- Figure 19. Global CNC Stone Processing Machine Market PEST Analysis
- Figure 20. Global CNC Stone Processing Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global CNC Stone Processing Machine Market Share by Type
- Figure 27. Sales Market Share of CNC Stone Processing Machine by Type (2020-2025)
- Figure 28. Sales Market Share of CNC Stone Processing Machine by Type in 2025
- Figure 29. Market Share of CNC Stone Processing Machine by Type (2020-2025)
- Figure 30. Market Share of CNC Stone Processing Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global CNC Stone Processing Machine Market Share by Application

Figure 33. Global CNC Stone Processing Machine Sales Market Share by Application (2020-2025)

Figure 34. Global CNC Stone Processing Machine Sales Market Share by Application in 2025

Figure 35. Global CNC Stone Processing Machine Market Share by Application (2020-2025)

Figure 36. Global CNC Stone Processing Machine Market Share by Application in 2025

Figure 37. Global CNC Stone Processing Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global CNC Stone Processing Machine Sales Market Share by Region (2020-2025)

Figure 39. Global CNC Stone Processing Machine Market Size by Region (2020-2025)

Figure 40. North America CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America CNC Stone Processing Machine Sales Market Share by Country in 2024

Figure 43. North America CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America CNC Stone Processing Machine Market Size by Country in 2024

Figure 45. U.S. CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada CNC Stone Processing Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada CNC Stone Processing Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico CNC Stone Processing Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico CNC Stone Processing Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe CNC Stone Processing Machine Sales Market Share by Country in 2024

Figure 53. Europe CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe CNC Stone Processing Machine Market Size by Country in 2024

Figure 55. Germany CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific CNC Stone Processing Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific CNC Stone Processing Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific CNC Stone Processing Machine Market Size by Region in 2024

Figure 68. China CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea CNC Stone Processing Machine Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America CNC Stone Processing Machine Sales and Growth Rate (K Units)

Figure 79. South America CNC Stone Processing Machine Sales Market Share by Country in 2024

Figure 80. South America CNC Stone Processing Machine Market Size and Growth Rate (M USD)

Figure 81. South America CNC Stone Processing Machine Market Size by Country in 2024

Figure 82. Brazil CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa CNC Stone Processing Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa CNC Stone Processing Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa CNC Stone Processing Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa CNC Stone Processing Machine Market Size by Region in 2024

Figure 92. Saudi Arabia CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa CNC Stone Processing Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa CNC Stone Processing Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global CNC Stone Processing Machine Production Market Share by Region (2020-2025)
- Figure 103. North America CNC Stone Processing Machine Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe CNC Stone Processing Machine Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan CNC Stone Processing Machine Production (K Units) Growth Rate (2020-2025)
- Figure 106. China CNC Stone Processing Machine Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global CNC Stone Processing Machine Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global CNC Stone Processing Machine Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global CNC Stone Processing Machine Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global CNC Stone Processing Machine Market Share Forecast by Type (2026-2035)
- Figure 111. Global CNC Stone Processing Machine Sales Forecast by Application (2026-2035)
- Figure 112. Global CNC Stone Processing Machine Market Share Forecast by

Application (2026-2035)

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