

Global CMP Disk Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on CMP Disk competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. CMP Disk is a fundamental component in chemical mechanical polishing (CMP) processes, serving as the rigid backing plate for polishing pads to ensure uniform pressure distribution across wafer surfaces. Typically fabricated from high-precision aluminum alloys or composite materials with stringent flatness and rigidity specifications, its surface characteristics critically influence pad deformation behavior and pressure transfer efficiency, thereby determining global wafer planarity. In advanced semiconductor manufacturing, CMP Disks must meet nanometer-level topography control requirements while maintaining compatibility with various pad materials, finding essential applications in logic chip, memory device, and advanced packaging production. The CMP Disk market is primarily driven by continuous advancements in semiconductor manufacturing technology. As 3nm and below process nodes enter mass production, wafer-level planarity requirements have reached atomic-scale precision, imposing stricter standards on CMP Disk flatness, rigidity, and thermal stability. The rapid development of 5G, AI, and HPC chips has significantly increased demand for 300mm wafers, directly expanding the CMP Disk market base. The penetration of third-generation semiconductors like SiC/GaN in EVs and photovoltaics is creating new demand for specialized CMP Disks. Additionally, the global wafer fab expansion wave, particularly China's localized semiconductor capacity building, provides sustained growth momentum. Geopolitical factors accelerating supply chain regionalization have highlighted the need for localized production of critical components. The CMP Disk technology is evolving toward composite materials and intelligent systems: carbon fiber-reinforced metal matrix composites are replacing traditional aluminum alloys to achieve higher stiffness-to-

weight ratios and thermal stability; embedded sensor technology enables real-time pressure/temperature monitoring, facilitating intelligent CMP process upgrades. Sustainability requirements are driving the development of recyclable substrate materials to reduce carbon footprint. In applications, specialized CMP Disk solutions for multilayer structures are becoming R&D priorities with the increasing layer counts in 3D NAND and the adoption of Chiplet technology. Vertically integrated partnerships between equipment manufacturers and material suppliers are emerging to ensure stable supply of key components. Looking ahead, the industrialization of 2D materials and other novel semiconductors will catalyze the next-generation CMP Disk technology revolution.

The global CMP Disk market size was estimated at USD 320.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CMP Disk market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CMP Disk market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CMP Disk market.

Global CMP Disk Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Kinik Company
Saesol Diamond
Entegris
EHWA DIAMOND
Nippon Steel Chemical & Material
Shinhan Diamond
Abrasive Technology
BEST Engineering Surface Technologies
Xiamen Jiapin Diamond Industry

Market Segmentation (by Type)

for 300mm Wafer
for 200mm Wafer
Others

Market Segmentation (by Application)

IDM
Foundry

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the CMP Disk Market

Overview of the regional outlook of the CMP Disk Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CMP Disk Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CMP Disk, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with

historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of CMP Disk
- 1.2 Key Market Segments
 - 1.2.1 CMP Disk Segment by Type
 - 1.2.2 CMP Disk Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CMP DISK MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global CMP Disk Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global CMP Disk Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CMP DISK MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global CMP Disk Product Life Cycle
- 3.3 Global CMP Disk Sales by Manufacturers (2020-2025)
- 3.4 Global CMP Disk Revenue Market Share by Manufacturers (2020-2025)
- 3.5 CMP Disk Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global CMP Disk Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 CMP Disk Market Competitive Situation and Trends
 - 3.8.1 CMP Disk Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest CMP Disk Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 CMP DISK INDUSTRY CHAIN ANALYSIS

- 4.1 CMP Disk Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CMP DISK MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global CMP Disk Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to CMP Disk Market
- 5.7 ESG Ratings of Leading Companies

6 CMP DISK MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global CMP Disk Sales Market Share by Type (2020-2025)
- 6.3 Global CMP Disk Market Size by Type (2020-2025)
- 6.4 Global CMP Disk Price by Type (2020-2025)

7 CMP DISK MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global CMP Disk Market Sales by Application (2020-2025)
- 7.3 Global CMP Disk Market Size (M USD) by Application (2020-2025)
- 7.4 Global CMP Disk Sales Growth Rate by Application (2020-2025)

8 CMP DISK MARKET SALES BY REGION

8.1 Global CMP Disk Sales by Region

8.1.1 Global CMP Disk Sales by Region

8.1.2 Global CMP Disk Sales Market Share by Region

8.2 Global CMP Disk Market Size by Region

8.2.1 Global CMP Disk Market Size by Region

8.2.2 Global CMP Disk Market Size by Region

8.3 North America

8.3.1 North America CMP Disk Sales by Country

8.3.2 North America CMP Disk Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe CMP Disk Sales by Country

8.4.2 Europe CMP Disk Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific CMP Disk Sales by Region

8.5.2 Asia Pacific CMP Disk Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America CMP Disk Sales by Country

8.6.2 South America CMP Disk Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa CMP Disk Sales by Region

- 8.7.2 Middle East and Africa CMP Disk Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 CMP DISK MARKET PRODUCTION BY REGION

- 9.1 Global Production of CMP Disk by Region(2020-2025)
- 9.2 Global CMP Disk Revenue Market Share by Region (2020-2025)
- 9.3 Global CMP Disk Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America CMP Disk Production
 - 9.4.1 North America CMP Disk Production Growth Rate (2020-2025)
 - 9.4.2 North America CMP Disk Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe CMP Disk Production
 - 9.5.1 Europe CMP Disk Production Growth Rate (2020-2025)
 - 9.5.2 Europe CMP Disk Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan CMP Disk Production (2020-2025)
 - 9.6.1 Japan CMP Disk Production Growth Rate (2020-2025)
 - 9.6.2 Japan CMP Disk Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China CMP Disk Production (2020-2025)
 - 9.7.1 China CMP Disk Production Growth Rate (2020-2025)
 - 9.7.2 China CMP Disk Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 3M
 - 10.1.1 3M Basic Information
 - 10.1.2 3M CMP Disk Product Overview
 - 10.1.3 3M CMP Disk Product Market Performance
 - 10.1.4 3M Business Overview
 - 10.1.5 3M SWOT Analysis
 - 10.1.6 3M Recent Developments
- 10.2 Kinik Company
 - 10.2.1 Kinik Company Basic Information
 - 10.2.2 Kinik Company CMP Disk Product Overview
 - 10.2.3 Kinik Company CMP Disk Product Market Performance

- 10.2.4 Kinik Company Business Overview
- 10.2.5 Kinik Company SWOT Analysis
- 10.2.6 Kinik Company Recent Developments
- 10.3 Saesol Diamond
 - 10.3.1 Saesol Diamond Basic Information
 - 10.3.2 Saesol Diamond CMP Disk Product Overview
 - 10.3.3 Saesol Diamond CMP Disk Product Market Performance
 - 10.3.4 Saesol Diamond Business Overview
 - 10.3.5 Saesol Diamond SWOT Analysis
 - 10.3.6 Saesol Diamond Recent Developments
- 10.4 Entegris
 - 10.4.1 Entegris Basic Information
 - 10.4.2 Entegris CMP Disk Product Overview
 - 10.4.3 Entegris CMP Disk Product Market Performance
 - 10.4.4 Entegris Business Overview
 - 10.4.5 Entegris Recent Developments
- 10.5 EHWA DIAMOND
 - 10.5.1 EHWA DIAMOND Basic Information
 - 10.5.2 EHWA DIAMOND CMP Disk Product Overview
 - 10.5.3 EHWA DIAMOND CMP Disk Product Market Performance
 - 10.5.4 EHWA DIAMOND Business Overview
 - 10.5.5 EHWA DIAMOND Recent Developments
- 10.6 Nippon Steel Chemical and Material
 - 10.6.1 Nippon Steel Chemical and Material Basic Information
 - 10.6.2 Nippon Steel Chemical and Material CMP Disk Product Overview
 - 10.6.3 Nippon Steel Chemical and Material CMP Disk Product Market Performance
 - 10.6.4 Nippon Steel Chemical and Material Business Overview
 - 10.6.5 Nippon Steel Chemical and Material Recent Developments
- 10.7 Shinhan Diamond
 - 10.7.1 Shinhan Diamond Basic Information
 - 10.7.2 Shinhan Diamond CMP Disk Product Overview
 - 10.7.3 Shinhan Diamond CMP Disk Product Market Performance
 - 10.7.4 Shinhan Diamond Business Overview
 - 10.7.5 Shinhan Diamond Recent Developments
- 10.8 Abrasive Technology
 - 10.8.1 Abrasive Technology Basic Information
 - 10.8.2 Abrasive Technology CMP Disk Product Overview
 - 10.8.3 Abrasive Technology CMP Disk Product Market Performance
 - 10.8.4 Abrasive Technology Business Overview

- 10.8.5 Abrasive Technology Recent Developments
- 10.9 BEST Engineering Surface Technologies
 - 10.9.1 BEST Engineering Surface Technologies Basic Information
 - 10.9.2 BEST Engineering Surface Technologies CMP Disk Product Overview
 - 10.9.3 BEST Engineering Surface Technologies CMP Disk Product Market Performance
 - 10.9.4 BEST Engineering Surface Technologies Business Overview
 - 10.9.5 BEST Engineering Surface Technologies Recent Developments
- 10.10 Xiamen Jiapin Diamond Industry
 - 10.10.1 Xiamen Jiapin Diamond Industry Basic Information
 - 10.10.2 Xiamen Jiapin Diamond Industry CMP Disk Product Overview
 - 10.10.3 Xiamen Jiapin Diamond Industry CMP Disk Product Market Performance
 - 10.10.4 Xiamen Jiapin Diamond Industry Business Overview
 - 10.10.5 Xiamen Jiapin Diamond Industry Recent Developments

11 CMP DISK MARKET FORECAST BY REGION

- 11.1 Global CMP Disk Market Size Forecast
- 11.2 Global CMP Disk Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe CMP Disk Market Size Forecast by Country
 - 11.2.3 Asia Pacific CMP Disk Market Size Forecast by Region
 - 11.2.4 South America CMP Disk Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of CMP Disk by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global CMP Disk Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of CMP Disk by Type (2026-2035)
 - 12.1.2 Global CMP Disk Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of CMP Disk by Type (2026-2035)
- 12.2 Global CMP Disk Market Forecast by Application (2026-2035)
 - 12.2.1 Global CMP Disk Sales (K Units) Forecast by Application
 - 12.2.2 Global CMP Disk Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global CMP Disk Market Size by Type (M USD)
- Table 4. Global CMP Disk Market Size by Application
- Table 5. CMP Disk Market Size Comparison by Region (M USD)
- Table 6. Global CMP Disk Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global CMP Disk Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global CMP Disk Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global CMP Disk Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in CMP Disk as of 2025)
- Table 11. Global Market CMP Disk Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global CMP Disk Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. CMP Disk Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global CMP Disk Sales by Type (K Units)
- Table 27. Global CMP Disk Market Size by Type (M USD)
- Table 28. Global CMP Disk Sales (K Units) by Type (2020-2025)
- Table 29. Global CMP Disk Sales Market Share by Type (2020-2025)
- Table 30. Global CMP Disk Market Size (M USD) by Type (2020-2025)
- Table 31. Global CMP Disk Market Share by Type (2020-2025)
- Table 32. Global CMP Disk Price (USD/Unit) by Type (2020-2025)

- Table 33. Global CMP Disk Sales (K Units) by Application
- Table 34. Global CMP Disk Market Size by Application
- Table 35. Global CMP Disk Sales by Application (2020-2025) & (K Units)
- Table 36. Global CMP Disk Sales Market Share by Application (2020-2025)
- Table 37. Global CMP Disk Market Size by Application (2020-2025) & (M USD)
- Table 38. Global CMP Disk Market Share by Application (2020-2025)
- Table 39. Global CMP Disk Sales Growth Rate by Application (2020-2025)
- Table 40. Global CMP Disk Sales by Region (2020-2025) & (K Units)
- Table 41. Global CMP Disk Sales Market Share by Region (2020-2025)
- Table 42. Global CMP Disk Market Size by Region (2020-2025) & (M USD)
- Table 43. Global CMP Disk Market Size by Region (2020-2025)
- Table 44. North America CMP Disk Sales by Country (2020-2025) & (K Units)
- Table 45. North America CMP Disk Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe CMP Disk Sales by Country (2020-2025) & (K Units)
- Table 47. Europe CMP Disk Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific CMP Disk Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific CMP Disk Market Size by Region (2020-2025) & (M USD)
- Table 50. South America CMP Disk Sales by Country (2020-2025) & (K Units)
- Table 51. South America CMP Disk Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa CMP Disk Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa CMP Disk Market Size by Region (2020-2025) & (M USD)
- Table 54. Global CMP Disk Production (K Units) by Region(2020-2025)
- Table 55. Global CMP Disk Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global CMP Disk Revenue Market Share by Region (2020-2025)
- Table 57. Global CMP Disk Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America CMP Disk Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe CMP Disk Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan CMP Disk Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China CMP Disk Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. 3M Basic Information
- Table 63. 3M CMP Disk Product Overview
- Table 64. 3M CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Kinik Company Basic Information

Table 69. Kinik Company CMP Disk Product Overview

Table 70. Kinik Company CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Kinik Company Business Overview

Table 72. Kinik Company SWOT Analysis

Table 73. Kinik Company Recent Developments

Table 74. Saesol Diamond Basic Information

Table 75. Saesol Diamond CMP Disk Product Overview

Table 76. Saesol Diamond CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Saesol Diamond Business Overview

Table 78. Saesol Diamond SWOT Analysis

Table 79. Saesol Diamond Recent Developments

Table 80. Entegris Basic Information

Table 81. Entegris CMP Disk Product Overview

Table 82. Entegris CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Entegris Business Overview

Table 84. Entegris Recent Developments

Table 85. EHWA DIAMOND Basic Information

Table 86. EHWA DIAMOND CMP Disk Product Overview

Table 87. EHWA DIAMOND CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. EHWA DIAMOND Business Overview

Table 89. EHWA DIAMOND Recent Developments

Table 90. Nippon Steel Chemical and Material Basic Information

Table 91. Nippon Steel Chemical and Material CMP Disk Product Overview

Table 92. Nippon Steel Chemical and Material CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Nippon Steel Chemical and Material Business Overview

Table 94. Nippon Steel Chemical and Material Recent Developments

Table 95. Shinhan Diamond Basic Information

Table 96. Shinhan Diamond CMP Disk Product Overview

Table 97. Shinhan Diamond CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 98. Shinhan Diamond Business Overview
- Table 99. Shinhan Diamond Recent Developments
- Table 100. Abrasive Technology Basic Information
- Table 101. Abrasive Technology CMP Disk Product Overview
- Table 102. Abrasive Technology CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Abrasive Technology Business Overview
- Table 104. Abrasive Technology Recent Developments
- Table 105. BEST Engineering Surface Technologies Basic Information
- Table 106. BEST Engineering Surface Technologies CMP Disk Product Overview
- Table 107. BEST Engineering Surface Technologies CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. BEST Engineering Surface Technologies Business Overview
- Table 109. BEST Engineering Surface Technologies Recent Developments
- Table 110. Xiamen Jiapin Diamond Industry Basic Information
- Table 111. Xiamen Jiapin Diamond Industry CMP Disk Product Overview
- Table 112. Xiamen Jiapin Diamond Industry CMP Disk Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Xiamen Jiapin Diamond Industry Business Overview
- Table 114. Xiamen Jiapin Diamond Industry Recent Developments
- Table 115. Global CMP Disk Sales Forecast by Region (2026-2035) & (K Units)
- Table 116. Global CMP Disk Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America CMP Disk Sales Forecast by Country (2026-2035) & (K Units)
- Table 118. North America CMP Disk Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe CMP Disk Sales Forecast by Country (2026-2035) & (K Units)
- Table 120. Europe CMP Disk Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific CMP Disk Sales Forecast by Region (2026-2035) & (K Units)
- Table 122. Asia Pacific CMP Disk Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America CMP Disk Sales Forecast by Country (2026-2035) & (K Units)
- Table 124. South America CMP Disk Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa CMP Disk Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa CMP Disk Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global CMP Disk Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global CMP Disk Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global CMP Disk Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global CMP Disk Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global CMP Disk Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of CMP Disk
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global CMP Disk Market Size (M USD), 2025-2035
- Figure 5. Global CMP Disk Market Size (M USD) (2020-2035)
- Figure 6. Global CMP Disk Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. CMP Disk Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global CMP Disk Product Life Cycle
- Figure 13. CMP Disk Sales Share by Manufacturers in 2025
- Figure 14. Global CMP Disk Revenue Share by Manufacturers in 2025
- Figure 15. CMP Disk Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market CMP Disk Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by CMP Disk Revenue in 2025
- Figure 18. Industry Chain Map of CMP Disk
- Figure 19. Global CMP Disk Market PEST Analysis
- Figure 20. Global CMP Disk Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global CMP Disk Market Share by Type
- Figure 27. Sales Market Share of CMP Disk by Type (2020-2025)
- Figure 28. Sales Market Share of CMP Disk by Type in 2025
- Figure 29. Market Share of CMP Disk by Type (2020-2025)
- Figure 30. Market Share of CMP Disk by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global CMP Disk Market Share by Application
- Figure 33. Global CMP Disk Sales Market Share by Application (2020-2025)

- Figure 34. Global CMP Disk Sales Market Share by Application in 2025
- Figure 35. Global CMP Disk Market Share by Application (2020-2025)
- Figure 36. Global CMP Disk Market Share by Application in 2025
- Figure 37. Global CMP Disk Sales Growth Rate by Application (2020-2025)
- Figure 38. Global CMP Disk Sales Market Share by Region (2020-2025)
- Figure 39. Global CMP Disk Market Size by Region (2020-2025)
- Figure 40. North America CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America CMP Disk Sales Market Share by Country in 2024
- Figure 43. North America CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America CMP Disk Market Size by Country in 2024
- Figure 45. U.S. CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada CMP Disk Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada CMP Disk Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico CMP Disk Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico CMP Disk Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe CMP Disk Sales Market Share by Country in 2024
- Figure 53. Europe CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe CMP Disk Market Size by Country in 2024
- Figure 55. Germany CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific CMP Disk Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific CMP Disk Sales Market Share by Region in 2024
- Figure 67. Asia Pacific CMP Disk Market Size by Region in 2024
- Figure 68. China CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan CMP Disk Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America CMP Disk Sales and Growth Rate (K Units)

Figure 79. South America CMP Disk Sales Market Share by Country in 2024

Figure 80. South America CMP Disk Market Size and Growth Rate (M USD)

Figure 81. South America CMP Disk Market Size by Country in 2024

Figure 82. Brazil CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa CMP Disk Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa CMP Disk Sales Market Share by Region in 2024

Figure 90. Middle East and Africa CMP Disk Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa CMP Disk Market Size by Region in 2024

Figure 92. Saudi Arabia CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa CMP Disk Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa CMP Disk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global CMP Disk Production Market Share by Region (2020-2025)

Figure 103. North America CMP Disk Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe CMP Disk Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan CMP Disk Production (K Units) Growth Rate (2020-2025)

Figure 106. China CMP Disk Production (K Units) Growth Rate (2020-2025)

Figure 107. Global CMP Disk Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global CMP Disk Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global CMP Disk Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global CMP Disk Market Share Forecast by Type (2026-2035)

Figure 111. Global CMP Disk Sales Forecast by Application (2026-2035)

Figure 112. Global CMP Disk Market Share Forecast by Application (2026-2035)

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