

Global CMOS mmWave Radar Chip Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G00D48ABA1E6EN.html>

Date: March 2026

Pages: 129

Price: US\$ 3,200.00 (Single User License)

ID: G00D48ABA1E6EN

Abstracts

CMOS millimeter-wave radar chip is a millimeter-wave radar chip manufactured using CMOS (complementary metal oxide semiconductor) technology. This chip can generate, receive and process millimeter-wave signals to measure parameters such as distance, speed and angle. The millimeter-wave radar chip transmits millimeter-wave signals through the antenna and receives the signals reflected by the target object, and then obtains relevant information about the target object after a series of processing and analysis. CMOS millimeter-wave radar chips have the advantages of high integration, low cost and low power consumption, so they have broad application prospects in the fields of autonomous driving, smart home, security monitoring, etc.

CMOS millimeter-wave radar chip market driving factors

Popularization of autonomous driving technology: With the launch of L3 and L4 autonomous driving vehicles, the market demand for high-precision and high-reliability sensors continues to increase. As one of the key sensors, the market demand for CMOS millimeter-wave radar chips continues to rise.

Development of intelligent transportation systems: Millimeter-wave radar plays an important role in vehicle-road cooperative systems and can improve the overall efficiency and safety of transportation systems. With the rapid development of intelligent transportation systems, the market demand for CMOS millimeter-wave radar chips is also increasing.

Increased demand for smart home and security monitoring: Millimeter-wave radar has unique advantages in human body sensing detection, fall detection alarm, etc., providing security for smart home and smart health care. With the continuous expansion of the smart home and security monitoring market, the market demand for CMOS millimeter-wave radar chips is also growing.

Policy support and standard formulation: Governments of various countries have introduced relevant policies to support the development of millimeter-wave radar technology and have formulated relevant standards. These policies have provided guarantees for the standardized development of the CMOS millimeter-wave radar chip market and

promoted the rapid development of the market. Technological progress and cost reduction: With the continuous advancement of CMOS technology and the reduction of costs, the performance of CMOS millimeter-wave radar chips has continued to improve, and the price has gradually decreased, which has led to the continuous expansion of its application scope.

The global CMOS mmWave Radar Chip market size was estimated at USD 307.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CMOS mmWave Radar Chip market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CMOS mmWave Radar Chip market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CMOS mmWave Radar Chip market.

Global CMOS mmWave Radar Chip Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Calterah
TI
NXP
Bosch Group
Infineon Technologies

Market Segmentation (by Type)

60 GHz
77 GHz
Other

Market Segmentation (by Application)

Automotive
Industrial Sector
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the CMOS mmWave Radar Chip Market

Overview of the regional outlook of the CMOS mmWave Radar Chip Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CMOS mmWave Radar Chip Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CMOS mmWave Radar Chip, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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