

Global Civil Air Traffic Control (ATC) Systems Market Research Report 2026(Status and Outlook)

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Abstracts

Air traffic control (ATC) is a service provided by ground-based air traffic controllers who direct aircraft on the ground and through a given section of controlled airspace, and can provide advisory services to aircraft in non-controlled airspace. The primary purpose of ATC worldwide is to prevent collisions, organize and expedite the flow of air traffic, and provide information and other support for pilots.

The global Civil Air Traffic Control (ATC) Systems market size was estimated at USD 8605.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Civil Air Traffic Control (ATC) Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Civil Air Traffic Control (ATC) Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Civil Air Traffic Control (ATC) Systems market.

Global Civil Air Traffic Control (ATC) Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thales
LEMZ
Harris
Indra Sistemas
Raytheon
Cobham
ANPC
BAE Systems
Northrop Grumman
Frequentis
Sierra Nevada
Lockheed Martin
Telephonics
Siquira B. V.
Aeronav
Jezetek

Wisefsoft

Glarun

Market Segmentation (by Type)

ATC Communication Systems

ATC Surveillance Systems

ATC Navigation Systems

Market Segmentation (by Application)

Fixed Aircraft

Rotary-Blade Aircraft

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Civil Air Traffic Control (ATC) Systems Market

Overview of the regional outlook of the Civil Air Traffic Control (ATC) Systems Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Civil Air Traffic Control (ATC) Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Civil Air Traffic Control (ATC) Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Civil Air Traffic Control (ATC) Systems

1.2 Key Market Segments

1.2.1 Civil Air Traffic Control (ATC) Systems Segment by Type

1.2.2 Civil Air Traffic Control (ATC) Systems Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Civil Air Traffic Control (ATC) Systems Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Civil Air Traffic Control (ATC) Systems Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Civil Air Traffic Control (ATC) Systems Product Life Cycle

3.3 Global Civil Air Traffic Control (ATC) Systems Sales by Manufacturers (2020-2025)

3.4 Global Civil Air Traffic Control (ATC) Systems Revenue Market Share by Manufacturers (2020-2025)

3.5 Civil Air Traffic Control (ATC) Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Civil Air Traffic Control (ATC) Systems Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Civil Air Traffic Control (ATC) Systems Market Competitive Situation and Trends

- 3.8.1 Civil Air Traffic Control (ATC) Systems Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Civil Air Traffic Control (ATC) Systems Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS INDUSTRY CHAIN ANALYSIS

- 4.1 Civil Air Traffic Control (ATC) Systems Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Civil Air Traffic Control (ATC) Systems Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Civil Air Traffic Control (ATC) Systems Market
- 5.7 ESG Ratings of Leading Companies

6 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Type (2020-2025)

6.3 Global Civil Air Traffic Control (ATC) Systems Market Size by Type (2020-2025)

6.4 Global Civil Air Traffic Control (ATC) Systems Price by Type (2020-2025)

7 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Civil Air Traffic Control (ATC) Systems Market Sales by Application (2020-2025)

7.3 Global Civil Air Traffic Control (ATC) Systems Market Size (M USD) by Application (2020-2025)

7.4 Global Civil Air Traffic Control (ATC) Systems Sales Growth Rate by Application (2020-2025)

8 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET SALES BY REGION

8.1 Global Civil Air Traffic Control (ATC) Systems Sales by Region

8.1.1 Global Civil Air Traffic Control (ATC) Systems Sales by Region

8.1.2 Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Region

8.2 Global Civil Air Traffic Control (ATC) Systems Market Size by Region

8.2.1 Global Civil Air Traffic Control (ATC) Systems Market Size by Region

8.2.2 Global Civil Air Traffic Control (ATC) Systems Market Size by Region

8.3 North America

8.3.1 North America Civil Air Traffic Control (ATC) Systems Sales by Country

8.3.2 North America Civil Air Traffic Control (ATC) Systems Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Civil Air Traffic Control (ATC) Systems Sales by Country

8.4.2 Europe Civil Air Traffic Control (ATC) Systems Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Civil Air Traffic Control (ATC) Systems Sales by Region
- 8.5.2 Asia Pacific Civil Air Traffic Control (ATC) Systems Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Civil Air Traffic Control (ATC) Systems Sales by Country
 - 8.6.2 South America Civil Air Traffic Control (ATC) Systems Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Civil Air Traffic Control (ATC) Systems Sales by Region
 - 8.7.2 Middle East and Africa Civil Air Traffic Control (ATC) Systems Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Civil Air Traffic Control (ATC) Systems by Region(2020-2025)
- 9.2 Global Civil Air Traffic Control (ATC) Systems Revenue Market Share by Region (2020-2025)
- 9.3 Global Civil Air Traffic Control (ATC) Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Civil Air Traffic Control (ATC) Systems Production
 - 9.4.1 North America Civil Air Traffic Control (ATC) Systems Production Growth Rate (2020-2025)
 - 9.4.2 North America Civil Air Traffic Control (ATC) Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Civil Air Traffic Control (ATC) Systems Production
 - 9.5.1 Europe Civil Air Traffic Control (ATC) Systems Production Growth Rate (2020-2025)

9.5.2 Europe Civil Air Traffic Control (ATC) Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Civil Air Traffic Control (ATC) Systems Production (2020-2025)

9.6.1 Japan Civil Air Traffic Control (ATC) Systems Production Growth Rate (2020-2025)

9.6.2 Japan Civil Air Traffic Control (ATC) Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Civil Air Traffic Control (ATC) Systems Production (2020-2025)

9.7.1 China Civil Air Traffic Control (ATC) Systems Production Growth Rate (2020-2025)

9.7.2 China Civil Air Traffic Control (ATC) Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Thales

10.1.1 Thales Basic Information

10.1.2 Thales Civil Air Traffic Control (ATC) Systems Product Overview

10.1.3 Thales Civil Air Traffic Control (ATC) Systems Product Market Performance

10.1.4 Thales Business Overview

10.1.5 Thales SWOT Analysis

10.1.6 Thales Recent Developments

10.2 LEMZ

10.2.1 LEMZ Basic Information

10.2.2 LEMZ Civil Air Traffic Control (ATC) Systems Product Overview

10.2.3 LEMZ Civil Air Traffic Control (ATC) Systems Product Market Performance

10.2.4 LEMZ Business Overview

10.2.5 LEMZ SWOT Analysis

10.2.6 LEMZ Recent Developments

10.3 Harris

10.3.1 Harris Basic Information

10.3.2 Harris Civil Air Traffic Control (ATC) Systems Product Overview

10.3.3 Harris Civil Air Traffic Control (ATC) Systems Product Market Performance

10.3.4 Harris Business Overview

10.3.5 Harris SWOT Analysis

10.3.6 Harris Recent Developments

10.4 Indra Sistemas

10.4.1 Indra Sistemas Basic Information

10.4.2 Indra Sistemas Civil Air Traffic Control (ATC) Systems Product Overview

- 10.4.3 Indra Sistemas Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.4.4 Indra Sistemas Business Overview
 - 10.4.5 Indra Sistemas Recent Developments
- 10.5 Raytheon
 - 10.5.1 Raytheon Basic Information
 - 10.5.2 Raytheon Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.5.3 Raytheon Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.5.4 Raytheon Business Overview
 - 10.5.5 Raytheon Recent Developments
- 10.6 Cobham
 - 10.6.1 Cobham Basic Information
 - 10.6.2 Cobham Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.6.3 Cobham Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.6.4 Cobham Business Overview
 - 10.6.5 Cobham Recent Developments
- 10.7 ANPC
 - 10.7.1 ANPC Basic Information
 - 10.7.2 ANPC Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.7.3 ANPC Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.7.4 ANPC Business Overview
 - 10.7.5 ANPC Recent Developments
- 10.8 BAE Systems
 - 10.8.1 BAE Systems Basic Information
 - 10.8.2 BAE Systems Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.8.3 BAE Systems Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.8.4 BAE Systems Business Overview
 - 10.8.5 BAE Systems Recent Developments
- 10.9 Northrop Grumman
 - 10.9.1 Northrop Grumman Basic Information
 - 10.9.2 Northrop Grumman Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.9.3 Northrop Grumman Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.9.4 Northrop Grumman Business Overview
 - 10.9.5 Northrop Grumman Recent Developments
- 10.10 Frequentis
 - 10.10.1 Frequentis Basic Information
 - 10.10.2 Frequentis Civil Air Traffic Control (ATC) Systems Product Overview

- 10.10.3 Frequentis Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.10.4 Frequentis Business Overview
 - 10.10.5 Frequentis Recent Developments
- 10.11 Sierra Nevada
 - 10.11.1 Sierra Nevada Basic Information
 - 10.11.2 Sierra Nevada Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.11.3 Sierra Nevada Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.11.4 Sierra Nevada Business Overview
 - 10.11.5 Sierra Nevada Recent Developments
- 10.12 Lockheed Martin
 - 10.12.1 Lockheed Martin Basic Information
 - 10.12.2 Lockheed Martin Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.12.3 Lockheed Martin Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.12.4 Lockheed Martin Business Overview
 - 10.12.5 Lockheed Martin Recent Developments
- 10.13 Telephonics
 - 10.13.1 Telephonics Basic Information
 - 10.13.2 Telephonics Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.13.3 Telephonics Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.13.4 Telephonics Business Overview
 - 10.13.5 Telephonics Recent Developments
- 10.14 Siquira B. V.
 - 10.14.1 Siquira B. V. Basic Information
 - 10.14.2 Siquira B. V. Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.14.3 Siquira B. V. Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.14.4 Siquira B. V. Business Overview
 - 10.14.5 Siquira B. V. Recent Developments
- 10.15 Aeronav
 - 10.15.1 Aeronav Basic Information
 - 10.15.2 Aeronav Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.15.3 Aeronav Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.15.4 Aeronav Business Overview
 - 10.15.5 Aeronav Recent Developments
- 10.16 Jezetek

- 10.16.1 Jezetek Basic Information
- 10.16.2 Jezetek Civil Air Traffic Control (ATC) Systems Product Overview
- 10.16.3 Jezetek Civil Air Traffic Control (ATC) Systems Product Market Performance
- 10.16.4 Jezetek Business Overview
- 10.16.5 Jezetek Recent Developments
- 10.17 Wisefsoft
 - 10.17.1 Wisefsoft Basic Information
 - 10.17.2 Wisefsoft Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.17.3 Wisefsoft Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.17.4 Wisefsoft Business Overview
 - 10.17.5 Wisefsoft Recent Developments
- 10.18 Glarun
 - 10.18.1 Glarun Basic Information
 - 10.18.2 Glarun Civil Air Traffic Control (ATC) Systems Product Overview
 - 10.18.3 Glarun Civil Air Traffic Control (ATC) Systems Product Market Performance
 - 10.18.4 Glarun Business Overview
 - 10.18.5 Glarun Recent Developments

11 CIVIL AIR TRAFFIC CONTROL (ATC) SYSTEMS MARKET FORECAST BY REGION

- 11.1 Global Civil Air Traffic Control (ATC) Systems Market Size Forecast
- 11.2 Global Civil Air Traffic Control (ATC) Systems Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country
 - 11.2.3 Asia Pacific Civil Air Traffic Control (ATC) Systems Market Size Forecast by Region
 - 11.2.4 South America Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Civil Air Traffic Control (ATC) Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Civil Air Traffic Control (ATC) Systems Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Civil Air Traffic Control (ATC) Systems by Type (2026-2035)
 - 12.1.2 Global Civil Air Traffic Control (ATC) Systems Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of Civil Air Traffic Control (ATC) Systems by Type

(2026-2035)

12.2 Global Civil Air Traffic Control (ATC) Systems Market Forecast by Application

(2026-2035)

12.2.1 Global Civil Air Traffic Control (ATC) Systems Sales (K Units) Forecast by Application

12.2.2 Global Civil Air Traffic Control (ATC) Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Civil Air Traffic Control (ATC) Systems Market Size by Type (M USD)

Table 4. Global Civil Air Traffic Control (ATC) Systems Market Size by Application

Table 5. Civil Air Traffic Control (ATC) Systems Market Size Comparison by Region (M USD)

Table 6. Global Civil Air Traffic Control (ATC) Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Civil Air Traffic Control (ATC) Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Civil Air Traffic Control (ATC) Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Civil Air Traffic Control (ATC) Systems as of 2025)

Table 11. Global Market Civil Air Traffic Control (ATC) Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Civil Air Traffic Control (ATC) Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Civil Air Traffic Control (ATC) Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Civil Air Traffic Control (ATC) Systems Sales by Type (K Units)

Table 27. Global Civil Air Traffic Control (ATC) Systems Market Size by Type (M USD)

Table 28. Global Civil Air Traffic Control (ATC) Systems Sales (K Units) by Type
(2020-2025)

Table 29. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Type
(2020-2025)

Table 30. Global Civil Air Traffic Control (ATC) Systems Market Size (M USD) by Type
(2020-2025)

Table 31. Global Civil Air Traffic Control (ATC) Systems Market Share by Type
(2020-2025)

Table 32. Global Civil Air Traffic Control (ATC) Systems Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Civil Air Traffic Control (ATC) Systems Sales (K Units) by Application

Table 34. Global Civil Air Traffic Control (ATC) Systems Market Size by Application

Table 35. Global Civil Air Traffic Control (ATC) Systems Sales by Application
(2020-2025) & (K Units)

Table 36. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by
Application (2020-2025)

Table 37. Global Civil Air Traffic Control (ATC) Systems Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Civil Air Traffic Control (ATC) Systems Market Share by Application
(2020-2025)

Table 39. Global Civil Air Traffic Control (ATC) Systems Sales Growth Rate by
Application (2020-2025)

Table 40. Global Civil Air Traffic Control (ATC) Systems Sales by Region (2020-2025) &
(K Units)

Table 41. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Region
(2020-2025)

Table 42. Global Civil Air Traffic Control (ATC) Systems Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Civil Air Traffic Control (ATC) Systems Market Size by Region
(2020-2025)

Table 44. North America Civil Air Traffic Control (ATC) Systems Sales by Country
(2020-2025) & (K Units)

Table 45. North America Civil Air Traffic Control (ATC) Systems Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Civil Air Traffic Control (ATC) Systems Sales by Country (2020-2025)
& (K Units)

Table 47. Europe Civil Air Traffic Control (ATC) Systems Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Civil Air Traffic Control (ATC) Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Civil Air Traffic Control (ATC) Systems Market Size by Region (2020-2025) & (M USD)

Table 50. South America Civil Air Traffic Control (ATC) Systems Sales by Country (2020-2025) & (K Units)

Table 51. South America Civil Air Traffic Control (ATC) Systems Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Civil Air Traffic Control (ATC) Systems Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Civil Air Traffic Control (ATC) Systems Market Size by Region (2020-2025) & (M USD)

Table 54. Global Civil Air Traffic Control (ATC) Systems Production (K Units) by Region(2020-2025)

Table 55. Global Civil Air Traffic Control (ATC) Systems Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Civil Air Traffic Control (ATC) Systems Revenue Market Share by Region (2020-2025)

Table 57. Global Civil Air Traffic Control (ATC) Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Civil Air Traffic Control (ATC) Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Civil Air Traffic Control (ATC) Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Civil Air Traffic Control (ATC) Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Civil Air Traffic Control (ATC) Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Thales Basic Information

Table 63. Thales Civil Air Traffic Control (ATC) Systems Product Overview

Table 64. Thales Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Thales Business Overview

Table 66. Thales SWOT Analysis

Table 67. Thales Recent Developments

Table 68. LEMZ Basic Information

Table 69. LEMZ Civil Air Traffic Control (ATC) Systems Product Overview

Table 70. LEMZ Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. LEMZ Business Overview
Table 72. LEMZ SWOT Analysis
Table 73. LEMZ Recent Developments
Table 74. Harris Basic Information
Table 75. Harris Civil Air Traffic Control (ATC) Systems Product Overview
Table 76. Harris Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Harris Business Overview
Table 78. Harris SWOT Analysis
Table 79. Harris Recent Developments
Table 80. Indra Sistemas Basic Information
Table 81. Indra Sistemas Civil Air Traffic Control (ATC) Systems Product Overview
Table 82. Indra Sistemas Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Indra Sistemas Business Overview
Table 84. Indra Sistemas Recent Developments
Table 85. Raytheon Basic Information
Table 86. Raytheon Civil Air Traffic Control (ATC) Systems Product Overview
Table 87. Raytheon Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Raytheon Business Overview
Table 89. Raytheon Recent Developments
Table 90. Cobham Basic Information
Table 91. Cobham Civil Air Traffic Control (ATC) Systems Product Overview
Table 92. Cobham Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Cobham Business Overview
Table 94. Cobham Recent Developments
Table 95. ANPC Basic Information
Table 96. ANPC Civil Air Traffic Control (ATC) Systems Product Overview
Table 97. ANPC Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. ANPC Business Overview
Table 99. ANPC Recent Developments
Table 100. BAE Systems Basic Information
Table 101. BAE Systems Civil Air Traffic Control (ATC) Systems Product Overview
Table 102. BAE Systems Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. BAE Systems Business Overview

Table 104. BAE Systems Recent Developments

Table 105. Northrop Grumman Basic Information

Table 106. Northrop Grumman Civil Air Traffic Control (ATC) Systems Product Overview

Table 107. Northrop Grumman Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Northrop Grumman Business Overview

Table 109. Northrop Grumman Recent Developments

Table 110. Frequentis Basic Information

Table 111. Frequentis Civil Air Traffic Control (ATC) Systems Product Overview

Table 112. Frequentis Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Frequentis Business Overview

Table 114. Frequentis Recent Developments

Table 115. Sierra Nevada Basic Information

Table 116. Sierra Nevada Civil Air Traffic Control (ATC) Systems Product Overview

Table 117. Sierra Nevada Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Sierra Nevada Business Overview

Table 119. Sierra Nevada Recent Developments

Table 120. Lockheed Martin Basic Information

Table 121. Lockheed Martin Civil Air Traffic Control (ATC) Systems Product Overview

Table 122. Lockheed Martin Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Lockheed Martin Business Overview

Table 124. Lockheed Martin Recent Developments

Table 125. Telephonics Basic Information

Table 126. Telephonics Civil Air Traffic Control (ATC) Systems Product Overview

Table 127. Telephonics Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Telephonics Business Overview

Table 129. Telephonics Recent Developments

Table 130. Siquira B. V. Basic Information

Table 131. Siquira B. V. Civil Air Traffic Control (ATC) Systems Product Overview

Table 132. Siquira B. V. Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Siquira B. V. Business Overview

Table 134. Siquira B. V. Recent Developments

Table 135. Aeronav Basic Information

Table 136. Aeronav Civil Air Traffic Control (ATC) Systems Product Overview
Table 137. Aeronav Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Aeronav Business Overview
Table 139. Aeronav Recent Developments
Table 140. Jezetek Basic Information
Table 141. Jezetek Civil Air Traffic Control (ATC) Systems Product Overview
Table 142. Jezetek Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Jezetek Business Overview
Table 144. Jezetek Recent Developments
Table 145. Wisefsoft Basic Information
Table 146. Wisefsoft Civil Air Traffic Control (ATC) Systems Product Overview
Table 147. Wisefsoft Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Wisefsoft Business Overview
Table 149. Wisefsoft Recent Developments
Table 150. Glarun Basic Information
Table 151. Glarun Civil Air Traffic Control (ATC) Systems Product Overview
Table 152. Glarun Civil Air Traffic Control (ATC) Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Glarun Business Overview
Table 154. Glarun Recent Developments
Table 155. Global Civil Air Traffic Control (ATC) Systems Sales Forecast by Region (2026-2035) & (K Units)
Table 156. Global Civil Air Traffic Control (ATC) Systems Market Size Forecast by Region (2026-2035) & (M USD)
Table 157. North America Civil Air Traffic Control (ATC) Systems Sales Forecast by Country (2026-2035) & (K Units)
Table 158. North America Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country (2026-2035) & (M USD)
Table 159. Europe Civil Air Traffic Control (ATC) Systems Sales Forecast by Country (2026-2035) & (K Units)
Table 160. Europe Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country (2026-2035) & (M USD)
Table 161. Asia Pacific Civil Air Traffic Control (ATC) Systems Sales Forecast by Region (2026-2035) & (K Units)
Table 162. Asia Pacific Civil Air Traffic Control (ATC) Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Civil Air Traffic Control (ATC) Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Civil Air Traffic Control (ATC) Systems Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Civil Air Traffic Control (ATC) Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Civil Air Traffic Control (ATC) Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Civil Air Traffic Control (ATC) Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Civil Air Traffic Control (ATC) Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Civil Air Traffic Control (ATC) Systems Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Civil Air Traffic Control (ATC) Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Civil Air Traffic Control (ATC) Systems
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Civil Air Traffic Control (ATC) Systems Market Size (M USD), 2025-2035
- Figure 5. Global Civil Air Traffic Control (ATC) Systems Market Size (M USD) (2020-2035)
- Figure 6. Global Civil Air Traffic Control (ATC) Systems Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Civil Air Traffic Control (ATC) Systems Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Civil Air Traffic Control (ATC) Systems Product Life Cycle
- Figure 13. Civil Air Traffic Control (ATC) Systems Sales Share by Manufacturers in 2025
- Figure 14. Global Civil Air Traffic Control (ATC) Systems Revenue Share by Manufacturers in 2025
- Figure 15. Civil Air Traffic Control (ATC) Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Civil Air Traffic Control (ATC) Systems Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Civil Air Traffic Control (ATC) Systems Revenue in 2025
- Figure 18. Industry Chain Map of Civil Air Traffic Control (ATC) Systems
- Figure 19. Global Civil Air Traffic Control (ATC) Systems Market PEST Analysis
- Figure 20. Global Civil Air Traffic Control (ATC) Systems Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Civil Air Traffic Control (ATC) Systems Market Share by Type
- Figure 27. Sales Market Share of Civil Air Traffic Control (ATC) Systems by Type

(2020-2025)

Figure 28. Sales Market Share of Civil Air Traffic Control (ATC) Systems by Type in 2025

Figure 29. Market Share of Civil Air Traffic Control (ATC) Systems by Type (2020-2025)

Figure 30. Market Share of Civil Air Traffic Control (ATC) Systems by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Civil Air Traffic Control (ATC) Systems Market Share by Application

Figure 33. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Application (2020-2025)

Figure 34. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Application in 2025

Figure 35. Global Civil Air Traffic Control (ATC) Systems Market Share by Application (2020-2025)

Figure 36. Global Civil Air Traffic Control (ATC) Systems Market Share by Application in 2025

Figure 37. Global Civil Air Traffic Control (ATC) Systems Sales Growth Rate by Application (2020-2025)

Figure 38. Global Civil Air Traffic Control (ATC) Systems Sales Market Share by Region (2020-2025)

Figure 39. Global Civil Air Traffic Control (ATC) Systems Market Size by Region (2020-2025)

Figure 40. North America Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Civil Air Traffic Control (ATC) Systems Sales Market Share by Country in 2024

Figure 43. North America Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Civil Air Traffic Control (ATC) Systems Market Size by Country in 2024

Figure 45. U.S. Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Civil Air Traffic Control (ATC) Systems Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Civil Air Traffic Control (ATC) Systems Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Civil Air Traffic Control (ATC) Systems Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Civil Air Traffic Control (ATC) Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Civil Air Traffic Control (ATC) Systems Sales Market Share by Country in 2024

Figure 53. Europe Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Civil Air Traffic Control (ATC) Systems Market Size by Country in 2024

Figure 55. Germany Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Civil Air Traffic Control (ATC) Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Civil Air Traffic Control (ATC) Systems Market Size by Region in 2024

Figure 68. China Civil Air Traffic Control (ATC) Systems Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (K Units)

Figure 79. South America Civil Air Traffic Control (ATC) Systems Sales Market Share by Country in 2024

Figure 80. South America Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (M USD)

Figure 81. South America Civil Air Traffic Control (ATC) Systems Market Size by Country in 2024

Figure 82. Brazil Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Civil Air Traffic Control (ATC) Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Civil Air Traffic Control (ATC) Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Civil Air Traffic Control (ATC) Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Civil Air Traffic Control (ATC) Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Civil Air Traffic Control (ATC) Systems Production Market Share by Region (2020-2025)

Figure 103. North America Civil Air Traffic Control (ATC) Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Civil Air Traffic Control (ATC) Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Civil Air Traffic Control (ATC) Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Civil Air Traffic Control (ATC) Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Civil Air Traffic Control (ATC) Systems Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Civil Air Traffic Control (ATC) Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Civil Air Traffic Control (ATC) Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Civil Air Traffic Control (ATC) Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global Civil Air Traffic Control (ATC) Systems Sales Forecast by Application (2026-2035)

Figure 112. Global Civil Air Traffic Control (ATC) Systems Market Share Forecast by Application (2026-2035)

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