

Global Circulatory Support Devices Market Research Report 2025(Status and Outlook)

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Abstracts

Circulatory support devices are medical technologies designed to assist or replace the function of a failing heart, primarily used in patients with severe heart failure, cardiogenic shock, or during high-risk cardiac procedures. These devices range from short-term percutaneous systems, such as intra-aortic balloon pumps and Impella catheters, to more durable mechanical circulatory support options like ventricular assist devices (VADs) and total artificial hearts. The market is driven by an aging global population, rising prevalence of cardiovascular diseases, and technological advancements improving device efficacy, safety, and patient outcomes. North America and Europe currently lead in adoption due to advanced healthcare infrastructure, favorable reimbursement policies, and high awareness, while Asia-Pacific is emerging as a high-growth region due to improving healthcare access and increasing incidence of heart disease. Key challenges include high device and procedure costs, risk of complications such as bleeding and infection, and regulatory hurdles, though innovation in minimally invasive techniques and hybrid devices is expanding applicability. Competition is intense among established players like Abbott Laboratories, Medtronic, and Boston Scientific, with ongoing R&D focused on enhancing device durability, reducing thrombogenicity, and integrating smart monitoring features.

The global Circulatory Support Devices market size was estimated at USD 5348.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.65% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Circulatory Support Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Circulatory Support Devices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Circulatory Support Devices market.

Global Circulatory Support Devices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Medtronic
Abbott
ABIOMED
ReliantHeart
Berlin Heart

CardiacAssist
CorWave
Evaheart
Jarvik Heart
Leviticus Cardio
Sunshine Heart
Ventracor

Market Segmentation (by Type)

Ventricular Assisted Device (VAD)
Total Artificial Heart (TAH)
Extracorporeal Membrane Oxygenation (ECMO)

Market Segmentation (by Application)

Hospitals
ASCs

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Circulatory Support Devices Market
Overview of the regional outlook of the Circulatory Support Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Circulatory Support Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Circulatory Support Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Circulatory Support Devices

1.2 Key Market Segments

1.2.1 Circulatory Support Devices Segment by Type

1.2.2 Circulatory Support Devices Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CIRCULATORY SUPPORT DEVICES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Circulatory Support Devices Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Circulatory Support Devices Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CIRCULATORY SUPPORT DEVICES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Circulatory Support Devices Product Life Cycle

3.3 Global Circulatory Support Devices Sales by Manufacturers (2020-2025)

3.4 Global Circulatory Support Devices Revenue Market Share by Manufacturers (2020-2025)

3.5 Circulatory Support Devices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Circulatory Support Devices Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Circulatory Support Devices Market Competitive Situation and Trends

3.8.1 Circulatory Support Devices Market Concentration Rate

3.8.2 Global 5 and 10 Largest Circulatory Support Devices Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CIRCULATORY SUPPORT DEVICES INDUSTRY CHAIN ANALYSIS

4.1 Circulatory Support Devices Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CIRCULATORY SUPPORT DEVICES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Circulatory Support Devices Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Circulatory Support Devices Market

5.7 ESG Ratings of Leading Companies

6 CIRCULATORY SUPPORT DEVICES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Circulatory Support Devices Sales Market Share by Type (2020-2025)

6.3 Global Circulatory Support Devices Market Size Market Share by Type (2020-2025)

6.4 Global Circulatory Support Devices Price by Type (2020-2025)

7 CIRCULATORY SUPPORT DEVICES MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Circulatory Support Devices Market Sales by Application (2020-2025)
- 7.3 Global Circulatory Support Devices Market Size (M USD) by Application (2020-2025)
- 7.4 Global Circulatory Support Devices Sales Growth Rate by Application (2020-2025)

8 CIRCULATORY SUPPORT DEVICES MARKET SALES BY REGION

- 8.1 Global Circulatory Support Devices Sales by Region
 - 8.1.1 Global Circulatory Support Devices Sales by Region
 - 8.1.2 Global Circulatory Support Devices Sales Market Share by Region
- 8.2 Global Circulatory Support Devices Market Size by Region
 - 8.2.1 Global Circulatory Support Devices Market Size by Region
 - 8.2.2 Global Circulatory Support Devices Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Circulatory Support Devices Sales by Country
 - 8.3.2 North America Circulatory Support Devices Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Circulatory Support Devices Sales by Country
 - 8.4.2 Europe Circulatory Support Devices Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Circulatory Support Devices Sales by Region
 - 8.5.2 Asia Pacific Circulatory Support Devices Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Circulatory Support Devices Sales by Country
- 8.6.2 South America Circulatory Support Devices Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Circulatory Support Devices Sales by Region
 - 8.7.2 Middle East and Africa Circulatory Support Devices Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CIRCULATORY SUPPORT DEVICES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Circulatory Support Devices by Region(2020-2025)
- 9.2 Global Circulatory Support Devices Revenue Market Share by Region (2020-2025)
- 9.3 Global Circulatory Support Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Circulatory Support Devices Production
 - 9.4.1 North America Circulatory Support Devices Production Growth Rate (2020-2025)
 - 9.4.2 North America Circulatory Support Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Circulatory Support Devices Production
 - 9.5.1 Europe Circulatory Support Devices Production Growth Rate (2020-2025)
 - 9.5.2 Europe Circulatory Support Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Circulatory Support Devices Production (2020-2025)
 - 9.6.1 Japan Circulatory Support Devices Production Growth Rate (2020-2025)
 - 9.6.2 Japan Circulatory Support Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Circulatory Support Devices Production (2020-2025)
 - 9.7.1 China Circulatory Support Devices Production Growth Rate (2020-2025)
 - 9.7.2 China Circulatory Support Devices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Medtronic

10.1.1 Medtronic Basic Information

10.1.2 Medtronic Circulatory Support Devices Product Overview

10.1.3 Medtronic Circulatory Support Devices Product Market Performance

10.1.4 Medtronic Business Overview

10.1.5 Medtronic SWOT Analysis

10.1.6 Medtronic Recent Developments

10.2 Abbott

10.2.1 Abbott Basic Information

10.2.2 Abbott Circulatory Support Devices Product Overview

10.2.3 Abbott Circulatory Support Devices Product Market Performance

10.2.4 Abbott Business Overview

10.2.5 Abbott SWOT Analysis

10.2.6 Abbott Recent Developments

10.3 ABIOMED

10.3.1 ABIOMED Basic Information

10.3.2 ABIOMED Circulatory Support Devices Product Overview

10.3.3 ABIOMED Circulatory Support Devices Product Market Performance

10.3.4 ABIOMED Business Overview

10.3.5 ABIOMED SWOT Analysis

10.3.6 ABIOMED Recent Developments

10.4 ReliantHeart

10.4.1 ReliantHeart Basic Information

10.4.2 ReliantHeart Circulatory Support Devices Product Overview

10.4.3 ReliantHeart Circulatory Support Devices Product Market Performance

10.4.4 ReliantHeart Business Overview

10.4.5 ReliantHeart Recent Developments

10.5 Berlin Heart

10.5.1 Berlin Heart Basic Information

10.5.2 Berlin Heart Circulatory Support Devices Product Overview

10.5.3 Berlin Heart Circulatory Support Devices Product Market Performance

10.5.4 Berlin Heart Business Overview

10.5.5 Berlin Heart Recent Developments

10.6 CardiacAssist

10.6.1 CardiacAssist Basic Information

10.6.2 CardiacAssist Circulatory Support Devices Product Overview

10.6.3 CardiacAssist Circulatory Support Devices Product Market Performance

10.6.4 CardiacAssist Business Overview

10.6.5 CardiacAssist Recent Developments

10.7 CorWave

10.7.1 CorWave Basic Information

10.7.2 CorWave Circulatory Support Devices Product Overview

10.7.3 CorWave Circulatory Support Devices Product Market Performance

10.7.4 CorWave Business Overview

10.7.5 CorWave Recent Developments

10.8 Evaheart

10.8.1 Evaheart Basic Information

10.8.2 Evaheart Circulatory Support Devices Product Overview

10.8.3 Evaheart Circulatory Support Devices Product Market Performance

10.8.4 Evaheart Business Overview

10.8.5 Evaheart Recent Developments

10.9 Jarvik Heart

10.9.1 Jarvik Heart Basic Information

10.9.2 Jarvik Heart Circulatory Support Devices Product Overview

10.9.3 Jarvik Heart Circulatory Support Devices Product Market Performance

10.9.4 Jarvik Heart Business Overview

10.9.5 Jarvik Heart Recent Developments

10.10 Leviticus Cardio

10.10.1 Leviticus Cardio Basic Information

10.10.2 Leviticus Cardio Circulatory Support Devices Product Overview

10.10.3 Leviticus Cardio Circulatory Support Devices Product Market Performance

10.10.4 Leviticus Cardio Business Overview

10.10.5 Leviticus Cardio Recent Developments

10.11 Sunshine Heart

10.11.1 Sunshine Heart Basic Information

10.11.2 Sunshine Heart Circulatory Support Devices Product Overview

10.11.3 Sunshine Heart Circulatory Support Devices Product Market Performance

10.11.4 Sunshine Heart Business Overview

10.11.5 Sunshine Heart Recent Developments

10.12 Ventracor

10.12.1 Ventracor Basic Information

10.12.2 Ventracor Circulatory Support Devices Product Overview

10.12.3 Ventracor Circulatory Support Devices Product Market Performance

10.12.4 Ventracor Business Overview

10.12.5 Ventracor Recent Developments

11 CIRCULATORY SUPPORT DEVICES MARKET FORECAST BY REGION

11.1 Global Circulatory Support Devices Market Size Forecast

11.2 Global Circulatory Support Devices Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Circulatory Support Devices Market Size Forecast by Country

11.2.3 Asia Pacific Circulatory Support Devices Market Size Forecast by Region

11.2.4 South America Circulatory Support Devices Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Circulatory Support Devices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Circulatory Support Devices Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Circulatory Support Devices by Type (2026-2033)

12.1.2 Global Circulatory Support Devices Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Circulatory Support Devices by Type (2026-2033)

12.2 Global Circulatory Support Devices Market Forecast by Application (2026-2033)

12.2.1 Global Circulatory Support Devices Sales (K Units) Forecast by Application

12.2.2 Global Circulatory Support Devices Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Circulatory Support Devices Market Size Comparison by Region (M USD)

Table 5. Global Circulatory Support Devices Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Circulatory Support Devices Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Circulatory Support Devices Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Circulatory Support Devices Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Circulatory Support Devices as of 2024)

Table 10. Global Market Circulatory Support Devices Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Circulatory Support Devices Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Circulatory Support Devices Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Circulatory Support Devices Sales by Type (K Units)

Table 26. Global Circulatory Support Devices Market Size by Type (M USD)

Table 27. Global Circulatory Support Devices Sales (K Units) by Type (2020-2025)

Table 28. Global Circulatory Support Devices Sales Market Share by Type (2020-2025)

Table 29. Global Circulatory Support Devices Market Size (M USD) by Type (2020-2025)

Table 30. Global Circulatory Support Devices Market Size Share by Type (2020-2025)

Table 31. Global Circulatory Support Devices Price (USD/Unit) by Type (2020-2025)

Table 32. Global Circulatory Support Devices Sales (K Units) by Application

Table 33. Global Circulatory Support Devices Market Size by Application

Table 34. Global Circulatory Support Devices Sales by Application (2020-2025) & (K Units)

Table 35. Global Circulatory Support Devices Sales Market Share by Application (2020-2025)

Table 36. Global Circulatory Support Devices Market Size by Application (2020-2025) & (M USD)

Table 37. Global Circulatory Support Devices Market Share by Application (2020-2025)

Table 38. Global Circulatory Support Devices Sales Growth Rate by Application (2020-2025)

Table 39. Global Circulatory Support Devices Sales by Region (2020-2025) & (K Units)

Table 40. Global Circulatory Support Devices Sales Market Share by Region (2020-2025)

Table 41. Global Circulatory Support Devices Market Size by Region (2020-2025) & (M USD)

Table 42. Global Circulatory Support Devices Market Size Market Share by Region (2020-2025)

Table 43. North America Circulatory Support Devices Sales by Country (2020-2025) & (K Units)

Table 44. North America Circulatory Support Devices Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Circulatory Support Devices Sales by Country (2020-2025) & (K Units)

Table 46. Europe Circulatory Support Devices Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Circulatory Support Devices Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Circulatory Support Devices Market Size by Region (2020-2025) & (M USD)

Table 49. South America Circulatory Support Devices Sales by Country (2020-2025) & (K Units)

Table 50. South America Circulatory Support Devices Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Circulatory Support Devices Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Circulatory Support Devices Market Size by Region (2020-2025) & (M USD)

Table 53. Global Circulatory Support Devices Production (K Units) by Region(2020-2025)

Table 54. Global Circulatory Support Devices Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Circulatory Support Devices Revenue Market Share by Region (2020-2025)

Table 56. Global Circulatory Support Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Circulatory Support Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Circulatory Support Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Circulatory Support Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Circulatory Support Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Medtronic Basic Information

Table 62. Medtronic Circulatory Support Devices Product Overview

Table 63. Medtronic Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Medtronic Business Overview

Table 65. Medtronic SWOT Analysis

Table 66. Medtronic Recent Developments

Table 67. Abbott Basic Information

Table 68. Abbott Circulatory Support Devices Product Overview

Table 69. Abbott Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Abbott Business Overview

Table 71. Abbott SWOT Analysis

Table 72. Abbott Recent Developments

Table 73. ABIOMED Basic Information

Table 74. ABIOMED Circulatory Support Devices Product Overview

Table 75. ABIOMED Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. ABIOMED Business Overview

Table 77. ABIOMED SWOT Analysis
Table 78. ABIOMED Recent Developments
Table 79. ReliantHeart Basic Information
Table 80. ReliantHeart Circulatory Support Devices Product Overview
Table 81. ReliantHeart Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. ReliantHeart Business Overview
Table 83. ReliantHeart Recent Developments
Table 84. Berlin Heart Basic Information
Table 85. Berlin Heart Circulatory Support Devices Product Overview
Table 86. Berlin Heart Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Berlin Heart Business Overview
Table 88. Berlin Heart Recent Developments
Table 89. CardiacAssist Basic Information
Table 90. CardiacAssist Circulatory Support Devices Product Overview
Table 91. CardiacAssist Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. CardiacAssist Business Overview
Table 93. CardiacAssist Recent Developments
Table 94. CorWave Basic Information
Table 95. CorWave Circulatory Support Devices Product Overview
Table 96. CorWave Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. CorWave Business Overview
Table 98. CorWave Recent Developments
Table 99. Evaheart Basic Information
Table 100. Evaheart Circulatory Support Devices Product Overview
Table 101. Evaheart Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Evaheart Business Overview
Table 103. Evaheart Recent Developments
Table 104. Jarvik Heart Basic Information
Table 105. Jarvik Heart Circulatory Support Devices Product Overview
Table 106. Jarvik Heart Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Jarvik Heart Business Overview
Table 108. Jarvik Heart Recent Developments
Table 109. Leviticus Cardio Basic Information

Table 110. Leviticus Cardio Circulatory Support Devices Product Overview
Table 111. Leviticus Cardio Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Leviticus Cardio Business Overview
Table 113. Leviticus Cardio Recent Developments
Table 114. Sunshine Heart Basic Information
Table 115. Sunshine Heart Circulatory Support Devices Product Overview
Table 116. Sunshine Heart Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Sunshine Heart Business Overview
Table 118. Sunshine Heart Recent Developments
Table 119. Ventracor Basic Information
Table 120. Ventracor Circulatory Support Devices Product Overview
Table 121. Ventracor Circulatory Support Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Ventracor Business Overview
Table 123. Ventracor Recent Developments
Table 124. Global Circulatory Support Devices Sales Forecast by Region (2026-2033) & (K Units)
Table 125. Global Circulatory Support Devices Market Size Forecast by Region (2026-2033) & (M USD)
Table 126. North America Circulatory Support Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 127. North America Circulatory Support Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 128. Europe Circulatory Support Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 129. Europe Circulatory Support Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 130. Asia Pacific Circulatory Support Devices Sales Forecast by Region (2026-2033) & (K Units)
Table 131. Asia Pacific Circulatory Support Devices Market Size Forecast by Region (2026-2033) & (M USD)
Table 132. South America Circulatory Support Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 133. South America Circulatory Support Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 134. Middle East and Africa Circulatory Support Devices Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Circulatory Support Devices Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Circulatory Support Devices Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Circulatory Support Devices Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Circulatory Support Devices Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Circulatory Support Devices Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Circulatory Support Devices Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Circulatory Support Devices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Circulatory Support Devices Market Size (M USD), 2024-2033
- Figure 5. Global Circulatory Support Devices Market Size (M USD) (2020-2033)
- Figure 6. Global Circulatory Support Devices Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Circulatory Support Devices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Circulatory Support Devices Product Life Cycle
- Figure 13. Circulatory Support Devices Sales Share by Manufacturers in 2024
- Figure 14. Global Circulatory Support Devices Revenue Share by Manufacturers in 2024
- Figure 15. Circulatory Support Devices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Circulatory Support Devices Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Circulatory Support Devices Revenue in 2024
- Figure 18. Industry Chain Map of Circulatory Support Devices
- Figure 19. Global Circulatory Support Devices Market PEST Analysis
- Figure 20. Global Circulatory Support Devices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Circulatory Support Devices Market Share by Type
- Figure 27. Sales Market Share of Circulatory Support Devices by Type (2020-2025)
- Figure 28. Sales Market Share of Circulatory Support Devices by Type in 2024
- Figure 29. Market Size Share of Circulatory Support Devices by Type (2020-2025)
- Figure 30. Market Size Share of Circulatory Support Devices by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Circulatory Support Devices Market Share by Application
- Figure 33. Global Circulatory Support Devices Sales Market Share by Application (2020-2025)
- Figure 34. Global Circulatory Support Devices Sales Market Share by Application in 2024
- Figure 35. Global Circulatory Support Devices Market Share by Application (2020-2025)
- Figure 36. Global Circulatory Support Devices Market Share by Application in 2024
- Figure 37. Global Circulatory Support Devices Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Circulatory Support Devices Sales Market Share by Region (2020-2025)
- Figure 39. Global Circulatory Support Devices Market Size Market Share by Region (2020-2025)
- Figure 40. North America Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Circulatory Support Devices Sales Market Share by Country in 2024
- Figure 43. North America Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Circulatory Support Devices Market Size Market Share by Country in 2024
- Figure 45. U.S. Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Circulatory Support Devices Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Circulatory Support Devices Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Circulatory Support Devices Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Circulatory Support Devices Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Circulatory Support Devices Sales Market Share by Country in 2024
- Figure 53. Europe Circulatory Support Devices Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Circulatory Support Devices Market Size Market Share by Country in 2024

Figure 55. Germany Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Circulatory Support Devices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Circulatory Support Devices Sales Market Share by Region in 2024

Figure 67. Asia Pacific Circulatory Support Devices Market Size Market Share by Region in 2024

Figure 68. China Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Circulatory Support Devices Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Circulatory Support Devices Sales and Growth Rate (K Units)

Figure 79. South America Circulatory Support Devices Sales Market Share by Country in 2024

Figure 80. South America Circulatory Support Devices Market Size and Growth Rate (M USD)

Figure 81. South America Circulatory Support Devices Market Size Market Share by Country in 2024

Figure 82. Brazil Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Circulatory Support Devices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Circulatory Support Devices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Circulatory Support Devices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Circulatory Support Devices Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Circulatory Support Devices Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Circulatory Support Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Circulatory Support Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Circulatory Support Devices Production Market Share by Region (2020-2025)

Figure 103. North America Circulatory Support Devices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Circulatory Support Devices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Circulatory Support Devices Production (K Units) Growth Rate (2020-2025)

Figure 106. China Circulatory Support Devices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Circulatory Support Devices Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Circulatory Support Devices Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Circulatory Support Devices Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Circulatory Support Devices Market Share Forecast by Type (2026-2033)

Figure 111. Global Circulatory Support Devices Sales Forecast by Application (2026-2033)

Figure 112. Global Circulatory Support Devices Market Share Forecast by Application (2026-2033)

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